



Reverse Auction (RA) Tutorial



August 2016

Introduction



- This briefing will introduce the Reverse Auction (RA) process
- Reverse Auctions (RAs) must be created by using the CHESS IT e-mart <u>https://chess.army.mil</u>
- You will learn:
 - CHESS IT e-mart Registration
 - How to create and submit an RA
 - How to create a draft RA
 - How to manage your RAs
 - Sharing an RA
 - Amending an RA
 - Cancelling an RA
 - Transferring an RA
 - How to view RA responses from Vendors
 - How vendors view RAs from Requestors
 - How to print an RA





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Browser Requirements

Please NOTE:

- The RA process runs best in Internet Explorer 9 or 10, Firefox, and Google Chrome.
- Note: Make sure your Internet Explorer settings are NOT in Compatibility View
 Not Recommended







The RA Process

Step 1 - Register



 If you do not have an account with the CHESS IT e-mart you must first register in order to gain access to the RA Tool.



Step 2 - Create an Account



NOTE: CHESS IT e-mart users should ensure their password is unique to CHESS and you do not use passwords from other systems (e.g., network, banking, email, etc.)

address, please register v Passwords are required t 2 uppercase le 2 lowercase le 2 numbers 2 special char	with that address. to be a minimum of 15 characters in length. In addition, each pa letters etters racters	assword must contain:		
New Account				
Title	- Select -	Job Description	- Select -	
First Name		Last Name		
Email address				
Password	None None			
Confirm Password	None None			
Address 1		Address 2		Fill out the form us
City		State	- Select -	a mail.mil account
ZipCode	·	Commercial Phone	ext.	and select "Regis
DSN Phone		Fax Number		
Service or Agency	- Select -			
Major Command		T		

Please enter your user name and password.	
Ignore certificate	
Email Address:	
Password:	Login
Recover Password	Account E-mail: william.m.cody14.ctr@mail.mil
Register if you don't have an account.	Ignore certificate
1	Recover Password
	Register if you don't have an account.
Username and Password Login Screen	▼ Logir
	CAC Login Screen

Step 3 - Login to the CHESS IT e-mart

Login

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You will need to login

to access the RA process.

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Step 4 - Access the RA Tool









Step 6 – Maximum Price (Optional)



	,		Maximum Price is an Optional field: The
	Cre	maximum price is the best estimate of the current market price for a product. If the maximum price is based on a quote, input	
RFI - Information	RFQ - Hardware\Software RFP - Services	Reverse Auction - Hardware\Softw	the exact amount to the penny.
Notice: Rever	rse Auctions are used for small contract vehicles no	ot exceeding \$1.5 million.	NOTE: No currency symbols or commas can be used when entering price.
0	Maximum Price (Optional)	K	If you check "Make Maximum Price Active"
Sellers WIL	L NOT see the Maximum Price. Includes shipping and	handling.	vendors will not see a status of "Lead"
0	Make Maximum Price Active		unless they have submitted a bid that is lower than the Maximum Price and all other bidders.
If the Maxin	num Price is Active. Bids must be lower than the Maxim	num Price to show Lead status.	
	Auction End Date	1/29/2016	NOTE: If there is a valid pricing source, the Maximum Price should be active.
	Auction End Time	Hour(s): 10 💌 Minute(s): 😡	If "Make Maximum Price Active" is NOT
0	Bid Decrement	2 💌 %	checked, it will not influence lead bid, vendors will see "Lead" as soon as they
The minimu	Im amount by which a Seller must lower his/her Bid in o	order to rebid.	have bid lower than the other vendors or
	Alternate POC		they are the first vendor to submit a bid.
		_	NOTE: If there is no valid pricing source,
			the Maximum Price should be inactive.



Step 7 – Auction End Date & Time

	Create Reverse Auction								
RFI - Information	RFI - Information RFQ - Hardware\Software RFP - Services Reverse Auction - Hardware\Software Transfer								
Notice: Reve	rse Auctions are used for small	contract vehicles no	t exceeding \$1.5 million.						
0	Maximum Price (Optional)								
Sellers WI	LL NOT see the Maximum Price. In	cludes shipping and h	andling.						
0	Make Maximum Price Active								
If the Maxi	mum Price is Active, Bids must be	lower than the Maximu	um Price to show Lead status.						
	Auction End Date		1/29/2016	Enter the preferred					
	Auction End Time		Hour(s): 10 Minute(s): 00 EST	Auction End Date & Time (Note: Auction End Date					
0	Bid Decrement		2 9%	automatically defaults to 8 business days)					
The minim	um amount by which a Seller must	lower his/her Bid in or	der to rebid.						
	Alternate POC								



	Create Reverse Auction								
RFI - Information	RFI - Information RFQ - Hardware\Software RFP - Services Reverse Auction - Hardware\Software Transfer								
Notice: Revel	rse Auctions are used for small (contract vehicles not	t exceeding \$1.5 million.						
0	Maximum Price (Optional)								
Sellers WIL	L NOT see the Maximum Price. In	cludes shipping and h	andling.	Bid Decrement is the					
0	Make Maximum Price Active		amount by which a vendors must lower bid based on the or						
If the Maxin	num Price is Active, Bids must be I	ower than the Maximu	Im Price to show Lead status.	bid based on the original					
	Auction End Date		1/29/2016	Bid Decrement will be a					
	Auction End Time		Hour(s): 10 Minute(s): 00 EST	dropdown value from 1%- 5% defaulting at 2% based					
0	Bid Decrement		2 💌 % <	on the original bid.					
The minimu	um amount by which a Seller must	lower his/her Bid in or	der to rebid.	This value will be used to					
	Alternate POC			set the minimum for the next lowest bid.					



	Create Reverse Auction							
RFI - Information	RFQ - Hardware\Software	RFP - Services	Reverse Auction - Hardware\Software	Transfer				
Notice: Reve	erse Auctions are used for small o	contract vehicles not	exceeding \$1.5 million.					
0	Maximum Price (Optional)							
Sellers WI	LL NOT see the Maximum Price. In	cludes shipping and h	andling.					
0	Make Maximum Price Active							
If the Maxi	mum Price is Active, Bids must be I	ower than the Maximu	Im Price to show Lead status.					
	Auction End Date		1/29/2016					
	Auction End Time		Hour(s): 10 Minute(s): 00 EST					
0	Bid Decrement		2 💌 %	If you wish to have an				
The minim	e minimum amount by which a Seller must lower his/her Bid in or		der to rebid.	your Reverse Auction				
	Alternate POC		<	enter their name here. (NOTE: They must be a registered user of the				
				CHESS II e-mart)				

Step 10 - Enter Request Details



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Step 11 - Enter Request Details



Description Enter the details of your request. Provide a quantity for each product. Include sufficient inform quote. Include POC information if there is someone the vendors can call/email if there are qu attachment feature below if you need more space Testing Reverse Auction. Need 4 Desktops please. Enter details here!	Enter the details of your request. Provide a quantity for each product. Include sufficient information/details about your requirement so that the vendor can provide you with an accurate quote.	dor can provide you with an accurate d to 4000 characters. Use the file
Notice: Please ensure uploaded attachments DO NOT contain vendor proprietary in Instances of this will be reported to the CHESS Product Leader (PL).	NOTE: You are limited to 4,000 characters. Use the file attachment feature below if you need more space.	his is unfair competition.
Only the following file types will be accepted: • Adobe Acrobet PDF (.pdf) • Excel (.xls & .xlsx) • TIFF Files (.tif) • WinZip Files (.zip) • Word (.doc & .docx) You may upload with a maximum file size of 5 megabytes (MB) per file.	NOTE: Please DO NOT add an attachment with other vendor pricing! Attach up to 5 documents (up to 5MB per file)	
	Browse	Clear

Step 12 - Enter Shipping Info & Submit RA

(1) Select CONUS or OCONUS from drop down menu		
Shipping Information Shipping Mode Select a Shipping Mode Has Multiple Shipping Addresses Shipping Instructions Enter countries, multiple addresses or any other spe	(2) Enter Shipping Information ecial instructions that would assist the vendor.	
Characters left: 4000 Include Contact Information False		
		Cancel Submit
	(3) Click "Submi	it" to

submit RA

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Step 13 – Review and Submit



Review and Submit				×
Reverse Auction				
Maximum Price		S		
Maximum Price Is Active		Not Active		
Auction End Date		1/29/2016		
Auction End Time		12:00 PM EST		
Bid Decrement		2 %		
Alternate POC				
Request Details				
Product Category *		Desktops		
Program *		ADMC-2		
Contract List (Vendors) *		W91QUZ-06-D-0001 : Telos W91QUZ-06-D-0002 : Dell W91QUZ-06-D-0003 : CDW-G W91QUZ-06-D-0004 : Hewlett W91QUZ-06-D-0005 : ITG W91QUZ-06-D-0006 : Transo W91QUZ-06-D-0007 : Emtec I W91QUZ-06-D-0009 : NCS	e Contraction Cont	Review RA details, scroll down and hit "Submit" to continue.
Name *		Deverse Auction Test #1 Desk	tone	
Description *	Requester Name		CHESS Tutorials Admin	
	Email Address	-	chesstutorials22@gmail.com	
Files	Shipping Informat	ion		
	Shipping Mode *		CONUS	
Dequestor Information	Shipping Multiple		No	
Requester mornation	Shipping instruction		lest	$\mathbf{\lambda}$
				Cancel Submit

View of Successfully Submitted RA



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View of Successfully Submitted RA

	Reverse Auction												
I	RFI - Infor	mation RFQ	- Hardware\Software	RFP - Serv	vices	Reverse Auction	- Hardwa	are\So	ftware				Transfer
	10 [Search
	Ref #	Na	ame	Create	d	End Date	S	tatus	# of Bids	Bid Price	Actions		Transfer
▼	142077	Reverse Auction	Test #1 Desktops	1/20/2016 11:	13:49 AM	1/29/2016 12:0	0:00 A	ctive	0	0	Amend Cancel	Share	
						Response	s - 0 / 8						
					Bidding History								
	Click the triangle to the			Version History - 1									
left to expand,				_									
and Version										X			
		History.				Submitting	POC						
	Nam	1e	CHESS Tutorials	Admin	For a	more	Emai	I		chesst	utorials22@gmail.com		
	Ager	ncy	ARMY	d	detaile	d view	Activi	ty		PEO E	IS		
	Phor	ne		u	RA lin	e item	State			VA			
				yo	u wou	Id like to	Zip C	ode		22152			
	Phor	ne		yc	RA lin u wou expa	e item Id like to and.	State Zip C	ode		VA 22152			



The RA Process After Submission



- The requestor and vendor will receive RA notifications via email from the CHESS IT e-mart when an RA is created
- The vendor responds to the RA submission
- The requestor receives email notifications that RA responses have been posted
- The requestor logs back into the CHESS IT e-mart to view RA responses

Email to Requestor



 Once your RA is submitted you will receive an email from the CHESS IT e-mart like the one below

armychess@mail.mil to
Hello CHESS Tutorials Admin,
You have just successfully submitted a new Reverse Auction through the CHESS IT e-mart. Details of your request are below: Title: - Reverse Auction - Reverse Auction Test #1 Desktops Product Category: Desktops Program: ADMC-2 Reference Number: 142077 Description: Testing Reverse Auction. Need 4 Desktops please. Enter details here! Date Created: 1/20/2016 Customer Required By Date: 1/27/2016 Vendors Selected: CDW-G Dell Telos Hewlett Packard Transource ITG NCS Emtec Federal
You may also view the details of your Request by logging into your Reverse Auction Manager. Please check your Reverse Auction Manager regularly to see if you have received any responses from the vendors. Thank you for using the CHESS IT e-mart system!
Please feel free to contact CHESS at: (888) 232-4405 if you have any questions. "PLEASE NOTE THIS IS PROPRIETARY INFORMATION AND SHOULD NOT BE SHARED WITH OTHER VENDORS."

Email to Vendor(s)



 Each vendor receives an email, which looks similar to this one, alerting them of your RA.

From: armychess@mail.mil [mailto:armychess@mail.mil] Sent: Wednesday, January 20, 2016 11:19 AM Subject: CHESS Reverse Auction: Request Submitted
Hello Team Dell,
The CHESS IT e-mart has brought you a potential customer by CHESS Reverse Auction. Keep in mind that CHESS customers are awaiting your response, and your timeliness in submitting a Bid or No Bid would be greatly appreciated.
Please coordinate with the customer concerning their Reverse Auction by logging into CHESS - Reverse Auction Manager . Your Point of Contact Is: Name: CHESS Tutorials Admin Email: chesstutorials22@gmail.com Phone: Organization:
The following outlines the details of this request: Reverse Auction ID: 142077 Name: Reverse Auction Test #1 Desktops Description: Testing Reverse Auction. Need 4 Desktops please. Enter details here! Auction End Time (EST): 1/29/2016 12:00:00 AM
Thank you for using the CHESS IT e-mart system!

Please feel free to contact CHESS at: (888) 232-4405 if you have any questions. "PLEASE NOTE THIS IS PROPRIETARY INFORMATION AND SHOULD NOT BE SHARED WITH OTHER VENDORS."



Creating a Draft RA

Step 1 - Save as Draft



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EIS **Step 2 - View RA Drafts** ARMY COMPUTER HARDWARE. ENTERPRISE SOFTWARE AND SOLUTIONS eless **ITE-MART** Welcome: CHESS Tutorials Admin Army's designated Primary Source for commercial IT Contact Us | Feedback | Sitemap | Report a Bug | My Account | Logout | License Tracker Hardware RFx Consolidated Buy About CHESS Software Services Resources RFQ: Reverse Auction 142079 Created **Reverse Auction** Reverse Auction - Hardware\Software **RFI** - Information RFQ - Hardware\Software RFP - Services Transfer -10 Search Ref # Name Created End Date Status # of Bids Bid Price Actions Transfer 142077 1/20/2016 11:13:49 AM 1/29/2016 12:00:00 Active 0 0 Amend Cancel Share Reverse Auction Test #1 Desktops 142078 1/20/2016 11 19:43 AM 1/29/2016 12:00:00 Cancel Share Reverse Auction Test #2 Desktops Active 0 0 Amend After your Draft is saved your screen will look

After your Draft is saved your screen will look like this. A black bar at the top will indicate your draft has been created. Hover over Reverse Auction and select Drafts to see a list of all pending Drafts. UNCLASSIFIED



CHESS LIDE-MART Army's designated Primary Source for commercial IT Contact Us Feedback Sitemap Report a Bug My Account Logout License Tracker												
Contact Us Feedback Si	Contact Us Feedback Sitemap Report a Bug My Account Logout License Tracker											
Hardware	Software	Services	RFx	Cons	solidated Buy	Resources	About (CHESS				
	Reverse Auction Draft											
RFI - Information	RFQ - Hardware\Software	RFP - Services	Reverse Auction - Ha	ardware\Softwa	are			Transfer				
10 💌	10 Search											
Ref #	Name	Created	Due	Status	Ac	tions	Responses	Transfer				
▶ 142079 Reve	erse Auction Test #3 Desktop	os 2016-01-20 11	:01 2016-01-27	Draft	Edit Draft	Cancel Draft	0/8					

On this page all your Draft RAs will be listed.





CHES Army's designated P	CHESS LICE-MART Welcome: CHESS Tutorials Admin												
Contact Us Feedbac	k Sitemap Report a Bug My A	ccount Logout License T	racker										
Hardware	Software	Services	RFx	Consolidated Buy	Resources	About	CHESS						
	Reverse Auction Draft												
RFI - Information	RFI - Information RFQ - Hardware\Software RFP - Services Reverse Auction - Hardware\Software Transfer												
10 💌							Search						
Ref #	Name	Created	Due	Status A	ctions	Responses	Transfer						
► 142079	Reverse Auction Test #3 Desktop	s 2016-01-20 11	:01 2016-01-27	Draft Edit Draft	Cancel Draft	0/8							
		Select "E	dit Draft" when changes to	ever you need to m your RA.	ake								

Step 4 - Make Changes & Submit



RFI - Informatior	n RFQ - Hardware\Software	RFP - Services	Reverse Auction - Hardware\Software	Transfer
You are editing Notice: Revers	the draft. This request has not been s e Auctions are used for small cont	ubmitted yet for Desk ract vehicles not exc	ktops reeding \$1.5 million.	
0	Maximum Price (Optional)			
Sellers \	MLL NOT see the Maximum Price. In	cludes shipping and h	handling.	
0	Make Maximum Price Active		To make any necessary changes to	your R
If the Ma	aximum Price is Active, Bids must be	lower than the Maxim	num Price to show Lead status. scroll down and click "Review and Su	bmit."
	Auction End Date		also have the option to "Delete Draft	" as we
	Auction End Time		Hour(s): 12 Minute(s): 00 EST	
0	Bid Decrement		2 💌 %	
The min	imum amount by which a Seller must	lower his/her Bid in o	order to rebid.	
	Alternate POC			
			Delete Draft Review and Su	ıbmit

View of successfully submitted RA



CHESS Army's designated Primary S Contact Us Feedback Siter	Image: Search and Search											
Hardware	Software Se	rvices	RFx	c	onsolidated	d Buy	Resources	About C	HESS			
	Your request is submitted.											
Reverse Auction												
RFI - Information RF	RFI - Information RFQ - Hardware\Software AFP - Services Reverse Auction - Hardware\Software Transfer											
10 💌								S	earch			
Ref#	Name C	reated	End Date	Status	# of Bids	Bid Price	Actions		Transfer			
142077 Reverse Auct	Once your RA is	11:13:49 AM	1/29/2016 12:00:00	Active	0	0	Amend Cance	I Share				
► 142078 Reverse Auct	screen will look	11:19:43 AM	1/29/2018 12:00:00	Active	0	0	Amend Cance	I Share				
► 142079 Reverse Auct	like this. A bar at the top of	11:57:16 AM	1/29/2016 12:00:00	Active	0	0	Amend Cance	l Share				
	the page will indicate that your RA has been submitted.											



Sharing an RA

How to Share an RA



If you have someone on your team that you wish to share your RA information with you can click the "Share" button on the RA line item. This will allow the person read only access.

	Reverse Auction										
1	RFI - Information RFQ - Hardware\Software RFP - Services Reverse Auction - Hardware\Software Trans										
	10								Search		
	Ref #	Name	Created	End Date	Status	# of Bids	Bid Price	Actions	Transfer		
►	142077	Reverse Auction Test #1 Desktops	1/20/2016 11:13:49 AM	1/29/2016 12:00:00	0 Active	0	0	Amend Cancel Share			
►	142078	Reverse Auction Test #2 Desktops	1/20/2016 11:19:43 AM	1/29/2016 12:00:00	0 Active	0	0	Amend Carcel Share			
	User:	Request(s)	Start typing the last name of t person you wise share with and list will populate choose from. T click Submit. NOT person you wish the RA with me registered CHES	ne he h to d a e to hen E: The to share ust be SS user.	Sub	umit C	x	Click the button to read only anyone CHESS I datab	"Share" provide access to in our T e-mart base.		









Amending an RA



The **Amendment** feature allows you to:

- Update an RA at any time in the process
- Clarify the details of a requirement
- Notify vendors of updates or new deadlines





Amending an RA

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			Amend Request	
RFI - Information	RFQ - Hardware\Software	RFP - Services	Reverse Auction - Hardware\Software Tran	sfer
Notice: Rev	erse Auctions are used for small	contract vehicles no	ot exceeding \$1.5 million.	
0	Maximum Price (Optional)			
Sellers W	ILL NOT see the Maximum Price. In	cludes shipping and h	handling.	
0	Make Maximum Price Active			
If the Max	timum Price is Active, Bids must be	lower than the Maxim	um Price to show Lead status.	
	Auction End Date		1/29/2016	
	Auction End Time		Hour(s): 12 Minute(s): 00 EST	
0	Bid Decrement		2 💌 %	
The minin	num amount by which a Seller must	lower his/her Bid in or	rder to rebid.	
	Alternate POC			
Product Categor Desktops	ry:			
Program: ADMC-2		Ur yo	pdate information ou wish to change.	
Contracts: W91QUZ-08-D-0	001 - Telos			
W91QUZ-06-D-0	002 - Dell			
W91QUZ-06-D-0	003 - CDW-G 004 - Hewlett Packard			
W91QUZ-08-D-0	005 - ITG			
W91QUZ-06-D-0	006 - Transource			

Amending an RA

IF.



	Notice: Please Instances of th	ensure uploaded attachments DO NOT contain vendor proprietary information (competitor pricing, disc is will be reported to the CHESS Product Leader (PL).	ounts, etc.). T	This is unfair competition.
-L	Attachmen	ts		
	Only the followi Adobe Acrot Excel (.xis & TIFF Files (.) WinZip Files Word (.doc &	ng file types will be accepted: at PDF (.pdf) .xlex) atf) (.zlp.) k.docx)		
	You may uploa	d with a maximum file size of 5 megabytes (MB) per file.		
			Browse	Clear
		7	Browse	Clear
This allows y	ou to			
attach new f	iles.			
"NUTE: Your o				
attached Only		xpected Date (Date the vendor is expected to look at the customer requirement as per the Base Agreement)	Г	New we estimate and the
allacheu. Oni	dditional ected Date (Date the vendor is expected to respond back to your requirement as per the Base Agreeme			You may attach up to a
attachments if	those	ired By Date (Date that you need to have a response back from the vendor)		(The system accommodates
files need to	o be	incu by bate (bate that you need to have a response back norm the vendor)		Word, Excel, PDF, TIF, and WinZin files)
updated or a n	ew file		L	
is to be submi	itted.			



	Reverse Auction										
RFI - Information RFQ - Hardware\Software RFP - Services Reverse Auction - Hardware\Software Tra											
	10								Search		
	Ref #	Name	Created	End Date	Status	# of Bids	Bid Price	Actions	Transfer		
►	142077	Reverse Auction Test #1 Desktops	1/20/2016 11:13:49 AM	1/29/2016 12:00:00	Active	0	0	Amend Cancel Share			
Þ	142078	Reverse Auction Test #2 Desktops	1/20/2016 11:19:43 AM	1/29/2016 12:00:00	Active	0	0	Amend Cancel Share			

Once your RA is amended your screen will look like this. NOTE: The Status column will not change for the RA you recently amended.





The **Cancel** feature allows you to:

- Cancel an RA at any time in the process
- Notify vendors of updates and the cancellation of an RA



CHESS LICE-MART Army's designated Primary Source for commercial IT Contact Us Feedback Sitemap Report a Bug My Account Logout License Tracker											
Hardware	Software		Services	RFx	c	Consolidate	d Buy	Resources	About	CHESS	
	Reverse Auction										
RFI - Informatio	RFI - Information RFQ - Hardware\Software RFP - Services Reverse Auction - Hardware\Software Transfer										
10 💌										Search	
Ref #	Name		Created	En/I Date	Status	# of Bids	Bid Price	Actions		Transfer	
▶ 142077 Re	verse Auction Test #1 Desktops	1/20/2	016 11:13:49 AM	1/29/2016 12:00:00	Active	0	0	Amend Cance	I Share		
▶ 142078 Re	verse Auction Test #2 Desktops	1/20/2	016 12:13:13 PM	1/29/2016 12:00:00	Active	0	0	Amend Cance	I Share		
▶ 142079 Re	verse Auction Test #3 Desktops	1/20/2	016 11:57:16 AM	1/29/2016 12:00:00	Active	0	0	Amend Cance	l Share		
▶ 142087 Re	142087 Reverse Auction Test #4 Desktops 1/21			2 Ensure you are on the			0	Amend Cance	I Share		
			page then link to the	click the "Can right of your	cel" RA.						





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Army's design Contact Us Fe	CHESS II E-MART Welcome: CHESS Tutorials Admin urmy's designated Primary Source for commercial IT Image: Chess Tutorials Admin contact Us Feedback Sitemap Report a Bug My Account Logout License Tracker Image: Chess Tutorials Admin												
Hardw	vare Software	Services	RFx	Co	onsolidated I	Buy	Resources	About (CHESS				
Request cancelled													
	Reverse Auction												
RFI - Inform	ation RFQ - Hardware\Software	RFP - Services	Reverse Auction - Ha	rdware\Soff	tware				Transfer				
10 🔽								s	earch				
Ref #	Name	Created	End Date	Status	# of Bids	Bid Price	Action	s	Transfer				
► 142077	Reverse Auction Test #1 Desktops	1/20/2016 11:13:49 AM	1/29/2016 12:00:00	Active	0	0	Amend Canc	el Share					
▶ 142078	Reverse Auction Test #2 Desktops	1/20/2016 12:13:13 PM	1/29/2016 12:00:00	Active	0	0	Amend Canc	el Share					
▶ 142079	NOTE: Once the RA is cancelled	1/20/2016 11:57:16 AM	1/29/2016 12:00:00	Active			have cancelle	d vour R					
► 142087	you will have to	1/21/2016 11:07:37 AM	2/1/2016 12:00:00	Cancelled	0 00	nfirmatio	on will appear	at the top	o of				
	RA if you have a new requirement.				y y	our scre will cl	en and the Standard the Standard the Standard tension of tensio	atus colun celled."	nn				



Transferring an RA



The **Transfer** feature allows you to:

- Transfer an RA at any time in the process to another user
- User is able to transfer multiple RAs at once to another user
- The person who submitted or anyone with administrative authority may transfer/reassign the RA
- NOTE: Once you transfer your RA you will no longer be able to see it





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How a Requestor Transfers an RA



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How a Requestor Transfers an RA



CH(Army's des Contact Us	Signated Primar	y Source for commercial emap Report a Bug My	RT IT Account Logout License	Welcome Tracker	: CHESS	Tutorials A	dmin			Search
Ha	ardware	Software	Services	RFx	Cor	nsolidated	Buy	Resources	Abou	t CHESS
			R	everse Auct	ion					
RFI - Inf	formation I	RFQ - Hardware\Software	e RFP - Services	Reverse Auction - Hard	ware\Softv	ware				Transfer
10										Search
Ref #		Name	Created	End Date	Status	# of Bids	Bid Price	e Actions		Transfer
▶ 14207	Once vo	ou hit save to	1/20/2016 11:13:49 AM	1/20/2016 12:00:00	Active	0	0	Amend Cance	l Share	
▶ 14207	transfe	er your RA a	1/20/2016 12:13:13 F	lessage from webpage	23	0	0	Amend Cance	l Share	
▶ 14207	confirmat appear.	ion screen will Click OK to	1/20/2016 11:57:16 A	1 Transfer complet	ted	0	0	Amend Cance	l Share	
▶ 14208	continu refresh yo RA wil a Hours Email	ie. Once you our screen your Il no longer ppear. S: Monday-Friday 8am-5 : armychess@mail.mil	1/21/2016 11:07:37 /		K VVTC-8	0	0	NOTE: The RA to was transferred no longer appea your list of RA	:hat will ar in IS. Build: 11 Re	aster evision: 0



Accept an RA Bid



The Accept Bid feature allows you to:

- Accept a bid once the bidding period has closed.
- Notify vendor of updates and acceptance of an RA bid.

How to Accept a Bid



	Reverse Auction												
	RFI - Info	ormation RFQ - H	ardware\Software	RFP - Services	R	everse Auction - H	lardware\Softwa	are	e Bi	dding Rate	Report	Transfer	
	10										Se	earch	
	Ref #	Name	•	Created		End Date	Status	#	of Bids	Bid Price	Actions	Transfer	
Þ	151222	Dell Netshelter SX 24u Equal T	I (Name Brand or o)	8/8/2016 11:44:09 AM	8/	/18/2016 11:00:00	Closed		9	36000.00	Share		
•	151218	PR 0010901109 Visua TSC	al Equipment- 8th	8/8/2016 11:14:05 AM	8	In order to	o accept a	l k	oid the	e 60.00	Share		
►	151217	27 " LED HD I	Monitors	8/8/2016 11:00:07 AM	8	⁸ and the status is marked				d ^{10.00}	Share		
►	151229	Desktop Con	nputers	8/10/2016 12:11:10 PM	8	at "F	Pending Av	w	ard"	00.00			
►	151228	Laptops for	AMC	8/10/2016 11:30:09 AM	8/	/19/2016 11:00:00	Closed		11	0.00			
	151223	GaARNG Brand Nam Noteboo	ne or Equal Dell oks	8/8/2016 11:46:27 AM	8/	/19/2016 11:00:00	Closed		7	264080.00	Share		
►	151219	Large Format	t Plotter	8/8/2016 11:19:40 AM	8/	/19/2016 11:00:00	Closed	Ι	7	19005.00	Share		
	151242	39 Alienware i7 with a	a 1TB video card	8/15/2016 3:18:19 PM	8/	/16/2016 08:00:00	Completed		1	10000.00			
	151220	ERDAS Intergrap	oh Software	8/8/2016 11:22:24 AM	8/	/22/2016 11:00:00	PendingAward		1	20000.00	Amend Cancel Share		
	151239	33 MultiFunctional De Delwar	evices for 379th re	8/12/2016 3:47:44 PM	8/	/23/2016 15:00:00	PendingAward		1	0.01	Amend Cancel		
	Clic	k the triangle		<<	Firs	st < Prev 12 13 14 1	5 16 Next >						
	to the left to expand, view Responses and Version History.												

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How to Accept a Bid





					Version History - 1					
-	151251	Test Proxy Bid to not	kick in for initial bi	ds 8/18/2016 3:36:09 PM	8/29/2016 15:00:00	PendingAward	8	\$9000.00	Amend Cancel	
8				<< First < Pr	ev 12 13 14 15 16 Next	> Last >>				
7			С	Confirmation			1	×		
	Bid	ding History By	Telos W	Vould you would like to final	lize the bid for \$149	,999.00 from Te	los?			X
	Re	verse Auction Detail	P	omment:(Optional)						
	Na	me	Tie Proxy				1	4:51:50	PM	
	Ve	rsion Number	0							
	Re	quested By	Minh The- (minh.thai)					- 00		
	Bid	lding Detail				Yes	No			
	Bid	Number	2	Dioging (Date	210(1)	8/22/2	2016 3:27:39	PM	
			Or r t	nce you select "Ye notification email w sent to the vendor he auction will be "Complete"	s" a vill be r and set to					



Vendor View of an RA

Vendor View of RA Requests



Arm Cor	CHESS USE-MART Welcome: The Vendor rmy's designated Primary Source for commercial IT Search ontact Us Feedback Sitemap Report a Bug My Account Logout Search										
R	everse Aucti Hardv	ion S <u>oftware</u>	Ser	vices	RFx	Consolidated E	Buy	Resources	Abo	ut CHESS	
	Reverse Auction RFL - Information RFQ - Hardware\Software RFP - Services Reverse Auction - Hardware\Software										
Ľ	10 ·	▼ W91QUZ-06-D-0002 ▼			`reated	Due	Status	Bids Submitted		Search	
►	142066	RA Outbid Te	est	1/15/20	16 3:28:32 PM	1/26/2016 16:00:00	Active	Yes	Bid	No Bid	
►	142070	Flat Bid with Proxy Outb	id email Test	1/15/20	16 4:06:20 PM	1/26/2016 17:00:00	Active	Yes	Bid	No Bid	
►	142071	Part 2 - Flat Bid with Proxy (Dutbid email Test	1/15/20	16 4:34:06 PM	1/26/2016 17:00:00	Active	Yes	Bid	No Bid	
►	142072	Part 3 - Flat Bid with Proxy (Outbid email Test	1/15/2	In order	to respond to a	tive	Yes	Bid	No Bid	
►	142073	Part 4 - Flat Bid with Proxy (Outbid email Test	1/15/2	particular R	A, the Vendor mus	st _{tive}	Yes	Bid	No Bid	
►	142064	test draft		1/15/2	links to th	e right of the RA	tive	No	Bid	No Bid	
►	142077	Reverse Auction Test #	#1 Desktops	1/20/2	0 11.10.10710		tive	No	Bid	No Bid	
	Once	Vendors login, they	esktops	1/20/201	6 12:13:13 PM	1/29/2016 12:00:00	Active	No 🔌	Bid	No Bid	
	will see a scree	e a screen that looks	esktops	1/20/201	6 11:57:16 AM	1/29/2016 12:00:00	Active	No	Bid	No Bid	
and the second second							1	1			

Vendor Bids an RA



Reverse Auction Information

Next Start End	Low Bid : Time (EST) Time (EST)	0.00 1/20/2016 12:13:13 PM 1/29/2016 12:00:00 PM		A Vendor uses an online form to submit a response, (bid or "no bid"), but will
	Bid is good for Flat Bid	Response	days	submit proposal documents via the Attachments tool to the RA requestor.
0	Proxy Bid (Optional) Bid Comment	Characters left: 4000		Ť
Atta Only t • A • E • T • V • V • V	chments he following file types will be accept dobe Acrobat PDF (.pdf) ixcel (.xls & .xlsx) IFF Files (.tif) VinZip Files (.zip) Vord (.doc & .docx) nay upload with a maximum file si	ed: ze of 5 megabytes (MB) per file.	Browse Clear Browse Clear	Vendors may attach up to 5 files of 5MB each. (The system accommodates Word, Excel, PDF, TIF, and WinZip files)
	Vendor clic	ks "Submit" to submi	Browse Clear Browse Clear Browse Clear	Cancel Submit

Vendor No Bids an RA





Vendor Responds to an RA



Army's desig	HESS UE-MART Welcome: The Vendor my's designated Primary Source for commercial IT Search ntact Us Feedback Sitemap Report a Bug My Account Logout Search										
Reverse Auc	tion										
Hard	Hardware Software Serv				RFx	Consolidat	ed Buy	Resources	Abou	It CHESS	
	Reverse Auction										
RFI - Infor	mation	RFQ - Hardware\Software	RFP - S	Services R	leverse Auction	- Hardware\Software					
10 [▼ W91Q	JZ-06-D-0002 💌								Search	
Ref #		Name		Cr	eated	Due	Status	Bids Submitted	Ac	tions	
► 142066		RA Outbid Test		1/15/2016	3-28-32 PM	1/26/2016 16:00:00	Active	Yes	Bid	No Bid	
▶ 142070	Flat	Bid with Proxy Outbid email	Test	Message from	n webpage	×	Active	Yes	Bid	No Bid	
142071	Part 2 -	Flat Bid with Proxy Outbid e	mail Test				Active	Yes	Bid	No Bid	
► 142072	Part 3 -	Flat Bid with Proxy Outbid e	mail Test	📔 🔔 Y	ou have responde	ed to the request	Active	Yes	Bid	No Bid	
142073	Part 4 -	Flat Bid with Proxy Outbid e	mail Test		7		Active	Yes	Bid	No Bid	
▶ 142064		test draft				ОК	Active	No	Bid	No Bid	
► 142077	7 Once a response is				Active	No	Bid	No Bid			
▶ 142078	SL	Ibmitted a confirm	nation	1/20/2016	12:13:13 PM	1/29/2016 12:00:00	Active	Yes	Bid	No Bid	
▶ 142040	screen will appear.	1/14/2016	2:43:36 PM	2/29/2016 15:00:00	2/29/2016 15:00:00 Active		Bid	No Bid			



Requestor View of RA Responses

View RA Responses



CHE Army's desi Contact Us	CHESS II E-MART Army's designated Primary Source for commercial IT Contact Us Feedback Sitemap Report a Bug My Account Logout License Tracker											
Har	dware	Software	Services	RFx	Co	onsolidated	Buy	Resources		About	CHESS	
			R 1	everse Auc	tion							
RFI - Info	rmation	RFQ - Hardware\Softwar	e RFP - Services	Reverse Auction - Har	rdware\Sof	tware					Transfer	
10	•										Search	
Ref #		Name	Created	End Date	Status	# of Bids	Bid Price	A	ctions		Transfer	
► 142077	Reverse A	Auction Test #1 Desktops	1/20/2016 11:13:49 AM	1/29/2016 12:00:00	Active	0	0	Amend	Cancel	Share		
▼ 142078	Reverse A	Auction Test #2 Desktops	1/20/2016 12:13:13 PM	1/29/2016 12:00:00	Active	1	100.00	Amend	Cancel	Share		
•	`			Responses - 1	18	5						
•		Ensure you are of Auction" Inde	on the "Reverse	Bidding Histo	ory							
•		reviewing respon	ses. Expand the	Version History	y - 2		1/8 ind	icates numb	er of			
	RA you want to revie the triangles to the		eview by clicking he left and filter			ver (Ex	dors tl	hat have res 8 Vendors 1 res	ponde sponde	d. d)		
		down to see	responses.									

View RA Responses



				R	everse	Auc	tion						
RI	FI - Info	rmation	RFQ - Hardware\Software	vare RFP - Services Reverse Auction - Hardware\Software									Transfer
1	0	•											Search
	Ref #		Name	Created	End Da	te	Status	# of Bids	Bid Price		Actions		Transfe
▶ 1	42077	Reverse	Auction Test #1 Desktops	1/20/2016 11:13:49 AM	1/29/2016 12	2:00:00	Active	Active 0		Amend	Cancel	Share	
▼ 1	42078	Reverse	Auction Test #2 Desktops	1/20/2016 12:13:13 PM	1/29/2016 12	2:00:00	Active	1	100.00	Amend	Cancel	Share	
F	- 1			Responses - 1 / 8									
	Contract		Contract	Vendor			Acknowledge			F	Responde	d	
		W91QUZ-06-D-0001		Telos									
		W91	QUZ-06-D-0002	Dell			1/21	/2016		1/21/2	016 11:40:	39 AM	
	/ [W91	QUZ-06-D-0003	CDW-G									
		W91	QUZ-06-D-0004	Hewlett Packa	ırd	th NC			NOTE	TE: Vendors will see			
		W91	QUZ-06-D-0005	ITG					NOT see who is bi			dina	
		W91	QUZ-06-D-0006	Transource								J	
click	ck on responses you can e when the vendor			Emtec Federa	al								
see				NCS									
wlea	dged	your	request and										
vnen	the	y resp	onded.	Bidding History									
•				Version History - 2									



	Reverse Auction												
	RFI - Info	ormation	RFQ - Hardware	e\Software	RFP - Services	Reverse Auction - Ha	rdware\Sof	ftware					Transfer
	10											S	earch
	Ref #		Name		Created	End Date	Status	# of Bids	Bid Price	ļ	Actions		Transfer
►	142077	Reverse	e Auction Test #1 De	sktops 1/2	0/2016 11:13:49 AM	1/29/2016 12:00:00	Active	0	0	Amend	Cancel	Share	
T	142078	Reverse	e Auction Test #2 De	esktops 1/2	0/2016 12:13:13 PM	1/29/2016 12:00:00	Active	1	100.00	Amend	Cancel	Share	
	•					Responses - 1	1/8						
Г	•	1	٨			Bidding Histo	ory						
Γ	_												
			Bids	Ve	endor	Date		Amount	Status		Action	15	
			1	I	Dell	1/21/2016 11:40:39	AM	100.00	Lead	F	Reject Late	est Bid	
	•					Version Histor	y - 2						
	lf yo Ca	u click an see provide curre	on bidding h which vendo ed bids and v ently in the le	istory you rs have vho is ad.			·						



Printing an RA

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RA Tutorial| 64



Γ					R	everse Au	ction						
	RFI - Infe	ormation	RFQ - Hardw	vare\Software	e RFP - Services	Reverse Auction - Ha	ardware\Sof	tware					Transfer
	10	•											Search
	Ref #		Name		Created	End Date	Status	# of Bids	Bid Price		Actions		Transfer
►	142077	Revers	e Auction Test #1	Desktops	1/20/2016 11:13:49 AM	1/29/2016 12:00:00	Active	0	0	Amend	Cancel	Share	
►	142078	Revers	e Auction Test #2	Desktops	1/20/2016 12:13:13 PM	1/29/2016 12:00:00	Active	1	100.00	Amend	Cancel	Share	
►	142087	Revers	e Auction Test #4	Desktops	1/21/2016 11:07:37 AM	2/1/2016 12:00:00	Cancelled	0	0		Share		
Γ	_												
	Det	ails											X
		Click of that yo	on the RA			Submitting P	oc						
		like	to print	ESS Tutoria	ls Admin		Email		chesstu	itorials22@gma	il.com		
	Ag	jency	AF	RMY			Activity		HEADO ARMY	QUARTERS DEI	PARTMENT	F OF THE	
	Phone 703-806-9087					State V/			VA				
							Zip Code		22152				



Shipping information

Shipping Mode	CONUS
Multiple shipping addresses	No
Shipping Instructions	Test TEST

Reverse Auction

Target Price	\$
Target Price Active	No
Bid Decrement	2.00 %
Auction End Date	1/29/2016 12:00:00
Time Remaining	8 Days 0 Hours 6 Minutes 5 Seconds
Finalized Bid Comment	Scroll down and Click the "Print" button at the bottom of the page

Questions





For information about using the CHESS IT e-mart, contact the CHESS Customer Support Team by email at: <u>armychess@mail.mil</u> or toll free at (888) 232-4405