

Funding Source Matrix for the Trade Act Programs' Benefits and Services Activities

			Appropriate Funding Sources to Cover Benefits and Services Activities for Trade-Affected Workers ¹						
	Benefits and Services Activities	Comments	TAA Admin	TAA Program	UI/TR A Admin ₂	TRA Benefits	W-P	WIA Title I	Other
C O R E	Notification of Certification	Individual letter to affected workers			X				
	Outreach (newspaper notices)	Legal notice/public notice			X				
	Initial Intake	Initial visit and/or registration with the One-Stop (O-S)					X	X	
	Individual Eligibility Determination for TAA/NAFTA-TAA and Appeals	Decision on eligibility for Trade Act program benefits and services other than training			X		X		
	Determination of Eligibility for UI/TRA and Appeals	Monetary decision on eligibility for UI and TRA			X				
	Assessment	All activities to determine customer need					X	X	
	Career Counseling						X	X	
	Job Development/Placement						X	X	
	Employment Registration	Registration for labor exchange					X	X	

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	Staff Assisted Job Search	Job search workshop, job finding clubs					X	X	
	Employment Statistics Information	Local labor market information					X	X	
I N T E N S I V E	Testing	Any test deemed acceptable by partners of the O-S, i.e., any suitable aptitude, interest, or academic test					X	X	
	Development of Reemployment Plan	Any individual service strategy adopted by the O-S	X				X	X	
	TAA Job Search Allowance Application	Taking the application for a job search allowance	X				X	X	
	TAA Job Search Allowance Determination and Appeals	The actual approval/denial of the job search application	X				X		
	TAA Job Search Allowances			X				X	
	Relocation Allowance Application	Taking the application for a relocation allowance	X				X	X	
	Relocation Allowance Determination and Appeals	The actual approval/denial of the relocation application	X				X		
	Relocation Allowances			X				X	
	Case Management ³			X				X	X

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Recommendation on Training Waiver Actions		X				X	X		
Issuing, Approving, Reviewing and Revoking Training Waivers		X				X			
T R A I N I N G	Development of Training Plans/Contracts	Including application for transportation and subsistence	X				X	X	
	Training Program (including Transportation and Subsistence)			X				X	
	Approval/Denial of Training Program and Appeals		X				X		
	Transportation to Training Determination and Appeals		X				X		
	Subsistence while in Training Determination and Appeals		X				X		
	Trade Readjustment Allowances	Income Support while in Training					X		
	Overall Administration of Training and Allowances		X		X				

Disclaimer: This matrix provides a quick overview of the activities related to providing the Trade Act programs' benefits and services and may not be all inclusive. It also denotes which fund sources may be used to provide these benefits and services. One-Stop operators have the option to determine

what funding source they will use to conduct such activities. **Note:** All benefits and services activities funded by UI, TAA, TRA, and W-P Act must be merit staffed to the extent required by 5 CFR 900.603 and 20 CFR 652.215.

¹ Some of these fund sources may not be available in your State or local area. Conversely, other funding sources not specified here may be available, so an “other” column is provided to allow for the listing of any other sources that may be available in your particular State or local area.

² UI administration is also known as base and contingency funds provided to the States from the State Unemployment Insurance and Employment Security Operations (SUIESO) account.

³ Case Management - under the TAA program case management has usually meant “follow-up.” Best practices have shown that active case management, such as the client-centered approach defined in the WIA, provides improved outcomes for program participants.