

# Properties of Anchor Rods Removed from San Francisco-Oakland Bay Bridge

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McLean, VA 22101-2296

## FOREWORD

This report documents independent testing results of failed anchor rod material removed from the San Francisco-Oakland Bay Bridge at Pier E2. The work was conducted in a time period when the California Department of Transportation was in the midst of an investigation into the cause of the anchor rod failures, and the work conducted by the Federal Highway Administration was in support of that investigation. Testing included mechanical, chemical, and microstructural characterization of two pieces of anchor rod.

This report would benefit those interested in high-strength steel bolts or rods used for the construction of steel bridges, including State transportation departments, researchers, and design consultants.

Jorge E. Pagán-Ortiz  
Director, Office of Infrastructure  
Research and Development

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16. Abstract In March 2013, the construction contractor for the new self-anchored suspension bridge between San Francisco and Oakland, CA, tensioned the threaded rods between the bearings/shear keys and the concrete pier cap. Within days of completion, it was discovered that one-third of the rods for the two shear keys on Pier E2 had fractured. An investigation began to determine the root cause for the fractures. The work reported herein was in support of that investigation at the request of the Federal Highway Administration California Division office. It includes data on the mechanical, chemical, and microstructural properties of two samples removed from Pier E2.  The testing showed a variation in material properties between the surface and core of the rods. It was concluded that improper heat treatment of the rods caused this variation. In addition, the tensile and hardness properties could have been judged to be in nonconformance depending on interpretation of the ASTM standards. It is recommended that the ASTM A354 and/or F606 standards be revised to provide more guidance on sampling for tensile and hardness properties for large-diameter products as well as guidance on impact toughness.			
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# SI\* (MODERN METRIC) CONVERSION FACTORS

## APPROXIMATE CONVERSIONS TO SI UNITS

Symbol	When You Know	Multiply By	To Find	Symbol
<b>LENGTH</b>				
in	inches	25.4	millimeters	mm
ft	feet	0.305	meters	m
yd	yards	0.914	meters	m
mi	miles	1.61	kilometers	km
<b>AREA</b>				
in <sup>2</sup>	square inches	645.2	square millimeters	mm <sup>2</sup>
ft <sup>2</sup>	square feet	0.093	square meters	m <sup>2</sup>
yd <sup>2</sup>	square yard	0.836	square meters	m <sup>2</sup>
ac	acres	0.405	hectares	ha
mi <sup>2</sup>	square miles	2.59	square kilometers	km <sup>2</sup>
<b>VOLUME</b>				
fl oz	fluid ounces	29.57	milliliters	mL
gal	gallons	3.785	liters	L
ft <sup>3</sup>	cubic feet	0.028	cubic meters	m <sup>3</sup>
yd <sup>3</sup>	cubic yards	0.765	cubic meters	m <sup>3</sup>
NOTE: volumes greater than 1000 L shall be shown in m <sup>3</sup>				
<b>MASS</b>				
oz	ounces	28.35	grams	g
lb	pounds	0.454	kilograms	kg
T	short tons (2000 lb)	0.907	megagrams (or "metric ton")	Mg (or "t")
<b>TEMPERATURE (exact degrees)</b>				
°F	Fahrenheit	5 (F-32)/9 or (F-32)/1.8	Celsius	°C
<b>ILLUMINATION</b>				
fc	foot-candles	10.76	lux	lx
fl	foot-Lamberts	3.426	candela/m <sup>2</sup>	cd/m <sup>2</sup>
<b>FORCE and PRESSURE or STRESS</b>				
lbf	poundforce	4.45	newtons	N
lbf/in <sup>2</sup>	poundforce per square inch	6.89	kilopascals	kPa

## APPROXIMATE CONVERSIONS FROM SI UNITS

Symbol	When You Know	Multiply By	To Find	Symbol
<b>LENGTH</b>				
mm	millimeters	0.039	inches	in
m	meters	3.28	feet	ft
m	meters	1.09	yards	yd
km	kilometers	0.621	miles	mi
<b>AREA</b>				
mm <sup>2</sup>	square millimeters	0.0016	square inches	in <sup>2</sup>
m <sup>2</sup>	square meters	10.764	square feet	ft <sup>2</sup>
m <sup>2</sup>	square meters	1.195	square yards	yd <sup>2</sup>
ha	hectares	2.47	acres	ac
km <sup>2</sup>	square kilometers	0.386	square miles	mi <sup>2</sup>
<b>VOLUME</b>				
mL	milliliters	0.034	fluid ounces	fl oz
L	liters	0.264	gallons	gal
m <sup>3</sup>	cubic meters	35.314	cubic feet	ft <sup>3</sup>
m <sup>3</sup>	cubic meters	1.307	cubic yards	yd <sup>3</sup>
<b>MASS</b>				
g	grams	0.035	ounces	oz
kg	kilograms	2.202	pounds	lb
Mg (or "t")	megagrams (or "metric ton")	1.103	short tons (2000 lb)	T
<b>TEMPERATURE (exact degrees)</b>				
°C	Celsius	1.8C+32	Fahrenheit	°F
<b>ILLUMINATION</b>				
lx	lux	0.0929	foot-candles	fc
cd/m <sup>2</sup>	candela/m <sup>2</sup>	0.2919	foot-Lamberts	fl
<b>FORCE and PRESSURE or STRESS</b>				
N	newtons	0.225	poundforce	lbf
kPa	kilopascals	0.145	poundforce per square inch	lbf/in <sup>2</sup>

\*SI is the symbol for the International System of Units. Appropriate rounding should be made to comply with Section 4 of ASTM E380.  
(Revised March 2003)

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## LIST OF ABBREVIATIONS

AASHTO	America Association of State Highway and Transportation Officials
AISI	American Iron and Steel Institute
Caltrans	California Department of Transportation
CVN	Charpy V-Notch
EDM	Electric Discharge Machining
EDX	Energy-Dispersive X-Ray
FHWA	Federal Highway Administration
HRC	Rockwell C Hardness
LAST	Lowest Anticipated Service Temperature
SAS	Self-Anchored Suspension
SEM	Scanning Electron Microscope
SSRC	Structural Stability Research Council
TFHRC	Turner-Fairbank Highway Research Center



## CHAPTER 1. INTRODUCTION

On Labor Day, September 2, 2013, the California Department of Transportation (Caltrans) opened the new San Francisco-Oakland Bay Bridge between Yerba Buena Island and Oakland, CA. The signature span of the bridge is a steel orthotropic box girder in a self-anchored suspension (SAS) configuration. This new bridge is a more robust replacement for the double-deck steel truss bridge that had experienced a localized collapse of a deck portion during the 1989 Loma Prieta earthquake.

Overall construction of the new bridge began in January 2002, but SAS construction did not begin until 2007. One of the key design elements of the SAS was the connection of the superstructure to Pier E2 through large bearings and shear keys. The four shear keys were meant to resist lateral seismic forces and prevent excessive lateral movement of the four main bearings. Because of the massiveness of the bridge, the seismic forces would be quite large, thus requiring large connecting elements to clamp the bearings and shear keys to the pier cap. In this case, large-diameter, high-strength rods were used as the connecting element so large clamping forces could be developed. It was desired to specify a rod material with a 150-ksi minimum tensile strength, which is equivalent to a normal ASTM A490 high-strength structural bolt.<sup>(1)</sup> However, the required clamping forces necessitated the use of 3-inch-diameter rods, which is outside of the scope of ASTM A490. Thus, the material was specified as an ASTM A354 BD grade material.<sup>(1,2)</sup> This also came with a slight reduction on strength, because at this diameter, ASTM A354 BD sets a 140-ksi minimum tensile strength.<sup>(2)</sup> In addition, because the bridge is in a marine environment, the rods were specified to be galvanized for added corrosion resistance.

The other unique aspect of the shear key design is that two of the shear keys were directly over a column supporting the pier cap. Unlike the bearings and the two interior shear keys that could be bolted to the pier cap with rods running all the way through the pier cap, those for the shear keys over the columns had to be dead-ended within the pier cap. This meant the rods had to be installed within the pier cap before it was cast, long before they would be tensioned. The shear key rods were fabricated in 2008 and were the first of many batches of galvanized ASTM A354 BD rods fabricated for various portions of the SAS. References to the ASTM A354 standard throughout this report are purposely made to the 2007 edition because these specifications were enforced in the fabrication of the Pier E2 shear key anchor rods.

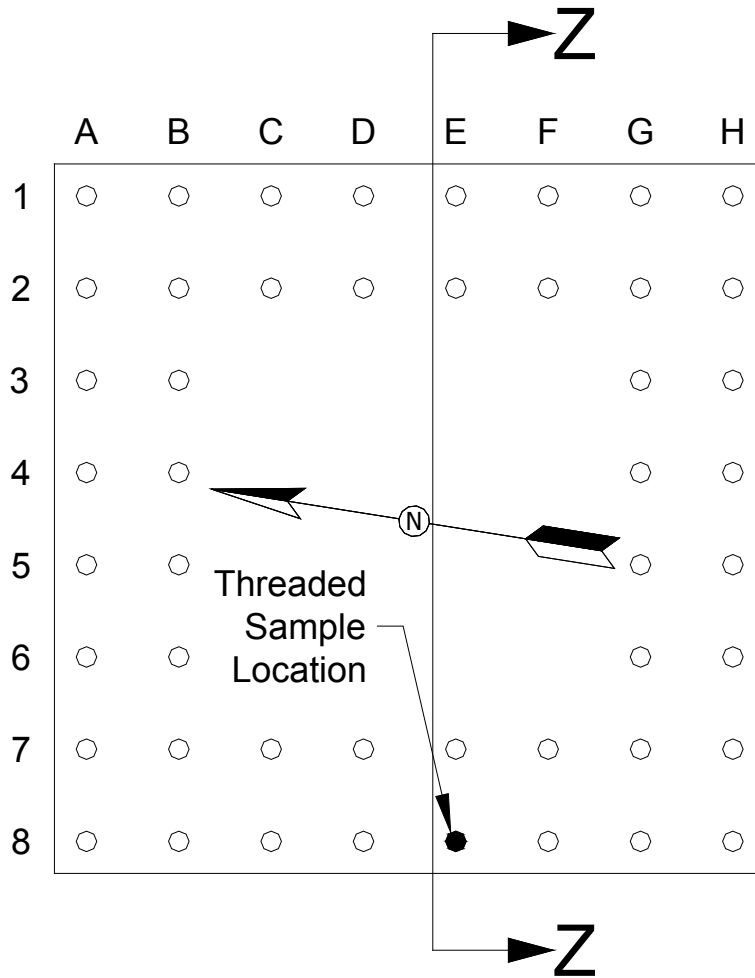
In March 2013, the contractor erecting the bridge began to tension the 96 rods for the 2 shear keys on Pier E2 over the pier columns. Within days, they discovered that 32 of the rods had fractured. With the bridge fully erected, these rods were impossible to replace because they were dead-ended in the pier cap. At the time this report was written, the investigation was still ongoing, but a variety of factors are believed to have contributed to the fractures, such as improper heat treatment, poor raw material, and most likely hydrogen embrittlement. To date, all fractures have been isolated to the 2008 batch of rods (96 in total). More detailed information on the bridge design and preliminary investigation into the failure mechanism(s) of the rods can be found in the Toll Bridge Program Oversight Committee's *Report on the A354 Grade BD High-Strength Steel Rods on the New East Span of the San Francisco-Oakland Bay Bridge With Findings and Decisions*.<sup>(3)</sup>

## **SCOPE OF WORK**

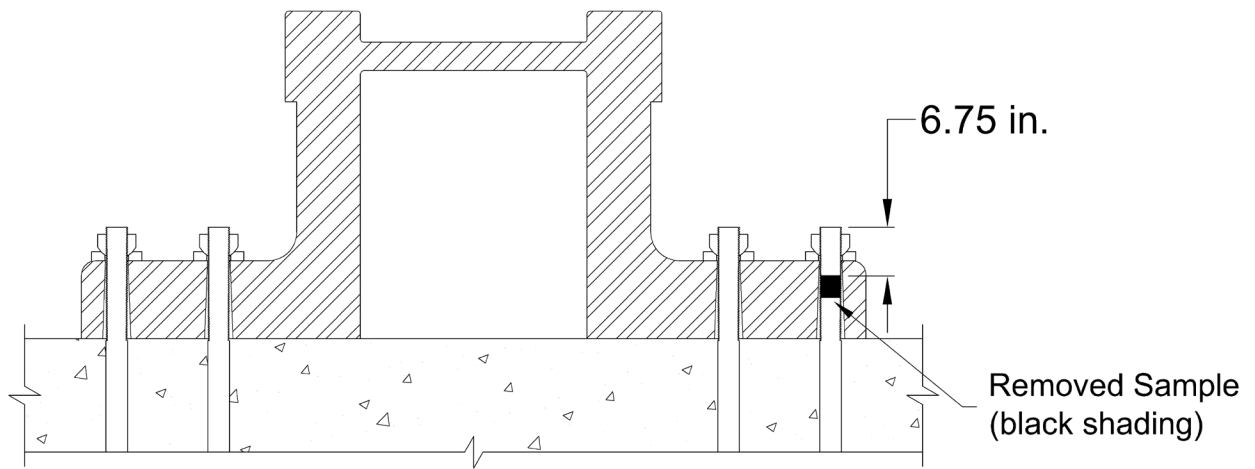
In June 2014, the Federal Highway Administration (FHWA) California Division Office requested that Turner-Fairbank Highway Research Center (TFHRC) perform material testing and analytical work on two rod samples obtained from the 2008 batch of rods. The purpose of the testing was to supply Caltrans with unbiased, independent results.

Two samples were shipped to TFHRC. One was approximately 3 inches long and was from a threaded portion of the E8 rod of the S2 shear key. Figure 1 shows the alphanumeric grid system used to identify the 48 anchor rods holding the S2 shear key to Pier E2; the circle with the black fill represents the E8 location. Figure 2 shows an elevation view of the S2 shear key showing that the 3-inch-long sample was taken from approximately the middle portion of the threaded region on the top side of the rod. The second sample was approximately 13.5 inches long and was from an unthreaded portion of a rod from an unknown location. It was verbally communicated that this larger sample was from the 2008 batch of rods. Pictures of the two rod samples are shown in figure 3 and figure 4.

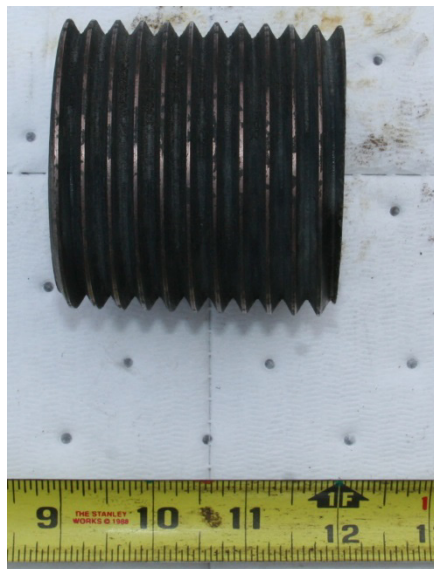
TFHRC was asked to test impact toughness, hardness, strength, and elongation, in addition to conducting microscopic inspection of thread roots for cracks. TFHRC was free to suggest additional tests if there was remaining material.



**Figure 1. Schematic. Plan view of S2 shear key hole pattern.**



**Figure 2. Schematic. Section Z-Z cross-sectional view of S2 shear key.**



**Figure 3. Photo. Received threaded sample after cleaning.**



**Figure 4. Photo. Received unthreaded sample after cleaning.**





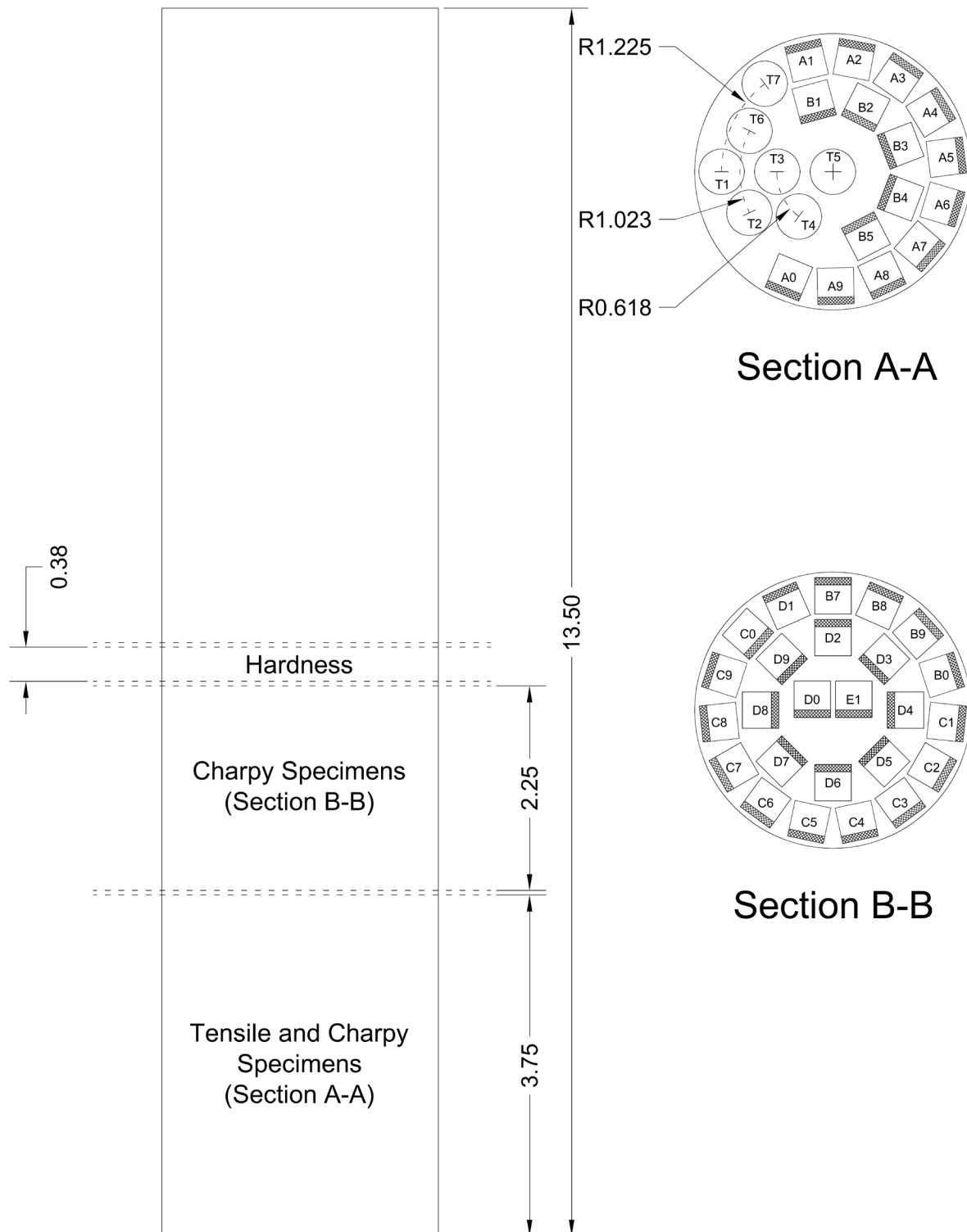
## CHAPTER 2. TESTING PLAN

The unthreaded sample offered the greatest opportunity because of the volume of material provided. TFHRC staff removed three separate portions of this piece, as shown in the cutting plan of figure 5. A 0.38-inch-thick portion was removed for hardness testing. A 3.75-inch-long portion was used to make tensile testing coupons and Charpy specimens as shown in section A-A of the figure, where the circles represent the tensile specimens, and the squares represent Charpy specimens (with the hatched region in the square representing the location of the Charpy notch). A 2.25-inch-long piece was used exclusively for Charpy specimens as shown in section B-B of the figure. The Charpy and tensile specimens were rough cut out with a wire electric discharge machining (EDM) machine to maximize the number of specimens that could come from each portion.

The threaded sample was too short to perform any tensile testing, and this piece was devoted to assessing Charpy impact toughness, hardness, visual inspection of macro sections, and microstructural characterization. It was cut according to the schematic shown in figure 6. A 0.38-inch-thick portion was removed for hardness testing. Three longitudinal cross sections were removed, represented by the hatched area in section C-C of figure 6. These would be used for microstructural characterization and examination of the thread roots. The remainder of the section was turned into Charpy specimens, also shown in section C-C.

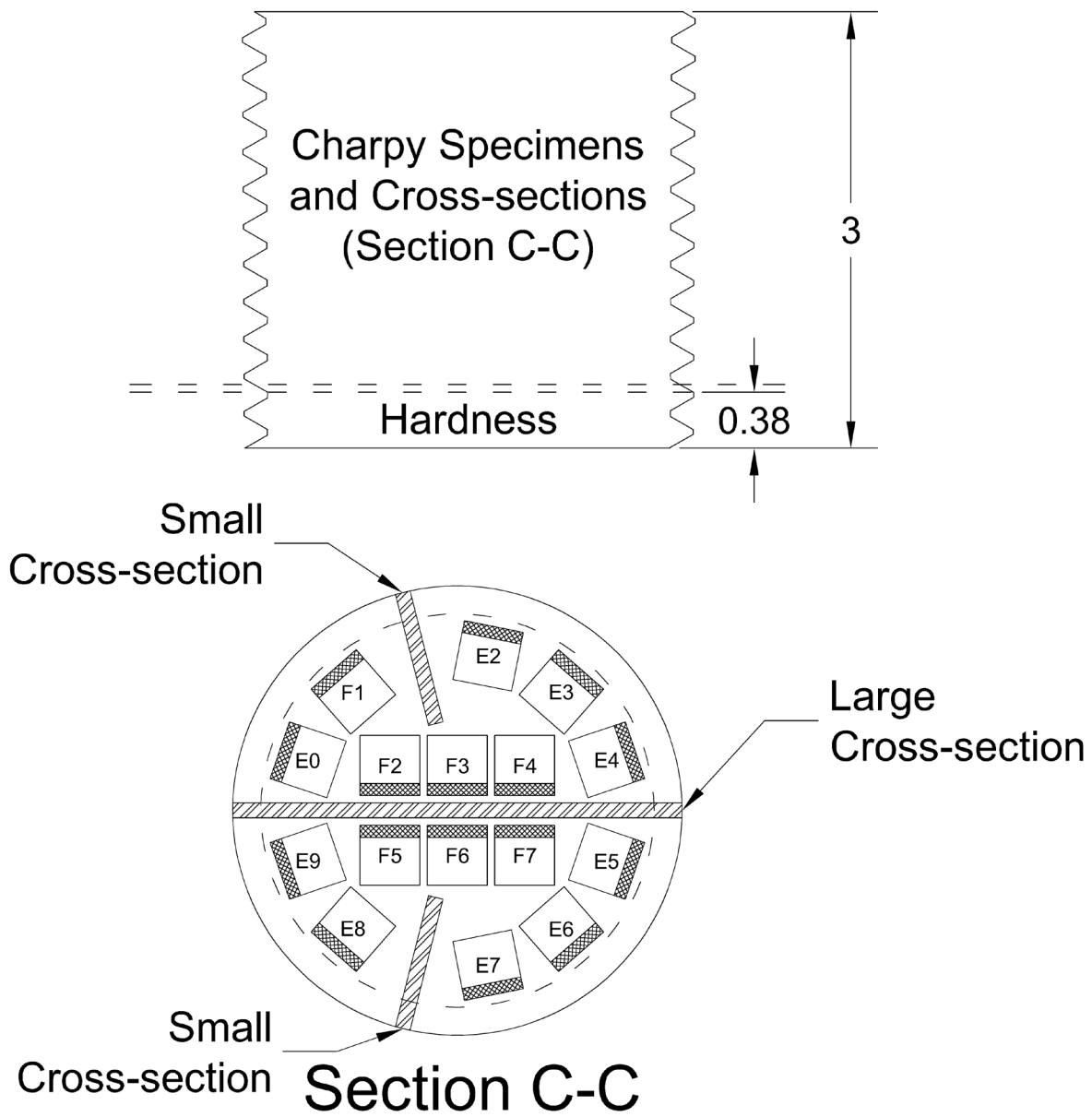
The tensile specimens were ASTM E8 round bar specimens with 0.25-inch reduced diameters and 1-inch gauge lengths as shown in figure 7.<sup>(4)</sup> The idea behind using a small specimen was to explore the variation in strength through the rod. As can be seen in the sampling plan, tensile specimens were taken at four different distances away from center of the rod cross section. This process allowed for assessment of the uniformity of tensile properties through the cross section.

The Charpy specimens followed a similar approach in that sampling was performed at different distances from the center of the rod cross section. Many Charpy specimens were needed to develop full transition curves by testing specimens at multiple temperatures.



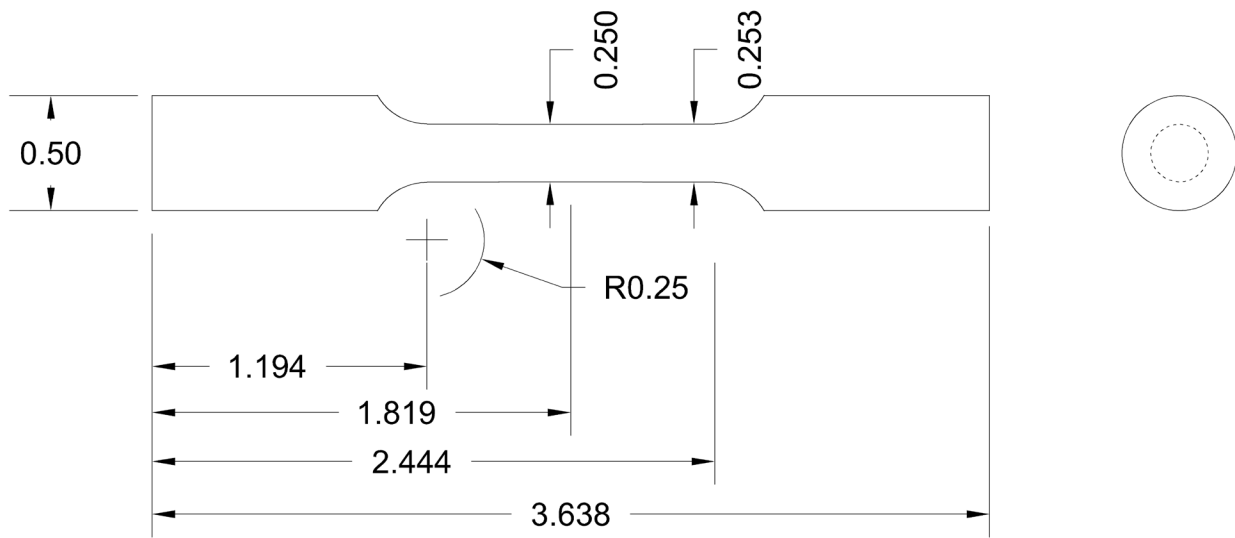
Note: All units shown in the figure are in inches.

**Figure 5. Schematic. Cutting plan for unthreaded sample.**



Note: All units shown in the figure are in inches.

**Figure 6. Schematic. Cutting plan for threaded sample.**



Note: All units shown in the figure are in inches.

**Figure 7. Schematic. Geometry of round bar tensile coupon.**

## CHAPTER 3. EXPERIMENTAL RESULTS

### TENSILE TESTING

The testing was performed in a digitally controlled servovalve hydraulic test frame with hydraulic grips. The specimens were loaded initially at a slow rate of approximately 36 ksi/min, whereas the standard allows for a range between 10 and 100 ksi/min. Once yielding had occurred, the loading rate was incrementally increased until it achieved approximately 0.07 strain/min, where the standard allows for a range of 0.05 to 0.50 strain/min. Strain was measured with a clip-on extensometer.

The pertinent results are reported in table 1, and plots of the stress versus strain results are shown in figure 8. In three locations, duplicate specimens from the same radial location were extracted and tested, although only one specimen could be made from the core of the rod. In figure 8, duplicates are plotted using the same line type, and the fracture point of each specimen is labeled with the specimen name from table 1. With each plot, note the three pauses shortly after the yield was exceeded. This is an artifact of the testing procedure used by TFHRC, and this is related to a Structural Stability Research Council (SSRC) recommendation in the *Guide to Stability Design Criteria for Metal Structures*.<sup>(5)</sup> SSRC recommends three pauses in loading after yielding to observe the load drop as the material relaxes under zero strain rate (i.e., static conditions). Holds were maintained for 90 s. The static yield is reported as the intersection of the best-fit line through the three static holds intersecting the 0.02-percent offset line, and it is reported for informational purposes only.

**Table 1. Results of tensile tests.**

<b>Specimen<sup>a</sup></b>	<b>Modulus (ksi)</b>	<b>0.2-Percent Offset Yield Stress<sup>b</sup> (ksi)</b>	<b>Static Yield Stress (ksi)</b>	<b>Tensile Strength<sup>c</sup> (ksi)</b>	<b>Extensometer Percent Elongation</b>	<b>Percent Reduction in Area</b>	<b>Distance From Core of Rod (inches)</b>
T1	29,670	159.7	149.9	174.3	14.8	50.1	1.225
T7	30,165	157.0	158.6	172.0	14.7	49.5	1.225
T2	29,640	145.1	153.7	168.6	11.0 <sup>d</sup>	41.0	1.023
T6	29,826	151.8	158.5	174.9	11.4 <sup>d</sup>	35.9 <sup>e</sup>	1.023
T3	30,014	127.0	137.2	156.6	12.7 <sup>d</sup>	33.8 <sup>e</sup>	0.613
T4	29,642	127.0	136.9	157.7	16.1	37.9 <sup>e</sup>	0.613
T5	30,506	119.8	132.2	151.4	12.7 <sup>d</sup>	33.5 <sup>e</sup>	0.000

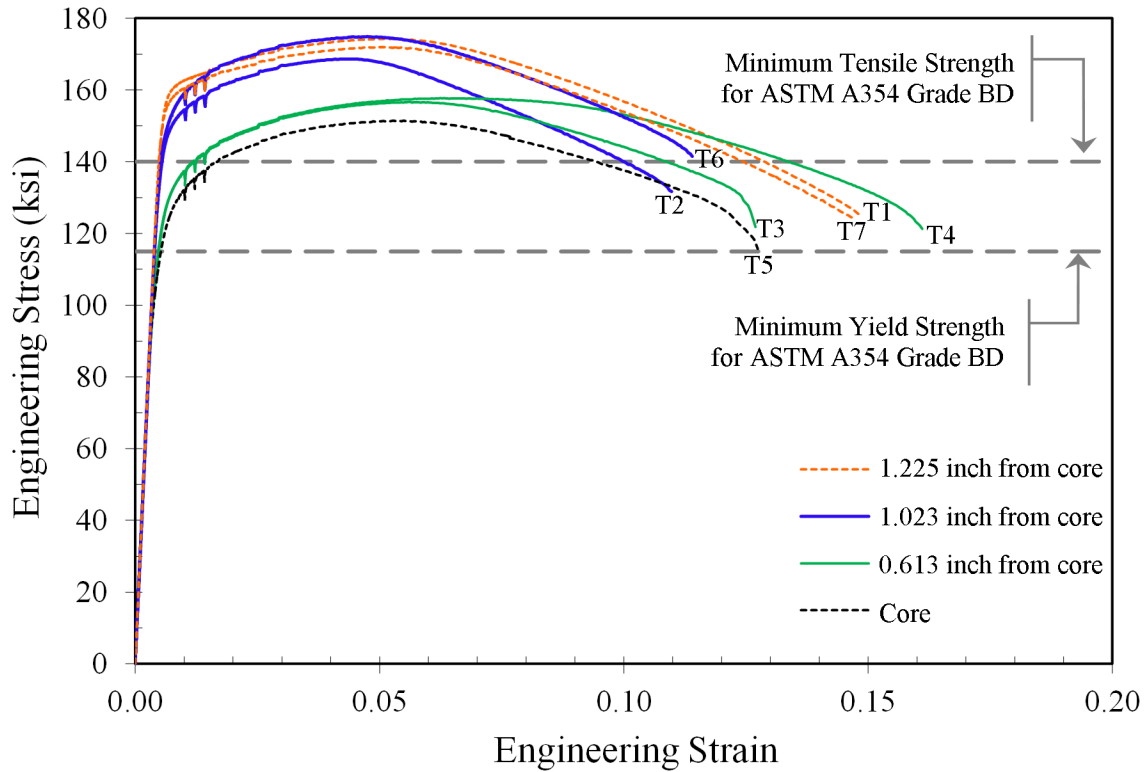
<sup>a</sup>Specimen names correlate to the locations shown in section A-A of figure 5.

<sup>b</sup>ASTM A354 grade BD requires a minimum of 115 ksi.<sup>(2)</sup>

<sup>c</sup>ASTM A354 grade BD requires a minimum of 140 ksi.<sup>(2)</sup>

<sup>d</sup>Failed to meet minimum 14-percent elongation in a 2-inch gauge length in accordance with ASTM A354 grade BD.<sup>(2)</sup>

<sup>e</sup>Failed to meet minimum reduction in area of 40 percent in accordance with ASTM A354 grade BD.<sup>(2)</sup>



**Figure 8. Graph. Engineering stress versus strain curves for all tensile specimens.**

All the specimens met the yield and tensile strength requirements of ASTM A354 grade BD.<sup>(2)</sup> However, four specimens could not achieve the elongation requirement, and four (not all the same) could not achieve the reduction in area requirement. ASTM A354 requires a minimum reduction of area of 40 percent and minimum elongation of 14 percent on a 2-inch gauge length. The TFHRC specimens used a 1-inch gauge length but maintained the 4:1 aspect ratio assumed by ASTM E8; therefore, the measured elongation value is comparable to the standard value.<sup>(4)</sup> The property variation through the radius of the rod is shown in figure 9 and figure 10; in particular, yield strength, tensile strength, and area reduction all showed a trend toward decreasing values moving toward the core of the rod.

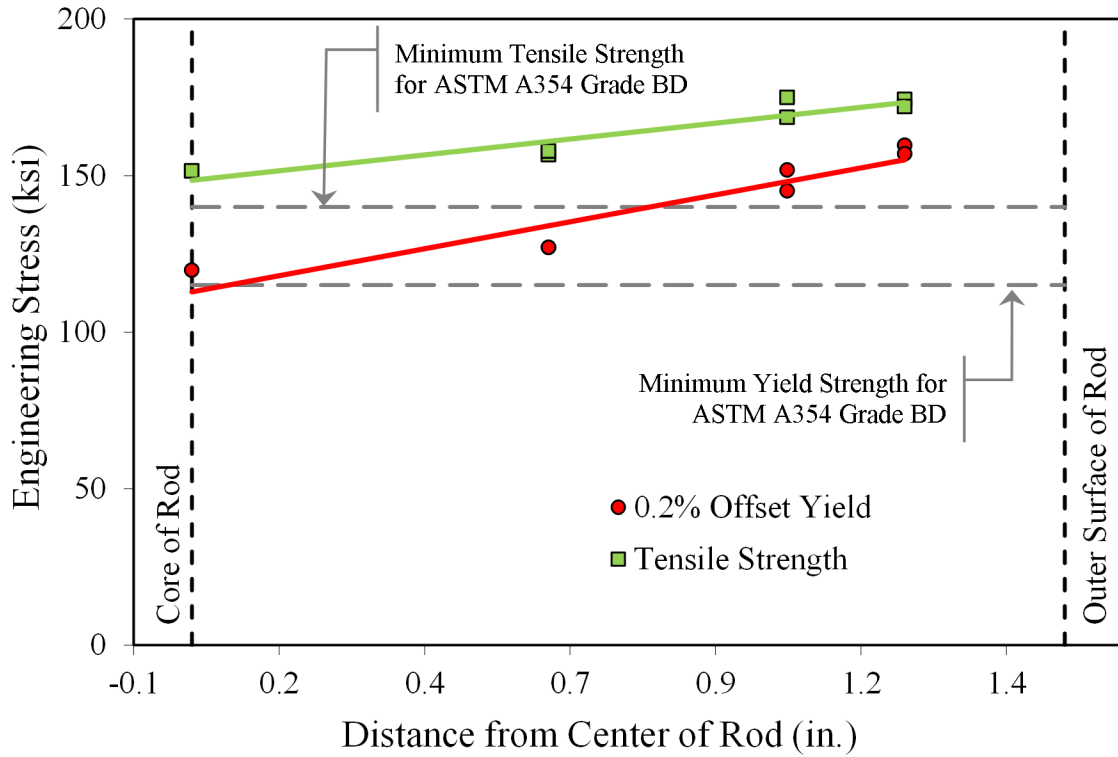


Figure 9. Graph. Variation of yield and tensile properties through the rod radius.

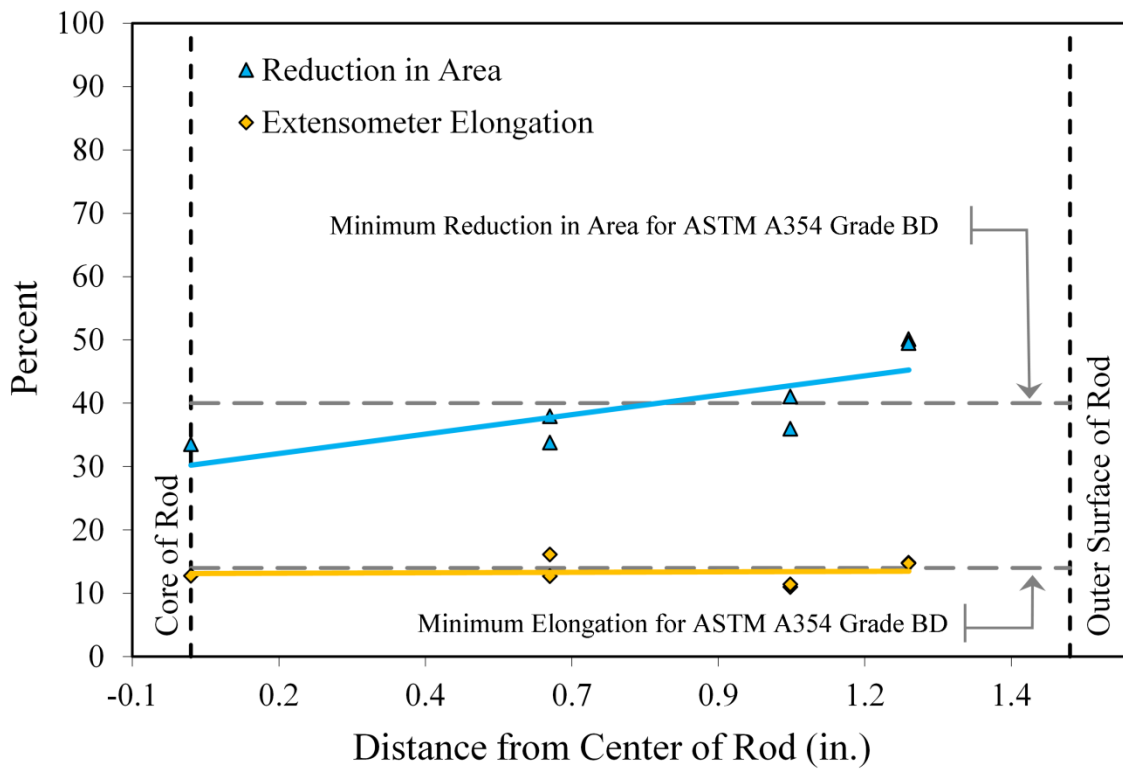
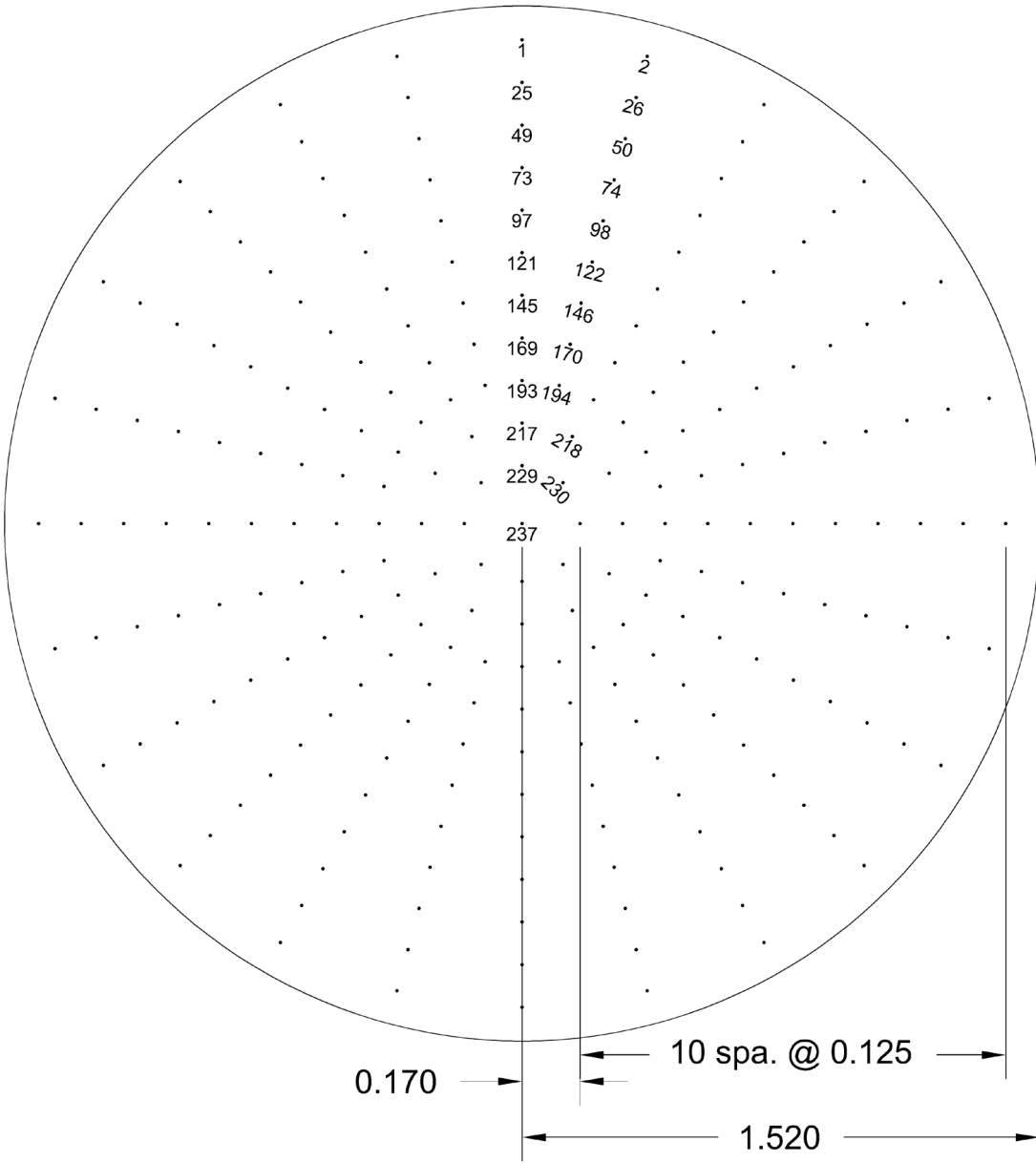


Figure 10. Graph. Variation in area reduction and elongation through the rod radius.

## **HARDNESS TESTING**

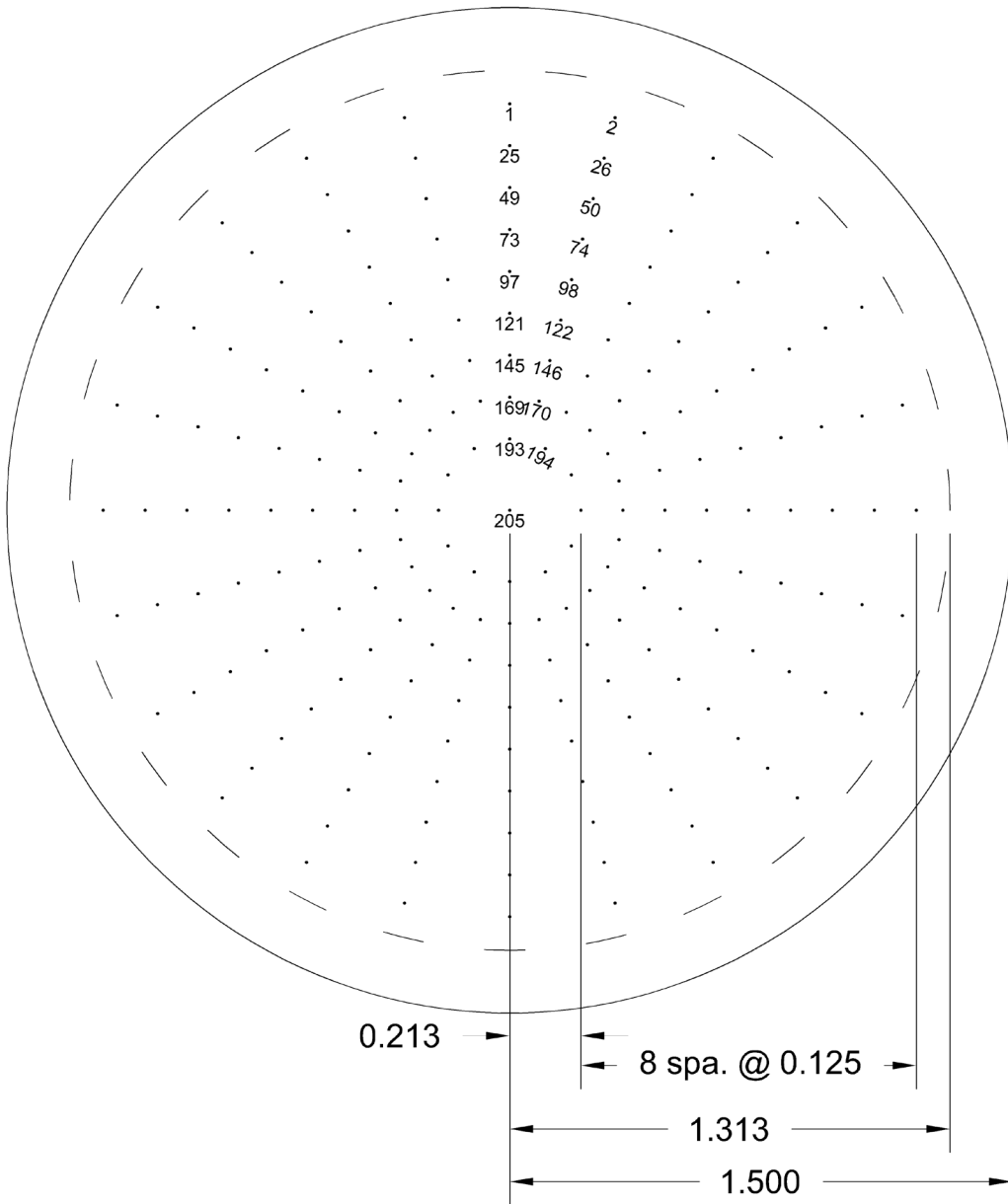
Hardness testing was performed on 0.38-inch-thick cross sections removed from each of the threaded and unthreaded samples. Hardness testing was performed with a diamond indenter and the Rockwell C scale. Figure 11 shows the locations of the 237 hardness readings taken on the unthreaded rod. Generally, the locations were laid out in a polar coordinate system, with measurements taken every one-eighth of an inch radially away from the core and every 15 degrees clockwise around the circle. According to the ASTM E18 standard, hardness readings must be spaced more than 3 indent diameters away from other indents, or 2.5 diameters from an edge.<sup>(6)</sup> This restricted measurement spacing in the core region to every 30 or 45 degrees at the same radial distance. The same philosophy was used for the threaded sample, although the “edge” was considered to be the thread root, which led to only 205 total measurements. Figure 12 shows the locations of the measurements of the threaded rod. All the individual hardness measurements for both rods are reported in appendix A.





Note: All units shown in the figure are in inches.  
 spa. = Spaces.

**Figure 11. Schematic. Location of hardness readings in unthreaded sample.**

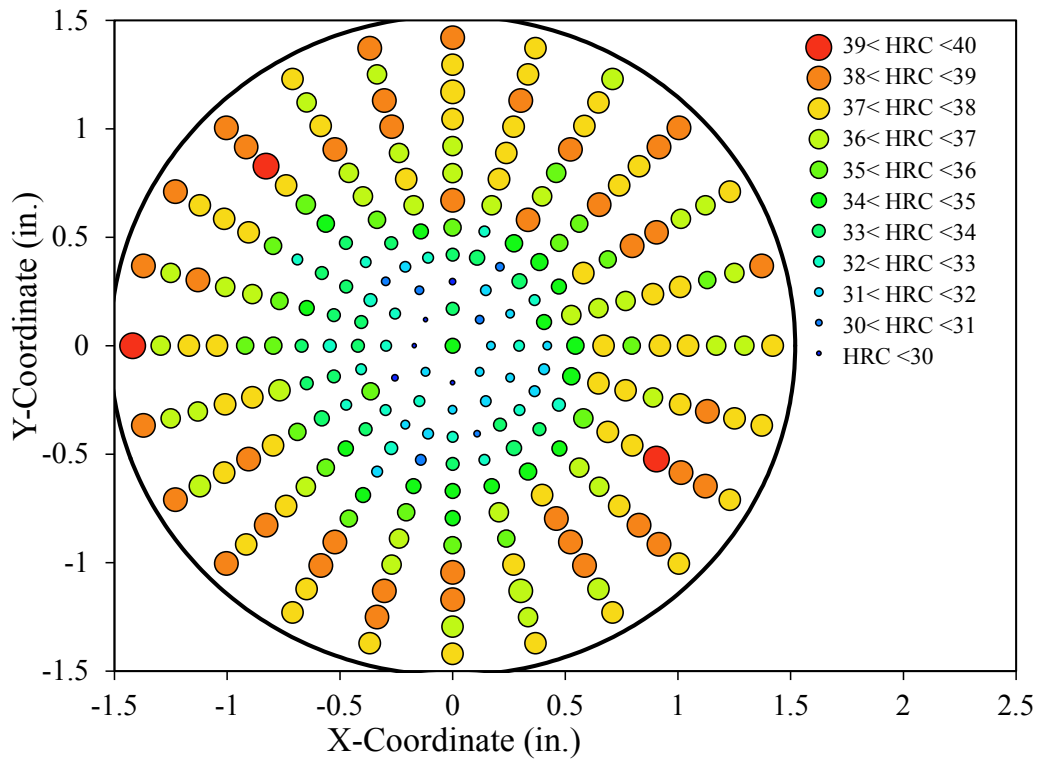


Note: All units shown in the figure are in inches.  
spa. = Spaces.

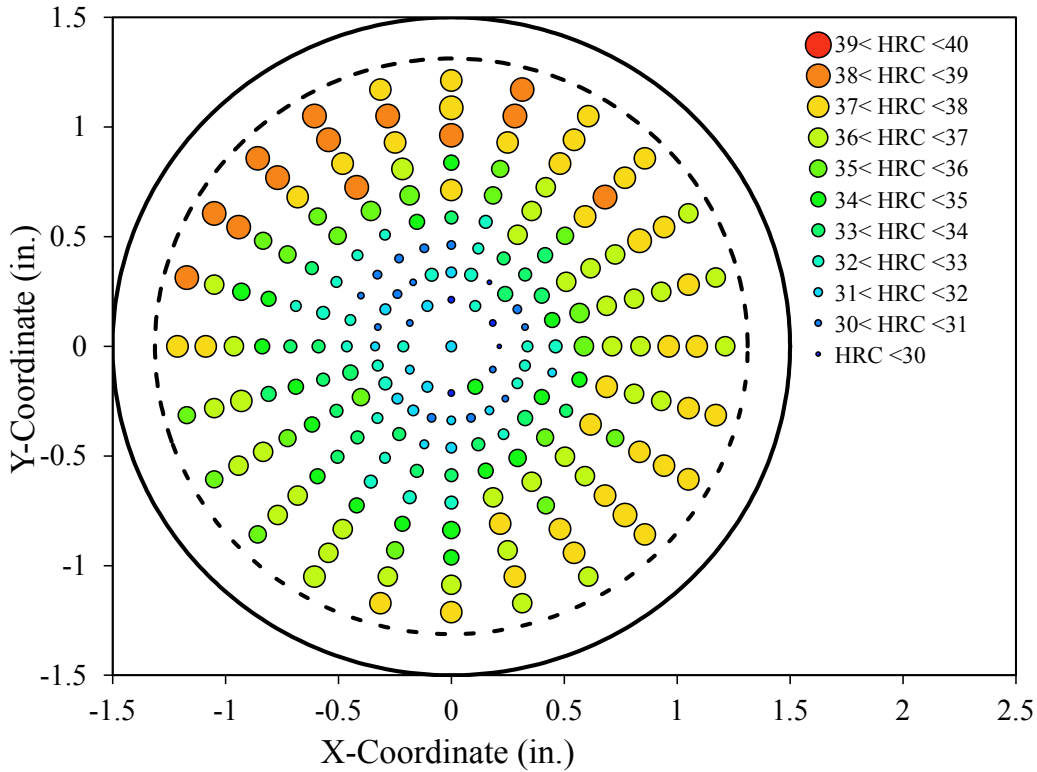
**Figure 12. Schematic. Location of hardness readings in threaded sample.**

All hardness data for each of the rods were condensed into one bubble contour plot for each of the samples, as shown in figure 13 and figure 14. In these plots, a bubble is plotted in a Cartesian system matching the measurement locations shown in figure 11 and figure 12, and the diameter and color fill of each bubble is scaled to the hardness reading. Such plots can help visualize any spatial anomalies associated with the hardness readings. Both rods show the same linear decreasing trend in the hardness traversing from the surface of the rod to the core. The unthreaded sample showed more anomalous readings, with low readings intermixed near the surface and high readings near the core. This may be due to normal scatter in hardness readings or an indication of a rod with more inclusions within it. The threaded sample did not have the

same anomalous readings, although it demonstrated a trend of slightly higher hardness at the surface in the upper left quadrant of the plot than the rest of the perimeter. These readings may suggest nonuniform heat treatment of this particular rod.

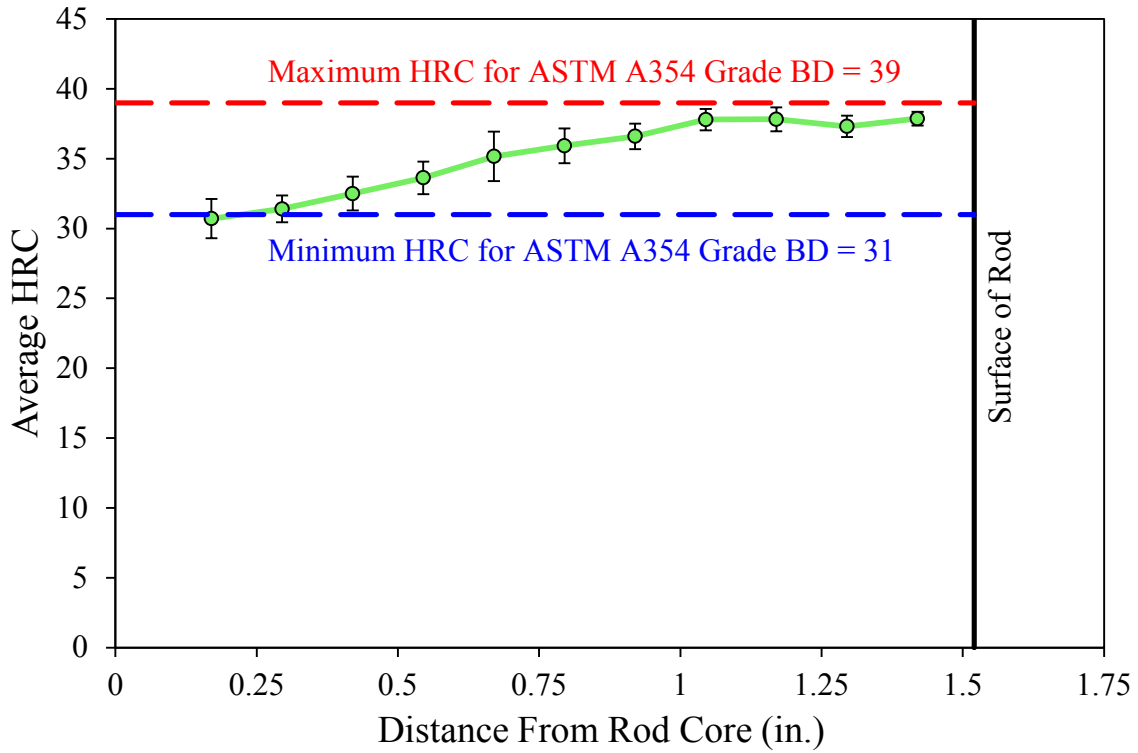


**Figure 13. Graph. Bubble contour plot of hardness readings on unthreaded sample.**

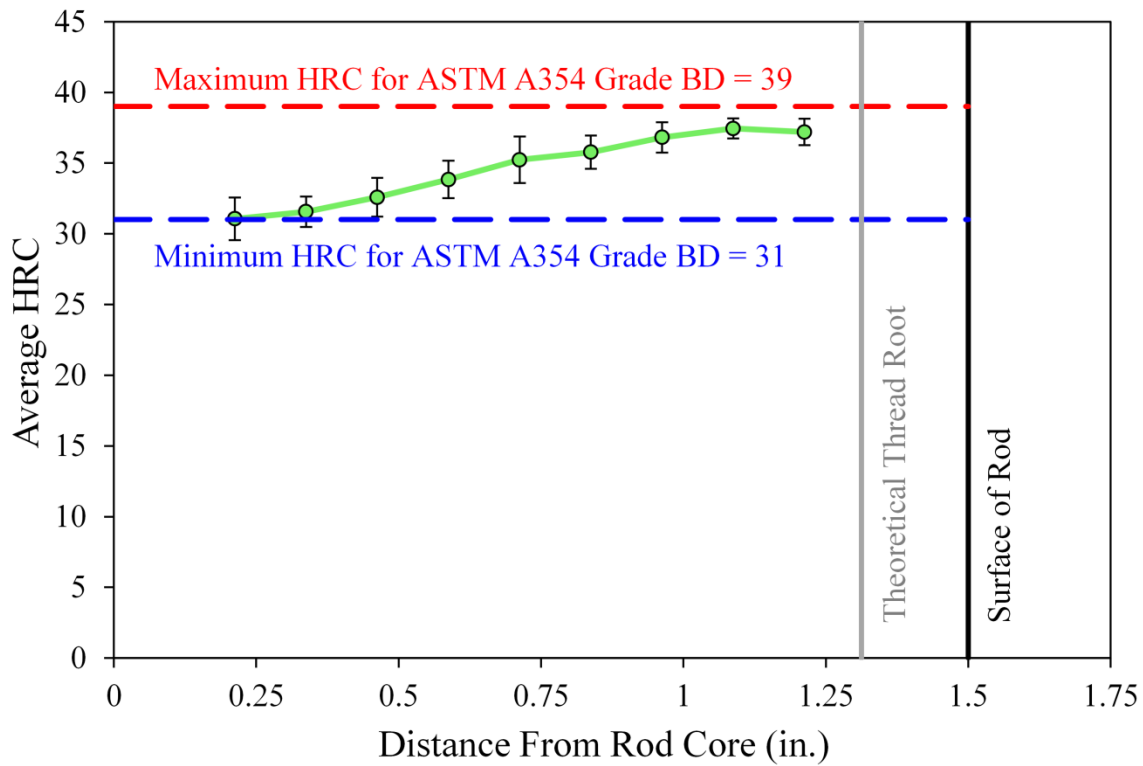


**Figure 14. Graph. Bubble contour plot of hardness readings on threaded sample.**

To better illustrate the variation of hardness through each rod, the two graphs in figure 15 and figure 16 were constructed by averaging all the hardness readings at a common radial distance. Each plot shows the outer surface of the rod as a vertical line. Red and blue dashed lines indicate the maximum and minimum hardness specified for ASTM A354 grade BD material, and in the case of the threaded rod, the thread root is shown as a vertical gray line. The actual data shown with green points and a green line represent the average of all the readings taken at a common radius. The reading taken at the exact core was neglected because it was only a single point measurement. Error bars are shown for each of the data points, and they represent the one standard deviation spread from all the measurements at each common radius. Each has a core hardness (Rockwell C Hardness (HRC)) in the low 30s, with an increasing trend to about 1 inch away from the core. From this point out to the surface, each rod appears to be uniformly hardened with average hardness ranging from about 37 to 38 HRC. In the sense of average hardness (solid green line), neither rod exceeded the maximum hardness of 39 HRC specified in ASTM A354; however, near the core region, each did go below the minimum ASTM A354 hardness of 31 HRC. The location for hardness testing to ensure conformance to the ASTM A354 standard is defined by the ASTM F606 standard.<sup>(7)</sup> However, the hardness measurement locations outlined in ASTM F606 are ambiguous for this particular product diameter. In the case of arbitration, four equidistant measurements are taken at the mid-radius. If the arbitration locations were used, each of the two rod samples tested met the hardness standard of ASTM A354 grade BD material; however, many individual readings near the core were lower than the minimum specified hardness, and some individual readings near the surface were in excess of the maximum specified hardness.



**Figure 15. Graph. Constant radius average hardness of unthreaded sample.**



**Figure 16. Graph. Constant radius average hardness of threaded sample.**

## CHARPY IMPACT TESTING

Specimens were roughed out of the rods using an EDM machine and then finished to its final dimensions by surface grinding to remove the heat affected zone caused by the EDM machine. A notch was cut into the specimens according to the “type A” geometry from the ASTM E23 standard.<sup>(8)</sup> When numerous specimens were available from the same radial location within the sample, they were tested at a variety of temperatures to develop a full temperature–toughness transition curve. Testing was performed at temperatures ranging from approximately -60 to 200 °F to find the upper and lower shelves. When specimens were not replicated, testing was performed at approximately 70 °F. A constant temperature bath was used to maintain the temperature of the specimens until they could be tested. For cold temperatures, the bath used denatured ethanol, and for temperatures above 70 °F, ethyl glycol was used.

The raw data for all the Charpy specimens can be found in appendix B. The data are plotted in figure 17 through figure 20, respectively, for the unthreaded and threaded samples and for both the fracture energy and the percent-shear fracture. When multiple samples were taken from an equidistant location away from the rod surface and tested at a variety of temperatures, a regression was performed on all that particular data. The regression was a least-square fit to a four-parameter hyperbolic tangent function. This four-parameter function looks like a step function with a gradual transition where the four parameters define the lower shelf energy, upper shelf energy, transition temperature, and transition temperature range. The regression represents the average through all the data, and it was plotted with a solid line of the same color as the individual data points. A couple observations can be made regarding the four figures compared with normal structural steels. First, the material exhibits a toughness transition over a wide temperature range (about 120 to 140 °F). Second, there is not a large disparity in the lower and upper shelf energies. Third, the material closer to the core of the rods shows a similar shaped transition curve to that from the surface, although it is shifted downward on the energy axis. Fourth, despite coming close to the upper shelf in terms of fracture energy, the majority of the specimens attained less than 40-percent shear on the fracture surface; more ductile steel would exhibit closer to 100-percent shear on the upper shelf.

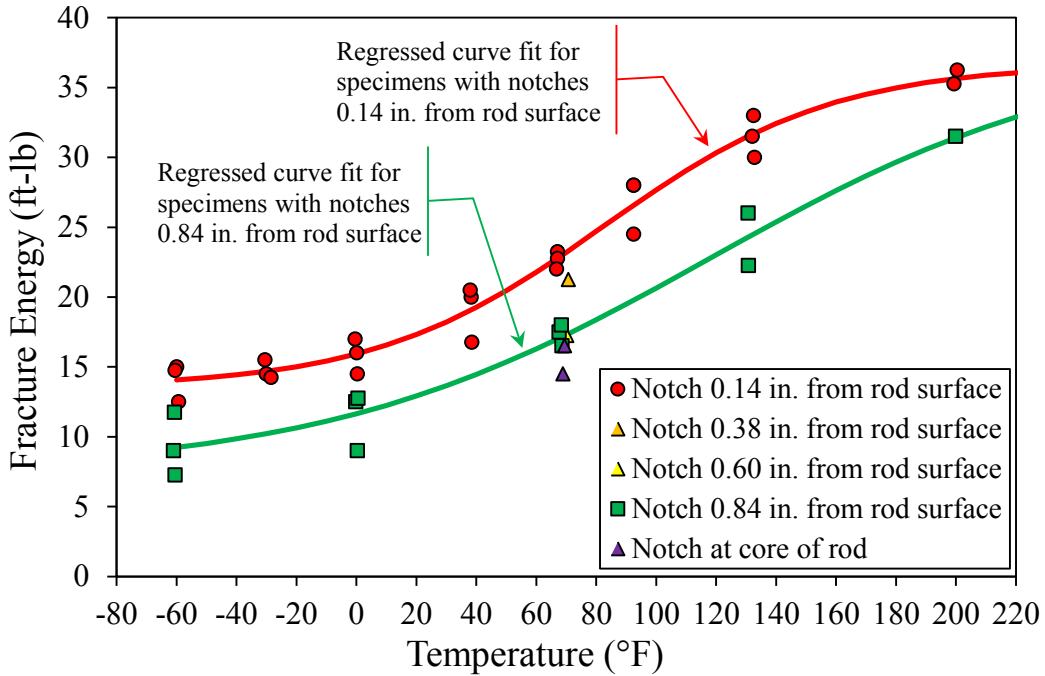


Figure 17. Graph. Charpy energy results from unthreaded sample.

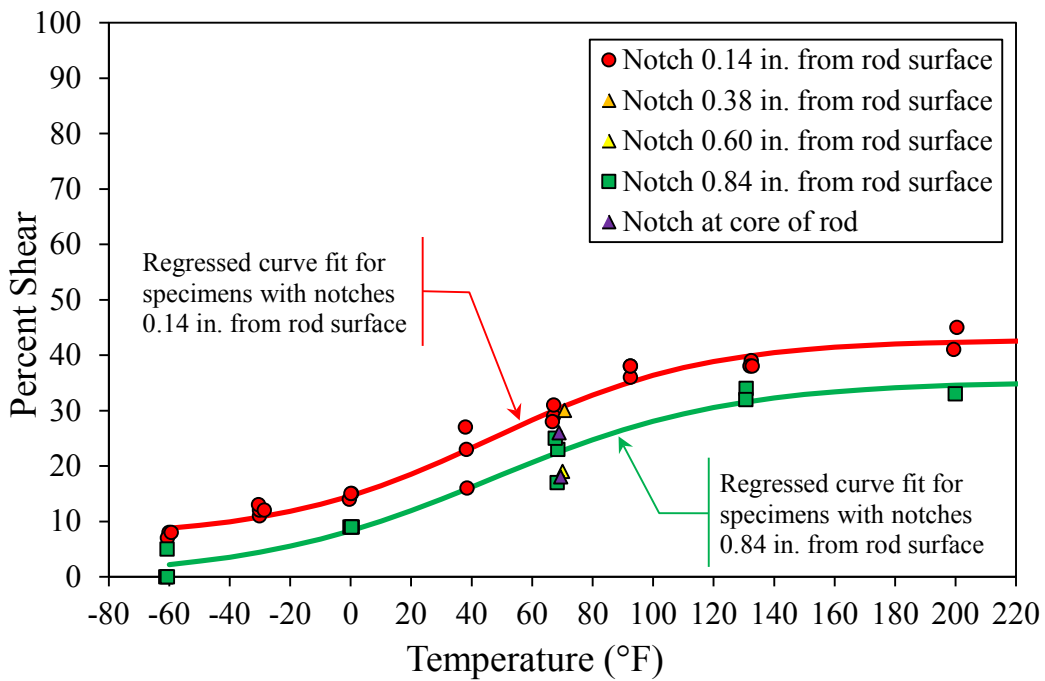
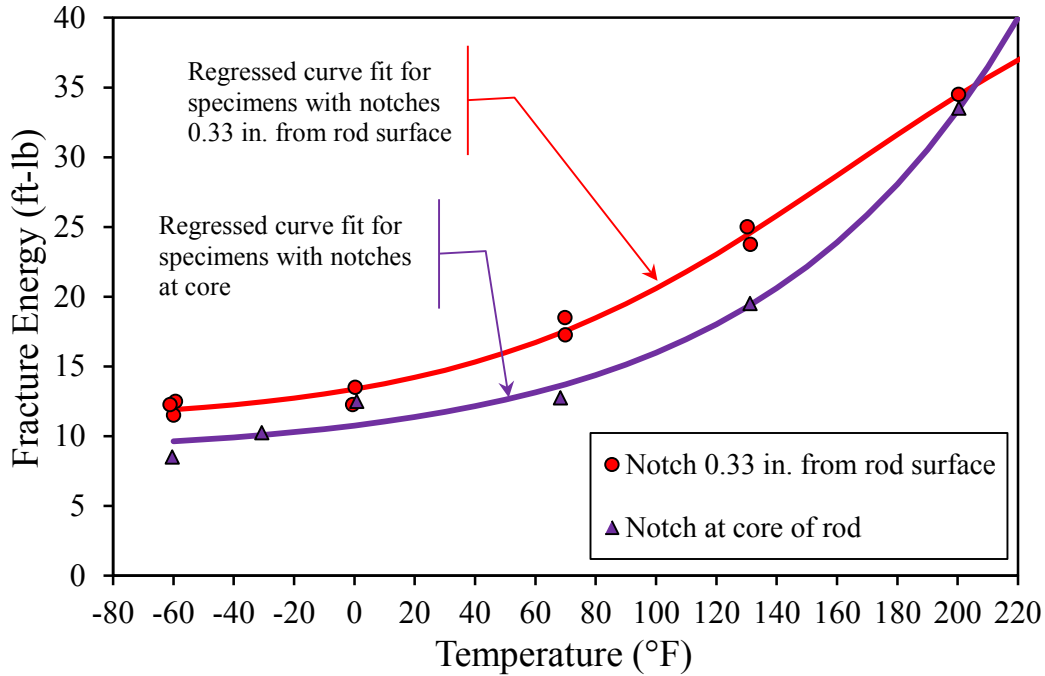
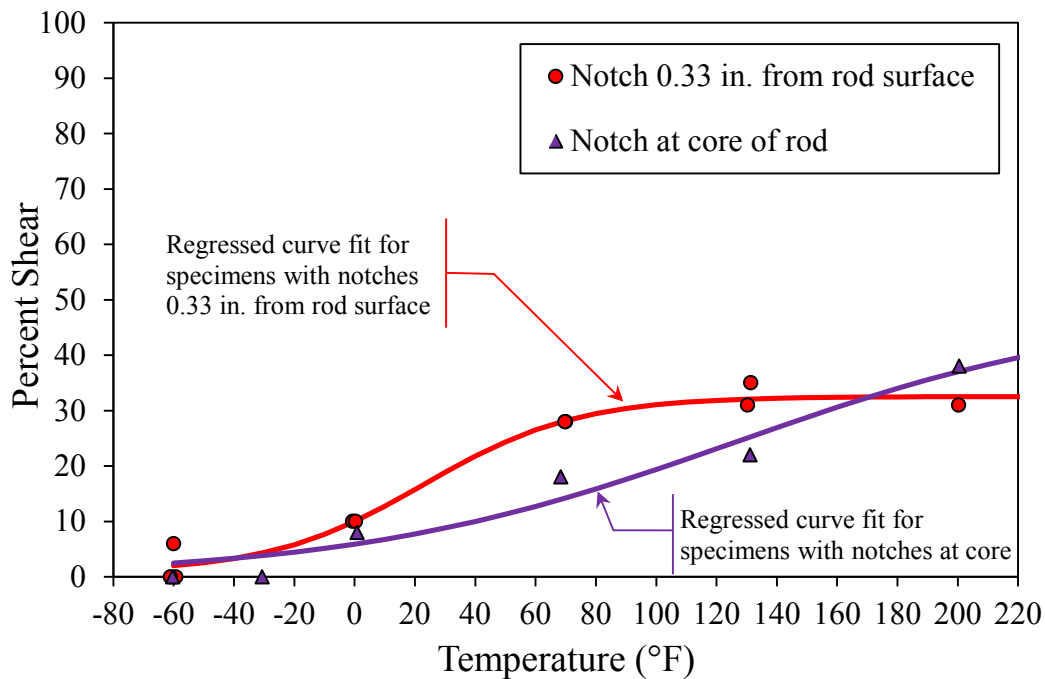


Figure 18. Graph. Charpy percent-shear results from unthreaded sample.



**Figure 19. Graph. Charpy energy results from threaded sample.**



**Figure 20. Graph. Charpy percent-shear results from threaded sample.**

ASTM A354 has no established metrics of notch toughness. For reference, the American Association of State Highway and Transportation Officials (AASHTO) has established notch toughness requirements to mitigate fracture in welded steel bridges fabricated from hot-rolled steel.<sup>(9)</sup> The AASHTO toughness requirements ensure materials are not on the lower shelf of toughness at the possible lowest anticipated service temperature (LAST).<sup>(10)</sup> The popular



minimum toughness of 15 ft-lb<sup>1</sup> was used by AASHTO, although it is higher for some grades and for members without redundancy.<sup>(11)</sup> The toughness requirements were also paired with a test temperature that relied on a temperature shift concept to equate the low dynamic toughness from a Charpy V-notch (CVN) test to that of a static plain strain fracture test because most bridges operate at near static conditions. Once the material yield strength exceeds 140 ksi, there is no temperature shift, and this must be considered when choosing a test temperature for a high-strength anchor rods. The LAST for San Francisco would be about 22 °F,<sup>2</sup> and based on the strength of the rods, there would be little to no temperature shift in the toughness requirements, so the LAST defines the CVN temperature.

This report does not purport to establish a CVN requirement for anchor rods. As the prior discussion points out, existing bridge CVN requirements have been established for welded, hot-rolled product, and a threaded fastener is different because it does not have the same residual stress or notch acuity as a welded object would have. However, if 15 ft-lb at 22 °F is used, the data collected for the threaded and unthreaded samples do not pass this criterion. The threaded sample demonstrated less than 15 ft-lb of energy throughout the rod at 22 °F, and the unthreaded sample would pass at the surface, but not at its core.

## CHEMICAL ANALYSIS

Three spent Charpy specimen halves and extra material from machining of a fourth Charpy specimen were sent to an independent metallurgical laboratory for a standard nine-element compositional analysis. Two specimens were selected from both the threaded sample (F1 and F4) and the unthreaded sample (A1 and D0). For each rod, the two samples were taken from near the surface and near the core to see whether there was any evidence of segregation. The results of the chemical analysis are shown in table 2. According to quality control documentation, the rods were made from a grade 4140 alloy furnished under the ASTM A322 specification.<sup>(12)</sup> Three of the four samples were in conformance of ASTM A322 chemical requirements. The exception was the sample from location A1, which slightly exceeded the range for carbon and chromium. The results show all four specimens meet the ASTM A354 chemical requirements for a product analysis.<sup>(2)</sup> Generally, the four samples had very similar composition, and the chemical analysis did not suggest evidence of segregation within the rods, except for the higher carbon and chromium content in the A1 sample taken near the surface of the unthreaded rod.

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<sup>1</sup>The 15 ft-lb requirement dates back to analysis of the Liberty ship fractures where most fractures were prevented if plates had 10 ft-lb of toughness, and 15 ft-lb was established as a higher performance standard.

<sup>2</sup>Determined using a type I extreme value probability distribution input with annual extreme minimum temperatures recorded at the San Francisco International Airport from 1948 to 2014. The 22 °F value is based on a return period of 300 years, or 0.33 percent chance of exceedance.

**Table 2. Chemical composition (percent by weight).**

Element	ASTM A322 Requirements	ASTM A354 Requirements	Location A1 <sup>a</sup>	Location D0 <sup>a</sup>	Location F1 <sup>b</sup>	Location F4 <sup>b</sup>
Carbon	0.38–0.43	0.33–0.55	0.48 <sup>c</sup>	0.40	0.41	0.38
Manganese	0.75–1.00	—	0.96	0.92	0.99	0.99
Phosphorus	0.035 max	0.040 max	0.015	0.012	0.013	0.012
Sulfur	0.040 max	0.045 max	0.034	0.032	0.036	0.036
Silicon	0.15–0.35	—	0.31	0.27	0.31	0.30
Nickel	—	—	0.11	0.10	0.11	0.10
Chromium	0.80–1.10	—	1.12 <sup>c</sup>	1.00	1.00	1.04
Molybdenum	0.15–0.25	—	0.15	0.14	0.15	0.15
Copper	—	—	0.22	0.20	0.21	0.20

— Not specified.

Max = Maximum.

<sup>a</sup>Specimen names correlate to the locations shown in section A-A and section B-B in figure 5.

<sup>b</sup>Specimen names correlate to the locations shown in section C-C in figure 6.

<sup>c</sup>Outside the range of ASTM A322.

## THREAD ROOT CRACKING

Figure 6 showed three hatched areas that were removed from the threaded portion as longitudinal cross sections. The two smaller ones were removed to perform thread root examination, and the larger one was removed for the metallographic examination described in the next section. One of the smaller sections was damaged by the EDM machine when the specimen dropped during cutting and could not be used for evaluation. The second smaller one was sprayed with red dye penetrant and allowed to dwell for 1 h before being exposed with a white developer. The goal was to highlight any possible indications at the thread root, and after the developer had dried, the roots were examined under a stereo zoom microscope. No indications were found on the one cross section with red dye.

Ideally, the entire threaded portion should have been examined by wet magnetic particle inspection before the mechanical test specimens were extracted from it. For timing reasons, that did not occur. However, the intact remnants of the threaded portions (i.e., parts left over once the Charpy specimens were removed) were eventually inspected using wet fluorescent magnetic particle inspection using a black light. Again, no crack indications could be found with the wet magnetic particles.

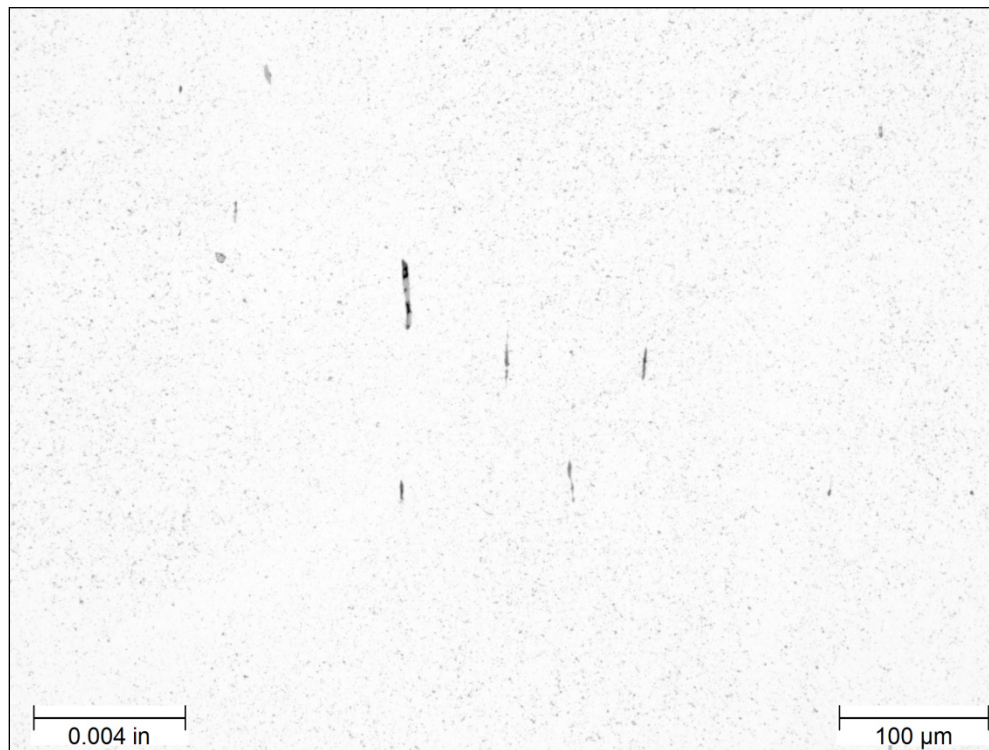
## METALLOGRAPHIC EVALUATION

The large longitudinal section removed from the threaded rod, referenced in figure 6, was cut into two equal, full-width sections using an abrasive cut-off wheel. Both samples were then prepared for metallographic evaluation in accordance with ASTM E3.<sup>(13)</sup> The samples were thoroughly cleaned and then mounted in a castable epoxy. Once the epoxy had cured, the exposed surface of each sample was prepared using a sequence of grinding and polishing. Grinding was conducted on a belt grinder using a series of increasingly finer silicon carbide grinding papers: 120, 240, 400, and 600 grit. The samples were then polished on a rotating wheel polisher using a 1-micron diamond compound on a red felt cloth. Between each grinding and

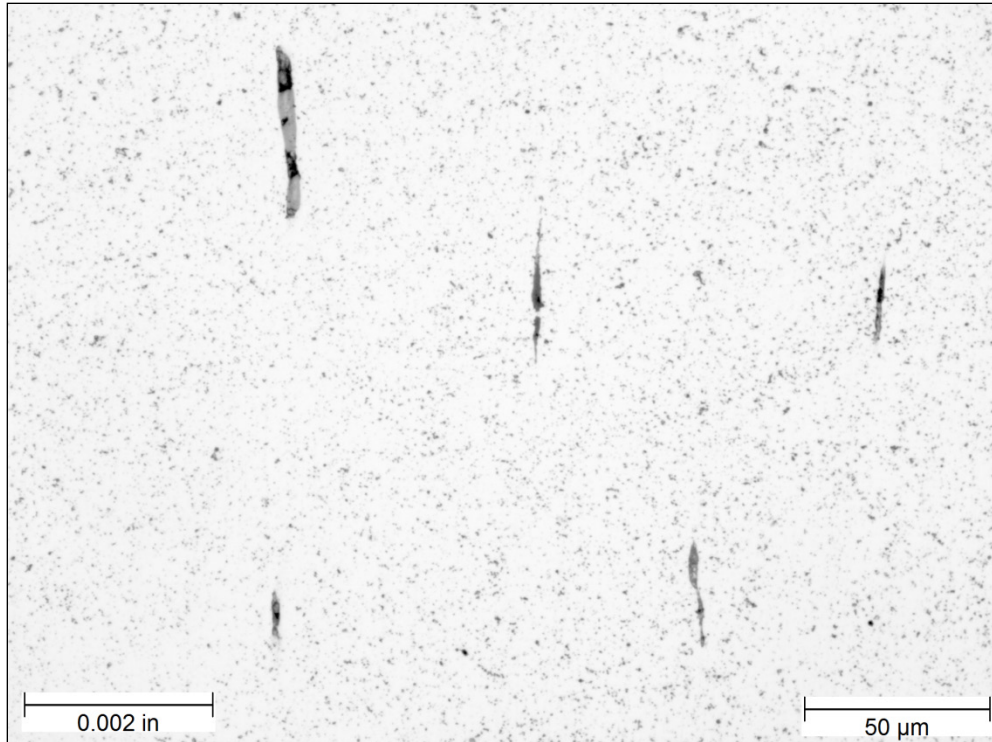
polishing step, samples were washed with water, cleaned with ethanol, and dried with a warm air blower.

### **Polished Sample Analysis**

At this stage, the samples were examined in the as-polished condition under a compact inverted metallurgical microscope. Figure 21 and figure 22 show micrographs taken at the rod core at magnifications of 200 $\times$  and 500 $\times$ , respectively. By examining the samples in the as-polished or unetched condition, the large amount of non-metallic stringer inclusions became apparent. Although these two micrographs were taken at the rod core, they represent the typical size and prevalence of stringers located throughout the entire cross section of the rod. All of the stringers were oriented such that they were elongated in the rolling direction of the threaded rod.



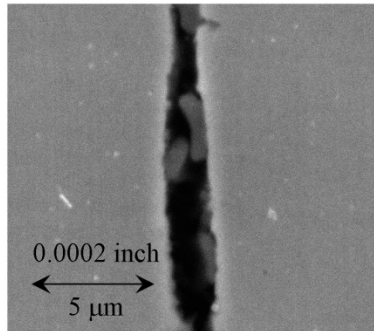
**Figure 21. Photo. Unetched example of stringer inclusions near center of rod at 200 $\times$  magnification.**



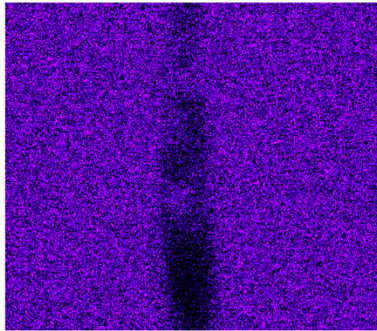
**Figure 22. Photo. Unetched example of stringer inclusions near center of rod at 500× magnification.**

The polished samples were then placed in a scanning electron microscope (SEM) for further analysis of inclusions with the energy dispersive X-ray (EDX) detector. Figure 23 and figure 24 show the results of two randomly selected inclusions from within the rod. The electron beam image is similar to that obtained from the inverted microscope. However, the EDX detector has the ability to transform that image into a domain of elemental composition. For the first inclusion, based on the element signatures, this particular inclusion has small nodules of manganese sulfide within a matrix of calcium silicate, or slag. The second inclusion appears to be simply manganese sulfide. Other inclusions were examined throughout the rod, and all were determined to be either manganese sulfides or slag.

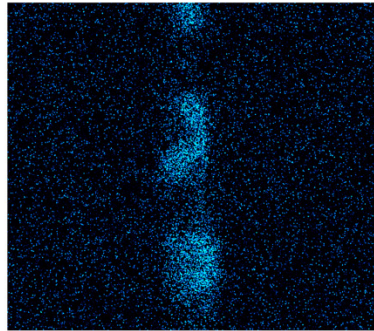
Electron Beam Image



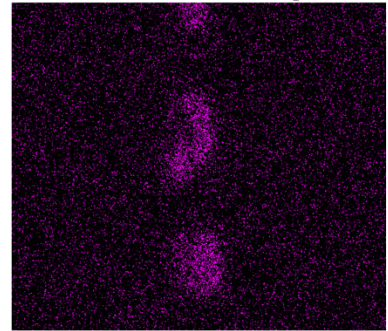
Iron Image



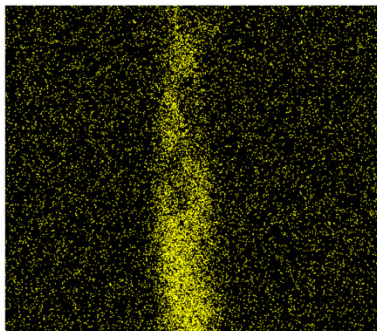
Manganese Image



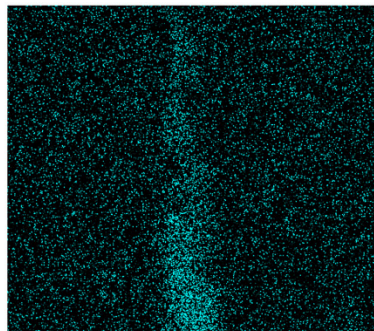
Sulfur Image



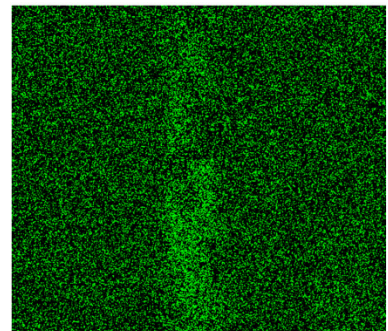
Silicon Image



Calcium Image

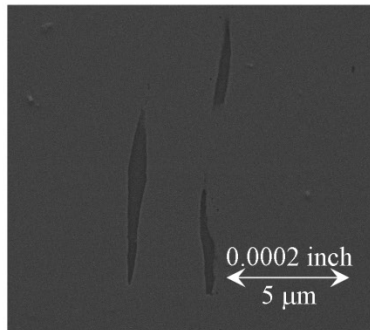


Oxygen Image

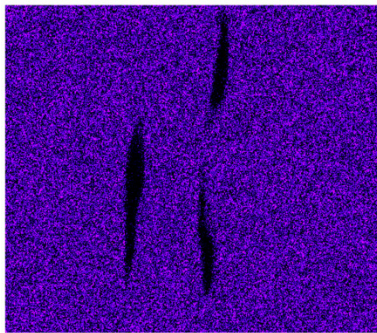


**Figure 23. Photo. Electron beam image of inclusion 1 from SEM and associated images at same location taken with an EDX detector.**

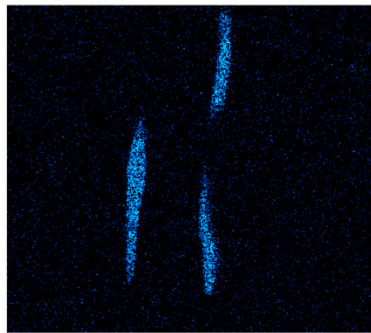
## Electron Beam Image



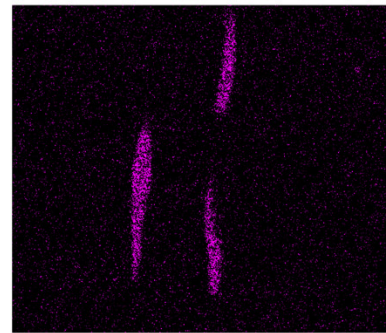
## Iron Image



## Manganese Image



## Sulfur Image

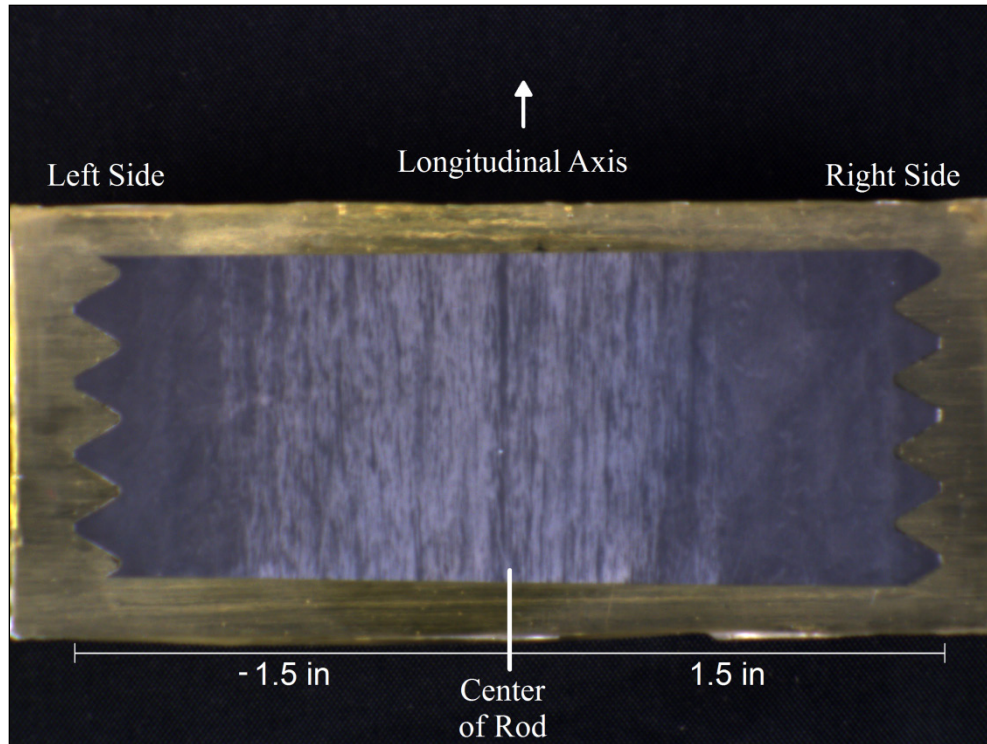


**Figure 24. Photo. Electron beam image of inclusion 2 from SEM and associated images at same location taken with an EDX detector.**

## Etched Sample Analysis

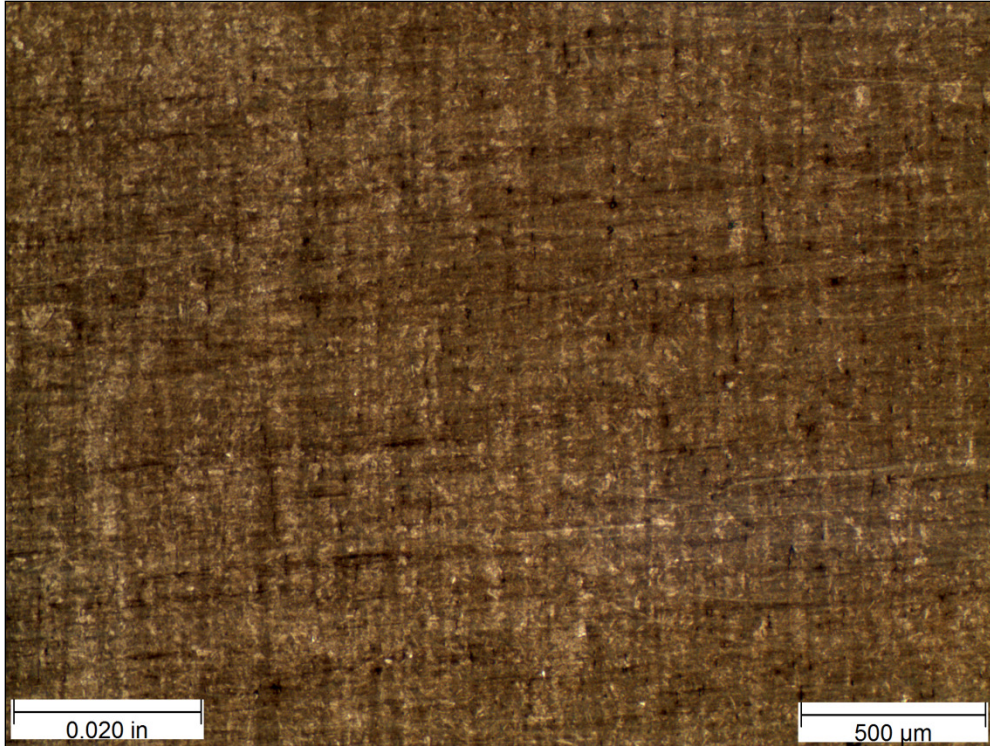
Once the unetched samples were examined, the samples were then freshly polished, and each sample was uniquely etched according to ASTM E407.<sup>(14)</sup> The two etchants selected were Marshall's reagent (ASTM E407, Etchant #223) and 10-percent potassium metabisulfite (ASTM E407, Etchant #78).<sup>(14)</sup> Marshall's reagent was chosen over the more common 2-percent nital etchant (ASTM E407, Etchant #74) because it attacks the ferrite grain boundaries more effectively than nital, thus providing more sharpness and completeness to the grain structure image. Potassium metabisulfite was selected because it aids in distinguishing between tempered and as-quenched martensite as well as other phases.<sup>(15)</sup>

Figure 25 shows a macrograph of the mounted sample etched with Marshall's reagent and viewed under a stereo zoom microscope. A simple macroscopic examination reveals light and dark areas. The dark regions near the threads are the changed microstructure from the quench and tempering of the rod. However, there is also non-homogeneity with severe banding present in approximately the middle 1.75 inches of the rod, alternating between light and dark etched microstructures. The bands are biased to the left side of the rod, with the hardened region deeper in the rod on the right side versus the left side. That is, the constant hardened region on the right starts at about +0.75 inches all the way to right edge, whereas on the left, the hardened region is constant from -1.0 inches to the left edge. This is indicative of some imbalance in the hardening operation and correlates to the unbalanced hardness observed in figure 14.

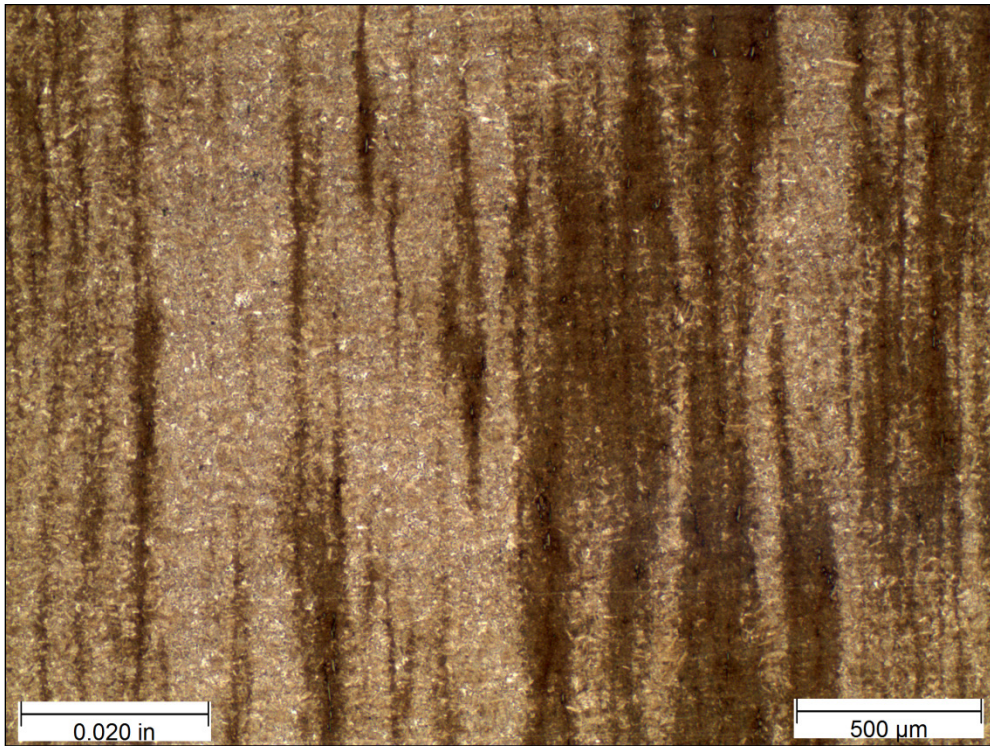


**Figure 25. Photo. Mounted cross section of threaded rod etched with Marshall's reagent.**

Figure 26 shows a micrograph taken of the sample in figure 25 but at higher magnification under a bright field illumination near the thread root. The color is uniform, indicating a consistent microstructure. Figure 27 is another micrograph at the same magnification but taken near the core of the rod. This figure clearly shows the alternating banded layers of two different microstructures.



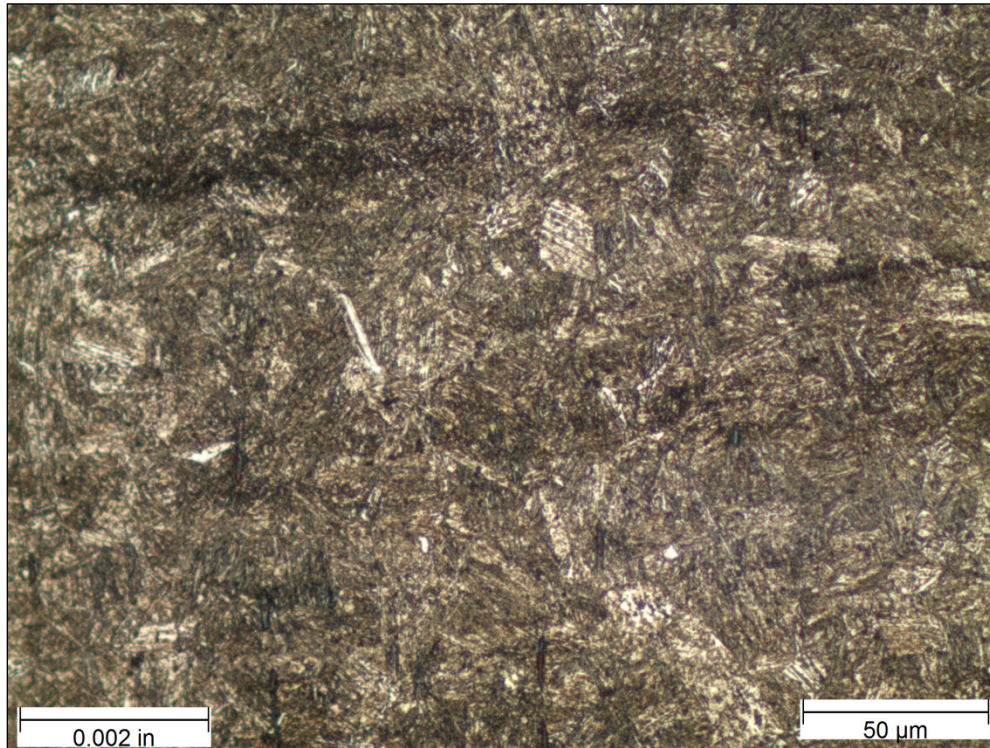
**Figure 26. Photo. Micrograph near thread root etched with Marshall's reagent at 50× magnification.**



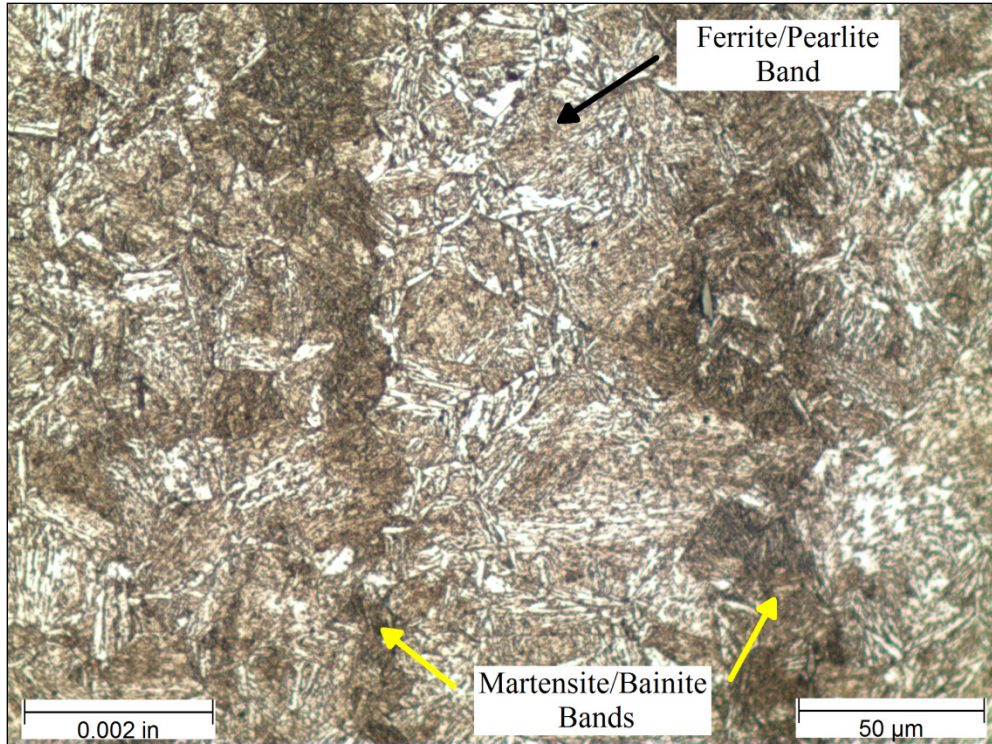
**Figure 27. Photo. Micrograph near rod center etched with Marshall's reagent at 50× magnification.**



Figure 28 presents the same micrograph as shown in figure 26 near the thread root but taken at a magnification of 500 $\times$ . This microstructure is mostly tempered martensite and possibly some bainite, which is fairly representative of the quenched and tempered 4140 steel that was used for the anchor rods. By comparison, figure 29 shows the same micrograph as figure 27 near the core of the rod but at a magnification of 500 $\times$ . Figure 29 highlights the bands that alternate between tempered martensite/bainite and ferrite/pearlite zones.



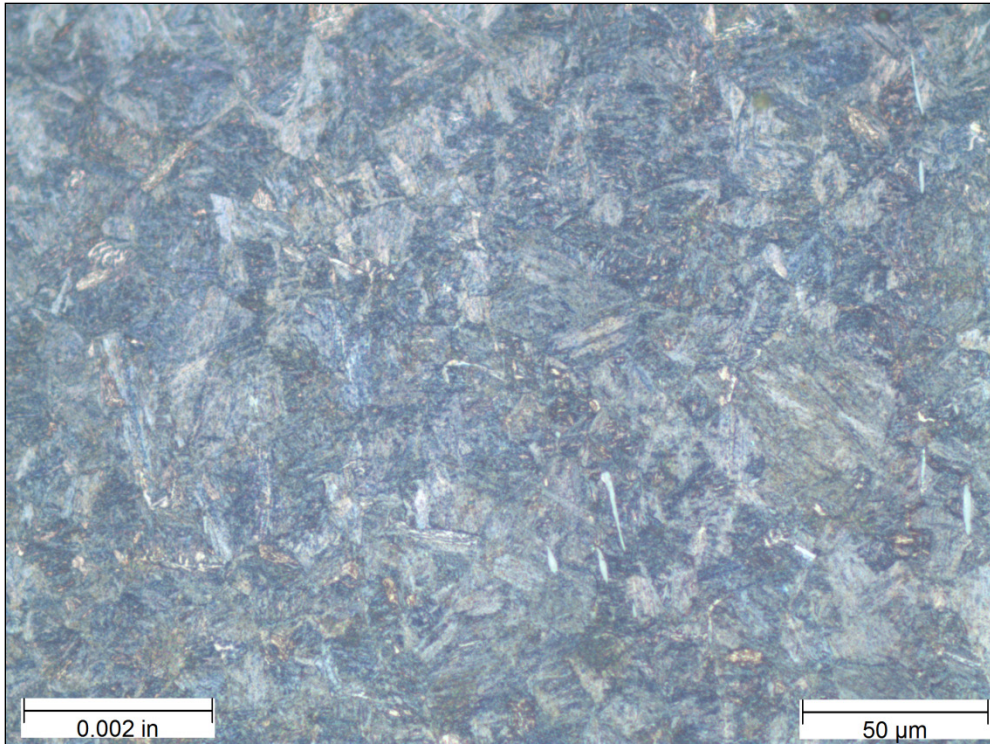
**Figure 28. Photo. Micrograph near thread root etched with Marshall's reagent at 500 $\times$  magnification.**



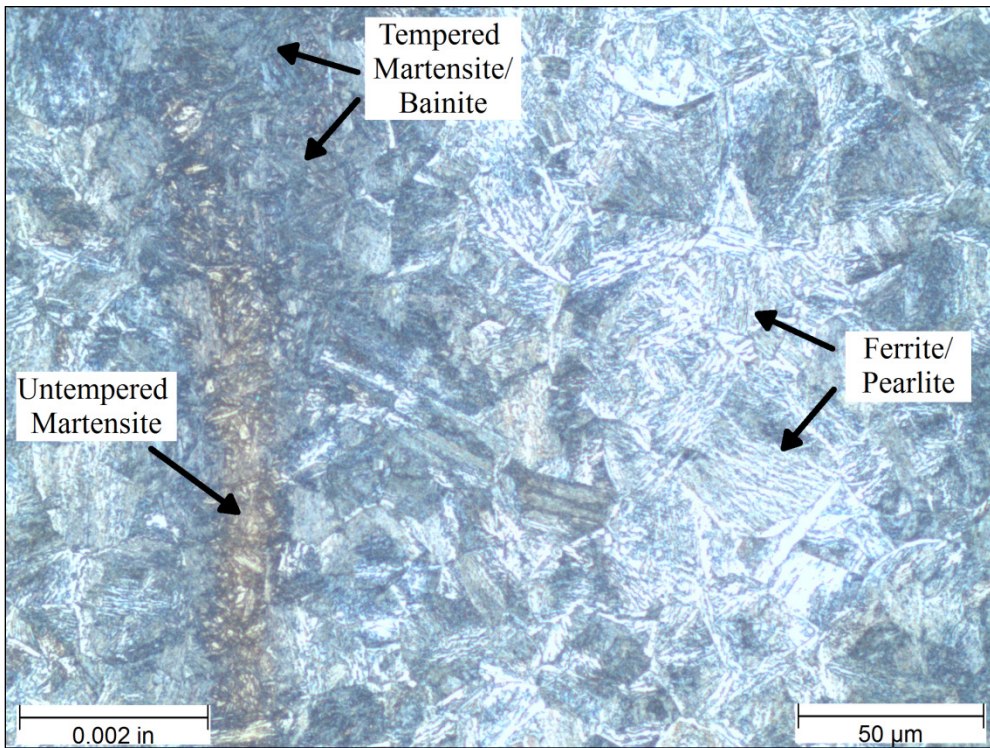
**Figure 29. Photo. Micrograph near rod center etched with Marshall's reagent 500× magnification.**

Another portion of the large cross section was etched with 10-percent potassium metabisulfite, a tint etchant that is commonly used in color metallography. Figure 30 shows a micrograph taken near the thread root viewed with polarized light at a magnification of 500× with the sample etched in 10-percent potassium metabisulfite. Figure 31 is a similar micrograph but was captured near the center of the rod.

The dark blue colored microstructure, which is present in nearly all of figure 30, is tempered martensite and possibly some bainite. This same microstructure is also present in figure 31 but in a much smaller amount. There is also a region of untempered martensite present, which is shown in brown. Although not extremely common, there are a few streaks of untempered martensite scattered throughout the rod core. In addition, a combination of ferrite and pearlite is also present and is shown in the light blue areas. The microstructure near the rod core contains multiple phases but the microstructure near the thread roots is mostly tempered martensite suggests that something was awry with the heat treatment likely not allowing for complete transformation in the core.



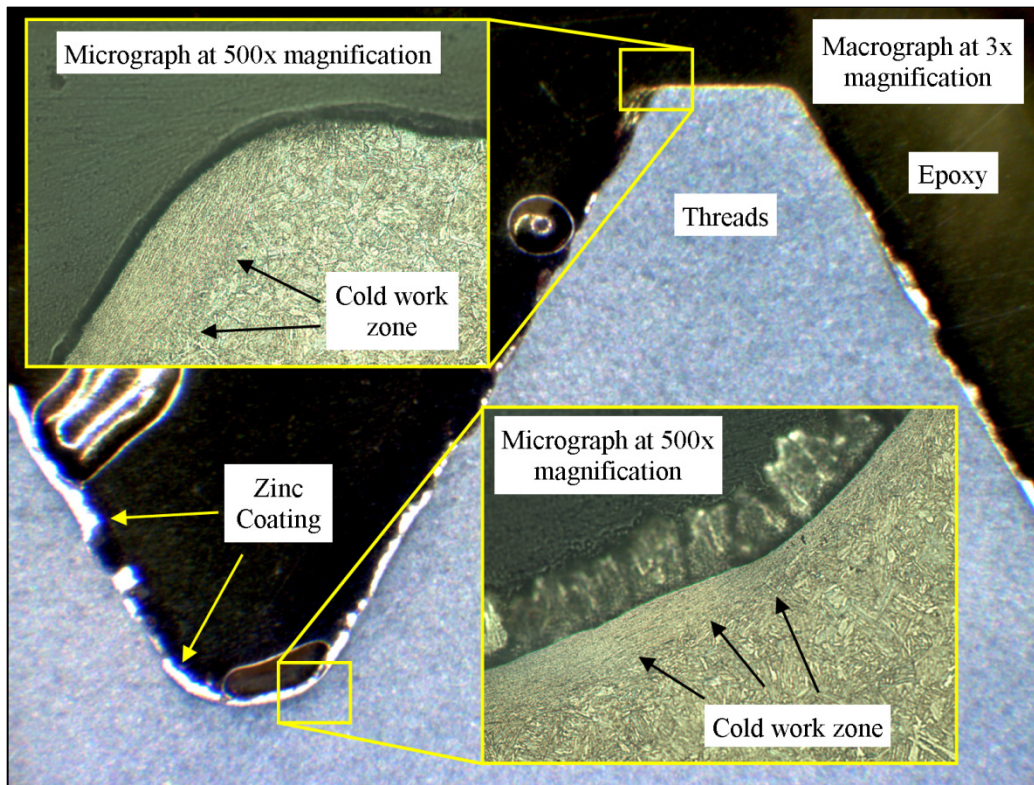
**Figure 30. Photo. Micrograph near thread root etched with 10-percent potassium metabisulfite at 500× magnification.**



**Figure 31. Photo. Micrograph near rod core etched with 10-percent potassium metabisulfite at 500× magnification.**

In addition to examining the microstructure of the rod, the threads were also inspected to determine how they were formed. The threads were inspected using the small cross section shown in figure 6. These sections were mounted, ground, and polished using the same procedure as used for the large cross sections. These small samples were etched with a 2-percent nital solution. Figure 32 shows a macrograph of a thread from one of the samples with two smaller micrographs embedded, taken at the thread root and crest, overlaid on the macrograph.

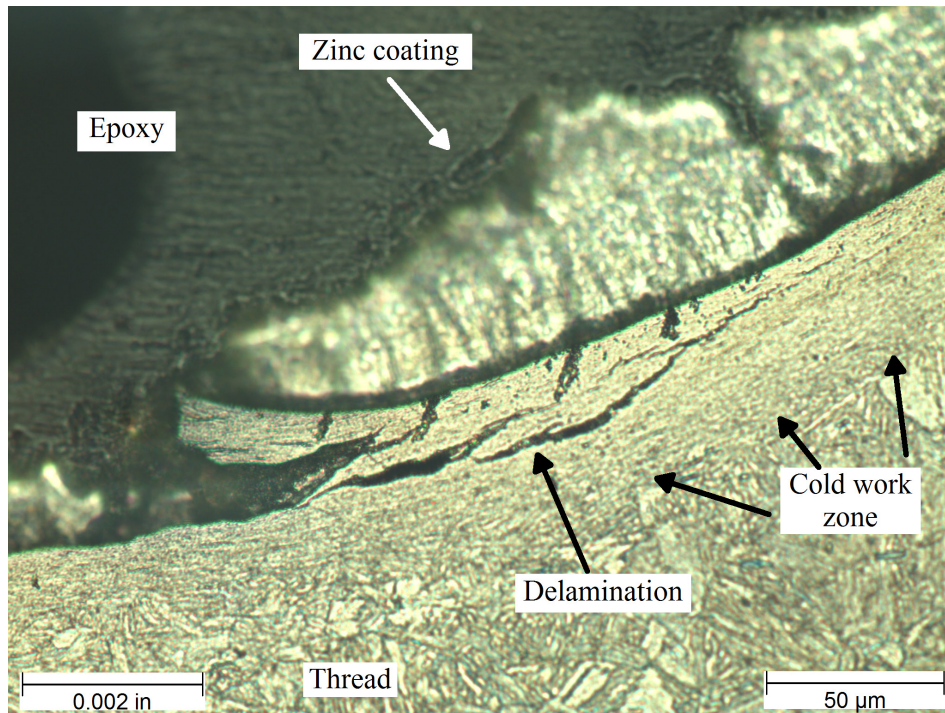
The zinc coating applied during the galvanizing process can clearly be seen in both the macrograph and micrographs. A shallow band with a different morphology than the base metal can be seen near the surface of the root and thread diagonal. The band is approximately 0.006 to 0.010 inches deep and appears to be a compressed form of the base metal microstructure indicating cold work. Because the cold working is limited to just the surface of the thread and the overall absence of flow lines within the entire thread, it suggests these threads were cut in lieu of rolled. In addition, it is also obvious that the threads were cut after heat treatment; if the threads had been cut before heat treating, the microstructure would have been uniform all the way to the thread surface.



**Figure 32. Photo. Macrograph of thread with micrograph overlays taken at thread root and crest, etched with 2-percent nital.**

Figure 33 more clearly shows the laminated appearance of the compressed microstructures in the cold worked zone. The figure also shows what the authors of this report refer to as delaminations, which were observed frequently in many threads analyzed. These delaminations were shallow and were contained within the cold work region. According to the ASTM F788

standard, they are acceptable discontinuities that form as a result of thread forming because they are not aligned perpendicular to the longitudinal axis of the rod and their depth was very shallow.<sup>(16)</sup>



**Figure 33. Photo. Micrograph of typical delamination at thread surface etched with 2-percent nital at 500× magnification.**



## CHAPTER 4. CONCLUSIONS

The results of the mechanical, chemical, and microstructural analyses lead to the following conclusions:

- The material did not fully meet the requirements of the ASTM A354 grade BD standard, with strict interpretation.<sup>(2)</sup> However, that statement needs some qualification because some of the material may be deemed acceptable within the vagueness of the ASTM standards and how it may be interpreted. For instance, the tensile testing performed conformed to the yield and tensile strength requirements of ASTM A354; however, some elongation values and reduction in areas did not conform, and some may judge that acceptable because strength requirements were met. As for hardness, the ASTM F606 standard is not clear where hardness should be measured, and in the results collected for both samples in this report, non-conformance could be found, depending on the location and number of samples collected.<sup>(7)</sup>
- The impact toughness of the samples showed variation through the cross section, with the surface region showing the largest values of toughness, then decreasing as testing moved into the core of the rods. Each of the samples also showed little difference between the upper and lower shelves of energy where the upper shelf was on the order of 30 ft-lb, and the lower shelf was about 10 ft-lb. Each also showed a wide temperature transition range where the lower shelf was about -60 °F and the upper shelf was in excess of 120 °F.
- The chemical analysis found that one of the four specimens did not meet the requirements of ASTM A322 grade 4140, which was the grade used by the manufacturer of the anchor rods. However, all four specimens did meet the chemical requirements of ASTM A354, which is less stringent than ASTM A322. Chemical samples were taken near the surface and the core; there was no evidence of gross differences between the two locations, indicating that the steel chemistry was uniform through the rod.
- No indications of preexisting crack-like discontinuities (perpendicular to the longitudinal axis of the rod) could be found in the thread roots of the threaded rod. This was confirmed using fluorescent wet magnetic particles on the entire threaded rod portion and also using red dye penetrant on a cross section of the threaded rod. Self-contained delaminations were observed on the threads under high magnification but these were acceptable discontinuities as defined in ASTM F788.<sup>(16)</sup>
- Something went awry with the hardening process, leading to a nonuniformly hardened cross section based on the mechanical test results and metallography performed. This observation is mainly applicable to the threaded sample, but is assumed to extend to the unthreaded sample because the mechanical test results were similar. The hardness, tensile, and impact toughness all showed a variation in properties between the surface of the rod and the core. To extend this further, the hardness also showed that the variation was not just across the diameter of the rod—that variation also occurred around the entire rod cross section. The metallography showed that the outer third of the rod had achieved uniform quench and tempered microstructures, but it was not uniform in the core. The

core of the rod contained a high amount of ferrite and pearlite, which is softer and not as strong as the tempered martensite that is expected to be there. This result points to problems that may have occurred during the hardening process, but no conclusions can be drawn as to what they were.



## CHAPTER 5. RECOMMENDATIONS

The following recommendations should be presented to ASTM International for consideration by the F16 committee on fasteners:

1. Consider clarification of the intent of hardness measurements in the ASTM A354 and F606 standards so that more informed interpretation of material tests can be made. The specimens analyzed for this report were found to have variable properties across the diameter of the rods, and no ASTM quality control measures could account for that result. Because hardening variation through the cross section is a possibility, especially in larger diameter threaded connectors, consider the inclusion of radial traverses and range of variation from surface to core for products over a certain diameter.
2. Consider the inclusion of supplemental toughness requirements for ASTM A354 that would establish a toughness number and sampling regime for the hardened product.
3. Consider additional quality control measures with ASTM A354 that would assure more complete transformation to martensite throughout the rod during heat treatment.



## APPENDIX A. TABLES OF HARDNESS TESTING RESULTS

This appendix contains two tables of data representing the raw hardness measurements taken on the unthreaded and threaded rod cross sections. The location numbers in the table correlate to those shown in figure 11 and figure 12, but additional columns are provided in each table to represent the polar coordinates of each measurement point.

**Table 3. Rockwell C hardness results for unthreaded sample.**

Location	Rockwell C Hardness Value	Polar Coordinate Radius (inches)	Polar Coordinate Angle (degrees)
1	38.05	1.420	0
2	37.06	1.420	15
3	36.94	1.420	30
4	38.33	1.420	45
5	37.87	1.420	60
6	38.06	1.420	75
7	37.81	1.420	90
8	37.33	1.420	105
9	37.51	1.420	120
10	37.74	1.420	135
11	37.81	1.420	150
12	37.32	1.420	165
13	37.56	1.420	180
14	37.86	1.420	195
15	37.47	1.420	210
16	38.17	1.420	225
17	38.64	1.420	240
18	38.22	1.420	255
19	39.03	1.420	270
20	38.07	1.420	285
21	38.02	1.420	300
22	38.11	1.420	315
23	37.44	1.420	330
24	38.33	1.420	345
25	37.17	1.295	0
26	37.48	1.295	15
27	37.89	1.295	30
28	38.50	1.295	45
29	36.74	1.295	60
30	36.22	1.295	75
31	36.57	1.295	90
32	37.21	1.295	105
33	38.88	1.295	120

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
34	38.13	1.295	135
35	36.95	1.295	150
36	36.60	1.295	165
37	37.00	1.295	180
38	38.39	1.295	195
39	37.58	1.295	210
40	37.86	1.295	225
41	36.95	1.295	240
42	36.54	1.295	255
43	36.49	1.295	270
44	36.82	1.295	285
45	37.88	1.295	300
46	38.34	1.295	315
47	36.74	1.295	330
48	36.48	1.295	345
49	37.99	1.170	0
50	38.64	1.170	15
51	37.39	1.170	30
52	37.21	1.170	45
53	36.82	1.170	60
54	35.75	1.170	75
55	36.43	1.170	90
56	38.25	1.170	105
57	38.73	1.170	120
58	38.81	1.170	135
59	38.66	1.170	150
60	38.00	1.170	165
61	38.28	1.170	180
62	38.28	1.170	195
63	38.23	1.170	210
64	38.78	1.170	225
65	37.47	1.170	240
66	36.52	1.170	255
67	37.05	1.170	270
68	38.04	1.170	285
69	37.36	1.170	300
70	39.06	1.170	315
71	37.84	1.170	330
72	38.12	1.170	345
73	37.62	1.045	0
74	37.50	1.045	15
75	38.64	1.045	30

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
76	37.44	1.045	45
77	38.30	1.045	60
78	37.89	1.045	75
79	37.75	1.045	90
80	37.64	1.045	105
81	39.47	1.045	120
82	37.35	1.045	135
83	38.30	1.045	150
84	37.83	1.045	165
85	38.12	1.045	180
86	36.06	1.045	195
87	38.15	1.045	210
88	37.64	1.045	225
89	38.56	1.045	240
90	37.12	1.045	255
91	37.58	1.045	270
92	36.04	1.045	285
93	37.22	1.045	300
94	37.74	1.045	315
95	38.64	1.045	330
96	38.43	1.045	345
97	36.65	0.920	0
98	37.35	0.920	15
99	35.99	0.920	30
100	38.10	0.920	45
101	38.25	0.920	60
102	37.45	0.920	75
103	37.28	0.920	90
104	36.41	0.920	105
105	37.18	0.920	120
106	36.16	0.920	135
107	38.14	0.920	150
108	35.63	0.920	165
109	35.62	0.920	180
110	36.06	0.920	195
111	35.19	0.920	210
112	36.17	0.920	225
113	37.04	0.920	240
114	37.29	0.920	255
115	35.01	0.920	270
116	36.54	0.920	285
117	35.74	0.920	300

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
118	35.87	0.920	315
119	36.76	0.920	330
120	36.40	0.920	345
121	36.04	0.795	0
122	37.02	0.795	15
123	36.77	0.795	30
124	35.24	0.795	45
125	35.79	0.795	60
126	36.23	0.795	75
127	35.50	0.795	90
128	37.58	0.795	105
129	37.79	0.795	120
130	36.84	0.795	135
131	37.22	0.795	150
132	36.37	0.795	165
133	34.15	0.795	180
134	35.12	0.795	195
135	34.63	0.795	210
136	35.53	0.795	225
137	35.58	0.795	240
138	36.87	0.795	255
139	35.73	0.795	270
140	35.01	0.795	285
141	32.32	0.795	300
142	34.96	0.795	315
143	36.60	0.795	330
144	37.17	0.795	345
145	38.74	0.670	0
146	36.48	0.670	15
147	38.38	0.670	30
148	35.56	0.670	45
149	37.42	0.670	60
150	36.18	0.670	75
151	37.01	0.670	90
152	37.22	0.670	105
153	35.89	0.670	120
154	34.21	0.670	135
155	34.9	0.670	150
156	34.16	0.670	165
157	34.20	0.670	180
158	34.63	0.670	195
159	31.87	0.670	210

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
160	34.22	0.670	225
161	33.95	0.670	240
162	33.03	0.670	255
163	33.24	0.670	270
164	34.31	0.670	285
165	33.17	0.670	300
166	33.69	0.670	315
167	35.18	0.670	330
168	36.26	0.670	345
169	35.37	0.545	0
170	32.37	0.545	15
171	34.93	0.545	30
172	34.85	0.545	45
173	34.39	0.545	60
174	36.66	0.545	75
175	34.82	0.545	90
176	34.92	0.545	105
177	32.99	0.545	120
178	33.04	0.545	135
179	33.81	0.545	150
180	32.16	0.545	165
181	33.29	0.545	180
182	32.00	0.545	195
183	32.69	0.545	210
184	33.16	0.545	225
185	32.51	0.545	240
186	33.20	0.545	255
187	32.95	0.545	270
188	33.69	0.545	285
189	33.09	0.545	300
190	32.52	0.545	315
191	33.50	0.545	330
192	34.14	0.545	345
193	33.42	0.420	0
194	33.85	0.420	15
195	30.79	0.420	30
196	33.83	0.420	45
197	32.33	0.420	60
198	34.30	0.420	75
199	31.32	0.420	90
200	31.80	0.420	105
201	31.63	0.420	120

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
202	32.36	0.420	135
203	33.37	0.420	150
204	30.53	0.420	165
205	32.13	0.420	180
206	31.89	0.420	195
207	31.57	0.420	210
208	32.52	0.420	225
209	35.73	0.420	240
210	32.29	0.420	255
211	33.07	0.420	270
212	33.22	0.420	285
213	32.84	0.420	300
214	30.99	0.420	315
215	31.69	0.420	330
216	32.58	0.420	345
217	29.50	0.295	0
218	31.90	0.295	30
219	31.16	0.295	60
220	32.10	0.295	90
221	31.44	0.295	120
222	31.87	0.295	150
223	31.45	0.295	180
224	32.31	0.295	210
225	29.68	0.295	240
226	32.40	0.295	270
227	32.05	0.295	300
228	30.98	0.295	330
229	33.05	0.170	0
230	30.71	0.170	45
231	31.48	0.170	90
232	31.40	0.170	135
233	28.97	0.170	180
234	31.34	0.170	225
235	29.34	0.170	270
236	29.33	0.170	315
237	34.39	0.000	0



**Table 4. Rockwell C hardness results for threaded sample.**

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
1	37.13	1.213	0
2	38.29	1.213	15
3	37.20	1.213	30
4	37.53	1.213	45
5	36.13	1.213	60
6	36.16	1.213	75
7	36.48	1.213	90
8	37.75	1.213	105
9	37.62	1.213	120
10	37.72	1.213	135
11	36.87	1.213	150
12	36.72	1.213	165
13	37.47	1.213	180
14	37.60	1.213	195
15	36.97	1.213	210
16	35.59	1.213	225
17	35.43	1.213	240
18	35.53	1.213	255
19	37.16	1.213	270
20	38.45	1.213	285
21	38.41	1.213	300
22	38.50	1.213	315
23	38.23	1.213	330
24	37.75	1.213	345
25	37.97	1.088	0
26	38.30	1.088	15
27	37.57	1.088	30
28	37.60	1.088	45
29	37.26	1.088	60
30	37.01	1.088	75
31	37.13	1.088	90
32	37.12	1.088	105
33	37.40	1.088	120
34	37.97	1.088	135
35	37.75	1.088	150
36	37.86	1.088	165
37	36.58	1.088	180
38	36.78	1.088	195
39	36.79	1.088	210
40	36.62	1.088	225

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
41	36.56	1.088	240
42	36.48	1.088	255
43	37.17	1.088	270
44	36.86	1.088	285
45	38.59	1.088	300
46	38.62	1.088	315
47	38.07	1.088	330
48	38.81	1.088	345
49	38.09	0.963	0
50	37.76	0.963	15
51	37.52	0.963	30
52	38.51	0.963	45
53	37.98	0.963	60
54	36.50	0.963	75
55	37.55	0.963	90
56	36.05	0.963	105
57	37.55	0.963	120
58	37.87	0.963	135
59	37.20	0.963	150
60	36.12	0.963	165
61	34.38	0.963	180
62	35.29	0.963	195
63	36.05	0.963	210
64	36.70	0.963	225
65	36.05	0.963	240
66	36.88	0.963	255
67	36.85	0.963	270
68	34.79	0.963	285
69	35.76	0.963	300
70	37.47	0.963	315
71	37.16	0.963	330
72	37.63	0.963	345
73	34.04	0.838	0
74	35.79	0.838	15
75	36.83	0.838	30
76	37.52	0.838	45
77	36.56	0.838	60
78	36.78	0.838	75
79	36.66	0.838	90
80	36.69	0.838	105
81	35.51	0.838	120
82	36.33	0.838	135

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
83	35.23	0.838	150
84	37.05	0.838	165
85	34.86	0.838	180
86	34.20	0.838	195
87	34.73	0.838	210
88	34.72	0.838	225
89	35.65	0.838	240
90	33.98	0.838	255
91	34.09	0.838	270
92	34.75	0.838	285
93	35.79	0.838	300
94	35.68	0.838	315
95	38.10	0.838	330
96	36.99	0.838	345
97	37.20	0.713	0
98	35.55	0.713	15
99	36.69	0.713	30
100	35.48	0.713	45
101	36.68	0.713	60
102	36.53	0.713	75
103	36.48	0.713	90
104	37.64	0.713	105
105	37.35	0.713	120
106	36.03	0.713	135
107	36.25	0.713	150
108	36.26	0.713	165
109	32.91	0.713	180
110	32.92	0.713	195
111	32.97	0.713	210
112	33.11	0.713	225
113	34.66	0.713	240
114	34.23	0.713	255
115	33.70	0.713	270
116	32.11	0.713	285
117	33.45	0.713	300
118	35.65	0.713	315
119	35.89	0.713	330
120	35.89	0.713	345
121	33.39	0.588	0
122	32.76	0.588	15
123	36.08	0.588	30
124	33.98	0.588	45

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
125	36.56	0.588	60
126	35.94	0.588	75
127	35.95	0.588	90
128	34.02	0.588	105
129	33.06	0.588	120
130	35.13	0.588	135
131	34.84	0.588	150
132	34.54	0.588	165
133	33.03	0.588	180
134	33.18	0.588	195
135	32.22	0.588	210
136	33.19	0.588	225
137	33.51	0.588	240
138	33.68	0.588	255
139	33.29	0.588	270
140	32.87	0.588	285
141	32.34	0.588	300
142	32.26	0.588	315
143	32.02	0.588	330
144	34.31	0.588	345
145	30.60	0.463	0
146	32.56	0.463	15
147	33.35	0.463	30
148	33.57	0.463	45
149	33.74	0.463	60
150	34.35	0.463	75
151	32.92	0.463	90
152	31.15	0.463	105
153	34.23	0.463	120
154	33.96	0.463	135
155	32.31	0.463	150
156	33.16	0.463	165
157	31.64	0.463	180
158	31.18	0.463	195
159	33.46	0.463	210
160	32.46	0.463	225
161	35.31	0.463	240
162	33.74	0.463	255
163	32.67	0.463	270
164	32.54	0.463	285
165	30.45	0.463	300
166	30.98	0.463	315

<b>Location</b>	<b>Rockwell C Hardness Value</b>	<b>Polar Coordinate Radius (inches)</b>	<b>Polar Coordinate Angle (degrees)</b>
167	30.86	0.463	330
168	30.70	0.463	345
169	31.80	0.338	0
170	32.74	0.338	15
171	29.47	0.338	30
172	33.97	0.338	45
173	30.99	0.338	60
174	30.31	0.338	75
175	32.65	0.338	90
176	32.52	0.338	105
177	32.28	0.338	120
178	30.32	0.338	135
179	31.02	0.338	150
180	30.81	0.338	165
181	31.13	0.338	180
182	30.75	0.338	195
183	31.75	0.338	210
184	31.85	0.338	225
185	32.93	0.338	240
186	32.54	0.338	255
187	31.61	0.338	270
188	30.53	0.338	285
189	31.67	0.338	300
190	30.87	0.338	315
191	30.37	0.338	330
192	32.68	0.338	345
193	29.71	0.213	0
194	32.25	0.213	30
195	29.88	0.213	60
196	29.32	0.213	90
197	30.02	0.213	120
198	34.25	0.213	150
199	29.61	0.213	180
200	31.86	0.213	210
201	31.02	0.213	240
202	32.55	0.213	270
203	30.39	0.213	300
204	31.84	0.213	330
205	31.98	0.000	0



## APPENDIX B. TABLES OF CHARPY TESTING RESULTS

This appendix contains two tables of data representing the raw Charpy impact toughness measurements taken on the unthreaded and threaded rod cross sections. The specimen identifications in the table correlate to those shown in figure 5 and figure 6. Additional columns in the table represent the test temperature, toughness value, lateral expansion measurement, percent-shear area, and distance from the specimen notch root to the surface of the rod.

**Table 5. Raw data unthreaded sample Charpy specimens.**

<b>Specimen</b>	<b>Test Temperature (°F)</b>	<b>Impact Energy (ft-lb)</b>	<b>Percent Shear</b>	<b>Lateral Expansion (inches)</b>	<b>Distance from Notch to Rod Surface (inches)</b>
A1	132.4	55.8	39	0.0191	0.14
A2	-30.1	—	11	0.008	0.14
A3	38.5	16.75	16	0.0043	0.14
A4	-60.0	15	8	0.0059	0.14
A5	92.5	28	36	0.014	0.14
A6	67.1	23.25	29	0.0103	0.14
A7	-0.4	17	14	0.0067	0.14
A8	67.1	22.75	31	0.0114	0.14
A9	-60.5	14.75	7	0.0053	0.14
A0	199.4	35.25	41	0.0213	0.14
B1	-0.2	12.5	9	0.004	0.84
B2	0.5	12.75	9	0.0048	0.84
B3	-61.1	9	< 5	0.0037	0.84
B4	199.9	31.5	33	0.0171	0.84
B5	-60.5	7.25	< 5	0.002	0.84
B7	132.1	31.5	38	0.0149	0.14
B8	0.3	14.5	15	0.0055	0.14
B9	-59.3	12.5	8	0.0043	0.14
B0	200.5	36.25	45	0.0183	0.14
C1	-34.5	14.5	12	0.0074	0.14
C2	33.6	28	38	0.013	0.14
C3	-34.7	15.5	13	0.0051	0.14
C4	33.6	24.5	38	0.0117	0.14
C5	-33.6	14.25	12	0.0045	0.14
C6	-17.7	16	15	0.0061	0.14
C7	56	30	38	0.0146	0.14
C8	3.5	20	23	0.0088	0.14
C9	3.3	20.5	27	0.0096	0.14
C0	21.5	21.25	30	0.0124	0.38

<b>Specimen</b>	<b>Test Temperature (°F)</b>	<b>Impact Energy (ft-lb)</b>	<b>Percent Shear</b>	<b>Lateral Expansion (inches)</b>	<b>Distance from Notch to Rod Surface (inches)</b>
D1	19.3	22	28	0.0128	0.14
D2	70.2	17.25	19	0.0081	0.60
D3	130.8	22.25	34	0.0122	0.84
D4	-60.7	11.75	5	0.0041	0.84
D5	67.6	17.5	25	0.0094	0.84
D6	130.6	26	32	0.0152	0.84
D7	68.4	18	17	0.0072	0.84
D8	0.3	9	9	0.0035	0.84
D9	68.5	16.5	23	0.0087	0.84
D0	68.9	14.5	26 <sup>a</sup>	0.0075 <sup>a</sup>	1.5
E1	69.4	16.5	18	0.0093	1.5

— Indicates ignored specimen; energy gauge not reset between specimens.

<sup>a</sup>Measurements are based on only one fracture face because the other half of the broken specimen was used for chemical analysis.

**Table 6. Raw data for threaded sample Charpy specimens.**

<b>Specimen</b>	<b>Test Temperature (°F)</b>	<b>Impact Energy (ft-lb)</b>	<b>Percent Shear</b>	<b>Lateral Expansion (inches)</b>	<b>Distance from Notch to Rod Surface (inches)</b>
E2	0.3	13.5	10	0.0057	0.33
E3	130.3	25	31	0.0151	0.33
E4	-0.6	12.25	10	0.0041	0.33
E5	70.0	17.25	28	0.0083	0.33
E6	200.3	34.5	31	0.0222	0.33
E7	-60	11.5	6	0.0105	0.33
E8	131.4	23.75	35	0.0117	0.33
E9	-61.1	12.25	< 5	0.0051	0.33
E0	-59.3	12.5	< 5	0.0045	0.33
F1	69.8	18.5	28 <sup>a</sup>	0.0065 <sup>a</sup>	0.33
F2	-60.3	8.5	< 5	0.0025	1.5
F3	0.9	12.5	8	0.0099	1.5
F4	68.4	12.75	18 <sup>a</sup>	0.005 <sup>a</sup>	1.5
F5	131.2	19.5	22	0.0121	1.5
F6	200.5	33.5	38	0.023	1.5
F7	-30.6	10.25	< 5	0.0041	1.5

<sup>a</sup>Measurements are based on only one fracture face because the other half of the broken specimen was used for chemical analysis.



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