

MEMORANDUM OF MEETING

From: Jim Wigand
Director, OCFI

Subject: Meeting with The Clearing House, the Depository Trust &
Clearing Corporation, and other parties

Date: June 12, 2011

On May 26, 2011 FDIC staff, together with staff of the Board of Governors of the Federal Reserve System (“FRB”), met with representatives of The Clearing House Association, L.L.C., the Depository Trust & Clearing Corporation (DTCC), and other parties to discuss issues relating to the FDIC’s and FRB’s joint rulemaking authority concerning Resolution Plans and Credit Exposure Reports under Title I of the Dodd-Frank Wall Street Reform and Consumer Protection Act (“Dodd-Frank”) and the FRB and FDIC’s joint Notice of Proposed Rulemaking, *Resolution Plans and Credit Exposure Reports Required*, published April 22, 2011 in the Federal Register at 22648.

A list of attendees is attached. The primary focus of the meeting was issues posed by the resolution plan and credit exposure report filing requirement under Title I and by the Notice of Proposed Rulemaking.

May 26, 2011 Meeting Participants

James Wigand – FDIC
Arthur Murton – FDIC
David Wall – FDIC
Richard Aboussie, FDIC (phone)
Avery Belka - Federal Reserve Board
Sabrina Rigau - Federal Reserve Board
Ann Misback - Federal Reserve Board
Barbara Bouchard – Federal Reserve Board (phone)
Anna Ng – Federal Reserve Bank of New York
Stein Berre – Federal Reserve Bank of New York
Kristin Malcarney - Federal Reserve Bank of New York
Hae Ran Kim - Federal Reserve Bank of New York (phone)

Greg Baer – JPMorgan Chase
James Belmont - Barclays
Don Bernstein – Davis Polk
Brenda Bowen – Financial Services Roundtable
Paul Carr – Bank of America
Susan Carroll - Morgan Stanley
John Chartres – Goldman Sachs
Suzanne Chomiczewski - Bank of America
Pik Soo Chen – Barclays
Richard Coffman – Institute of International Bankers
H. Rodgin Cohen – Sullivan & Cromwell LLP
Jordan Costa – JPMorgan Chase
Stephen Davies – Goldman Sachs
Denyette DePierro – American Bankers Association
Mary Sue Farley – Citibank
Joseph Fazio – BNY Mellon
Gregory Gardner – Barclays
Rachel Goldberg – Goldman Sachs
Seth Grosshandler - Cleary Gottlieb
Richard Harris – Bank of America
Michael Kadish - Deutsche Bank AG
Candice Koederitz - Morgan Stanley
William Kroener - Sullivan & Cromwell
Paul Lee – Debevoise & Plimpton
Tina Locatelli – Citibank
Greg Lyons - Debevoise
Alexander McWhorter – Citibank
Greg Meredith – JPMorgan Chase

Melissa Moore - JPMorgan Chase

Chuck Muckenfuss – Gibson Dunn
Craig Murlless - Bank of America
Jack Murphy – Promontory
Richard Ostrander - Morgan Stanley
Aaron Page – Morgan Stanley
Samuel Proctor - Debevoise
Reena Sahni - Davis Polk
Jeffrey Samuel - Barclays Bank PLC
Rebecca Simmons - Sullivan & Cromwell
Meg Tahyar - Davis Polk
Brian Tate – Financial Services Roundtable
Don Truslow – Financial Services Roundtable
Andreas Weber - Standard Chartered
Jason White – Barclays
Michael Williams – Credit Suisse
Juan Yanes - Banco Santander
Walter Bishop – Deutsche Bank
Brandon Smith – Davis Polk
Mark Zingale – The Clearing House Association

An undetermined number of individuals also participated by telephone linkage.