

**UNIVERSITY OF NORTH TEXAS SYSTEM
 OPTIONAL RETIREMENT PROGRAM (ORP) AND TAX-SHELTERED ANNUITIES (TSA)
 AUTHORIZED PROVIDER LIST**

INVESTMENT COMPANY	AGENTS (CONTACT PERSON)	INTERNET ADDRESS	PROGRAMS
FIDELITY INVESTMENTS	<p>Miguel Salazar 1576 East Southlake Blvd, #230 Southlake, TX 76092 Tel: 866.581.1147 miguel.salazar@fmr.com</p> <p>Michael Quiroga 1576 East Southlake Blvd, #230 Southlake, TX 76092 Tel: 972.310.1541 michael.quiroga@fmr.com</p>	<p>www.fidelity.com</p>	<p>Mutual Funds</p>
VOYA FINANCIAL (formerly ING)	<p>Kayla Swenson 2220 San Jacinto Blvd., Ste. 315 Denton, TX 76205 Tel: 940.387.2211, 800.925.3505 Email: kayla.swenson@ingfp.com</p> <p>Brenda Forcht 15455 Dallas Pkwy, Ste 1250 Addison, TX 75001 Tel: 972.643.6337, 800.714.3931 ext. 4006337 brenda.forcht@ingfp.com</p> <p>Zera J. Harris 15455 Dallas Parkway Suite 1250 Addison, Texas 75001 Tel: 214.225.1524 Email: zera.harris@voyafa.com</p>	<p>www.orptx.com</p> <p>www.ingretirementplans.com/index.shtml</p>	<p>Fixed and Variable Annuities</p>

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TIAA-CREF	Matthew Robertson 2850 Lake Vista Drive, Ste. 200 Lewisville, TX 75067 Tel: 800.842.2006/214.626.8300 Email: mrobertson@tiaa-cref.org	www.tiaa-cref.org/unt	Fixed and Variable Annuities
VALIC FINANCIAL ADVISORS	Dennis Malcolm 14643 Dallas Parkway, Ste. 775 Dallas, TX. 75254 Tel: 940.765.5734 Email: dennis.malcolm@valic.com Theresa Krupka 14643 Dallas Parkway, Ste. 775 Dallas, TX 75254 Tel: 972.922.4318 Email: theresa.krupka@valic.com	www.valic.com	Fixed and Variable Annuities

How Do I Decide Which Investment Provider to Choose?

- A. Call representatives from the approved provider list above and
- B. Review information on the carrier's website.
- C. Review annuity company ratings with insurance/credit risk rating service companies such as Moody's and Standard & Poor's.
 - www.moodys.com
 - www.standardandpoors.com
- D. Review mutual fund ratings with companies such as Morningstar. www.morningstar.com