

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: June 30, 2005
Maturity Date: December 29, 2005
CUSIP Number: 912795WG2

High Rate: 3.220% Investment Rate 1/: 3.319% Price: 98.372111

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 41.59%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 29,764,950	\$ 11,924,868
Noncompetitive	1,187,320	1,187,320
FIMA (noncompetitive)	887,900	887,900
SUBTOTAL	31,840,170	14,000,088 2/
Federal Reserve	5,777,917	5,777,917
TOTAL	\$ 37,618,087	\$ 19,778,005

Median rate 3.210%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.200%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 31,840,170 / 14,000,088 = 2.27

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$858,155,000