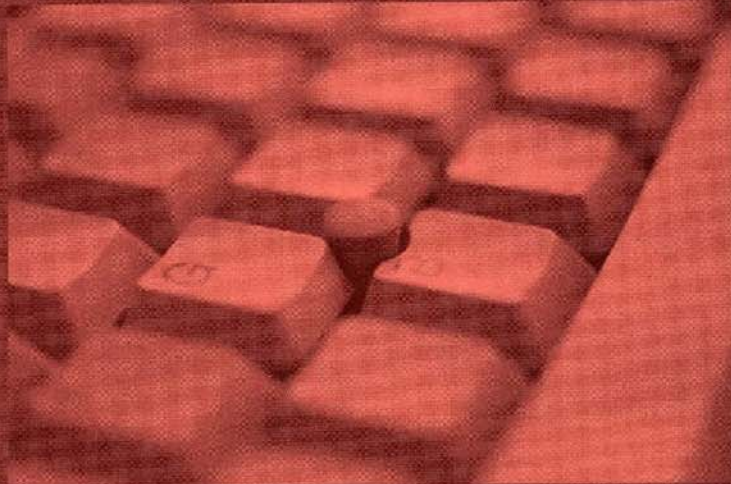


# Consumer Expenditure Surveys

*Quarterly Interview Survey*



## Information Booklet



U.S. Department of Commerce  
Economics and Statistics Administration  
U.S. CENSUS BUREAU

CE-305  
(4-1-2004)

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## HISPANIC ORIGIN

- 01 — Mexican
- 02 — Mexican-American
- 03 — Chicano
- 04 — Puerto Rican
- 05 — Cuban-American
- 06 — Central or South American
- 07 — Other

RACE

(PLEASE CHOOSE ONE OR MORE)

- 1 — White
- 2 — Black or African American
- 3 — American Indian or Alaskan Native
- 4 — Asian
- 5 — Native Hawaiian or Other Pacific Islander

## ASIAN ORIGIN

- 1 — Chinese
- 2 — Filipino
- 3 — Japanese
- 4 — Korean
- 5 — Vietnamese
- 6 — Asian Indian
- 7 — Other group not listed

## EDUCATION

00 — Never attended, preschool, kindergarten

01 — 11 — 1st grade through 11th grade

38 — 12th grade, no diploma

39 — High school graduate — high school diploma,  
or the equivalent (For example: GED)

40 — Some college but no degree

41 — Associate degree in college — Occupational/Vocational  
program

42 — Associate degree in college — Academic program

43 — Bachelor's degree (For example: BA, AB, BS)

44 — Master's degree (For example: MA, MS, MEng,  
MEd, MSW, MBA)

45 — Professional School Degree (For example: MD,  
DDS, DVM, LLB, JD)

46 — Doctorate degree (For example: PhD, EdD)

## Section 1 — GENERAL SURVEY INFORMATION

### Part B — GENERAL HOUSING CHARACTERISTICS

#### Type of structure

- 1 — Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)
- 2 — Row or townhouse — inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)
- 3 — End row or end townhouse (one common wall)
- 4 — Duplex (detached two unit structure with one common wall between the units)
- 5 — 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
- 6 — Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
- 7 — High-rise (a multi-unit structure which has 4 or more floors)
- 8 — Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)
- 9 — Mobile home or trailer
- 10 — College dormitory

#### Fuels

- 1 — Gas (underground pipes)
- 2 — Electricity
- 3 — Fuel oil
- 4 — Other
- 5 — No fuel used

#### Included with this housing unit

- 1 — Swimming pool
- 2 — Off-street parking
- 3 — Porch, terrace, patio, or balcony
- 4 — Apartment or guest house
- 5 — Central air conditioning
- 6 — Window air conditioning

Section 1 — GENERAL SURVEY INFORMATION — Continued

Part C — MAJOR HOUSEHOLD APPLIANCES

- 1 — Electric cooking stove, range, or oven  
convection oven
- 2 — Gas cooking stove, range, or oven
- 3 — Microwave oven
- 4 — Other cooking stove, range, or oven  
woodburning stove
- 5 — Refrigerator
- 6 — Home freezer
- 7 — Built-in dishwasher
- 8 — Portable dishwasher
- 9 — Garbage disposal
- 10 — Clothes washer
- 11 — Clothes dryer
- 12 — Color television
- 13 — Home computer
- 14 — Sound components, component systems, or  
compact disc sound systems
- 15 — Video tape recorder, DVD players, or  
video cassette recorder (VCR)



Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE

TYPES OF OWNED REAL ESTATE

- 1 — A home in which you used to live
- 2 — Property for business or investment purposes only
- 3 — A second home, vacation home, or recreational property
- 4 — Unimproved land with no buildings on it
- 5 — Other property

Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued

CLOSING COSTS

Property survey charges

Title search

Recording fees

Transfer taxes

Escrow payment

Points paid by buyer

Deed preparation

Lawyer's fees

Advertising costs

Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued

COSTS FOR SELLING A PROPERTY

Commission to Realtor

Closing costs

Points for financing

Mortgage penalties

Property inspection

Lawyer's fees

Advertising costs

Deferred mortgage interest payment

Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued

MORTGAGE DEFINITIONS

- 1 — Fixed rate mortgage (Conventional Mortgage, Fully Amortized Payment Mortgage)
- 2 — Rate of interest is not fixed and can go up or down over the life of the loan depending on the current interest rate (Variable Rate Mortgage, Adjustable Rate Mortgage, ARM)
- 3 — Payments start out low but increase later (Graduated Payment Mortgage)
- 4 — Interest and required payment are renegotiated on a regular basis through the life of the loan (Rollover or Renegotiable Mortgage)
- 5 — Initial interest and required payments are lower than usual mortgage rates. The lender receives the deferred interest plus a fee when the property is sold (Deferred Interest Mortgage)
- 6 — Other (Specify)

Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued

MORTGAGE PAYMENT ITEMS

- 1 — Principal and interest
- 2 — Property taxes
- 3 — Property insurance
- 4 — Life insurance
- 5 — Mortgage guarantee insurance
- 6 — Any other payments (Specify)

Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued

FEES FOR COOPERATIVES

- 1 — Repayment of loans owed by cooperative
- 2 — Property taxes
- 3 — Property insurance
- 4 — Management
- 5 — Repairs and maintenance, including lawn care and snow removal
- 6 — Improvements
- 7 — Recreational, including swimming, golf, and tennis facilities
- 8 — Security, including guards and alarm systems
- 9 — Utilities: such as gas, electricity, water, heat
- 10 — Trash collection
- 11 — Other (Specify)

Section 3 — OWNED LIVING QUARTERS AND  
OTHER OWNED REAL ESTATE — Continued

HOMEOWNER'S ASSOCIATIONS OR CONDOMINIUMS FEES

- 1 — Management
- 2 — Repairs and maintenance, including lawn care and snow removal
- 3 — Improvements
- 4 — Utilities: such as gas, electricity, water, heat
- 5 — Parking
- 6 — Recreational, including swimming, golf, and tennis facilities
- 7 — Security, including guards and alarm systems
- 8 — Maid service
- 9 — Medical services
- 10 — Trash collection
- 11 — Other (Specify)

## Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

### Part A — TELEPHONE EXPENSES

#### TELEPHONE (OR PAGER) SERVICES INCLUDED IN BILL

- 1 — Residential Service
- 2 — Mobile/Cellular Service
- 3 — Pager/Beeper Services

#### OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS

- 1 — Basic (local) service charge
- 2 — Domestic long distance charge
- 3 — International long distance charges
- 4 — Telephone related services such as caller ID, call waiting, call forwarding or voice mailboxes (Do not include data services)
- 5 — Installation or repair of telephone line(s)
- 6 — Telephone or pager purchases or rentals
- 7 — Internet access or data services
- 8 — Cable or satellite television services
- 9 — DSL or ISDN charges
- 10 — Non-telephone related rentals or purchases



## Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

### Part C — UTILITIES, FUELS, AND SERVICES

- 1 — Electricity
- 2 — Natural or utility gas
- 3 — Fuel oil
- 4 — Kerosene
- 5 — Bottled or tank gas
- 6 — Wood
- 7 — Coal
- 8 — Other fuels
- 9 — Piped-in water
- 10 — Sewerage maintenance
- 11 — Trash/garbage collection
- 12 — Water softening service
- 13 — Septic tank cleaning
- 14 — Cable TV, satellite service, or pay-per-view charges, not already reported
- 15 — Internet connection and other computer data services, not already reported

## Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY

### JOB TYPES

- 1 — Dwellings under construction, including a vacation or second home
- 2 — Building an addition to the house or a new structure, such as a porch, garage, or new wing
- 3 — Finishing a basement or an attic or enclosing a porch
- 4 — Remodeling one or more rooms in the house
- 5 — Landscaping the ground or planting new shrubs or trees
- 6 — Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools
- 7 — Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)
- 8 — Inside painting or papering, spackling, sanding
- 9 — Outside painting, caulking, sanding, or surface repairs
- 10 — Plastering or paneling
- 11 — Plumbing or water heating installations and repairs
- 12 — Electrical work
- 13 — Heating or air conditioning jobs
- 14 — Flooring repair or replacement, including inlaid linoleum or vinyl tile
- 15 — Insulation
- 16 — Roofing, gutters, or downspouts
- 17 — Siding
- 18 — Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like
- 19 — Masonry, brick, or stucco work
- 20 — Other improvements or repairs (include security systems which are hard-wired into the home)

Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND  
MAINTENANCE OF OWNED AND RENTED PROPERTY — Continued

APPLIANCES

- 1 — Electric cooking stove, range, or oven
- 2 — Gas cooking stove, range, or oven
- 3 — Microwave oven
- 4 — Other cooking stove, range, or oven including wood, coal, or  
peat burning stoves
- 5 — Refrigerator
- 6 — Home freezer
- 7 — Dishwasher — built-in
- 8 — Dishwasher — portable
- 9 — Garbage disposal
- 10 — Clothes washer
- 11 — Clothes dryer
- 12 — Range hood
- 13 — Smoke alarms and detectors
- 14 — Trash compactor
- 15 — Window air conditioner
- 16 — Portable cooling and heating equipment, including portable  
dehumidifiers, humidifiers, fans, and space heaters; excluding  
window air conditioners
- 17 — Other major home appliances and equipment

## Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS

### Part A — HOUSEHOLD APPLIANCES

- 1 — MICROWAVE OVEN
- 2 — ELECTRIC STOVE, RANGE, OR OVEN  
(including convection oven)
- 3 — GAS STOVE, RANGE, OR OVEN
- 4 — OTHER STOVE RANGE, OR OVEN  
(such as a wood burning stove)
- 5 — RANGE HOOD
- 6 — REFRIGERATOR  
(including refrigerator/freezer combinations)
- 7 — HOME FREEZER
- 8 — BUILT-IN DISHWASHER
- 9 — PORTABLE DISHWASHER
- 10 — GARBAGE DISPOSAL
- 11 — CLOTHES WASHER  
(including washer/dryer combinations)
- 12 — CLOTHES DRYER

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND  
OTHER SELECTED ITEMS - Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

SMALL HOUSEHOLD APPLIANCES

1 — SMALL ELECTRICAL KITCHEN APPLIANCES, including —

blender	electric fondue set	juicer
breadmaker	electric fry pan	mixer
coffee grinder	electric iron	sandwich grill
coffee maker	electric knife	slow cooker
corn popper	electric timer	toaster
crockpot	electric wok	toaster oven
electric barbecue	food processor	waffle iron
electric can opener	hot plate	
electric grill	ice cream maker	

2 — ELECTRICAL PERSONAL CARE APPLIANCES, including —

curling iron	powered toothbrush	make-up mirror
denture cleaner	facial sauna	massager
electric hair trimmer	foot bath	water-pik
electric razor	hair dryer	
powered scale	heating pad	

3 — SMOKE DETECTORS, including —

wired	battery-operated	ionization chamber type	photo-cell type
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4 — ELECTRIC FLOOR CLEANING EQUIPMENT, including —

vacuum cleaner	hand vacuum	rug shampooer	floor polisher
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5 — OTHER HOUSEHOLD APPLIANCES, including —

trash compactor	home security devices (burglar alarms) including
air purifier	console, control modules, burglar alarm console,
water filters	door and window transmitters
carbon monoxide detectors	

6 — SEWING MACHINES (with or without cabinet)

7 — CALCULATORS

8 — TYPEWRITERS AND OTHER OFFICE MACHINES FOR NON-BUSINESS  
USE, including —

typewriter	copy machine	adding machine
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Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND  
OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

9 — COMPUTERS, COMPUTER SYSTEMS, AND RELATED HARDWARE FOR  
NON-BUSINESS USE, including —

disk drives	tape equipment for computer use
computer printers	CRT units for computer use only
remote terminals	interface equipment
modems	cables
monitors	fax modems
mouse	zip drive
joy sticks	memory
home computers with or without CRT's	

10 — COMPUTER SOFTWARE AND ACCESSORIES FOR NON-BUSINESS  
USE, including —

software	floppy disks	printer cartridges
zip disk	mouse pads	

11 — TELEPHONES AND ACCESSORIES, including —

telephones	headsets	chargers	car chargers
beepers	cordless telephones	phone jacks and cords	cell phones
cell phone covers	paggers	fax machines	

12 — TELEPHONE ANSWERING DEVICES

combinations of telephone/answering machines

13 — PHOTOGRAPHIC EQUIPMENT, including —

camera	filters	projection screen	battery pack for camera flash
digital camera	winder	electro flash	motor driven film advancer
lens	enlarger	strobe light	memory cards for digital
tripod	projector	(for photographs)	cameras

*Do not include film, film processing, or other photographic supplies.*

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

14 — PIANOS, ORGANS, OR KEYBOARDS

15 — OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES,  
including —

guitar	sheet music	music stand	trumpet
valve oil	strings for musical	clarinet	any other musical
woodwinds	instruments	picks	accessories
brass instruments	stringed	rosin	carrying case
trombone	instruments	drums	
reeds	saxophone	music books	

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND  
OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

16 — LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including —

lawn mowers	motor tiller	snow blower	shovel
tractor (farm, garden, etc.)	wheelbarrow rake	electric lawn trimmer	spreader

TOOLS FOR HOME USE

17 — POWER TOOLS, including —

electric drill	sander	electric polisher
electric saw	lathe	electric swimming pool cleaning equipment
router	electric plane	
cordless drill	cordless circular saw	

18 — NONPOWER TOOLS, including —

wrench	axe	saw	drill
socket	screwdriver	level	trouble light
hammer	pliers	plane	caulking gun

HEATING AND COOLING EQUIPMENT

19 — WINDOW AIR CONDITIONERS

20 — PORTABLE COOLING AND HEATING EQUIPMENT, including —

fan	dehumidifier	humidifier	space heater
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Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND  
OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED  
ITEMS — Continued

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

30 — GENERAL SPORTS EQUIPMENT, including —

roller blades	baseball bat	table tennis	badminton set
sports uniform	football	equipment	soccer ball
sports shoes	basketball	lawn games	sports protective
tennis racket	racquetball	frisbee	equipment/gear
bowling ball	racquetball racket	boxing equipment	golf clubs
baseball glove	volleyball	karate equipment	basketball hoop
skateboard			

*Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.*

31 — HEALTH AND EXERCISE EQUIPMENT, including —

trampoline	exercise mat	weight bench
weights	home gym	treadmill
rowing machine	exercycle	ab roller

32 — CAMPING EQUIPMENT, including —

tent	sleeping bag	camping stove
kerosene lamp	sleeping pad	camping cookware
frame packs and	air mattress	portable heater
other camping packs	canteen	

33 — HUNTING AND FISHING EQUIPMENT, including —

fishing rod and tackle	knife	BB/pellet gun
bow and arrow	rifle	ammunition
crossbow	shotgun	scopes (not specified)

34 — WINTER SPORTS EQUIPMENT, including —

snow skis	ski poles	toboggan
ski boots	ice skates	sled
snowboard	ice boat	
snowboard equipment	sledding equipment	

35 — WATER SPORTS EQUIPMENT, including —

water skis	snorkel	surf board
life jacket	water ski vest	raft
wake board	diving equipment	wind surf board

36 — OUTBOARD MOTORS

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND  
OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED  
ITEMS — Continued

37 — BICYCLES, including —

bicycle helmets	stand	tires	tubes
bicycle parts	locks	rack	supplies

38 — TRICYCLES AND BATTERY POWERED RIDERS, including —  
big wheels

39 — PLAYGROUND EQUIPMENT, including —

portable swimming pool	swing set	sand box
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40 — OTHER SPORTS AND RECREATION EQUIPMENT

telescope	golf cart (non-riding)
paintball equipment	metal detector

## Section 7 — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

### Part B — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

- 1 — Garbage disposal, range hood, or built-in dishwasher
- 2 — Other household appliances and equipment, such as —
  - washer
  - refrigerator
  - range/oven
  - portable heating equipment
  - portable air conditioning equipment (window air conditioner)
  - portable fans
  - dehumidifiers
  - sewing machines
  - typewriters
  - vacuum cleaners
- 3 — Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles
- 4 — Computers, computer systems, and related equipment for non-business use
- 5 — Lawn and garden equipment (including lawn mower repair, snowblower repair)
- 6 — Musical instruments and accessories (including professional tuning)
- 7 — Hand or power tools
- 8 — Photographic equipment
- 9 — Sport and recreational equipment
- 10 — Termite or pest control treatment
- 11 — Heating or air conditioning equipment, such as —
  - central air conditioners
  - central coolers
  - furnaces

*Include any services provided under service contracts. Do not include repairs.*

## Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

### Part A — Purchases

#### LIVING, FAMILY, OR RECREATION ROOM FURNITURE

- 1 — SOFAS, including —
  - sofabed
  - modular
  - loveseat
- 2 — LIVING ROOM CHAIRS, including —
  - recliner
  - bean bag chair
  - rocker
  - convertible chair
  - swivel
- 3 — LIVING ROOM TABLES, including —
  - coffee table
  - TV table
  - end tables
  - lamp table
- 4 — MODULAR WALL UNITS, SHELVES, OR CABINETS including —
  - shelves
  - bookcase
  - curio cabinet
  - entertainment center
- 5 — PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR RECREATION ROOM ITEMS
- 6 — OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE, including —
  - room divider
  - coat rack
  - card table/chairs
  - bar stools
  - foot stool (ottoman)
  - bar or porta bar
  - desk/chair
  - gun cabinet
- 7 — LIVING ROOM FURNITURE COMBINATIONS, including —
  - sofa, chair, and table combinations or suites

#### DINING ROOM AND KITCHEN FURNITURE

- 8 — ALL DINING ROOM AND KITCHEN FURNITURE, including —
  - dinette set
  - dining table and chairs
  - servicing table or cart
  - kitchen chairs
  - buffet
  - china closet

#### BEDROOM FURNITURE

- 9 — MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS
- 10 — BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS
  - headboard
  - brass bed
  - frames
  - bunk bed
  - chest
  - dresser
  - vanity
  - cedar chest
  - night tables
  - mirrors
  - chairs
  - armoire
  - water bed

Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

INFANTS FURNITURE AND EQUIPMENT

11 — INFANTS FURNITURE, including —

crib	mattress	toy chest
playpen	dresser	bassinet
highchair	changing table	
portable crib	chest	

12 — INFANTS EQUIPMENT, including —

carriage	guard rail	baby monitor
stroller	baby bottle sterilizer	baby travel systems
car seat	swing	baby jogger
baby backpack	baby carriers	

OUTDOOR FURNITURE AND EQUIPMENT

13 — PATIO, PORCH, OR OUTDOOR FURNITURE

14 — OUTDOOR EQUIPMENT, including —

barbecue grill	patio lanterns	patio umbrella
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OFFICE FURNITURE FOR HOME USE

15 — ALL OFFICE FURNITURE FOR HOME USE, including —

file cabinet	office chairs	computer furniture
safe	drawing table	

*Do not include any furniture used exclusively for business.*

Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD DECORATIVE ITEMS

16 — CLOCKS

17 — LAMPS AND OTHER LIGHTING FIXTURES, including chandeliers

18 — OTHER HOUSEHOLD DECORATIVE ITEMS, including —  
painting                      baskets                      fireplace equipment and  
vase                              silk flowers                      accessories  
wall hangings                  mirror                          seasonal decorations  
plant stand                      book ends                      (Christmas)  
wreaths

CLOSET STORAGE AND TRAVEL ITEMS

19 — STORAGE ITEMS, including —  
garment bag                      shoe bag                      shoe rack

20 — TRAVEL ITEMS, including —  
suitcases                          luggage                          portable luggage carriers  
travel garment bags              trunk                              attaché cases

Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

21 — PLASTIC DINNERWARE, including Tupperware

22 — CHINA AND OTHER DINNERWARE

23 — STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPT PLASTIC

24 — GLASSWARE, including crystal

25 — SERVING PIECES OTHER THAN SILVER

26 — NONELECTRIC COOKWARE, including —

skillet	roaster
saucepan	pans
pots	pressure cooker
teakettle	casserole dishes

27 — SILVER SERVING PIECES, including —

tray  
pitcher  
bowl

Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD LINENS

28 — BEDROOM LINENS, including —

sheets	comforter	baby blanket
pillowcases	mattress pad	electric blanket
pillows	quilt	
blanket/cover	bedspread	

29 — BATHROOM LINENS, including —

towels	shower curtain	bath mat
face cloths	bath rug	tub mat
toilet cover		

30 — KITCHEN AND DINING ROOM LINENS, including —

tablecloths	cloth napkins
dish towels	dish cloths
small appliance cover	placemats

31 — OTHER LINENS, including —

doilies	chair pads
covers for living room tables	furniture protectors

32 — SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR  
READY-MADE



Section 8 — HOME FURNISHINGS AND RELATED  
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

FLOOR AND WINDOW COVERINGS

WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

33 — ORIGINAL WALL-TO-WALL CARPET (original)

34 — WALL-TO-WALL CARPET (replacement)

35 — ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS,  
including carpet squares

36 — CURTAINS AND DRAPES (either custom or ready-made)

37 — VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW  
COVERINGS (either custom or ready-made)

## Section 9 — CLOTHING AND SEWING MATERIALS

Part A — Clothing (*Do not include here — clothing for children under 2 years of age.*)

- 1 — COATS, JACKETS, AND FURS, including —
  - shawl
  - windbreaker
  - fur coat
  - outerwear
  - jacket
  - raincoat
  - down vest
  - winter coat
- 2 — SPORT COATS AND TAILORED JACKETS, including blazers
- 3 — SUITS, including —
  - formal suit
  - man's suit (of two or more pieces)
  - woman's suit (of two or more pieces)
- 4 — VESTS (purchased separately, not with a suit), excluding sweater vests and down vests
- 5 — SWEATERS AND SWEATER SETS, including —
  - cardigan
  - sweater vest
  - pullover
  - ski sweater
  - V-neck sweater
- 6 — PANTS, SLACKS, AND JEANS, including —
  - jump suit
  - dress pants
  - dress slacks
  - blue jeans
  - overalls
  - casual pants
  - maternity pants
- 7 — SHORTS AND SHORT SETS, including men's and boys' dress and casual shorts and women's and girls' shorts and short sets.  
*Do not include any athletic shorts.*
- 8 — DRESSES, including —
  - jumpers
  - formals or semi-formals
  - two-piece dresses
  - sundress
  - wedding gown
- 9 — SKIRTS, including short and skirt combination  
*Do not include any tennis skirts, golf skirts, or other athletic skirts.*

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part A — Clothing (*Do not include here — clothing for children under 2 years of age.*) — Continued

10 — SHIRTS, BLOUSES, AND TOPS, including —

sport shirt      jean shirt      tops      maternity top  
dress shirt      knit blouse      T-shirt

*Do not include any sweat shirts or athletic shirts.*

11 — UNDERGARMENTS, including —

bras                  undershirts                  slips  
girdles              thermal underwear          underwear

12 — HOSIERY, including —

socks      knee-highs      tights      pantyhose

13 — NIGHTWEAR AND LOUNGEWEAR, including —

pajamas      night shirt      night gown      thermal sleeping  
robe          house coat                                  garments

14 — ACCESSORIES, including —

umbrella      gloves      apron                  fold-up rain accessories  
belt          mittens      ear muffs              bandannas  
ties          purse      handkerchief          prescription sunglasses  
scarves      wallet      bridal headpiece      hair accessories

15 — ACTIVE SPORTSWEAR, including—

athletic shorts      tennis outfit      sweatshirt      swimwear  
athletic shirt      jogging suit      swimwear      accessories  
hunting wear      leotards      snow and ski suit

*Do not include any sports uniforms.*

16 — UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

17 — COSTUMES, including costumes for dance, ballet, Halloween, etc.

18 — FOOTWEAR, including —

dress shoes      sandals                  sneakers, jogging, aerobic,  
boots          bedroom slippers      basketball, tennis shoes  
casual shoes

*Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.*

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Infants Clothing

Clothing for infants under 2 years of age

1 — COATS, JACKETS, OR SNOWSUITS

2 — DRESSES AND OTHER OUTERWEAR, including —

bathing suits	sweater	pants	T-shirts
sunsuit	romper	pants set	jeans
jumpsuit	overalls	short set	
vest	shirt	crawler	
playsuit	jogging suit	tops	

3 — UNDERWEAR AND DIAPERS, including disposable  
*Do not include diaper service.*

4 — SLEEPING GARMENTS

5 — LAYETTES

6 — ACCESSORIES, including —

boots	socks	booties	caps/hats
mittens/gloves	shoes	bibs	bonnets
slippers			

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Watches, Jewelry, and Hairpieces

7 — WATCHES

8 — JEWELRY, including —  
    costume jewelry, rings, and infants jewelry

9 — HAIRPIECES, WIGS, OR TOUPEES

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part C — Clothing Services

- 1 — REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES
- 2 — SHOE REPAIR AND OTHER SHOE SERVICES
- 3 — WATCH OR JEWELRY REPAIR, including cleaning
- 4 — CLOTHING RENTAL, including formal wear
- 5 — CLOTHING STORAGE

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part D — Sewing Materials

- 1 — SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn
- 2 — SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing
- 3 — SEWING NOTIONS, including —

sewing basket	patterns	buttons	thread
sewing kit	crochet hooks	measuring tapes	knitting needles,
crochet thread	embroidery	scissors	equipment
embroidery thread	hoops	zipper	
seam binding	snaps	needles/pins	
- 4 — OTHER SEWING MATERIALS, including —

interfacing	fiberfill	stuffing
beads, glitter,	quilt pad	foam
sequins	rug material	felt or felt square

Sections 10 and 11 — RENTED, LEASED,  
AND OWNED VEHICLES

01 — AUTOMOBILE

02 — TRUCK, INCLUDING VANS AND SUVS, ALSO INCLUDES MINIVANS AND  
JEEPS

03 — MOTORIZED CAMPER-COACH

04 — TRAILER-TYPE CAMPER

05 — OTHER ATTACHABLE-TYPE CAMPER

06 — MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)

07 — BOAT, WITH A MOTOR. INCLUDE JET SKIS

08 — BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS

09 — TRAILER OTHER THAN CAMPER

such as for a boat, or cycle — includes trailer for snowmobile or for  
moving, hauling, etc.

10 — PRIVATE PLANE

11 — ANY OTHER VEHICLE

such as a snowmobile, dunebuggy, go-cart or riding golf cart (except  
charges for rental of golf carts included in golfing fees)



## Section 12 — VEHICLE OPERATING EXPENSES

### Part A — Vehicle Maintenance and Repair, Parts, and Equipment

#### 1 — OIL CHANGE, LUBRICATION, and OIL FILTER

*(Include oil only if purchased for an oil change)*

#### 2 — MOTOR TUNE-UP, including —

adjust ignition	air/fuel filters	computer sensor	ignition wires
timing or mixture	breather/vapor/air	distributor cap, rotor	pcv valve
adjust valve	filter element	emission controls	spark plugs

#### 3 — BRAKE WORK, including —

anti-lock brake	hydraulic system	shoes or pads
bleed brake	master cylinder	wheel calipers
system	machine drums/	wheel cylinder
brake	rotors	
adjustment	parking brake	

#### 4 — BATTERY PURCHASES AND INSTALLATION

#### 5 — TIRE PURCHASES AND MOUNTING

#### 6 — TIRE REPAIRS

#### 7 — FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION

#### 8 — STEERING OR FRONT-END WORK, including —

axle bearing/ seals	bushings	power steering fluid/filter	studs, lug nuts
axle shafts	CV joints/boots	rack and pinion	tie rods
ball joints	idler arms	steering box/ linkage	wheel hubs

#### 9 — ELECTRICAL SYSTEM WORK, including —

alternator belt	car computer	ignition system	voltage-regulator
alternator/ generator	coil	starter motor	wiring
battery charging	gauges/ instruments	switches	

## Section 12 — VEHICLE OPERATING EXPENSES — Continued

### 10 — ENGINE REPAIR OR REPLACEMENT, including —

carburetor choke crankshaft bearings	fuel injector fuel pump/lines/ filter gaskets	motor mounts oil pump/cooler/ hoses/lines pistons/rods	timing chain/ gears or belt turbo charge
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### 11 — AIR CONDITIONING WORK, including —

compressor	condenser	motor/switch	recharging
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### 12 — ENGINE COOLING SYSTEM WORK, including —

coolant or filter cooling fan/ controls cooling fan relay	fan or water pump belt fan switch or motor	heater core hoses pressure cap	radiator thermostat water pump
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### 13 — EXHAUST SYSTEM WORK, including —

catalytic converter exhaust pipe	hanger/clamps manifold gasket	muffler	resonator
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### 14 — CLUTCH OR TRANSMISSION WORK, including —

clutch cable clutch fork flywheel	hydraulic system master cylinder pilot bearing	rebuilt transmission safety switch shaft seal	transaxle transmission filter
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### 15 — BODY WORK AND PAINTING, including —

convertible top crash repairs window repair/ replacement	doors glass replaced rust proofing sanding	T-roof vinyl top	
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### 16 — SHOCK ABSORBER REPLACEMENT, including MacPherson struts

## Section 12 — VEHICLE OPERATING EXPENSES — Continued

### 17 — DRIVE SHAFT OR REAR-END WORK, including —

axle fluid	CV joints	rear axle	suspension
axle mounts/ bushings	differential grommet	rear wheel axle seal	tie rods
coil or leaf springs		rear wheel bearings	universal joint

### 18 — AUDIO EQUIPMENT AND INSTALLATION, including —

antenna	CB radio	speakers	tape player
CB antenna	radio	stereo equipment	

### 19 — VEHICLE ACCESSORIES AND CUSTOMIZING, including —

alarm system	carpeting	running boards	steering wheel covers
bike/ski racks	fender skirts	seat covers	
bumper guards	luggage rack	spoilers	

### 20 — OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including —

battery cables	gas cable/cap/can	jack	vent filters
brake lights	gasket sets	light bulbs	wheel lugs
car wash	headlights	speedometer cable	wheels
charcoal canister- filters	heater repair	tire pressure gauge	windshield- wipers
	hub caps	tire/wheel combination	

Section 12 — VEHICLE OPERATING EXPENSES — Continued

Part B — Licensing, Registration, and Inspection of Vehicles

1 — Driver's licenses

2 — Vehicle inspection  
emissions inspection    safety inspections

3 — State vehicle registration

4 — Local vehicle registration

## Section 13 — INSURANCE OTHER THAN HEALTH

### 1 — LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including —

Term Insurance	Income or Disability Insurance
Whole-Life Insurance	Group-Life Insurance
Cash Benefits	Straight-Life Insurance
Mortgage Insurance	Flight Insurance
Veterans Insurance	Life Endowments
Annuities	Burial Insurance
	Long-Term Care Insurance

### 2 — AUTOMOBILE OR OTHER VEHICLE INSURANCE, including —

Liability Insurance	Bodily Injury Insurance
Collision Insurance	Property Damage Insurance
Comprehensive Insurance	No-Fault Insurance

### HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, earthquakes, or damage from other means.

### 3 — HOMEOWNER'S INSURANCE, including any insurance covered in mortgage payments or flood insurance

FLOOD INSURANCE  
FIRE AND EXTENDED COVERAGE

### 4 — TENANT'S INSURANCE

### 5 — OTHER TYPES OF NONHEALTH INSURANCE, including —

Credit Card Insurance  
Personal Liability Insurance  
Mortgage Guarantee Insurance  
Ambulance  
Umbrella policies

*Do not include malpractice insurance.*

## Section 14 — HOSPITALIZATION AND HEALTH INSURANCE

### 1 — HEALTH MAINTENANCE ORGANIZATION

Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types of HMO's. The first is the group/staff type in which you go to a central facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.

### 2 — FEE FOR SERVICE PLAN

In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which you may choose. If you choose to go to one of the doctors on the PPO list, the amount of expenses covered is higher than if you go to a doctor not on the list.

### 3 — COMMERCIAL MEDICARE SUPPLEMENT

A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.

### 4 — SPECIAL PURPOSE PLAN

A special purpose plan is one which covers only specific health needs. Examples of special purpose health insurance plans are —

Dental Insurance

Mental Health Insurance

Vision Insurance

Dread Disease Policy

Prescription Drug Insurance

Section 15 — MEDICAL AND HEALTH EXPENDITURES

EYE CARE

1 — EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as —

eye examinations      surgery      eye treatments

2 — PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as —

eye glasses      contact lenses      insurance  
kits and equipment      warranty expenses  
fittings

DENTAL CARE

3 — DENTAL CARE, such as —

examinations      bridges      root canals  
cleanings      orthodontic work      any other dental services  
X-rays      fillings  
dentures      caps or crowns

INPATIENT HOSPITAL CARE

4 — HOSPITAL ROOM, such as —

room      meals

5 — HOSPITAL SERVICES, including all services provided and billed by the hospital, such as —

operating room      laboratory tests      examinations  
recovery room      intensive care unit      therapy  
X-rays      drugs and medicine      injections  
oxygen      treatment rooms      blood transfusions  
anesthetics      nursing services      any other services

Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

6 — ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as —

chiropractor	podiatrist	psychologist
acupuncturist	midwife	substance abuse professionals
homeopath	naturopath	marriage counselor
physical therapist	nurse practitioners	

PHYSICIAN SERVICES

7 — ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as —

general practitioner	internist	pediatrician
gynecologist	dermatologist	any other type of physicians
urologist	psychiatrist	
osteopath	surgeon	
plastic surgeon		

OTHER MEDICAL CARE SERVICES

8 — LAB TESTS OR X-RAYS

X-rays                      blood tests                      other types of lab tests

*Do not include services received in a hospital as an inpatient or services for eye and dental care.*

9 — CARE IN CONVALESCENT OR NURSING HOME, such as —

substance abuse centers      nursing home

*Include all services provided and billed by a convalescent or nursing home.*

10 — OTHER MEDICAL CARE, such as —

ambulance services	outpatient hospital care	blood donation
rescue services	emergency room services	

*If medical care is given in outpatient department or emergency room, include —*

injections	cardiogram	baby shots
allergy shots	skin treatment	physicians check up
cardiology test	hearing test	broken/sprained bones
	cancer treatment	blood pressure check



Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

MEDICINE AND MEDICAL SUPPLIES

11 — HEARING AIDS

12 — PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

13 — RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

braces	splints	whirlpools
crutches	cervical collars	slings
canes	wheelchairs	ace bandages
walkers		

14 — PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

braces	splints	whirlpools
crutches	cervical collars	slings
canes	wheelchairs	ace bandages
walkers		

15 — RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

ice bags	sinus masks	sun lamps
hot water bottles	blood pressure kits	therapeutic heat lamps
heating pads	vaporizers	

16 — PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

thermometers	sinus masks	sun lamps
ice bags	insulin needles	therapeutic heat lamps
hot water bottles	syringes	ostomy supplies
heating pads	blood pressure kits	oxygen
pollen masks	vaporizers	orthopedic appliances (supports)

*Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.*

## Section 16 — EDUCATIONAL EXPENSES

### 1 — RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including —

golf	dancing	driving
tennis	music	photography
skiing	painting	sailing
swimming	sewing	instructional day camps
skydiving	needlepoint	any other recreational lessons
cooking	horse riding	

### 2 — NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps

### 3 — TUITION, including —

college or university	business school	elementary school
high school	secretarial school	parochial school
seminary	technical school	adult education
preparatory school	vocational school	

*Include only those expenses paid directly to the school or to other educational facility.*

### 4 — HOUSING WHILE ATTENDING SCHOOL, including —

student dormitory	sorority	housing for married students
fraternity		

*Include only those expenses paid directly to the school or to other educational facility.*

### 5 — FOOD OR BOARD WHILE ATTENDING SCHOOL

*Include only those expenses paid directly to the school or to other educational facility.*

### 6 — PRIVATE SCHOOL BUS

### 7 — PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT ALREADY BEEN REPORTED, including —

text books	slide rule	drafting equipment
microscopes	art supplies	laboratory equipment
technical books	cap and gown	

### 8 — OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED, including the rental of any school books or expenses

laboratory fees	matriculation fees	athletic fees
registration fees	health fees	transportation fees
laundry fees	student union fees	conferences and seminars
cap and gown rentals	tutoring	rental of school equipment
rental of school books	administration fees	

Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS,  
AND ENTERTAINMENT EXPENSES

Part A — SUBSCRIPTIONS AND MEMBERSHIPS

- 1 — Newspaper delivery
- 2 — Books purchased from book club
- 3 — Compact discs, tapes, videos, or records purchased from a mail order club
- 4 — Magazine or periodical subscriptions
- 5 — Season tickets to theater, concert series, opera, other musical series, or amusement parks
- 6 — Season tickets to sporting events
- 7 — Reference books NOT in sets
- 8 — Encyclopedias or other sets of reference books
- 9 — Country club, health club, swimming pools, tennis clubs, social or other recreational organization
- 10 — Civic, service, or fraternal organization
- 11 — Credit card membership fees
- 12 — Shopping club memberships

Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS,  
AND ENTERTAINMENT EXPENSES — Continued

Part B — BOOKS AND ENTERTAINMENT EXPENSES

- 1 — Fees for participation in sports, including —  
    tennis           golf           bowling           swimming
- 2 — Single admissions to spectator sporting events, including —  
    football       baseball       hockey       soccer
- 3 — Single admissions to entertainment activities, including —  
    movies       operas       plays       concerts
- 4 — Books not purchased through book clubs, including —  
    paperbacks       hardcover       audio  
    *Exclude reference books or school books*
- 5 — Magazines not included in a subscription
- 6 — Single copies of newspapers not through a subscription
- 7 — Compact discs, audio tapes, or records other than through a  
    mail-order club
- 8 — Photographic film, including —  
    disposable cameras
- 9 — Photo processing  
    digital photo processing       video film processing
- 10 — Video cassettes, video tapes, or DVD's other than through a mail-order club
- 11 — Rental of video cassettes, video tapes, or DVD's

## Section 18 — TRIPS AND VACATIONS

### Part A – TYPES OF TRIPS

- 1 — Visit friends or or relatives
- 2 — Business trips
- 3 — Recreational trips, such as –
  - Sightseeing
  - Sports events
  - Club or organizational meetings
  - Outdoor recreation
- 4 — Any other trips that occur overnight or longer
- 5 — Any day trips at least 75 miles away

Section 18 — TRIPS AND VACATIONS — Continued

TYPES OF TRANSPORTATION

(COMMERCIAL)

- 1 — local (taxi, etc.)
- 2 — airplane
- 3 — train
- 4 — bus
- 5 — ship

(RENTED)

- 6 — car, jeep
- 7 — truck, van
- 8 — motorcycle, moped
- 9 — private plane
- 10 — boat, trailer
- 11 — camper
- 12 — other vehicles

(PRIVATE)

- 13 — car owned by CU
- 14 — vehicle leased by CU
- 15 — other vehicle owned by CU
- 16 — vehicle owned by someone else
- 17 — other transport

Section 18 — TRIPS AND VACATIONS — Continued

RENTAL OF SPORTS EQUIPMENT

Golf clubs

Skis/snowboards

Fishing equipment

Boat

Scuba/snorkeling equipment

Other sports equipment

Section 18 — TRIPS AND VACATIONS — Continued

FEEES FOR PLAYING SPORTS

Golf

Fishing

Swimming

Tennis

Skiing/snowboarding

Bowling

Exercise classes

Scuba/snorkeling

Other sports



Section 18 — TRIPS AND VACATIONS — Continued

ENTERTAINMENT OR ADMISSIONS

Movies

Theater

Concerts

Museums

Tours

Sports events

Other entertainment events

## Section 19 — MISCELLANEOUS EXPENSES

### Part A — Miscellaneous Expenses

#### 1 — PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS

#### 2 — FUNERALS, BURIALS, OR CREMATION

burial fees                      limousines (used                      flowers for funeral  
burial plans                      during funeral)

#### 3 — CATERED AFFAIRS, including —

bridal showers                      parties                      Bar Mitzvah  
weddings                      graduations                      Bat Mitzvah  
anniversaries                      confirmations

#### 4 — FRESH FLOWERS OR POTTED PLANTS

#### 5 — PROFESSIONAL PHOTOGRAPHY FEES

#### 6 — LEGAL FEES, including —

Will                      Divorce                      Contracts

*Do not include fees for business purposes or those related to closing costs for the purchase of real estate.*

#### 7 — ACCOUNTING FEES, including —

income tax                      trust management                      estate management  
preparation

*Do not include fees for business purposes.*

#### 8 — OCCUPATIONAL EXPENSES, such as union dues or professional licenses.

### HOME SERVICES PROVIDED BY NON-CU MEMBER

#### 9 — GARDENING OR LAWN CARE SERVICES, including —

fertilize lawn, etc.                      lawn cutting                      hedge trimming  
tree removal                      tilling                      tree pruning  
planting                      plowing

*Include any services provided under service contracts.*

*Do not include services which are covered by management or maintenance fees.*

Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses — Continued

- 10 — HOUSEKEEPING SERVICES, including —  
cleaning                      laundering                      cooking  
window washing              carpet cleaning
- 11 — HOME SECURITY SYSTEM SERVICE FEES
- 12 — OTHER HOME SERVICES AND SMALL REPAIR JOBS AROUND THE HOUSE, NOT PREVIOUSLY REPORTED  
*Include diaper service.*
- 13 — MOVING, STORAGE, AND FREIGHT EXPRESS  
*Do not include expenses that are reimbursed by employer or other persons outside of the CU.*
- 14 — BABYSITTING OR OTHER CHILD CARE IN YOUR HOME  
*Do not include nursery school care or care in a day care center.*
- 15 — BABYSITTING OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME  
*Do not include nursery school care or care in a day care center.*
- 16 — CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME  
*Do not include institutional or medical care.*
- 17 — ADULT DAY CARE CENTERS
- 18 — TV COMPUTER GAMES AND COMPUTER GAME SOFTWARE  
TV computer game                      video game hardware  
hardware                                      video games
- 19 — HAND HELD COMPUTER GAMES AND COMPUTER BOARD GAMES
- 20 — TOYS AND GAMES  
games                      trains                      dart board                      action figures  
infant toys                      stuffed animals                      dolls                      trucks

Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses - Continued

21 — ARTS AND CRAFTS KITS

model kits	needlepoint kits
rug kits	arts and craft supplies

22 — STAMP AND COIN COLLECTING

stamp albums	coin albums	first day covers
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23 — LOTTERIES AND GAMES OF CHANCE

24 — PURCHASE OF PETS, PET SUPPLIES, AND MEDICINE FOR PETS,  
including —

aquarium	tropical fish	dog house	collars
hamster cage	pet toys	bird cage	
dog	guinea pig	cat	
bird	hamster	gerbil	

25 — PET SERVICES, including —

grooming	kennels	license
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26 — VETERINARIAN EXPENSES FOR PETS

vet insurance



## Section 21 — CREDIT LIABILITY

### Credit Balances

- 1 — Gasoline credit cards — Amoco, Exxon, Citgo, etc.
- 2 — Store credit cards — Department, Speciality, Electronic, or Sporting Goods
- 3 — Major credit cards — Visa, MasterCard, American Express, Discover, or other revolving credit accounts
- 4 — Store installment credit accounts
- 5 — Financial institutions — Banks, brokerages, savings and loans, credit unions, or insurance companies  
*Do not include insurance premium payments*
- 6 — Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance
- 7 — Other credit — School loans, personal loans, or loans from retirement plans

## Section 22 — OCCUPATIONS

- 01 — ADMINISTRATOR, MANAGER  
administrator            manager            funeral director
- 02 — TEACHER  
teacher            guidance counselor
- 03 — PROFESSIONAL  
registered nurse            accountant            computer programmer  
computer systems analyst            social worker            lawyer  
engineer            physician            clergy
- 04 — ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL  
secretary            bookkeeper            clerk  
computer assistant            receptionist            typist
- 05 — SALES, RETAIL  
cashier            commodity salesperson            apparel salesperson  
motor vehicle salesperson            door to door salesperson
- 06 — SALES, BUSINESS GOODS AND SERVICES  
mining sales representative            real estate sales person  
financial services            wholesale sales representative  
manufacturing sales representative            insurance salesperson
- 07 — TECHNICIAN  
health technician            practical nurse            clinical laboratory technician  
drafting            electronic technician
- 08 — PROTECTIVE SERVICE  
private guard            police officer            firefighter
- 09 — PRIVATE HOUSEHOLD SERVICE  
nanny            household worker
- 10 — OTHER SERVICE  
janitor            cook            waiter/waitress  
food preparer            food counter/fountain worker            orderly  
child care worker            hairstylist            maid/houseman
- 11 — MACHINE OPERATOR, ASSEMBLER, INSPECTOR  
machine operator            assembler            inspector
- 12 — TRANSPORTATION OPERATOR  
truck driver            bus driver            tractor operator
- 13 — HANDLER, HELPER, LABORER  
stock handler            freight handler            material handler  
construction laborer            packager
- 14 — MECHANIC, REPAIRER, PRECISION PRODUCTION  
automobile mechanic            machine repairer            machinist  
sheet metal worker            meat cutter            tailor
- 15 — CONSTRUCTION, MINING  
carpenter            electrician            painter  
plumber            mining worker
- 16 — FARMING  
farmer            farm worker
- 17 — FORESTRY, FISHING, GROUNDSKEEPING  
forestry worker            fisher            groundskeeper  
animal caretaker
- 18 — ARMED FORCES  
armed forces

CARD A

0. Loss
1. \$0 — \$4,999
2. \$ 5,000 — \$ 9,999
3. \$10,000 — \$14,999
4. \$15,000 — \$19,999
5. \$20,000 — \$29,999
6. \$30,000 — \$39,999
7. \$40,000 — \$49,999
8. \$50,000 — \$69,999
9. \$70,000 — \$89,999
10. \$90,000 — \$119,999
11. \$120,000 and over



CARD B

1. Less than \$300
2. \$ 300 — \$ 399
3. \$ 400 — \$ 499
4. \$ 500 — \$ 599
5. \$ 600 — \$ 699
6. \$ 700 — \$ 799
7. \$ 800 — \$ 899
8. \$ 900 — \$ 999
9. \$ 1,000 — \$ 1,499
10. \$ 1,500 and over

Section 22 — WORK EXPERIENCE AND INCOME

CARD C

0. Loss

1. \$0 — \$999

2. \$ 1,000 — \$ 1,999

3. \$ 2,000 — \$ 2,999

4. \$ 3,000 — \$ 3,999

5. \$ 4,000 — \$ 4,999

6. \$ 5,000 — \$ 9,999

7. \$10,000 — \$14,999

8. \$15,000 — \$19,999

9. \$20,000 — \$29,999

10. \$30,000 — \$39,999

11. \$40,000 — \$49,999

12. \$50,000 and over

Section 24 — TOTAL CU INCOME

1. Loss
2. Under \$3,000
3. \$ 3,000 — \$ 5,999
4. \$ 6,000 — \$ 7,499
5. \$ 7,500 — \$ 9,999
6. \$10,000 — \$12,999
7. \$13,000 — \$14,999
8. \$15,000 — \$19,999
9. \$20,000 — \$24,999
10. \$25,000 — \$29,999
11. \$30,000 — \$34,999
12. \$35,000 — \$49,999
13. \$50,000 — \$74,999
14. \$75,000+

# CALENDAR

## 2004

JANUARY						
S	M	T	W	T	F	S
				①	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	⑱	20	21	22	23	24
25	26	27	28	29	30	31

JULY						
S	M	T	W	T	F	S
					1	2
4	⑤	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

FEBRUARY						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	⑯	17	18	19	20	21
22	23	24	25	26	27	28
29						

AUGUST						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

MARCH						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

SEPTEMBER						
S	M	T	W	T	F	S
				1	2	3
5	⑥	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

APRIL						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

OCTOBER						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	⑪	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

MAY						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	⑳					

NOVEMBER						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	⑪	12	13
14	15	16	17	18	19	20
21	22	23	24	⑳	26	27
28	29	30				

JUNE						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

DECEMBER						
S	M	T	W	T	F	S
				1	2	3
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	⑳	25
26	27	28	29	30	⑳	

# CALENDAR

## 2005

JANUARY						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

JULY						
S	M	T	W	T	F	S
						1 2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

FEBRUARY						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28					

AUGUST						
S	M	T	W	T	F	S
		1	2	3	4	5 6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

MARCH						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

SEPTEMBER						
S	M	T	W	T	F	S
						1 2 3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

APRIL						
S	M	T	W	T	F	S
						1 2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

OCTOBER						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

MAY						
S	M	T	W	T	F	S
						1 2 3 4 5 6 7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

NOVEMBER						
S	M	T	W	T	F	S
						1 2 3 4 5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

JUNE						
S	M	T	W	T	F	S
						1 2 3 4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

DECEMBER						
S	M	T	W	T	F	S
						1 2 3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

# FRACTION CONVERSION CHART

## Fractions to Percentages

Fraction	%	Fraction	%	Fraction	%
1/2	50.00	1/7	14.29	3/9	33.33
1/3	33.33	2/7	28.57	4/9	44.44
2/3	66.67	3/7	42.86	5/9	55.55
1/4	25.00	4/7	57.14	6/9	66.67
2/4	50.00	5/7	71.42	7/9	77.78
3/4	75.00	6/7	85.71	8/9	88.89
1/5	20.00	1/8	12.50	1/10	10.00
2/5	40.00	2/8	25.00	2/10	20.00
3/5	60.00	3/8	37.50	3/10	30.00
4/5	80.00	4/8	50.00	4/10	40.00
1/6	16.67	5/8	62.50	5/10	50.00
2/6	33.33	6/8	75.00	6/10	60.00
3/6	50.00	7/8	87.50	7/10	70.00
4/6	66.67	1/9	11.11	8/10	80.00
5/6	83.33	2/9	22.22	9/10	90.00

## PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The surveys' purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help insure the completeness and accuracy of these data.

### INTRODUCTIONS

(1st visit)

"Good morning. I am (*your name*) from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. Did you receive a letter saying someone would call on you?"

(2nd through 5th visits)

"Good morning. I am (*your name*) from the U.S. Census Bureau. Here is my identification card. I was here in (*month*) to obtain information for the Consumer Expenditure Survey. This is my (*number*) quarterly visit. I have some questions to ask. Did you receive our letter?"