

5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G1—Number and percentage distribution of persons receiving both a retired-worker and a secondary benefit without and with reduction for early retirement, by primary insurance amount and sex, December 2001

Primary insurance amount (dollars)	Total		Without reduction for early retirement		With reduction for early retirement	
	Number	Percent	Number	Percent	Number	Percent
All dually entitled retired workers						
Total	6,076,350	100.0	1,087,650	100.0	4,988,700	100.0
Less than 250.00	697,270	11.5	104,330	9.6	592,940	11.9
250.00–299.90	403,570	6.6	59,180	5.4	344,390	6.9
300.00–349.90	581,020	9.6	96,030	8.8	484,990	9.7
350.00–399.90	383,540	6.3	63,830	5.9	319,710	6.4
400.00–449.90	435,860	7.2	73,150	6.7	362,710	7.3
450.00–499.90	690,090	11.4	123,080	11.3	567,010	11.4
500.00–549.90	629,600	10.4	112,860	10.4	516,740	10.4
550.00–599.90	514,270	8.5	97,480	9.0	416,790	8.4
600.00–649.90	415,530	6.8	80,210	7.4	335,320	6.7
650.00–699.90	286,460	4.7	57,070	5.2	229,390	4.6
700.00–749.90	220,900	3.6	45,660	4.2	175,240	3.5
750.00–799.90	178,650	2.9	38,020	3.5	140,630	2.8
800.00–849.90	146,240	2.4	30,910	2.8	115,330	2.3
850.00–899.90	124,090	2.0	26,680	2.5	97,410	2.0
900.00–949.90	101,350	1.7	20,890	1.9	80,460	1.6
950.00–999.90	75,380	1.2	15,210	1.4	60,170	1.2
1,000.00–1,049.90	61,130	1.0	11,930	1.1	49,200	1.0
1,050.00–1,099.90	41,540	0.7	7,840	0.7	33,700	0.7
1,100.00 or more	89,860	1.5	23,290	2.1	66,570	1.3
Men						
Subtotal	114,770	100.0	29,930	100.0	84,840	100.0
Less than 250.00	8,310	7.2	3,850	12.9	4,460	5.3
250.00–299.90	3,940	3.4	1,570	5.2	2,370	2.8
300.00–349.90	6,950	6.1	2,670	8.9	4,280	5.0
350.00–399.90	3,870	3.4	1,370	4.6	2,500	2.9
400.00–449.90	4,920	4.3	1,890	6.3	3,030	3.6
450.00–499.90	7,350	6.4	2,350	7.9	5,000	5.9
500.00–549.90	7,400	6.4	2,230	7.5	5,170	6.1
550.00–599.90	6,530	5.7	2,060	6.9	4,470	5.3
600.00–649.90	6,400	5.6	1,720	5.7	4,680	5.5
650.00–699.90	4,900	4.3	970	3.2	3,930	4.6
700.00–749.90	5,290	4.6	1,050	3.5	4,240	5.0
750.00–799.90	4,970	4.3	910	3.0	4,060	4.8
800.00–849.90	4,780	4.2	820	2.7	3,960	4.7
850.00–899.90	4,410	3.8	860	2.9	3,550	4.2
900.00–949.90	5,040	4.4	850	2.8	4,190	4.9
950.00–999.90	4,880	4.3	680	2.3	4,200	5.0
1,000.00–1,049.90	5,300	4.6	860	2.9	4,440	5.2
1,050.00–1,099.90	4,340	3.8	650	2.2	3,690	4.3
1,100.00 or more	15,190	13.2	2,570	8.6	12,620	14.9
Women						
Subtotal	5,961,580	100.0	1,057,720	100.0	4,903,860	100.0
Less than 250.00	688,960	11.6	100,480	9.5	588,480	12.0
250.00–299.90	399,630	6.7	57,610	5.4	342,020	7.0
300.00–349.90	574,070	9.6	93,360	8.8	480,710	9.8
350.00–399.90	379,670	6.4	62,460	5.9	317,210	6.5
400.00–449.90	430,940	7.2	71,260	6.7	359,680	7.3
450.00–499.90	682,740	11.5	120,730	11.4	562,010	11.5
500.00–549.90	622,200	10.4	110,630	10.5	511,570	10.4
550.00–599.90	507,740	8.5	95,420	9.0	412,320	8.4
600.00–649.90	409,130	6.9	78,490	7.4	330,640	6.7
650.00–699.90	281,560	4.7	56,100	5.3	225,460	4.6
700.00–749.90	215,610	3.6	44,610	4.2	171,000	3.5
750.00–799.90	173,680	2.9	37,110	3.5	136,570	2.8
800.00–849.90	141,460	2.4	30,090	2.8	111,370	2.3
850.00–899.90	119,680	2.0	25,820	2.4	93,860	1.9
900.00–949.90	96,310	1.6	20,040	1.9	76,270	1.6
950.00–999.90	70,500	1.2	14,530	1.4	55,970	1.1
1,000.00–1,049.90	55,830	0.9	11,070	1.0	44,760	0.9
1,050.00–1,099.90	37,200	0.6	7,190	0.7	30,010	0.6
1,100.00 or more	74,670	1.3	20,720	2.0	53,950	1.1

SOURCE: Social Security Administration, Master Beneficiary Record, 10 percent sample.

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5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G2—Number receiving both a retired-worker and a secondary benefit, by sex and type of secondary benefit, December 1952–2001

Year	Women								Men				
	Subtotal		Wife's benefit		Widow's benefit		Parent's benefit	Subtotal	Husband's benefit	Widower's benefit	Parent's benefit		
	Number	Percentage of all women retired workers	Number	Percentage of all women entitled to wife's benefit because of age	Number	Percentage of all women entitled to widow's benefit							
1952	36,132	35,402	6.0	14,131	6.0	20,850	4.4	421	730	258	83	389	
1953	54,798	53,631	6.8	23,355	2.7	29,668	5.2	608	1,167	529	148	490	
1954	79,689	77,978	8.0	34,225	3.4	42,899	6.3	854	1,711	827	257	627	
1955	108,551	106,320	8.7	49,637	4.2	55,664	7.4	1,019	2,231	1,224	342	665	
1956	143,284	140,603	9.1	68,766	4.8	70,601	7.2	1,236	2,681	1,542	426	713	
1957	194,501	190,951	9.6	102,522	5.6	86,951	7.4	1,478	3,550	2,152	578	820	
1958	229,599	225,790	9.8	124,504	6.1	99,669	7.5	1,617	3,809	2,421	634	754	
1959	268,900	264,434	10.2	141,831	6.4	120,458	8.0	2,145	4,466	2,794	772	900	
1960	307,736	302,646	10.6	159,032	6.8	141,218	8.4	2,396	5,090	3,197	911	982	
1961	335,243	330,727	10.5	159,587	6.6	169,264	9.1	1,876	4,516	2,652	1,090	774	
1962	427,085	421,535	12.1	204,445	7.9	214,371	10.4	2,719	5,550	3,229	1,330	991	
1963	502,839	496,639	13.2	138,081	8.9	255,408	11.3	3,150	6,200	3,597	1,543	1,060	
1964	577,954	571,144	14.2	269,657	9.9	297,929	12.1	3,558	6,810	3,940	1,752	1,118	
1965	618,730	611,610	14.3	^a 282,940	^a 10.3	^a 324,930	^a 12.3	^a 3,740	^a 7,120	^a 4,110	^a 1,910	^a 1,100	
1966	706,860	699,080	15.1	^a 315,550	^a 11.2	^a 379,440	^a 13.2	^a 4,090	^a 7,780	^a 4,470	^a 2,260	^a 1,050	
1967	770,190	760,950	15.7	^a 334,200	^a 11.8	^a 422,480	^a 13.8	^a 4,270	^a 9,240	^a 5,190	^a 3,070	^a 980	
1968	842,560	831,760	16.3	^a 354,750	^a 12.4	^a 472,590	^a 14.5	^a 4,420	^a 10,800	^a 5,810	^a 4,110	^a 880	
1969	920,250	909,720	17.0	^a 376,520	^a 13.0	^a 528,660	^a 15.3	^a 4,540	^a 10,530	^a 5,620	^a 4,160	^a 750	
1970	977,340	966,780	17.1	^a 388,210	^a 13.3	^a 573,950	^a 15.9	^a 4,620	^a 10,560	^a 5,530	^a 4,400	^a 630	
1971	1,069,940	1,060,120	17.7	^a 411,710	^a 13.8	^a 643,730	^a 16.9	^a 4,680	^a 9,820	^a 5,130	^a 4,170	^a 520	
1972	1,183,369	1,170,286	18.5	^a 477,333	^a 15.5	^a 688,087	^a 17.3	^a 4,866	^a 13,083	^a 6,797	^a 5,442	^a 844	
1973	1,377,080	1,361,360	20.2	562,111	17.7	794,001	22.2	5,248	15,710	7,966	6,986	758	
1974	1,534,583	1,516,326	21.3	^a 554,844	^a 17.1	^a 956,662	^a 21.4	^a 4,820	^a 18,257	^a 6,592	^a 11,080	^a 585	
1975	1,679,825	1,660,451	22.4	616,669	18.4	1,038,992	22.3	4,790	19,374	9,920	8,690	764	
1976	1,827,928	1,812,008	23.4	^a 669,792	^a 19.5	^a 1,137,251	^a 23.4	^a 4,965	^a 15,920	^a 7,497	^a 7,779	^a 644	
1977	2,026,534	1,991,915	24.6	762,250	21.4	1,225,344	24.3	4,321	34,619	14,557	19,544	518	
1978	2,208,490	2,163,011	25.7	836,004	22.8	1,322,897	25.3	4,110	45,479	17,837	27,192	455	
1979	2,435,848	2,380,260	27.1	917,747	24.4	1,458,611	26.6	3,902	55,588	20,179	35,004	405	
1980	2,660,037	2,594,467	28.5	1,015,672	26.2	1,575,085	27.8	3,710	65,570	22,597	42,580	393	
1981	^b	^b	^b	^b	^b	^b	^b	^b	^b	^b	^b	^b	
1982	3,109,239	3,031,518	31.1	1,239,736	29.8	1,788,556	29.5	3,226	77,721	24,787	52,604	330	
1983	3,355,148	3,267,890	32.5	1,369,396	31.6	1,895,579	30.3	2,915	87,258	27,449	59,518	291	
1984	3,568,639	3,479,191	33.7	1,479,756	33.2	1,996,805	31.0	2,630	89,448	27,189	62,011	248	
1985	3,801,183	3,708,856	34.9	1,594,226	34.7	2,112,245	31.8	2,385	92,327	26,912	65,202	213	
1986	4,032,760	3,934,811	36.1	1,719,449	36.2	2,213,225	32.5	2,137	97,949	27,693	70,064	192	
1987	4,214,214	4,116,759	36.9	1,804,946	37.3	2,309,899	33.1	1,914	97,455	26,928	70,359	168	
1988	4,403,012	4,302,714	37.9	1,892,763	38.5	2,408,232	33.8	1,719	100,298	27,210	72,942	146	
1989	4,590,475	4,487,314	38.7	1,982,095	39.5	2,503,679	34.4	1,540	103,161	27,484	75,543	134	
1990	4,783,122	4,677,680	39.5	2,076,737	40.5	2,599,560	35.1	1,383	105,442	27,463	77,862	117	
1991	4,959,610	4,852,656	40.2	2,158,022	41.5	2,693,388	35.7	1,246	106,954	27,195	79,654	105	
1992	5,140,627	5,032,206	41.0	2,242,029	42.3	2,789,029	36.3	1,148	108,421	26,849	81,475	97	
1993	5,285,960	5,176,650	41.6	2,312,000	43.1	2,863,510	37.0	1,140	109,310	26,330	82,920	60	
1994	5,419,910	5,308,300	42.1	2,359,470	43.9	2,947,820	37.6	1,010	111,610	26,920	84,660	30	
1995	5,533,200	5,420,320	42.5	2,397,710	44.5	3,021,720	38.0	890	112,880	26,660	86,190	30	
1996	5,629,780	5,517,510	42.8	2,429,520	45.3	3,087,130	38.3	860	112,270	25,750	86,480	40	
1997	5,729,620	5,617,590	42.7	2,461,060	46.0	3,155,760	39.6	770	112,030	24,540	87,460	30	
1998	5,810,410	5,699,080	42.8	2,482,950	46.7	3,215,380	40.4	750	111,330	23,740	87,560	30	
1999	5,883,950	5,772,260	42.9	2,499,200	47.3	3,272,420	41.0	640	111,690	23,560	88,100	30	
2000	6,009,800	5,896,390	42.9	2,568,470	48.2	3,327,360	41.6	560	113,410	24,660	88,720	30	
2001	6,076,350	5,961,580	42.9	2,583,730	48.9	3,377,330	42.4	520	114,770	25,570	89,170	30	

a. Distributions by type of secondary benefit are estimated.
b. Data not available.

SOURCE: Social Security Administration, Master Beneficiary Record. Data for 1993–2001 are based on a 10 percent sample. All other years are 100 percent data.

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5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G3—Number receiving both a retired-worker and a secondary benefit and average monthly benefit, by type of secondary benefit, December 2001

Type of secondary benefit	Number	Average monthly benefit (dollars)		
		Combined benefit	Retired worker benefit	Reduced secondary benefit
All dually entitled retired workers.....	6,076,350	787.70	436.00	351.70
Wives and husbands.....	2,609,300	525.20	347.40	177.80
Wives.....	2,583,730	525.90	347.50	178.40
Of retired workers.....	2,551,960	526.20	347.60	178.60
Of disabled workers.....	31,770	497.20	338.10	159.10
Husbands.....	25,570	455.40	336.00	119.40
Of retired workers.....	24,700	456.80	337.10	119.70
Of disabled workers.....	870	415.60	304.10	111.50
Widow(er)s.....	3,466,500	985.20	502.70	482.50
Widows.....	3,377,330	987.10	497.80	489.30
Widowers.....	89,170	912.40	686.00	226.40
Parents.....	550	858.40	429.50	428.90

SOURCE: Social Security Administration, Master Beneficiary Record, 10 percent sample.

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Table 5.G4—Number receiving both a retired-worker and a secondary benefit, average monthly benefit, and the retired-worker benefit as a percentage of both benefits, December 2001

Retired-worker and secondary benefits combined (dollars)	Number		Average combined monthly benefit (dollars)		Retired-worker benefit as a percentage of the retired-worker and secondary benefits combined	
	Wives or husbands	Widow(er)s	Wives or husbands	Widow(er)s	Wives or husbands	Widow(er)s
All dually entitled retired workers....	^a 2,609,300	^b 3,466,500	522.60	991.40	66	51
Less than 200.00.....	20,290	2,510	156.90	153.10	81	77
200.00–249.90.....	27,560	3,460	226.30	227.70	76	75
250.00–299.90.....	43,830	8,130	276.20	278.30	72	76
300.00–349.90.....	70,450	16,250	326.80	325.00	69	76
350.00–399.90.....	125,530	19,560	377.20	376.20	68	71
400.00–449.90.....	257,340	30,130	427.70	426.30	67	69
450.00–499.90.....	479,780	46,180	476.40	475.90	67	69
500.00–549.90.....	631,900	58,380	523.60	525.30	69	68
550.00–599.90.....	407,320	70,210	572.20	575.40	68	66
600.00–649.90.....	252,170	88,670	623.10	625.10	66	65
650.00–699.90.....	149,660	106,660	671.90	675.30	63	63
700.00–749.90.....	77,440	134,240	721.90	725.80	60	62
750.00–799.90.....	38,900	175,170	768.70	775.60	58	61
800.00–849.90.....	10,340	218,810	820.60	825.30	52	59
850.00–899.90.....	4,340	270,420	873.60	874.40	48	58
900.00–949.90.....	3,130	303,120	923.50	925.20	47	55
950.00–999.90.....	1,850	303,910	974.00	974.40	48	52
1,000.00–1,049.90.....	^c 7,470	292,330	^c 1,172.00	1,024.20	^c 41	51
1,050.00–1,099.90.....	...	260,530	...	1,073.40	...	49
1,100.00–1,149.90.....	...	206,610	...	1,123.20	...	48
1,150.00–1,199.90.....	...	177,260	...	1,173.70	...	47
1,200.00–1,249.90.....	...	150,700	...	1,223.60	...	45
1,250.00–1,299.90.....	...	130,890	...	1,273.60	...	44
1,300.00–1,349.90.....	...	104,240	...	1,321.70	...	42
1,350.00–1,399.90.....	...	70,410	...	1,373.20	...	42
1,400.00 or more.....	...	217,720	...	1,633.50	...	37

a. Includes 25,570 husbands.

b. Includes 89,170 widowers.

c. \$1,000 or more.

SOURCE: Social Security Administration, Master Beneficiary Record, 10 percent sample.

NOTE: ... = not applicable.

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5.G OASDI Current-Pay Benefits: Retired Workers with Dual Entitlement

Table 5.G5—Number and percentage distribution, by total combined monthly benefit and retired-worker benefit, December 2001

Total combined monthly benefit (dollars)	Number	Total	Percentage distribution by dollar amount of retired-worker benefit											
			Less than 200.00	200.00-249.90	250.00-299.90	300.00-349.90	350.00-399.90	400.00-449.90	450.00-499.90	500.00-549.90	550.00-599.90	600.00-649.90	650.00-699.90	700.00 or more
<i>Dually entitled wives and husbands</i>														
Total	^a 2,609,300	100.0	16.3	11.1	11.0	9.8	13.9	14.6	11.1	6.6	3.1	1.6	0.6	0.3
Less than 200.00	20,290	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
200.00-249.90	27,560	100.0	66.1	33.7	...	...	...	...	...	...	...	...	...	...
250.00-299.90	43,830	100.0	46.9	29.0	24.1	...	...	...	...	...	...	...	...	...
300.00-349.90	70,450	100.0	35.1	23.9	24.0	17.0	...	...	...	...	...	...	...	...
350.00-399.90	125,530	100.0	27.3	19.4	19.9	17.7	15.7	...	...	...	...	...	...	...
400.00-449.90	257,340	100.0	22.4	14.8	14.1	13.2	21.3	14.1	...	...	...	...	...	...
450.00-499.90	479,780	100.0	17.9	12.2	11.9	11.1	18.3	19.2	9.4	...	...	...	...	...
500.00-549.90	631,900	100.0	11.4	9.0	9.9	9.6	16.2	19.5	17.0	7.5	...	...	...	...
550.00-599.90	407,320	100.0	9.1	7.7	8.6	8.3	12.4	17.0	16.6	14.6	5.7	...	...	...
600.00-649.90	252,170	100.0	9.7	7.4	7.7	7.5	9.6	13.3	14.3	13.6	11.8	5.0	...	...
650.00-699.90	149,660	100.0	9.8	7.7	7.6	7.1	8.5	10.2	12.4	11.6	10.7	10.6	3.8	...
700.00 or more	143,470	100.0	10.2	7.9	8.5	7.8	6.9	7.6	11.0	10.2	8.9	8.3	7.0	5.8
<i>Dually entitled widow(er)s</i>														
Total	^b 3,466,500	100.0	6.3	5.3	9.0	7.4	8.8	8.9	8.7	7.8	6.9	6.3	5.4	19.2
Less than 200.00	2,510	100.0	100.0	...	...	...	...	...	...	...	...	...	...	...
200.00-249.90	3,460	100.0	65.6	34.4	...	...	...	...	...	...	...	...	...	...
250.00-299.90	8,130	100.0	35.7	28.4	35.9	...	...	...	...	...	...	...	...	...
300.00-349.90	16,250	100.0	20.9	15.4	43.6	20.1	...	...	...	...	...	...	...	...
350.00-399.90	19,560	100.0	19.6	15.3	27.9	23.5	...	...	...	...	...	...	...	...
400.00-449.90	30,130	100.0	15.9	10.7	22.8	19.3	19.3	12.0	...	...	...	...	...	...
450.00-499.90	46,180	100.0	12.0	8.6	18.1	15.8	17.6	17.5	10.2	...	...	...	...	...
500.00-549.90	58,380	100.0	9.7	7.0	15.1	14.2	15.7	15.0	14.8	8.5	...	...	...	...
550.00-599.90	70,210	100.0	7.8	7.1	12.7	11.3	12.9	14.4	14.7	12.6	6.5	...	...	...
600.00-649.90	88,670	100.0	7.7	6.2	11.2	9.9	11.2	12.5	13.7	12.1	10.4	5.1	...	...
650.00-699.90	106,660	100.0	6.2	5.7	10.0	8.9	10.7	11.4	12.3	11.7	10.4	8.5	4.2	...
700.00-749.90	134,240	100.0	5.7	5.0	9.5	8.1	9.5	10.6	11.5	10.5	10.0	9.1	6.9	3.5
750.00-799.90	175,170	100.0	4.8	4.4	9.4	7.9	8.8	9.8	10.1	10.4	8.8	9.0	7.8	8.8
800.00-849.90	218,810	100.0	4.5	4.6	9.2	7.2	8.7	8.9	9.3	9.1	8.9	8.5	7.1	14.0
850.00-899.90	270,420	100.0	4.4	4.2	8.5	6.9	8.3	8.8	8.6	8.6	8.3	7.7	7.2	18.6
900.00-949.90	303,120	100.0	5.6	4.8	8.0	6.9	8.7	8.2	8.5	8.0	7.5	7.0	6.5	20.1
950.00-999.90	303,910	100.0	6.1	5.0	8.2	6.4	8.4	8.4	8.2	7.5	7.0	6.8	6.0	21.9
1,000.00-1,049.90	292,330	100.0	6.2	4.9	7.7	6.2	8.5	8.5	8.0	7.5	6.7	6.2	5.6	23.8
1,050.00-1,099.90	260,530	100.0	6.1	5.1	7.7	5.9	8.3	8.5	8.2	7.3	6.9	6.1	5.6	24.4
1,100.00-1,149.90	206,610	100.0	5.6	4.9	7.4	6.2	8.0	8.6	7.8	7.2	6.2	6.2	5.6	26.3
1,150.00-1,199.90	177,260	100.0	5.9	4.9	7.1	6.2	7.9	8.0	8.0	6.9	6.0	6.1	5.3	27.7
1,200.00-1,249.90	150,700	100.0	6.3	5.5	6.8	5.6	7.7	8.1	7.9	7.0	6.4	5.5	5.4	27.7
1,250.00-1,299.90	130,890	100.0	6.1	5.1	6.9	6.0	7.5	7.7	8.0	7.0	5.8	5.8	5.3	28.8
1,300.00-1,349.90	104,240	100.0	5.4	5.5	8.1	6.7	7.4	8.0	7.7	6.3	5.8	5.3	4.7	29.2
1,350.00-1,399.90	70,410	100.0	5.3	5.2	7.7	6.6	7.5	7.0	7.7	7.0	5.6	5.2	5.3	30.0
1,400.00 or more	217,720	100.0	5.0	5.3	8.4	7.0	7.4	7.4	7.0	5.9	5.3	5.3	4.6	31.4

a. Includes 25,570 husbands.

b. Includes 89,170 widowers.

SOURCE: Social Security Administration, Master Beneficiary Record, 10 percent sample.

NOTE: ... = not applicable.

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