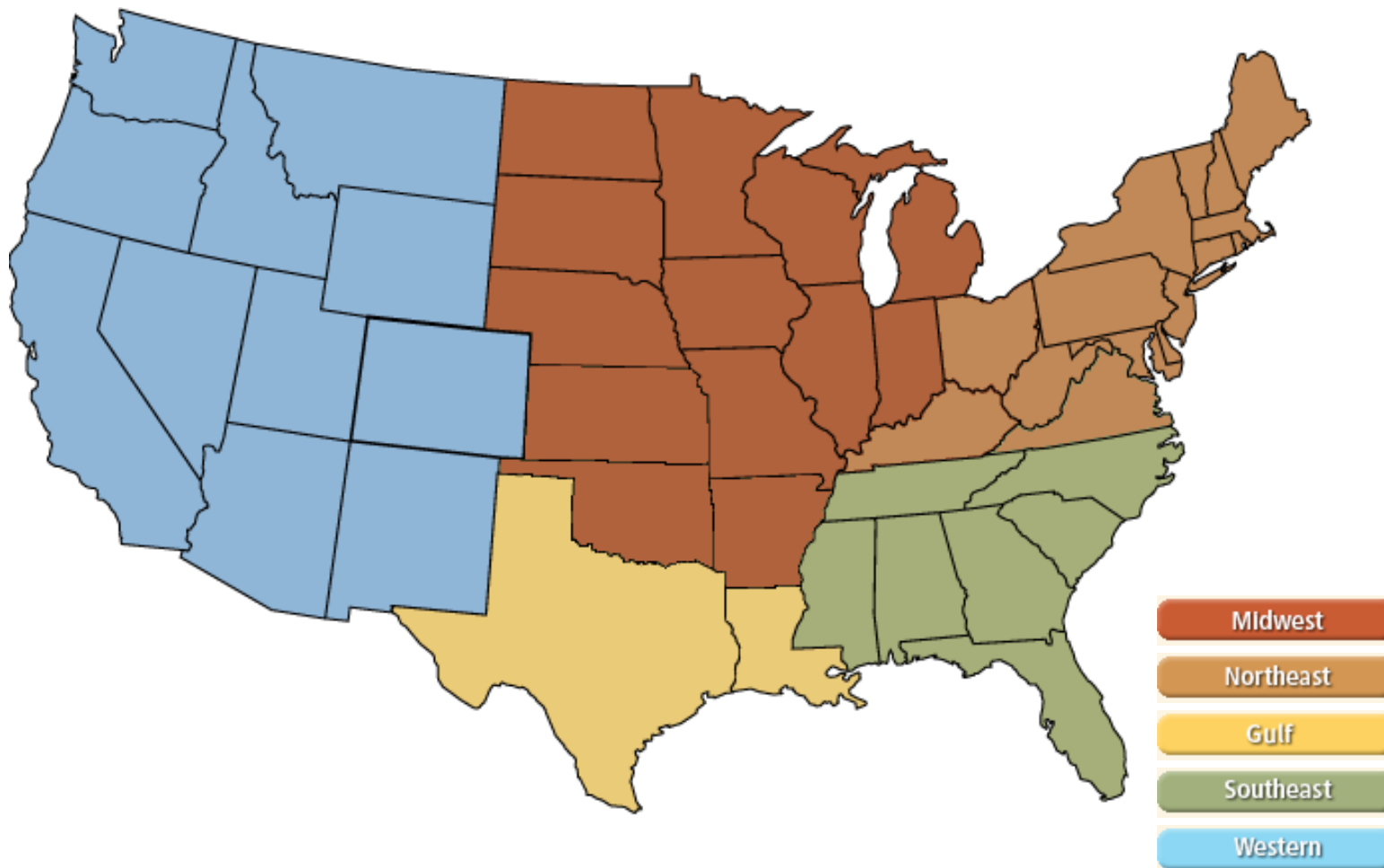
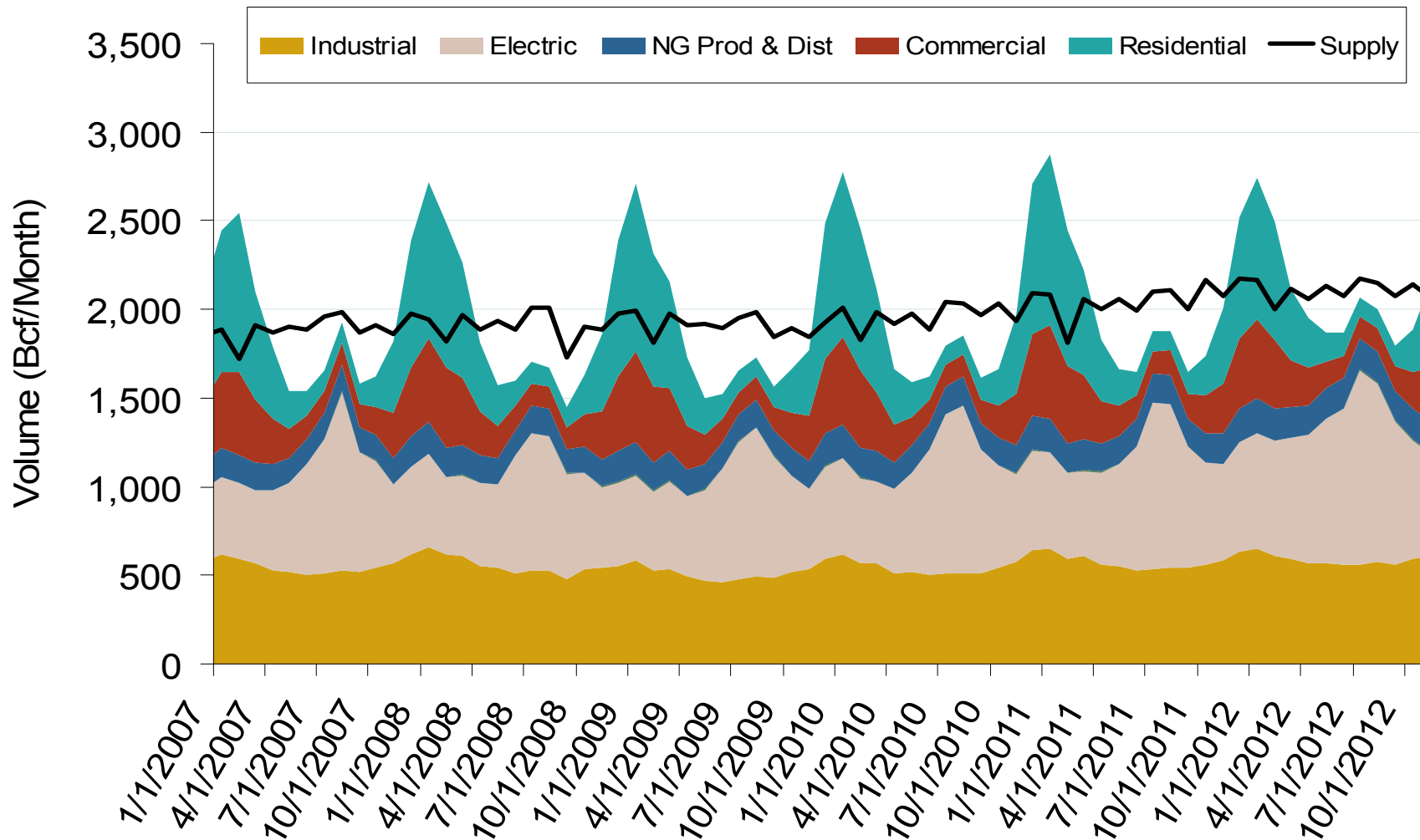


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

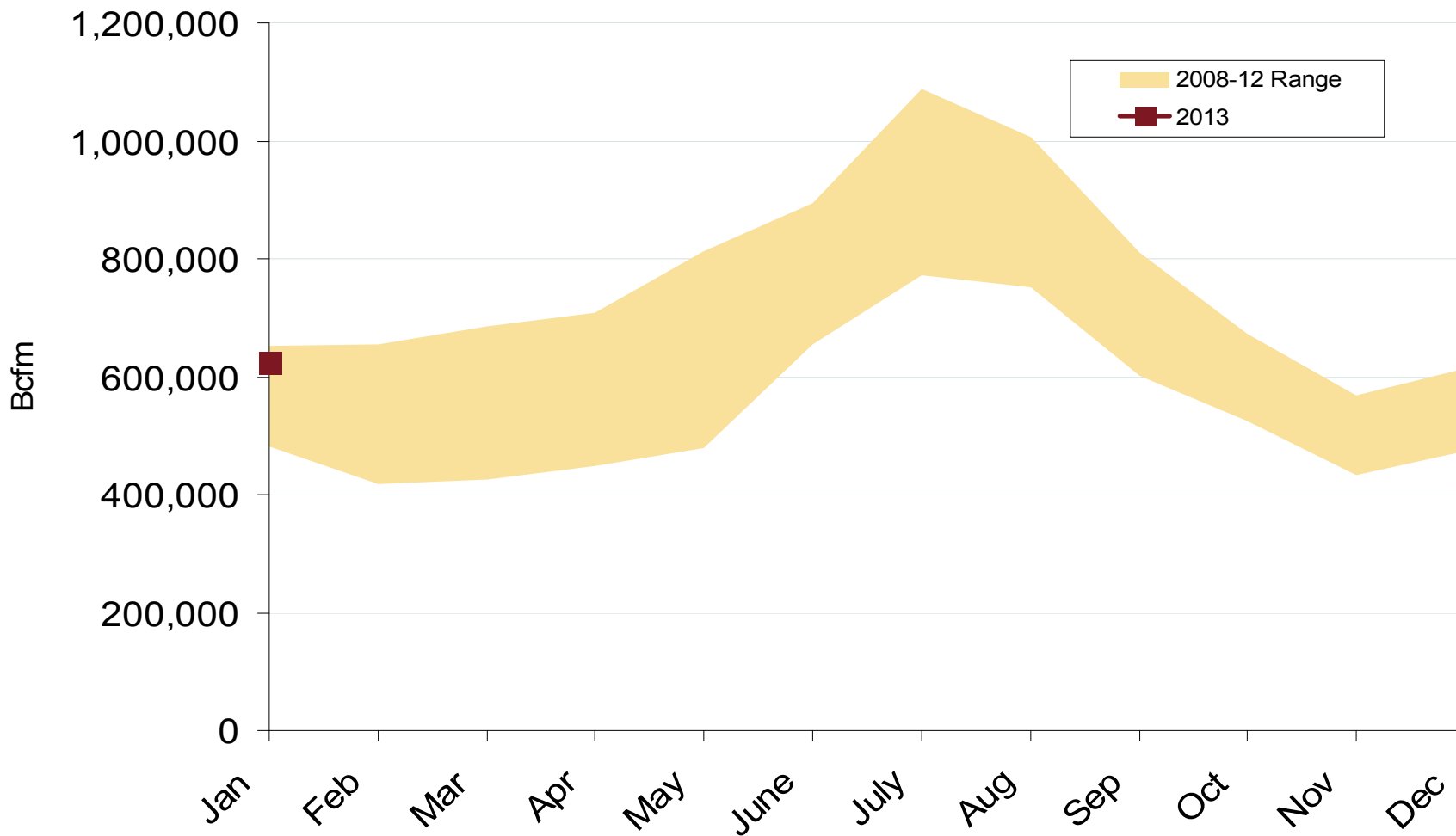
Source: Derived from EIA data

February 2013

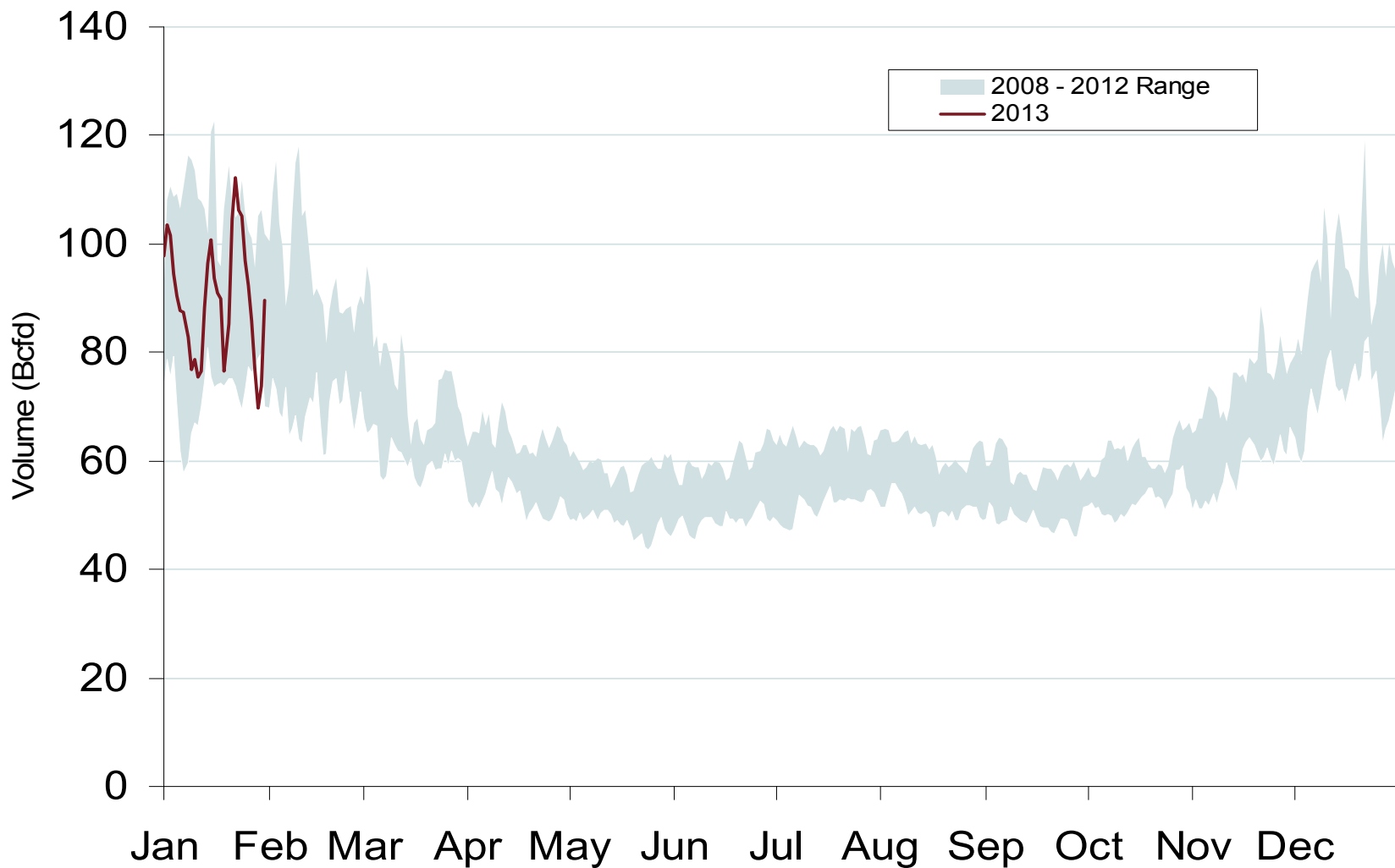
Updated: February 08, 2013

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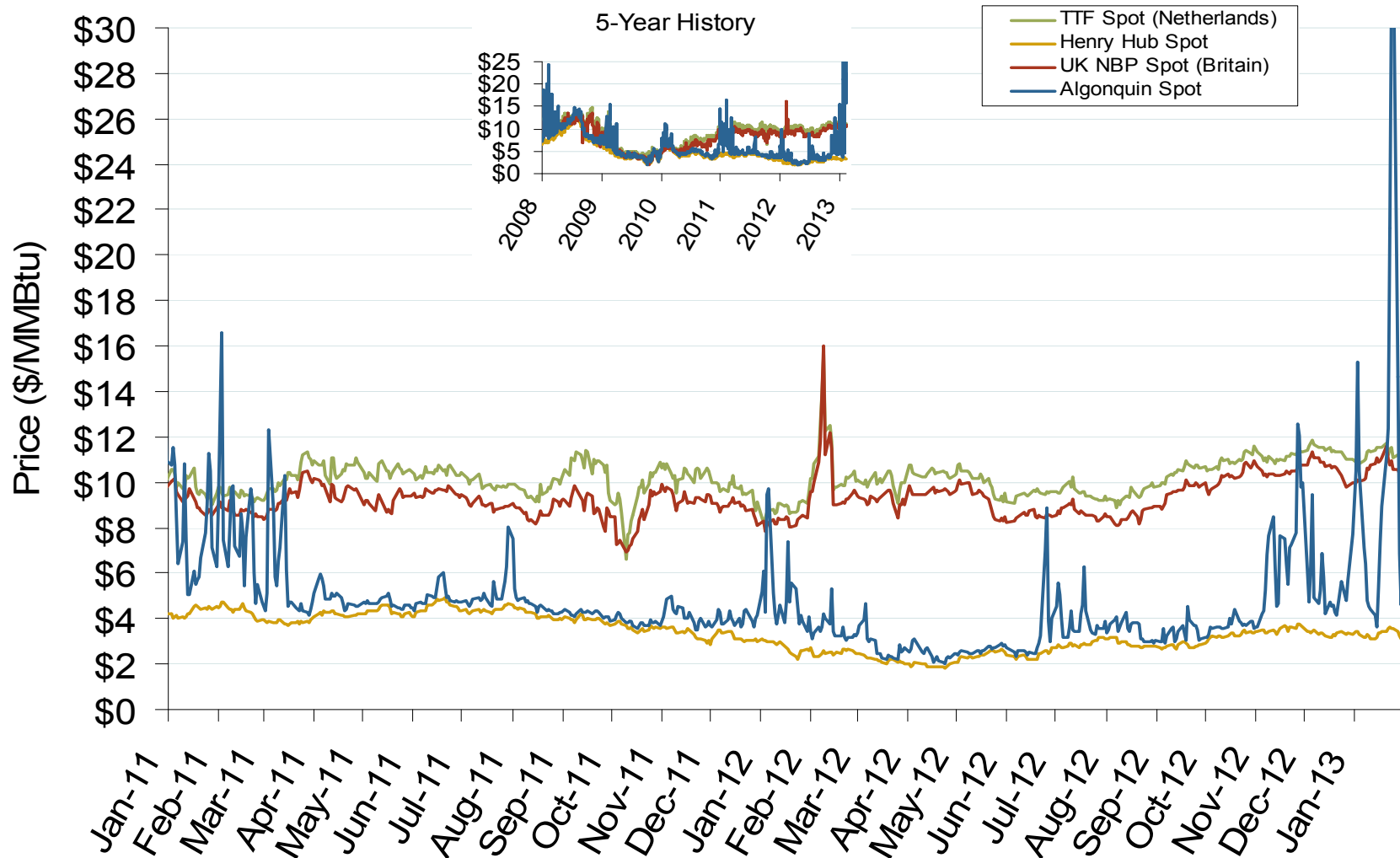
U.S. Natural Gas Consumption for Power Generation



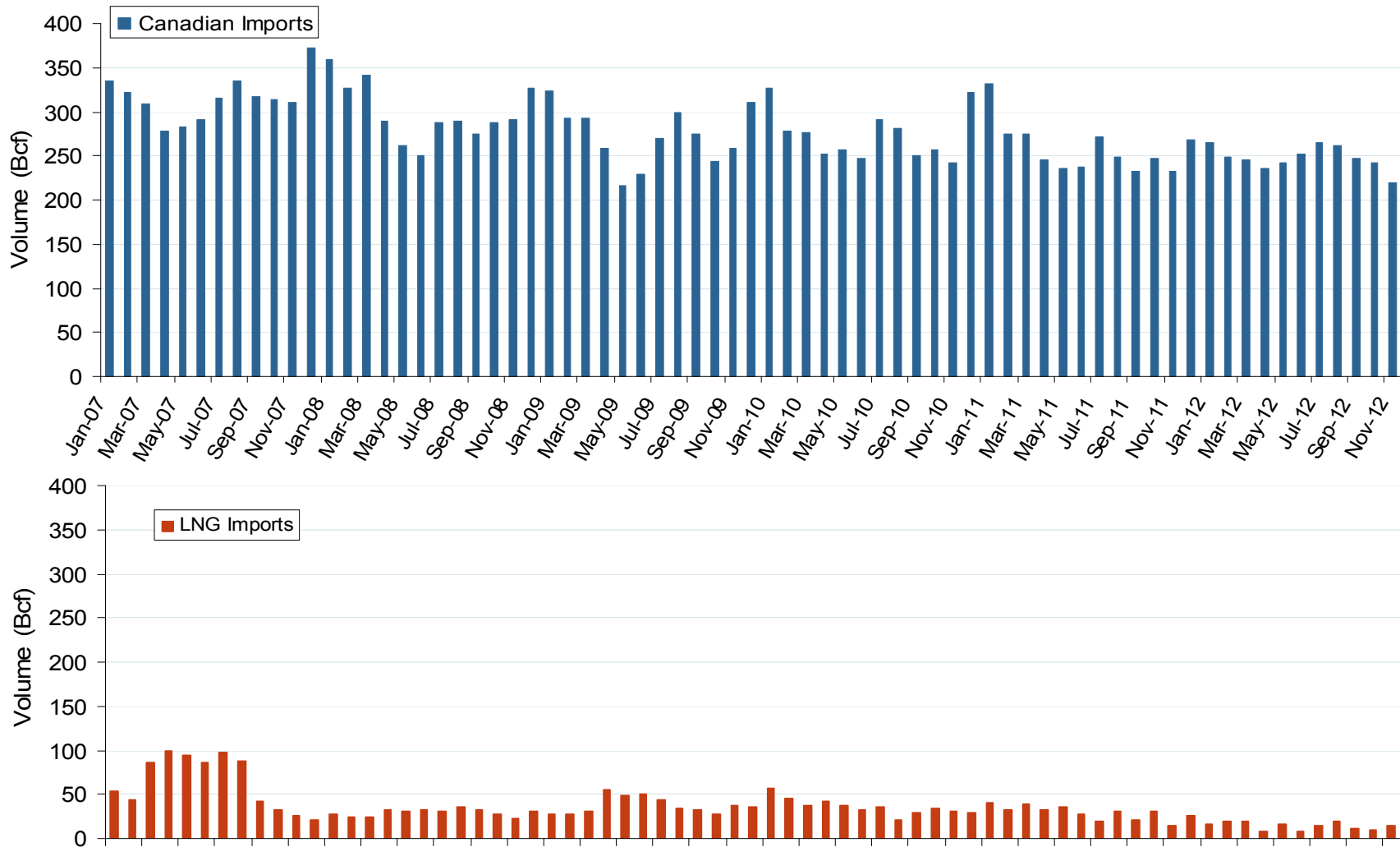
Total U.S. Natural Gas Demand All Sectors



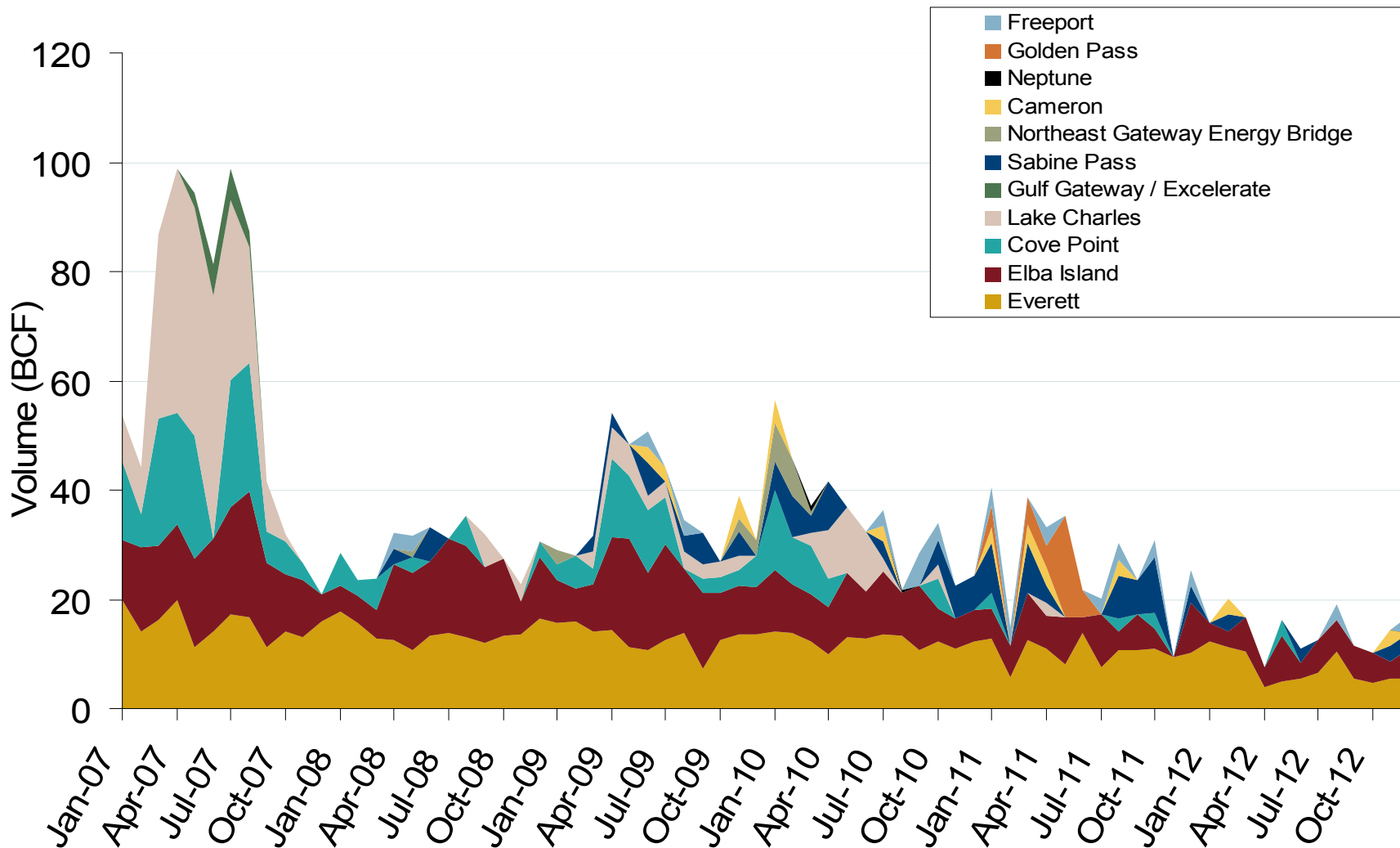
Atlantic Basin European and US Spot Natural Gas Prices



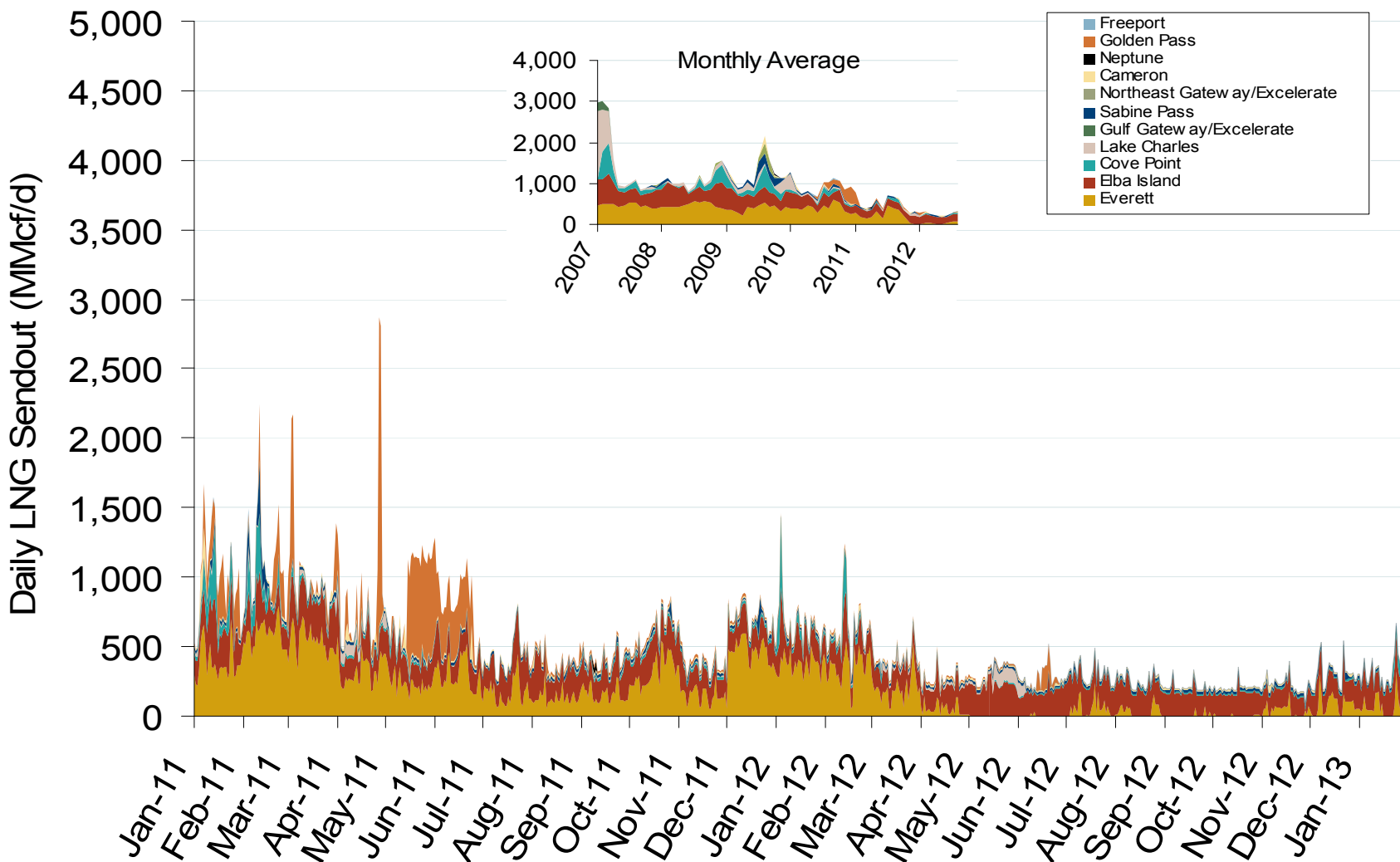
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from Bentek data

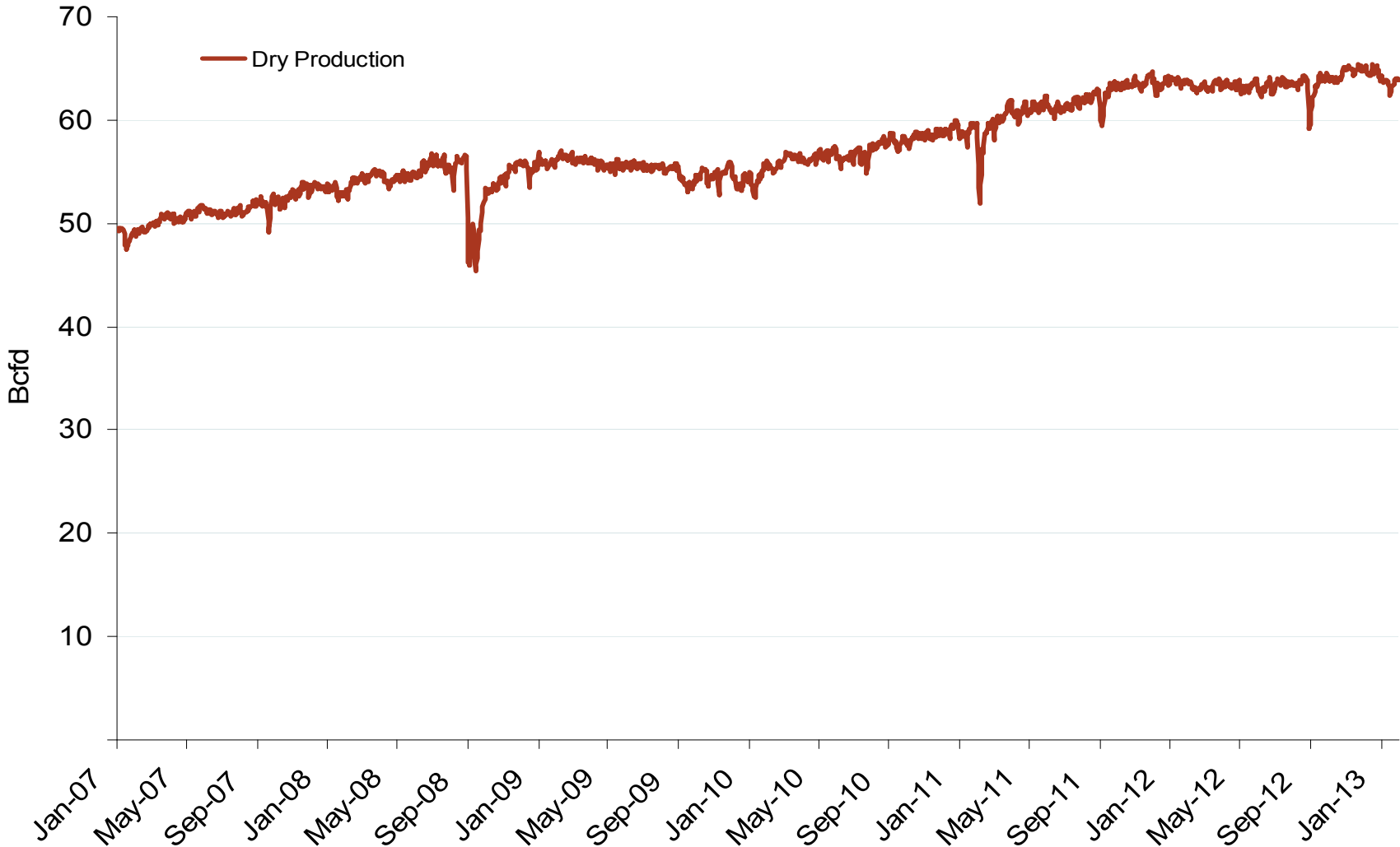
Updated: February 07, 2013

World LNG Estimated March 2013 Landed Prices



Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Monthly U.S. Dry Gas Production – Lower 48 States



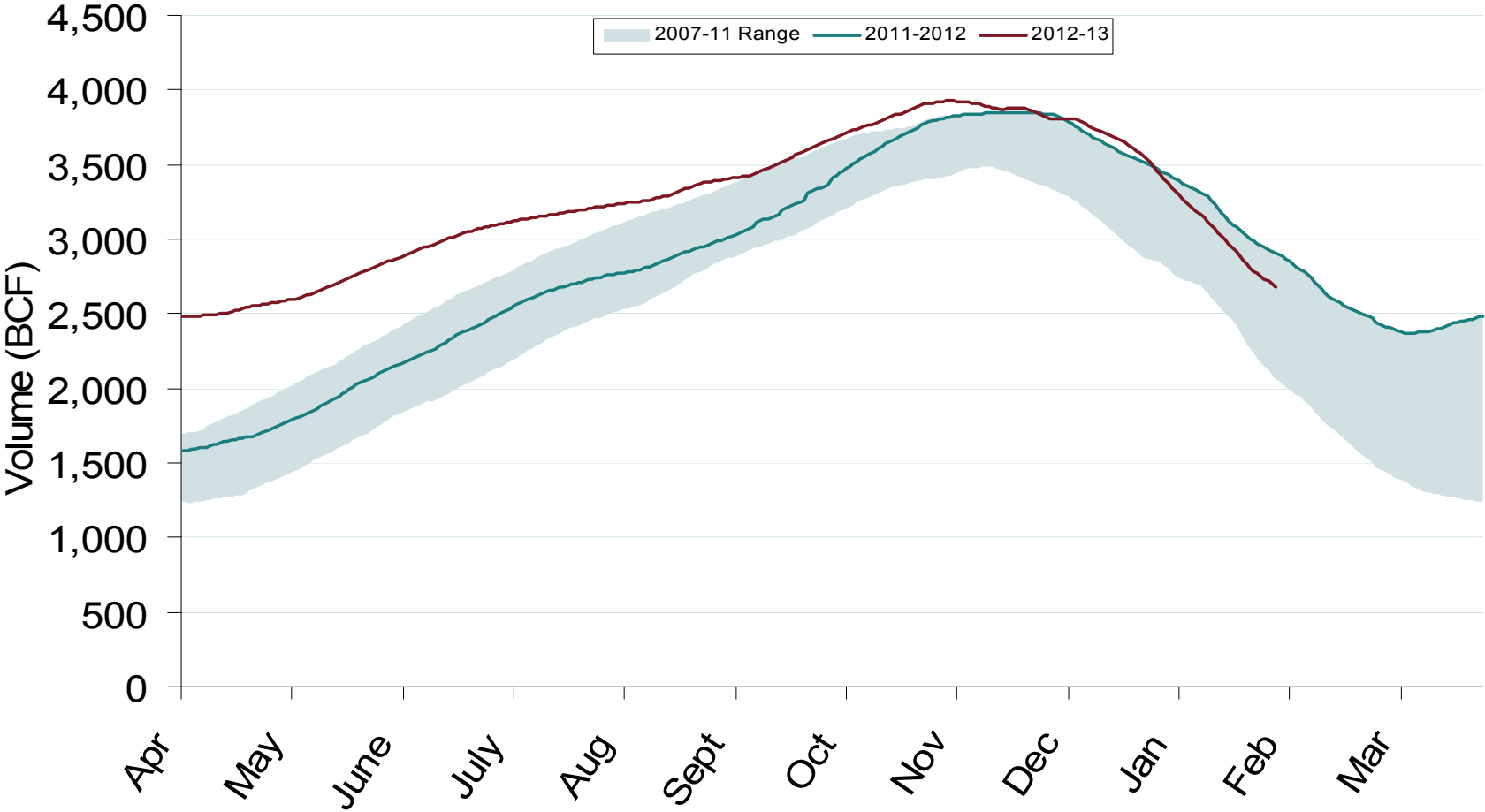
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

February 2013

Updated: February 07, 2013

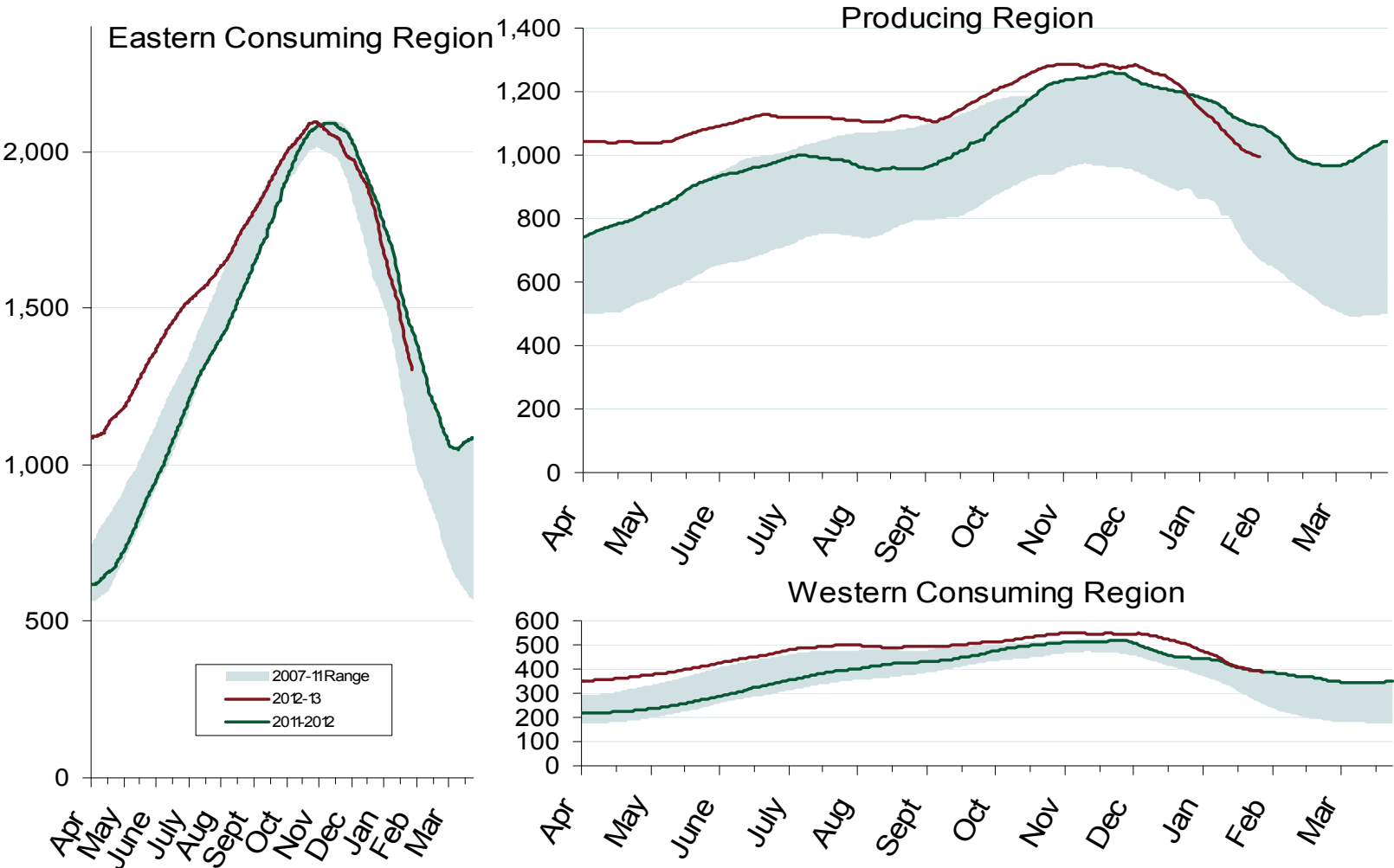
Total U.S. Working Gas in Storage



Source: Derived from EIA data
February 2013

Updated: February 08, 2013

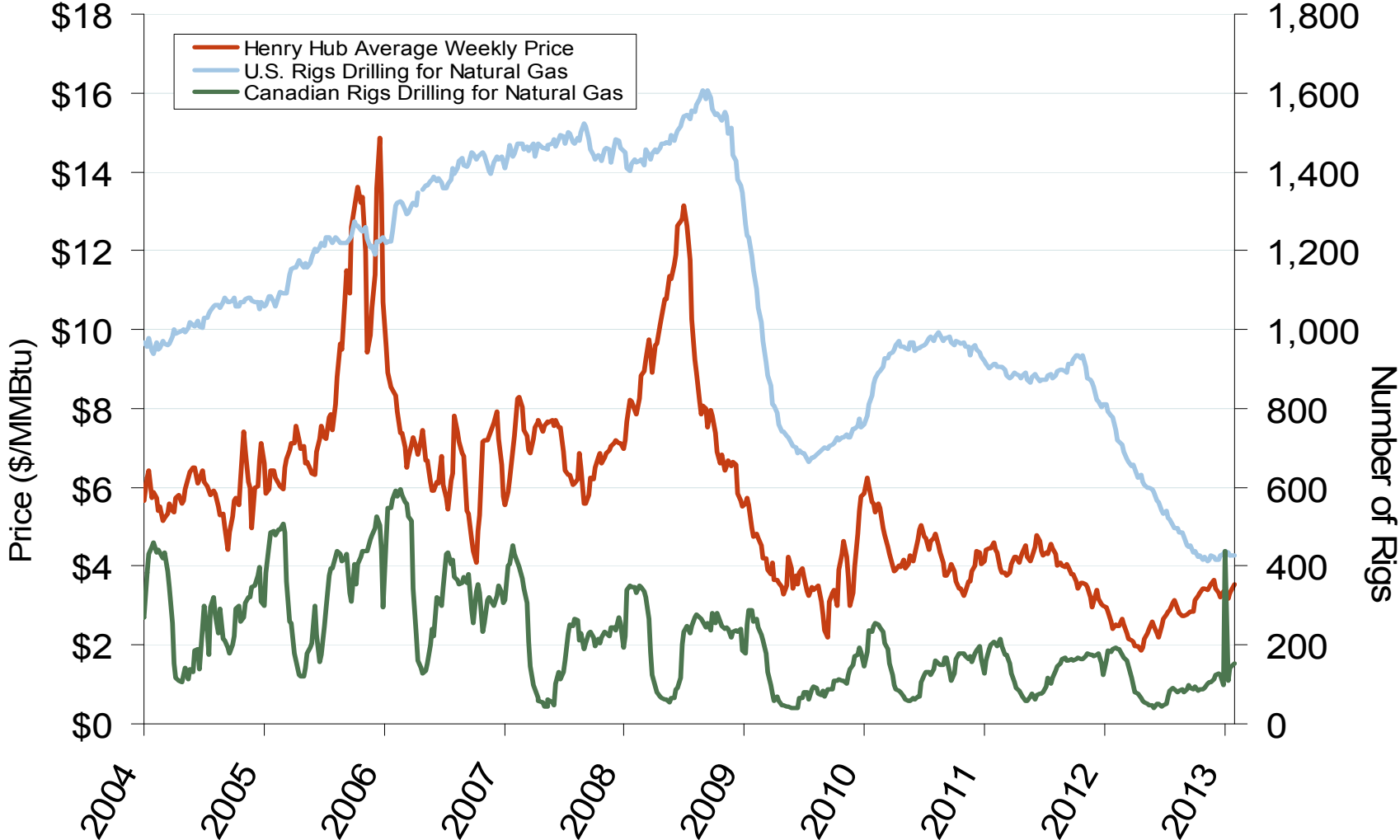
Regional Totals of Working Gas in Storage



Source: Derived from EIA data
February 2013

Updated: February 08, 2013

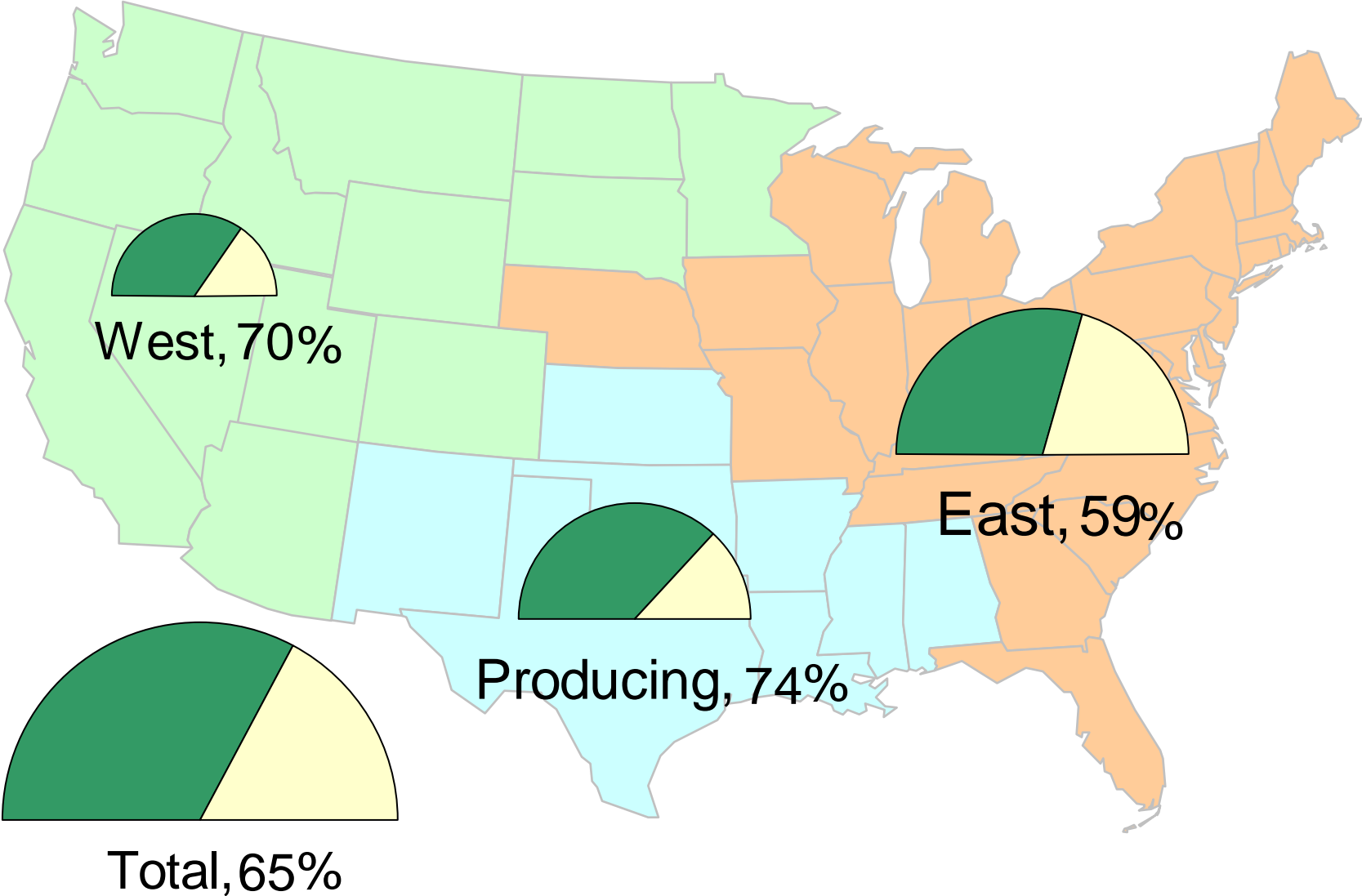
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
February 2013

Updated: February 08, 2013

Natural Gas Storage Inventories – February 1, 2013

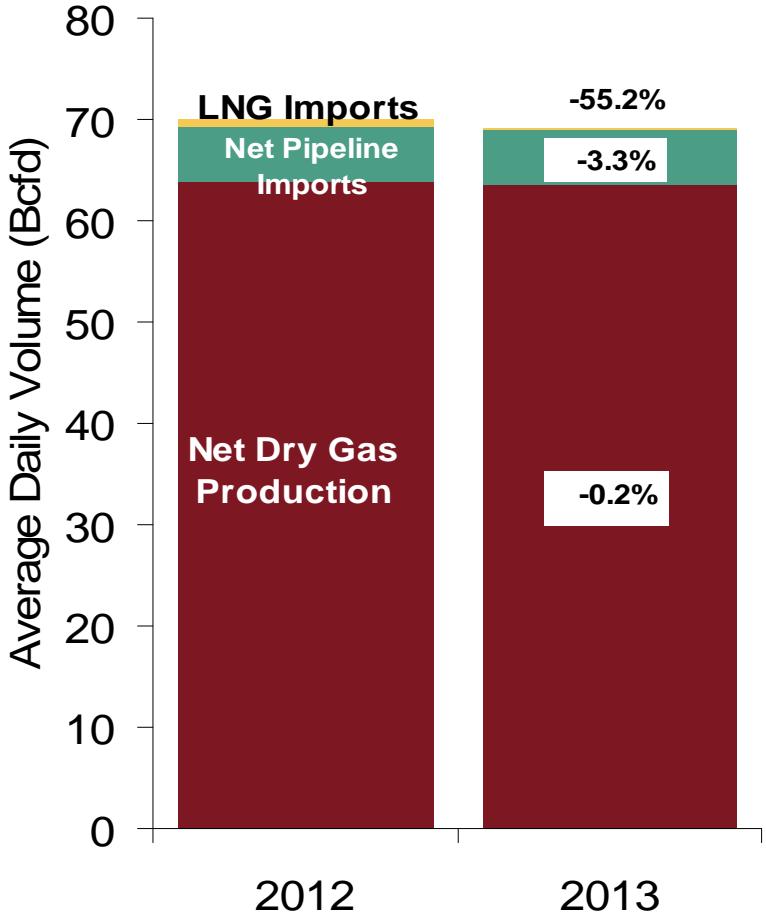


Source: Derived from EIA Storage and Estimated Working Gas Capacity data

U.S. NG Supply and Demand 2012 vs. 2013: January - January

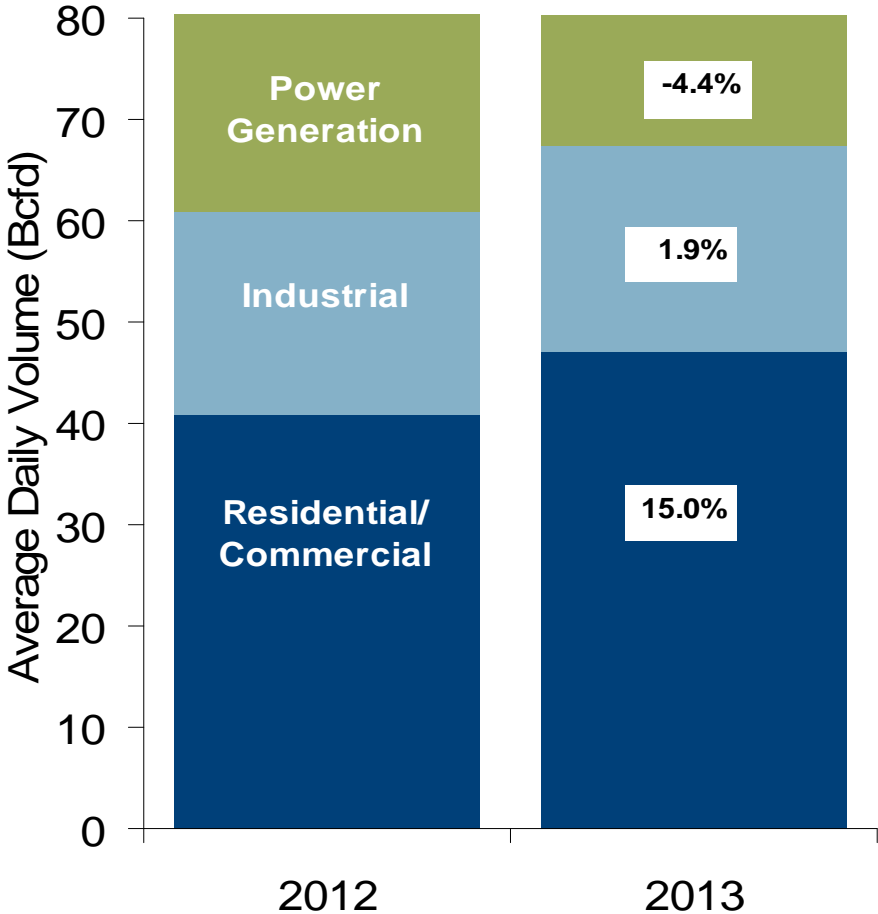
US Natural Gas Supply

Total Change in Supply -1.6%



US Natural Gas Demand

Total Change in Demand 5.5%



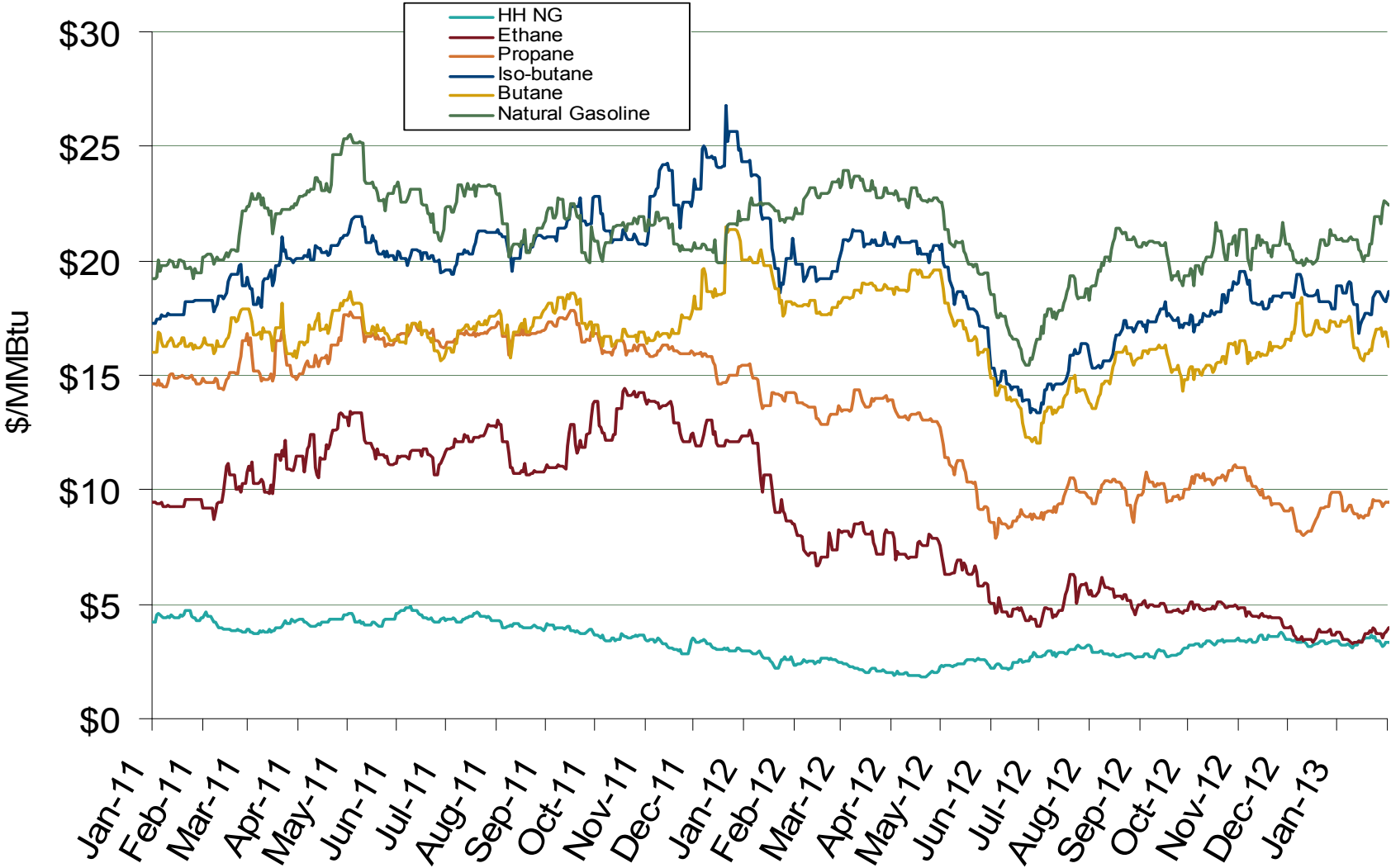
Note: Balance includes all amounts not attributable to other categories.

Source: Derived from Bentek Energy data

February 2013

Updated: February 07, 2013

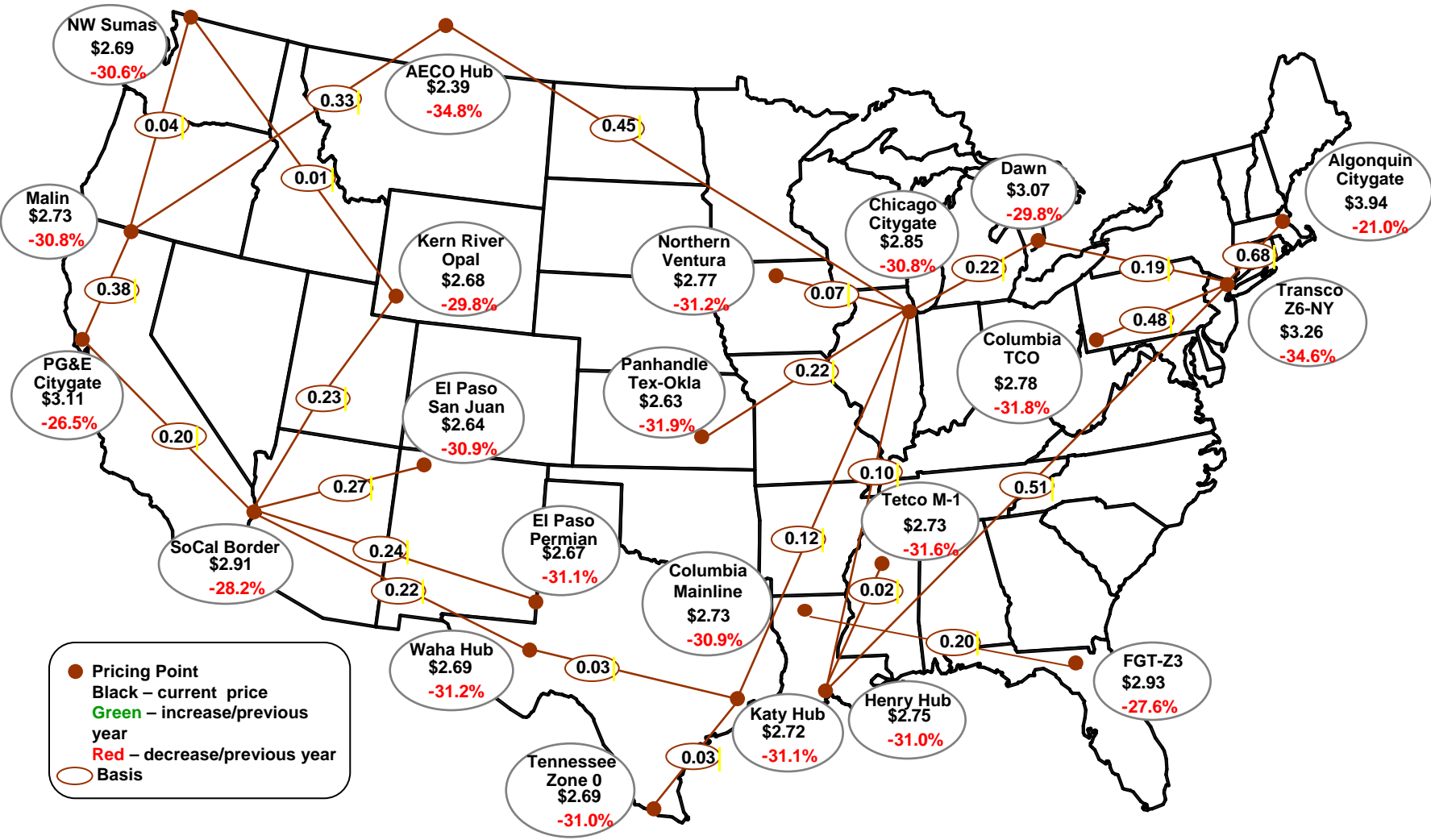
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
February 2013

Updated: February 11, 2013

Average Spot Gas Prices, 2012 (\$MMBtu)



Source: Derived from Platts data. February 2013

Updated: January 10, 2013