



FOR IMMEDIATE RELEASE
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TREASURY DEBT BUYBACK OPERATION RESULTS

Today, Treasury completed a debt buyback (redemption) operation for \$1,500 million par of its outstanding issues. A total of 12 issues maturing between November 2022 and November 2027 were eligible for this operation. The settlement date for this operation will be April 29, 2002. Summary results of this operation are presented below.

(amounts in millions)

Offers Received (Par Amount):	\$5,186
Offers Accepted (Par Amount):	1,500
Total Price Paid for Issues (Less Accrued Interest):	1,761
Number of Issues Eligible:	
For Operation:	12
For Which Offers were Accepted:	8
Weighted Average Yield of all Accepted Offers (%):	5.760
Weighted Average Maturity for all Accepted Securities (in years):	22.9

Details for each issue accompany this release.