The Study of Cognitive Rehabilitation Effectiveness

The SCORE clinical trial is a randomized controlled treatment trial evaluating the effectiveness of cognitive rehabilitation in post-deployment military service members who sustained a concussion.

Chapter 4:
Traditional
Cognitive
Rehabilitation
for Persistent
Symptoms
Following Mild
Traumatic Brain
Injury (SCORE
Arm 3)

Part I: Clinician
Guide to
Individual
Cognitive
Rehabilitation
Interventions

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Congress established DVBIC in 1992 after the first Gulf War in response to the need to treat service members with TBI. DVBIC's staff serves as the Defense Department's primary TBI subject matter experts. DVBIC is part of the U.S. Military Health System and is the TBI operational component of the Defense Centers of Excellence for Psychological Health and Traumatic Brain Injury (DCoE). Learn more about DVBIC at dvbic.dcoe.mil.

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SCORE Disclaimer

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Chapter 4:

Traditional Cognitive Rehabilitation for Persistent Symptoms Following Mild Traumatic Brain Injury (SCORE Arm 3)

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Introduction

The following materials are part of "Arm 3/Traditional Cognitive Rehabilitation" for the Study of Cognitive Rehabilitation Effectiveness (SCORE).

The 60-hour intervention took place over 6 weeks. Every effort was made to assure continuity of therapist as well as time of day for client convenience. Clients participated in 5-hour daily individual traditional cognitive rehabilitation sessions and participated in 2 hours of traditional cognitive group therapy. In addition, clients had 1 hour of proctored computer-based "homework," 1 hour of individual cognitive rehabilitation homework and 1 hour of group homework each week.

Professionals with a variety of different backgrounds, including experienced occupational therapists and speech language pathologists, delivered the intervention. All SCORE participants received the standard of care, which included education (see Chapter 2) and symptom-based medical management consistent with the VA/DoD Clinical Practice Guideline for the Management of Concussion/Mild Traumatic Brain Injury.¹

Chapter 4 is divided into the individual and group clinician guides and client manuals, as well as supplemental material for clinicians, including examples and answer keys. Session callouts in clinician guides refer to those locations in the client manuals.

- Part I: Clinician Guide to Individual Cognitive Rehabilitation Interventions
- Part II: Client Manual for Individual Cognitive Rehabilitation Interventions
- Part III: Clinician Guide to Arm 3 Traditional & Arm 4 Integrated Cognitive Group Rehabilitation Interventions
- Part IV: Client Manual for Arm 3 Traditional & Arm 4 Integrated Cognitive Group Rehabilitation Interventions
- Appendix A: Acronyms
- Appendices containing forms appropriate to chapter sections

Part I:

Clinician Guide to Individual Cognitive Rehabilitation Interventions

1: Goal Setting

Session 1: Assessment and Introduction

Topic: Goal Setting				
Sessi	ion 1	Objectives (50 minutes)		
	Lecture topic		Notes	Time Allotted
	Orientation to Manual		Refer to the Introduction to the Study of Cognitive Rehabilitation Effectiveness Client	5
		Orient to SCORE Daily Planner sheet.	Manual and SCORE Daily Planner calendars.	Min
	Clinical Interview		Refer to SCORE Cognitive Rehabilitation Assessment Template; Canadian Occupational Performance Measure© (COPM) ² and Matching Person and Technology (MPT) Assessment. ³	20 Min
	Administer COPM. Step 1 (A-C)		Canadian Occupational Performance	1 5
			Measure© ordering information: https://www.caot.ca/copm/ordering.html	15 Min
Steps 2 & 3 (optional)		Steps 2 & 3 (optional)	5.1.ps., www.taoi.ta/ topm/ oracing.51.mi	
	Administer MPT Assessment.			
		Assistive Technology Assessment	Form 2, History of Support Use: Technologies, Special Purpose Devices, and Personal Assistance	10 Min
	Form 2, History of Support Use			

Cognitive rehabilitation assessment

1	N	ลา	n	e

Date of Visit

Duration of Session Cognitive assessment, 60 minutes

Chief Complaint

History of Present Illness Client is status post a mild traumatic brain injury (mTBI)/concussion

sustained while deployed in support of Operation Iraqi Freedom (OIF)/Operation Enduring Freedom (OEF)/ and Operation New Dawn (OND, new name for OIF) and has residual cognitive

complaints.

EDUCATION AND LEARNING PREFERENCE			
Level of Education			
Barriers to Learning			
Preferred Learning Style			
Primary Language			

SOCIAL HISTORY				
Marital Status				
Children				
MILITARY HISTORY				
Time in Service				
Number of Deployments				
Military Occupational Specialty				

PAIN				
Location				
Intensity				
Frequency				
Duration				
Quality				
Aggravating Factors				
Alleviating Factors				
NOTE: If pain is greater than 4 on the Baker Wong pain scale (1 to 10) refer client to primary				

NOTE: If pain is greater than 4 on the Baker Wong pain scale (1 to 10), refer client to primary care prescriber/primary prescriber for pain management.

	SPEECH AND LANGUAGE
Language/Word Finding	
Speech/Stuttering/Slurred	

Assessments/measurements

The COPM² is an individualized outcome measure designed to detect change in a self-perception of occupational performance over time.² The COPM is available through the Canadian Association of Occupational Therapists (CAOT), published by CAOT Publications ACE.²

WORKSHEET FOR THE MPT MODEL. Use the form titled Technology Utilization Worksheet for the Matching Person and Technology³ (MPT) Model to identify technologies used, desired, and needed. The worksheet is available through The Institute for Matching Person & Technology, 486 Lake Road Webster, New York 14580. Phone/fax 585/671-3461, email **IMPT97@aol.com**. http://www.matchingpersonandtechnology.com/mptdesc.html

Assessment summary

Client demonstrates memory/concentration/executive function difficulties caused by history of mTBI/concussion.

Cognitive rehabilitation therapy is recommended to improve attentional process, memory, and aspects of executive functioning. Client verbalized difficulty with self-care and productivity areas of occupational performance.

Procedure

Client GOAL		
TREATMENT GOALS		
Reassess date at end of 4 weeks.	GOAL STATUS To be reassessed weekly	
Reassess date at end of 6 weeks.		
Client will demonstrate ability to identify and set personal goals.	Goal met/unmet	Date:
Client will identify selective attention and appropriate strategies.	Goal met/unmet	Date:
Client will identify external and internal strategies to improve memory and learning.	Goal met /unmet	Date:
Client will identify steps to improve planning and organization.	Goal met/unmet	Date:
Client will identify system to improve prospective memory.	Goal met/unmet	Date:
Client will identify alternating attention and appropriate strategies.	Goal met/unmet	Date:

Client education

Client has been educated on the following:

- Typical pattern for recovery after mTBI/concussion to include a positive expectation for recovery
- Areas that will be addressed in the SCORE program

Client verbalized understanding and concurs with current plan of care.

Plan

Client will be seen seven times per week for 6 weeks in individual and group settings for cognitive rehabilitation treatment.

Session 2: Introduction to Goal Attainment Scaling

Topic: Goal Setting

Session 2 Objectives (50 minutes)

V	Lecture topic	Notes	Time Allotted
	Review: Scales from assessment COPM	Refer to Canadian Occupational Performance Measure©.²	5
	МРТ	Refer to Matching Person and Technology Assessment. ³	Min
	Introduce: Goal Attainment Scaling (GAS) Review introduction to GAS form.	Use Introduction to Goal Attainment Scaling and Goal Attainment Scaling Forms.	40
	Define individual goals (expected level of outcome).	For information on calculating a GAS score, weighing the goals by importance and difficulty and T-score conversion, refer to Kieresuk	40 Min
	Begin to develop goals based on 6-step process.	& Sherman, 1968 ⁴ ; Turner-Strokes, 2009 ⁵ ; and Malec, 1999. ⁶	
	Homework: Present homework and discuss expectations. Continue to fill in GAS goals.	Use Goal Attainment Scaling Forms. See Appendix D for examples.	5 Min

Session 3: APT-3 and Generalization Activity

Topic: Goal Setting

Session 3 Objectives (50 minutes)

	, , ,	T	
$\overline{\mathbf{A}}$	Lecture topic	Notes	Time Allotted
	Homework: Review status of group homework.		2.5
	Address any questions regarding homework.		Min
	APT-3	Refer to Attention Process Training 3 (APT-3).	30 Min
	Complete: APT-3 metacognitive and generalization activities	View performance on APT-3 Computer Program through View Data on Performance, then select the	
	Review Performance on APT- 3 Software.	task to view or edit Current APT Program>History (View)>Task Data Over Time or Detailed Task Data.	
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	For generalization activity, refer client to APT -3 Generalization Form and refer to the APT -3 Generalization Form Examples in the following pages or in Appendix B.	15 Min
	Fill out clinician score sheet for current APT-3 session.	Clinician will refer to <i>Clinician Score Sheet</i> in the following pages or in Appendix C to enter data.	
		For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷	
	Introduce: APT-3 Homework requirements	Client will be able to complete APT-3 Homework following the current individual session.	2.5 Min

APT-3 Generalization Form Examples

Below are examples of how each APT-3 area can be related to everyday tasks that you encounter. You may refer to these examples when completing your APT-3 Generalization Form^{7,8}

Basic Sustained	 The ability to maintain attention during continuous repetitive activities Listening for your name in roll call Listening to the traffic report for your route home Listening for business closures on the news following an ice storm Reading the paper Sorting emails during your 30 minutes of administration time
Selective Attention	 Selectively processing target information while inhibiting responses to non-target information Listening to your spouse in a busy waiting room Reading emails on your smartphone in a noisy area Filling out paperwork in a busy office Doing tasks in your office with construction next door Making dinner, with your children playing in the background
Executive Control, Working Memory	Process for holding onto and manipulating information in one's head such as during mental calculations Determining a tip at a restaurant Identifying an alternate route home Determining travel departures and arrival times (especially when changing time zones) Converting measurements while baking or building

Executive Control Suppression	 Ability to control impulsive responding Not hitting the gas when a light turns green and there is a car in front of you Speaking before it is your turn, or interrupting in a conversation
Executive Control Alternating	 Ability to shift one's focus of attention (between/among tasks) Making dinner as your children periodically call on you for help with homework Answering the phone and responding to emails during your 30-minute break

You may use these basic titles when filling out your APT3 Generalization Form				
	Sustained Attention Auditory & Visual		Suppression (inhibition) Auditory & Visual	
	Selective Attention		Alternating Attention Auditory	
	Working Memory		Alternating Attention Visual	

Client Name:			APT – 3 Level:		SCORE Week					
			- Cl	inician Score	Sheet: P	erformance Summary Ac	cross Trials ⁷			
Task Variable Speed: SLO		Clinician \		ALE/FEMAL		190111111111111111111111111111111111111	7000 17000			
Date	Version		Trial Error Pattern Start		1	(See key below)		Client Rating		
			End Delayed Random		(SI) =self-initiated strategy use (CP)=clinician prompted strategy use			Effort (1-10)	Motivation (1-10)	Accuracy (1-100)
**Strategies (_				•	
Task Comp	1					ation/Self Efficacy	Task Understanding			
Re-Auditorizing (Re-Aud) Breathing (Br))	Working toward a goal (Goal)		Repeating instruc	ctions (Rep	p)			
Vis ualizing	(Vis)	Pacir	ng (Pace)	Self-talk (Talk)		Writing a remind	er (Wrt)		
	cueing (Verb)		alert (B			ds self (Rew)		` /		
	n fing ers (Fing)			ree n (Scrn)		ning/Relaxation (Br)				
Closing eyes (Eyes)			Clinician encouragement (Cl)							
Notes:										

Session 4: Continue Goal Attainment Scaling

To	Topic: Goal Setting						
Session 4 Objectives (50 minutes)							
V	Lecture topic	Notes	Time Allotted				
	Continue GAS.	Use Introduction to Goal Attainment Scaling and Goal	50				
	Continue to develop and modify client's personal goals.	Attainment Scaling Forms in Session 2 in the Client Manual.	Min				

Session 5: APT-3 and Generalization Activity

Topic: Goal Setting

V	Lecture topic	Notes	Time Allotted	
	APT-3	Refer to Attention Process Training Software.	30 Min	
	Complete: APT-3 Metacognitive and Generalization Activities Review performance on APT- 3 Software.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT Program>History (View)>Task Data Over Time or Detailed Task Data.		
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	For generalization activity, refer client to APT -3 Generalization Form and refer to the APT -3 Generalization Form Examples in Appendix B.	15 Min	
	activities.	Clinician will refer to Clinician Score Sheet in Appendix C to enter data.		
	Fill out clinician score sheet for current APT-3 session.	For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷		
	Address additional questions and concerns about APT-3.	Refer to APT-3 Manual and Client Introduction to APT-3.		
	Address additional questions and concerns about GAS.	*Consider making copies of GAS goals to keep on file.	5 Min	
	Place forms with client's GAS goals in the <i>Goal Setting</i> section in the front of the manual.	Refer to Clinician's Helper: Goal Attainment Scaling (GAS).		

Clinician's helper: goal attainment scaling

See Appendix D for examples.

I. Purpose= Measures goal achievement/progress.
Rated on a continuum:

+2	+1	0	-1	-2
much more	somewhat	expected	somewhat	much less
than	more than	outcome	less than	than
expected	expected		expected	expected
			This is baseline	
			for constructing	
			GAS goals	

- II. How to construct or revise GAS goals:
 - A. Construct goals using **SMART**
 - 1. **S**pecific
 - 2. Measurable
 - 3. Attainable in the amount of time that client has in SCORE
 - 4. **R**ealistic for completion during engagement in SCORE
 - 5. Timely
 - B. Prioritize goals from most important to least important (goal number one is most important)
 - C. For each goal, first define where client is currently performing (-1 on GAS scale)
 - D. After current performance spelled out, define expected level of outcome (0 on scale)
 - E. After expected level of outcome spelled out, define +1 and +2 goals
 - F. After +1 and +2 goals spelled out, define -2 goals
 - G. Follow-up/review at the end of each week

2: Sustained and Selective Attention

Session 1: What is Attention?

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Lonic:	Stavino	Focused
T Opic.		1 00000

Sustained and Selective Attention

Lecture topic		Notes	Time Allotted
Che	eck: APT-3 Homework was:		5
	Completed from previous week	Check Homework APT-3 Generalization Form.	
	Pending assignment for the week	Continuation 1 orm.	Min
Wh	at is Attention?		
Imp	portance for memory		
	Sustained	Refer to The Memory System &	10
	Selective	What is Attention.	Min
	Alternating		
	Divided		
Activity			
	Identify type of attention used in daily activities.	Use examples in What is Attention.	
	Introduce the Specialist Smith case study.	Highlight examples of attention	10
	Have client identify daily routine activities and match the type of attention used with activity, for example, driving and talking on the phone.	breakdowns in Specialist Smith Case Study.	Min
Inti	roduce: Strategies for attention	Refer to Optimizing Attention.	10
		Identify strategies for Specialist Smith.	Min
	mework: Present homework and discuss ectations.		15
	Clients track when and how they lose attention in their environments and possible modifications.	Refer to Identifying Distractions.	Min

Session 2: APT-3 and Generalization Activity

Topic: Staying Focused

Sustained and Selective Attention

Session 2 Objectives (50 minutes)

$\overline{\mathbf{A}}$		Lecture topic	Notes	Time Allotted
	APT-3		Refer to Attention Process Training Software.	30 Min
		Review performance on APT- 3 software. Discuss how various strategies can improve performance and discuss generalization to everyday activities. Fill out clinician score sheet for current APT-3 session.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT Program>History (View)>Task Data Over Time or Detailed Task Data. For generalization activity, refer client to APT-3 Generalization Form and refer to the APT-3 Generalization Form Examples in Appendix B. Refer to Clinician Score Sheet in Appendix C to enter data. For information on APT-3 sections, refer to APT-3 Manual (available on APT-3 drive).7	15 Min
	Home	work: Check on homework status.	Refer to Identifying Distractions.	5 Min

Session 3: Attention Energy Management

Topic: Staying Focused Sustained and Selective Attention

Sessi	on 3 Objectives (50 minutes)		
$\overline{\mathbf{V}}$	Lecture topic	Notes	Time Allotted
	Homework: Review status of group homework.		5
	Address any questions regarding homework.		Min
	Match activity to attention level.	Refer to the following:	
	Identify cognitive demands of tasks.	Attention Energy Management	
	Identify consequences of tasks.		
	Have client identify tasks from different domains and identify level of difficulty and consequence for Specialist Smith based on case study.	Specialist Smith Case Study	35 Min
	Refer client to complete Attention Energy Demands with Tasks.	Attention Energy Demands with Tasks	
	Homework: Check on homework status.	Refer to Identifying Distractions and Attention Energy Demands with Tasks.	10 Min

Session 4: APT-3 and Generalization Activity

Topic: Staying Focused Sustained and Selective Attention

Session 4 Objectives (50 minutes)

√	Lecture topic	Notes	Time Allotted
	APT-3	Refer to Attention Process Training software.	30 Min
	Complete: APT-3 metacognitive and generalization activities Review performance on APT- 3	View performance on APT-3 Computer Program through <i>View Data on</i> Performance, then select the task to view or	
	Software.	edit Current APT-3 Program>History (View)>Task Data Over Time or Detailed Task Data.	
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	For generalization activity, refer client to APT -3 Generalization Form and refer to the APT -3 Generalization Form Examples in Appendix B.	15 Min
	Fill out clinician score sheet for current APT-3 session.	Refer to <i>Clinician Score Sheet</i> in Appendix C to enter data.	
		For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷	
	Homework: Check on homework status.	Refer to Identifying Distractions	5
		and Attention Energy Management	Min

Session 5: Distractions, Energy Demands, and Environmental Strategies

Topic: Staying Focused Sustained and Selective Attention

Session 5 Objectives (50 minutes)

Lecture topic	Notes	Time Allotted
Homework: Discuss completed homework assignments.	Refer to Identifying Distractions and Attention Energy Demands with Tasks in the client manual.	10 Min
Activity: Enhance your space.		
Highlight important facts, details and design your perfect work environment.		
Reduce visual distractions.		
Reduce auditory distractions.	Refer to Optimizing Attention:	
Place furniture.	Environmental Strategies	
Choose lighting.		25
Determine work surface height.	_	Min
Select room temperature.		1,111
Place supplies in office		
Select white noise.		
Designate a location.	Refer to Enhance Your Space, - Furniture Placement and Draw	
Draw or use cut-out furniture to illustrate environmental strategies.	Your Room to Scale.	
Goal review/modification	Refer to Clinician's Helper: Goal Attainment Scaling.	
Match learned skills to goals.	Refer to client's Goal Attainment Scaling Forms (located in the Goal Setting section in the front of the manual).	15 Min

Clinician's helper: goal attainment scaling

See Appendix D for examples.

I. Purpose= Measures goal achievement/progress. Rated on a continuum:

+2	+1	0	-1	-2
much more	somewhat	expected	somewhat	much less
than	more than	outcome	less than	than
expected	expected		expected	expected
			This is baseline	
			for constructing	
			GAS goals	

- II. How to construct or revise GAS goals:
 - A. Construct goals using **SMART**
 - 1. **S**pecific
 - 2. **M**easurable
 - 3. Attainable in the amount of time that client has in SCORE
 - 4. **R**ealistic for completion during engagement in SCORE
 - 5. Timely
 - B. Prioritize goals from most important to least important (goal number one is most important)
 - C. For each goal, first define where client is currently performing (-1 on GAS scale)
 - D. After current performance spelled out, define expected level of outcome (0 on scale)
 - E. After expected level of outcome spelled out, define +1 and +2 goals
 - F. After +1 and +2 goals spelled out, define -2 goals
 - G. Follow-up/review at the end of each week

3: Memory and Learning

Session 1: The Memory System

Topic: How We Remember & Why We Forget	t
Memory and Learning	

Session 1 Objectives	(50 mmutes)	,
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Lecture topic	Notes	Time Allotted	
Check: APT-3 Homework.		r	
Completed from previous week	Check Homework APT-3 Generalization Form.	5 M:	
Pending assignment for the week	1 0///.	Min	
Discuss the types of memory and the process of memory.	Refer to The Memory System.		
Discuss effects of memory and learning difficulties in personal settings, work and school	Refer to Daily Effects of Memory and Attention Difficulties.	5	
settings.	Note: Highlight those areas discussed in this week's materials or those in which you can apply internal memory strategies to improve retrieval.	Min	
Discuss how internal memory strategies can improve encoding. Introduce the difference between internal and external compensatory strategies.			
Visual imagery			
Association			
Rehearsal	Refer to Internal Memory Strategies.	20	
First letter cues/mnemonics		20 Min	
Categorization		IVIIII	
Story method			
Rhymes			
Active observation			
Additional ways to improve encoding Active communication partner	Discuss "being an active communication partner."		

A	Activity: Remember 10 words using strategies. Present client with 10 words. Ask for immediate recall; discuss strategies used and help provide suggestions for better encoding.	Refer to Word Recall Part 1 and Part 2.	10 Min
	Homework: Present homework and discuss xpectations.	Refer to Everyday Ways to Use Internal	5
	Identify strategies used during each situation presented.	Memory Strategies.	Min
A	Ask client to recall 10 words once again.	Refer to Word Recall Part 3 in Session	5
	Identify strategies used to recall words.	3.	Min

Session 2: APT-3 and Generalization Activity

Topic: How We Remember & Why We Forget Memory and Learning

Session 2 Objectives (50 minutes)

V	Lecture topic	ic Notes	
	APT-3	Refer to APT-3 software.	30 Min
	Complete: APT-3 metacognitive and generalization activities Review performance on APT- 3 software. Discuss how various strategies can improve performance and discuss generalization to everyday activities.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT Program>History (View)>Task Data Over Time or Detailed Task Data. For generalization activity, refer client to APT-3 Generalization Form, and refer to the APT-3 Generalization Form Examples in Appendix B. Refer to Clinician Score Sheet in Appendix C to enter data.	15 Min
	Fill out clinician score sheet for current APT-3 session.	For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷	
	Homework: Check on homework status	Refer to Everyday Ways to Use Internal Memory Strategies worksheet	5 Min

Session 3: Internal Memory Strategies

Topic: How We Remember & Why We Forget Memory and Learning

Session 3 Objectives (50 minutes)

V	Lecture topic Notes		Time Allotted
	Homework: Review status of group homework.		5
	Address any questions regarding homework.		Min
	Homework: Discuss completed homework assignment.	Refer to Answer Key: Everyday Ways to Use Internal Memory Strategies.	5 Min
	Quiz: List 5 internal strategies that can facilitate learning and improve memory.	Refer to Memory Strategy Pop Quiz.	5 Min
	Discuss : How memory and learning strategies can be used in everyday functional situations	Refer to What Would You Do?	5
	Identify the strategies you would use in various situations.		Min
	Practice: Application of various internal strategies in different situations	Refer to Practice Makes Perfect – Learning Internal Memory Strategies.	15 Min
	Discuss how external compensatory strategies/systems and assistive technology can improve encoding.	Refer to External Cognitive Aids to Improve Memory and Learning.	
	Taking notes (outlines)	Refer to Using External Strategies and the	
	Highlighting and underlining	Underline, Highlight, & Note-taking example.	15
	Computers, smart phones, recorders, smart pens	1	Min
	Intentional reading form	Refer to Intentional Reading Form.	
	PQRST/SQ3R Will be reviewed further during group session	Refer to <i>PQRST</i> & <i>SQ3R</i> , defined as preview, question, read, state/summary, test (PQRST) and survey, question, read, recall/recite, review (SQ3R).	

Answer key: everyday ways to use internal memory strategies

Visual Imagery	Active observation	Association		
Rehearsal	First letter cues	Rhymes (sayings)		
Categorizing	Story method	Chunking		
Identify the internal memory strategy the following situations:	nat was used to improve memory and le	earning in the		
Mary frequently gets lost. Now, when s pictures of them in her mind. She stated drugstore, versus turning right at the se	d that it helps her to picture herself tur			
Which strategy is she using? Visual	Imagery			
Brittany always forgets her friends' birth remember them. However, she has made	, ,			
trying to make correlations to other hol	Brittany has tried using repetition no success. Now, she is looking at the months and days. She is trying to make correlations to other holidays, events or even particular numbers that stand out. For instance "Rebecca and Mary's birthdays are both on the 18th. However, one is in January and one is in November."			
Which strategy might represent the technique s	he is using? <u>Association/Categorization</u>			
Dan just opened his own medical pract full names when he sees them in his off name frequently during their first few a versus just "Okay, have a nice day."	fice or in the community. Dan originall	ly tried using their		
Which strategy is he using? Repetition				
When this strategy does not work, Dan tries to pair the name of the new person with someone he already knows with that name (such as a relative or even a famous person).				
Which strategy is he using? Association				

Zoe has problems remembering information from conversations. Sometimes, she forgets facts she needs to remember. For example, she forgets things her friends might say like, "Meet me at the movie theatre at 3:30 on Saturday so we can get the matinee discount." Zoe forgets general information from conversations. For example, she forgets when a coworker tells her, "My daughter just joined gymnastics this year and has been doing really well in competition." Zoe always feels bad when she has to be reminded of these things.

Zoe realizes she can't write down everything, so she has been trying out some new techniques. To remember dates and times from a conversation, she might repeat the important facts aloud ("So, I will meet you at the theatre at 3:30 because that is 30 minutes before the movie starts." or "Oh, so your daughter has been in gymnastics for one year? That's great. How often does she compete?"). Zoe thinks repeating what she had heard is helpful.

Which strategy is she using?	Repetition	
۵/ ۵		

Michael is taking a safety course at his job and is nervous about the quiz at the end. There are many rules and steps to remember. He was trying to remember the steps to manipulate a fire extinguisher. Michael kept repeating the steps, but they would not "stick." A friend sitting next to him said, "My wife learned a way to remember the steps at her job by using the word PASS (Pull, Aim, Squeeze, Sweep)."

Which strategy is this? ____ First Letter Cues/Mnemonics

Adam is having difficulty remembering how many medications to take each day. He knows which medication is for what; however, Adam just cannot remember the correct doses (1 of this, 2 of that). Therefore, Adam came up with a solution to this problem. His solution is to state in the morning: "2 for pain, 3 for gain" and state at night: "3 for head, 4 for bed."

Which strategy is he using? Rhyming

Erica has a new workout routine at the gym recommended by her Physical Therapist. She tried carrying around a note card with the activities written on it; however, she frequently lost the note card. Erica decided she needed to memorize the list of exercises instead. In the clinic, the exercises are typically written on paper or whiteboards. When Erica is memorizing the exercises, she tries to group them by the area in which she was working such as "legs, arms" and "biceps, hamstrings." With her new method, Erica is able to complete her workout consistently.

Which strategy is this? <u>Categorization/Association</u>

Session 4: APT-3 and Generalization Activity

Topic: How We Remember & Why We Forget Memory and Learning

Sess	ssion 4 Objectives (50 minutes)			
$\overline{\mathbf{Q}}$	Lecture topic	Notes	Time Allotted	
	APT-3	Refer to APT-3 Software.	30 Min	
	Complete: APT-3 Metacognitive and Generalization Activities Review performance on APT- 3 Software.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT Program>History (View)>Task Data Over Time or Detailed Task Data. For generalization activity, refer	15	
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	client to APT -3 Generalization Form and refer to the APT -3 Generalization Form Examples in Appendix B. Refer to Clinician Score Sheet in Appendix C to enter data.	Min	
	Fill out clinician score sheet for current APT-3 session.	For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷		
	Homework: Present homework and discuss expectations.			
	Identify 4 situations in which you could apply one of the discussed strategies to improve memory and learning in your everyday environment	Refer to Memory & Learning Generalization Chart.	5 Min	

Session 5: Memory and Learning

Topic: How We Remember & Why We Forget Memory and Learning

Session 5 Objectives (50 minutes)

V	Lecture topic	Notes	Time Allotted
	Homework: Discuss completed homework assignments.	Refer to Memory & Learning Generalization Chart.	10 Min
	Remember facts from a short story that is read aloud.	Refer to Answer key: Transportation in the 1800s quiz.	
	Read selected story aloud and have patients answer questions regarding facts about the story.	Note: Client will practice strategies while reading during group session.	
	Discuss strategies used to improve learning and/or recall of the information from the story.		25 Min
	Identify 4 situations in which you could apply one of the discussed strategies to improve memory and learning.		
	Goal review	Refer to Clinician's Helper: Goal Attainment Scaling.	
	Match learned skills to goals.	Refer to client's <i>Goal Attainment</i> Scaling Forms (located in the Goals Setting section in the front of the manual).	15 Min

Transportation in the 1800s^{9,10,11}

Read the following one-page passage aloud. You may read the entire passage or break it into sections. Ask your client to apply internal strategies while listening and try to remember as many facts as possible.

In most regions of the United States between the 1800s and 1860s, agriculture was the foundation of the economy. However, this is when each region began to branch out and invest in separate areas.

The North showed interest in industry, commerce, and finance, while the South invested in plantations and subsistence farms. Westerners invested in commercialized family farms, agricultural processing and manufacturing. The various regions began to rely on each other's specialties. With these changes, the need for improved transportation and communication became important.

Natural Transportation by Water

With improvements in transportation, movement and trade of materials increased significantly. The Mississippi and Ohio rivers began transporting materials from the North to the South on flat boats. In 1807, the introduction of the steamboat led the way to improving transportation. Robert Fulton's Clermont steamboat completed its first mission up the Hudson River from New York City revealing that materials could now travel both ways on these southward flowing bodies of water. By 1815, steamboats were being used routinely to carry materials up the Mississippi and Ohio rivers.

Building of Roads and Canals

In the 1820s, improvements in East-to-West transportation began. Gravel-topped roads were built. East-to-West transportation also included travel on water. In 1825, the Erie Canal was built, connecting the great lakes with New York City and the Atlantic Ocean.

The Erie Canal is 363 miles long, much longer than the largest canal at that time, which was 28 miles long. In an attempt to justify building the Erie Canal, the canal was determined to decrease travel from Buffalo to New York City from 20 days to 6 days. In addition, this quick travel reduced freight charges from \$100 a ton to \$5 a ton. In 1835, just 10 years after it was built, the canal became so busy, it had to be made wider and deeper. Originally 40 feet wide and 4 feet deep, the canal was changed to 70 feet wide and 7 feet deep, resulting in the boom of the canal era. More canals were subsequently built because of the success of the Erie Canal.

Revolution of Railroads

Railroads were another form of transportation that began in the 1830s and continued to grow decades afterwards. In 1830 the first locomotive traveled along 13 miles of track constructed by the Baltimore and Ohio Railroad. By 1850, the United States had approximately 9,000 miles of railroad track. A decade later, this number more than tripled to 31,000 miles of railroad track.

Developments in transportation not only decreased the travel time between many locations in the United States but allowed for cheaper transfer of goods. Overall, the revolution of transportation transformed the future of the economy.

Answer key: Transportation in the 1800s quiz 9,10,11

Quiz	Quiz: Transportation in the 1800s			
1	During the beginning of change to the nation's economy, in what three areas did the North show interest? <i>Industry, commerce, finance</i>			
2	In 1807, what mode of transportation was introduced? Steamboat			
3	In what year was the Erie Canal built? 1825			
4	What two natural bodies of water were the primary sources of transportation between the North and the South? <i>Mississippi and Ohio Rivers</i>			
5	The length of the Erie Canal exceeded the longest canal of that time by how many miles? $363-28 = 335$			
6	Ten years after the canal was built, the size was increased to what width and depth? 70 feet wide, 7 feet deep			
7	The Erie Canal decreased travel time from Buffalo to New York City from the previous 20 days to how many days? <i>Six</i>			
8	In what year was the first locomotive launched? 1830			
9	How many miles did the first locomotive travel on its first run? 13 miles			
10	Transporting freight along the Erie Canal reduced freight charges from what cost to what cost per ton? \$100 per ton to \$5 per ton			

Clinician's helper: goal attainment scaling

See Appendix D for examples.

I. Purpose= Measures goal achievement/progress. Rated on a continuum:

+2	+1	0	-1	-2
much more	somewhat	expected	somewhat	much less
than	more than	outcome	less than	than
expected	expected		expected	expected
			This is baseline	
			for constructing	
			GAS goals	

- II. How to construct or revise GAS goals:
 - A. Construct goals using **SMART**
 - 1. **S**pecific
 - 2. **M**easurable
 - 3. Attainable in the amount of time that client has in SCORE
 - 4. Realistic for completion during engagement in SCORE
 - 5. **T**imely
 - B. Prioritize goals from most important to least important (goal number one is most important)
 - C. For each goal, first define where client is currently performing (-1 on GAS scale)
 - D. After current performance spelled out, define expected level of outcome (0 on scale)
 - E. After expected level of outcome spelled out, define +1 and +2 goals
 - F. After +1 and +2 goals spelled out, define -2 goals
 - G. Follow-up/review at the end of each week

4: Planning and Organization

Session 1: Executive Functions

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Planning & Organization

Session 1 Objectives (50 minutes)				
$\overline{\mathbf{A}}$	Lecture topic	Notes	Time Allotted	
	Homework: Check on APT-3 homework status.	Check Homework and APT-3	5	
	Completed from previous week	Generalization Form.	Min	
	Pending assignments for the week			
	Define Executive Functions.	Refer to Executive Functions.	5 Min	
	Discuss the importance of organization, planning and time management.			
	Identify factors that affect planning and organization.	Refer to Importance of Planning, Time Management, & Organization.	30 Min	
	Discuss effects of lack of organization on daily function.			
	Homework: Present homework and discuss expectations.	Refer to the following: — Example of 5-Day Calendar & Example of Planning You Day — Planning Your Day		
	Discuss <i>Divide and Conquer</i> (High Priority/Low Priority).		10	
	Complete <i>Planning Your Day</i> forms daily (See Homework instructions and examples of completed forms).	Five-Day Calendar	Min	

Homework instructions for clinicians

This activity involves writing a "task list" or "to do list" for each day to improve planning, organization, and time management, among others. When explaining the homework assignment, the clinician will ask the client to complete the first *Planning Your Day* form for the current session. Explain to the client you realize the day has started, but ask the client to complete the *Planning Your Day* form as if his or her day has yet to begin. An example of a completed *Planning Your Day* form is included in the client manual.

Once the client has completed the *Planning Your Day* form, the client should enter the *High Priority* items into the 5-day calendar before entering the *Low Priority* items. Each block on the 5-day calendar represents 30 minutes of time. Therefore, if an appointment lasts for 60 minutes, the client should enter the appointment into two blocks (see example of the completed 5-day calendar).

Have the client complete the *Planning Your Day* form each night for the next day (i.e., the client will complete a form for Tuesday on Monday night, etc.). Also, ensure that the client enters the tasks into the 5-day calendar.

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Session 2: APT-3 and Generalization Activity

Topic: Mission Ready

Planning & Organization

$\overline{\mathbf{V}}$	Lecture topic	Notes	Time Allotted
	APT-3	Refer to APT-3 Software.	30 Min
	Complete: APT-3 Metacognitive and Generalization Activities Review performance on APT- 3 software.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT Program>History (View)>Task Data Over Time or Detailed Task Data.	
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	For generalization activity, refer client to APT -3 Generalization Form and refer to the APT -3 Generalization Form Examples in Appendix B	15 Min
	Fill out clinician score sheet for current APT-3 session.	Refer to <i>Clinician Score Sheet</i> in Appendix C to enter data.	
		For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷	
	Homework: Review status on homework.		5
	HOHICWOIK.		Min

Session 3: Problem Solving

Topic: Mission Ready

Planning & Organization

Session 3 Objectives (50 minutes)

V	Lecture topic	Notes	Time Allotted
	Homework: Review status of group homework.		5
	Address any questions regarding homework.		Min
	Activity: Problem solving	Refer to the following:	
		Problem Solving Activity	45
		Goal-Plan-Review	Min
		Problem Solving Strategy	
	Monitor use of planning systems learned	Refer to Planning Your Day in Session	5
	previously.	1.	Min

Problem Solving Activity

Instruct the client to identify the problem in each scenario and develop a solution. The client may use the problem solving strategy worksheet for each problem or only select problems.

Next, the client will identify a problem and solution he or she would like to implement. Use the Goal-Plan-Review form to record the goal (of applying the strategy or solution identified earlier) and develop a plan to reach the goal.

1. You have difficulty remembering to pay your bills on time. Your cell phone service has been stopped two times and you have paid over \$200 in late fees. The bank has notified you of possible repossession of your new Camaro. What can you do?

Problem: Not paying bills on time

Solution: Set alarms in smartphone for bills

Negative (-)
-Don't always have my ringer on
-Don't like my phone going off constantly

Goal-plan-review example

GOAL

(What do I want to accomplish?)

Use my smartphone calendar to remind me to pay bills on time.

PLAN

(How am I going to accomplish my goal?)

- 1. Find all bill due dates from paper bills or online.
- 2. Identify the best time of day to set alerts to pay each bill.
- 3. Set reminders for the due date and have it repeat through the entire year.
- 4. Set an additional alert for the day before the bill is due.
- 5. Set a specific label color for bills in the calendar option on my smartphone.

REVIEW

(What worked? What didn't work? What would I have done differently?)

The alerts reminded me. The time was a little too early when I was at work, and I forgot to reset it for later. Set the alerts to go off when I am available to pay my bill immediately.

Session 4: APT-3 and Generalization Activity

Topic: Mission Ready

Planning & Organization

Session 4 Objectives (50 minutes)				
V	Lecture topic	Notes	Time Allotted	
	APT-3	Refer to APT-3 Software.	30 Min	
	Complete: APT-3 metacognitive and generalization activities Review performance on APT- 3 software.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT-3 Program>History (View)>Task Data Over Time or Detailed Task Data.		
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	For generalization activity, refer client to APT -3 Generalization Form, and refer to the APT -3 Generalization Form Examples in Appendix B.	15 Min	
	Fill out clinician score sheet for current APT-3 session.	Refer to <i>Clinician Score Sheet</i> in Appendix C to enter data.		
		For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷		
	Monitor use of planning systems learned		5	
	previously.		Min	

Session 5: Organizing Personal Papers

Topic: Mission Ready Planning & Organization

Pla	nning & Organization		
Sess	ion 5 Objectives (50 minutes)		
$\overline{\mathbf{A}}$	Lecture topic	Notes For this session you will need a <i>Soldier's Shoebox</i> (not included), a box containing various types of documents (e.g., bills, paperwork, junk mail).	Time Allotted
	Activity: File organization Identify categories for file organization.		
	Sort personal papers (phone bills, car payments, utilities, Army forms, promotion packets, medical evaluation board paperwork, physical evaluation board) from <i>Soldier's Shoebox</i> .	Refer to Organizing Personal Papers instructions for clinician.	35 Min
	Analyze the method/plan that was used to complete this activity and the outcome: Which strategies were implemented and which strategies may improve the performance/outcome?		
	Homework: Discuss completed homework assignment.		
	Discuss benefits of technique. Discuss possibilities of adapting system to current external memory system (low or high tech). Identify the important factors of the <i>Planning Your Day</i> activity that should be transferred to an individualized system (i.e., high/low priority,	Refer to <i>Planning Your Day</i> in Session 1.	5 Min
	checking frequently/daily, rewriting lists). Goal Review/Modification	Refer to Clinician's Helper:	
	Match learned skills to goals.	Goal Attainment Scaling and to client's Goal Attainment Scaling Forms (located in the Goal Setting section in the front of the manual).	10 Min

Organizing personal papers

Instructions for clinicians:

- Have the client sort/organize all of the papers (e.g., receipts, junk mail, catalogs, Army forms, bills, etc.) into appropriate categories.
- Have the client apply metacognitive strategies throughout this process.

Questions for clinicians to ask as they sort through the papers:

- 1. What categories/stacks do you think should be included?
- 2. How will you arrange papers within each category/stack?
- 3. How will you decide what can be discarded?
- 4. After you have sorted through your box, what should you do next?
- 5. If you decide to keep any of your papers, what is the best way to save them?

Clinician's helper: goal attainment scaling

See Appendix D for examples.

I. Purpose= Measures goal achievement/progress.Rated on a continuum:

+2	+1	0	-1	-2
much more	somewhat	expected	somewhat	much less
than	more than	outcome	less than	than
expected	expected		expected	expected
			This is baseline	
			for constructing	
			GAS goals	

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 - 4. **R**ealistic for completion during engagement in SCORE
 - 5. Timely
 - B. Prioritize goals from most important to least important (goal number one is most important)
 - C. For each goal, first define where client is currently performing (-1 on GAS scale)
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 - E. After expected level of outcome spelled out, define +1 and +2 goals
 - F. After +1 and +2 goals spelled out, define -2 goals
 - G. Follow-up/review at the end of each week

5: Prospective Memory & Assistive Technology

Session 1: Prospective Memory—What is it?

Topic: Remembering to Remember

Prospective Memory and Assistive Technology

Session 1 Objectives (50 minutes)

3038	ssion I Objectives (50 minutes)			
$\overline{\mathbf{V}}$	Lecture Topic	Notes	Time Allotted	
	Homework: Check APT-3 homework status.	Refer to Homework APT -3	5	
	Completed from previous week	Generalization Form.	Min	
	Pending assignments for the week			
	Define : The types of memory	Poton to The Moment Custom		
	Sensory	Refer to The Memory System.		
	Short-term			
	Long-term		10	
	Define : The stages of memory		2.6	
	Attention		Min	
	Encoding			
	Consolidation			
	Retrieval			
	Define : Prospective memory	Refer to Prospective Memory.		
	Identify : Common memory difficulties and factors that	Refer to Daily Effects of Memory and Attention Difficulties.	10	
	affect memory		Min	
	Discuss normalization of memory difficulties.		101111	
	Discuss effects on daily function.			
	Review memory goals.			
	Review: Assistive technology questionnaire			
	Introduce: Multiple uses of high and low tech devices	Refer to External Memory	20	
	Determine efficiency of current compensatory	Strategies. Refer to Tips for	Min	
	system.	Technology and Selecting a System.	IVIIII	
	Make suggestions for modifications.			
	Homework: Present homework and discuss			
	expectations.	Refer to Secret file (not	5	
	Client is to deliver <i>Secret</i> file to clinic this same day at time designated by clinician, and mutually agreed upon by client.	included).	Min	

Secret File

The purpose of the secret file is to serve as a prospective memory task for the client. The secret file should be a tangible item the client will be required to turn in or deliver to a designated person at a designated time. The clinician may say, for example, "You will need to take this form to your case manager this afternoon between 1400 and 1500 hours when she is available" or "Fill out this form and turn it in to the front desk when you come to your next appointment." The secret file may be:

- A sealed envelope
- A form to be filled out
- An informational document

Session 2: APT-3 and Generalization Activity

Topic: Remembering to Remember Prospective Memory and Assistive Technology

Session 2 Objectives (50 minutes)

$\overline{\mathbf{A}}$	Lecture topic	Notes	Time Allotted
	Homework: Assign prospective memory task. (Clinician tells client to say when there are 4 minutes left in the session. When client tells clinician that there are 4 minutes left, the client will be asked to do the <i>Homework</i> sheet. Homework can be completed very quickly. If client does not remember to tell clinician at 4 minutes left in session, he/she will do <i>Homework</i> outside of session.) Note: Encourage client to use external cues and strategies (either visual or auditory)	Refer to Homework.	2 Min
	APT-3	Refer to APT-3 Software.	30 Min
	Complete: APT-3 metacognitive and generalization activities Review performance on APT- 3 software.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT-3 Program>History (View)>Task Data Over Time or Detailed Task Data.	
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	For generalization activity, refer client to APT-3 Generalization Form and refer to the APT-3 Generalization Form examples in Appendix B. Clinician will refer to Clinician Score Sheet in	15 Min
	Clinician fills out clinician score sheet for current APT-3 session	Appendix C to enter data For information on APT-3 sections, refer to APT-3 Manual (available on APT-3 drive).	
	Complete Homework in session or discuss Homework that needs to be completed		_
	Have client identify successful strategy if he completed activity and suggest alternate strategy if he did not complete activity successfully	Refer to Secret File in Session 1.	3 Min

Session 3: How Will You Remember?

Topic: Remembering to Remember

Prospective Memory and Assistive Technology

Session 3 Objectives (50 minutes)

V		Lecture topic	Notes For this session, you will need the Model of Specialist Smith's home.	Time Allotted
	Homey	work: Review status of group homework.		10
	A	ddress any questions regarding homework.		Min
	Activity: Use role play to practice using various compensatory devices during session. Train and practice implementing client's compensatory device to manage schedule, medications, budgeting, family birthdays, anniversaries, household responsibilities and other tasks. Note: If client moves through this exercise quickly, move to Where are my car keys? Exercise.		Refer to How Will You Remember?	40 Min
	Activity	y: Review Where Are My Car Keys?	Refer to Where Are My Car Keys? (Part 1)	
	Sr	rirect client to look at model of Specialist mith's home (model form) to complete the ctivity.		

Specialist Smith's home

The purpose of the Specialist Smith's Home activity is to provide visual examples of compensatory strategies for everyday memory tasks such as remembering where you put your phone, or remembering daily tasks. Organization and routines are key strategies in this activity. For this activity, a model home was used; however, alternatives may be the following:

- Pictures of rooms in a house accessed on the internet (entry way, kitchen or place frequented in the house)
- Pictures of the client's house
- The therapy room where sessions are conducted

Session 4: APT-3 and Generalization Activity

Topic: Remembering to Remember Prospective Memory and Assistive Technology

Session 4 Objectives (50 minutes)

V	Lecture topic	Notes	Time Allotted
	APT-3	Refer to APT-3 Software.	30 Min
	Complete: APT-3 metacognitive and generalization activities	View performance on APT-3 Computer Program through <i>View Data on Performance</i> ,	
	Review performance on APT- 3 software.	then select the task to view or edit Current APT-3 Program>History (View)>Task Data Over Time or Detailed Task Data.	
	Discuss how various strategies can improve performance and discuss generalization to everyday activities.	For generalization activity, refer client to APT -3 Generalization Form and refer to the APT -3 Generalization Form Examples in Appendix B.	15 Min
	Fill out clinician score sheet for current APT-3 session.	Refer to <i>Clinician Score Sheet</i> in Appendix C to enter data.	
		For information on APT-3 sections, refer to APT-3 Manual (available on APT-3 drive).	
	Homework: Check on homework status		
	Make sure client continues to use compensatory strategies and/or equipment to keep track of pertinent information		5 Min

Session 5: Prospective Memory—Where Are My Car Keys?

Topic: Remembering to Remember Prospective Memory and Assistive Technology

Session 5 Objectives (50 minutes)

V		Lecture topic	Notes	Time Allotted
	Review the ways that the client can modify his/her home environment to make remembering things easier.		Refer to Where are my car keys (Part 2) sheet.	25 Min
	Goal Review/Modification		Refer to Clinician's Helper: Goal Attainment Scaling.	
	N	Match learned skills to goals.	Refer to client's <i>Goal Attainment Scaling Forms</i> (located in the Goal Setting section in the front of the manual).	25 Min

Clinician's helper: goal attainment scaling

See Appendix D for examples.

I. Purpose= Measures goal achievement/progress.
Rated on a continuum:

+2	+1	0	-1	-2
much more	somewhat	expected	somewhat	much less
than	more than	outcome	less than	than
expected	expected		expected	expected
			This is baseline	
			for constructing	
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- II. How to construct or revise GAS goals:
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 - 5. Timely
 - B. Prioritize goals from most important to least important (goal number one is most important)
 - C. For each goal, first define where client is currently performing (-1 on GAS scale)
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 - E. After expected level of outcome spelled out, define +1 and +2 goals
 - F. After +1 and +2 goals spelled out, define -2 goals
 - G. Follow-up/review at the end of each week

6: Alternating Attention

Session 1: Attention

Top	Topic: Juggling Duties						
Alte	rnating and Divided Attenti	ion					
Sessi	Session 1 Objectives (50 minutes)						
$\overline{\mathbf{V}}$			Notes				
	Lecture topic		You will use a set of individually cut address cards (included): Names & Address Sorting List	Time Allotted			
	Homework: Check APT-3 homework.						
	Completed from previous week	Check Home Form.	work APT-3 Generalization	5			
	Pending assignment for the week	1 0////.		Min			
	Review the components of information processing.	Refer to The Memory System. Focus on short-term/working memory and refer to the following: Working Memory – process responsible for holding information in short term memory Responsible for holding on to and manipulating information – known as "temporary scratch pad"					
	Sensory						
	Short-term (working) memory			5			
	Long-term memory			Min			
	Review concept of alternating and divided attention.	D 6 H//		10			
	The idea of multitasking—is it really more efficient?	Refer to Wh	oat is Attention.	Min			
	Activity: Complete alternating and divided attention task with address cards.		/No Trivia & Address Cards. letacognitive Rating Scale for	20			
	Refer to Metacognitive Rating Scale.	this activity.	o o	Min			
	Discuss tradeoff between accuracy of performance & speed.			2.222			
	Homework : Assign <i>Juggling Duties Challenges</i> and discuss expectations.	Refer to Juggling Duties Challenges.					
	Direct clients to identify situations where they alternate and multi task/alternate attention in their daily routine environment.			10 Min			

Answer key: YES/NO trivia



YES/NO Trivia Answer Key

Alternating and Divided Attention Task

Please answer each of the following questions you hear with a Yes or No.

At the same time, I will give you instructions on how to separate this set of address cards. The order in which you must sort the cards will change. I will tell you when to change.

Give client set of address cards.

Instruct client to sort cards in alphabetical order as follows every 3-4 minutes:

- a. Begin sorting by the name of business
- b. Now sort by contact person
- c. Now sort by city

Continue activity until client has completed at least 10 minutes. You may repeat the sorting order instructions.

	Questions	Answer	Response
1	Is today Monday (fill in day of the week)?	Y	
2	Is the year 2011?	N	
3	Is it night time?	N	
4	Are we in Houston?	N	
5	Are there 256 days in a year? 365	N	
6	Is this an Air Force base?	N	
7	Did you have breakfast?	Y/N	
8	Do you like playing sports?	Y/N	
9	Are the Spurs your favorite sports team?	Y/N	
10	Have you been to the dining facility today?	Y/N	
11	Is it rainy outside?	Y/N	
12	Did you drive here today?	Y/N	
13	Is the Fourth of July Holiday coming up?	Y/N	

14	Do you enjoy meals-ready-to-eat (MREs)?	Y/N
15	Is today your birthday?	Y/N
16	Are there 5,280 feet in a mile?	Y
17	Are there 3 quarts in a gallon?	N
18	Does mixing the colors yellow and blue make purple?	N
19	Is a group of fish called a pod?	N
20	Does 14 + 17 equal 31?	Y
21	Is Mercury the closest planet to Earth? Venus or Mars	N
22	Are there 12 ounces in a pound? 16	N
23	Was Buzz Aldrin the first man to walk on the moon?	N
24	Do you have your ID card with you?	Y/N
25	Are there 3 feet in a yard?	Y
26	Including the end zone, are there 120 yards on a football field?	Y
27	Are there 30 miles in a marathon? 26.2	N
28	Is a baker's dozen twelve? 13	N
29	Are opossums part of the marsupial family?	Y
30	Is a group of lions called a pack? pride	N
31	Does an average baby weigh 8 pounds? 7.5	N
32	Is Camaro made by Chrysler? Chevy	N
33	Is Benjamin Franklin on the 100 dollar bill?	Y
34	Was China recently afflicted with a tsunami?	N
35	Is salt removed from water in the process of desalination?	Y
36	Is a president's term in office 5 years? 4	N
37	If you can run 2 miles in 13 minutes, will it take you 36 minutes to run 4? 26	N

38	A brief you will be attending lasts 1 ½ hours. Will it end at 1145 if it starts at 0930? 1045	N
39	Is the voting age 21? 18	N
40	Is New York City in the West Coast time zone?	N
41	Is New Orleans at sea level? Below sea level	N
42	Are Congressional representatives elected to 2-year terms?	Y
43	Are there 100 members of the U.S. Senate?	Y
44	Do state governors control the National Guard in times of peace?	Y
45	Does the U.S. Coast Guard operate as part of the Army during war time? <i>Navy</i>	N
46	"Semper Fi" means always faithful. Marines	Y
47	Was the Army the first branch of the U.S. Armed forces to be created? <i>June 14, 1775</i>	Y
48	Are there 6 fighting branches in the U.S. Military? 5	N
49	Does the Army have the motto "This We'll Defend"?	Y
50	Are the Blue Angels part of the Air Force? Navy	N

Address cards: name & address sorting list

Two Barrel Gun Range ATTN: Lance Lott 6103 Chester Road Boise, Idaho	Allstar Appliance Mart ATTN: Sara Tillman 7199 Stave Road Queens, New York
Modern Manufacturing ATTN: Ethan Wolfe 6907 Caracol Drive Bridgewater, Massachusetts	Silver and More Jewelry ATTN: Anna Smithe 2730 Wilson Ave Seattle, Washington
Loose Cannon Gun Range ATTN: Victor Dowdy 805 Pinon Circle Sandusky, Ohio	Integrated Computer Consultants ATTN: Becky Ellsworth 37920 Orion Blvd Birmingham, Alabama
United Plumbing Service ATTN: David Hammoc 27492 Rittaman Road White Plains, New York	Merritt Excavation ATTN: Paul Merritt 5000 N Loop 289 Allen Park, Georgia

Wilford Shooting Supply ATTN: Darren Day 9123 North Shore Drive Wheaton, Ohio	Appraisals R Us ATTN: Perry Guilde 6371 Howard St South Bend, Indiana
Four Corners Electronics ATTN: Jacob Brown 102 Mountain Ave Manhattan, New York	Investing Your Way ATTN: Rodrick Cantburry 12304 Woodlawn Ave Greenfield, Pennsylvania
Choice Chiropractic ATTN: Beth Jackson 14573 Center Ave Nashville, Tennessee	Rainbird Irrigation ATTN: Gerry Giford 2587 Lester Road San Jose, California
University Book Store ATTN: Sandra Raff 5672 Great South Road East Lansing, Michigan	Ice Cream You Scream ATTN: Susie Landry 4973 Merry Ave Naples, Florida

Fantastic Furniture	Sandy's Graphics and Tees
ATTN: Anthony Jerrod	ATTN: Matthew Bitters
7001 Stahl Road	1590 Courage Road
Northfield, Minnesota	Scottsdale, Arizona
Serenity Security Systems ATTN: Janelle Whitlock 30032 Tundra Road Cleveland, Ohio	Everyone's Hero Shooting ATTN: Robert Crona 587 Oats Boulevard Los Angeles, California
Graples Convenient Store	Mother's Mattress Gallery
ATTN: Seth Goode	ATTN: Alejandro Juarez
17648 Meadowlark Lane	9008 Pilsner Road
Myrtle Beach, South Carolina	Richfield, Utah
Q-T Tuxedos	Green Tree Mortgage
ATTN: Taryn Johnson	ATTN: Dora Fiscal
543 Frost Street	40167 Frozen Street
Fargo, Minnesota	Anchorage, Alaska

Utterly Different Toys ATTN: Karin Wales 999 Punch Lane Blaine, Washington	Freedom Furniture Repair ATTN: Faith Ferrity 37004 Rover Drive Dover, Delaware
Northern Remodeling	Winner's Circle Guns and Ammo
ATTN: Erin Pipers	ATTN: Michael Sutton
222 Vault Road	631 Gang Ave
Hibbing, Minnesota	Westland, New York
Gateway Jewelry ATTN: Valerie Luna 397 Ariel Lane Memphis, Tennessee	Aeronautics of the West ATTN: Alton Smith 3017 Ocean Road Carmel, California
Quality Subs	Iridescent Salon
ATTN: Melvin Coughlin	ATTN: Sally Kross
55870 Tundra Road	1349 Red Dye Road
Seattle, Washington	Tempe, Arizona

Valley Realty ATTN: Scott Manheim 7871 Jamestown Blvd Hershey, Pennsylvania	The Split End Salon ATTN: Emily Culbertson 9000 Eisenhower Blvd Hollywood, California
Behavior Help Line ATTN: Laurence Carol 4370 Green Mountain Road Chicago, Illinois	Colossal Comedy Club ATTN: Jeremy Fowl 891 Captain Street Annapolis, Maryland
Cheery Cleaners ATTN: Pauline Cotton 11100 Dryer Toronto, Canada	Charlie's Barber Shop ATTN: Charlie Stanton 5647 Troll Drive Roosevelt, Utah
Gold Gloves Gym ATTN: George Mathis 4872 Valor Circle Redford, Michigan	Kidz Korral Learning Center ATTN: Debra Carson 8300 Sage Drive Springfield, Illinois

Brandon's Bait and Tackle ATTN: Mitch Brandon 2340 Pier Ave Lake Lansing, Michigan	Home Away From Home Hotel ATTN: Gabriel Saenz 92673 Azura Circle Syracuse, New York
Equal Equity	Pistol Packin' Donna
ATTN: John Stockton	ATTN: Donna Terry
6372 Durbin Drive	40879 Cherry Drive
Bangor, Maine	Tampa, Florida
Computer Solutions ATTN: Jory Allison 13467 Hathaway Jackson, Wyoming	Nanna's Nail Salon ATTN: Nellie Fry 741 Drowning Drive Madison, Wisconsin
Nuts and Bolts Hardware	Dentures Dental
ATTN: Harry Zimmerman	ATTN: Dale Young
2014 Mesquite Ave	134 Candy Street
Chicago, Illinois	Santa Rosa, California

Ferngully Florist ATTN: Rosa Medallion 3057 Budding Lane Honolulu, Hawaii	Slick Willie's Tires ATTN: Murphy Stiles 4691 Cross Court San Antonio, Texas
Terrible Tees ATTN: Josia Auburn 23401 Burnt Tree Street Denver, Colorado	Mayberry Range ATTN: Martin Sutton 7395 Pomeranian Court Columbus, Ohio
Conrad's Motor Company ATTN: Saul Merin 13975 Atwater Court Buffalo, New York	Cuticles Spa ATTN: Bethany Boss 69270 Lions Denver, Colorado
Targets Galore ATTN: Jeffrey Goodenough 46931 Sheffield Court Mansfield, Illinois	Killer Security Services ATTN: Kidd Knight 91800 Millers Street Pittsburg, Pennsylvania

Southern Lawns Landscaping Albuquerque Appliance Mart ATTN: Miranda Funde ATTN: Karol Cruise 17383 Ironhorse Drive 9797 Warhouse Road Helotes, Texas Albuquerque, New Mexico Advanced Heating and Cooling Tree Trimming Solutions ATTN: Melvin Winters ATTN: Louis McPeters 7777 Jockey Lane 22933 Pewter Charleston, Virginia Eugene, Oregon

Session 2: APT-3 and Generalization Activity

Topic: Juggling Duties

Alternating and Divided Attention

Session 2 Objectives (50 minutes)

V	Lecture	topic	Notes	Time Allotted
	APT-3		Refer to APT-3 Software.	30 Min
	Complete: APT-3 meta generalization activities Review perform Software.	nance on APT- 3	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT-3 Program>History (View)>Task Data Over Time or Detailed Task Data.	
		urious strategies can mance and discuss o everyday	For generalization activity, refer client to APT -3 Generalization Form and APT -3 Generalization Form Examples in Appendix B. Refer to Clinician Score Sheet in Appendix C to enter data.	15 Min
	Complete score APT-3 session.	e sheet for current	For information on APT-3 sections, refer to <i>APT-3 Manual</i> (available on APT-3 drive). ⁷	
	Homework: Check on homework status.			
	Due Session 3: breakdown.	Identify areas of	Refer to Juggling Duties Challenges in Session 3.	5 Min

Session 3: Juggling Duties Challenges, Aids and Strategies

Topic: Juggling Duties

Alternating and Divided Attention

Session 3 Objectives (50 minutes)

	Lecture topic	Notes	Time Allotted
Н	omework: Review status of group homework.		5 Min
	Address any questions regarding homework.		
Н	omework: Check on individual homework status.	Refer to Juggling Duties Challenges.	5 Min
	Today, (Session 3) client should have identified areas of breakdown. Continue on Session 5 if not completed.		
	On Session 5, identify solutions to the identified areas of breakdown.		
D	iscuss: Internal strategies	Refer to External Memory Strategies	
	Visual imagery	and Internal Memory Strategies.	
	Association		
	Rehearsal		
	Rhymes		10
	Chunking		Min
D	iscuss: External strategies		
	Highlighting]	
	Taking notes		
	Recorder		
	ectivity: Alternating and divided attention task: Instruct ent on <i>Autism Spectrum Disorder & Hamlet</i> procedure.	Refer to Autism Spectrum Disorder& Hamlet.	
	Client to read a passage and respond to questions at	Client reviews Autism Spectrum	15
	end of allotted time. Give Client Autism Spectrum	Disorders text.	
	Disorders text.	Client switches to Hamlet Soliloguy.	Min
	Alternate with memorization task every 3 to 4 minutes, client to try to remember <i>Hamlet Soliloquy</i> .	Refer to Autism Spectrum Disorders & Hamlet Soliloguy Quiz Answer Key	
M	etacognition	Complete Metacognitive Rating Scale.	15
	Highlight strategies client used.]	Min
	Thement shareges them used.		101111

Answer key: autism spectrum disorders & Hamlet soliloquy quiz

Client is to engage in this activity after education on strategies to optimize attention. Direct the client to read the *Autism Spectrum Disorder* text. Instruct client that he/she will be asked questions about the text afterward.

Client will be 'Interrupted' in his/her reading by another task demand periodically while doing this exercise. Interrupt every 3 to 4 minutes to switch to a memorization task, such as Hamlet. Ask the following questions within the allotted time for activity, and ask the client to recite what he/she remembers of Hamlet.

1	What does ASD stand for? Autism Spectrum Disorder
2	Name three syndromes associated with ASD? Aspergers Syndrome, Rett Syndrome, Autistic Disorder and Pervasive Developmental Disorder
3	Which doctor first documented ASD? Dr. L. Kanner
4	What is the prevalence of ASD worldwide? Two to six children per 1,000
5	Name one symptom that babies with ASD may exhibit. <i>Unresponsive to people; Stare at item for long periods of time</i>
6	If a child doesn't speak a word by a certain age, he/she may have ASD. What is this age? 16 months
7	What are some indicators of ASD in a small child? Inappropriate playing with toys; Fixation on one toy. Hearing problems; Not smiling when smiled at
8	TRUE or FALSE: Children with ASD are not emotionally attached to their parents. False
9	If a child with ASD is going to speak, he/she will speak by what age? Nine
10	TRUE or FALSE: One in three children with ASD has a seizure disorder. False
11	Besides difficulties with communication and emotional attachment, what other problem(s) do children with ASD have? <i>Abnormal sensory registry</i>
12	What does IFSP stand for? Individualized Family Service Plan
13	How much of the Hamlet passage do you remember? Recite as much as you can.

Session 4: APT-3 and Generalization Activity

Topic: Juggling Duties

Alternating and Divided Attention

Session 4 Objectives (50 minutes)

V	Lecture topic	Notes	Time Allotted
	APT-3	Refer to APT-3 Software.	30 Min
	Complete: APT-3 metacognitive and generalization activities Review performance on APT- 3 software. Discuss how various strategies can improve performance and discuss generalization to everyday activities. Fill out clinician score sheet for current APT-3 session.	View performance on APT-3 Computer Program through View Data on Performance, then select the task to view or edit Current APT-3Program>History (View)>Task Data Over Time or Detailed Task Data. For generalization activity, refer client to APT-3 Generalization Form and refer to APT-3 Generalization Form Examples in Appendix B. Clinician will refer to Clinician Score Sheet in Appendix C to enter data. For information on APT-3 sections, refer to APT-3 Manual (available on APT-3 drive).7	15 Min
	Homework: Check on homework status.	Refer to Juggling Duties Challenges in Session 3.	5 Min

Session 5: Audio Recording and Zip Code Locations

Topic: Juggling Duties Alternating and Divided Attention Session 5 Objectives (50 minutes) $\overline{\mathbf{V}}$ Notes For this session, you will Time need 3 1-minute audio Lecture topic Allotted recordings (not included) with accompanying comprehension questions. Homework: Discuss completed homework Refer to Juggling Duties Challenges in assignments. 5 Session 3. Min Specifically identify areas where breakdown **Activity**: Cancellation task with auditory distracter Allow client 1 minute to review questions in audio recording questions. Refer to Audio Recording Questions. Instruct client to complete location selected Refer to Zip Code Location and Zip Code 20 Map.with Zip Code Map while radio story plays. Min Refer to Internal Memory Strategies & Have client identify possible strategies to use External Memory Strategies in Session 3 during task. for ideas. Play audio recording. Play audio recording. Metacognition Have client complete Metacognitive Rating Scale. 15 Discuss performance on tasks. Refer to Metacognitive Rating Scale. min Highlight effect of completing a timed task. Discuss external and internal strategies. What strategies were used? Refer to Clinician's Helper: Goal Program wrap up Attainment Scaling. Refer to client's Review personal goals and the Goal Attainment Goal Attainment Scaling Forms (located 10 Scaling process. in the Goal Setting section in the front Min of the manual) Discuss the importance of generalization and application of learned skills. Refer to Score Summary.

Audio recording questions

Instruct client as follows:

You will hear a set of audio recordings and then answer the following questions. At the same time, you will complete the Zip Code Location task.

Refer to Zip Code Location.

Take 1 minute to review the questions before we begin.



Play chosen audio recordings

Questions	Responses
1	
2	
3	
4	
1	
2	
3	
4	
1	
2	
3	
4	

Clinician's helper: goal attainment scaling

See Appendix D for examples.

I. Purpose= Measures goal achievement/progress.
Rated on a continuum:

+2	+1	0	-1	-2
much more	somewhat	expected	somewhat	much less
than	more than	outcome	less than	than
expected	expected		expected	expected
			This is baseline	
			for constructing	•
			GAS goals	

- II. How to construct or revise GAS goals:
 - A. Construct goals using **SMART**
 - 1. **S**pecific
 - 2. **M**easurable
 - 3. Attainable in the amount of time that client has in SCORE
 - 4. **R**ealistic for completion during engagement in SCORE
 - 5. Timely
 - B. Prioritize goals from most important to least important (goal number one is most important)
 - C. For each goal, first define where client is currently performing (-1 on GAS scale)
 - D. After current performance spelled out, define expected level of outcome (0 on scale)
 - E. After expected level of outcome spelled out, define +1 and +2 goals
 - F. After +1 and +2 goals spelled out, define -2 goals
 - G. Follow-up/review at the end of each week

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Appendix A: Acronyms

APT Attention Processing Training
ASD Autism Spectrum Disorder

CAOT Canadian Association of Occupational Therapists
COPM Canadian Occupational Performance Measure

CP clinician prompted (strategy use)

DoD Department of Defense
GAS Goal Attainment Scaling

MPT Matching Person & Technology
mTBI mild traumatic brain injury
OEF Operation Enduring Freedom
OIF Operation Iraqi Freedom

OND Operation New Dawn (new name for OIF)
PQRST preview, question, read, state/summary, test
SCORE Study of Cognitive Rehabilitation Effectiveness

SI self-initiated (strategy use)

SMART specific, measurable, attainable, realistic, timely (goals)

SQ3R survey, question, read, recall/recite, review

TBI traumatic brain injury

VA Department of Veterans Affairs

Appendix B: APT-3 Generalization Form Examples

Below are examples of how each APT-3 area can be related to everyday tasks that you encounter. You may refer to these examples when completing your APT-3 Generalization Form^{7,8}

Basic Sustained	 The ability to maintain attention during continuous repetitive activities Listening for your name in roll call Listening to the traffic report for your route home Listening for business closures on the news following an ice storm Reading the paper Sorting emails during your 30 minutes of administration time
Selective Attention	Selectively processing target information while inhibiting responses to non-target information Listening to your spouse in a busy waiting room Reading emails on your smartphone in a noisy area Filling out paperwork in a busy office Doing tasks in your office with construction next door Making dinner, with your children playing in the background
Executive Control, Working Memory	Process for holding onto and manipulating information in one's head such as during mental calculations Determining a tip at a restaurant Identifying an alternate route home Determining travel departures and arrival times (especially when changing time zones) Converting measurements while baking or building

Executive Control Suppression	 Ability to control impulsive responding Not hitting the gas when a light turns green and there is a car in front of you Speaking before it is your turn, or interrupting in a conversation
Executive Control Alternating	 Ability to shift one's focus of attention (between/among tasks) Making dinner as your children periodically call on you for help with homework Answering the phone and responding to emails during your 30-minute break

You may use these basic titles when filling out your APT3 Generalization Form					
	Sustained Attention Auditory & Visual		Suppression (inhibition) Auditory & Visual		
	Selective Attention		Alternating Attention Auditory		
	Working Memory		Alternating Attention Visual		

Appendix C: Clinician Score Sheet⁷

Client Name: APT – 3 Level:				S	CORE Week			
	Cl	inician Score	Sheet: P	erformance Summary Ac	ross Trials			
Task Variables Speed: SLOW/FAST Cli	nician Voice:	MALE	/FEMAI	LE				
Date Version	Trial	Error Patter Start End	rn	Strategies Observed** (See key below) (SI) =self-initiated strate	eov use	Client R	ating	
		Delayed Random		(CP)=clinician prompte		Effort (1-10)	Motivatio n (1-10)	Accuracy (1-100)
**Strategies Observed								
Task Completion				ation/Self Efficacy	Task Understan			
Re-Auditorizing (Re-Aud)	Br eathing (Br))	Workin (Goal)	ng toward a goal	Repeating instruc	ctions (Rep)	
Visualizing (Vis)	Pacing (Pace))	Self-ta	lk (Talk)	Writing a remind	er (Wrt)		
Verbal self-cueing (Verb)	Body alert (Bo			ds self (Rew)		, ,		
Counting on fing ers (Fing)	Looking at scr	,				-		-
Closing eyes (Eyes)			Clinici	an encouragement (Cl)				
Notes:								

Appendix D: Goal Attainment Scaling Goal Examples

Goal:	I will improve my attention in order to read my college coursework without getting
	distracted
+2	I will read my college textbook for 60 minutes before requiring a 10 minute break
+1	I will read my college textbook for 45 minutes before requiring a 10 minute break
0	I will read my college textbook for 30 minutes before requiring a 5-10 minute break
-1	I read my college textbook for 20 minutes before requiring a 5-10 minute break
-2	I will be able to read my college textbook for less than 20 minutes before requiring a 5-10 minute break

Goal:	I will improve efficiency of completing tasks at work with fewer distractions and				
	better time management.				
+2	I will be able to work on work assignments (at desk and on the computer) for 60 minutes				
	before requiring a 10 minute break				
+1	I will be able to work on work assignments (at desk and on the computer) for 45 minutes				
	before requiring a 5 minute break				
0	I will be able to work on work assignments (at desk and on the computer) for 35 minutes				
	before requiring a 5 minute break				
-1	I work on work assignments (at desk and on the computer) for 25 minutes before requiring				
	a 5 minute break				
-2	I will be able to work on work assignments (at desk and on the computer) for less than 25				
	minutes before requiring a 5 minute break				

Goal:	I will be able to pay attention to what my spouse tells me and remember more of what I'm told.
+2	I will repeat the information told to me in conversations immediately, independently
+1	I will repeat the information told to me in conversations immediately with a minimal cue from my spouse
0	My spouse will have to remind me 1 time, the information provided during conversations
-1	My spouse reminds me 2 or more times, information provided during conversations
-2	My spouse will remind me of information from conversations daily and complete the tasks that I forget

Goal:	I will remember to take my medications without cues from my spouse or family.
+2	I will remember my medication with my alarms and no reminders from my spouse
+1	I will remember my medication with my alarms and my spouse will have to remind me less than 4 times a week
0	My spouse will have to remind me 1 time per day of my medications
-1	My spouse reminds me 2 or more times per day of my medications
-2	My spouse will gives me my medications each dose, each day