

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 1/2%	Issue Date:	November 15, 2004
Series:	P-2009	Dated Date:	November 15, 2004
CUSIP No:	912828DB3	Maturity Date:	November 15, 2009

High Yield: 3.510% Price: 99.954506

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 44.54%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 43,157,000	\$ 14,684,091
Noncompetitive	211,142	211,142
FIMA (noncompetitive)	105,000	105,000
SUBTOTAL	43,473,142	15,000,233 1/
Federal Reserve	3,750,000	3,750,000
TOTAL	\$ 47,223,142	\$ 18,750,233

Median yield 3.480%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.400%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 43,473,142 / 15,000,233 = 2.90

1/ Awards to TREASURY DIRECT = \$153,802,000