September 25, 2012

Re: IH 35E Managed Lanes Project

Addendum 4 and Change in Proposal Due Date

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide Request for Proposals Addendum #4 ("RFP Addendum #4) for the IH 35E Managed Lanes Project (the "Project") to the shortlisted Proposers.

Proposers attention is directed to the change in the Proposal Due Date in Addendum #4:

EVENT	DATE
Issue Final Request for Proposals	July 13, 2012
Issue Addendum 4	September 25, 2012
Last date for Proposers to submit questions and comments regarding Addendum 4	12:00 p.m. September 27, 2012
Proposal Due Date	12:00 p.m. November 12, 2012
Anticipated conditional award by Texas Transportation Commission	December 13, 2012

The RFP Addendum #4 documents include those listed below and are now available on the SharePoint Site:

Volume I: Instructions to Proposers (ITP)

1. ITP

A Redline version of Volume I showing changes from the RFP Addendum #3, issued September 20, 2012, is provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines between the RFP Addendum #3 and RFP Addendum #4 and the Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of RFP Addendum #4 shall control.

The deadline for submission of questions and comments regarding Addendum #4 is September 27, 2012. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers which provides the instructions for any comments and requests for

clarification regarding the RFP, including limits on the number of Proposers comments/questions.

Sincerely,

John Hudspeth, P.E.

Deputy Director, DFW Office Strategic Projects Division

cc: Dieter Billek, P.E.,

Interim Section Director, Strategic Projects Division,

Procurement and Implementation Support Section (SPPI)

Claire McGuinness Office of General Counsel