DOT CREDIT COUNCIL MEETING November 8, 2012

AGENDA

1. Action Items:

(a) APT Parent LLC application for a \$340 million Title XI loan guarantee to finance five product tankers - the Council concurred with the staff recommendation and recommended to the MARAD Administrator to deny the APT Parent LLC application

2. Briefings:

- (a) US 36 Managed Lanes Project for Phases 1 and 2 TIFIA Loan Structuring Briefing
- (b) Office of Small and Disadvantaged Business Utilization's Short Term Lending Program Briefing

3. Monthly Reports

- (a) RRIF
- (b) Title XI
- (c) TIFIA
- (d) PABs