PUBLIC DEBT NEWS



2-Year Note

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

Embargoed Until 11:00 A.M. April 21, 2008 CONTACT: Office of Financing 202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security Offering Amount Currently Outstanding **CUSIP** Number Auction Date **Original Issue Date** Issue Date Maturity Date Dated Date Series Yield Interest Rate **Interest Payment Dates** Accrued Interest from 04/30/2008 to 04/30/2008 Premium or Discount Minimum Amount Required for STRIPS Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s) Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount Scheduled Purchases in Treasury Direct Minimum Bid Amount and Multiples Competitive Bid Yield Increments² Maximum Noncompetitive Award Eligible for Holding in Treasury Direct Eligible for Holding in Legacy Treasury Direct Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount³

Noncompetitive Closing Time Competitive Closing Time

\$30,000,000,000 \$0 912828HX1 April 23, 2008 April 30, 2008 April 30, 2008 April 30, 2010 April 30, 2008 X-2010 Determined at Auction Determined at Auction October 31 and April 30 None Determined at Auction \$100 9128200U4 None None \$10.500.000.000 \$10,500,000,000 \$10,500,000,000 \$0 \$411,000,000 \$100 0.001% \$5,000,000 Yes Yes \$21,609,000,000 April 30, 2008 \$5,228,000,000 No Yes

> 12:00 Noon ET 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.