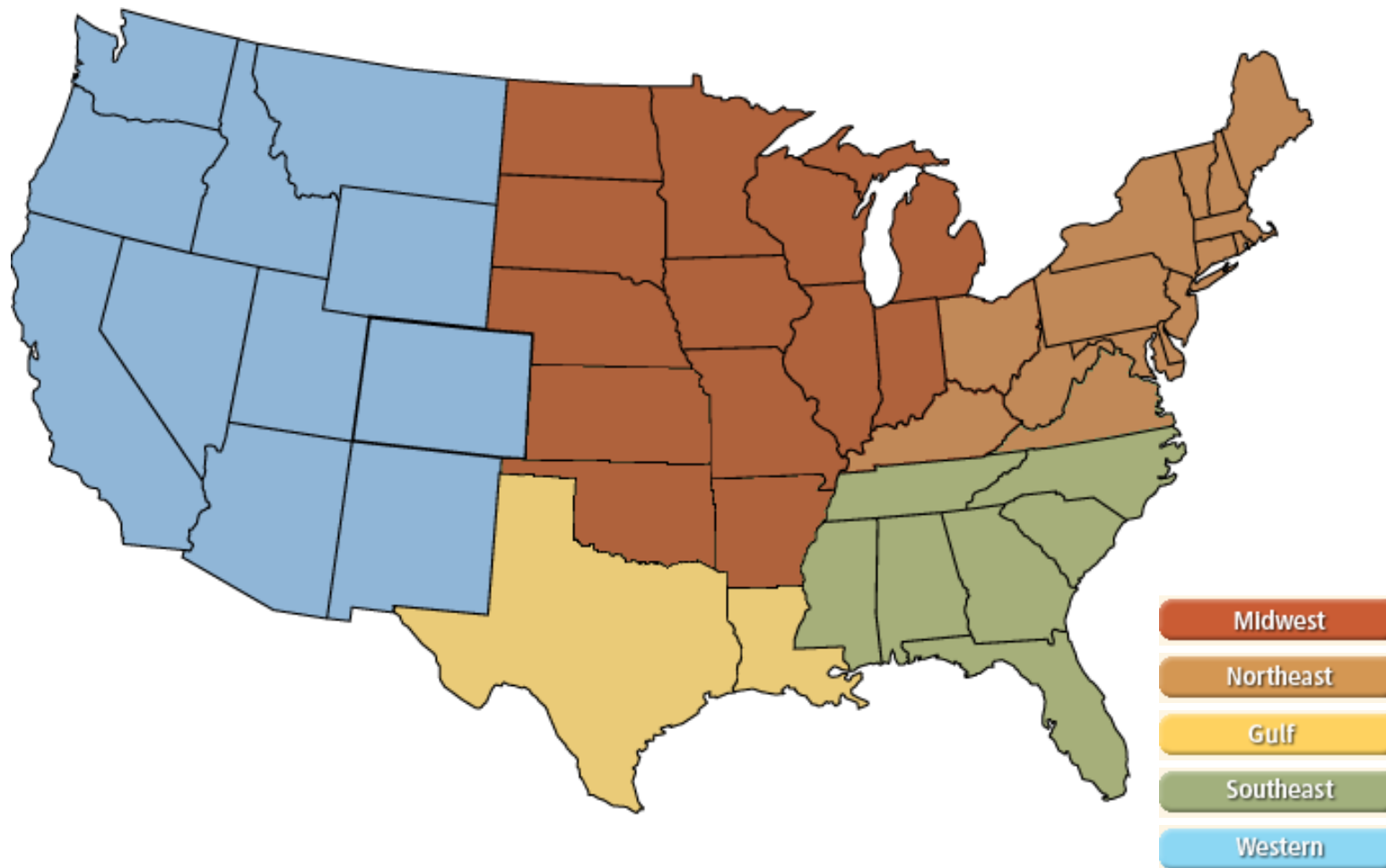
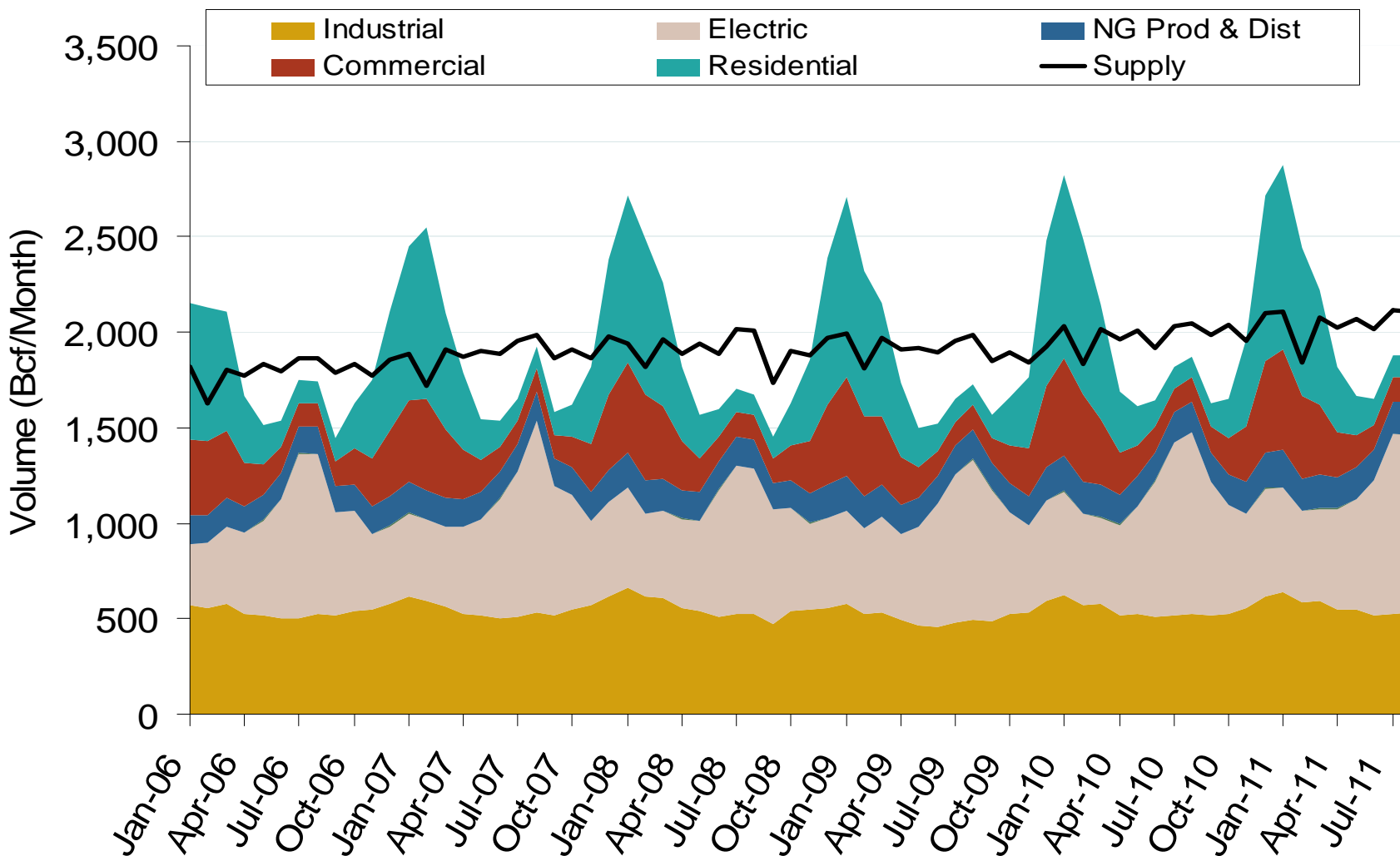


Natural Gas Market National Overview



Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

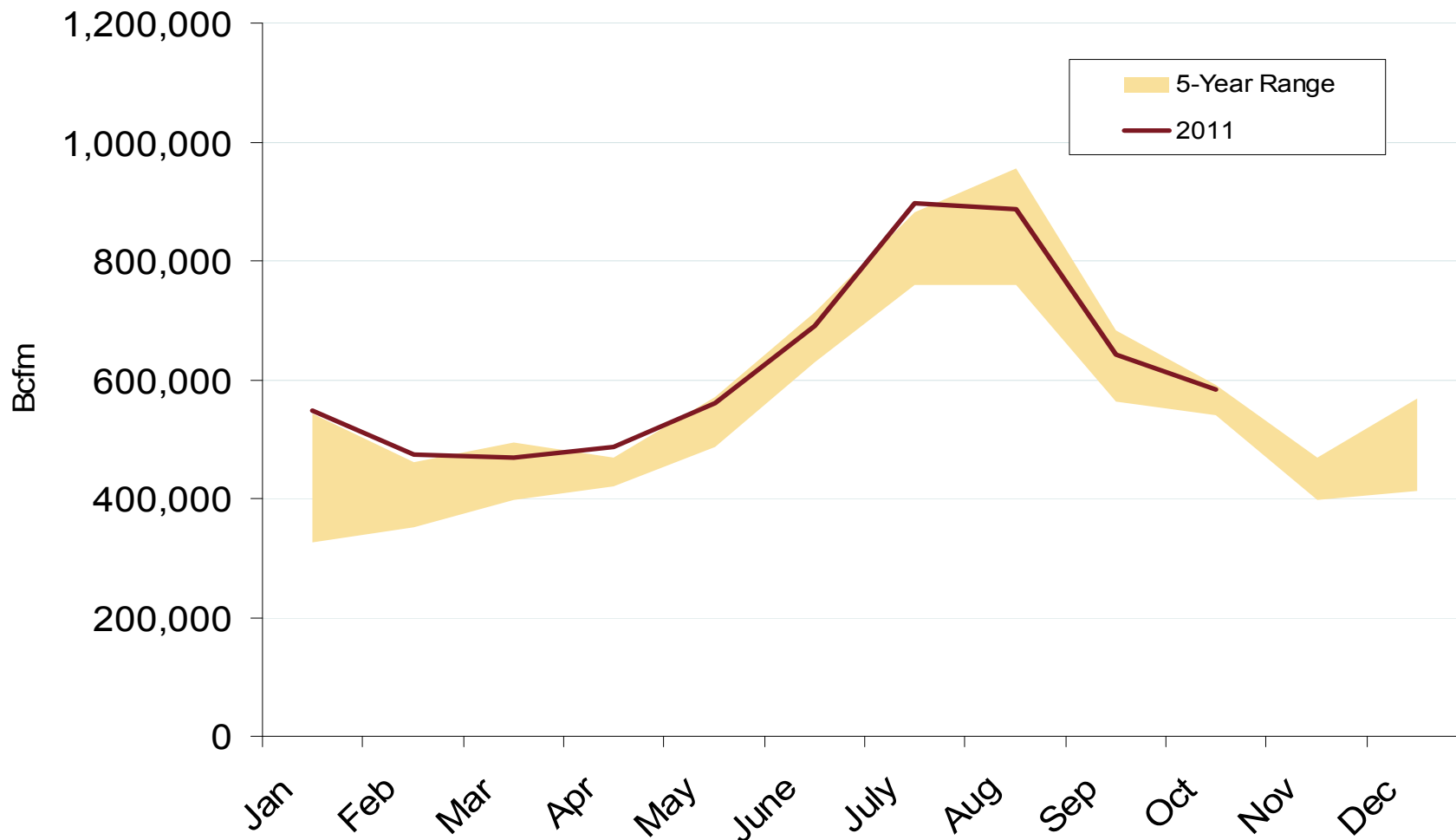
Source: Derived from EIA data

November 2011

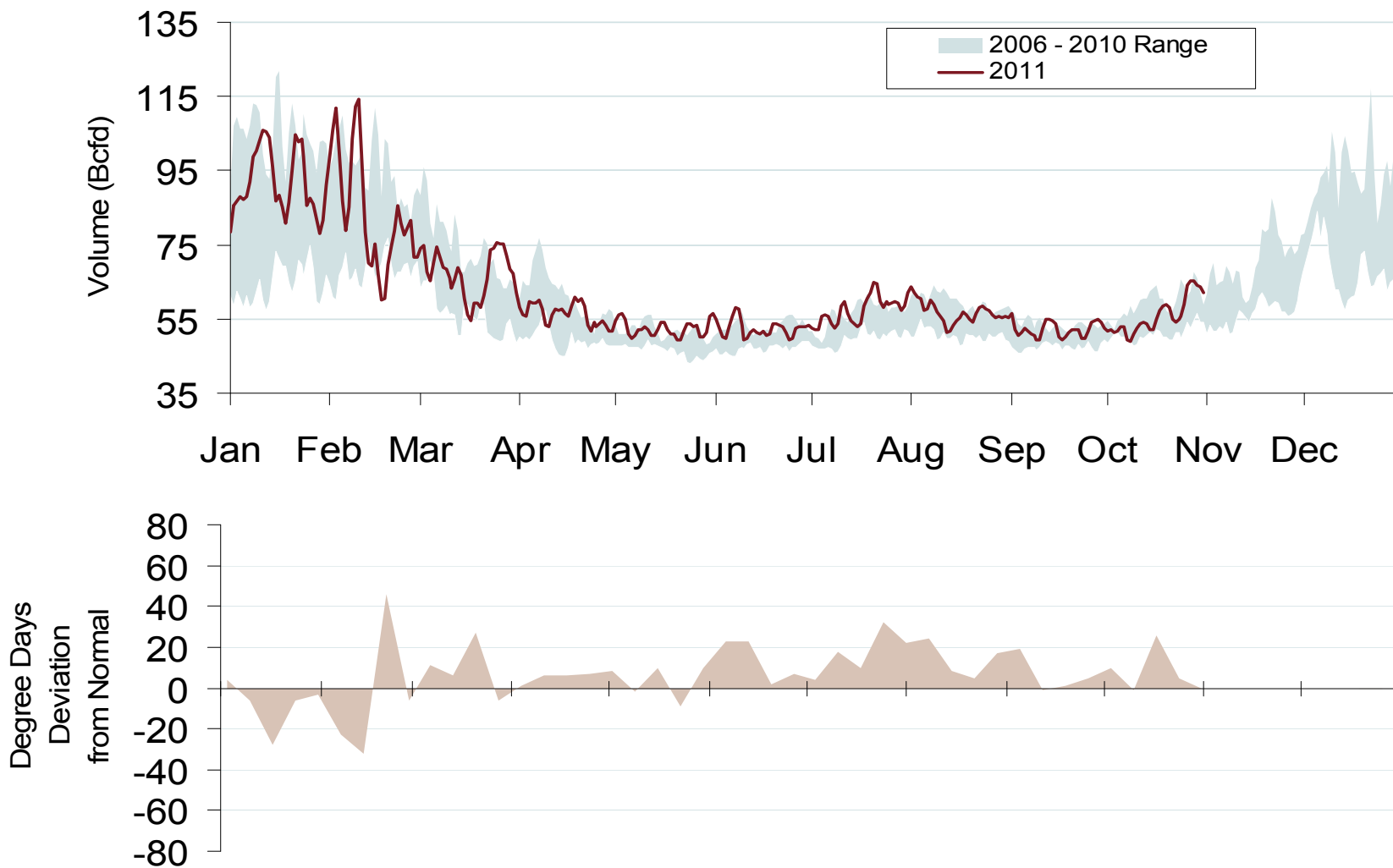
Updated: November 02, 2011

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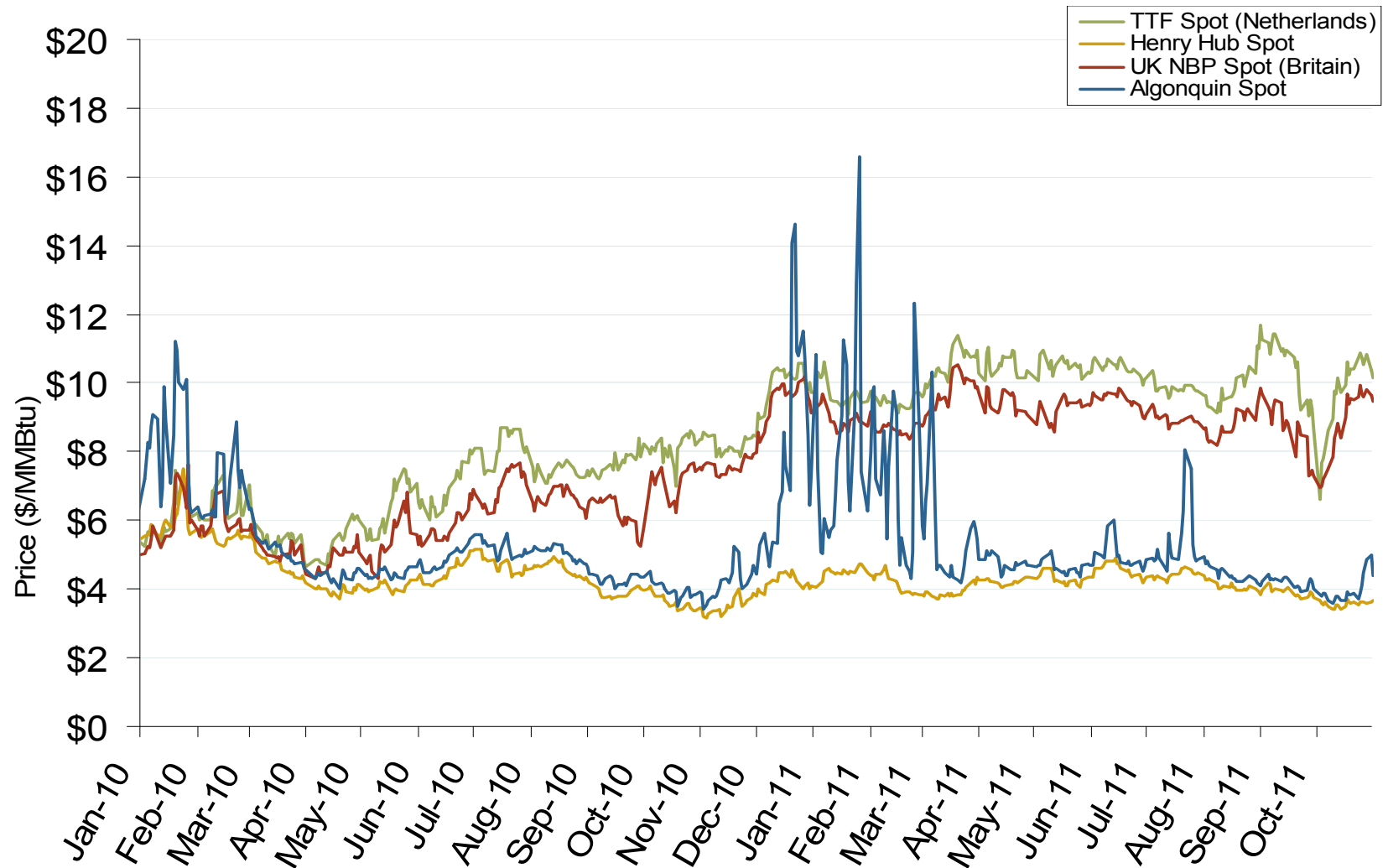
U.S. Natural Gas Consumption for Power Generation



Total U.S. Natural Gas Demand (All Sectors) and Temperatures



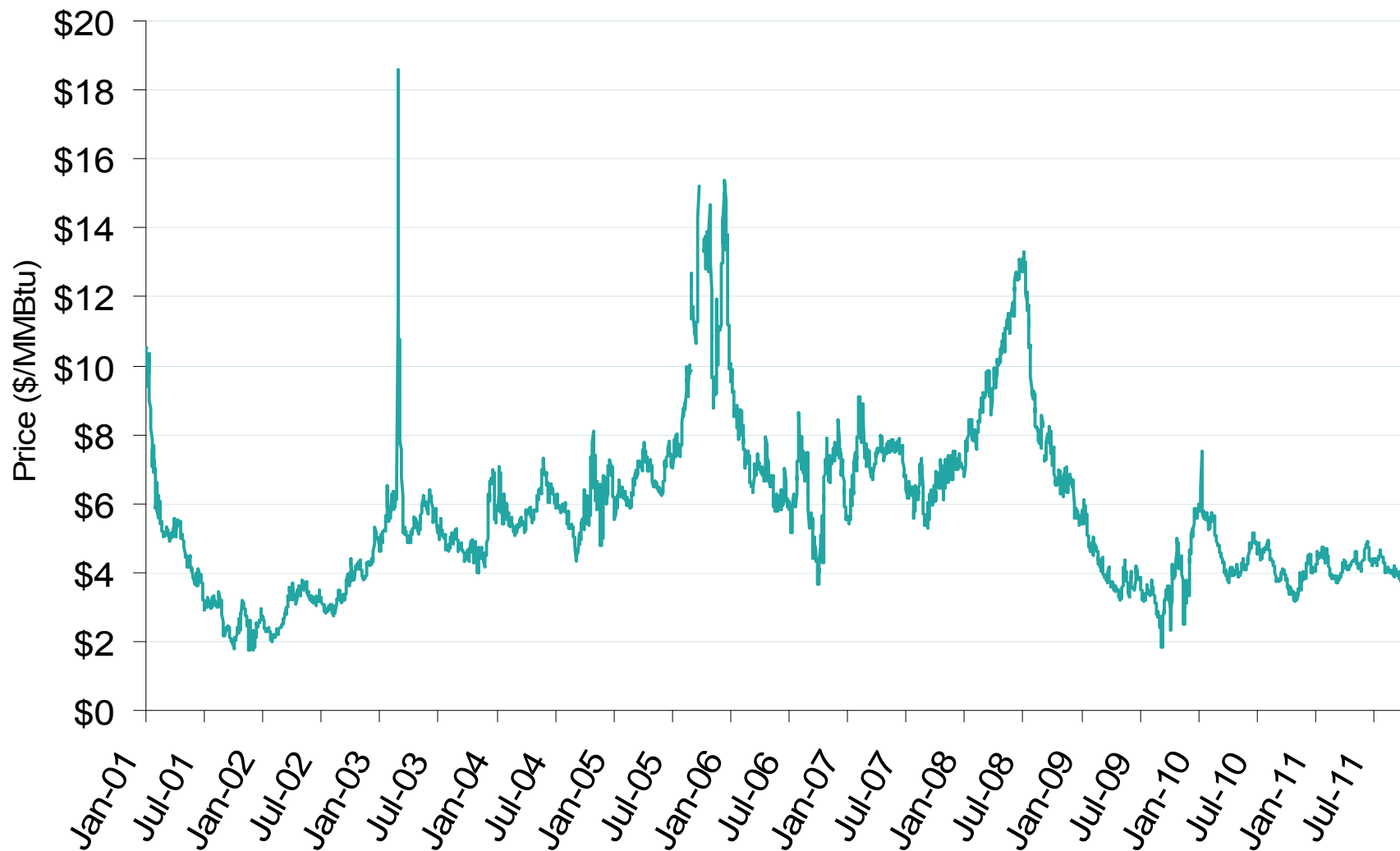
Atlantic Basin European and US Spot Natural Gas Prices



Natural Gas Market Overview: Henry Hub Spot Prices

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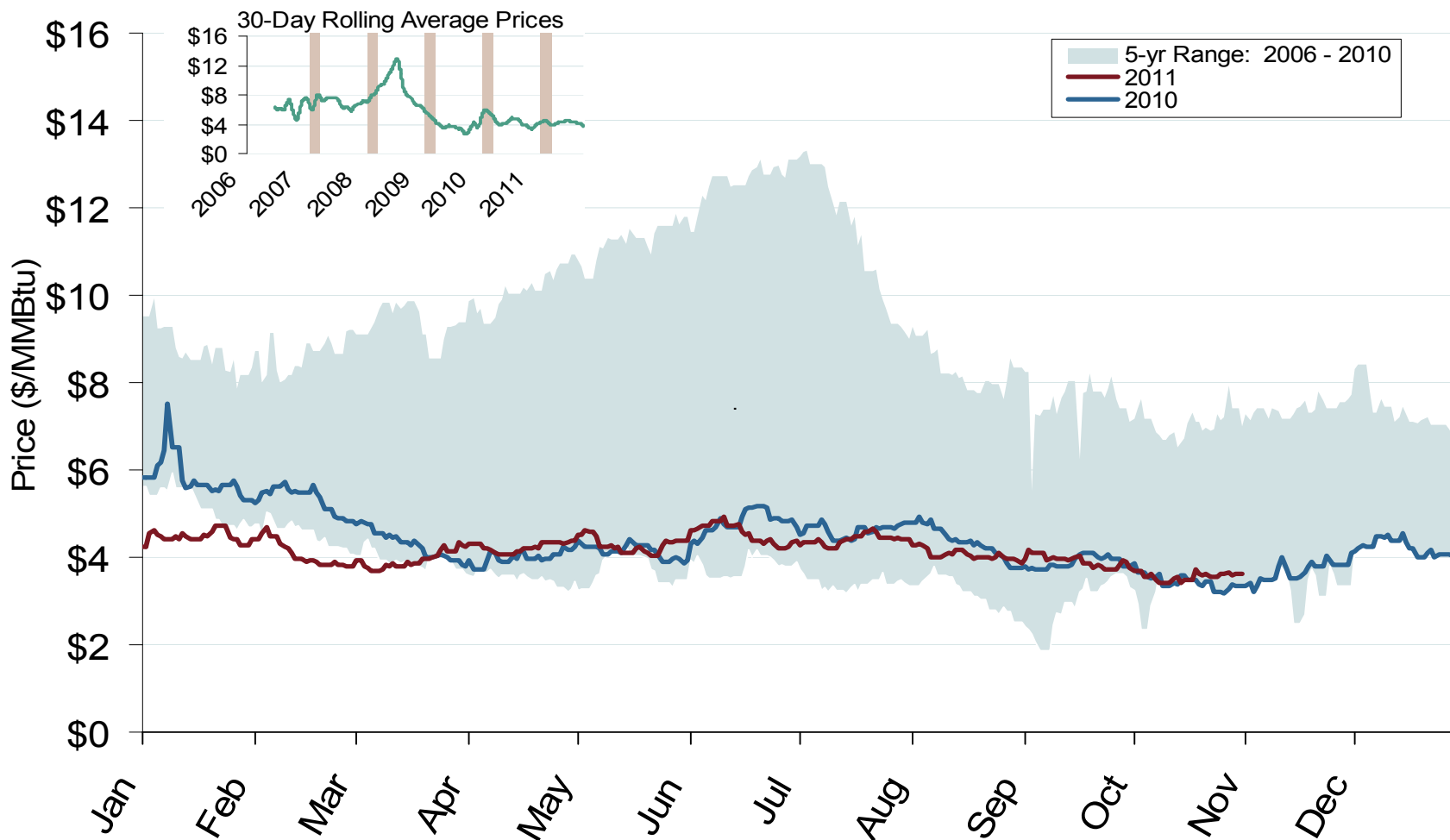
Henry Hub Natural Gas Daily Spot Prices, 2001-2011



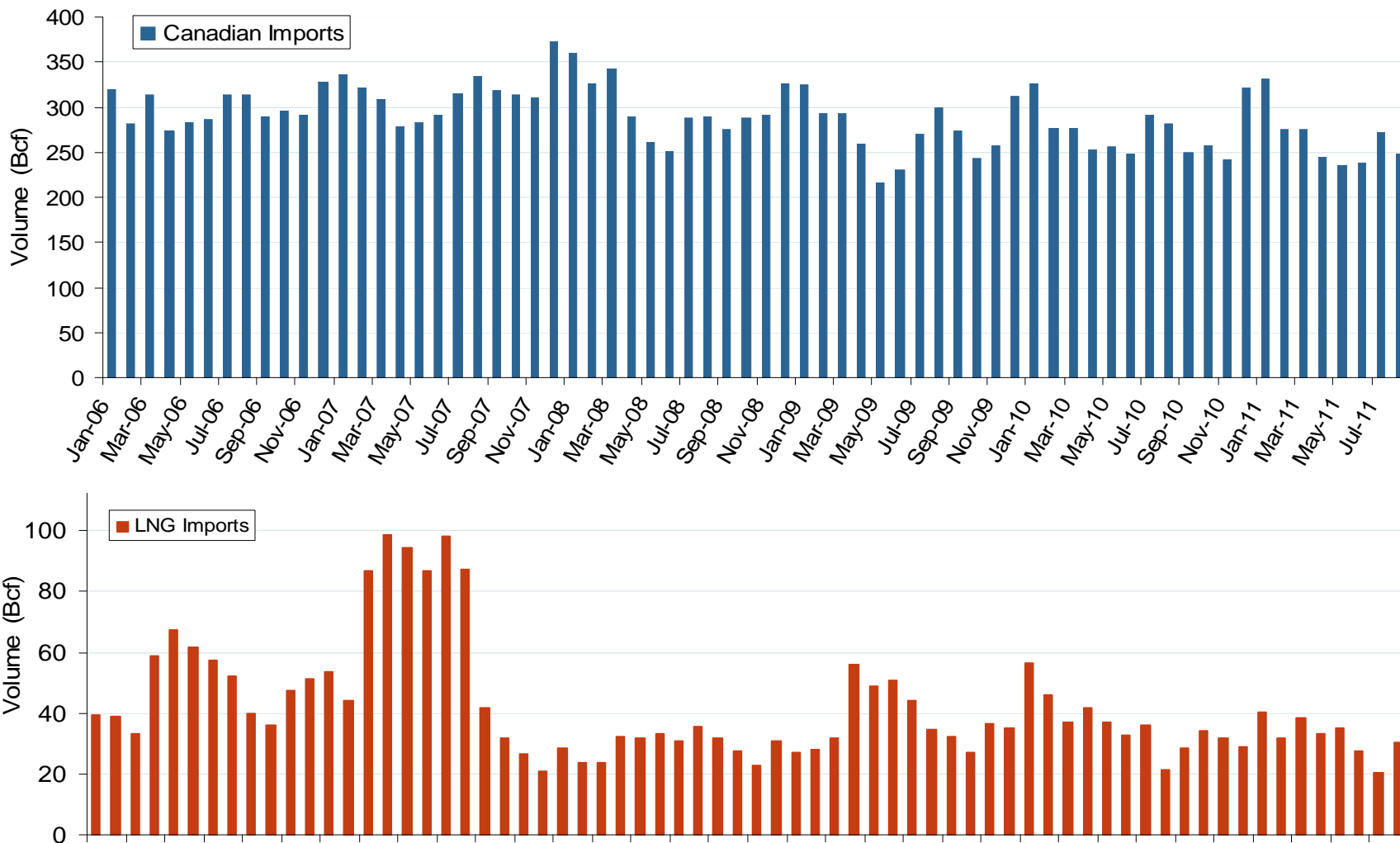
Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

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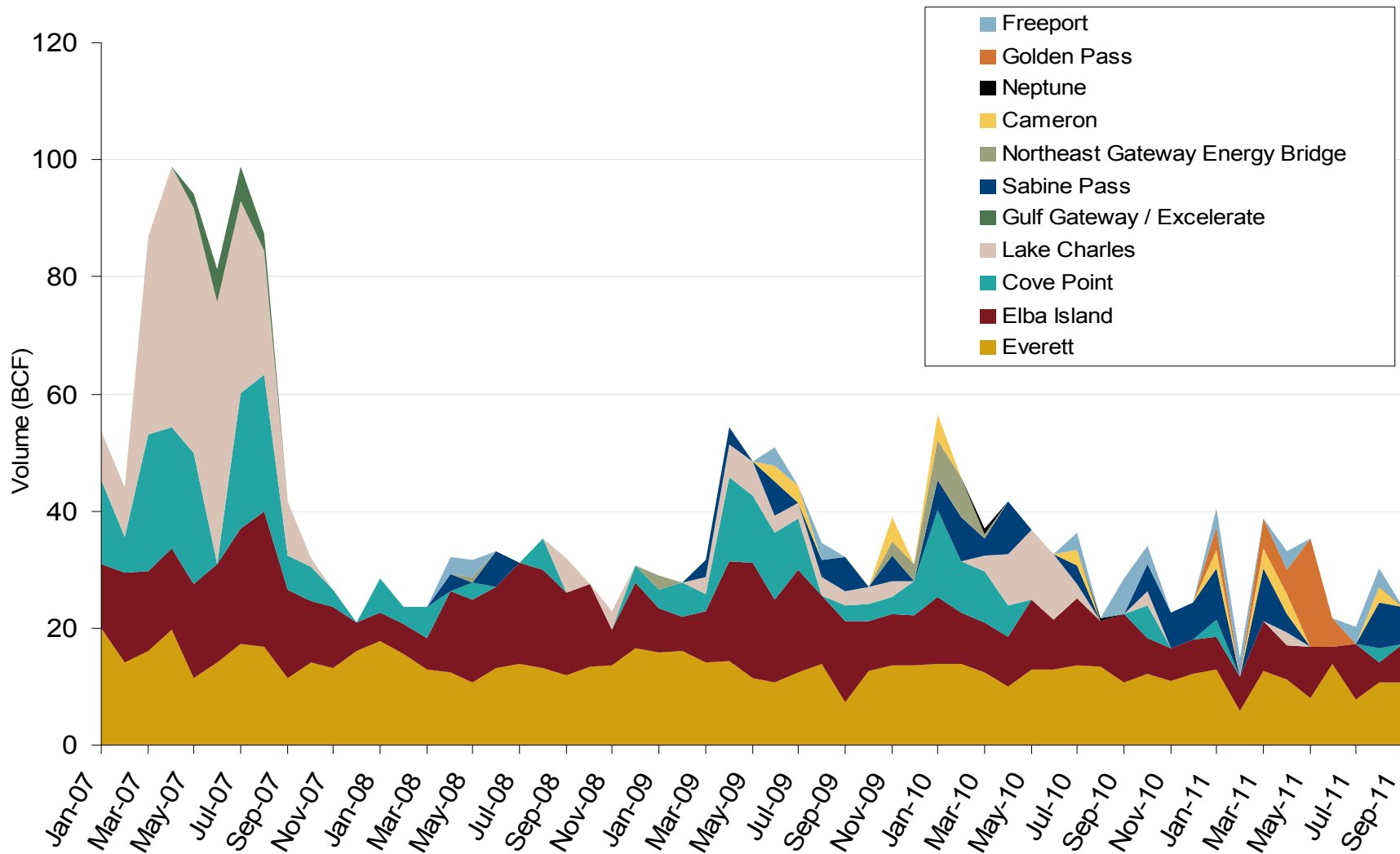
Henry Hub Natural Gas Daily Spot Prices



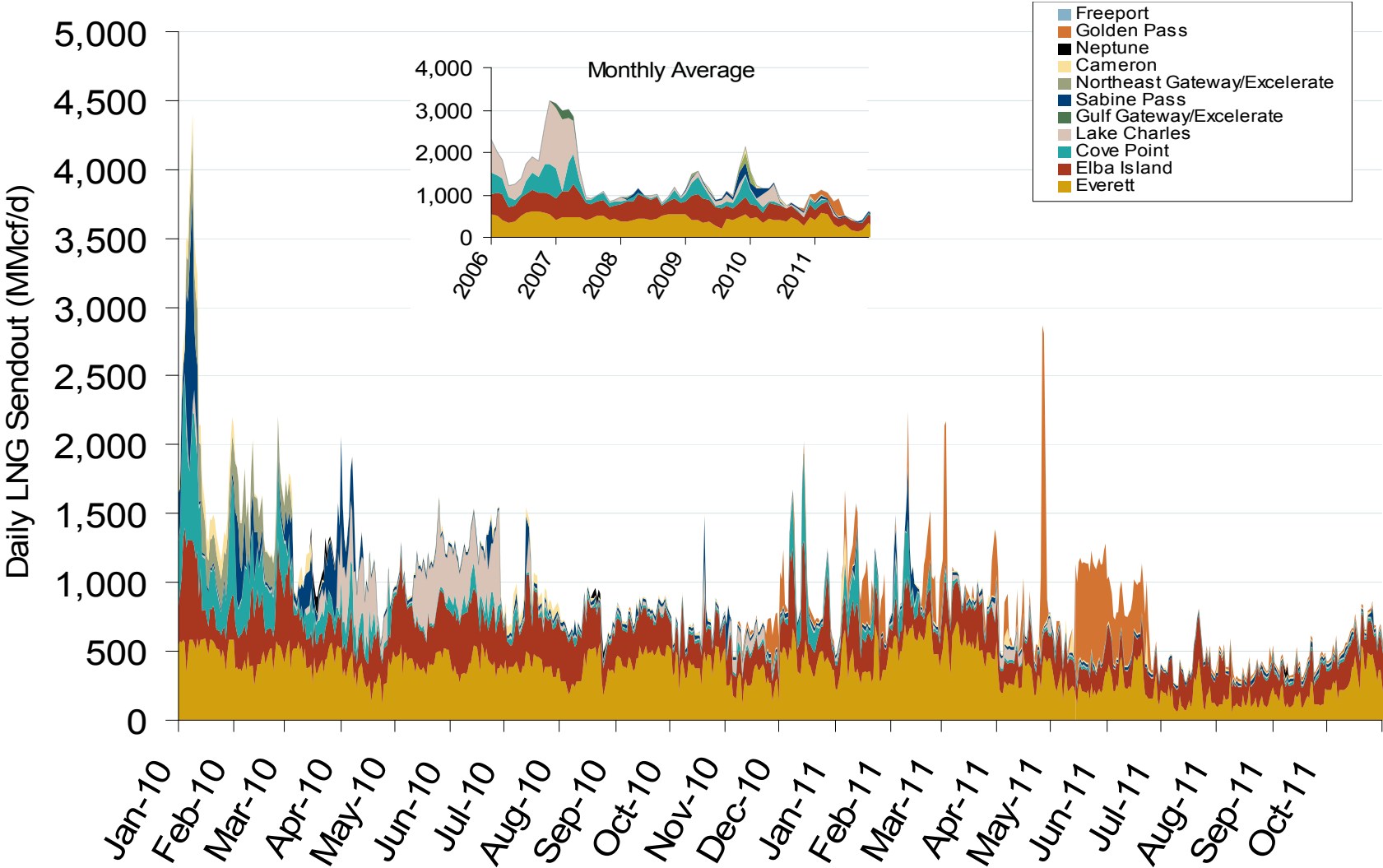
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



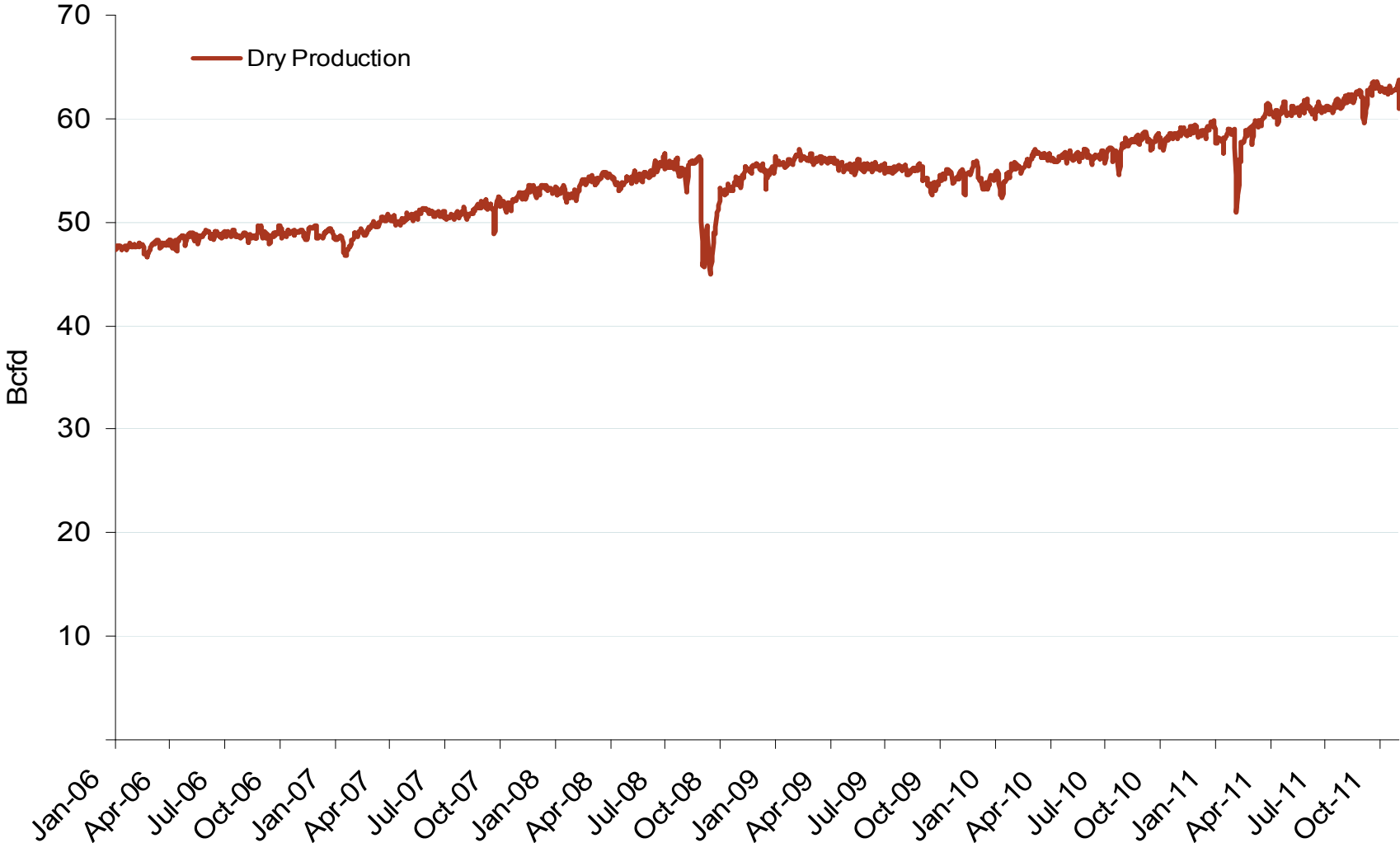
Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from Bentek data

World LNG Estimated December 2011 Landed Prices



Monthly U.S. Dry Gas Production – Lower 48 States



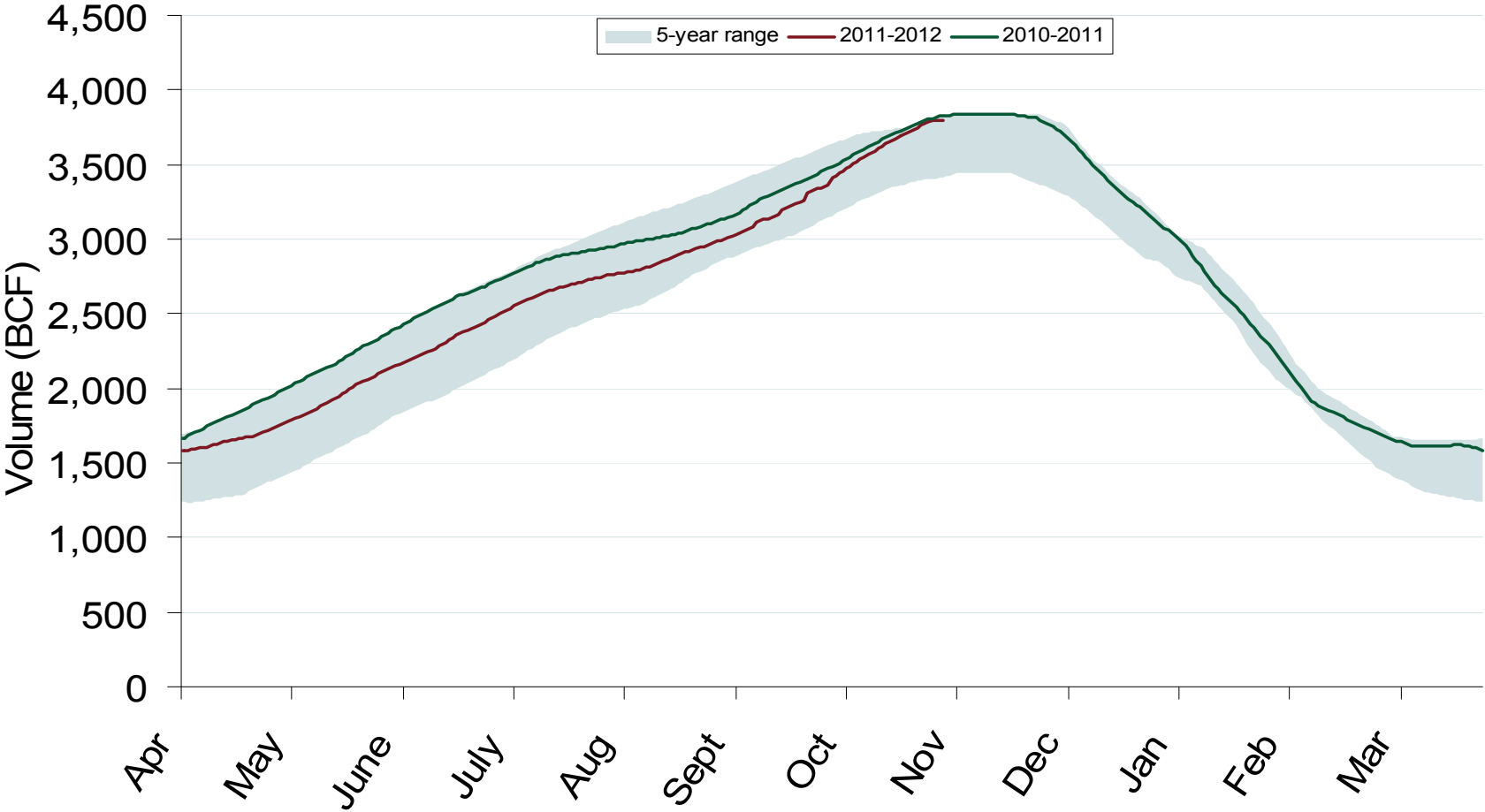
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

November 2011

Updated: November 02, 2011

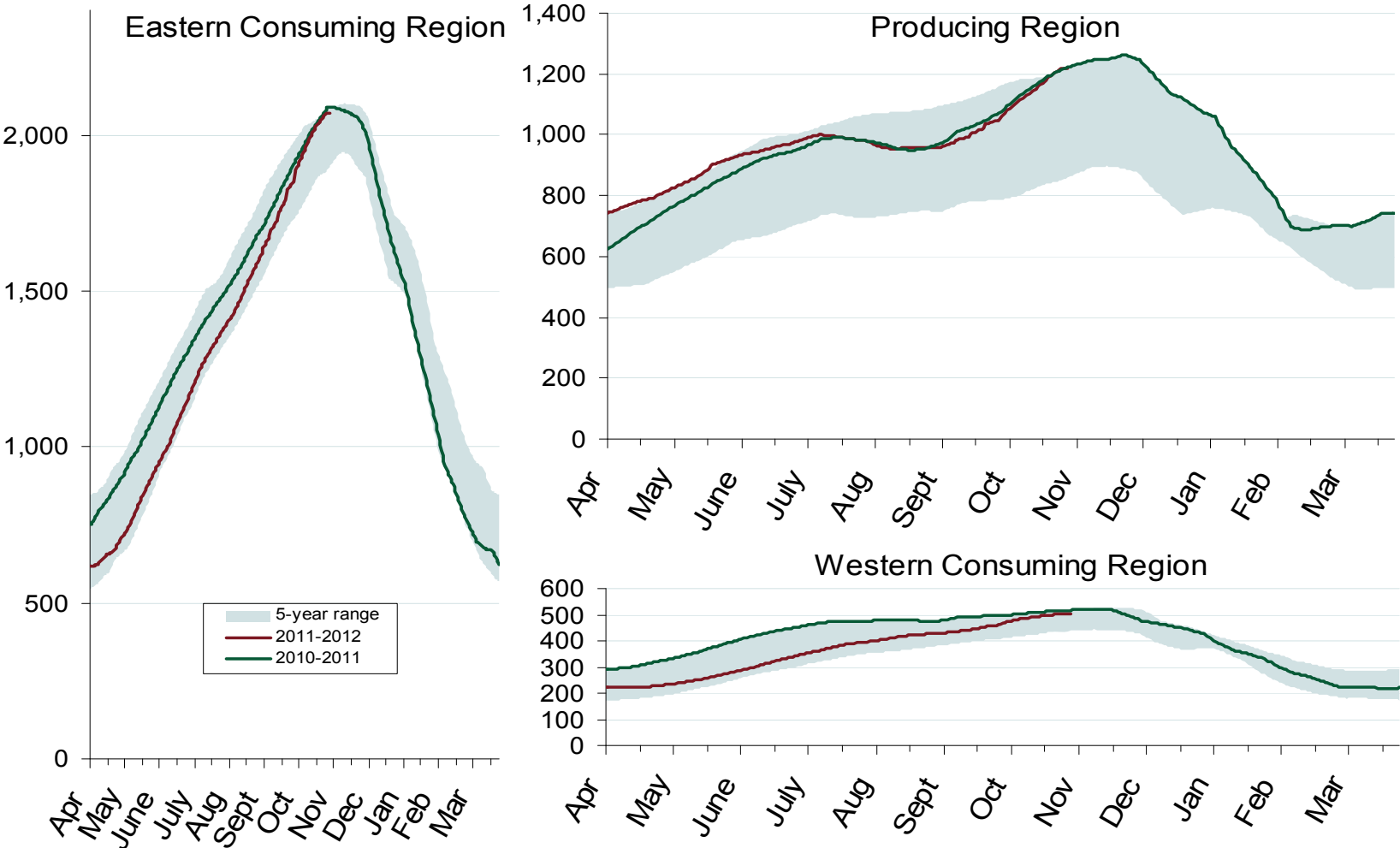
Total U.S. Working Gas in Storage



Source: Derived from EIA data
November 2011

Updated: November 04, 2011

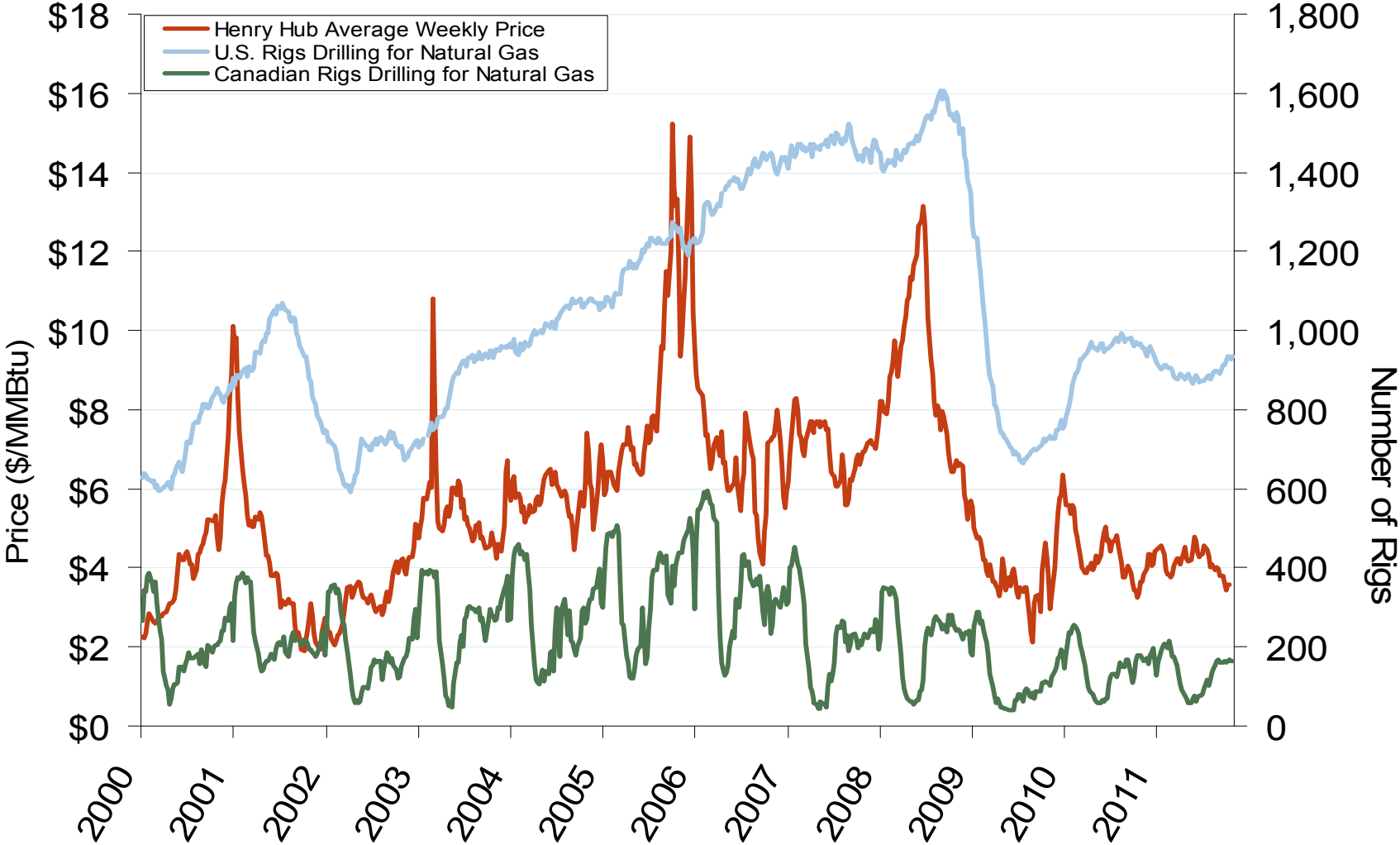
Regional Totals of Working Gas in Storage



Source: Derived from EIA data
November 2011

Updated: November 04, 2011

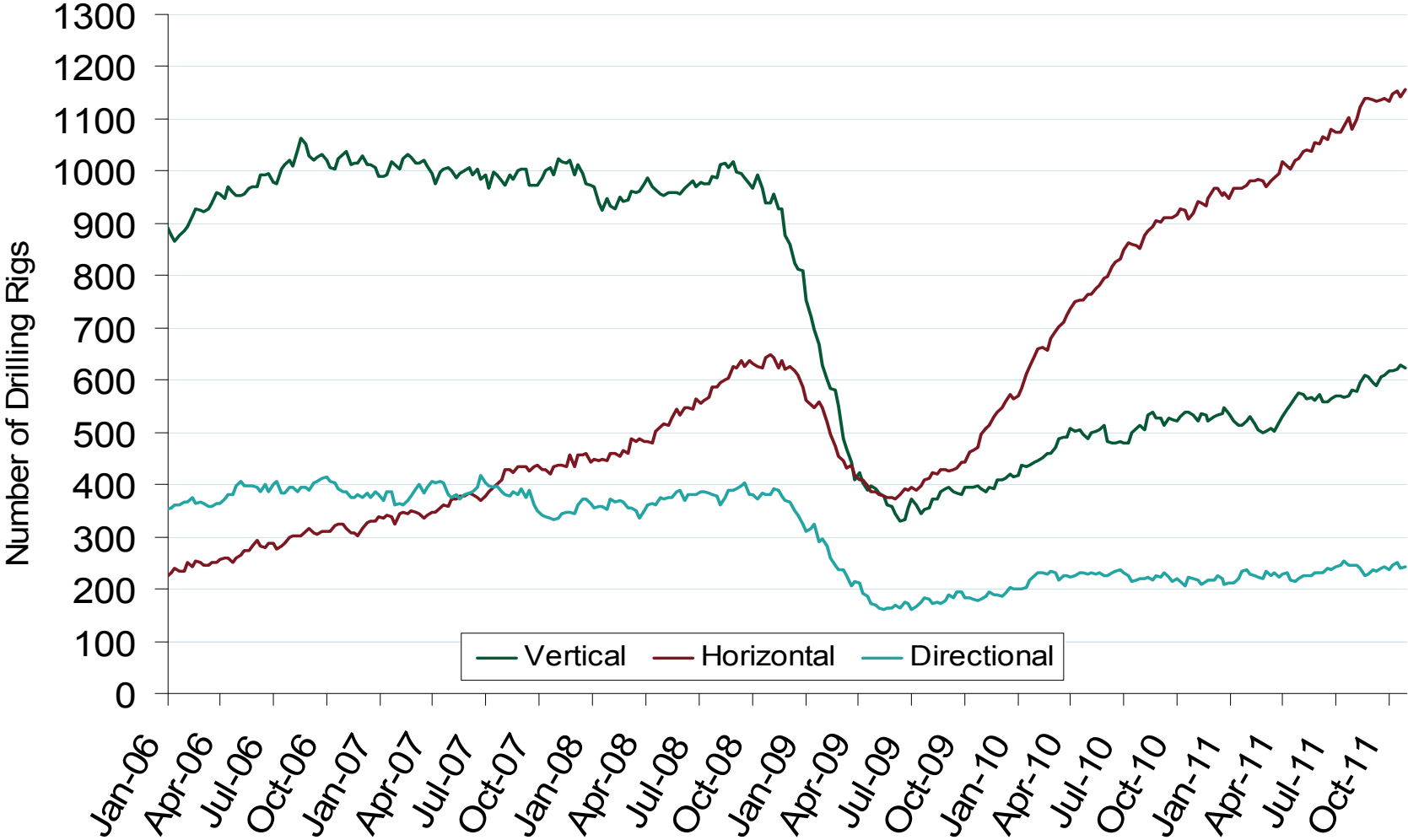
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
November 2011

Updated: November 02, 2011

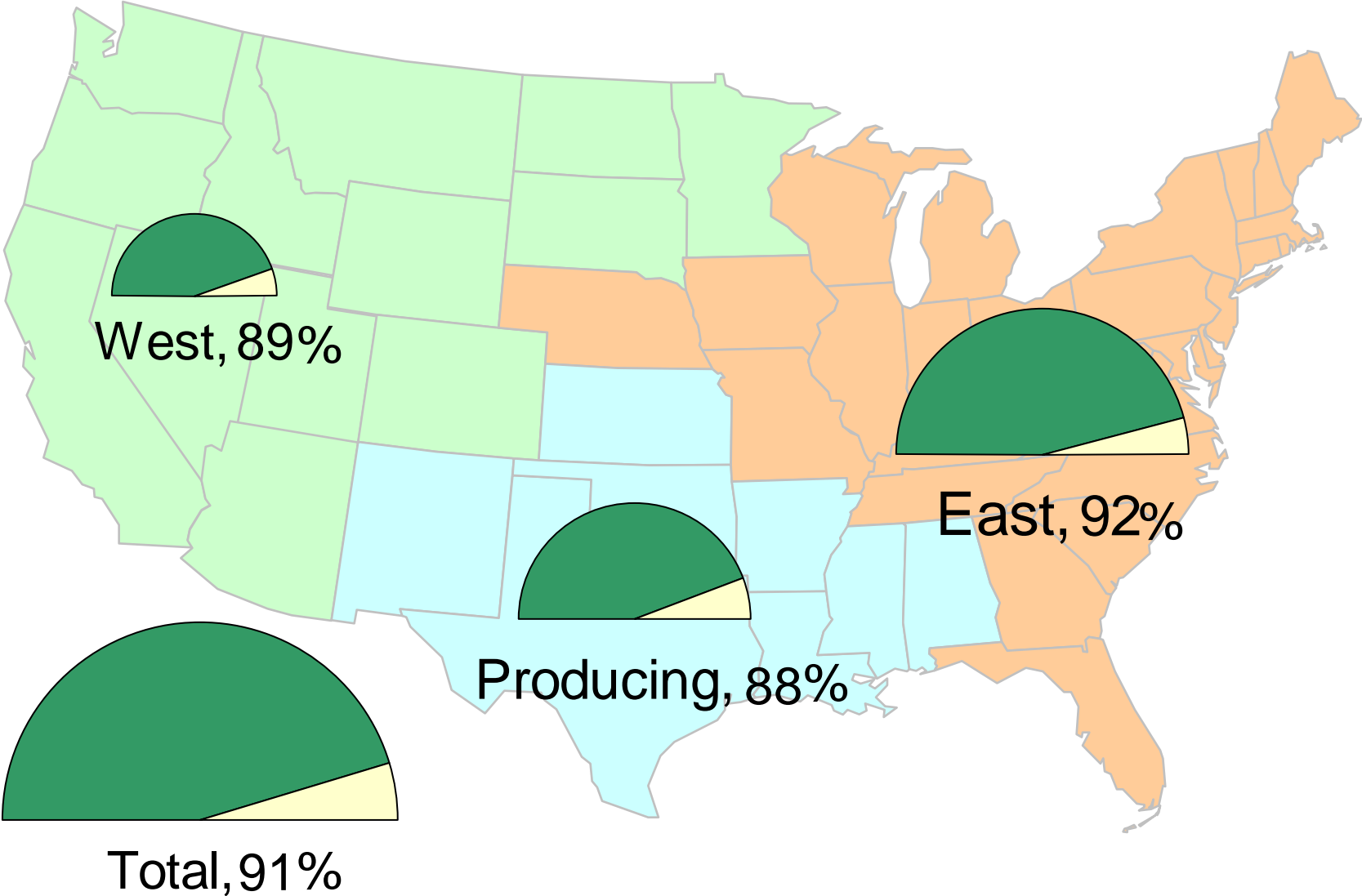
U.S. Oil and Natural Gas Drilling Rig Count by Type



Source: Derived from *Platts* and *Baker Hughes* data
November 2011

Updated: November 02, 2011

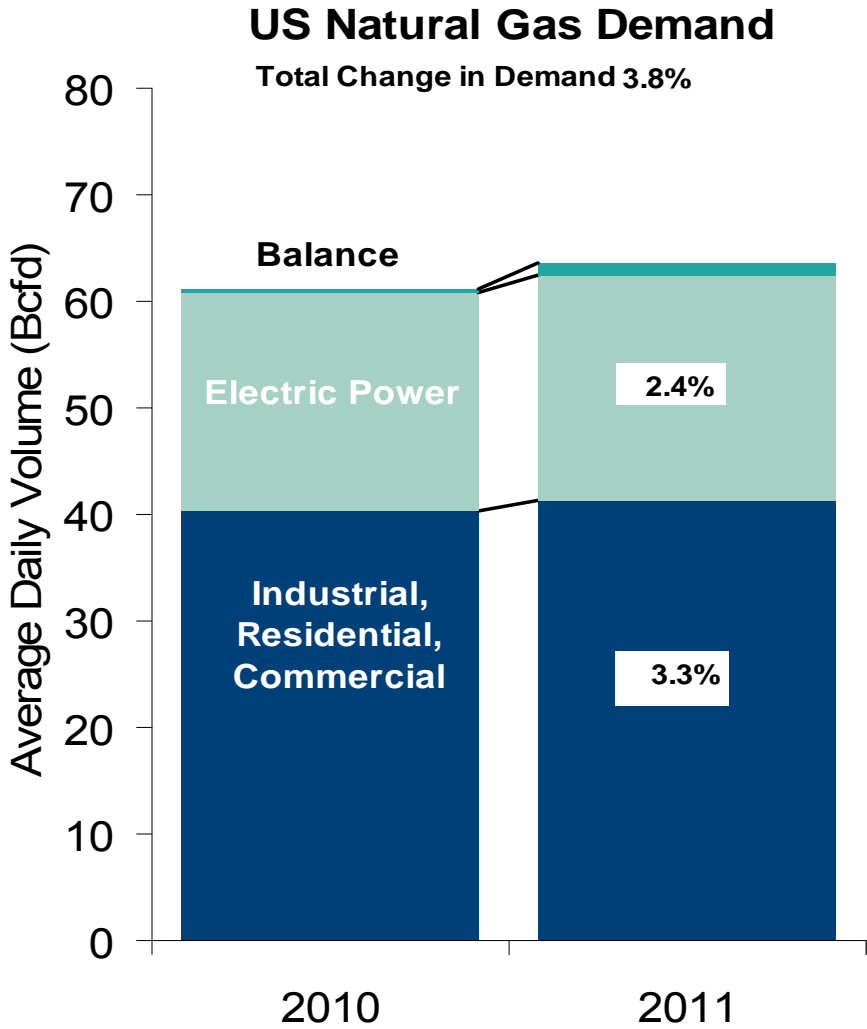
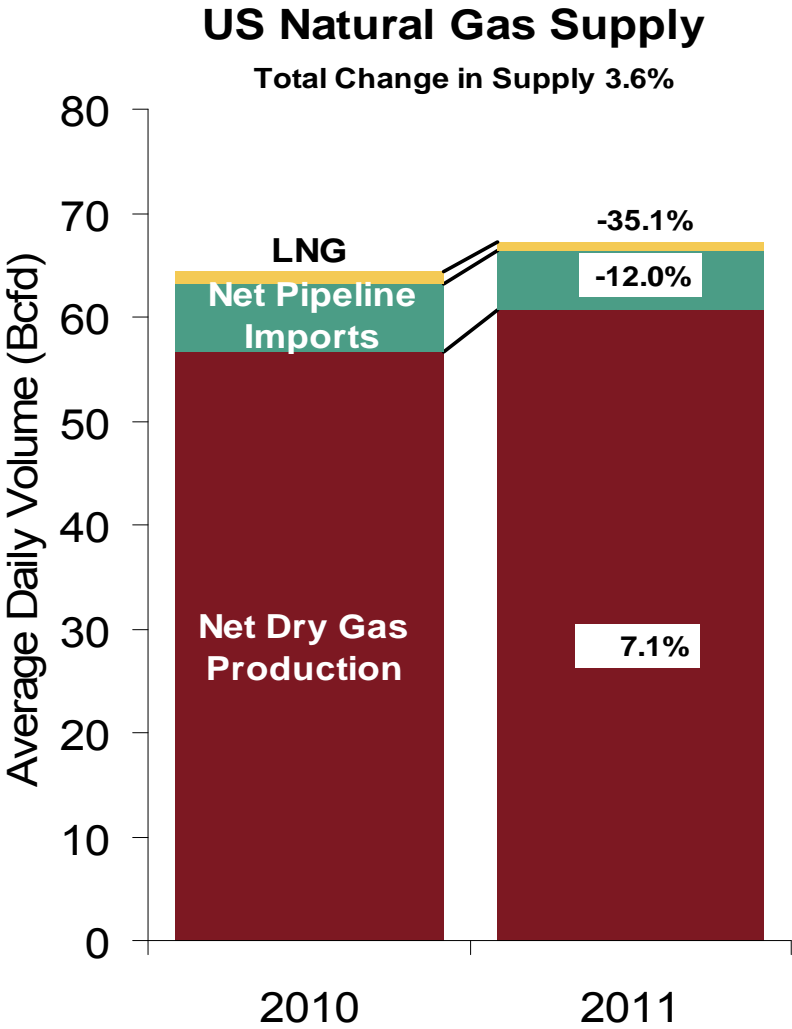
Natural Gas Storage Inventories – October 21, 2011



Source: Derived from EIA Storage and Estimated Working Gas Capacity data

Updated November 4, 2011
20022

U.S. NG Supply and Demand 2010 vs. 2011: January - October



Note: Balance includes all amounts not attributable to other categories.

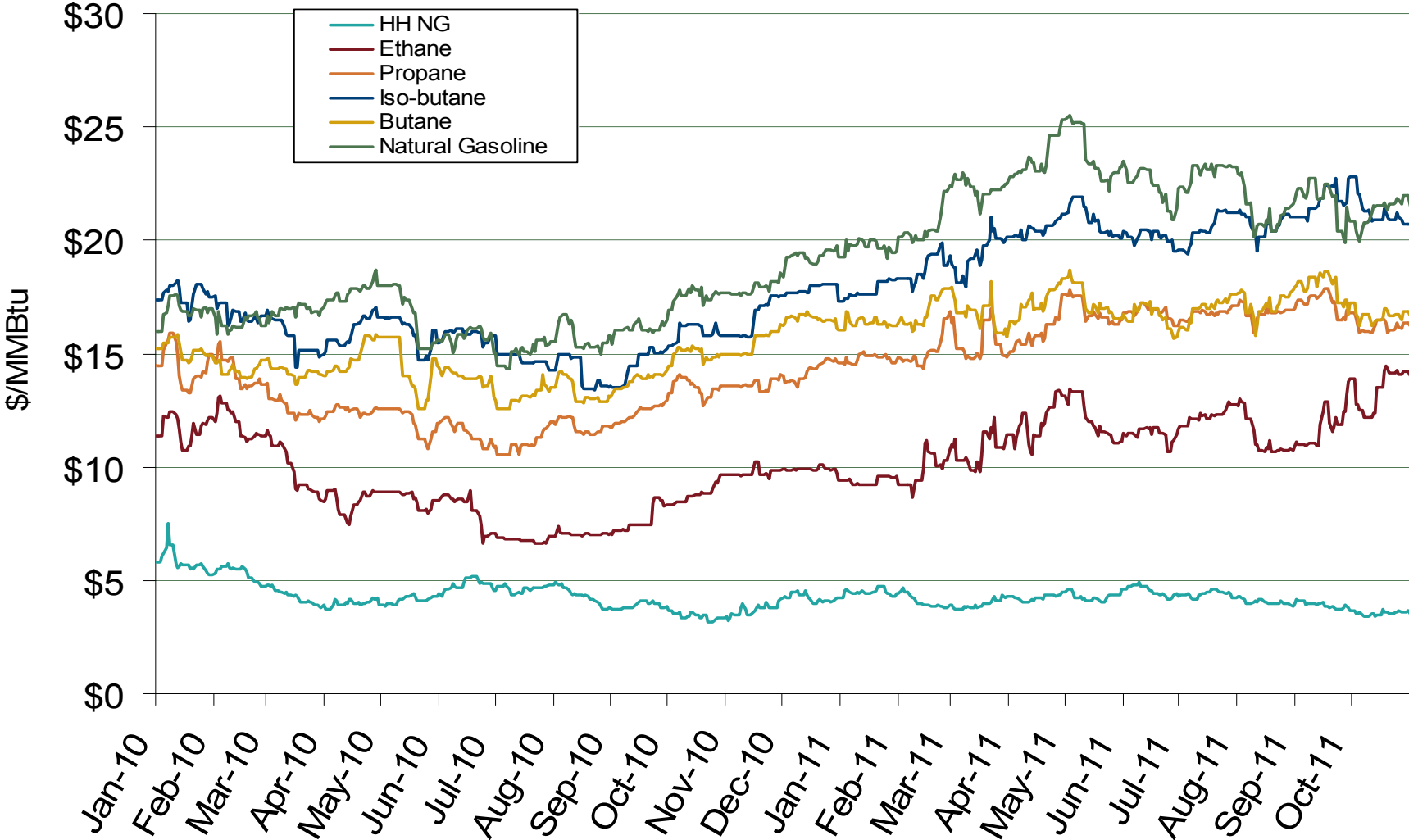
Source: Derived from *Bentek Energy* data

November 2011

Updated: November 02, 2011

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U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
November 2011

Updated: November 02, 2011

Average Spot Gas Prices, 2010 (\$MMBtu)

