January 14, 2003, Regional Dialogue Renewables Technical Workshop

BPA's Renewables Program

History: BPA's renewable program has played a pivotal role in the NW. Started with the solar monitoring network (1977), the MOD-2 project (1980) and the geothermal and wind resource assessments (1985). Moved onto acquisitions in 1997 after \$15M renewable budget included in the rate case.

BPA's Renewable Portfolio: wind, "...from 0 to 50 in 3 years." (aMW).

BPA's EPP Customers: Participation rate is almost 30%, Oregon and Washington most active.

Renewable Products: Have moved from existing hydro to new wind.

Budget: Revenues reinvested & existing \$15M committed post 2005.

Costs: Development costs coming down but not yet at the margin.

BPA system mix: 1% wind, 77% hydro, 13% nuclear and 9% market purchases.

National RPS in our Future (?) Examples of States with RPS:

CA 20% by 2010, NV 15% by 2013, AZ 1.1% by 2013, NM 5% as available, TX 2880MW by 2009, WI 2.2% by 2011, PA varies by utility ME 30% by 2000, NY 25% by 2013, MA 4% new by 2009, CT 13% by 2009, NJ 6.5% by 2012. Proposed National RPS -10% by 2019. All include hydro.