

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: August 11, 2005
Maturity Date: February 09, 2006
CUSIP Number: 912795WN7

High Rate: 3.680% Investment Rate 1/: 3.802% Price: 98.139556

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 12.09%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 31,529,200	\$ 14,433,685
Noncompetitive	1,391,406	1,391,406
FIMA (noncompetitive)	175,000	175,000
SUBTOTAL	33,095,606	16,000,091 2/
Federal Reserve	6,350,744	6,350,744
TOTAL	\$ 39,446,350	\$ 22,350,835

Median rate 3.660%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.640%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 33,095,606 / 16,000,091 = 2.07

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$977,333,000