

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: September 29, 2005
Maturity Date: March 30, 2006
CUSIP Number: 912795WV9

High Rate: 3.745% Investment Rate 1/: 3.870% Price: 98.106694

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 21.03%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 30,260,100	\$ 13,460,250
Noncompetitive	1,376,254	1,376,254
FIMA (noncompetitive)	163,500	163,500
SUBTOTAL	31,799,854	15,000,004 2/
Federal Reserve	6,203,998	6,203,998
TOTAL	\$ 38,003,852	\$ 21,204,002

Median rate 3.720%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.700%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 31,799,854 / 15,000,004 = 2.12

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$852,824,000