# Federal Geographic Data Committee

# Metadata Working Group

Quarterly Telecon October 6, 2011

vers. 20111005

# Agenda

- FGDC Metadata Summit
- ISO 19115-1 and NAP Status
- NPS CSDGM Metadata Synchronization Utility for ArcGIS
- ISO 19115-1 Energy Industry Profile
- EPA Metadata Editor
- News from the Field

October 26-27

- Introduction to ISO Training (optional Day 1)
- Metadata Summit (Day 2)

**USGS** Headquarters

Reston, VA

Invitation extended to FGDC Coordination Group partners, FGDC Metadata Working Group forum, other metadata aficionados

#### Goals:

- Establish a common understanding about ISO metadata initiatives and implementation
- Determine mutually significant metadata issues best addressed with a common strategy
- Develop a course of action that includes alternate paths for achieving common strategic objectives.

#### Outcomes:

- Written report on the Summit (discussion topics, decisions, and recommendations)
- Follow-up webinar summarizing meeting outcomes for those unable to attend the Summit.

#### Agenda:

- Presentations:
  - Standards Overview and Status (Dave Danko, ESRI)
  - Applications and Tools (Jaci Mize, NOAA and Rob Dollison, USGS)
  - Implementation Efforts (Ted Habermann, NOAA)
  - Training and Education (Jaci Mize, NOAA)
- Breakout Groups:
  - Identification of common challenges with ISO
  - Recommendations for solutions

#### Planning Committee:

- Viv Hutchison *USGS*
- Jennifer Carlino
- Jaci Mize NOAA/Radiant
- Lynda Wayne FGDC/GeoMaxim
- Gita Urban-Mathieux FGDC

#### **FGDC Metadata Summit** iCalendar vCalendar 🖃 🖨 Description: Summit The Federal Geographic Data Committee (FGDC) is hosting a one day meeting intended to What bring NSDI Stakeholders up to date on International Organization for Standardization (ISO) Metadata metadata, identify challenges, and set a course for implementation. The meeting includes: Oct 27, 2011 ISO and ISO North American Profile (NAP) Metadata Standards Status Update from 08:30 AM to 04:30 PM · Group Discussions: Issues Related to ISO Implementation USGS Headquarters Building, Reston, Virginia Group Discussions: Common Solutions to Address Issues Add event to Group Discussion: Priorities and Recommendations A follow-up WebEx meeting will be held to present the results of the Summit and to solicit additional input. Participation: Attendees should have ISO metadata hands-on knowledge sufficient to effectively contribute toward the identification of key issues, generation of options for addressing key issues, and the development of strategic solutions. This is a highly interactive working meeting and participants are expected to contribute to both the discussions and the action items. Participation is limited to 50 attendees and pre-registration is required. Registration information will be announced via the FGDC Metadata Working Group and the FGDC Coordination Group email lists. 25 seats will be held for FGDC Member Agencies until October 3. At that point the remaining seats will be released and available for other attendees. Non-Federal participants who are part of the FGDC metadata working group are encouraged to attend. For more information, contact: Viv Hutchison, USGS, @VHutchison@usgs.gov or Jennifer Carlino, USGS, @jcarlino@usgs.gov. REGISTER FOR FGDC METADATA SUMMIT Optional ISO Training Session Introduction to ISO Metadata A one day ISO metadata training class will be held Wednesday, October 26, 2011 (the day before the Metadata Summit) at the USGS Headquarters Building in Reston, Virginia from 8:30 am to 4:30 pm. This class will introduce the ISO standard, its components, and provide information on its use. This class is not a prerequisite for the Summit. However, participants in the training should plan to attend the Summit. Attendance is limited to 20 participants and pre-registration is required.

#### More information:

http://www.fgdc.gov/site-events/metadata-summit

October 6, 2011 slide 7

For More Information: Contact Jacqueline Mize, NOAA ■Jacqueline.Mize@noaa.gov.

### ISO 19115-1 Status

- ISO 19115-1 is the new number for the revised ISO 19115:2003
- What's new in ISO 19115-1
  - Concept of "recommended core" was removed
  - Incorporating services metadata from ISO 19119
  - Data Quality moving to ISO 19157
  - Feature (catalog) information (entity/attribute metadata)
     enabled (physically or by link to ISO 19110 compliant catalogs)
  - Responsible party restructured to enable reuse for different roles
  - Many new elements added/improved, ex:
    - metadata identifier improved, new MD\_Scope and MD\_KeywordClass added, online linkage in Citation, Reference system type code attribute added, . . .)

## Revision Status

- Committee Draft released 2011-01
- Reviewed by members
- Voting
  - o 24 Yes
  - 12 with comments
  - o 3 No
  - 5 Abstain
- Editing committee adjudicated comments Delft, NL 2011-5-23-26
- Number of comments
  - 364 Editorial comments
  - 125 General comments
  - 499 Technical comments
  - 988 Total

## Schedule

ISO 19115-1

EC revised document sent out for review	2011-8-31
Vote in Pretoria	2011-11-18
Draft International Standard	2011-12
Final Draft International Standard	2012-12
International Standard	2013-05
ISO 19157 Data Quality	
DIS (US comments and vote due 31 Oct)	2011-06
FDIS	2012-06
IS	2013-01

# ISO/TS 19139 Metadata XML schema implementation

We are anticipating starting work as soon as possible so that we have a schema when ISO 19115-1 final

## NAP ISO 19115 and 19110

- NAP ISO 19115 Metadata
  - Remains stable as is;
  - Once ISO 19115-1 revision has reached DIS, work will start to create NAP ISO 19115-1
- NAP ISO 19110 Feature Catalog
  - Work is on hold until work on NAP 19115-1 is started

#### Presenter:

Elena Robisch, NPS SERegion Geospatial Support Program Manager, <a href="mailto:elena\_robisch@nps.gov">elena\_robisch@nps.gov</a>

#### **Author of Tool:**

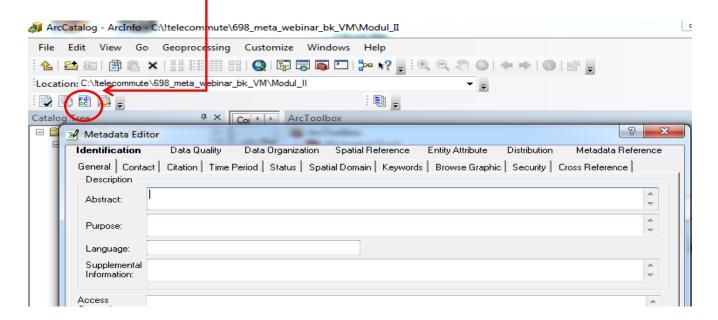
Timothy Barnhart, formerly SCA GIS Intern and computer programmer at SERegion Geospatial Support Program, Summer 2011, <a href="mailto:timothy\_barnhart@hotmail.com">timothy\_barnhart@hotmail.com</a>

#### Background:

- ArcGIS 10 no longer supports the FGDC Metadata Editor and its automatically updated "properties"
- ESRI produced an FGDC Editor Add-in for ArcGIS 10 due to customer requests

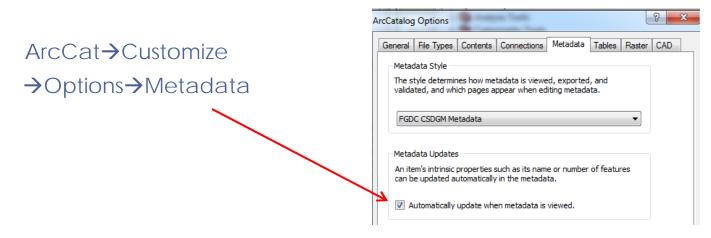
- <a href="http://blogs.esri.com/Dev/blogs/arcgisdesktop/archive/2010/06/25/FGDC-Metadata-Editor-for-ArcGIS-10.aspx">http://blogs.esri.com/Dev/blogs/arcgisdesktop/archive/2010/06/25/FGDC-Metadata-Editor-for-ArcGIS-10.aspx</a>

- The Add-In adds the Metadata Editor & access to it via button on Tool bar
- But automated properties no longer available



- Adds these formerly automated properties to the metadata:
  - No. of features & Table Field Definitions
  - Name and feature type
  - Native Data Set Environment
  - Citation (name of data set) & Data Format
  - Metadata Reference
  - Spatial Extent & Reference (if projection is defined)
  - NPS Liability Statement to Distribution/Distribution Liability (will not overwrite text in that field)
    - →This can be removed from the script or text deleted

- Known Issues:
  - Must have write access to directories for install.py script to automatically install;
  - Else, must copy scripts & toolbox manually following instructions in readme.txt
  - Does not work on coverages
  - Must have metadata automatic update "on" for geodatabases for script to function properly



- Known Issues (con't)
  - If multiple tables exist for data set, will assume first table is the attribute table and will attempt to synchronize its field values and no other tables
  - There is no formal support for these tools

To Download "NPS FGDC Synchronize" Tool: <a href="http://resources.arcgis.com/gallery/file/geoprocessing">http://resources.arcgis.com/gallery/file/geoprocessing</a>

### Questions?



Remember, only <u>YOU</u> can prevent bad metadata!

!Don't duck metadata!

# Energy Industry Profile of ISO/DIS 19115-1 v1.0 Release Candidate

A Metadata Initiative for the Energy Community

Scott Hills (Chevron), representing: Energistics Metadata Standards Work Group email: metadata@energistics.org

# Federal Geographic Data Committee

# Metadata Working Group

Quarterly Telecon October 6, 2011

vers. 20110920

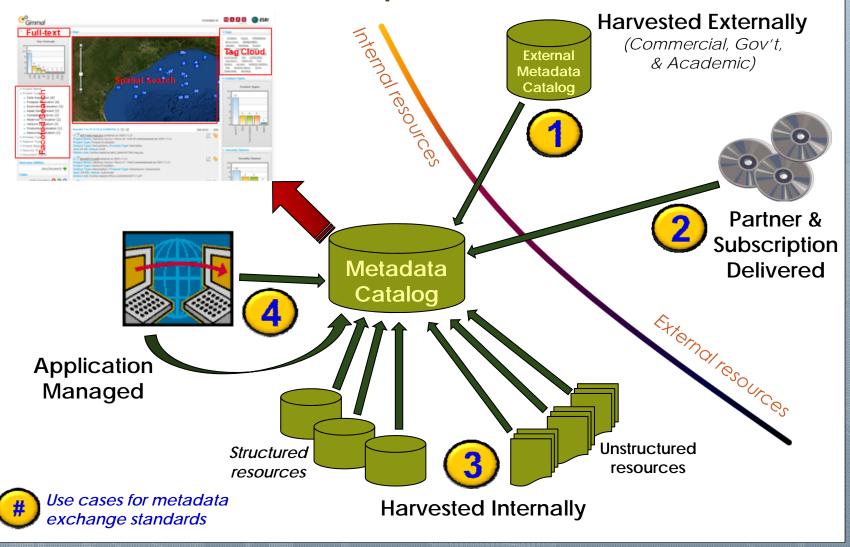
## The Vision

Realize metadata standards and guidelines which enable stakeholders in the energy industry ("the community") to effectively and efficiently discover, evaluate, and retrieve information resources.

The standards and guidelines will support both proprietary data management needs, and exchange of data between and within organizations.

Leverage existing standards to encourage adoption within the community and integration into the business.

# The Vision Implemented ...



# Scope

#### **Application usage:**

 Discovery, evaluation and retrieval of information resources distributed across the community

#### **User community:**

- Anyone cataloging, searching, evaluating or accessing information with value to members of the energy industry:
  - ✓ Energy companies & consortia
  - ✓ Data & Information providers
  - ✓ Software vendors
  - ✓ Government agencies & Academia

#### Resource types:

- Initial focus on structured and unstructured information resources which have associated spatial coordinates:
  - ✓ Geospatial data sets & web services
  - ✓ Mapping, Interpretation & Modeling project data sets
  - ✓ Physical resources with associated location

# Initiative Participants

#### **Steering Team**

Dave Danko, ESRI
Lisa Derenthal, Gimmal
Alan Doniger, ACD Consulting Solutions<sup>2</sup>
Scott Hills, Chevron<sup>1</sup>
Hari Koduru, Energistics
Steve Richard, USGIN, AZ Geol Survey<sup>1</sup>

#### **Energistics**

- Asset/Data Management SIG
  - Metadata Work Group

#### **Active Participants** (SMEs)

AAPG

**Apache** 

**Boise State Univ.** 

**Carbon Lifecycle Technology** 

ConocoPhillips

**DCP Midstream** 

**Deloitte Services LP** 

**Devon Energy** 

**ETL Solutions** 

**Exprodat** 

ExxonMobil<sup>1</sup>

**First American Spatial Solutions** 

Flare Solutions

Fugro Robertson

Geoscience Australia

Geosoft

les Brazil Consulting & Services<sup>1</sup>

**IHS Energy** 

Maersk Oil1

**New Century Software** 

**North West Geomatics** 

Oracle<sup>1</sup>

**ORNL** 

**P2 Energy Solutions** 

PEMEX

**PennWell** 

**PetroWEB** 

Pioneer Natural Resources<sup>1</sup>

PPDM<sup>1</sup>

**Priemere Consulting Group** 

SAS Global Oil & Gas

Schlumberger<sup>1</sup>

Shell<sup>1</sup>

Univ. of Auckland, NZ

Virginia Dept of MM&E

**Wood Mackenzie** 

<sup>&</sup>lt;sup>1</sup> Energistics member; <sup>2</sup> Energistics Project Manager; **Bold** Contributing to EIP requirements

# Key Engagements

#### **USGIN** Project

- Joint project of U.S. Geological Survey and all 51 U.S. State Geological Surveys
- Formally invited Energistics' Metadata Work Group to collaborate on DOE-funded National Geothermal Data System Project
- Steve Richard (AZ State Geol. Survey) on Work Group Steering Team, contributing significant technical input

#### ISO TC 211, 19115 Revision Project Team

- Energistics granted Class A Liaison status to ISO TC 211
- Scott Hills representing Metadata Work Group on ISO 19115
   Revision Project Team & Editing Committee
- Work Group contributed several enhancements to ISO/DIS 19115-1 important to the Energy Industry Metadata Initiative vision

### Initiative Deliverables

#### Profile based on ISO/DIS 19115-1:2011 (125 pp.)

- Normative specification
- Implementation guidelines, Selected XML examples

#### **Exemplar Resources & Conformant Metadata**

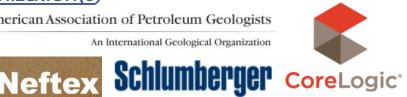
(to be provided prior to v1.0 Release)

Data Type

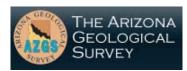
Donating Organization(s)

Dataset





**Publication** 



Web Service



slide 25 October 6, 2011

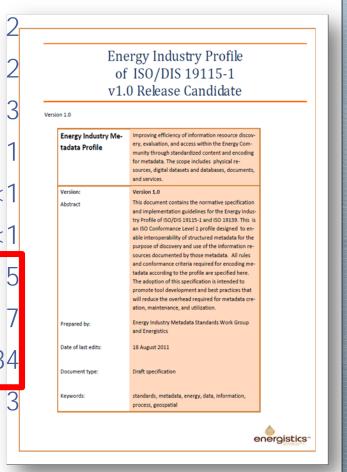
### Profile Documentation

#### Table of Contents:

#### pages

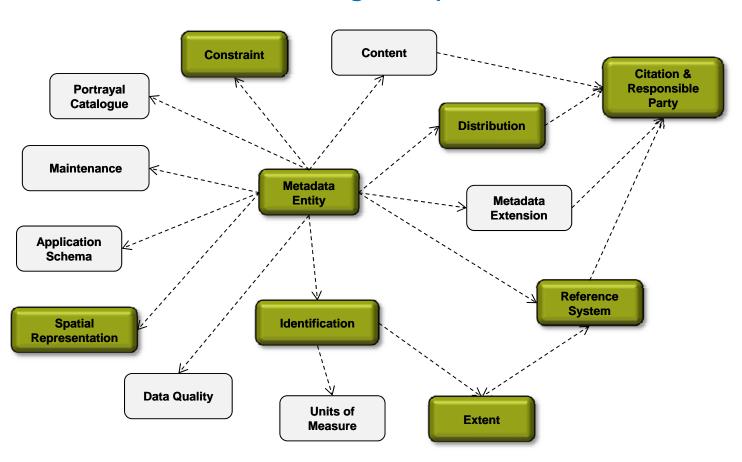
Executive Summary & Forward

- 1. Introduction
- 2. Profile Scope
- 3. Conformance
- Normative References
- 5. Abbreviations
- 6. Content Model Overview
- 7. EIP Requirements Overview
- 8. Element Specifications
- 9. Annexes



# Scope Control

#### ISO/DIS 19115-1 Packages Represented in EIP v1.0



# Section 6: Content Model Overview

Provides an overview of the ISO/DIS 19115-1 content model relevant to EIP v1.0

# Discusses three key topics considered important to interoperability:

- Configurations for Individual Resources
- 2. Configurations for Collections of Resources
- 3. Resource Distribution Metadata

Energy Industry Metadata Standards: EIP v1.0 Release Candidate

MD\_identification are presented for illustrative purposes only. The complete list of elements referenced by the EIP are summarized in 7 EIP Requirements Overview, and discussed in detail in 8 Element Specifications.

The minimum subset of the full content model required for conformance to the EIP are those elements identified as needed to enable the use cases for the purpose of discovery and use of the information resources documented by those metadata. Requirements for additional content in the ISO/DIS 19115-1 Model were based on feedback collected in questionnaires distributed to the Energistics community, and requirements of USGIN Project. Items that ranked highest in relative importance were legal and security constraints on use of the resource, information to characterize the spatial representation, and information on how to obtain the described resource (distribution).

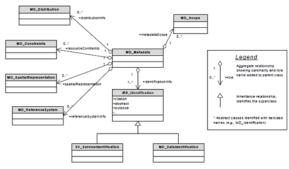


Figure 1. ISO/CD 19115-1 top-level UML classes included in the Energy Industry Profile. Cardinalities per ISO/CD 19115-

This version of the E

- makes no provisions about usage of Lineage, Maintenance, or Data Quality content specified in ISO/DIS 19115-1 and ISO 19157 (now referenced from ISO/DIS 19115-1 for data quality characterization). This information was ranked relatively low in importance and has considerable complexity; future versions of the profile will specify practices for this metadata.
- mandates use of only one instance of MD\_Identification (either data identification or service identification) in an given MD\_Metadata instance (see section 6.1.1).

#### 6.1 Key Considerations

The ISO/DIS 19115-1 metadata model was developed to account for requirements from a variety of user com munities, and as a result allows for multiple solutions to several common metadata issues. In such situations the workgroup has made decisions restricting the usage of some metadata entities and elements in order to

Page 18 of 125

# Section 7: EIP Requirements Overview

Provides an Overview of the EIP Metadata Requirements

# Identifies Three Classes of Information Resources:

- 1. Digital Products
- 2. Physical Products
- 3. Digital Services

Defines MD\_ScopeCode Values using Three Properties, and Maps Each Value to a Resource Class

Energy Industry Metadata Standards: EIP v1.0 Release Candidate

Table 2 lists values of MD\_ScopeCode, and assigns to each a value for each of the above three properties of resource classes, and maps each combination of properties to its associated Resource Class.

Table 2. Definition of selected values from the ISO/DIS 19115-1 MD\_ScopeCode using three resource class properties, and mapping of property combinations to Resource Class. Each Resource Class would be associated with a particular collection of validation rules Code in the Code in t

Codes included here are top-level categories. For a complete list of scope codes applicable to EIP, see				
MD_ScopeCode value	Behavior	Form	Geospatial	maps to Resource Class
			content	
activity	activity	conceptual	present or	Activity
			absent	
application	product	digital	absent	Digital Product
collection	product	conceptual	present or	Digital Product, Physical Product, may be
			absent	Geolocated depending on instance.
dataRepository	product	digital	present or	Digital Product, may contain Geolocated
			absent	datasets
dataset	product	digital	present	Geolocated Digital Product
nonGeographicDataset	product	digital	absent	Digital Product
document	product	conceptual	present or	Digital Product, Physical Product, may be
			absent	Geolocated depending on instance.
sample	product	physical	present	Geolocated Physical Product
service	service	digital	present	Geolocated Digital Service
software	product	digital	absent	Digital Product

Noted above was that different resource classes have applicable to them different combinations of metadata elements. The different Resource Classes listed in Table 2 are considered by the EIP as composed of different combinations of five different groups of metadata elements, taken two or three at a time. We define five content element groups as follows:

- 1. "Common" content element group includes elements applicable to any information resource.
- "Digital Product" content element group includes elements applicable to information resources in digital form representing static units of content that can be transported to different locations electronically. Digital products are intended for use by computers, and are typically file-based
- "Physical Product" content element group includes elements applicable to information resources in physical form representing static units of content that can (at least conceptually) be transported to different locations. Examples include rock samples, core, facilities, and instruments.
- 4. "Digital Service" content element group includes elements applicable to resources that may be invoked through messaging using the internet to execute one or more operations and return appropriate response messages. Examples include Open Geospatial Constortium (OGC) Web Map Services (WMS) and OPeNDAP (http://www.opendap.org/) services.
- "Geolocated Resource" content element group includes elements applicable to any information resource that is related to a specific, physical location. The group may be used to describe any of the other resource categories except nonGeographicDataset and nonGeographicService.

Note that Physical Services (e.g., pizza delivery) are logically possible, but they are out of scope for this version of the EIP and thus not included in this scheme.

Page 24 of 125

# Section 7 (2/3)

Decomposes Resource Classes into Various Combinations of Five Different Groups of Metadata Elements:

[Recognition of Classes in the Various V

 Metadata Elements Common to all Resources

Elements Specific to **Digital Products**

Energy Industry Metadata Standards: EIP v1.0 Release Candidate

Table 8. Required content elements in EIP metabata common to all resource classes. The content and implementation details coll une n. Centains the content element and its implementation is described in the following fection B in which the content elements and its implementation is described. The Minimum content of the content element values that must be provided (first in minimum number of values that may be required depending on some property of the resource or metabata that may be required depending on some property of the resource or metabata can cord (condi-

Content Name	Content and Implementation Details	Minimum M/C element values <sup>1</sup>	Changes to ISO 19115
Metadata language	8.1.1 Metadata Language	1/0	
Metadata character set	8.1.2 Metadata Character Set	1/0	
Metadata contact	8.1.3 Metadata Point of Contact	3/0	O,Do
Metadata create date	8.1.4 Metadata Create Date	1/0	0
Metadata identifier	8.1.5 Metadata Identifier	1/0	
Metadata standard	8.1.6 Metadata Standard	1/3	
Metadata parent identifier	8.1.7 Parent Metadata Identifier	0/1	0
Metadata update date	8.1.8 Metadata Update Date	2/0	
Metadata scope	8.1.9 Metadata Scope	1/0	O,Do
Resource citation title	8.2.1 Resource Citation Title	1/0	
Resource citation date	8.2.2 Resource Citation Date	2/0	
Resource identifier	8.2.3 Resource Identifier	1/0	0
Resource cited responsible party	8.2.4 Cited Responsible Party	3/0	0
Abstract	8.2.5 Abstract	1/0	
Resource status	8.2.6 Resource Status	1/0	0
Resource owner or custodian	8.2.7 Resource Point of Contact	3/0	0
Resource content topic	8.2.8 Resource Topic Category	0/1	
Descriptive keywords	8.2.9 Descriptive Keywords	1/1	0
Constraints on resource access	8.2.10 Constraints on Resource	3/0	0
and usage	Access and Usage		
Resource distributor	8.2.11 Resource Distributor Contact	3/0	0
Related resources	8.2.12 Resource Relationships and	3/0	0
	Aggregation		
	Total:	34/4	

Minimum number of elements having Mandatory/Conditional obligation.

<sup>2</sup>Codes identifying changes to ISO 19115 characteristic(s) required for conformance to the EIP: "O" = Obligation; "C" = Cardinality "Do" = Domain.

Table 4. Requirements applicable to resources identified as Digital Products. See explanation of columns with Table

Content Name	Content and Implementation Details	Minimum M/C element values <sup>1</sup>	Changes to ISO 19115
Resource language	8.7.2 Resource Language	1/0	0
Resource character set	8.7.3 Resource Character Set	1/0	0
Digital product format	8.3.1 Digital Product Format	1/0	0
Digital product access	8.4.2 Product Ordering Process	0/1	0
	Total (including "Base Elements"):	+3/1	

Page 27 of 125

# Section 7 (3/3)

#### Element Groups (cont'd)

- 3. Elements Specific to **Physical Products**
- Elements Specific to **Digital** Services
- 5. Optional Group Applicable to All **Geolocated Resources**

Energy Industry Metadata Standards: EIP v1.0 Release Candidate

Content Name	Content and Implementation Details	Minimum M/C element values <sup>1</sup>	Changes to ISO 19115
Resource language	8.7.2 Resource Language	1/0	0
Resource character set	8.7.3 Resource Character Set	1/0	0
Physical product format	8.4.1 Physical Product Format	1/0	0
Product ordering process	8.4.2 Product Ordering Process	1/0	
	Total (including "Base Elements"):	+4/0	

Table 6. Requirements applicable to resources identified as Digital Services. See explanation of columns with Table 1.

Content Name

Content Name

Content and Implementation Details

Basic service characteristics

8.5.1 Basic Service Characteristics

2/3 C

Coupled datasets

1/2 C

Service distribution

1/0 O

Service operations metadata

8.5.3 Service Operations Metadata

3/0

Coupled operations and datasets

8.5.5 Coupled Operations Metadata

3/0

Coupled operations and datasets

8.5.5 Coupled Operations and Data-

Table 7. Required content elements for metadata describing geolocated resources. For EIP purposes, geolocated denotes that geographic coordinates (e.g., a bounding box) are applicable and available to specify the geographic location described by or identified in the content of the resource. See available to or followers with Table 3.

Content Name	Content and Implementation Details	Minimum M/C element values <sup>1</sup>	Changes to ISO 19115
Spatial representation	8.6.1 Spatial Representation	6/0	С
Spatial reference system	8.6.2 Spatial Reference System	2/1	С
Spatial extent	8.6.3 Spatial Extent	4/0	С
Spatial resolution	8.6.4 Spatial Resolution	1/0	С
Table total	(must be added to Totals in Table 4-6):	+13/1	

Page 28 of 125

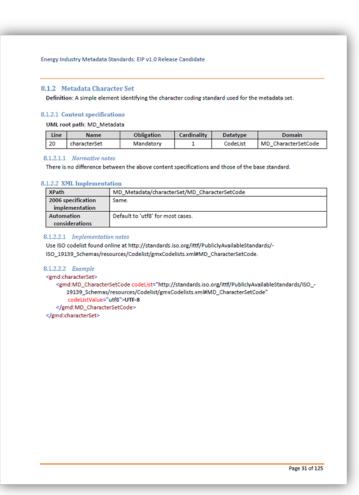
# Section 8: Element Specifications

#### Seven subsections:

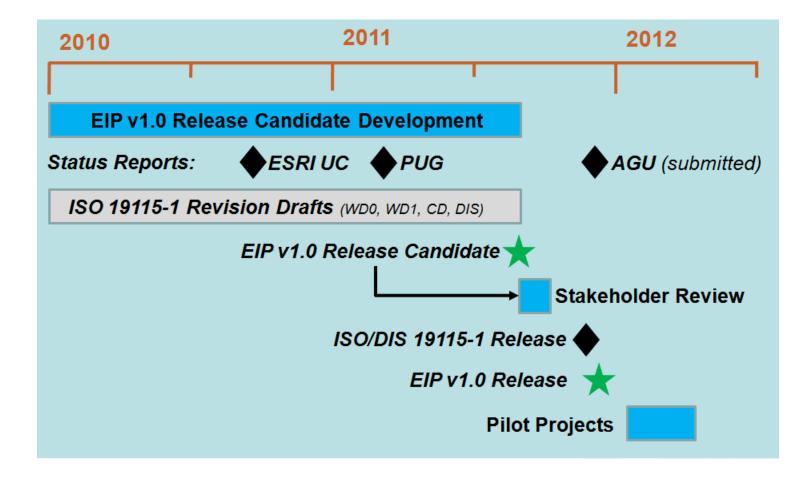
- 1. Metadata Information
- 2. Resource Category-independent Information
- 3. Digital Product-specific Information
- 4. Physical Product-specific Information
- 5. Service-specific Information
- 6. Spatial Information
- 7. Normalized elements

# Individual Elements Presented with Uniform Format:

- Normative Material: Content specifications and Notes
- XML implementation guidelines, notes, and an XML example



### Initiative Timeline



# The EPA Metadata Editor (EME)



Check out our website for training materials and additional resources!

- Same simple geospatial metadata editor (3 tabs)
- Maintains ArcGIS 9.X metadata business processes in ArcGIS 10
- Download/ learn more: https://edg.epa.gov/EM E/

# The EME: What's New?

- Compatible with ArcGIS 10
- Runs as a standalone application or an ArcGIS extension
- Many functions moved to menu bar
- Allows users to include more than two online linkages in metadata
- Metadata Export tool
- Keyboard shortcuts for copy/cut/paste in the EME user interface
- Access to EME help files directly from EME Toolbar
- Bug fixes



# The Environmental Dataset Gateway (EDG)

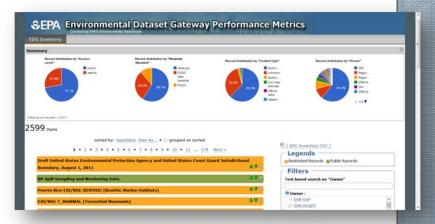


- EPA's central metadata repository for geospatial and nongeospatial data
- Discover, view and access over 2500 environmental datasets
- Visit the EDG: https://edg.epa.gov/

## The EDG: What's New?

- EDG has expanded to include non-geospatial data
  - Non-geo data follows Data.gov standard
  - Upload non-geospatial data manually (CSV), or via EDG's dedicated metadata editor
- New performance metrics
  - Visualize EDG data distribution
  - Improved search capabilities
- Coming soon: enhanced Clip N Ship!





# News from the field

Share your metadata related activities and interests

I am so glad I read the metadata before using this data to launch my next fiasco. However... it does make me very sleepy....