

Group Stages -Reducing Group Uncertainty or Conflict and Promoting Group Success

Stage	The facilitator can reduce uncertainty in each stage by:	How can a facilitator do that?	
Forming	 Explaining the purpose of the group and its goals. Providing time for questions. Allowing time for members to become acquainted. Modeling expected behaviors. 	 Warm-up exercise Establish ground rules Provide an agenda Conduct an icebreaker Clarify roles 	
Storming	 Hearing all points of view. Acknowledging conflict as an opportunity for improvement. Adhering to core values, such as truth, trust and respect. Maintaining democratic and humanistic ideals. 	 Stay calm and neutral Invite input and feedback Admit conflict and intervene when necessary Encourage communication 	
Norming	 Modeling listening skills Fostering an atmosphere of trust. Teaching and facilitating consensus. Providing team-centered learning. 	 Help solve problems Encourage feedback Provide necessary training Share power with group members Coach and counsel. 	
Performing	 Being prepared for temporary setbacks. Focusing on the task accomplishments and interpersonal support. Providing feedback on the work of the group. Promoting and representing the group. 	 Rotate duties Offer your expertise Help team celebrate success Build agendas together Act as a resource 	

FACILITATING THE GROUP INSTRUCTOR AID 1-1



Stage	The facilitator can reduce uncertainty in each stage by:	How can a facilitator do that?
Transforming	 Having an icebreaker to get people to learn about each other. Affirming that what is going on within the group is ok. Recapping where the group is and where they are going. Summarizing current situations. Brainstorming to bring in new ideas. Including newcomers or new ideas. 	 Warm-up exercise Create common goal Encourage participation Clarify roles Provide support

FACILITATING THE GROUP INSTRUCTOR AID 1-2



Task Roles

Task Roles	Characteristic	Why helps the group	Why hinders the group	Facilitator: How to control
Initiator	Starts things off; or helps change direction. Initially often the leader.	Takes responsibility; sets the ground work.	Stifles some people; could go in wrong direction.	Includes the group; monitors direction; gets group consensus
Clarifier	Takes individual contributions and clarifies them. Encourages people to be specific.	Keeps on point and on track.	Annoying; gets caught up in the details.	Rephrases so not to put others off; ensures original intent is still there.
Information Giver	Gives or volunteers certain information. Seeks clarification of suggestions based on facts relevant to the problem.	Informative; factual base. Keeps group on right track.	Annoying; may give wrong information. Not the SME. Can shut down the group.	Ensures information is accurate. Includes SME.
Questioner	Asks fundamental questions about the task. Has the ability to step back from the task and challenge assumptions.	Prevents Group Think; plays Devil's Advocate; steps back and looks at whole; visionary.	May be too wide ranging; gets group off the topic. Slows things down.	Keeps on task. Monitors questions. Makes sure all participate.
Summarizer	Reevaluates the situation and summarizes the group's thoughts and end product. Provides breathing space.	Provides clarity and check and balance.	Opinion of one; may miss something; Shuts down other creative thoughts.	Controls the summary; reminds group they may not be there yet. Encourages further discussion.
Opinion Giver	States belief about alternative suggestions. Focuses on values rather than facts.	Can be productive and factual.	May not be factual; based on personal experience; Shuts down others.	Redirects to get others' opinions.

FACILITATING THE GROUP INSTRUCTOR AID 2-1



Maintenance Roles

Maintenance Roles	Characteristic	Why helps the group	Why hinders the group	Facilitator: How to control
Encourager	Praises good points, exhibits acceptance and group solidarity.	Brings group together, validates team work.	May feel good too soon; sometimes conflict is necessary.	Encourages group participation; validates and gets others' opinions
Harmonizer	Attempts to mediate differences among members or their points of view and seeks to reconcile differences. Reduces conflict and	Provides positive atmosphere of team. Can reduce tension and calm tense situations.	Sometimes conflict is necessary for group to move forward.	Reminds group that it is ok to disagree; validates all opinions.
	tension.			
Supporter	Provides warmth for individuals by agreeing with their ideas. Provides non-verbal	Validates others. Encourages participation	May validate the wrong idea, response, person, etc.	Validates person; Still needs to redirect the wrong
	support.			information.
Gatekeeper	Keeps communication open, suggests ways to share information with others.	Can keep the group on task and keeps them focused. Protects conversation monopoly.	Stops others from joining the discussion or stifling others.	Gives permission for more discussion. Takes back control. Re- asserts authority.
Compromiser	Is willing to compromise or yield personal viewpoints, or admit an error.	Doesn't fight; leads by ex- ample. Allows others to do the same.	Can cause others to feel that they must compromise as well.	Does a check and makes sure others are true to their own beliefs.
Observer	Keeps records of the group processes. Brings data into the discussion as is seen pertinent.	Speaks out if something is worth noting. Sees big picture. Sees more than the spoken word.	Waiting to bring in own agenda.	Realizes that every person has his/her own agenda; Is aware if person is being honest or not.

FACILITATING THE GROUP INSTRUCTOR AID 2-2



Effects of Group Size

Groups come in all shapes and sizes! Will the size of the group effect how you facilitate? Absolutely!

Dyad – Two members of the group or a group of simply two people.

Advantages:

Sharing; trust building; greater opportunity to give input and exchange ideas; get to better know each other

Disadvantages:

Can get off track easily; limited perspective

Facilitation Techniques

- Keep it intimate and personal.
- Allow more freedom with timeframes.
- · Group can be more autonomous.

Facilitation Challenges

- Don't become a part of the group.
- Be careful not to let the pair go off track.
- Personality challenges are more evident in dyads.

Triad – Three members of the group or a group of three.

Advantages:

Sharing, trust building greater opportunity to give input; more opportunity to talk and to get to know each other

Disadvantages:

Can get off track easily; limited perspective; strong personality could dominate

Facilitation Techniques

- Keep it intimate and personal.
- Appoint one of the group members as timekeeper.

Facilitation Challenges

- Be careful that one group member doesn't become the "leader".
- Personality challenges increase, as the size of the group increases.
- Quiet members of the group find it more difficult to "hide".

FACILITATING THE GROUP INSTRUCTOR AID 3-1



Small Group of 3-5

Advantages:

Sharing; trust building; greater opportunity to give input; more opportunity to talk and get to know each other

Disadvantages:

Loses some of the personal one-on-one; strong personality could dominate

Facilitation Techniques

- Establish group norms up front.
- Ensure all members of the group to understand the 'end result'.
- Keep the group geographically close (seated together).

Facilitation Challenges

- Possibility of defined group roles and greater personality/behavior challenges.
- Group stages become more evident.

Medium Group of 6-15

Advantages:

Individual diversity; variety of opinions and roles

Disadvantages:

Smaller groups will form in the larger group; lose ability to bond/connect; easier for some not to participate

Facilitation Techniques

- "Work the crowd" and cover the entire spectrum of the workgroup.
- Allow the group to bond/build the team.
- Add humor and activities to keep group members positive.

Facilitation Challenges

- Personality/behavior challenges will be the most evident in this sized group.
- Easier for the frustrated or challenged member of the group to 'give up'.

FACILITATING THE GROUP INSTRUCTOR AID 3-2



Large Group of 15 or more

Advantages:

Want to transfer information; clarify something by answering questions and getting instant feedback

Disadvantages:

Participants have less opportunity to speak; not all opinions can be heard; time is severely limited

Facilitation Techniques

- Visual aids are a must!
- The proper equipment (slides, lavaliere, microphone, etc.) is essential.
- Keep the group on track and on time!

Facilitation Challenges

- Keeping them interested will be a challenge.
- Involving the entire group is essential.
- Keeping challenging personalities in check is important.

Can you think of additional techniques and/or challenges that we can add?

FACILITATING THE GROUP INSTRUCTOR AID 3-3