

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: September 01, 2005
Maturity Date: March 02, 2006
CUSIP Number: 912795WR8

High Rate: 3.705% Investment Rate 1/: 3.828% Price: 98.126917

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 41.67%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 34,057,500	\$ 13,225,065
Noncompetitive	1,336,829	1,336,829
FIMA (noncompetitive)	438,300	438,300
SUBTOTAL	35,832,629	15,000,194 2/
Federal Reserve	6,270,941	6,270,941
TOTAL	\$ 42,103,570	\$ 21,271,135

Median rate 3.690%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.650%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,832,629 / 15,000,194 = 2.39

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$838,677,000