PUBLIC DEBT NEWS



Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

Embargoed Until 11:00 A.M. May 22, 2008 CONTACT: Office of Financing 202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security Offering Amount Currently Outstanding **CUSIP** Number Auction Date **Original Issue Date** Issue Date Maturity Date Dated Date Series Yield Interest Rate **Interest Payment Dates** Accrued Interest from 05/31/2008 to 06/02/2008 Premium or Discount Minimum Amount Required for STRIPS Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s) Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount Scheduled Purchases in Treasury Direct Minimum Bid Amount and Multiples Competitive Bid Yield Increments² Maximum Noncompetitive Award Eligible for Holding in Treasury Direct Eligible for Holding in Legacy Treasury Direct Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount³ Noncompetitive Closing Time Competitive Closing Time

2-Year Note \$30,000,000,000 \$0 912828JA9 May 28, 2008 June 02, 2008 June 02, 2008 May 31, 2010 May 31, 2008 Y-2010 Determined at Auction Determined at Auction November 30 and May 31 Determined at Auction Determined at Auction \$100 9128200X8 None None \$10.500.000.000 \$10,500,000,000 \$10,500,000,000 \$0 \$491,000,000 \$100 0.001% \$5,000,000 Yes Yes \$22,004,000,000 May 31, 2008 \$3,929,000,000

> 12:00 Noon ET 1:00 p.m. ET

No Yes

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.