

MEMORANDUM OF MEETING

From: Michael H. Krimminger
General Counsel

Subject: Meeting with representatives of Weil, Gotshal & Manges

Date: October 24, 2011

On October 12, 2011, FDIC staff met with representatives of the Weil, Gotshal & Manges law firm. The Weil, Gotshal & Manges representatives discussed several issues regarding the preparation of resolution plans.

Attendees

Names	Organization
Michael H. Krimminger	FDIC
James Wigand	FDIC
Derrick Cephas	Weil, Gotshal & Manges
Heath Tarbert	Weil, Gotshal & Manges