

Solar Technology

Answering the Energy Challenge

Presented to:

Oak Ridge National Laboratory

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Tennessee Valley Authority
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TVA at a Glance

- Founded in 1933, "TVA Act"
- Nation's largest public power provider
- Technology leader
- \$11.3 billion in annual revenue
- 155 distributors
- 9 million people in 196 counties in seven states
- About 60 directly-served large industrial and federal customers



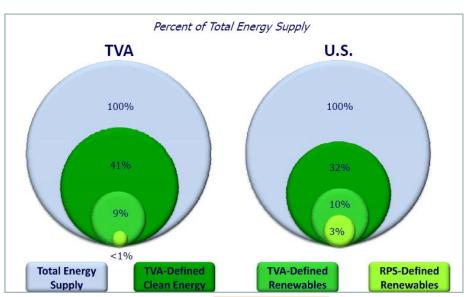
TVA's Strategic Direction

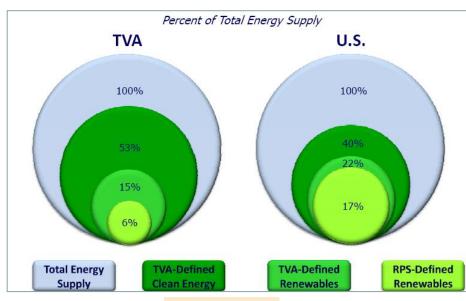
- Add nuclear units
- Increase energy efficiency
- Add gas capacity
- Retire marginal coal-fired units
- Expand transmission capacity
- Use new technologies



"TVA will be one of the nation's leading providers of low-cost and cleaner energy by 2020," – Aug 26 2010, CEO Employee Forum

Energy Portfolio Comparison: TVA vs. the U.S. A Cleaner Tennessee

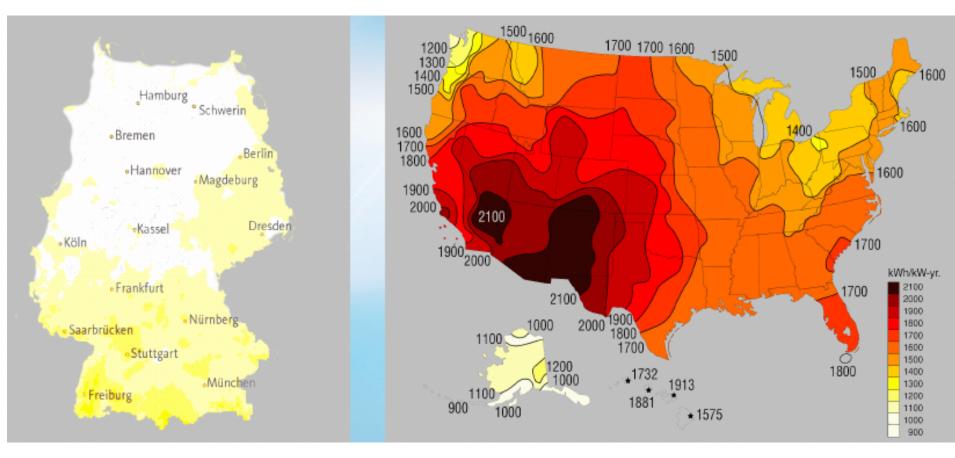




2009

2029

A Solar Tale of Two Countries



Germany	0.357 Mkm ²	4,500 MW
USA	9.867 Mkm²	1,300 MW

Why Germany?

- PV Competitiveness
- Large Scale Deployment
 - Estimated 4,500 MW installed capacity by 2010; 90% grid connected
 - 40,000 jobs
- Price Support
 - Strong renewable energy standards
 - Feed-in, preferential
 Tariffs

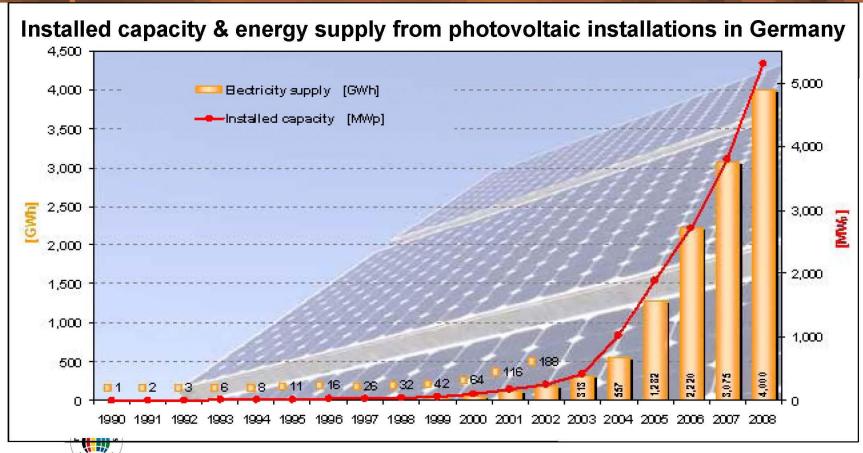








Solar PV installations since since 1990 in Germany



Closer to Home

- TVA Green Power Switch®
 - 14 TVA-owned sites throughout the Valley totaling .28 MW
- TVA Generation Partners[®]
 - 251 participant-owned solar sites totaling 3.2 MW
- 1 MW solar array, Knoxville Natural Energy Group
- 5 MW West Tennessee solar farm







TVA Solar Innovations

- Campbell Creek Energy Efficient Houses - Solar PV and solar water heating
- Melton Hill Clean & Green Campground- Solar PV and solar water heating
- Solar powered EV charging stations
- Concentrated solar thermal augmentation with coal-fired plants assessment
- Utility-scale electricity storage demonstration using repurposed lithium ion automotive batteries







Campbell Creek Energy Efficient Houses



Monthly Energy Use

Standard House 1,852 kWh

Retrofit House 1,396 kWh

Advanced House 839 kWh

Monthly Energy Cost

Standard House \$154.06

Retrofit House \$117.84

Advanced House \$42.51

Average monthly cost & use, July 2009-April 2010



Melton Hill "Go: Green" Campground







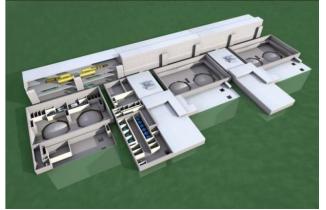


TVA Signature Technologies





Infrastructure - EVs



Infrastructure-Smart Delivery

Infrastructure - Clean Generation

Nation's Leader in Signature Technologies