

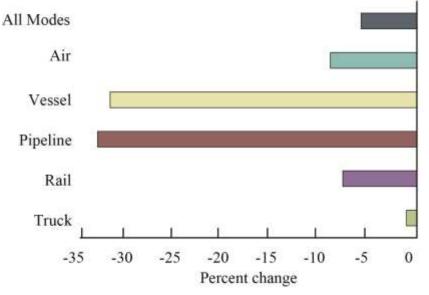
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BTS Data

BTS 30-16 Thursday, May 26, 2016 Contact: Dave Smallen Tel: 202-366-5568 david.smallen@dot.gov

March 2016 North American Freight Numbers

Figure 1. Percent Change in Value of U.S.-NAFTA Freight Flows by Mode: March 2015-2016



SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

All five transportation modes carried less U.S. freight by value with North American Free Trade Agreement (NAFTA) partners Canada and Mexico in March 2016 compared to March 2015. The total value of cross-border freight carried on all modes fell 5.8 percent from 2015 to \$90.5 billion in current dollars, according to the TransBorder Freight Data released today by the U.S. Department of Transportation's Bureau of Transportation Statistics (BTS) (Figure 1, Table 1).

Freight by Mode

The value of commodities moving by truck declined 1.1 percent, the smallest decrease from 2015 to 2016 of any mode. The value of freight carried on other modes also declined: rail 7.7 percent; air 9.0 percent; vessel 31.9 percent; and pipeline 33.2 percent (Figure 1, Table 2). A drop in the price of crude oil played a key role in the large declines in the dollar value of products shipped by vessel and pipeline. Crude oil (a component of mineral fuels) comprises a large share of the commodities carried by these modes. Average monthly prices for crude petroleum and refined fuel are available from the <u>U.S. Energy Information Administration</u>.

Trucks carried 67.3 percent of U.S.-NAFTA freight and continued to be the most heavily utilized mode for moving goods to and from both U.S.-NAFTA partners. Trucks accounted for \$31.4 billion of the \$48.0 billion of imports (65.3 percent) and \$29.5 billion of the \$42.5 billion of exports (69.4 percent) (Table 2).

Rail remained the second largest mode by value, moving 15.5 percent of all U.S.-NAFTA freight, followed by vessel, 4.5 percent; air, 4.0 percent; and pipeline, 3.6 percent. The surface transportation modes of truck, rail and pipeline carried 86.4 percent of the total value of U.S.-NAFTA freight flows (Table 2).

U.S.-Canada Freight

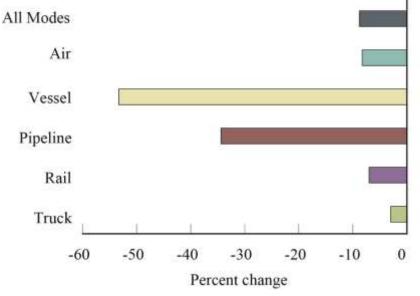


Figure 2. Percent Change in Value of U.S.-Canada Freight Flows by Mode: March 2015-2016

SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u>

From March 2015 to March 2016, the value of U.S.-Canada freight flows fell 8.8 percent to \$46.4 billion as all modes of transportation carried a lower value of U.S.-Canada freight than a year earlier.

Lower crude oil prices contributed to a year-over-year decrease in the value of freight moved between the U.S. and Canada. Crude oil is a large share of freight carried by pipeline and vessel, which were down 34.4 percent and 53.3 percent respectively year-over-year (Figure 2, Table 3).

Trucks carried 62.1 percent of the value of the freight to and from Canada. Rail carried 17.0 percent followed by pipeline, 6.5 percent; air, 4.9 percent; and vessel, 2.3 percent. The surface transportation modes of truck, rail and pipeline carried 85.5 percent of the value of total U.S.-Canada freight flows (Table 3).

U.S.-Mexico Freight

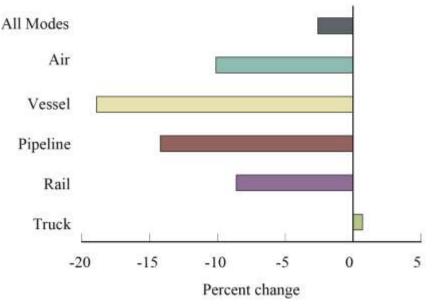


Figure 3. Percent Change in Value of U.S.-Mexico Freight Flows by Mode: March 2015-2016

SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

From March 2015 to March 2016, the value of U.S.-Mexico freight fell 2.6 percent to \$44.1 billion as all modes of transportation except truck carried a lower value of U.S.-Mexico freight than a year earlier. Freight carried by truck increased 0.7 percent, primarily because of an increase in shipments of computers and parts. Rail freight value declined 8.6 percent while air freight value declined 10.1 percent. Pipeline freight value dropped by 14.2 percent, while vessel freight value decreased by 18.9 percent, both due mainly to lower crude oil prices (Figure 3, Table 4).

Trucks carried 72.7 percent of the value of freight to and from Mexico. Rail carried 14.0 percent followed by vessel, 6.8 percent; air, 3.0 percent; and pipeline, 0.6 percent. The surface transportation modes of truck, rail and pipeline carried 87.2 percent of the value of total U.S.-Mexico freight flows (Table 4).

Commodities

In March 2016, the top commodity category transported between the U.S. and Canada by all modes was vehicles and parts, of which \$5.3 billion, or 55.4 percent, moved by truck and \$4.0 billion, or 42.2 percent, moved by rail (Figure 4). The top commodity category transported between the U.S. and Mexico by all modes in March 2016 was electrical machinery, of which \$7.7 billion, or 91.3 percent, moved by truck (Figure 5).

Reporting Notes

BTS press releases and the BTS website define surface transportation modes as truck, rail and pipeline. See <u>North American TransBorder Freight Data</u> on the BTS website for additional data for surface modes since 1995 and all modes since 2004. The category of all modes of transportation cited in the following tables includes freight movements by truck, rail, vessel, pipeline, air, <u>other</u> and unknown modes of transport.

Data in this press release are not seasonally adjusted and are not adjusted for inflation. Additional summary data adjusted for inflation and exchange rates can be found on the BTS website under <u>TransBorder Indexed Freight Flow Data</u>. The BLS indexes used in the adjustments for inflation and exchange rates may be revised in each of the three months after original publication. For more information, see <u>TransBorder Press Releases</u> for previous press releases and summary tables. See <u>TransBorder Freight Data</u> for data from previous months, and for additional state, port, and commodity data. BTS has scheduled the release of April TransBorder numbers for June 23.

Month	2014	2015	2016	Percent Change 2014- 2015	Percent Change 2015- 2016
January	90,326	89,258	82,430	-1.2	-7.7
February	89,557	85,723	84,038	-4.3	-2.0
March	101,478	96,070	90,462	-5.3	-5.8
April	100,141	93,327		-6.8	
May	103,942	92,707		-10.8	
June	102,978	99,030		-3.8	
July	101,075	92,995		-8.0	
August	100,624	92,442		-8.1	
September	102,245	93,246		-8.8	
October	108,243	96,624		-10.7	
November	96,252	88,154		-8.4	
December	95,811	86,748		-9.5	
Year-to-date	281,361	271,052	256,929	-3.7	-5.2
Annual	1,192,671	1,106,325		-7.2	

Table 1. Value of Monthly U.S.-NAFTA Freight Flows

(millions of current dollars)

SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

NOTE: Numbers might not add to totals due to rounding. Percent changes based on numbers prior to rounding.

Mode		March 2015	March 2016	Percent Change March 2015-2016
All Modes	Imports	51,166	47,994	-6.2
	Exports	44,904	42,468	-5.4
	Total	96,070	90,462	-5.8
			-	
All	Imports	44,591	42,911	-3.8
Surface	Exports	37,013	35,226	-4.8
Modes	Total	81,605	78,137	-4.2
	Imports	30,584	31,364	2.6
Truck	Exports	30,935	29,472	-4.7
	Total	61,519	60,836	-1.1
Rail	Imports	9,999	9,095	-9.0
	Exports	5,219	4,956	-5.0
	Total	15,218	14,051	-7.7
Pipeline	Imports	4,008	2,452	-38.8
	Exports	859	798	-7.1
	Total	4,867	3,250	-33.2
Vessel	Imports	3,381	1,972	-41.7
	Exports	2,554	2,072	-18.9
	Total	5,935	4,043	-31.9
Air	Imports	1,505	1,511	0.4
	Exports	2,479	2,115	-14.7
	Total	3,984	3,627	-9.0

 Table 2. Value of Monthly U.S.-NAFTA Freight Flows by Mode of Transportation

 (millions of current dollars)

SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u>

NOTES: Numbers might not add to totals due to rounding. Percent changes based on numbers prior to rounding. The value of trade for all modes is not equal to the sum of truck, rail, pipeline, vessel and air modes, it also includes shipments made by mail, foreign trade zones, and other transportation. For additional detail, please refer to the "Data Fields" section of the TransBorder web page:

http://www.bts.gov/programs/international/TransBorder/TBDR_DataFields.html

 Table 3. Value of Monthly U.S.-Canada Freight Flows by Mode of Transportation

 (millions of current dollars)

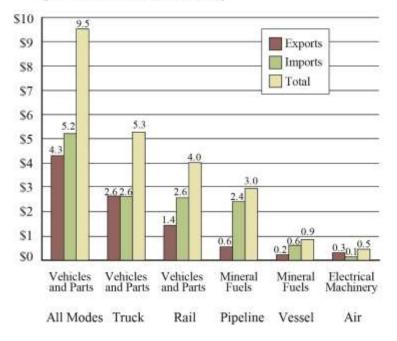
Mode		March 2015	March 2016	Percent Change March 2015-2016
All Modes	Imports	25,797	23,250	-9.9
	Exports	25,035	23,129	-7.6
	Total	50,831	46,379	-8.8
			-	
All Surface	Imports	22,401	20,597	-8.1
	Exports	20,343	19,078	-6.2
Modes	Total	42,744	39,675	-7.2
			-	
	Imports	12,699	12,943	1.9
Truck	Exports	17,003	15,854	-6.8
	Total	29,702	28,797	-3.0
			-	
Rail	Imports	5,702	5,220	-8.4
	Exports	2,763	2,656	-3.9
	Total	8,465	7,876	-7.0
Pipeline	Imports	4,001	2,435	-39.1
	Exports	578	567	-1.8
	Total	4,578	3,002	-34.4
Vessel	Imports	1,316	774	-41.2
	Exports	926	273	-70.5
	Total	2,242	1,047	-53.3
Air	Imports	894	909	1.6
	Exports	1,604	1,382	-13.8
	Total	2,499	2,291	-8.3

SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

NOTES: Numbers might not add to totals due to rounding. Percent changes based on numbers prior to rounding. The value of trade for all modes is not equal to the sum of truck, rail, pipeline, vessel and air modes, it also includes shipments made by mail, foreign trade zones, and other transportation. For additional detail, please refer to the "Data Fields" section of the TransBorder web page:

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Figure 4. Top Commodity Transported between the U.S. and Canada for Each Mode of Transportation, March 2016 (billions of current dollars)



SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u> NOTES: Import and export numbers might not add to totals due to rounding.

March March **Percent Change** Mode 2015 2016 March 2015-2016 Imports 25,369 24,744 -2.5 All Exports 19,870 19,339 -2.7 Modes Total 45,239 44,083 -2.6 Imports 22,190 22,314 0.6 All Surface Exports 16,670 16,148 -3.1 Modes Total 38,860 38,462 -1.0 3.0 Imports 17,885 18,422 Truck Exports 13,932 13,618 -2.3 Total 31,817 32,039 0.7 Imports 4,297 3,875 -9.8 Rail Exports 2,456 2,300 -6.4 Total 6,754 6,175 -8.6 Imports 7 132.2 17 Pipeline Exports 282 231 -18.1 Total 289 248 -14.2 Imports 2,065 1,198 -42.0 Vessel Exports 1,799 1,628 10.5 Total 3,694 2,997 -18.9 Imports 610 603 -1.2 Air 733 -16.3 Exports 875

 Table 4. Value of Monthly U.S.-Mexico Freight Flows by Mode of Transportation

 (millions of current dollars)

SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

Total

NOTES: Numbers might not add to totals due to rounding. Percent changes based on numbers prior to rounding. The value of trade for all modes is not equal to the sum of truck, rail, pipeline, vessel and air modes, it also includes shipments made by mail, foreign trade zones, and other transportation. For additional detail, please refer to the "Data Fields" section of the TransBorder web page:

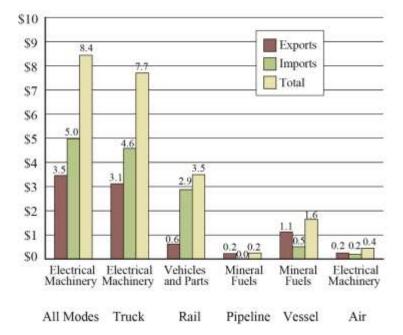
1,336

-10.1

1,485

http://www.bts.gov/programs/international/TransBorder/TBDR_DataFields.html

Figure 5. Top Commodity Transported between the U.S. and Mexico for Each Mode of Transportation, March 2016 (billions of current dollars)



SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u> NOTES: Import and export numbers might not add to totals due to rounding.