DOT CREDIT COUNCIL MEETING July 11, 2013

AGENDA

1. Action Items:

- (a) City of Chicago Department of Aviation's application for a \$288 million TIFIA loan to finance the construction of the Chicago O'Hare Airport Consolidated Rental Car Facility and Airport Transit System Project the Council recommended to the Secretary of Transportation the approval of the City of Chicago Department of Aviation's application
- (b) Chicago Transit Authority's TIGER TIFIA application for an \$80 million TIFIA loan to finance the construction of the 95th Street Terminal Project the Council recommended to the Secretary of Transportation the approval of the Chicago Transit Authority's application
- (c) IFA request for a \$670 million RRIF loan application from All Aboard Florida Operations, LLC, for the rail infrastructure improvements to establish intercity passenger rail from West Palm Beach to Miami the Council recommended to the FRA Administrator the hiring of an IFA for application analysis

2. Briefings:

- (a) Update on the Letters of Interest from the Los Angeles Metropolitan Transportation Authority for a \$160 million TIFIA loan for the Regional Connector Project and a \$856 million TIFIA loan for the Westside Subway Extension Section I Project
- (b) Application for a \$531 million TIFIA loan for the North Tarrant Express Segments 3A and 3B Project from the NTE Mobility Partners Segments 3, LLC

3. Monthly Reports

- (a) RRIF
- (b) TIFIA
- (c) Title XI
- (d) PABs