PERS 41

Surface Warfare Officer Community Brief

CAPT Brad Cooper Director, Surface Officer Assignments (PERS-41)





Warfighting First – Operate Forward – Be Ready

Privilege of leading Sailors, early and often

Surface forces critical to the security of our nation, everywhere in the world

Sailing and fighting a ship

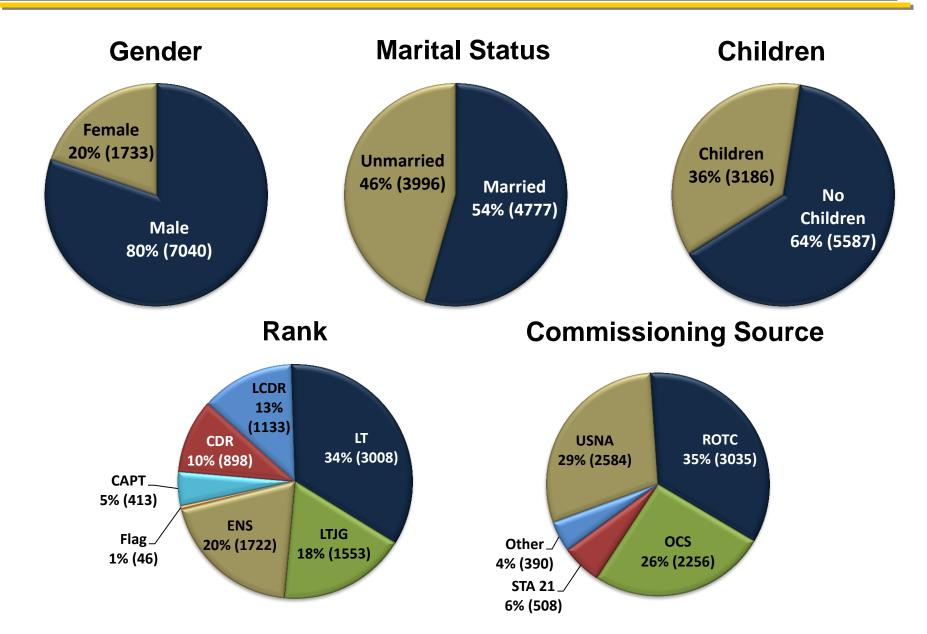
Opportunity: Command, Leadership, Service

Realize Your Potential



Who We Are









The *best* officers to meet Fleet needs





Building Strong Careers is our Job



PERS-41 Organization

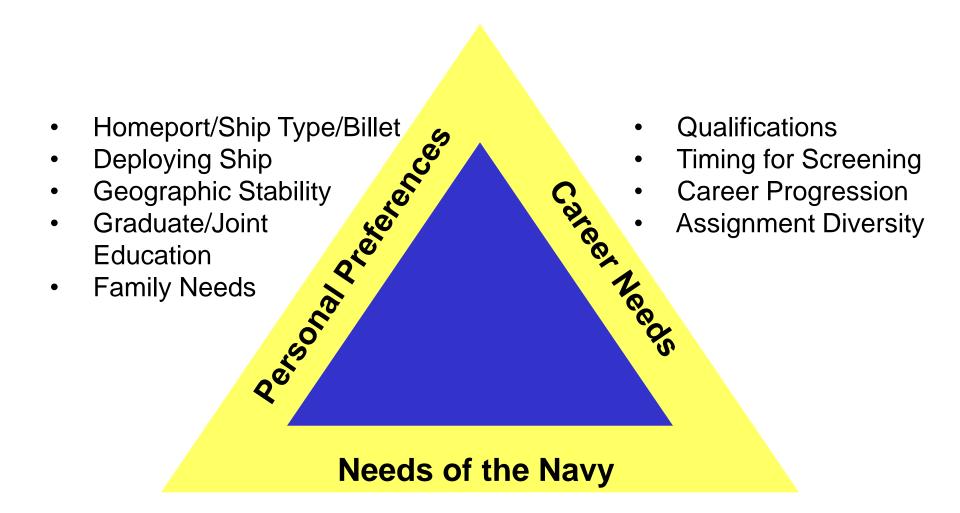


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PERS- 410/411 CDR/LCDR Assignments	PERS- 412 Junior Officer Assignments	PERS- 413 Surface Officer Placement	PERS- 414 LDO/CWO	PERS- 415 SPECWAR Assignments/ Placement	PERS- 416 EOD Assignments/ Placement	PERS- 417 Full Time Support Assignments
PCC Post-DH XO-SM XO-Afloat CO-SM CO-Afloat	Accessions DIVO – DH (Conventional & Nuclear)	SCP: ATFP MIW SS Missile Def	Admin Security OPSTEC Deck Electronics Ordnance Engineering	CWO2 – CDR Placement for SEAL Commands	CWO2 - CDR Placement for EOD, Salvage, & DIVE/EOD Training Commands	ENS – CAPT Sr. FTS rep at NPC



Detailing Triad



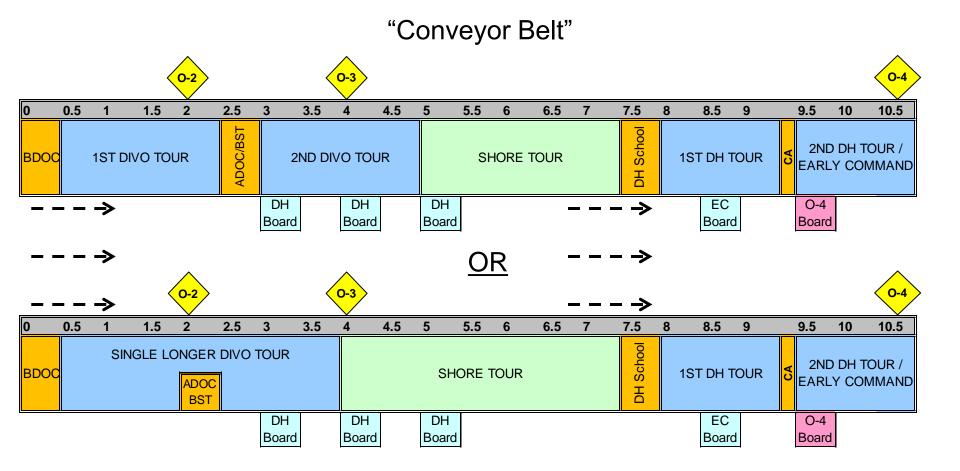


"Deliver the Right Skills, at the Right Time, for the Right Job"



Career Path Today: Only Two Linear Paths





Reactionary, Needs-Driven, Limited Flexibility





"Your careers will be defined by flexibility, transparency, and choice..."

"Whether we are talking about systems and tactics in the digital age or personnel management, we must evolve to meet the needs of the future battle space and the needs of our people. Today we shift from 'what-ifs' to 'what's next'..."

> - Secretary of the Navy Ray Mabus U.S. Naval Academy Address 12 May 2015





- The Surface Warfare Community is putting the vision for talent management into action... <u>today</u>.
- This brief overviews and articulates:
 - A talent management model... where we are today in the Surface Force
 - Our Surface Warfare values
 - A new "SWO Career Chart" transitioning away from a linear career path... and toward an <u>agile</u>, <u>flexible</u>, <u>option-based</u>, <u>values-driven</u> career plan that invests in our people
 - Sailor 2025 initiatives: key enablers and energizing components to the SWO Career Chart
 - The way ahead: a campaign strategy to retain our most talented officers
 - Transparency... not just words, but through meaningful action
 - Our leading edge approach to rewarding performance



Agile



Flexible



Reward Superior Performance

Develop skills we value

Higher Selectivity Empowerment **Education at America's elite institutions**

Work at a Fortune 500 Company

Take time off

Transparency

Option-based

what if..?

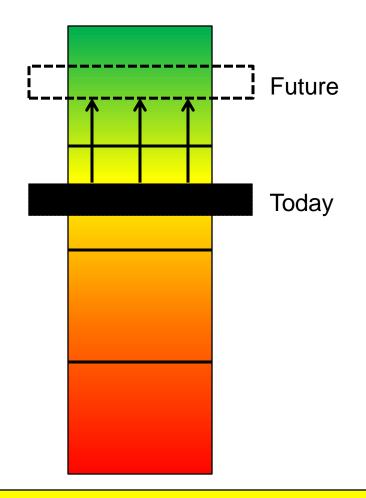
Values-driven

Why not ... ?



Modeling Talent





GOAL: Raise the talent bar and retain our <u>best</u> as future Department Heads and Commanding Officers



NAVY PERSONNEL

"Why?"..."What?" ... "How?"

Why?

We need to retain more of our top talent

 \ldots who then lead and develop as CO's

... and Warfare Commanders

... and then DCNO's and Fleet Commanders

... to maintain our dominance as the world's premier maritime power

What?

The need: execute a fundamental strategic shift From: "Retaining the most willing" (legacy approach) To: "Retaining the <u>most talented</u>" (future)

How?

Addressed in ensuing slides

Executable: <u>TODAY</u> The future: <u>STARTS RIGHT NOW</u>!



Sailor 2025 Initiatives



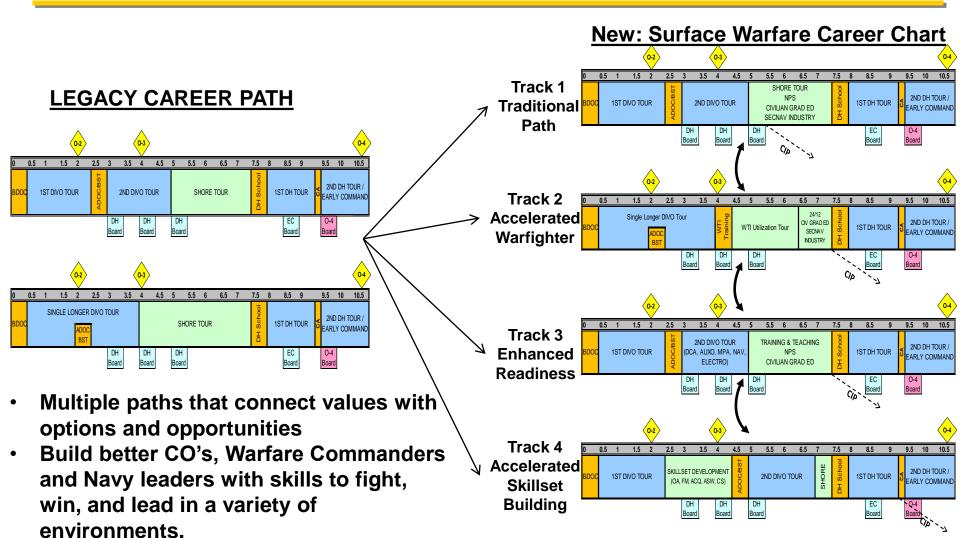
- BLUF: Critical enabler to retention of top tier talent
- Adaptive workforce policies
 - Increased bonus opportunities
 - Expanded Career Intermission Program (CIP)
 - Increasing Navy quotas from 40... to 400 (PROPOSED)
 - Future: CIP during bonus window
 - Revised spouse co-location policy
 - Our commitment: co-location is the standard
 - Expanded Maternity Leave
- Building the "Warrior Scholar"
 - SURFOR connects top talent with new opportunities for Civilian Grad Ed
 - SURFOR identifies top talent for new SECNAV Industry Tour Program
 - Enriching experience w/America's leading companies
- Positioning for merit based promotion and leading-edge, "market based" detailing

New initiatives energize and incentivize top talent

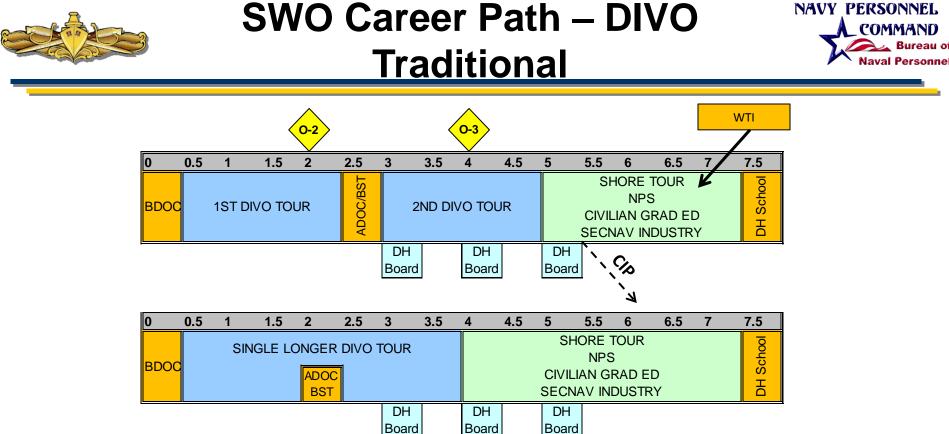


A new SWO Career Chart... Multiple Tracks





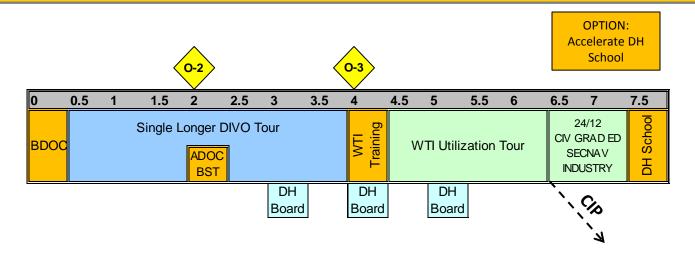
Agile, Flexible, Options-Based, Values-Driven



- All current shore duty options remain available
- Proven value to Surface Warfare... sustains current readiness and opportunities
- Invests in tactical development of JO's as WTIs
 - WTI development reinforced with positive language in admin boards (now) and statutory board community briefs (now)
- Values "production tours" at SWOS / BDOC / ATG / NROTC / USNA, et al
 - Backed by precept language in admin boards (now)
- New: SECNAV Industry Tours and Civilian Grad Ed fully integrated
- New: Expanded opportunity for career intermission (CIP) integrated
- New: Well positioned to embrace changes to statutory promotion processes

SWO Career Path – DIVO "Accelerated Warfighter"



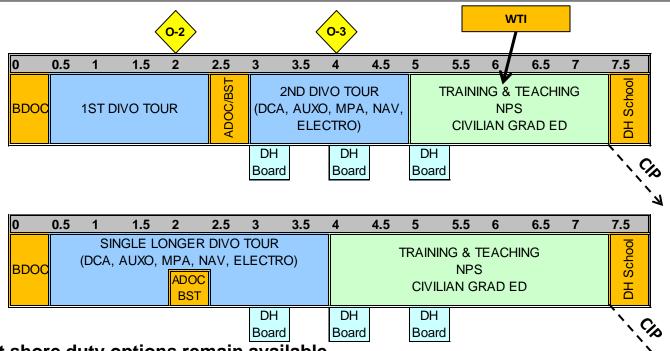


- Builds on strong efforts to date by NSMWDC to grow WTIs
- WTI development reinforced with positive language in admin boards (now) and statutory board community briefs (now)
- New: Drives investment in tactical expertise early... Warfare BST... with a defined track for growing warfighters ASW, SUW, IAMD, AMW
- New: Empowers CO's to identify / invest in talent with a "Warfighting First" priority
- New: Embraces and integrates Sailor 2025 initiatives to retain talent
 - Ex: FCO \rightarrow IAMD WTI \rightarrow Stanford Masters (not previously possible)
- New: Expanded opportunity for career intermission (CIP) integrated
- New: Well positioned to embrace changes to statutory promotion processes
- New: Option to accelerate to Dept Head School for our very best

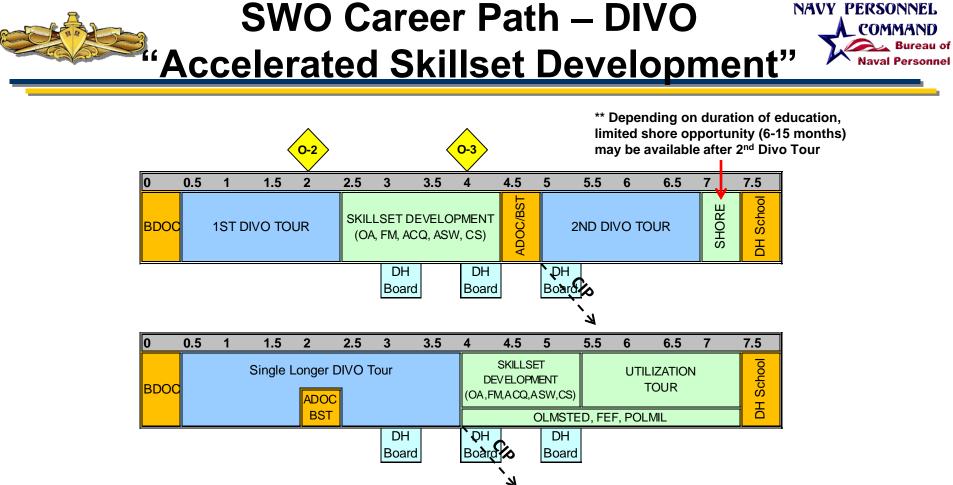


SWO Career Path – DIVO "Enhanced Readiness"





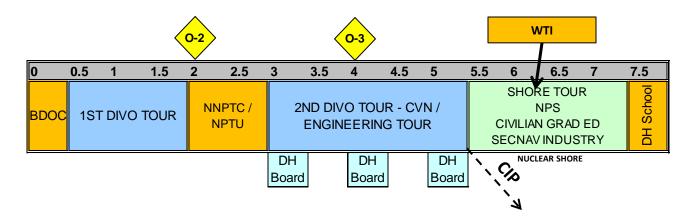
- All current shore duty options remain available
- Drives shipboard readiness expertise early... as a priority
 - Navigation, DC, Engineering
 - Eligible for WTI consideration
- New: Emphasizes value-added tours at key community production/readiness hubs
 - SWOS, ATG, BDOC, NROTC, USNA, et al...
 - Culture shift: these tours are VALUED in Surface Warfare
 - (<1 yr old) Value reinforced with precept language in community selection boards
- New: SECNAV Industry Tours and Civilian Grad Ed fully integrated
- New: Expanded opportunity for career intermission (CIP) integrated
- New: Well positioned to embrace changes to statutory promotion processes



- Invests in people <u>early</u> to develop skillsets we need to lead, fight and win as CO's and Warfare Commanders
- New: Go to NPS after 1st Divo Tour... earn Masters... then back to sea as a 2nd Tour Divo
 - OR: Single Longer Divo Tour... earn Masters... Utilization Tour w/ OPNAV, CSCS, Olmsted/FEF/PolMil, etc.
- New: Heavy investment early in skillsets we value
 - Ops Analysis, Financial Management, Acquisition, ASW, Combat Systems
- New: Fleet readiness enabler: Fleet LT's will have afloat experience + broader education
- New: Expanded opportunity for career intermission (CIP) integrated
- New: Well positioned to embrace changes to statutory promotion processes







- All current shore duty options remain available
- Proven career balance to produce highly effective warfighting ship COs and technically competent CVN ROs
- New: Milestone-based career path
 - Provides tour length flexibility
 - Ensures requisite professional proficiency obtained
 - Targets top performers with increased career opportunities
- New: Conventional DIVO tour (target 19 months)
- New: CVN DIVO tour (target 26 months / can flex to 22 months)
- New: Opportunity for top performers to FLEX the nuclear track to take advantage of the SWO tracks (i.e., "Accelerated Warfighter", "Enhanced Readiness", "Accelerated Skillset Development")





- (New) Junior Officers: \$105K Bonus (PROPOSED)
 - (NEW) JO Talent and Performance Reward
 - For 1st Look DH screened officers ONLY (for commitment as a DH)
 - Eligible for additional \$30K (\$10K payments at 4, 5, and 6 YCS)
 - Targeted retention for our TOP PERFORMERS
 - 2015: 80% selectivity ... 2016: 50-60% selectivity
 - 2nd and 3rd payments are based on the talent model, validated by the DH screening board and reward sustained performance
 - Smaller bonus for 2nd/3rd look screened officers
 - \$75K legacy bonus for DH commitment remains intact
- LCDR Bonus remains intact
- (New) Post Command: \$36K Bonus (PROPOSED)
 - \$12K/year for 3 years 19-22 YCS in exchange for 2 years of obligated service

Message: PERFORMANCE counts and is REWARDED



- Starting with our most recently screened Dept Heads
- Phase 1 Talent Model Development
- Phase 2 Identifying top 50% of talent
- Phase 3 Outreach
 - Note to Commanding Officers
 - Talking Points to guide midterm counseling/DH Board results
 - CO's empowered and should ask "what will it take to keep you in our community?"
 - Targeted Flag engagement





Bottom Line



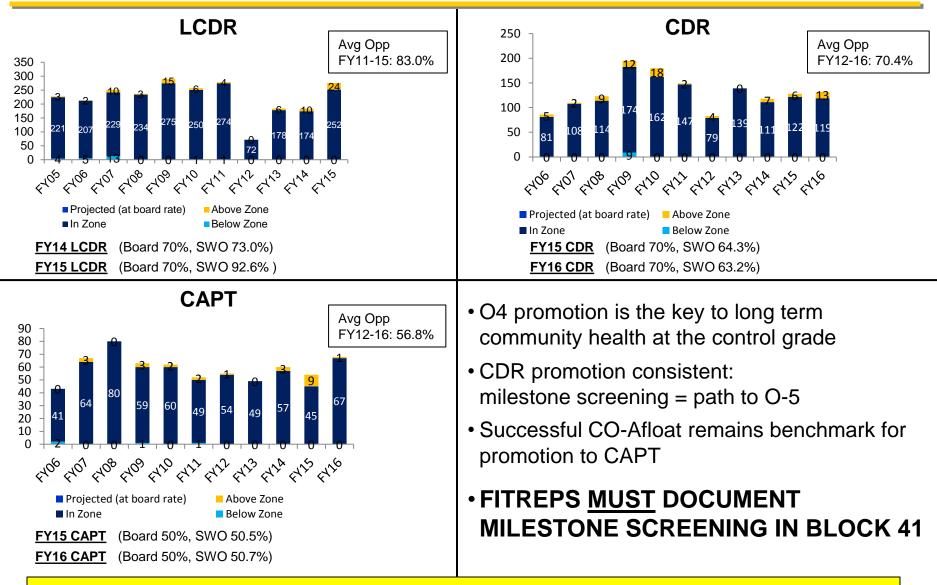
SECNAV's imperative + Our strong community values + Agile, flexible, options-based, values-driven Integrated Sailor 2025 initiatives + A focused outreach strategy and transparent communications ┿ Top performance recognized and rewarded

Surface Warfare community: Well-positioned to retain our <u>top talent</u> Elevate warfighting readiness to new heights



Promotions



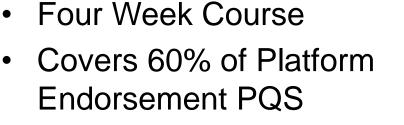


Control Grade promotions tied to milestone screening



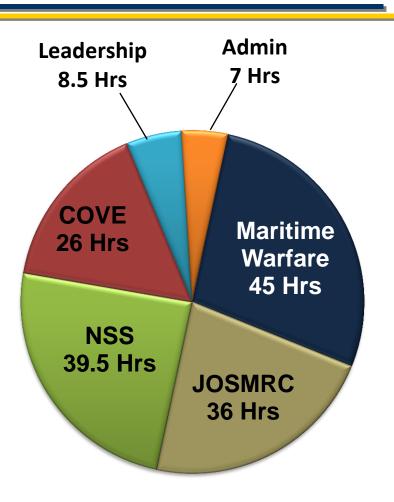
ADOC at a Glance





- Shiphandling Assessment in 2nd
 Tour Platform
- Foundation for follow-on billet specialty training
- Leadership training
- Foundation for 2nd tour qualification
 - EOOW
 - Warfare Coordinator







SWOS Training Continuum





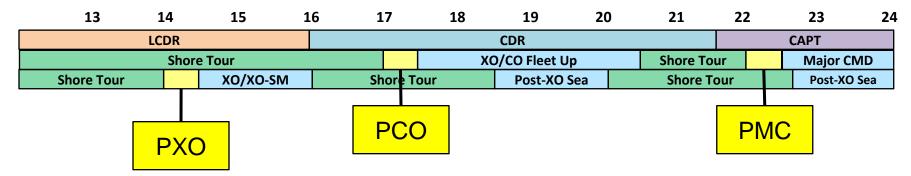












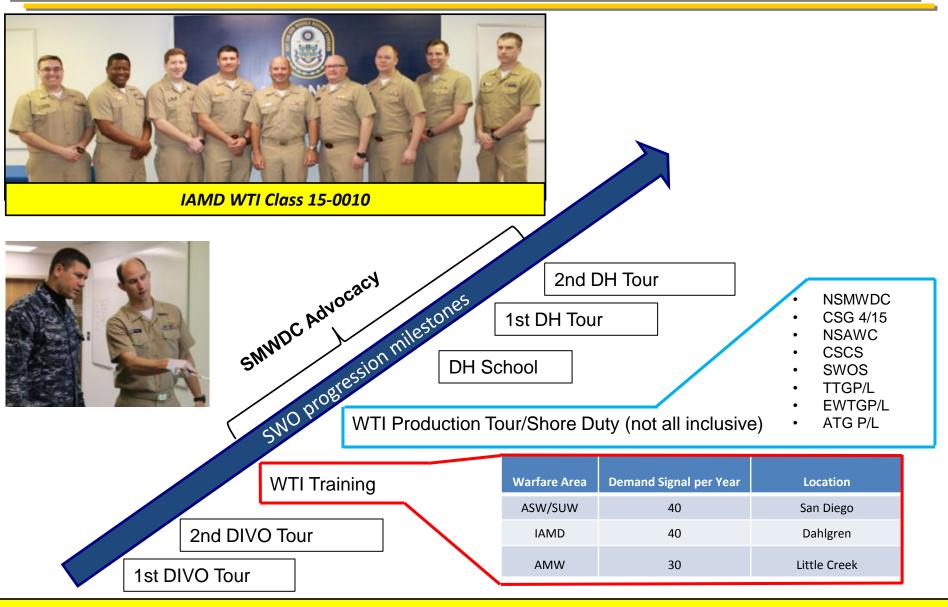


Warfare Tactics Instructors

NAVY PERSONNEL

COMMAND

aval Personnel



If you think you have what it takes... contact SWO_WTI@navy.mil



SWO Clock



- CMD Screened/likely to screen officers serve in afloat or waterfront billets
 - Addresses atrophy of SWO skills between DH & XO tours
 - Further professionalize the Force
 - $\circ~$ Keeps officers closer to the waterfront
 - Invests high quality officers back into community
 - Enhance warfighting / SWO skills
 - $\circ \quad \text{Officer readiness} \uparrow \\$
 - \circ Fleet readiness \uparrow
 - Billets Include:
 - TYCOMS, ATG, EAA/P, TTG, EWTG, SWOS, ATRC, NAMDC, NMAWC
 - $\circ~$ FFC, CPF, # Fleets, CSFT, CSG, ESG, LHA/D NAV, Post-DH Early CMD

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Paying the SWO Community First





- Governed by CNSFINST 1412.2B (Updated Jun 2014)
- **Changes:**
 - Latest bibliography: 06 FEB 2015
 - Remove 60-day wait for 2-section failure
- 2-Part Process:
 - Command Assessment (CA) between 1st and 2nd DH tours
 - Command Qual Exam (CQE)
 - Shiphandling assessment
 - Tactical Assessment
 - DH 360⁰ feedback
 - PQS/Oral Board
 - Full Command Qual (Including CQE) required for CDR CMD Board eligibility
 - CA required for DHs rolling to 2nd tour as of JUN 13
 - CQE offered via SIPR e-mail to officers currently ashore
 - SWOSCOLCOMINST 1412.1X

Complete Command Qualification as a DH







- Historic opportunity tied to LCDR Selection rate
 - Fleet-up removed XO screen, improving opportunity
 - Reduced LCDR promotions shrank eligibility pool for CDR CMD
- Command opportunity approximately 33% of Department Heads – not tied to LCDR selection rate

Consistent command opportunity across all YGs





- Integrate warfighter experience into critical acquisition positions
- Requirements for "Acquisition Eligible" panel:
 - Undergraduate degree in specified fields (business, finance, contracts, systems engineering, etc.)
 - Certification
 - 4 years experience
- Candidates identified at the CDR Command Board
- Major Command opportunity as Major Program Manager
- Call your detailer to discuss opportunities



Early Command

NAVY PERSONNEL COMMAND Bureau of Naval Personnel

- Forward Deployed
 - 10 PCs, 4 MCMs in Bahrain
 - 4 MCMs in Sasebo
 - Permanent Crews



- Opportunity to command at 9-10 YCS
- CO tours in lieu of 2nd/3rd DH tour
- High screen rate for CDR CMD
- Challenging and Rewarding



Command Early, Command Often





Career Progression and Milestones







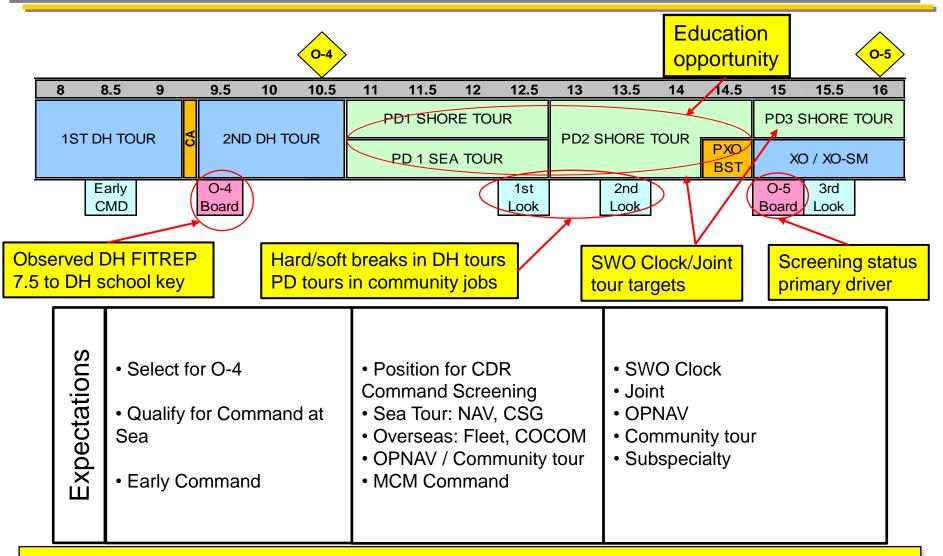
- Post DH LCDRs & XO/XO-SM served Officers are in demand
 - Provide URL continuity and integration
 - LCDR and CDR inventory shortages increase SWO market value
- Post-XO/XO-SM assignment follows regular sea/shore flow
- Rewarding opportunities at sea, overseas, and ashore
 - Joint / Coalition
 - Education: War Colleges
 - Subspecialty (FM, BMD, Pol/Mil, ASW, OA, Manpower)
 - Major Staffs
 - Community tours
- Opportunities to continue valuable service
- Expand & refine marketable skills

We <u>NEED</u> and <u>VALUE</u> your continued service



SWO Career Path – DH





Performance at Sea drives Command Screen, Professional portfolio drives shore assignment





- Downstream fill list posted on 410/411 Post DH-PCC web page
 - Billets notionally posted by Placement Officers 8-10 months from fill date
 - List updated around the 1st week of each month
- All officers must provide preferences w/in 6 months of PRD
 - Submit 5 preferences (must include 1 GSA or NOW billet)
- Preferences competed each month among officers in detailing window

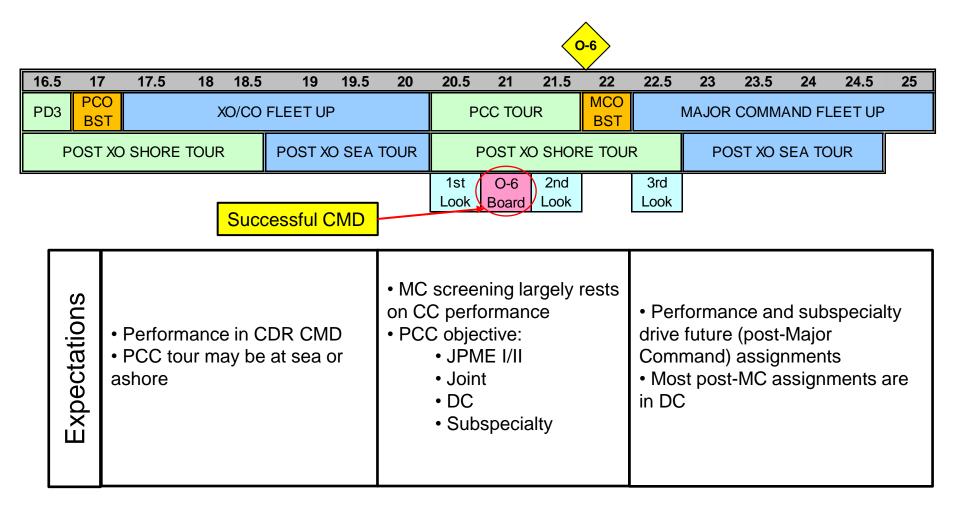


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Balancing Fleet needs with personal preferences – applying talent to task







Developing Senior Leadership for Community & Navy



FITREPs



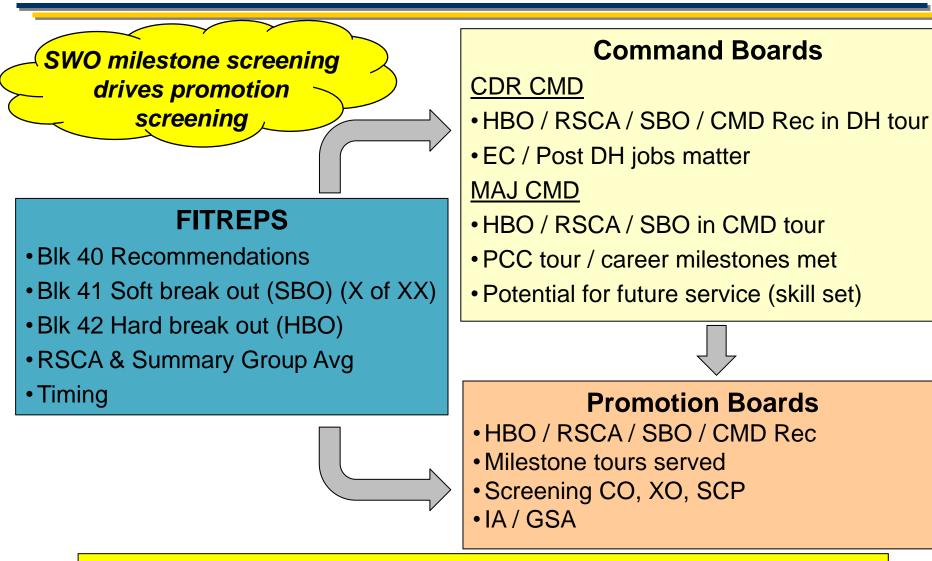
- Give your best officers all you have!
- RSCA: live for the moment support officers NOW!
- Send a clear signal to the board
- Include promotion and administrative milestones
- O4 Board = XO/CO Fleet Up recommendation
- Make use of white space...leave some
- Personalize
- Bumper stickers

FITREP must include administrative screening



FITREPs & Selection Boards

NAVY PERSONNEL COMMAND Bureau of Naval Personnel



Board Members Rely on Your FITREPs to Describe Your Performance



How Your Record is Briefed



Officer Summary Record (OSR)

Performance Summary Report (PSR)

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"...Only limited by FR system to a P. My BEST DH, even as a JG" - CO



Your Service Record



Qualifications

- Detailers can update quals/AQDs
 - OOD (LB2)
 - SWO (LA9)
 - TAO (LF6/7)
 - ECO (BS1/BS2)
 - ASWE (BA1/BA2)
 - EOOW (LC3/LC2/LC1)
- Official photo Mail NAVPERS form 1070/884 (04-07) to PERS-312C

• PFA – PRIMS @

https://www.bol.navy.mil

Check your professional record online at:

http://www.npc.navy.mil/CareerInfo/Recordsmanagement/

For more on managing your record:

http://www.public.navy.mil/bupers-npc/officer/Documents/Officer%20Record_Management_Brief_(Updated_Mar14).pdf

Nobody cares more about your record than you!

FITREPs

- 1 of 1 contact PERS-32 @ (901) 874-4881
- Competitive must be submitted by command
- Awards
 - Must be updated by Navy Awards Office (DC)
 - https://awards.navy.mil
- NPC Address:

Naval Personnel Command 5720 Integrity Drive Millington, TN 38055-3120





Career Management and Benefits







- Executive MBA Program (EMBA)
- Fellowship Programs
- Olmsted Scholar Program
- AFPAK Hands
- Specialty Career Path (SCP)



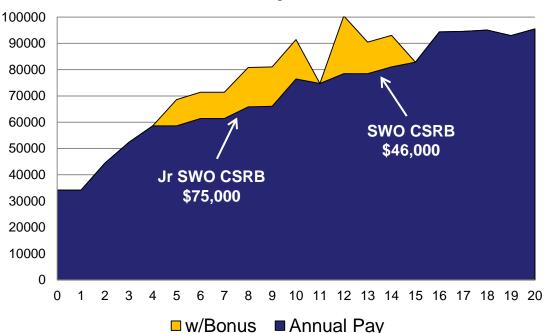


Junior SWO CSRB - \$75K

- \$10K upon commitment to serve two DH tours and confirmation of eligibility
- \$10K on 6th and 7th anniversary of commissioned service
- \$15K on 8th, 9th and 10th anniversary of commissioned service

SWO CSRB - \$46K

- \$22K on 2nd anniversary of promotion to LCDR
- \$12K on 3rd and 4th anniversary of promotion to LCDR



\$121K to Serve DH + 4 Years as LCDR!

SWO Compensation





For a married LT, age 26, at 4 years service...

Annual pay(including BAH/BAS): \$78K

Equivalent starting salary to maintain lifestyle: \$89K*

Retirement (paygrade @ YCS)	O-4 @ 20 (Retire at 42)	O-5 @ 20 (Retire at 42)	O-5 @ 25 (Retire at 47)	O-6 @ 25 (Retire at 47)	O-6 @ 30 (Retire at 52)		
Annual retirement pay (assumes 2%/yr annual increase)	\$60K (50% base pay)	\$69K (50% base pay)	\$98K (62.5% base pay)	\$114K (62.5% base pay)	\$162K (75% base pay)		
Total retirement equivalent (assumes member lives to age 79)	\$3.25M	\$3.72M	\$4.33M	\$5.05M	\$5.73M		
Annual investment required to achieve equivalent retirement (assumes 5% APY til retirement)	\$47.8K	\$54.8K	\$48.6K	\$56.8K	\$51.3K		
Annual compensation required to achieve equivalent retirement**	\$136.9K	\$143.8K	\$137.6K	\$145.8K	\$140.3K		

*Based on OSD Military Compensation Calculator for a LT (family of three, avg BAH)

** Annual compensation accounts for civilian equivalent pay and required annual investment to amount to the same annuitized payout from the military retirement system.



Post-9/11 GI Bill Highlights



Eligibility:

- Served 90 days active aggregate duty post-9/11
- Full benefits available after 36 months of qualifying service
- USNA / NROTC graduates: qualifying start date follows completion of MSR

Active Duty Benefits:

- Full tuition and fees
- Up to <u>36 months</u> of benefits
- Monthly <u>tutoring</u> funds available for qualifying officers

Check your status! Visit <u>https://www.dmdc.osd.mil/milconnect</u>

Obligated service requirements depend on acceptance of benefits by program manager Visit the NPC Post-9/11 benefits page at <u>http://www.public.navy.mil/bupers-npc/career/education/GIBill/Pages/default.aspx</u>

Transferability to dependents (p.13 entry required):

- 4 years of additional service REQUIRED (exemption policy expired AUG 2013)
- Exceptions:
 - Already have 10+ years of qualifying service and will be separated from service by policy or statute (i.e. SERB, 2 x FOS, statutory retire). Must then continue service to mandatory separation.

Service obligation will be incurred. Refer to NAVADMIN 203/09 for details and admin requirements

- The Dept of Veteran's Affairs administers / manages the Post-9/11 GI Bill.
- DOD manages the transferability provision.

GI Bill transferability is a powerful retention incentive





We're Everywhere!

Newsletters

Phone/E-mail Road Shows Virtual Town Hall (VTC)

On the web:



NPC PERS-41 Website

http://www.public.navy.mil/bupersnpc/officer/Detailing/surfacewarfare/Pages/default.aspx



Twitter - <u>twitter.com/pers41</u>



Facebook - facebook.com/pers41

- Career management advice
- Special program assistance
- Downstream billets
- Orders negotiation
- Board preparation
- Board participation
- Policy changes
- Slates
- News
- More...





Maintain two-way communications with your detailer!



Bottom Line



Surface Warfare Officers:

- Warfighting First
- We're charting a new course
- Agile, Flexible, Option-Based, Values-Driven
- Superior performance valued
- Focused on talent retention
- Increasing selectivity



Surface Warfare: The most extraordinary career... in America!



PERS 41

Questions and Answers