

6.E OASDI: Benefits Withheld

Table 6.E1—Number and percentage distribution of retired workers with benefits withheld, by monthly benefit, reduction for early retirement, and sex, December 2001

Monthly benefit amount (dollars)	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
<b>All retired workers</b>						
Total .....	102,640	100.0	28,880	100.0	73,760	100.0
Less than 350.00 .....	17,940	17.5	6,990	24.2	10,950	14.8
350.00–399.90 .....	3,680	3.6	1,440	5.0	2,240	3.0
400.00–449.90 .....	4,490	4.4	1,070	3.7	3,420	4.6
450.00–499.90 .....	5,440	5.3	1,610	5.6	3,830	5.2
500.00–549.90 .....	5,710	5.6	1,850	6.4	3,860	5.2
550.00–599.90 .....	5,920	5.8	1,390	4.8	4,530	6.1
600.00–649.90 .....	5,000	4.9	1,330	4.6	3,670	5.0
650.00–699.90 .....	5,250	5.1	1,420	4.9	3,830	5.2
700.00–749.90 .....	4,500	4.4	1,190	4.1	3,310	4.5
750.00–799.90 .....	4,000	3.9	910	3.2	3,090	4.2
800.00–849.90 .....	3,580	3.5	1,060	3.7	2,520	3.4
850.00–899.90 .....	3,920	3.8	1,100	3.8	2,820	3.8
900.00–949.90 .....	3,380	3.3	770	2.7	2,610	3.5
950.00–999.90 .....	3,320	3.2	690	2.4	2,630	3.6
1,000.00–1,049.90 .....	2,950	2.9	650	2.3	2,300	3.1
1,050.00–1,099.90 .....	2,890	2.8	590	2.0	2,300	3.1
1,100.00–1,149.90 .....	2,700	2.6	390	1.4	2,310	3.1
1,150.00–1,199.90 .....	3,690	3.6	480	1.7	3,210	4.4
1,200.00–1,249.90 .....	3,100	3.0	440	1.5	2,660	3.6
1,200.00–1,299.90 .....	3,400	3.3	480	1.7	2,920	4.0
1,300.00 or more .....	7,780	7.6	3,030	10.5	4,750	6.4
<b>Men</b>						
Subtotal .....	65,310	100.0	20,420	100.0	44,890	100.0
Less than 350.00 .....	10,000	15.3	4,240	20.8	5,760	12.8
350.00–399.90 .....	2,540	3.9	1,110	5.4	1,430	3.2
400.00–449.90 .....	2,690	4.1	890	4.4	1,800	4.0
450.00–499.90 .....	3,100	4.7	1,240	6.1	1,860	4.1
500.00–549.90 .....	2,880	4.4	1,410	6.9	1,470	3.3
550.00–599.90 .....	2,520	3.9	1,020	5.0	1,500	3.3
600.00–649.90 .....	2,410	3.7	950	4.7	1,460	3.3
650.00–699.90 .....	2,640	4.0	1,050	5.1	1,590	3.5
700.00–749.90 .....	2,510	3.8	870	4.3	1,640	3.7
750.00–799.90 .....	2,330	3.6	590	2.9	1,740	3.9
800.00–849.90 .....	2,290	3.5	720	3.5	1,570	3.5
850.00–899.90 .....	2,490	3.8	680	3.3	1,810	4.0
900.00–949.90 .....	2,480	3.8	540	2.6	1,940	4.3
950.00–999.90 .....	2,230	3.4	460	2.3	1,770	3.9
1,000.00–1,049.90 .....	2,210	3.4	420	2.1	1,790	4.0
1,050.00–1,099.90 .....	2,260	3.5	410	2.0	1,850	4.1
1,100.00–1,149.90 .....	2,130	3.3	280	1.4	1,850	4.1
1,150.00–1,199.90 .....	3,110	4.8	360	1.8	2,750	6.1
1,200.00–1,249.90 .....	2,630	4.0	290	1.4	2,340	5.2
1,200.00–1,299.90 .....	3,020	4.6	360	1.8	2,660	5.9
1,300.00 or more .....	6,840	10.5	2,530	12.4	4,310	9.6
<b>Women</b>						
Subtotal .....	37,330	100.0	8,460	100.0	28,870	100.0
Less than 350.00 .....	7,940	21.3	2,750	32.5	5,190	18.0
350.00–399.90 .....	1,140	3.1	330	3.9	810	2.8
400.00–449.90 .....	1,800	4.8	180	2.1	1,620	5.6
450.00–499.90 .....	2,340	6.3	370	4.4	1,970	6.8
500.00–549.90 .....	2,830	7.6	440	5.2	2,390	8.3
550.00–599.90 .....	3,400	9.1	370	4.4	3,030	10.5
600.00–649.90 .....	2,590	6.9	380	4.5	2,210	7.7
650.00–699.90 .....	2,610	7.0	370	4.4	2,240	7.8
700.00–749.90 .....	1,990	5.3	320	3.8	1,670	5.8
750.00–799.90 .....	1,670	4.5	320	3.8	1,350	4.7
800.00–849.90 .....	1,290	3.5	340	4.0	950	3.3
850.00–899.90 .....	1,430	3.8	420	5.0	1,010	3.5
900.00–949.90 .....	900	2.4	230	2.7	670	2.3
950.00–999.90 .....	1,090	2.9	230	2.7	860	3.0
1,000.00–1,049.90 .....	740	2.0	230	2.7	510	1.8
1,050.00–1,099.90 .....	630	1.7	180	2.1	450	1.6
1,100.00–1,149.90 .....	570	1.5	110	1.3	460	1.6
1,150.00–1,199.90 .....	580	1.6	120	1.4	460	1.6
1,200.00–1,249.90 .....	470	1.3	150	1.8	320	1.1
1,200.00–1,299.90 .....	380	1.0	120	1.4	260	0.9
1,300.00 or more .....	940	2.5	500	5.9	440	1.5

SOURCE: Social Security Administration, Master Beneficiary Record, 10 percent sample.

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**Table 6.E4—Number of beneficiaries, with benefits withheld, by reason for withholding payment, type of benefit, and age, December 2001**

Reason payment withheld	Total	Retired workers			Disabled workers	Wives and husbands				Children	Widowed mothers and fathers	Widow(er)s	Par-ents	Special age-72 beneficiaries
		Total	Men	Women		Total	Wives		Hus-bands					
							Without children <sup>a</sup>	With chil-dren <sup>b</sup>						
Total .....	1,633,120	102,382	64,352	38,030	103,963	280,876	146,400	64,087	70,389	465,178	66,713	604,069	541	9,398
Earnings of—														
Retired workers .....	42,073	39,248	22,990	16,258	...	1,767	1,496	186	85	1,058	...	...	...	...
Other beneficiaries .....	94,715	...	...	...	...	42,289	779	39,209	2,301	235	42,822	9,369	...	...
Entitled child not in care of beneficiary .....	29,693	...	...	...	...	14,025	126	12,753	1,146	...	15,668	...	...	...
Payee not determined .....	9,086	796	411	385	1,688	52	35	9	8	6,263	13	271	...	...
Recoupment of overpayment for reasons other than earnings .....	28,294	7,223	3,737	3,486	5,040	2,136	1,049	1,039	48	9,642	1,691	2,560	...	...
Address unknown .....	47,147	18,884	11,215	7,669	8,444	1,570	975	455	140	10,873	271	6,673	39	393
Determination of continuing disability pending .....	9,307	...	...	...	5,927	241	5	236	...	3,126	...	13	...	...
Workers' compensation offset .....	7,647	...	...	...	1,927	547	35	512	...	5,173	...	...	...	...
Government pension offset .....	264,769	...	...	...	...	176,423	113,024	...	63,399	...	87	84,812	...	3,447
Receipt of public assistance .....	3,798	...	...	...	...	...	...	...	...	...	...	...	...	3,798
Technical entitlement .....	869,440	...	...	...	...	25,107	17,331	6,002	1,774	355,110	1,479	487,593	107	44
Other reasons .....	227,151	36,231	25,999	10,232	80,937	16,719	11,545	3,686	1,488	73,698	4,682	12,778	391	1,715

a. Aged 62 or older.

b. Under age 65 with entitled children in their care.

c. Not shown to avoid disclosure of information regarding particular individuals.

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

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**Table 6.E5—Number of wives, husbands, and children, with benefits withheld, by reason for withholding payment and type of benefit, December 2001**

Reason payment withheld	Wives and husbands of—		Children under age 18 of—			Disabled adult children of—			Students, aged 18–19 of—		
	Retired workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers	Retired workers	Deceased workers	Disabled workers
Total .....	220,002	60,874	22,304	54,741	202,412	83,887	56,972	17,542	4,964	14,445	7,911
Earnings of—											
Retired workers .....	1,767	...	865	...	...	164	...	...	29	...	...
Other beneficiaries .....	7,564	34,725	33	53	70	18	15	...	a	24	a
Entitled child not in care of beneficiary .....	2,452	11,573	...	...	...	...	...	...	...	...	...
Payee not determined .....	42	10	292	2,711	2,188	163	810	81	a	g	a
Recoupment of overpayment for reasons other than earnings .....	1,187	949	401	2,394	6,268	95	246	96	10	65	67
Address unknown .....	1,127	443	502	2,635	5,417	314	1,450	244	32	166	113
Determination of continuing disability pending .....	...	241	...	...	2,461	103	398	145	...	...	19
Workers' compensation offset .....	...	547	...	...	5,029	...	...	61	...	...	83
Government pension offset .....	174,840	1,583	...	...	...	...	...	...	...	...	...
Technical entitlement .....	17,627	7,480	16,280	33,781	145,192	80,483	45,610	13,347	4,257	10,957	5,203
Other reasons .....	13,396	3,323	3,931	13,167	35,787	2,547	8,443	3,568	629	3,224	2,403

a. Not shown to avoid disclosure of information regarding particular individuals.

SOURCE: Social Security Administration, Master Beneficiary Record, 100 percent data.

NOTE: ... = not applicable.

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