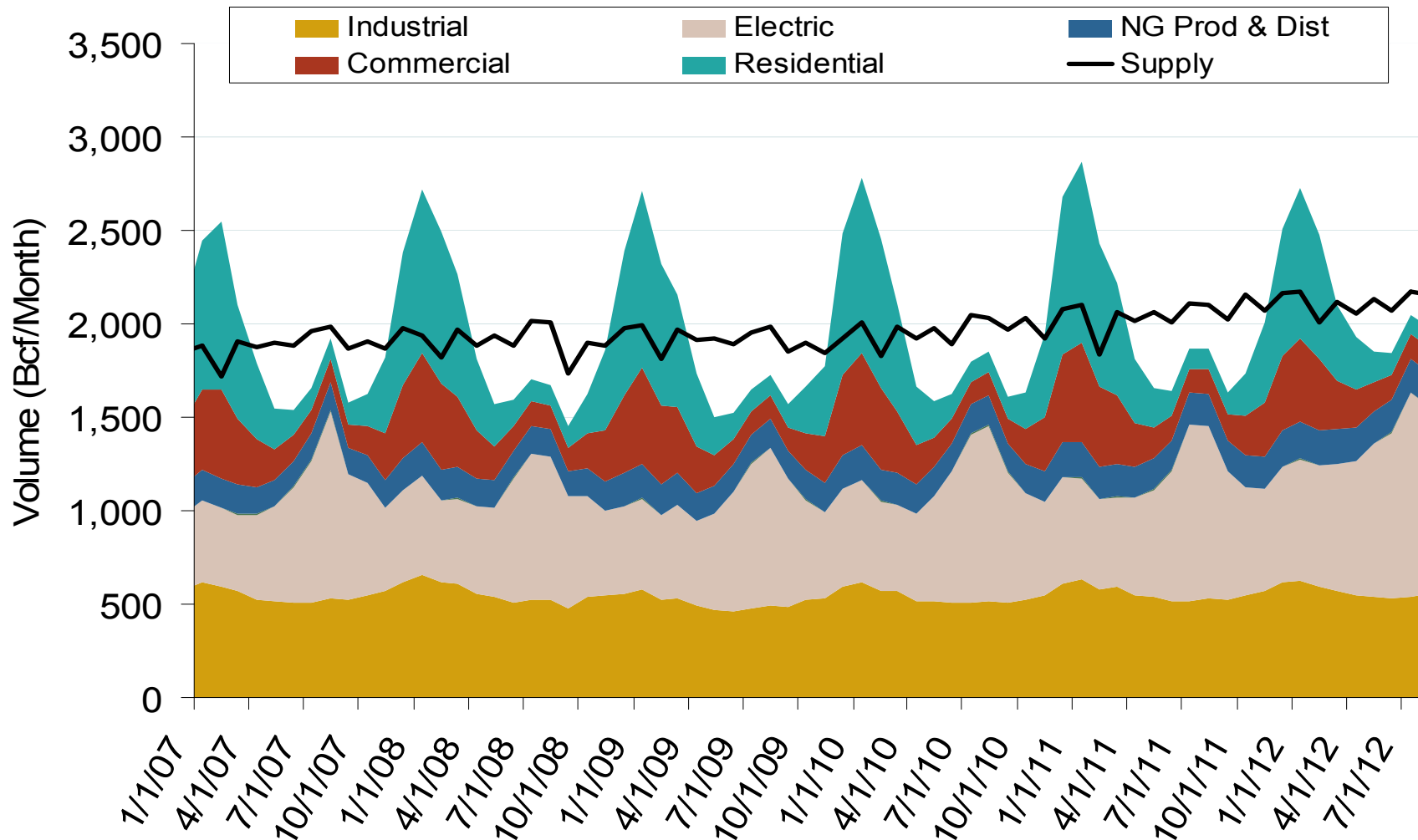


## Natural Gas Market National Overview



## Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

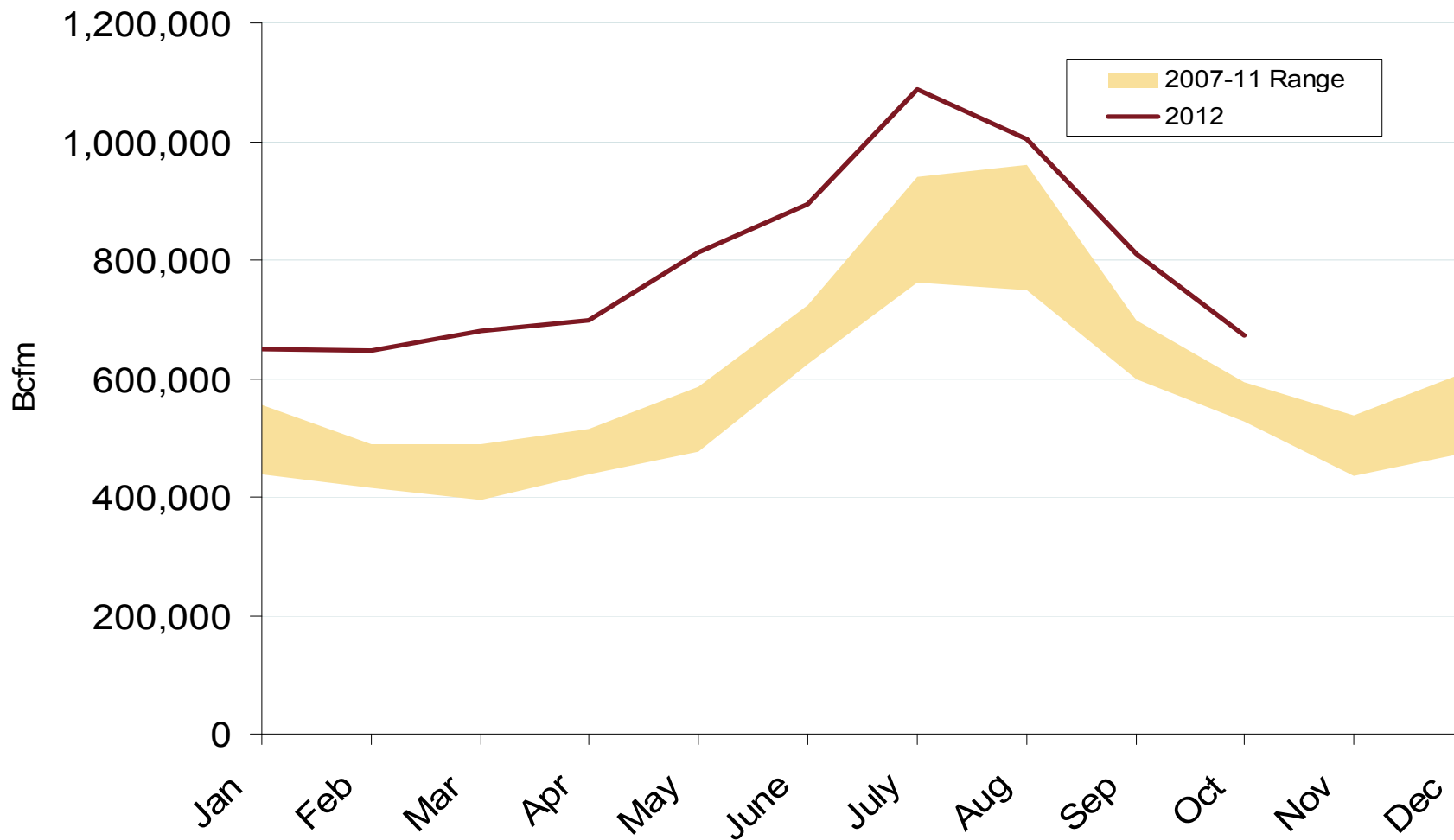
Source: Derived from EIA data

November 2012

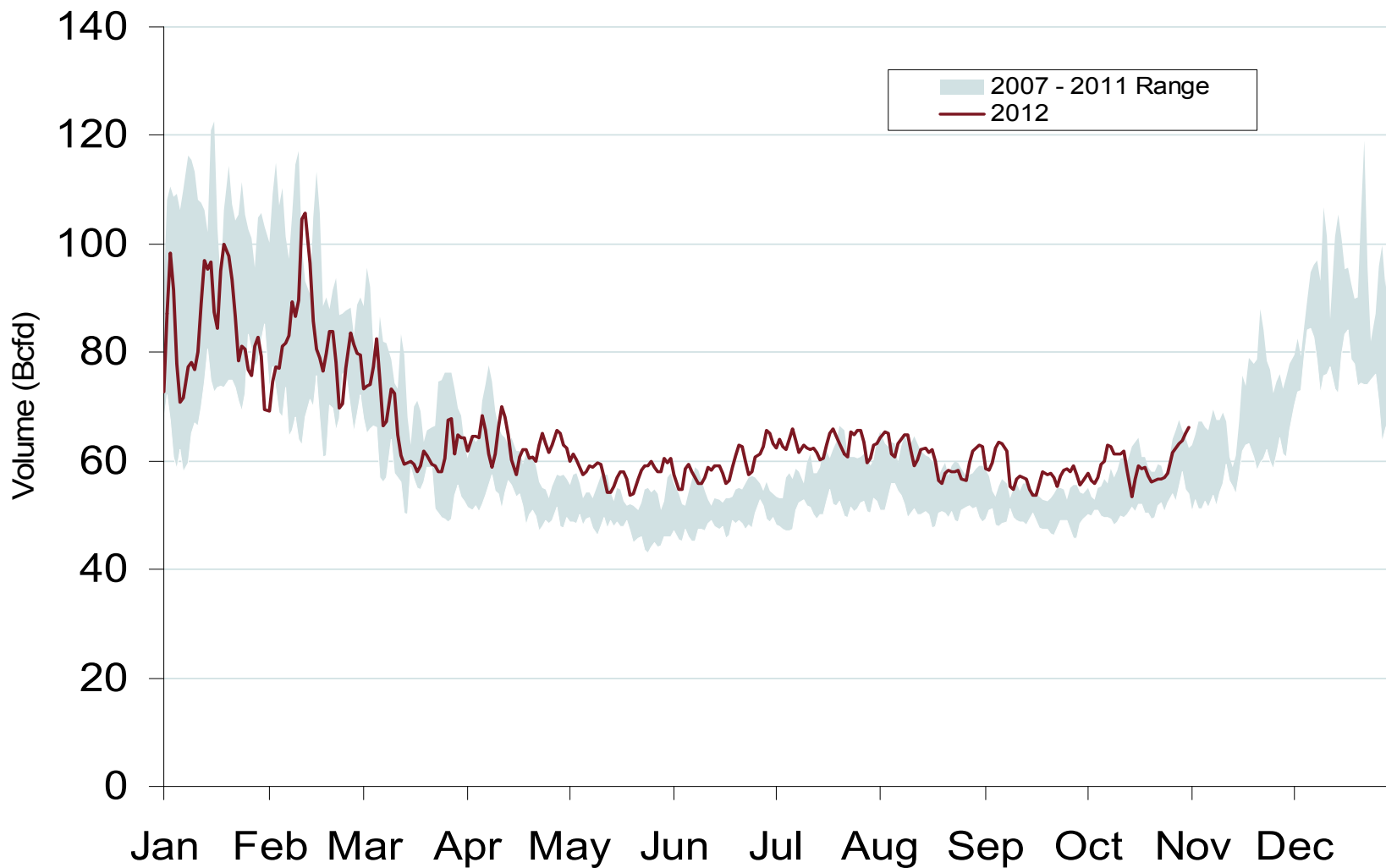
Updated: November 06, 2012

20013

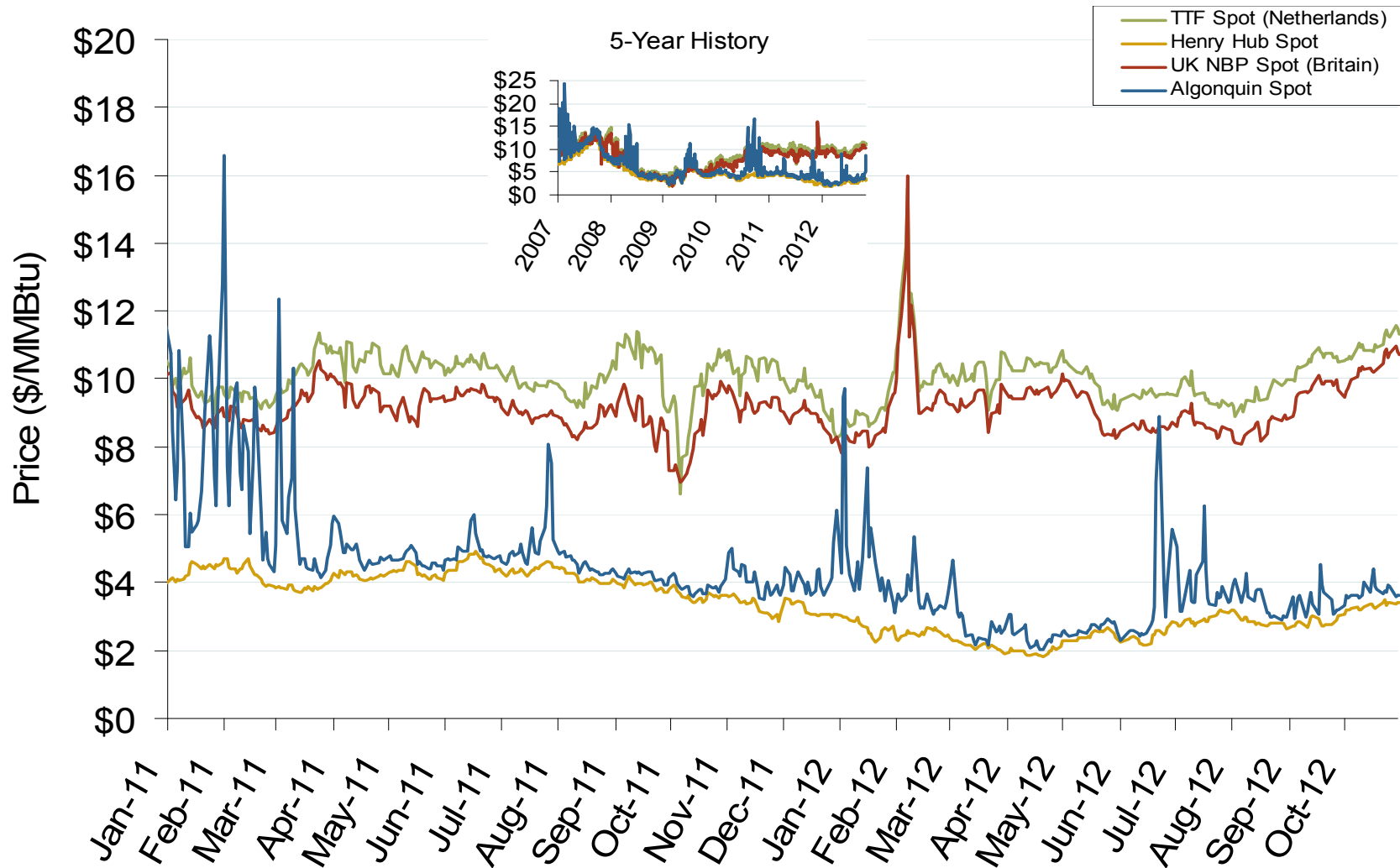
## U.S. Natural Gas Consumption for Power Generation



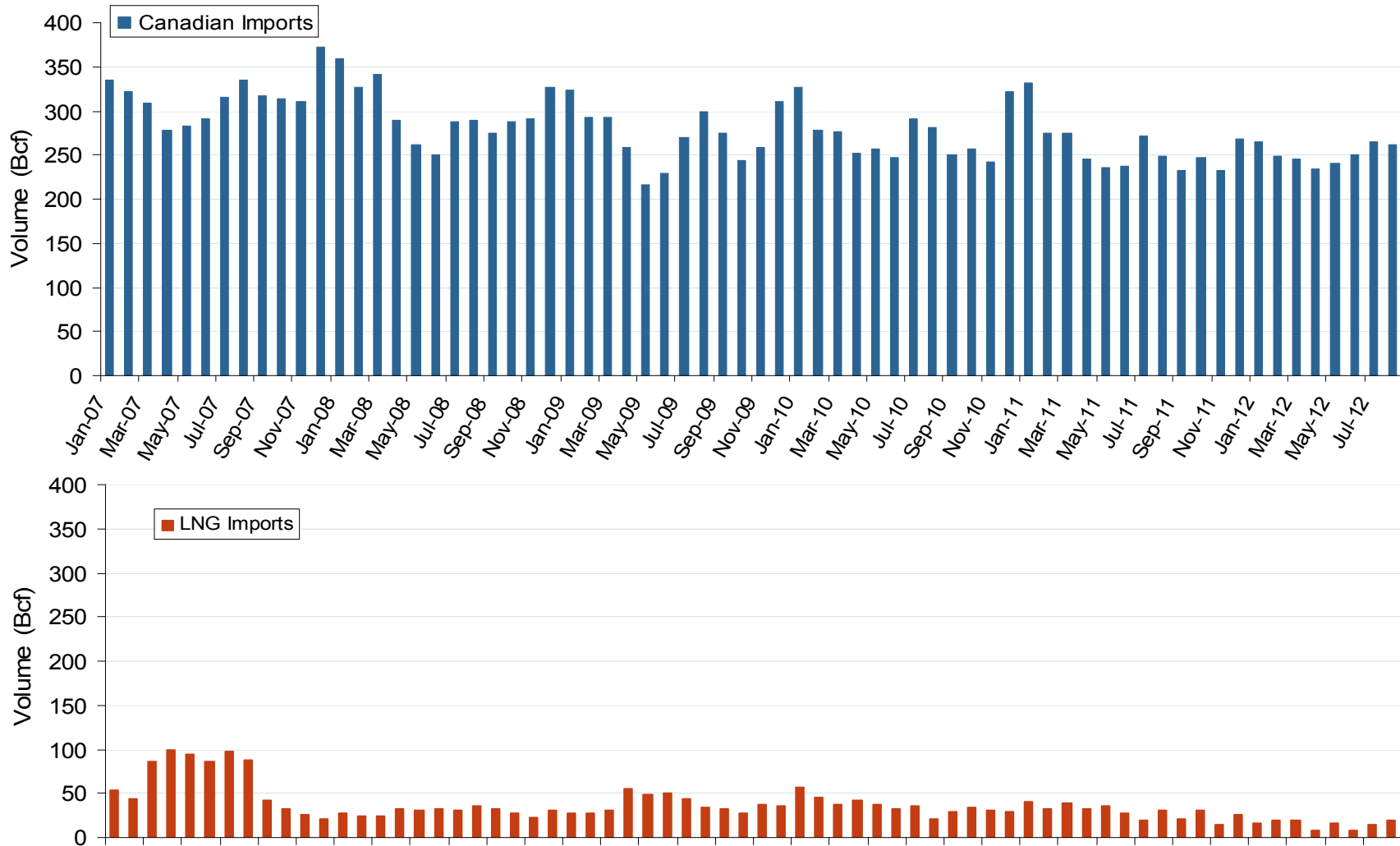
## Total U.S. Natural Gas Demand All Sectors



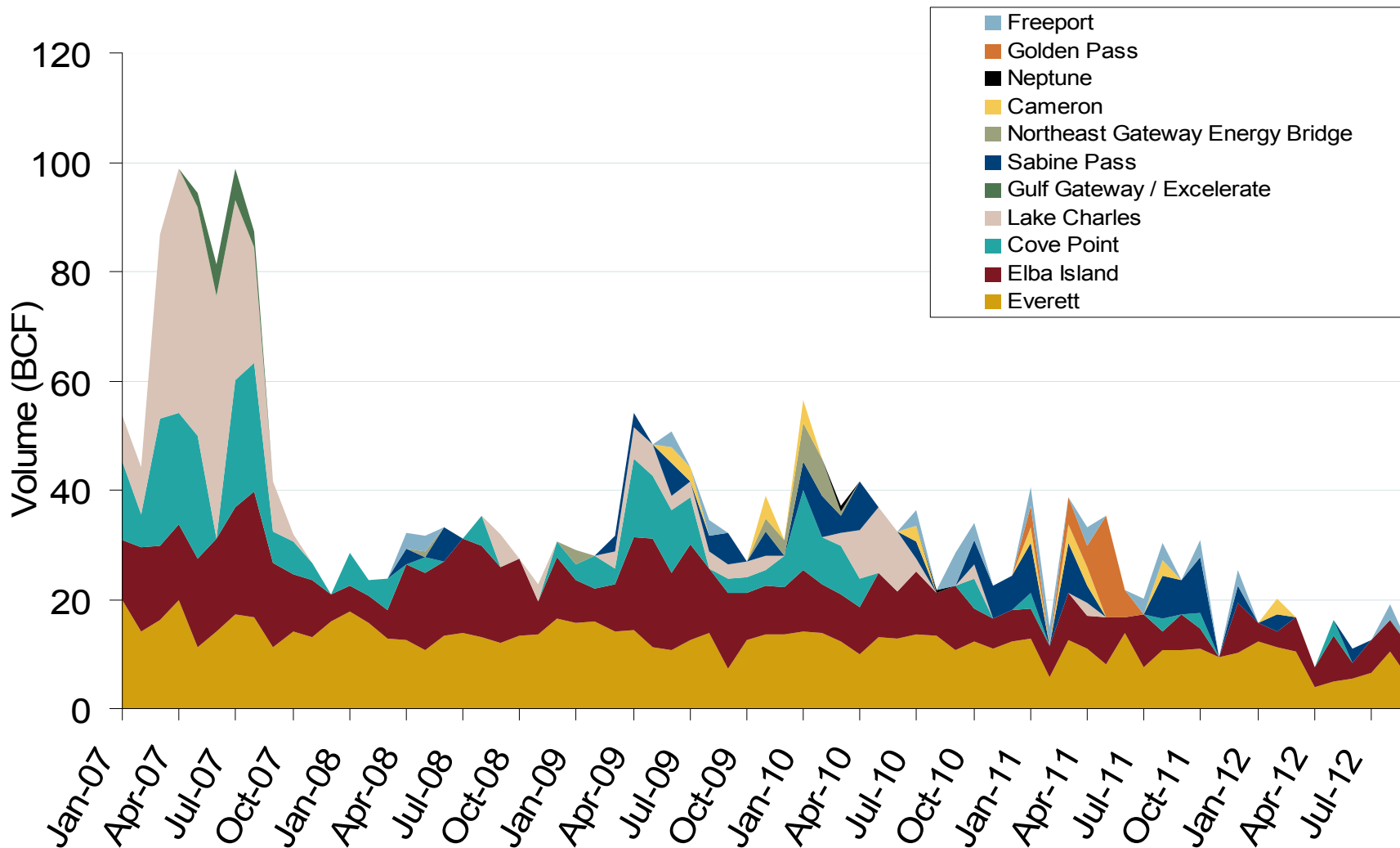
## Atlantic Basin European and US Spot Natural Gas Prices



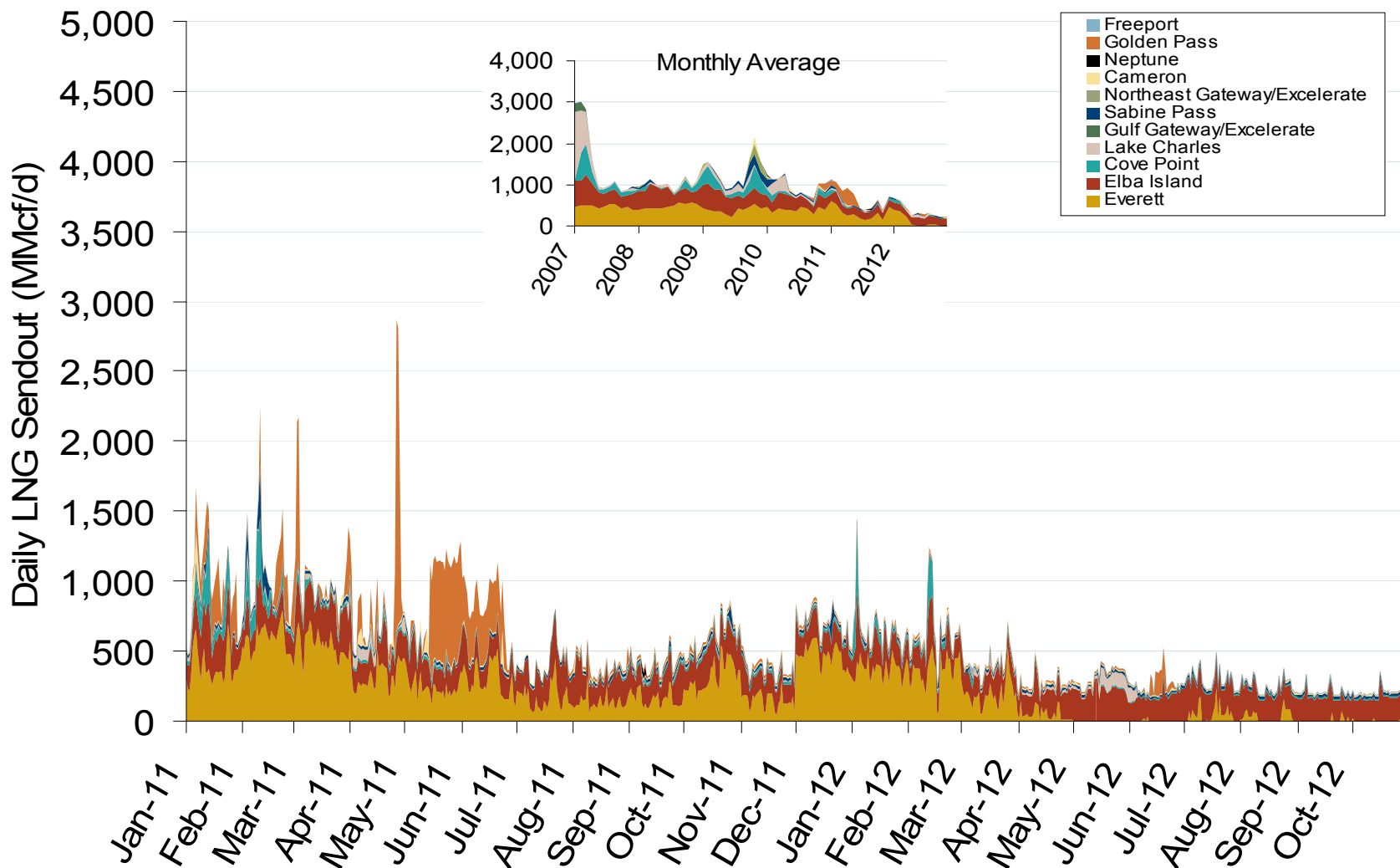
## Canadian and LNG Natural Gas Imports Into the U.S.



## Monthly Gas Imports at Existing U.S. LNG Facilities



## Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

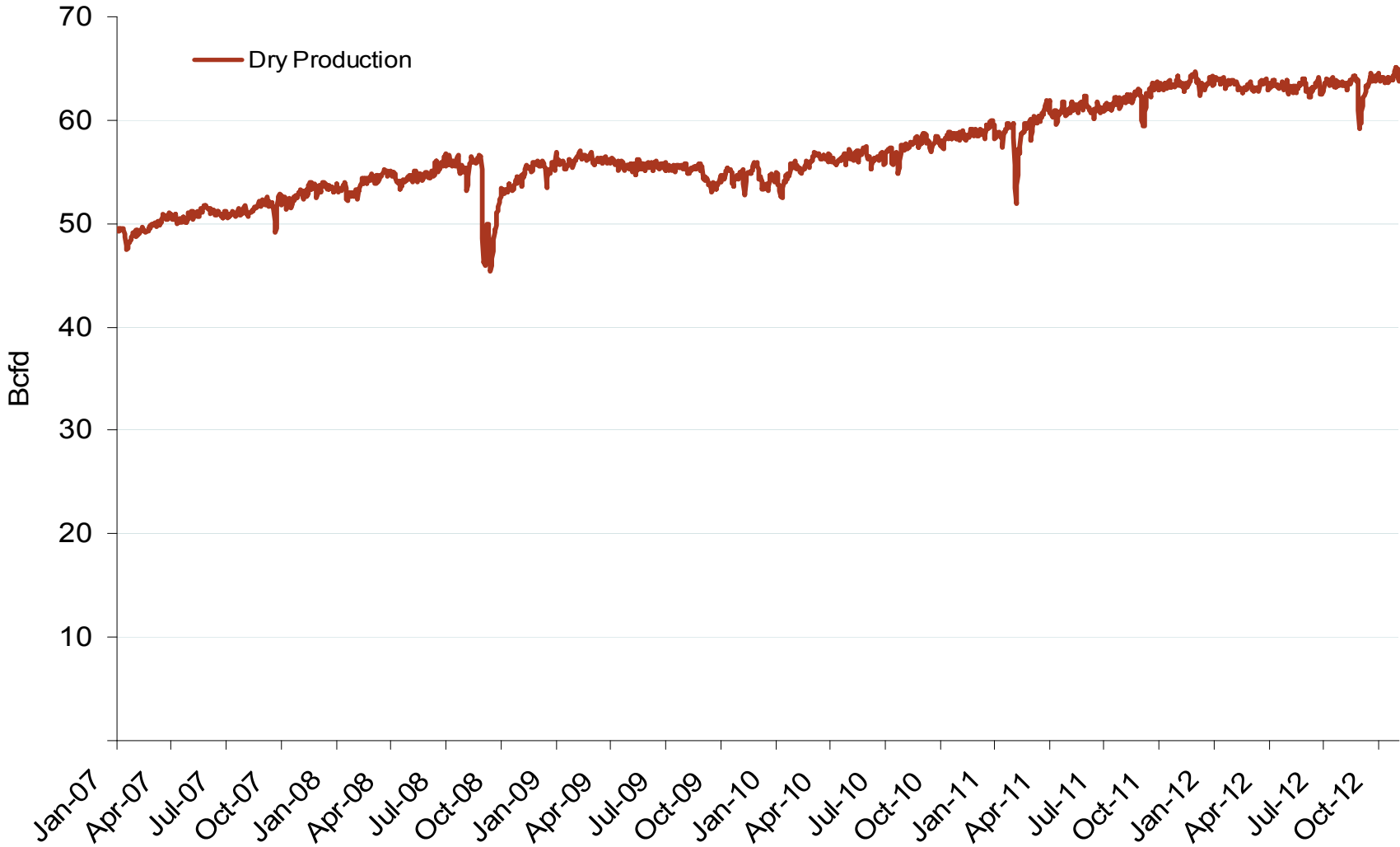
Updated: November 02, 2012



## World LNG Estimated December 2012 Landed Prices



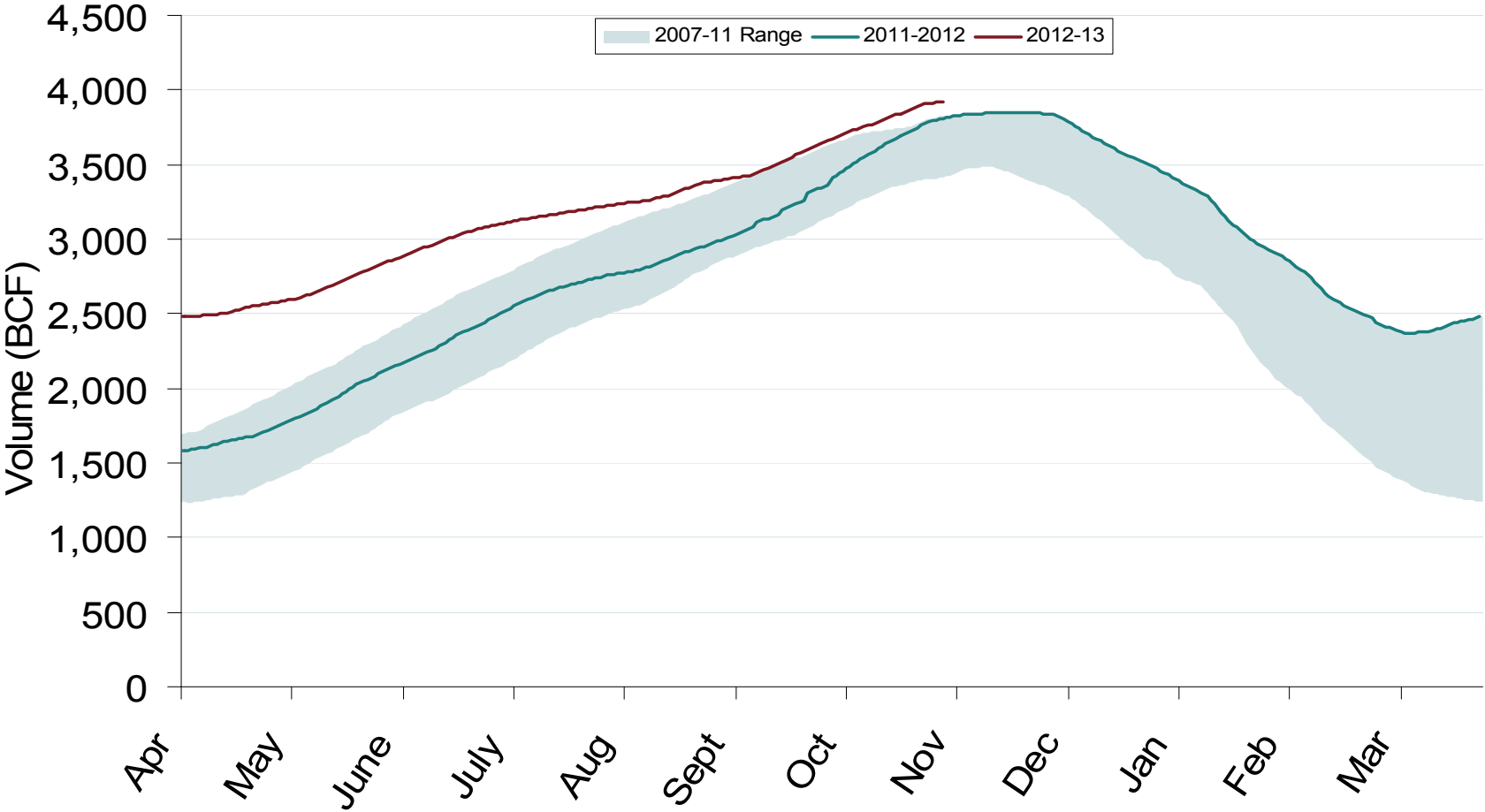
# Monthly U.S. Dry Gas Production – Lower 48 States



Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

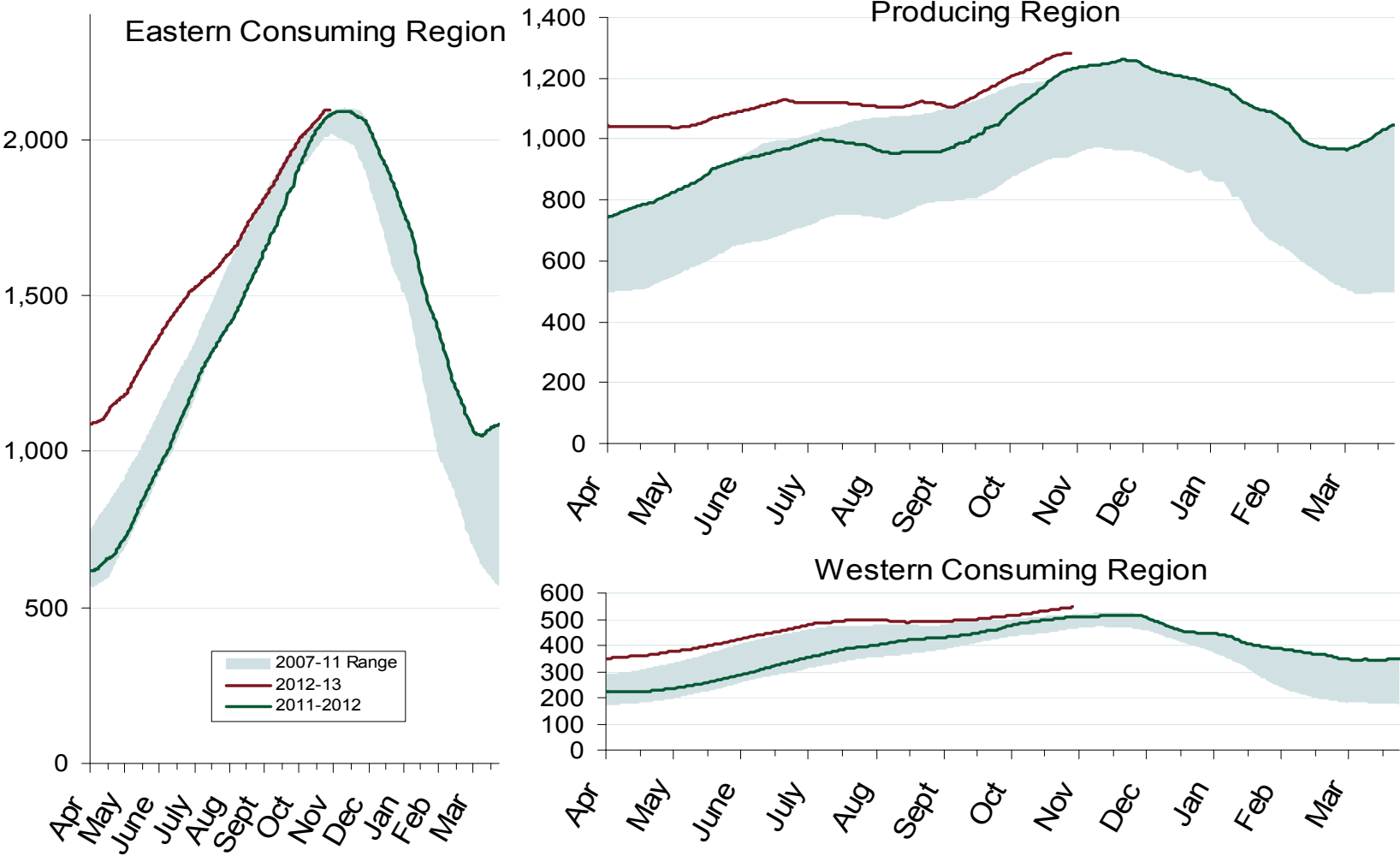
### Total U.S. Working Gas in Storage



Source: Derived from EIA data  
November 2012

Updated: November 09, 2012

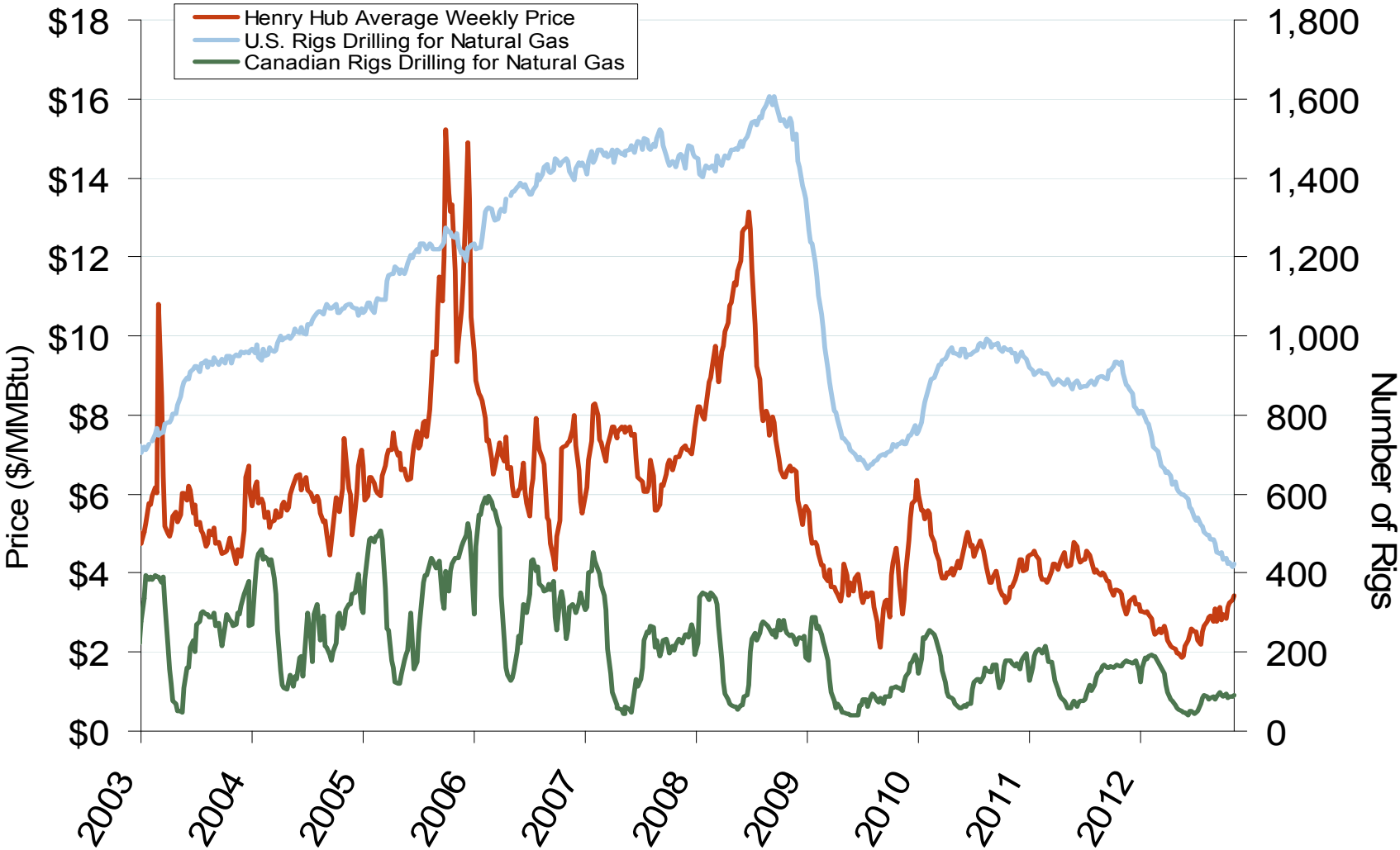
# Regional Totals of Working Gas in Storage



Source: Derived from EIA data  
November 2012

Updated: November 09, 2012

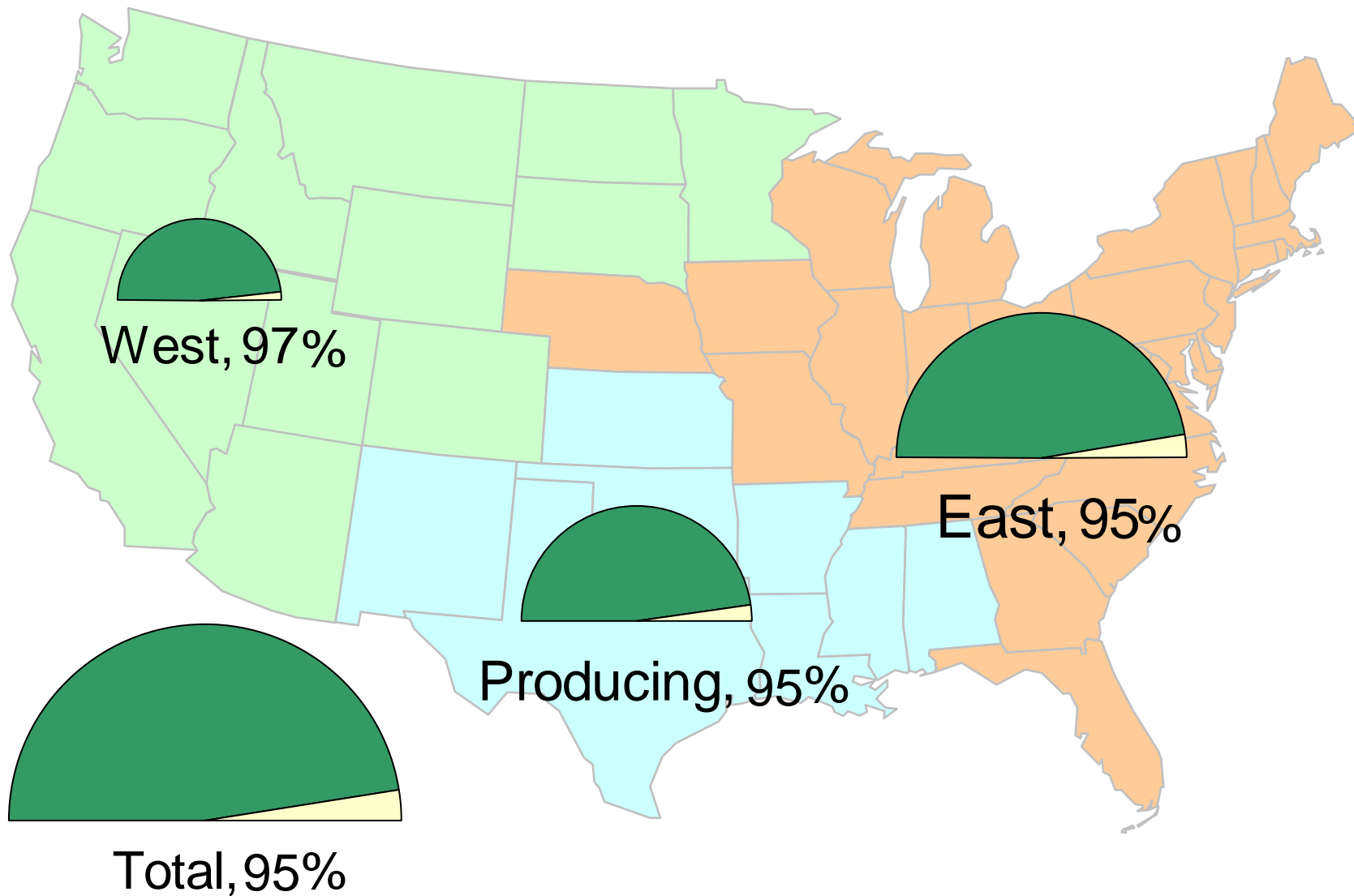
# U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data  
November 2012

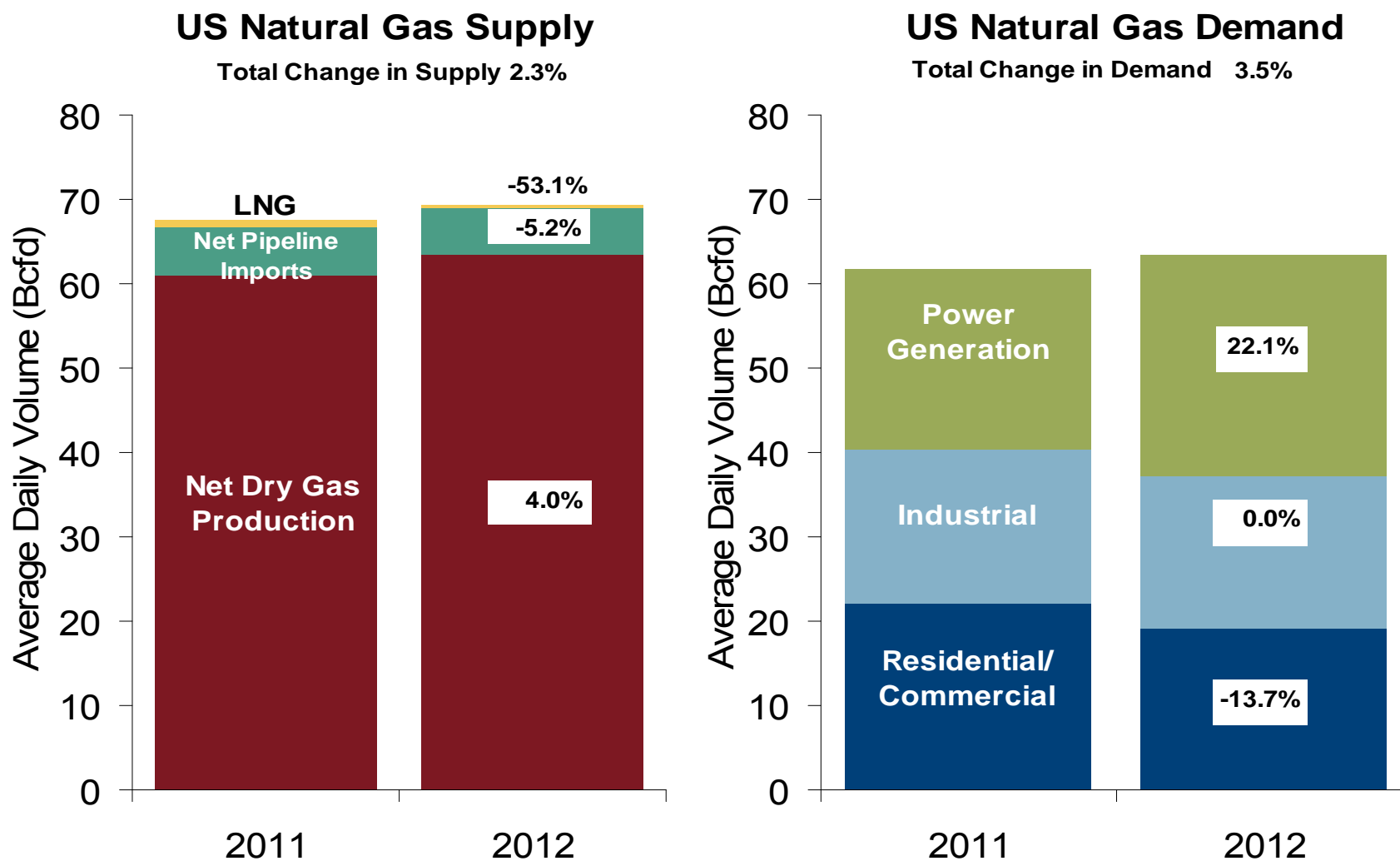
Updated: November 06, 2012

## Natural Gas Storage Inventories – November 2, 2012



Source: Derived from *EIA Storage* and *Estimated Working Gas Capacity* data

## U.S. NG Supply and Demand 2011 vs. 2012: January - October



Note: Balance includes all amounts not attributable to other categories.

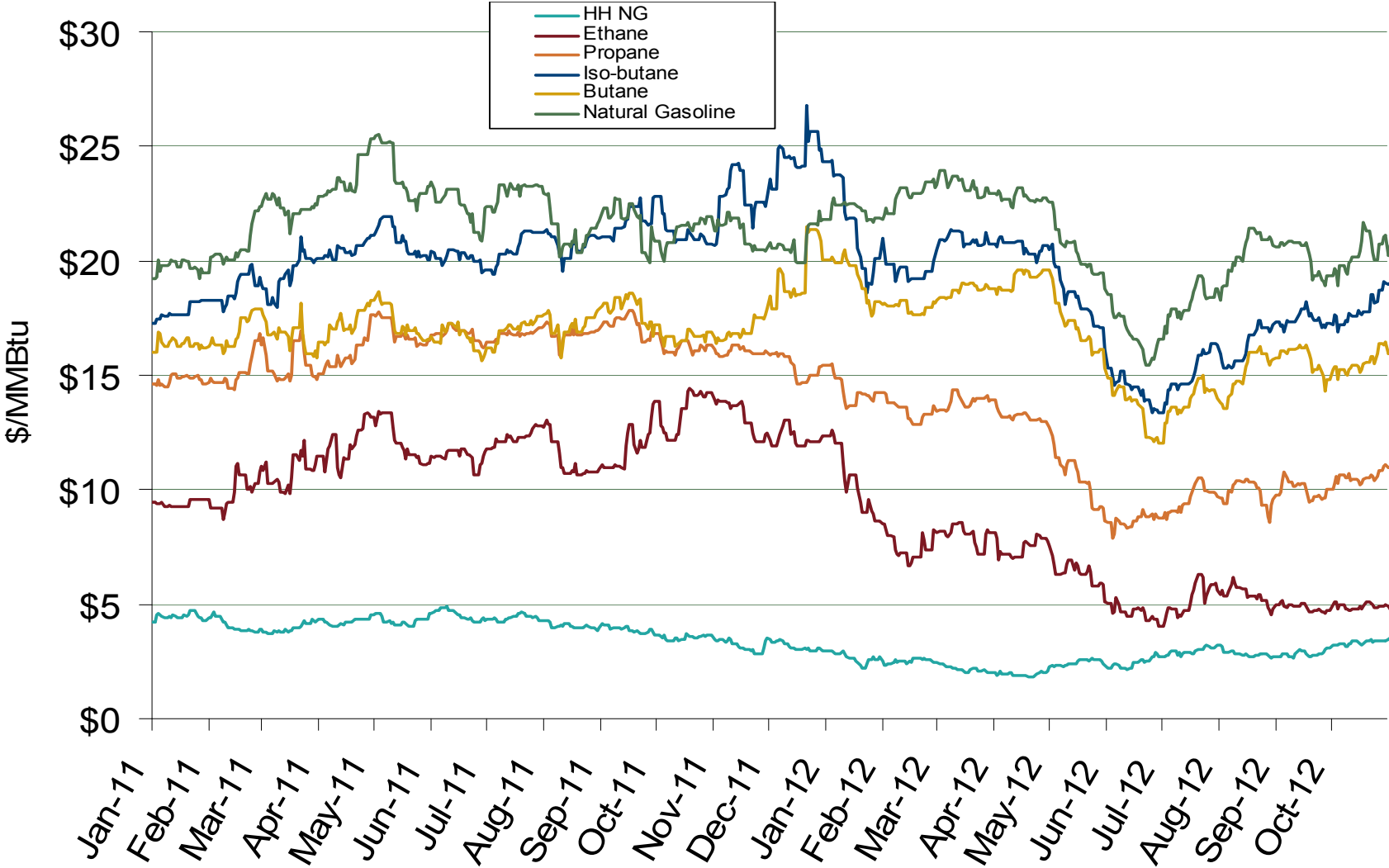
Source: Derived from *Bentek Energy* data

November 2012

Updated: November 02, 2012

2163

# U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices

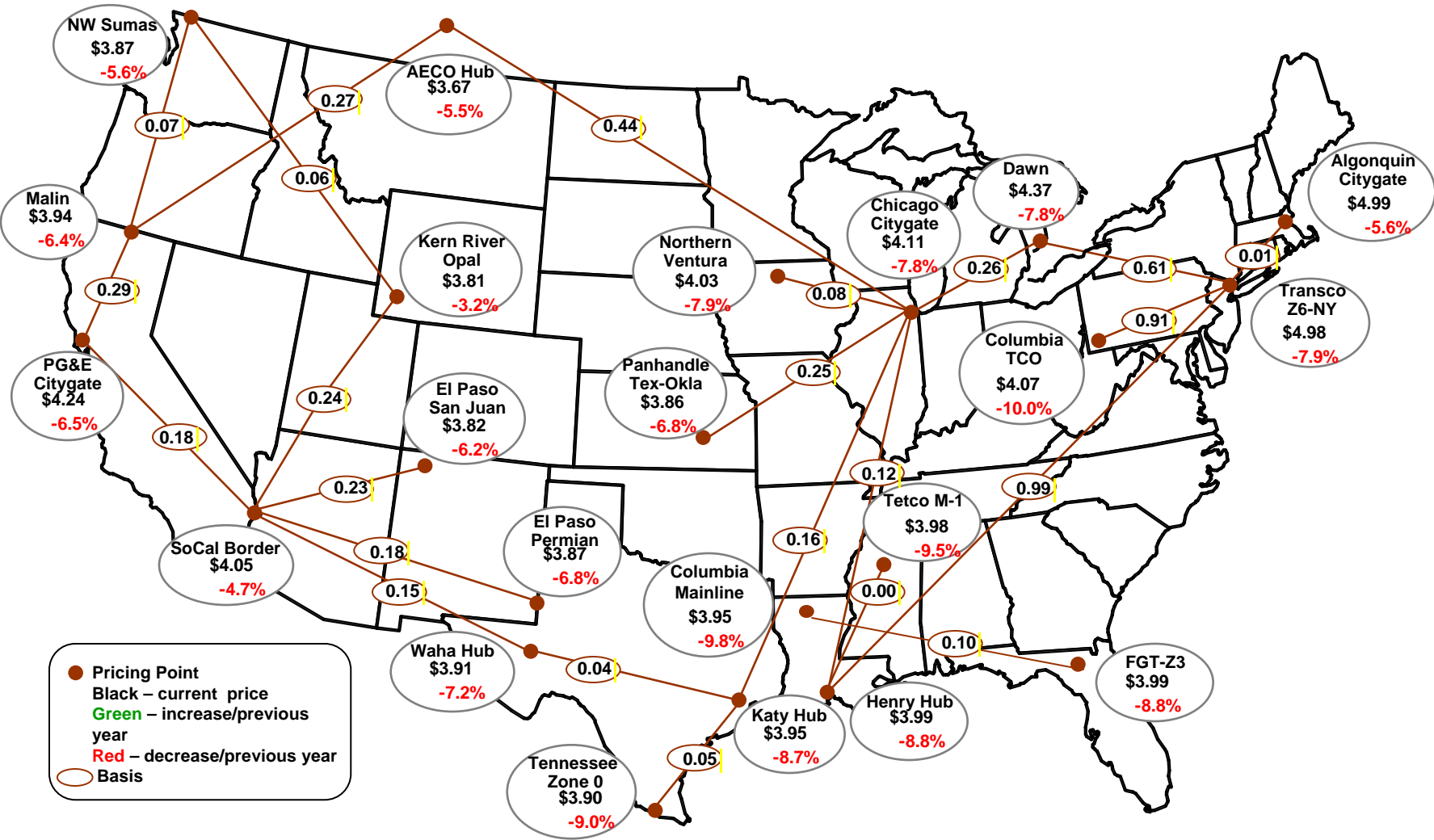


Source: Derived from Bloomberg Data  
November 2012

Updated: November 09, 2012



# Average Spot Gas Prices, 2011 (\$MMBtu)



Source: Derived from Platts data.