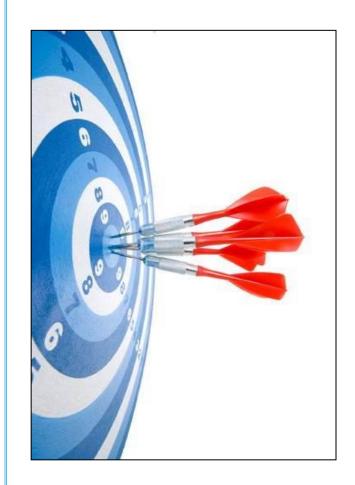


Using eClient V3 for NAVFAC Supported Commanders

Overall Learning Objectives



- Understand how to access eClient
- Understand how to use the eClient Query Screen to retrieve project records and export the list of projects to excel
- Understand how to run the three eClient reports



eClient V3



eClient retrieves eProjects data for the following project types:

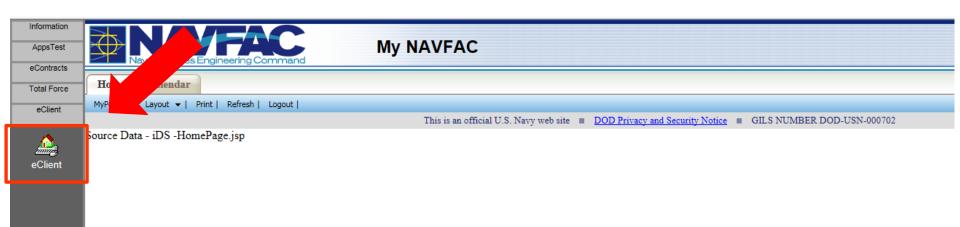
- E2: NAVFAC prepared design and engineering documents, and associated construction projects.
- E9: Non-NAVFAC (e.g., Marine Corps) prepared design documents such as plans and specifications and Design-Build RFPs.
- O7: Design, inspection, maintenance and repair of underwater cable facilities and systems
- Expeditionary Business Line projects performed by the NAVFAC Engineering and Expeditionary Warfare Center (EXWC)

eClient V3 Access



After receiving notification that your eClient account has been established:

- Navigate to ieFACMAN (link may be obtained by requesting it via an email to: eClient_Access_Help@navy.mil)
- 2. Click on the eClient "Home" icon to open the eClient Query Screen

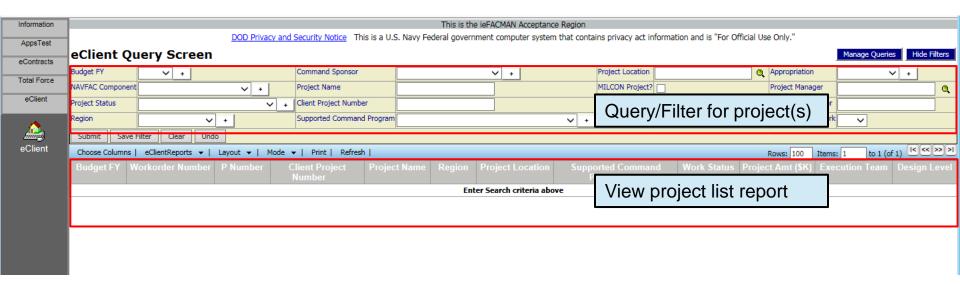


Query Screen Layout



The eClient Query Screen has two sections

- The upper half is used to query/filter for project(s)
- The lower half provides a listing of the projects that meet the query parameters



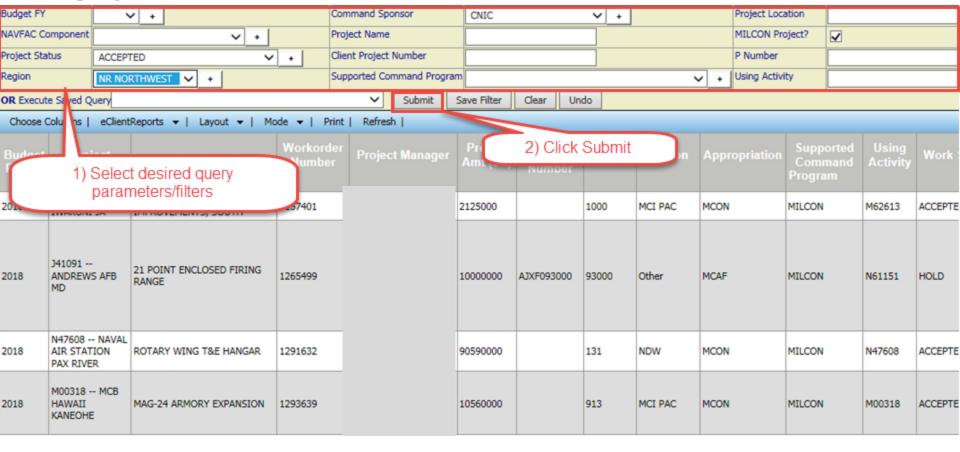


Running a Query



To run a query, first enter your query parameters, then click **Submit** to retrieve the results

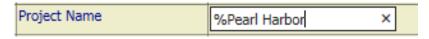
eClient Query Screen



Querying Tips



• A free form text field uses the "%" symbol as a wildcard. Example: To search for a project with "Pearl Harbor" in the Project Name, type "%Pearl Harbor"

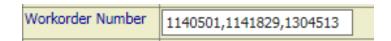


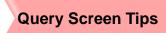
• A **select** box allows the user to select from a set list of values. Note that the select box has a plus (+) sign to the right. This give the user the ability to select multiple values.



Clicking the **Plus** sign to the right of **Command Sponsor** expands the box and allows the user to select multiple values using the **CTRL key+Mouse** click combination

• The **Workorder Number** (WON) field can be used retrieve multiple project records by listing multiple WONs separated by commas

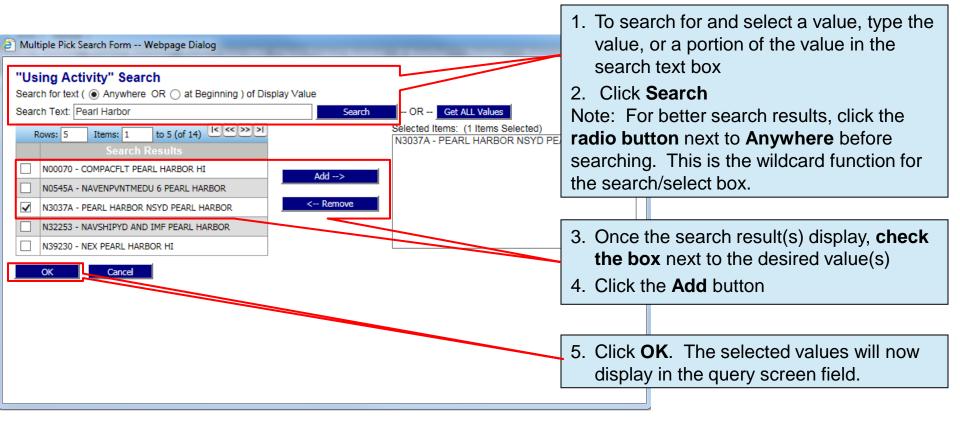




Querying Tips



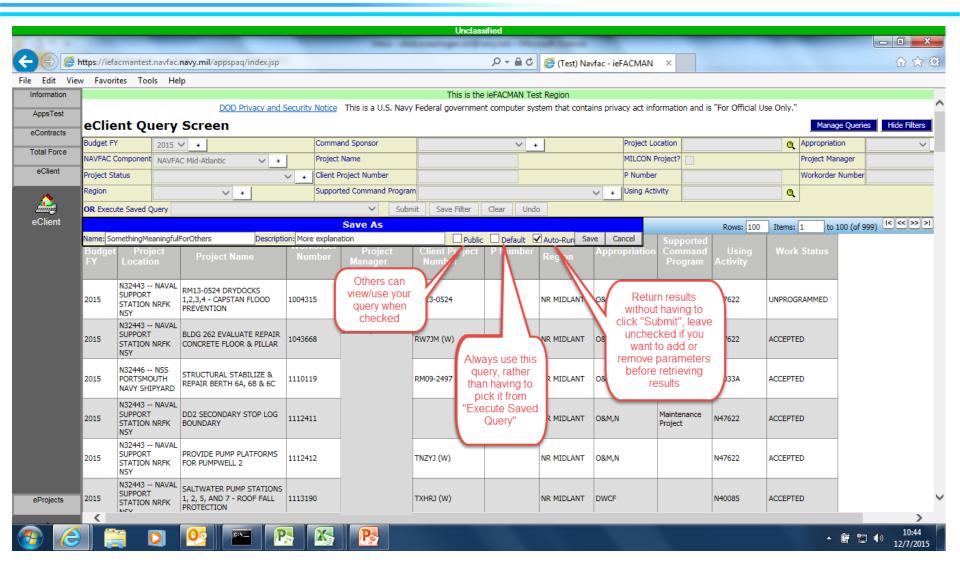
• A **search box** allows the user to search for a value from a long list, then select the correct value. Below is the **Using Activity** search box that pops up when the **magnifying glass** for **Using Activity** is clicked.

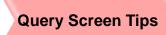




Saving Queries

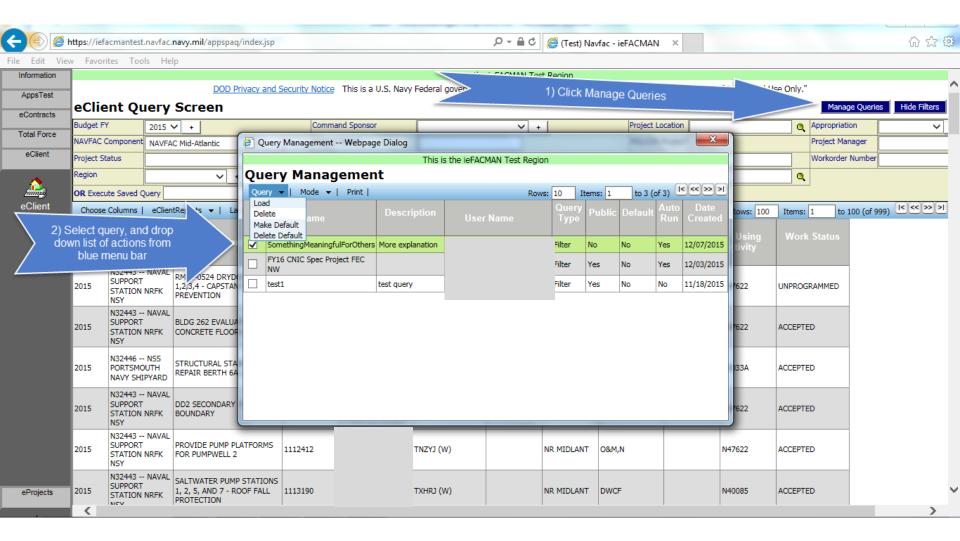






Managing Saved Queries

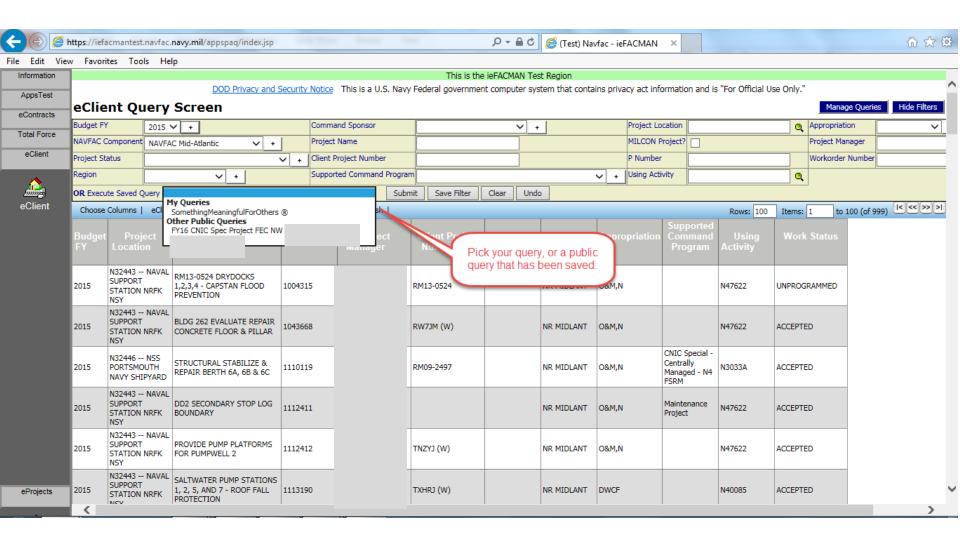






Using Saved Queries

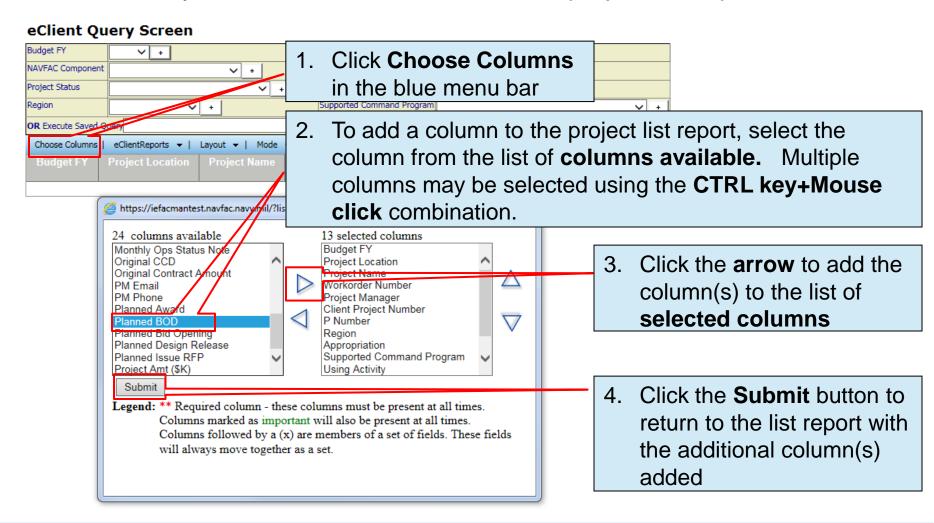




Adding/Removing List Report Columns



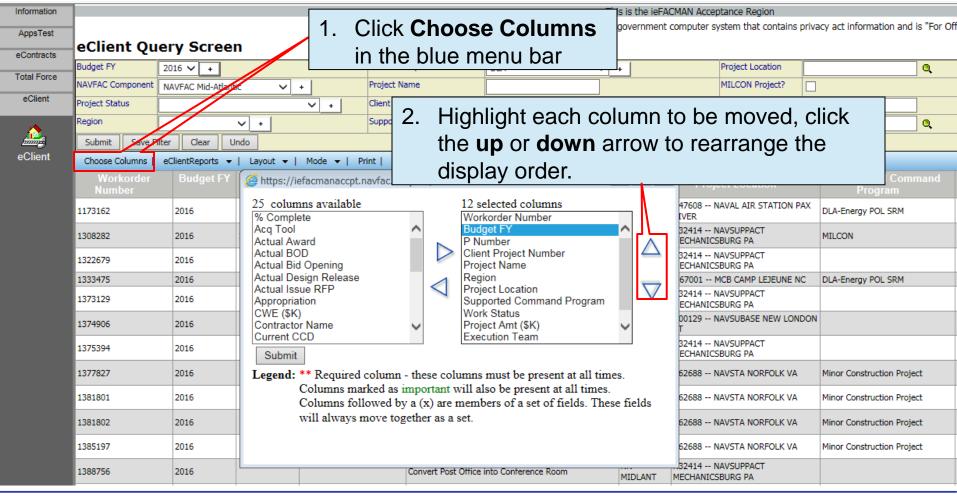
Columns may be added or removed from the project list report



Moving List Report Columns



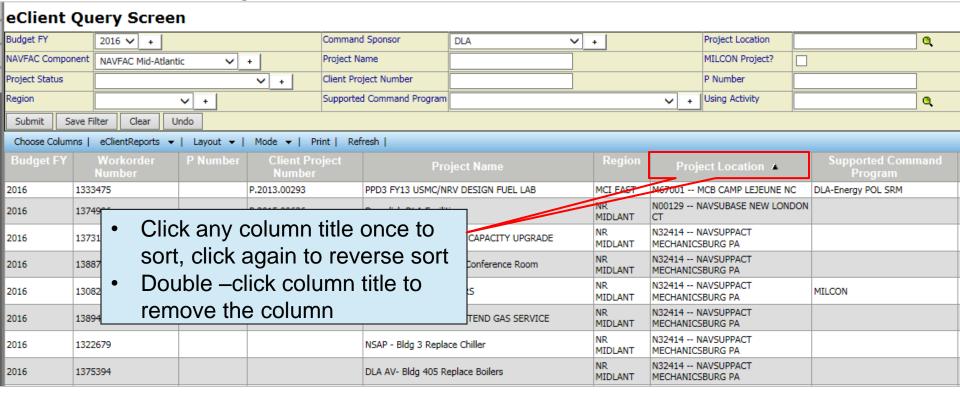
The order in which the columns are displayed on the project list report may be modified using the Choose Columns tool



Sorting List Report Columns



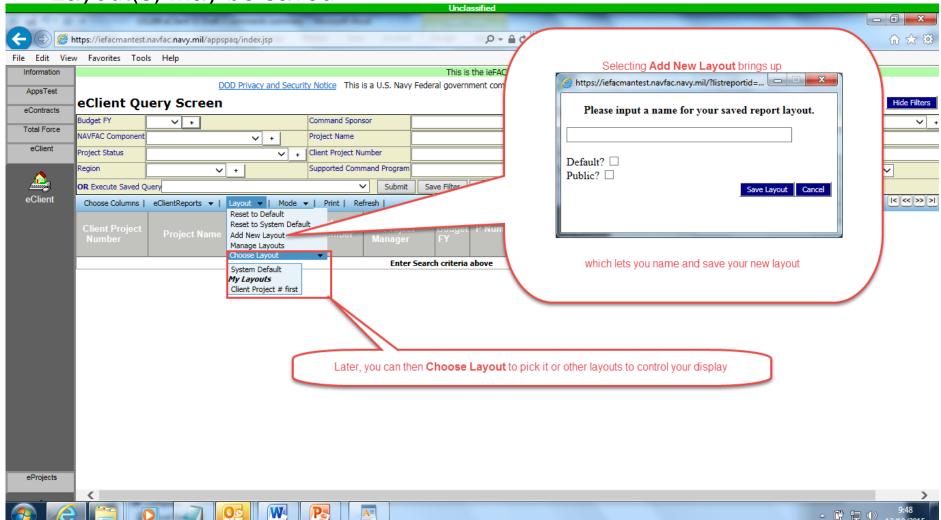
- •The results provided in the list report columns may be sorted by clicking <u>once</u> on the column title to sort alphabetically A Z, or <u>once</u> more to sort Z A
- Double-clicking on a column title will remove the column



Saving List Report Layout



Layout(s) may be saved

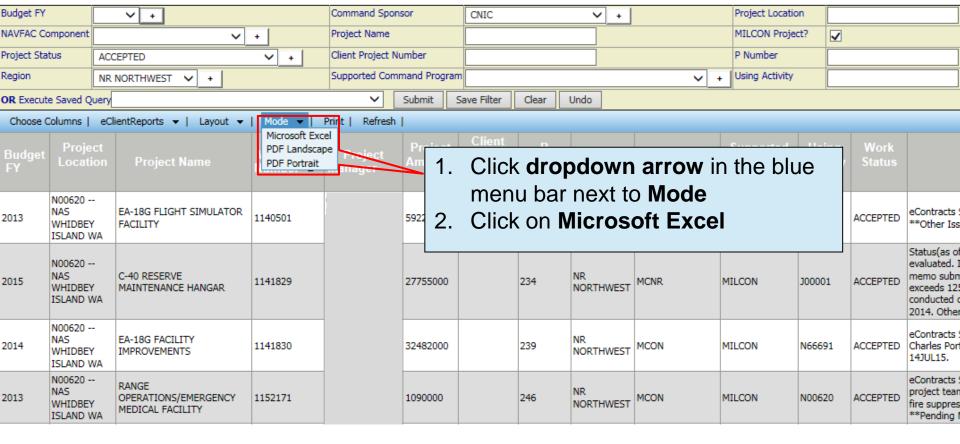


Exporting Project List to Excel



To export the project list to excel, use **Mode** in the blue menu bar

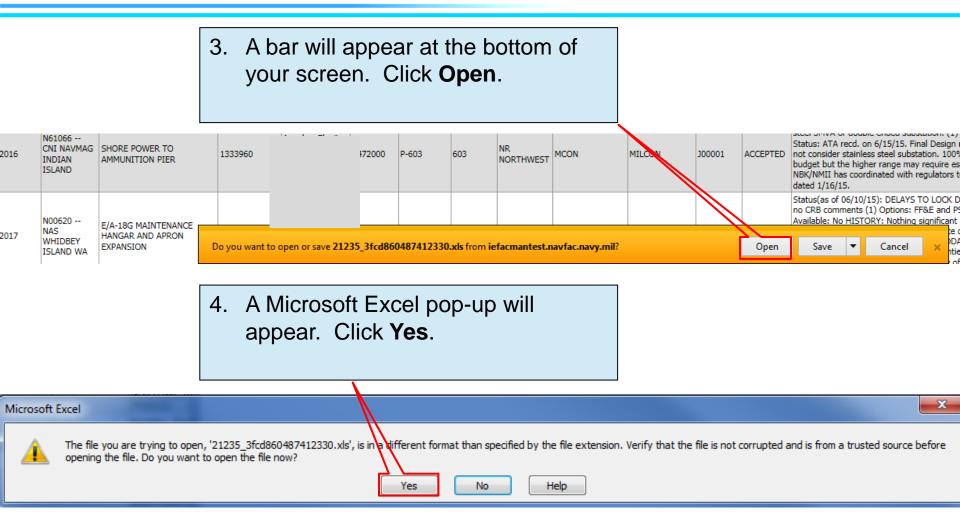
eClient Query Screen



Export to Excel

Exporting Project List to Excel

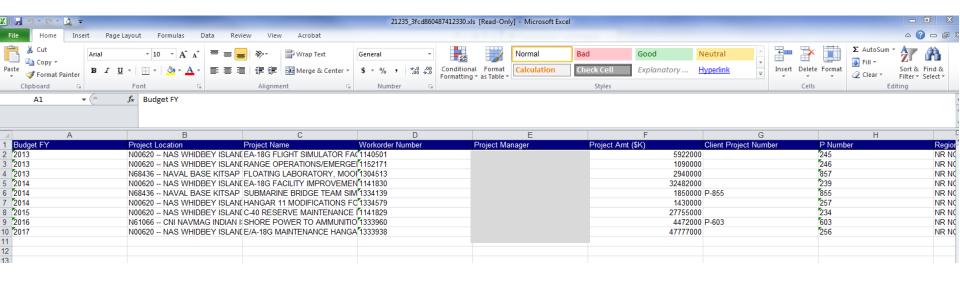




Exporting Project List to Excel



5. The Excel file will open and the data may now be manipulated using Excel



PDF Reports



There are three PDF reports available from the eClient Query Screen

1. Execution Report

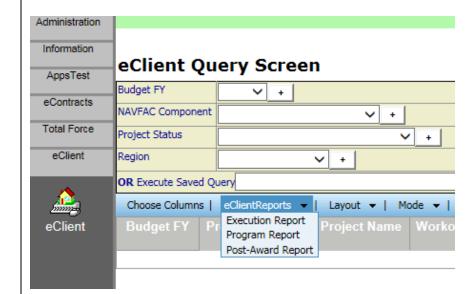
- Pre-award milestone data and status notes
- One project per page format
- Note: MILCON projects display more milestones than O&M funded projects

2. Program Report

- Primarily pre-award milestone data and status notes
- Three projects per page format

3. Post-Award Report

- Post-award primary construction contract data and status notes
- One project per page format



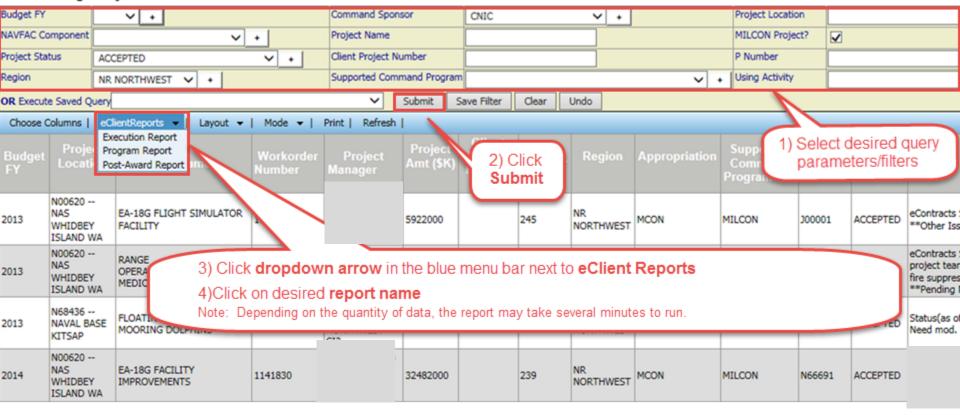


Running a Report



To run a PDF report, run the desired query first and then use **eClient Reports** on the blue menu bar to select the report to run

eClient Query Screen



"Execution" report (sample output)





MONTHLY EXECUTION REPORT

Nava	n raciilles		ng Command a U.S. Navy Federa	l governi	ment comput	er system that con	tains priv	vacy act info	mation and	is "For Off	ficial Use C	Only."		
Project Informa	ation										Progran	n Inform	nation/Auths	
LOCATION UIC/N/ WO NUMB CONSTR OFFI MASTER PROJE MILCON PROJEC	AME NAS W PER: 115217 ICE: NW W PER: 17217 FIT 7: Yes R #: 7G615	/HIDBEY ISLA 71 hidbey PWD 0, 7E6110, 7X tion/Respon	(6020, 7G6020, 7E6 nsibilities		WO COMM		46 2 NIC R NORTH	CLIENT#:	DESIGN		REGION/F FNL D AUTH T DESIGN ESIGN AUT ECHELOI Lock	EC 1391 OC DSG TO ADVE I FISCAL HORIZEI N IV INTE	AUTH: 09/21/11 RTISE: 07/12/13 YEAR: 2013 D AMT: \$1,090,0 EREST: 2013	
EXECU PROJECT	SIBLE TEAM ITION TEAM	NW Core NW Whidbe Opdyke, Ker	y PWD		DESIGN LE ACQ TO ACQ MET ACQ ADD'L I	EVEL: Design Build IOLS: MAC - 8A HOD: RFP - BVSS	(One Ste			RFF HQ LOCK I DESIGN AG	CCEPTANO	AWARD CE LOCK		2013
	ANCH HEAD					IP VALUE: \$967,9		J 70				idget Da		
CONTRACT	SPECIALIST STATUS					OA ?: No			Congressi	onal Author Appropria Design D	rized Amou ation Amou irect Amou	nt:	\$1,090,000.00 \$1,090,000.00 \$0.00	
Project D	Developme	r	on Prep	/Design	Schedule	Project Solici	itation S	chedule					*****	
Regn/FEC Team F	inal 1391 WO	5		Plan	% Complete	Task	Plan	% Complete	Basic Const					
Site Appr Req DASN Appr Rcv DASN Appr Environmental Plar	Plan 09/21/11 nningCategor Plan	% Complete COMPLETE ical Exclusion % Complete	Design Start FACD 100% In 100% Out	11/17/11 02/18/14 03/14/14 03/25/14	COMPLETE COMPLETE COMPLETE COMPLETE COMPLETE COMPLETE	Rcv Proposals TEB Started Bus Clearance Rcv Const Funds Award Fnl DB Dsg Appr	06/18/13 08/23/13 09/12/13 09/30/13 03/26/14	COMPLETE COMPLETE COMPLETE COMPLETE	Contract Contract Contract Contract Contract	SIOH: 5.1 SIOH: 5.1 SIOH: 5.1 SIOH: 5.1	7% 7% 7%			
NEPA Completed Project Status	09/21/11	COMPLETE				Const Duration	478	478	Contract Contract	SIOH: 5.1 SIOH: 5.1	7%			
to close project 3/2	2/2015.	f 01/08/14): P	ough 1/21/2015. Min					,	PCAS - Des PCAS - Cor Subtotal Ct Contingenc Award Func	sign Review nstruction S WE Constructy %:	Support Suction: 5.0%			

This is an official US Navy website DOD Privacy and Security Notice GILS NUMBER DOD-USN-000702 Source Data - iDS - CI Execution Page 2 of 9

This report may contain data subject to the Privacy Act of 1974. 12/04/15



"Program Report" (sample output)



Outstanding



CIBL Client Project Status Report

This is a U.S. Navy Federal government computer system that contains privacy act information and is "For Official Use Only."

Criteria:

POAM Legend Completed <30 days

P/Client #: 234 Project: C-40 RESERVE MAINTENANCE HANGAR

WO#: 1141829-ACC Loc UIC: N00620 - NAS WHIDBEY ISLAND WA

Client UIC: J00001 - NONE

FY/Appropriation: 2015/MCNR Acq Meth: RFP - LP

Project Type: MILCON Acq Tool: SACC
Proj Mgr: Dsqn Mgr:

Proj Deliv FY: Contr Oblig FY:

Cont#/TO#: N4425515R6001

Exec Team: NAVFAC LANT Core

Command Sponsor: CNIC

Constr Mgr:

Project (\$K): \$27,755

Actual Constr Cost (\$K):

Congr Add: No Region: NR NORTHWEST

Special Area: N00620

Design: IH - DBB

% Design Completed: 100% % Elapsed Time for Design:100% % Constr Completed: % Elapsed Time for Constr: 0%

Inducted	Design Start	Design Release	RFP/IFB Issued	Bid Open	Award	Dsgn Accpt	BOD
16-JUN-11	03-DEC-13	08-DEC-14	30-DEC-14	25-FEB-15	31-DEC-15	N/A	15-DEC-17

Status: As of 01/05/15 (Status): Changed from N44255-14-R-5005, to 15-R-6001

"Post-Award Report" (sample output)





Source Data - iDS - ECCMSHotList

This is a U.S. Navy Federal government computer system that contains privacy act information and is "For Official Use Only

		NAVFAC	Northwest				
Hot List Report				Friday, December 4, 20			
Contract - N4425513C7005 - Co Operations/Emergence Location UIC/Name: N00620 - N ISLAND W/A Budget FY: 2013 P#: 246 CU SUPCOMPRGM: MILCON COMSPONSOR: CNIC Scope: This project will construct a new ap- square foot building to accommode. Buildings 36 and 39 at Naval Weap- Facility (NWSTF), Boardman, Oreg- will support range operations and e- treatment with spaces for administ- mill support range operations and e- treatment with spaces for administ- mill support range operations and e- treatment with spaces for administ- mill support and outport of the construction, and the demolition/ret 36 and 39. The new building is and unmbered as Building 43, and this designation to indicate the new buil designation to indicate the new buil	y Medical Facility AS WHIDBEY AS STREF#: Deproximately 2000 ate the consolidation of	AS OF 12-NOV-14 File Name: roofing 5.JPG		Monthly OPS Status Notes: AS OF 09-JAN-15 "*Work in Progress** - Interior finishes, painting. "*Discussions** - Fire alarm annunciation to be local to Boardman range New building number to be 2996.			
Contract Type: Contracting Vehicle: AROICC/CM: Eng Tech: Contract Specialist: Contract Specialist(ACO): Customer: A/E of Record: Prime Contractor: Design Level: High Visibility Level: Contract Data: Award Date: Current Contract Duration: Elapsed Duration: % Elapsed Time:	FP - Fixed Price	Award Price: Modification Value: Current Price: Cost Growth:* Schedule Growth:* WIP to Date: % WIP to Date: Target OTI: Actual OTI: No. Mods No. PCs No. Outstanding PCs		Status Notes: AS OF 07-JAN-15 **Status of Schedule** - CCD scheduled for end of January 2015 NASWI project team have scheduled a trip to punch the building on January 21. **Previous Modifications** - Range fire suppression modification issued Modification issued to add functionality to medical facility gurney. **Pending Mods** - None			
Original CCD: Current CCD: Planned BOD: Actual BOD:							

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12/04/15