

# PIPELINE R&D FORUM



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Track 4

Current Status: Defect Characterization

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# Defect Characterization

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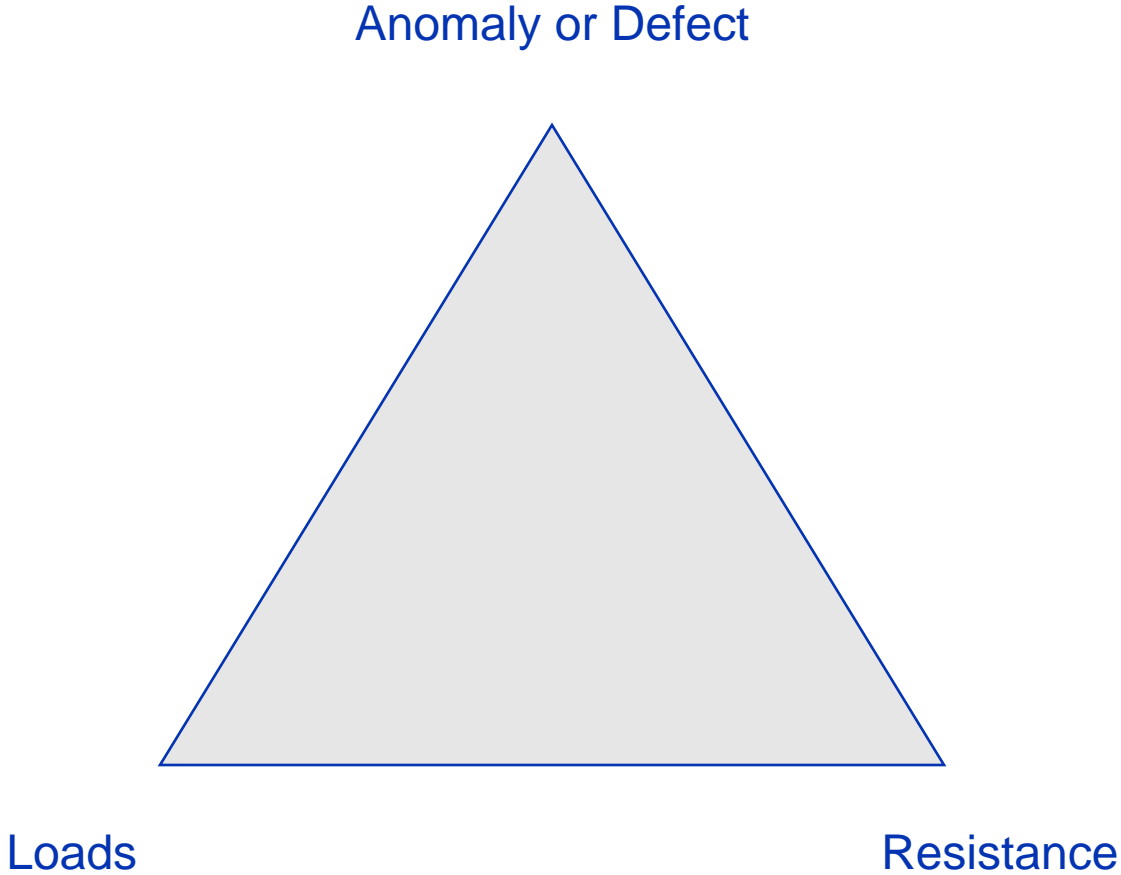
- Simple Definition – To estimate the length, depth, shape, severity, orientation and/or location of an anomaly
  - More Complete Definition – To provide enough information to assess the impact of a defect or degradation on integrity
    - What is the impact today?
    - Will it get worse, and if so, how fast?
    - Can operations or maintenance be changed to slow or stop ongoing degradation?
    - Etc. etc. etc.
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# Axiom #1

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- You can't always get what you want; but if you try sometimes you might find you get what you need
  - The Rolling Stones

# Characterization Triangle



# Characterization Covers Three Facets

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## ■ Anomaly or Defect-Related Factors

- Geometry (length, width, depth, orientation, ID/OD, sharpness, proximity to other anomalies, welds, etc.)
- Potential for future degradation, degradation rates, mitigating or aggravating factors

## ■ Loads

- Primary, secondary, residual
- Time dependency
- Constraining factors

## ■ Resistance

- Base material properties (yield, tensile, toughness, etc.)
  - Variations
  - Changes
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- What is needed depends on what is to be done...
    - Near-term decisions are typically based on how close an anomaly is to failure and whether a repair needs be done
      - Level 1: Go / NoGo decisions (e.g., B31G)
      - Level 2: Less conservative / more accurate assessments (e.g., RSTRENG)
      - Level 3: Detailed assessments (e.g., finite-element analyses)
    - Longer-term decisions require more understanding of degradation processes and rates
      - Single / Isolated degradation: corrosion and crack growth rates
      - Multiple / interacting degradation: coalescence, combinations
      - System degradation: Risk and reliability
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# Anomaly or Defect Characterization

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## ■ Basic tools – Near term integrity

- In-line inspection – detect, identify, and estimate the severity of anomalies
- In the ditch measurements and NDE - detailed assessment of severity, verification/improvement of in-line inspection results, potential for ongoing degradation

## ■ Additional tools – Longer term integrity

- Metallurgical, chemical, and other laboratory examinations – verify degradation mechanisms, estimate potential for future degradation, identify contributing factors
  - Above ground surveys and monitoring – effectiveness of mitigation and control strategies
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# Anomaly or Defect Characterization

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## ■ Metal loss

- In-line inspection
    - Sizing accuracy (depth) generally considered good enough to make basic (Level 1) assessments of severity.
    - Mature technology with targeted improvements aimed at
      - More accurate (Level 2) severity estimates (profiles)
      - Interactions between anomalies
      - Change detection
      - Growth rates
      - Specific geometries (e.g., metal loss in dents, seam weld corrosion)
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# Anomaly or Defect Characterization

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## ■ Metal loss

- In-the-ditch measurements and NDE
    - Sizing accuracy generally considered good enough for advanced (Level 2 and 3) assessments
    - Observations considered useful in identifying cause (e.g., stray currents), whether degradation is ongoing, aggravating factors (e.g., degraded coatings, disbonding, shielding)
    - Mature technologies with little or no new developments (as related to metal loss)
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# Anomaly or Defect Characterization

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## ■ Metal loss

- Metallurgical, chemical, and other analyses
    - Generally considered good at verifying cause and identifying contributing factors (e.g., microbially influenced corrosion)
    - Results useful in assessing whether degradation is ongoing
    - Useful in providing material properties needed for Level 2 and 3 assessments.
    - Mature technologies with targeted developments related to corrosion growth rates
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# Anomaly or Defect Characterization

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## ■ Metal loss

- Above ground surveys and monitoring
    - Generally considered good at evaluating effectiveness of mitigation methodologies (e.g., cathodic protection)
    - Mature technology with targeted improvements aimed at specific problem areas (e.g., cased pipe, congested ROWs)
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# Anomaly or Defect Characterization

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## ■ Metal Loss – Other Considerations (My opinion)

- Methods of estimating severity (analysis tools) are mature, with accuracies that approach Mother Nature's inherent variations in material properties, wall thicknesses, etc.
  - Pig and dig technologies provide information needed for Level 1, 2, and 3 assessments.
    - Some problem areas, such as seam weld corrosion, remain
  - Methods for identifying contributing or aggravating factors available, as are methods of controlling future degradation.
  - Predicting corrosion growth rates is an evolving science.
    - Further development is ongoing
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# Anomaly or Defect Characterization

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## ■ Cracks

- In-line inspection
    - Detection and sizing of some types of cracks used for limited basic (Level 1) assessments.
    - Improvements needed and aimed at
      - Better depth sizing individual cracks, especially when near or in welds, dents, corrosion, etc.
      - Better discrimination and differentiation
  - In-the-ditch measurements and NDE
    - Detection good.
    - Depth sizing has significant weaknesses, especially when dealing with tight cracks and cracks in or near welds, dents, etc.
    - Methods of identifying specific forms of cracking developing but not widely used (e.g., in situ metallography)
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# Anomaly or Defect Characterization

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## ■ Cracks

- Metallurgical, chemical, and other analyses
    - Generally considered good at verifying cause (e.g., near-neutral pH SCC) and identifying contributing factors
    - Evolving area with targeted developments aimed at relating laboratory results to crack initiation and growth
  - Above ground surveys and monitoring
    - Not a mature technology. Evolving use of above ground surveys in conjunction with robust data integration to identify “higher susceptibility” areas.
    - Monitoring pressures considered good for some mechanisms (fatigue) but further development needed for variable loading effects
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# Anomaly or Defect Characterization

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- Cracks – Other Considerations (My opinion)
    - Methods of estimating the severity of cracks and crack colonies are available but not widely used or understood.
      - Analysis methods require material property information not always available
        - Toughness values
        - Fatigue crack growth rates
    - Basic fatigue and fracture mechanics analyses are time tested, but there is less experience and familiarity with issues associated with crack coalescence and growth
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# Anomaly or Defect Characterization

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## ■ Cracks – Other Considerations (My opinion)

- In-line inspection and in-the-ditch technologies do not yet provide proven accuracies of dimensions needed for higher level analyses (Level 2 or 3)
    - Significant problems exist with regard to detecting and sizing cracks in dents and welds
    - Experience and learning is needed as new technologies are introduced
    - In-the-ditch sizing is highly inspector dependent.
  - Methods of estimating crack growth evolving, as are approaches to controlling future cracking.
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# Anomaly or Defect Characterization

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## ■ Mechanical Damage

- In-line inspection
    - Geometry (dent and ovality) measurements generally considered good. Detection of metal loss in damage sometimes considered good.
    - Improvements aimed at identifying critical damage (e.g., gouges with associated metallurgical damage)
  - In-the-ditch measurements and NDE
    - Inherent problems exist with regard to measuring dent and crack depths
    - Ability to identify metallurgical damage exist but not widely used
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# Anomaly or Defect Characterization

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## ■ Mechanical Damage

- Metallurgical, chemical, and other analyses
    - Ability to identify metallurgical damage exist and used on case-by-case basis.
    - Changes in mechanical properties not well characterized
  - Above-ground surveys and monitoring
    - Ability to detect coating holidays useful but not fully developed for mechanical damage
    - Driving forces (pressures) understood, but local stress concentration effects variable and not well understood.
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# Anomaly or Defect Characterization

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- Mechanical Damage – Other Considerations (My opinion)
    - Methods of estimating severity not widely available
      - Inherent variabilities may override ability to assess severity in a cost-effective manner
    - In-line inspection provides good detection of some types of damage (dents) but not others.
      - In-the-ditch technologies needed to supplement in-line inspection. Methods needed to accurately identify and assess the impact of metallurgical damage.
    - Methods of predicting future degradation problematic
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# Summary and Conclusions

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- The Role of Technology and R&D
    - Technology provides tools to help assess and/or manage a system, e.g.,
      - In-line inspection systems, in-the-ditch techniques, methods of estimating severity, metallurgical and other laboratory techniques, degradation mechanisms and rates, etc.
    - The Role of Technology and R&D
  - R&D provides improvements and development of tools
    - More capable inspection techniques and equipment
    - Better understanding of degradation mechanisms
      - Factors that drive the process
      - Degradation rates
      - Failure modes and effects
  - R&D, along with engineering, provides the balance between what is needed, what can be done, and what should be done.
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# Closing Comment (Personal Opinion)

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- When evaluating current and future needs, consider all aspects of characterization
    - Dimensions
    - Degradation
    - Loading
    - Resistance
  
  - Accept and deal with uncertainties. Balance the need for more complete information with potential improvements in measurement and inspection technologies
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