

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-YR 6-MO INFLATION-INDEXED NOTES

This issue is a reopening of an inflation-indexed note originally issued October 29, 2004.

Interest Rate: 0 7/8% Issue Date: October 28, 2005
Series: D-2010 Dated Date: October 15, 2005
CUSIP No: 912828CZ1 Maturity Date: April 15, 2010
TIIN Conversion Factor per \$1,000 = 2.309375441 1/

High Yield: 1.740% Adjusted Price: 99.769334

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 97.09%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.32376 per \$1,000 must be paid for the period from October 15, 2005 to October 28, 2005.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 11,507,645	\$ 6,932,463
Noncompetitive	67,569	67,569
FIMA (noncompetitive)	0	0
SUBTOTAL	11,575,214	7,000,032 2/
Federal Reserve	0	0
TOTAL	\$ 11,575,214	\$ 7,000,032

Both the unadjusted price of \$ 96.299657 and the unadjusted accrued interest of \$ 0.31250 were adjusted by an index ratio of 1.03603, for the period from October 15, 2004, through October 28, 2005.

Median yield 1.690%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 1.600%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 11,575,214 / 7,000,032 = 1.65

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.
2/ Awards to TREASURY DIRECT = \$24,923,000