

ITS World Congress

Bordeaux, **France** 5 to 9 October **2015**

Connected Corridors

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Topic: 2. Cooperative ITS Deployment Challenges SIS27-G: Enabling interaction between traffic management and mobility services

TOWARDS INTELLIGENT MOBILITY

Better use of space

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Integrated Corridor Management meets Connected Traveler





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Reality: Demand is Greater than Supply

Public Road Mileage, Lane Miles, and VMT, 1980 - 2010



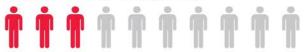
Trends: How We Move ...



Older Americans — Redefining Longevity

By 2045, the number of Americans over age 65 will increase by

77%



About **one-third of people over 65** have a disability that limits mobility. Their access to critical services will be more important than ever.

Millennials — Shaped by Technology

There are **73 million Millennials** aged 18 to 34. They are the first to have access to the internet during their formative years and will be an important engine of our future economy.

Millennials are driving less. By the end of the 2000s, they drove over **20% fewer** miles than at the start of the decade.

Income Inequality

10% of the population takes home **one-third** of our national income.

Transportation is the **second-largest** expense for U.S. households.



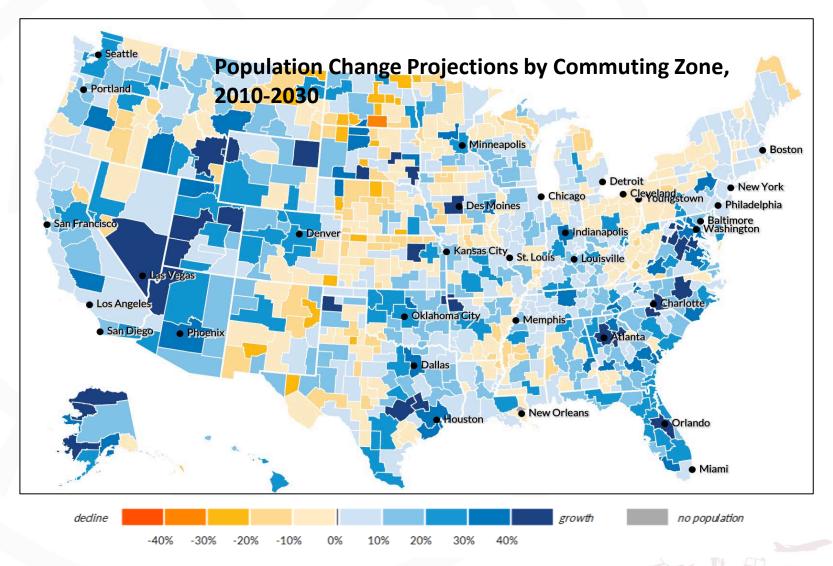
Megaregions and Shifts in Population Centers

11 megaregions are linked by transportation, economics, and other factors.

They represent over **75%** of our population and employment.

In 2014, **365,000** people moved to the South—up **25%** from 2013—and moves to the West doubled.

Trends: How We Move ...



Trends: How We Move Things

Transportation and the Economy

By 2045, the U.S. economy is forecast to grow by 115% to \$36.7 trillion—and the transportation sector will represent about

of total Gross Domestic Product.

Global Demand for U.S. Products

Global trade is one of the brightest spots in our economy.

\$2.3 trillion in 2013, setting a new record for Ath straight year

\$1 billion in exports =' 5,000 U.S. iobs

The U.S. energy

boom is placing unprecedented demand on our transportation system.

42x the 9,500 carloads of crude oil in 2008

is up since 2008 Rail carried 400.000 carloads of crude oil in 2013

Crude oil

production

By 2040, U.S. freight volume will grow to

29 billion tons—an increase of 45%.

AAAAAAAAA AAAAAAAAAA

Major gains in freight movement are predicted by 2040

million tons

of freight move across

our nation

By 2040, the value of freight will

grow to \$39 trillion—an increase of 125%.

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Freight Movement is Multimodal

Every mode of transportation moves freight, but trucking is the primary mode of freight travel.

every day 2040 (in tons) 18.8 billion 2.8 billion

2012 Truck 13.2 billion Rail 2.0 billion Waterborne 975 million +10% 1.1 billion 15 million +250% 53 million

System Performance and the Cost of Congestion

By 2040, nearly 30,000 miles of our busiest highways will be clogged on a daily basis.

Truck congestion wastes \$27 billion in time and fuel annually.



Trends: How We Move Things better

More and more, the transportation sector is relying on data to drive decisions, and on technology to reimagine how we move people and goods.

Connected **Vehicles**

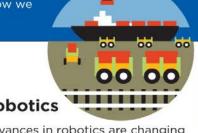
Vehicles that communicate are the latest innovation in a long line of successful safety advances.

The motor vehicle fatality rate has dropped by

over the past 50 years.

Connected vehicles and new crash avoidance technology could potentially address

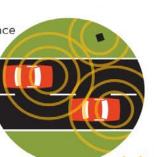
of crashes involving unimpaired drivers.



Robotics

Advances in robotics are changing transportation operations and will impact the future transportation workforce.

Robots will perform vital transportation functions, such as critical infrastructure inspection.



NextGen

GPS and new technologies are leading to a safer, more efficient U.S. airspace.

By 2020, one-second updates will pinpoint the aircraft location and speed of 30,000 commercial flights daily.



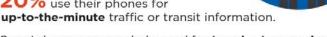
Real-time Travelers

Mobile access to everything from traffic data to transit schedules informs our travel choices.

90% of American adults own a mobile phone.

20% use their phones for

Smartphones are regularly used for turn-by-turn navigation.



Big data is all around us. Global data generated is projected to grow by 40% annually.

Data enables innovative transportation options, such as car-sharing, ride-sharing, and pop-up bus services, and more rapid delivery of goods.



SHIFTING TRANSPORTATION NORMS

TRADITIONAL

I own and use my own transportation

Suburban Rural

Source: Shared Use Mobility Center

TRENDING

I own my transportation and/or access shared mobility options

Urban Core

FUTURE

I access a menu of mobility options to meet my needs

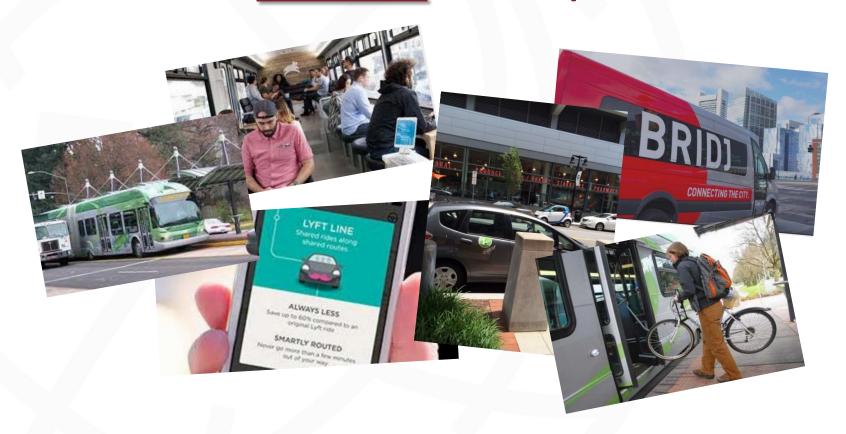
Urban Core Suburban Rural

USDOT Mobility on Demand (MOD) Vision

- Traveler Centric/Consumer Driven
 - Quality and Carefree personal mobility choice for individuals
- Data Connected/Platform Independent
 - Technology doesn't change the MOD vision
- Mode Agnostic/Multimodal
 - ALL modes and resources to support personal mobility choice
- USDOT Intermodal Offices Collaboration



Role of **PUBLIC** Transportation



MOBILITY AS A **SERVICE**

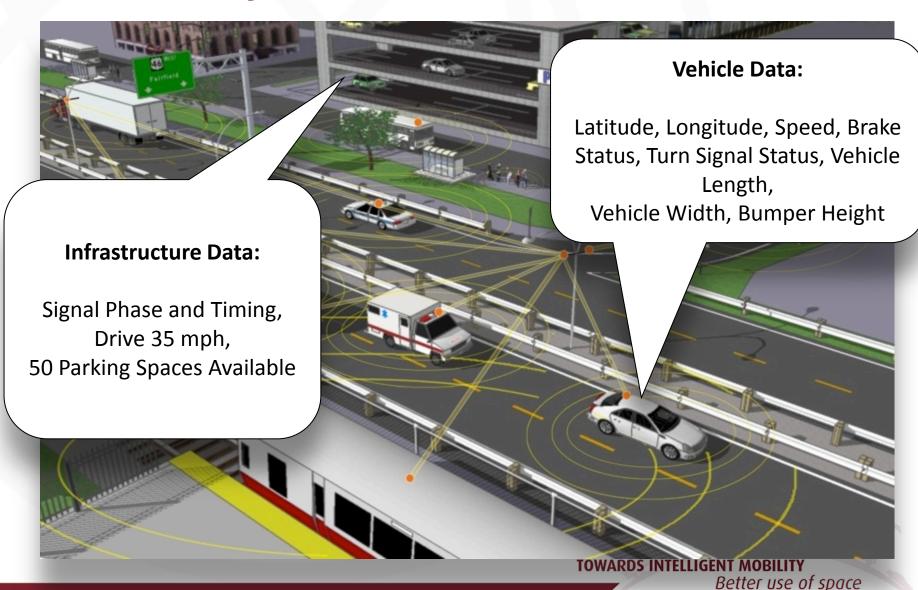
What is Mobility on Demand (MOD)?

- Long term strategic vision for a multimodal, integrated and connected transportation network system.
- A concept which imagines mobility as a commodity and a service.
- Conceptual Notions of MOD:
 - Promotes choice in personal mobility
 - Promotes Intelligent Transportation Systems
 - Advances connected vehicles
 - Advances vehicle automation
 - Leverages emerging technologies
 - Leverages data exchange
 - Encourages multimodal connectivity
 - Encourages system interoperability





Fully Connected Vehicles



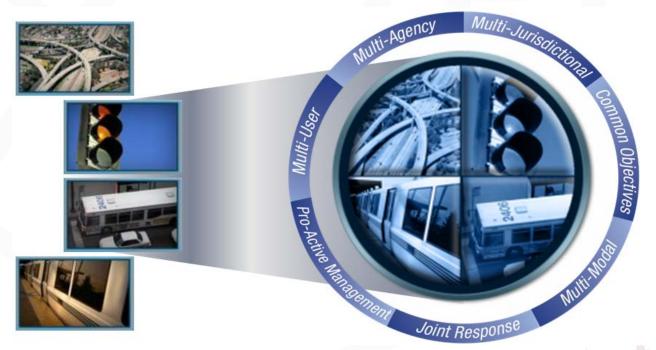


Connected Travelers

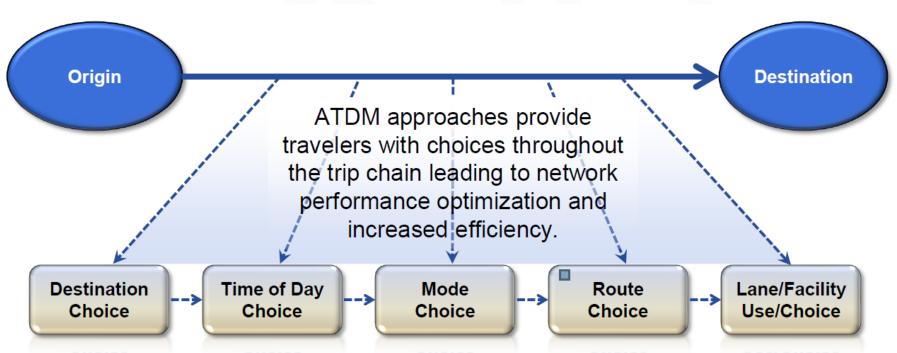
A system of "connected vehicles", roads and infrastructure, and mobile devices will provide a wealth of transportation data, from which innovative and transformative applications will be built. These apps will make travel not only safer, but smarter and greener. The possibilities are boundless.

Integrated Corridor Management

An opportunity exists to realize significant improvements in the efficient movement of people and goods through <u>integrated</u> and <u>proactive</u> management of major multimodal transportation corridors



Active management throughout the Trip Chain



Key Takeaway: Active management occurs before, during, and at the end of the trip chain



Stakeholders

Academia

ProfessionalOrganizations

Who's here today?
Who's missing?

Roadway Agencies Planning Organizations

Private Sector

Transit Agencies

Activity Centers

Fleet Operations

Public Safety

Other agency departments

Traveler



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