DOT CREDIT COUNCIL MEETING March 13, 2012

AGENDA

1. Action Items:

- (a) Presidio Parkway Project (San Francisco) for \$150 million TIFIA loan the Council recommended to the Secretary of Transportation the approval of the Presidio Parkway application
- (b) I-95 HOT Lanes Project (Virginia) application for \$450 million PAB allocation the Council recommended to the Under Secretary of Transportation for Policy approval of the PAB allocation to the I-95 HOT Lanes project
- (c) IFA request for \$5 million RRIF application of Great Lakes Central Railroad the Council recommended to the FRA Administrator the hiring of an IFA for application analysis

2. Briefings:

- (a) Application for \$80.5 million RRIF loan from Port of Vancouver (WA)
- (b) Application for \$555 million PAB allocation from RidgePort Logistics Center in Wilmington, Illinois
- (c) Independent Financial Advisor Guidance to the Credit Programs

3. Monthly Reports

- (a) Title XI
- (b) RRIF
- (c) TIFIA
- (d) PABs