

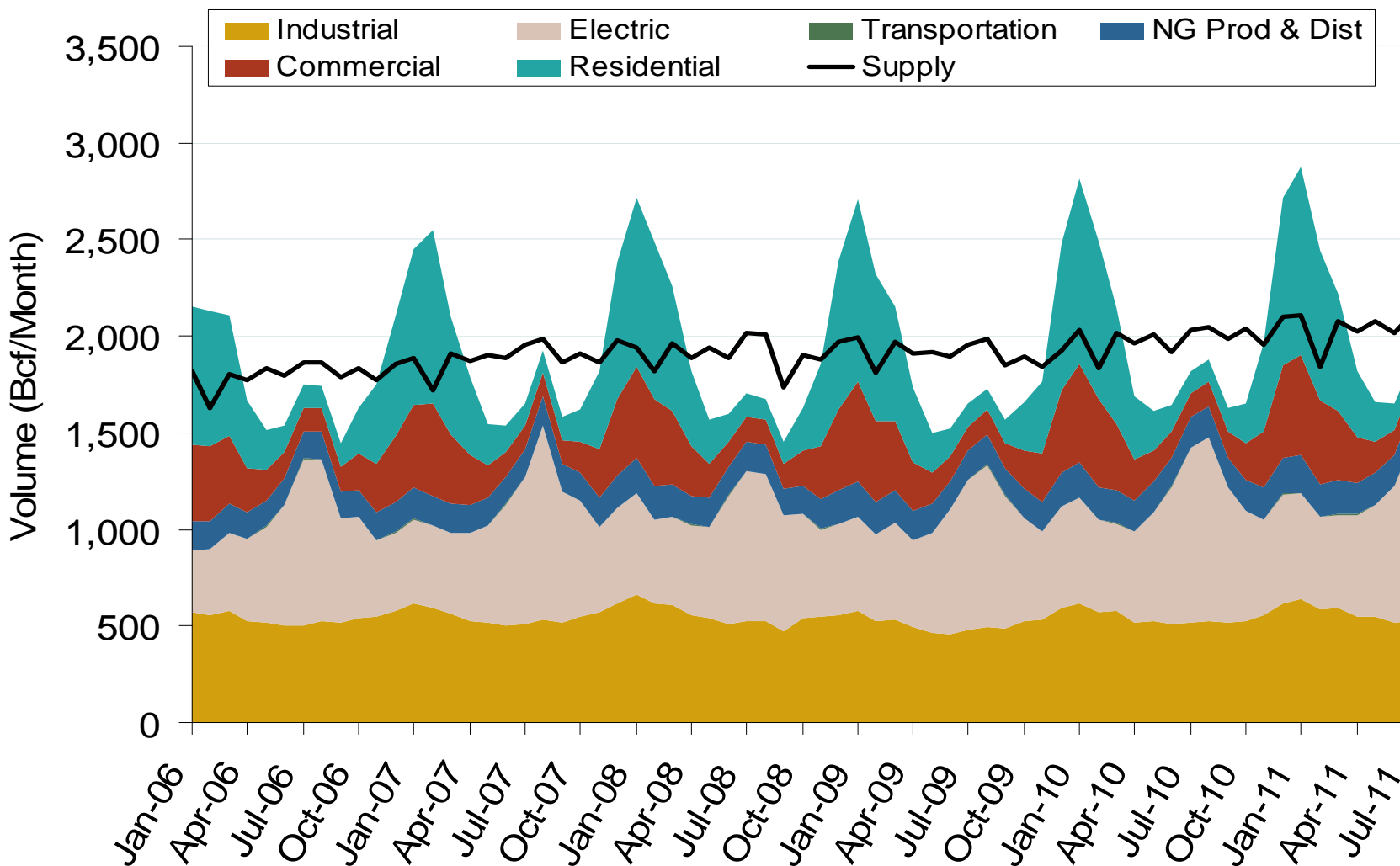
Natural Gas Market National Overview



Natural Gas market Overview: Consumption by Sector

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Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

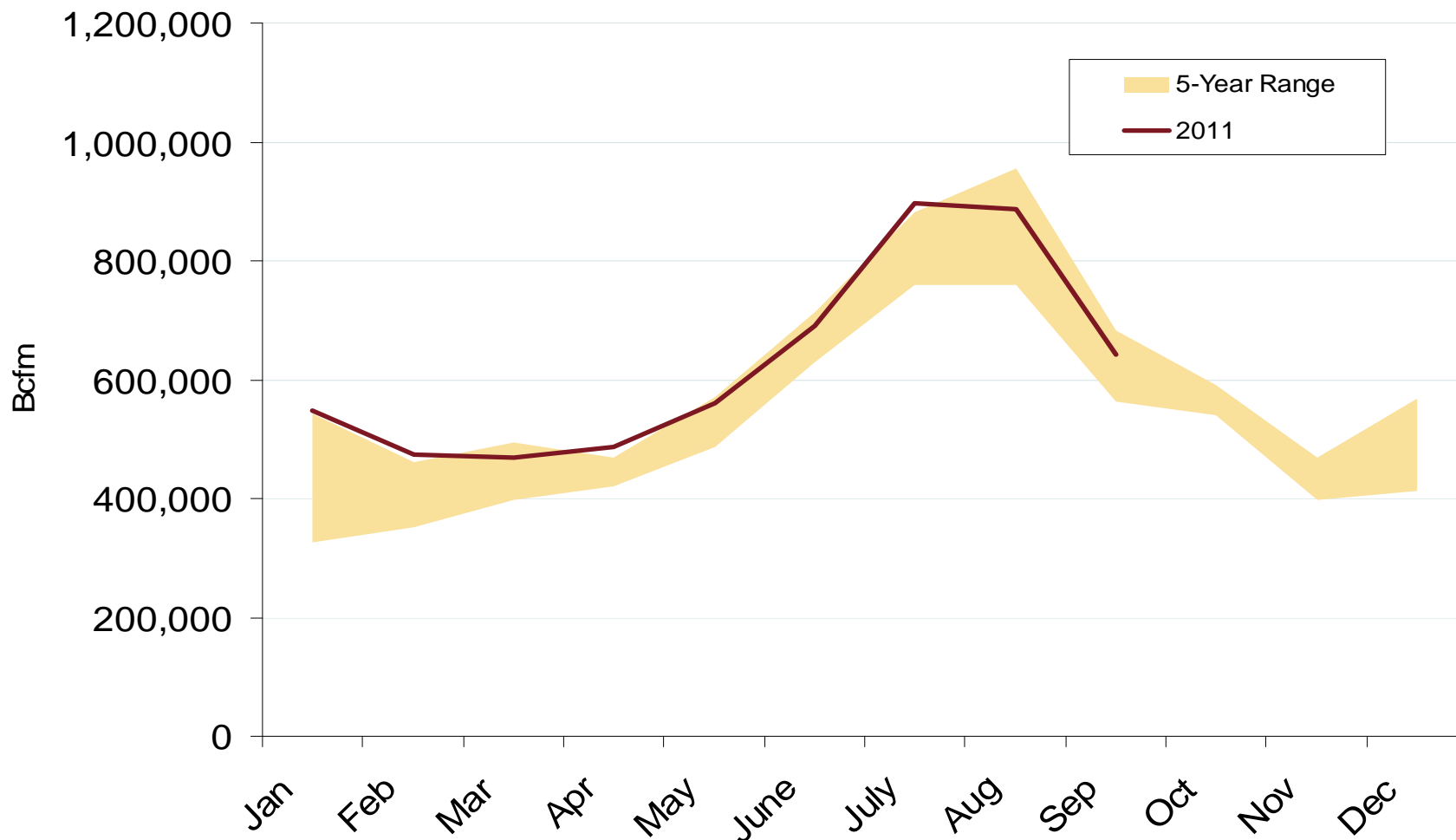
Source: Derived from EIA data

October 2011

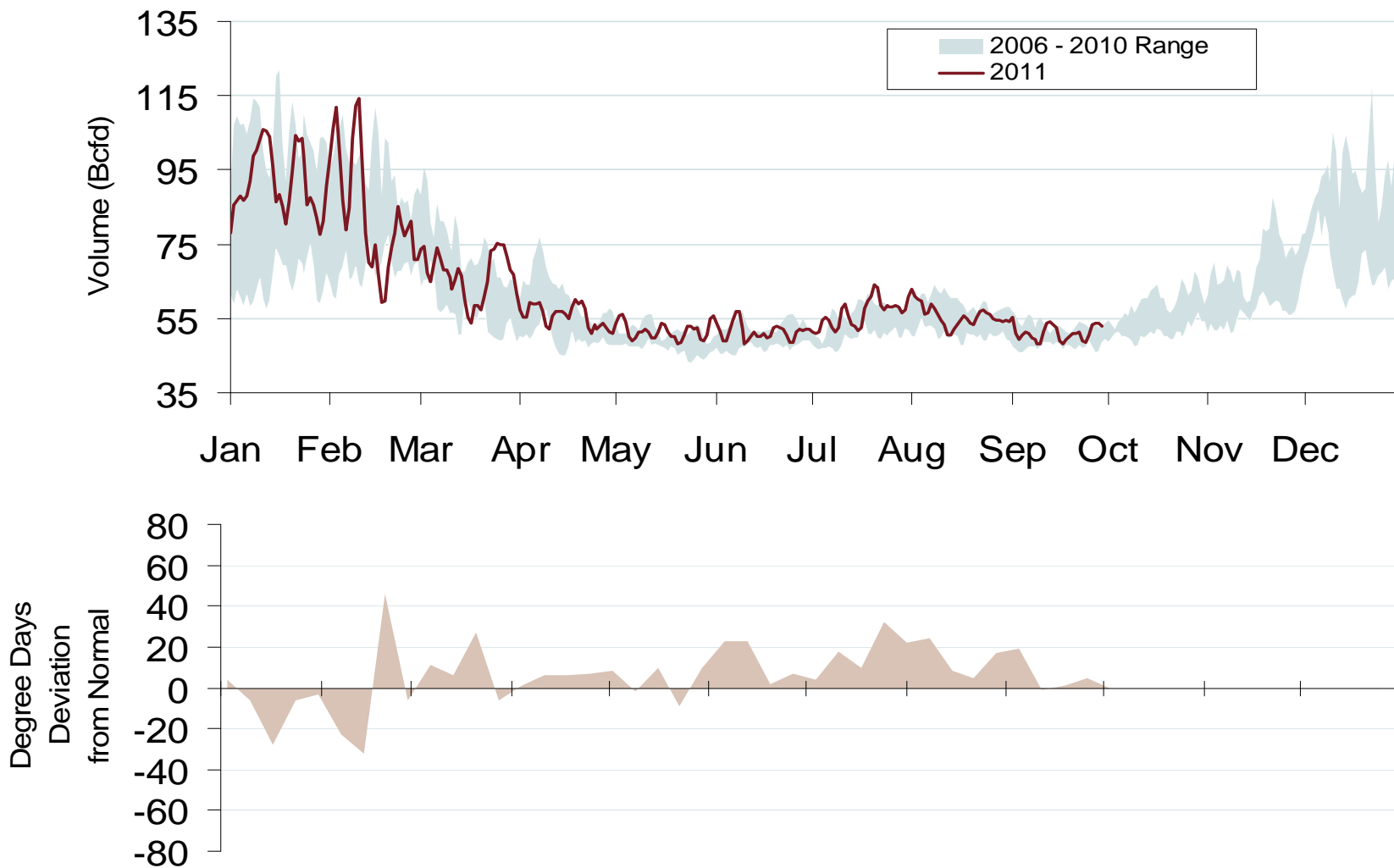
Updated: October 04, 2011

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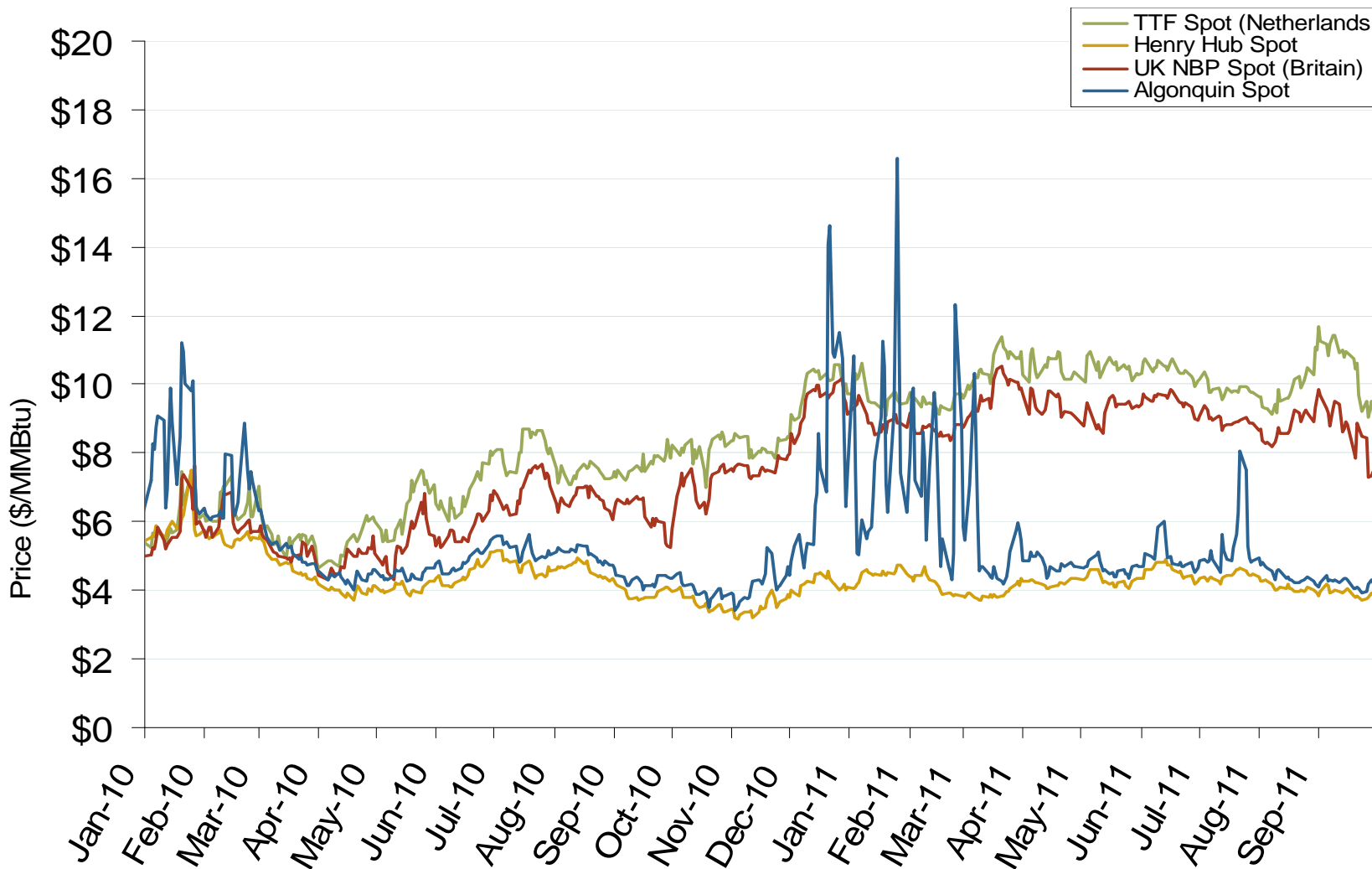
U.S. Natural Gas Consumption for Power Generation



Total U.S. Natural Gas Demand (All Sectors) and Temperatures



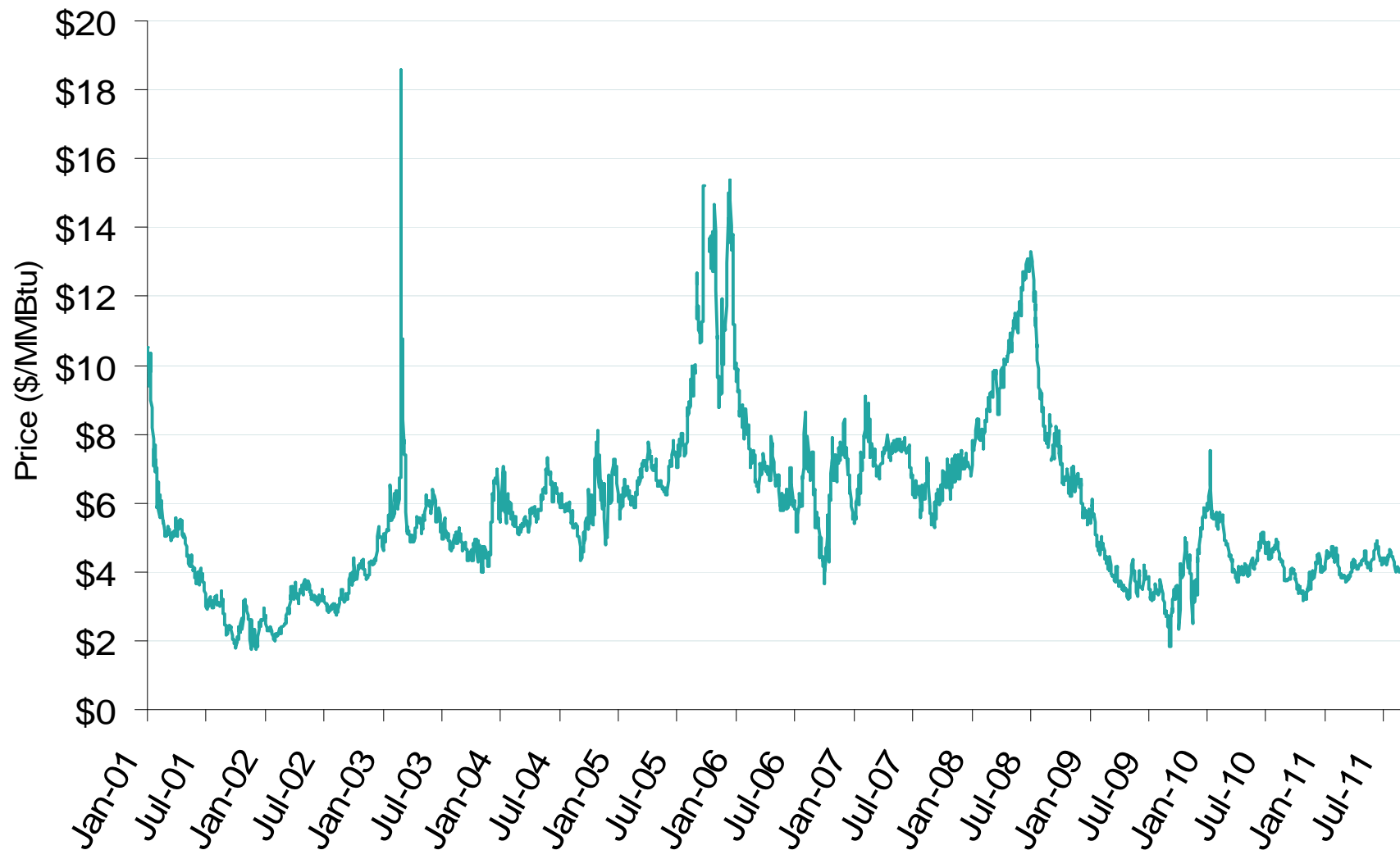
Atlantic Basin European and US Spot Natural Gas Prices



Natural Gas Market Overview: Henry Hub Spot Prices

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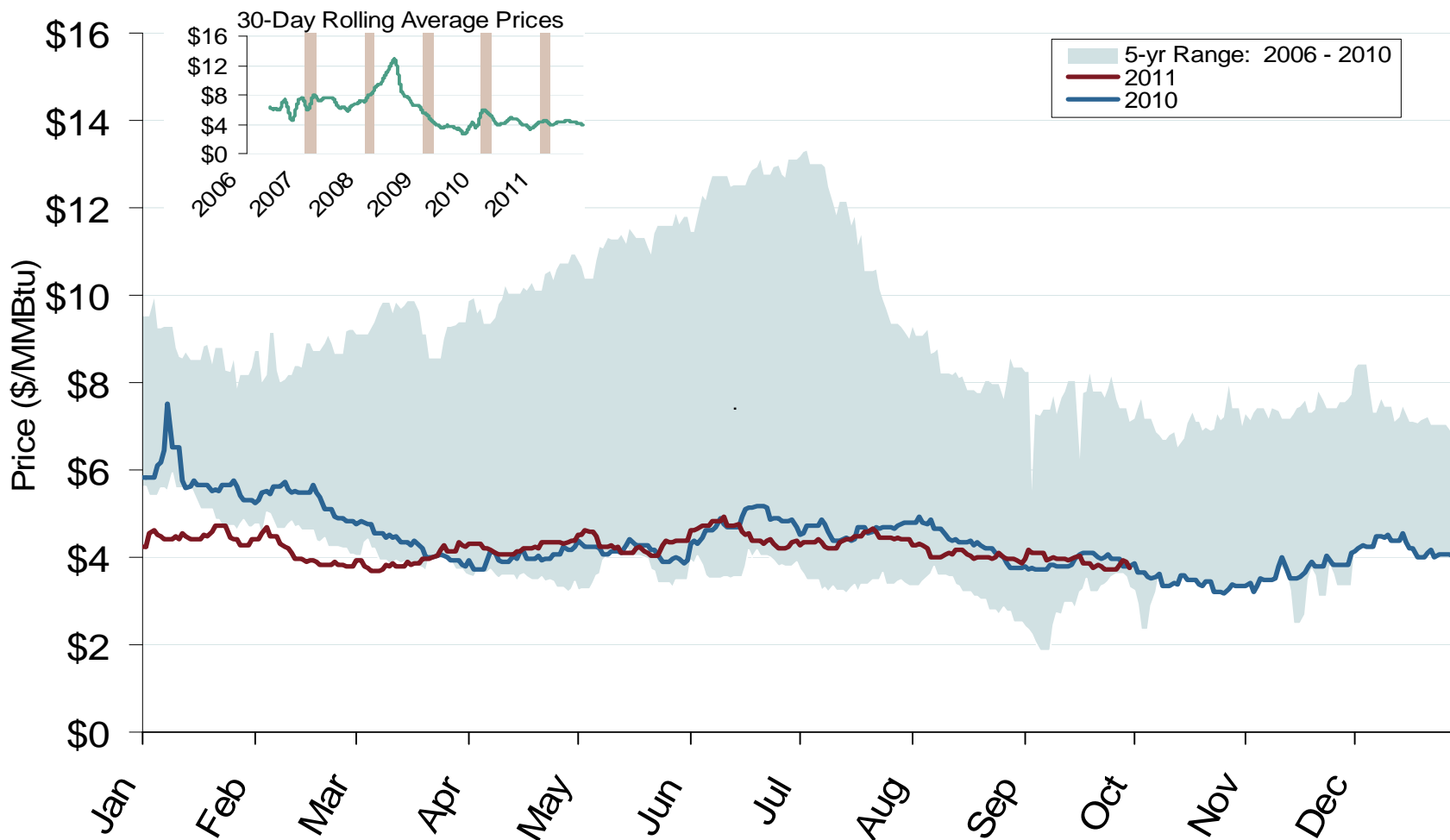
Henry Hub Natural Gas Daily Spot Prices, 2001-2011



Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

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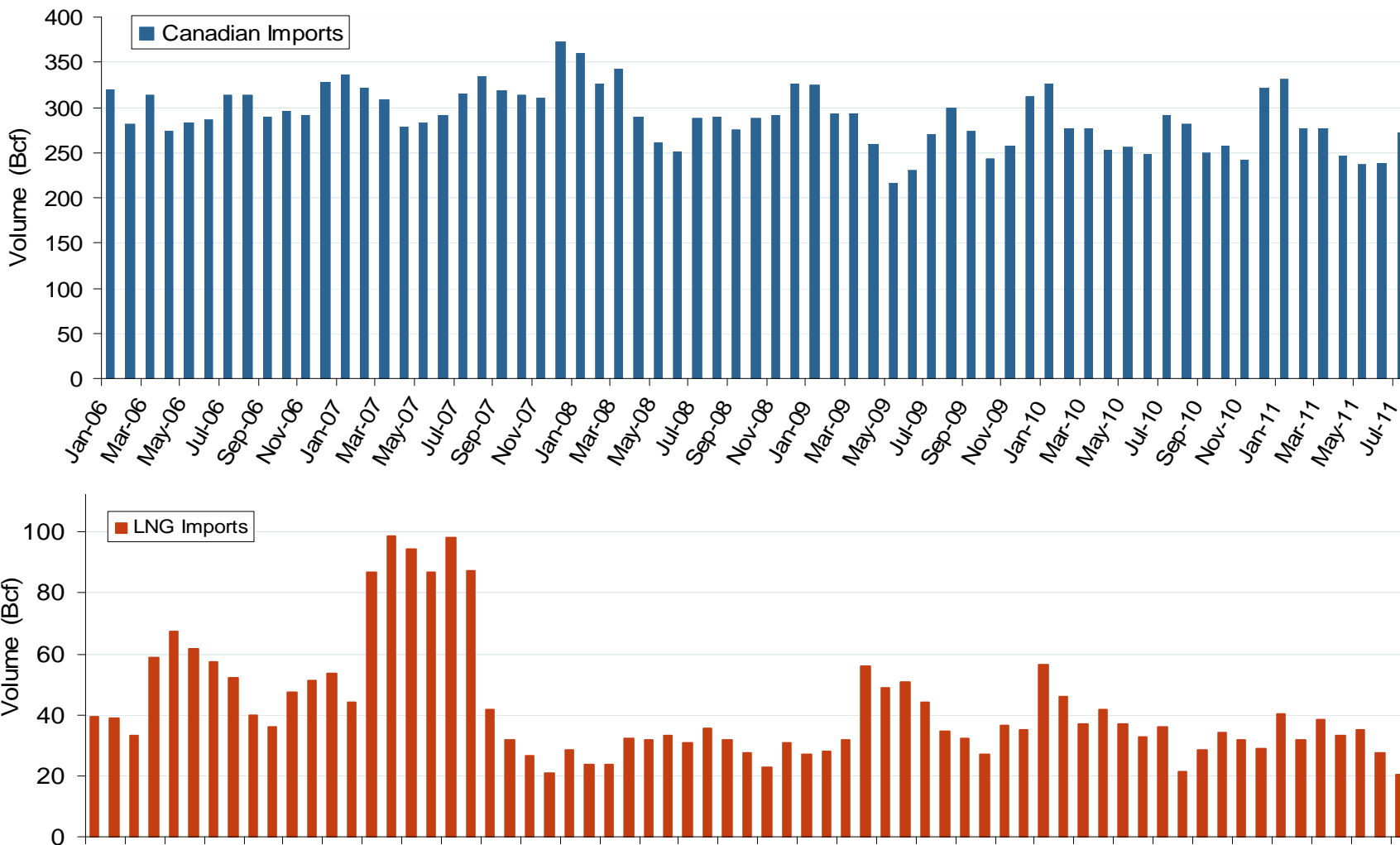
Henry Hub Natural Gas Daily Spot Prices



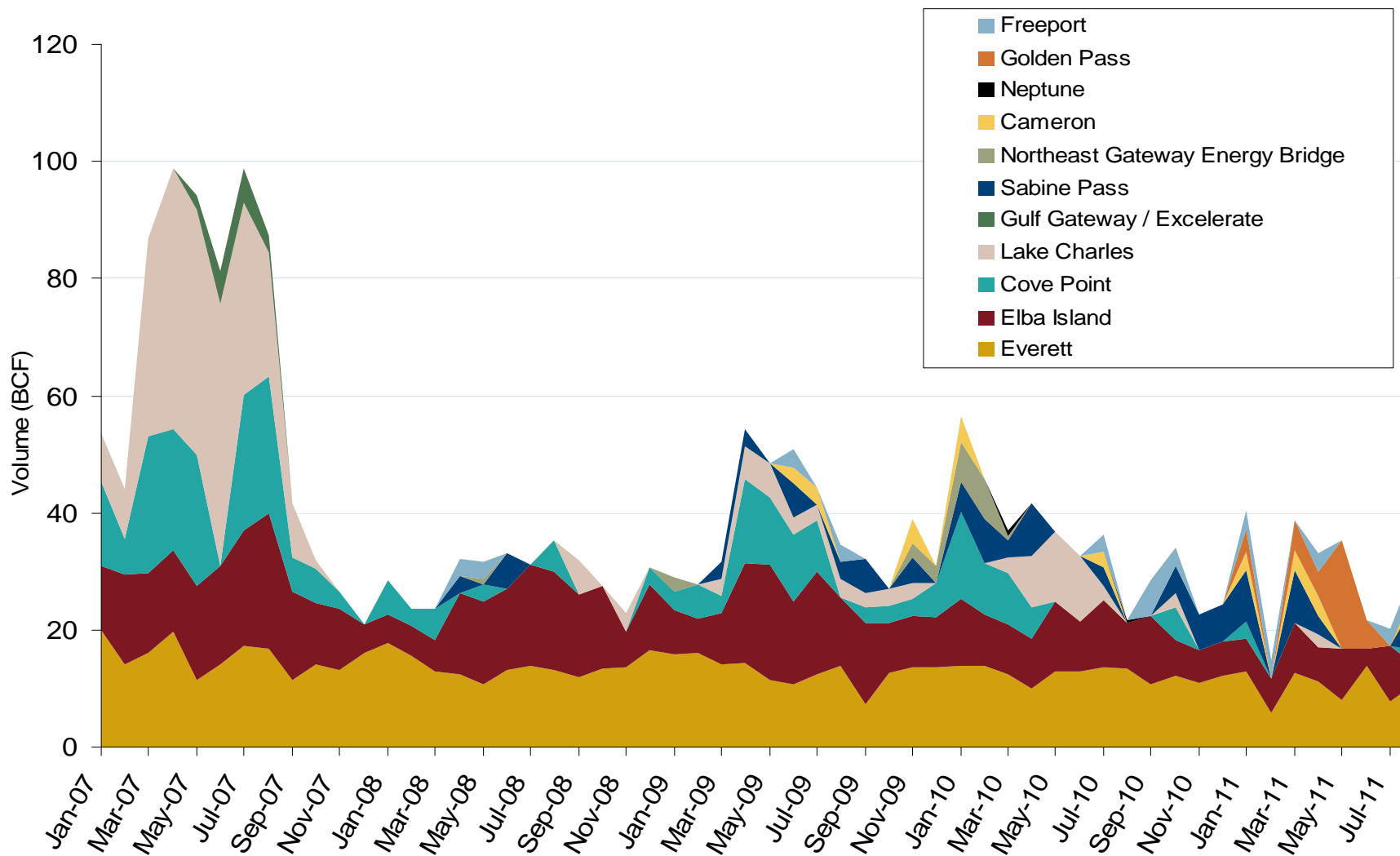
Natural Gas Overview: Natural Gas Imports

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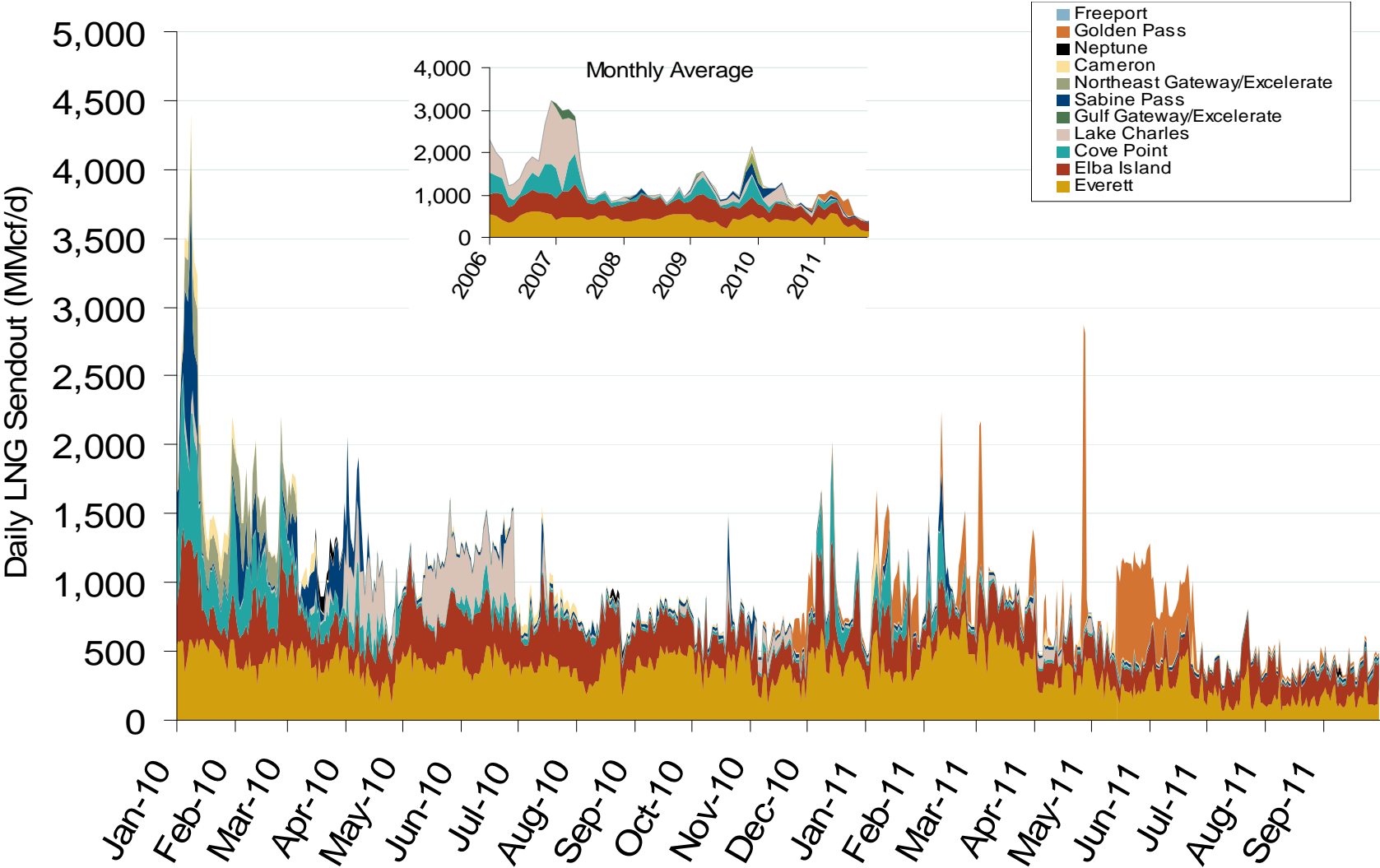
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from Bentek data

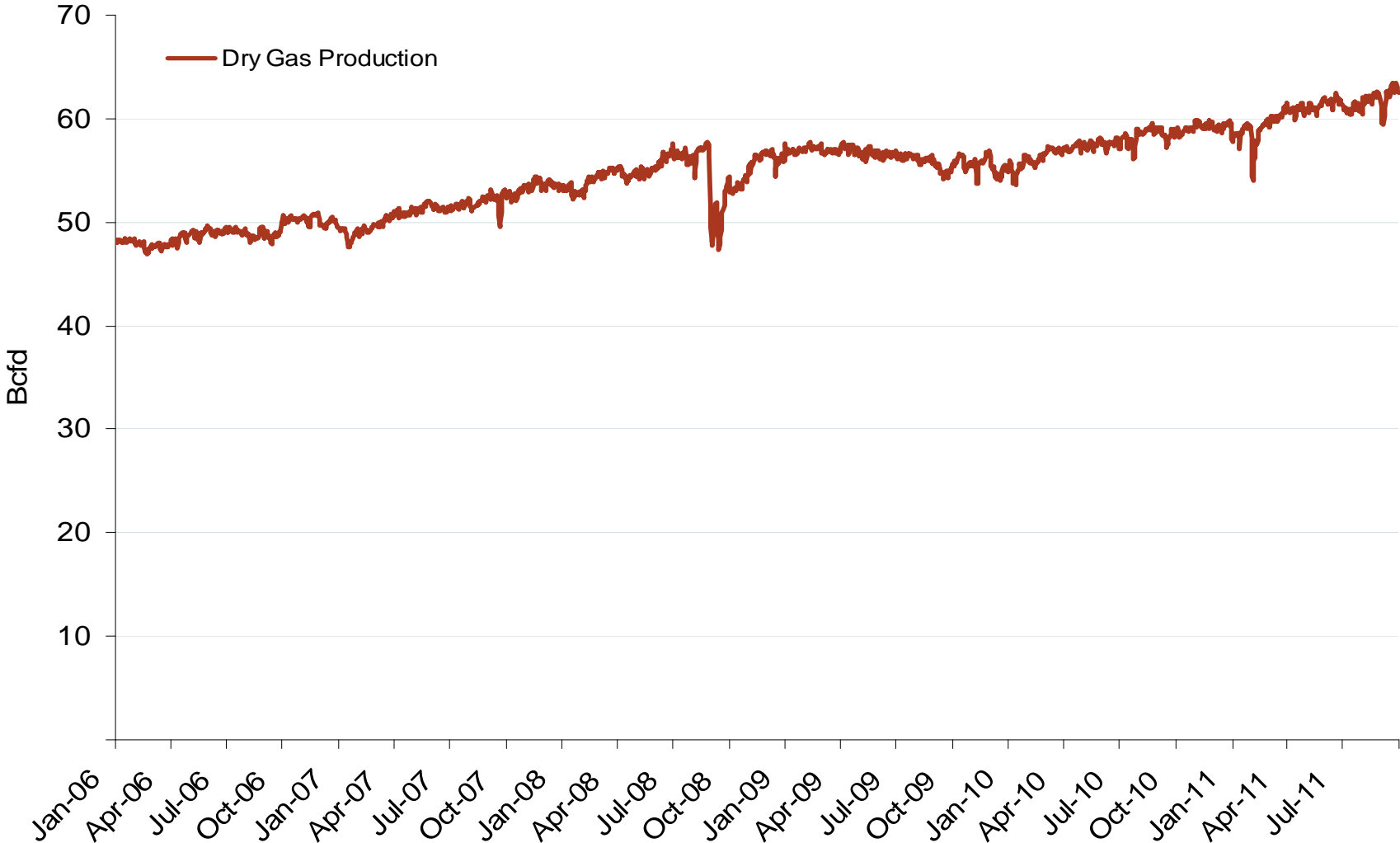
World LNG Estimated November 2011 Landed Prices



Source: Waterborne Energy, Inc. Data in \$US/MMBtu
October 2011

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Monthly U.S. Dry Gas Production – Lower 48 States



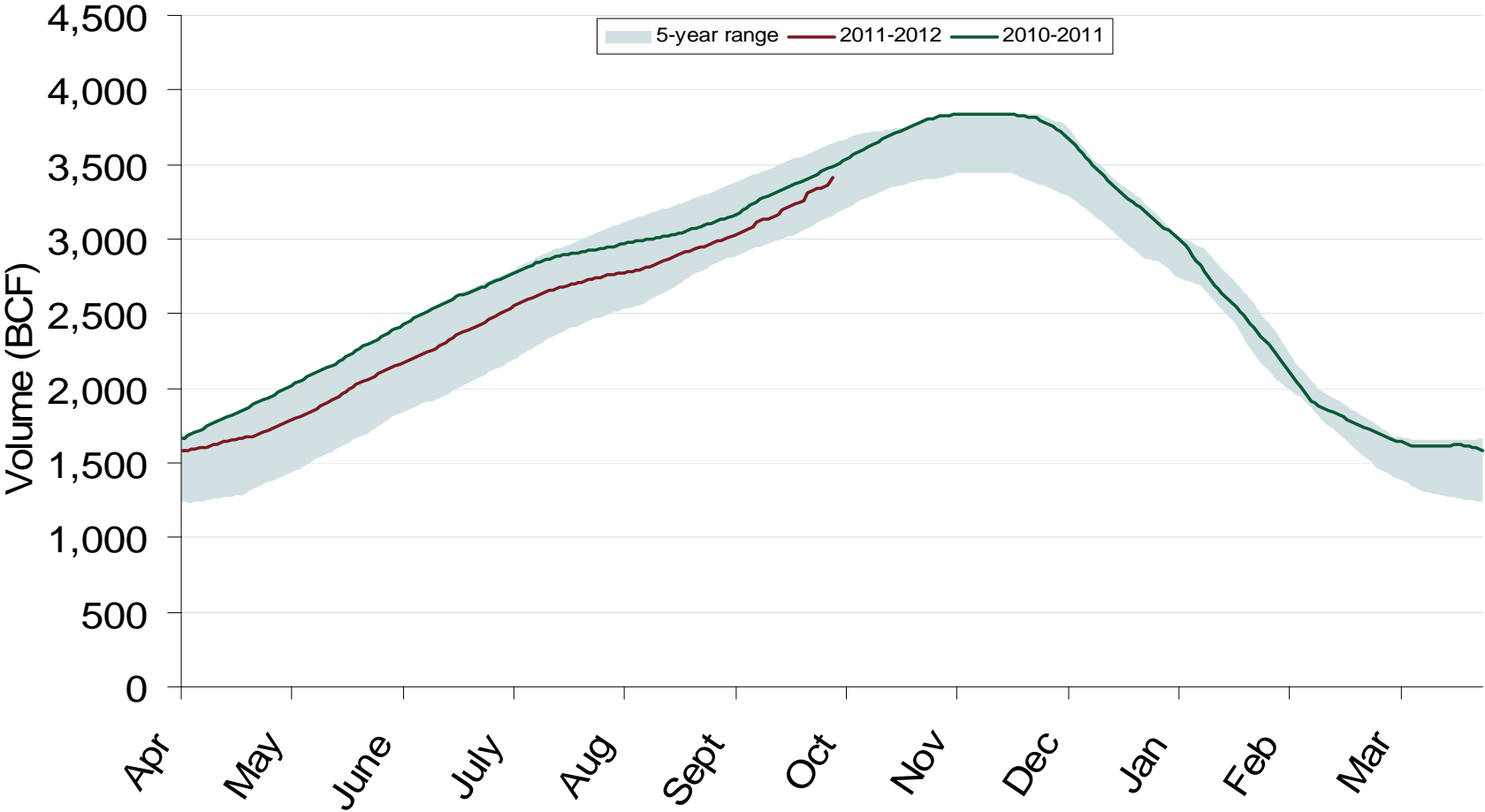
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

October 2011

Updated: October 05, 2011

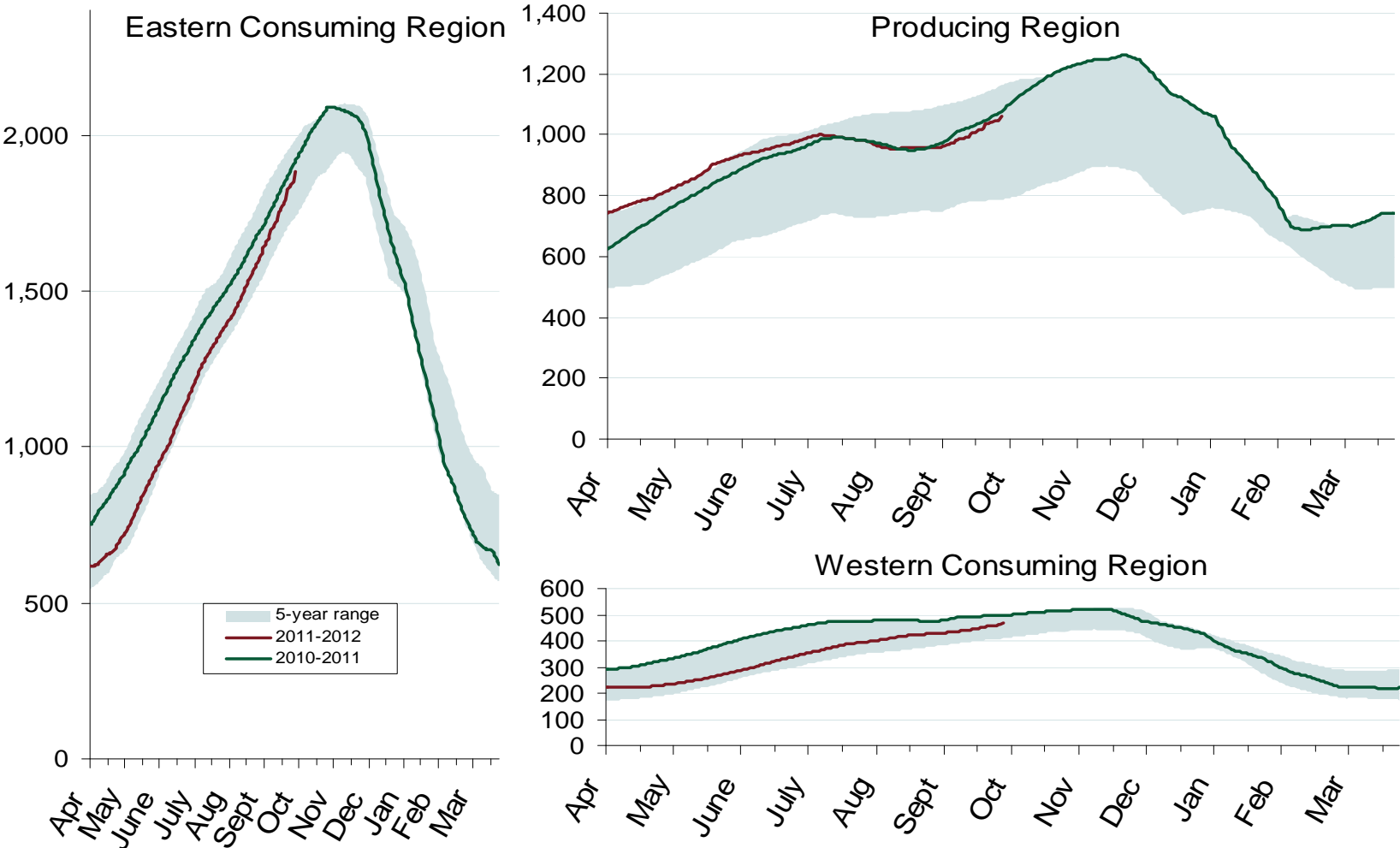
Total U.S. Working Gas in Storage



Source: Derived from EIA data
October 2011

Updated: October 06, 2011

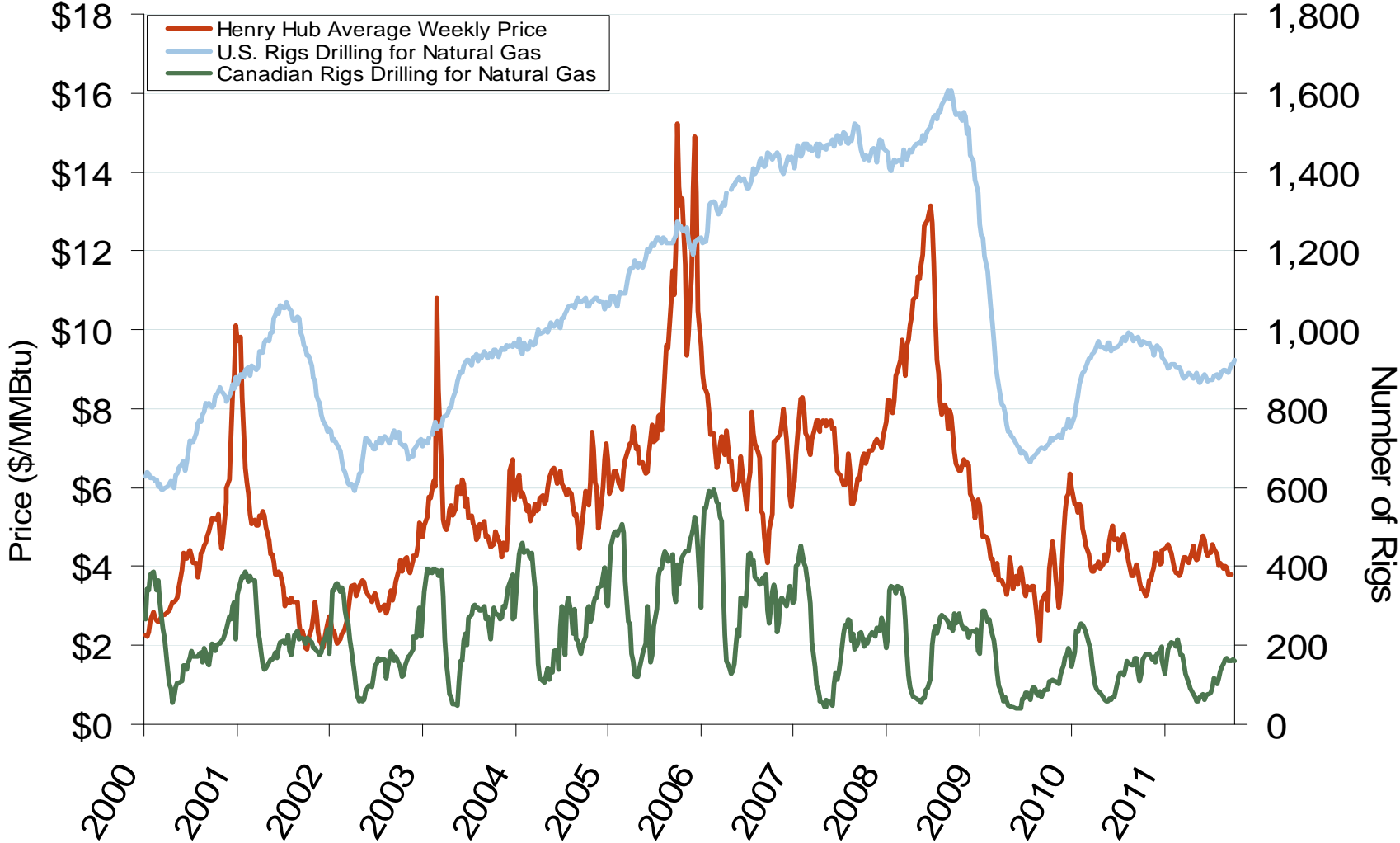
Regional Totals of Working Gas in Storage



Source: Derived from EIA data
October 2011

Updated: October 06, 2011

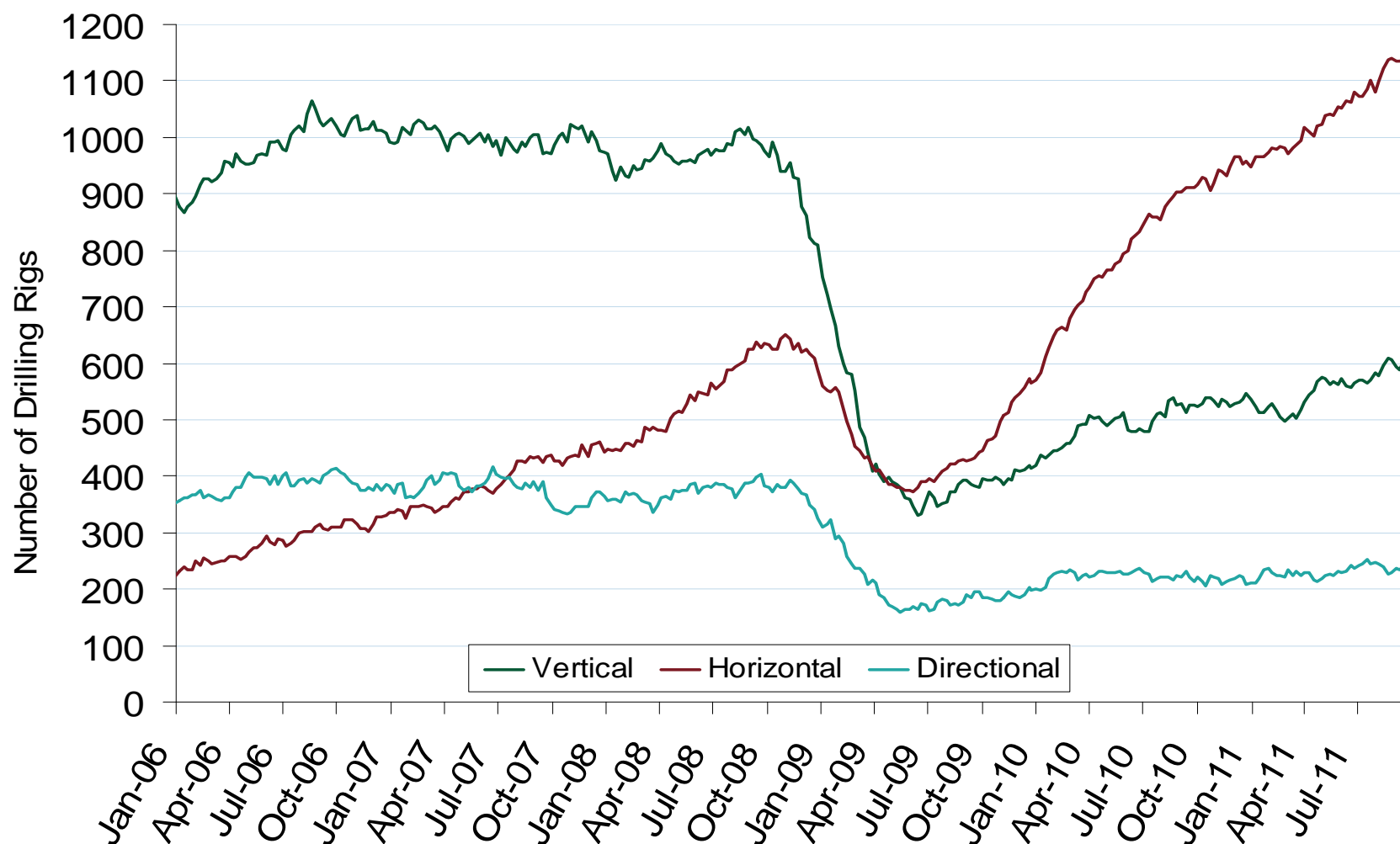
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



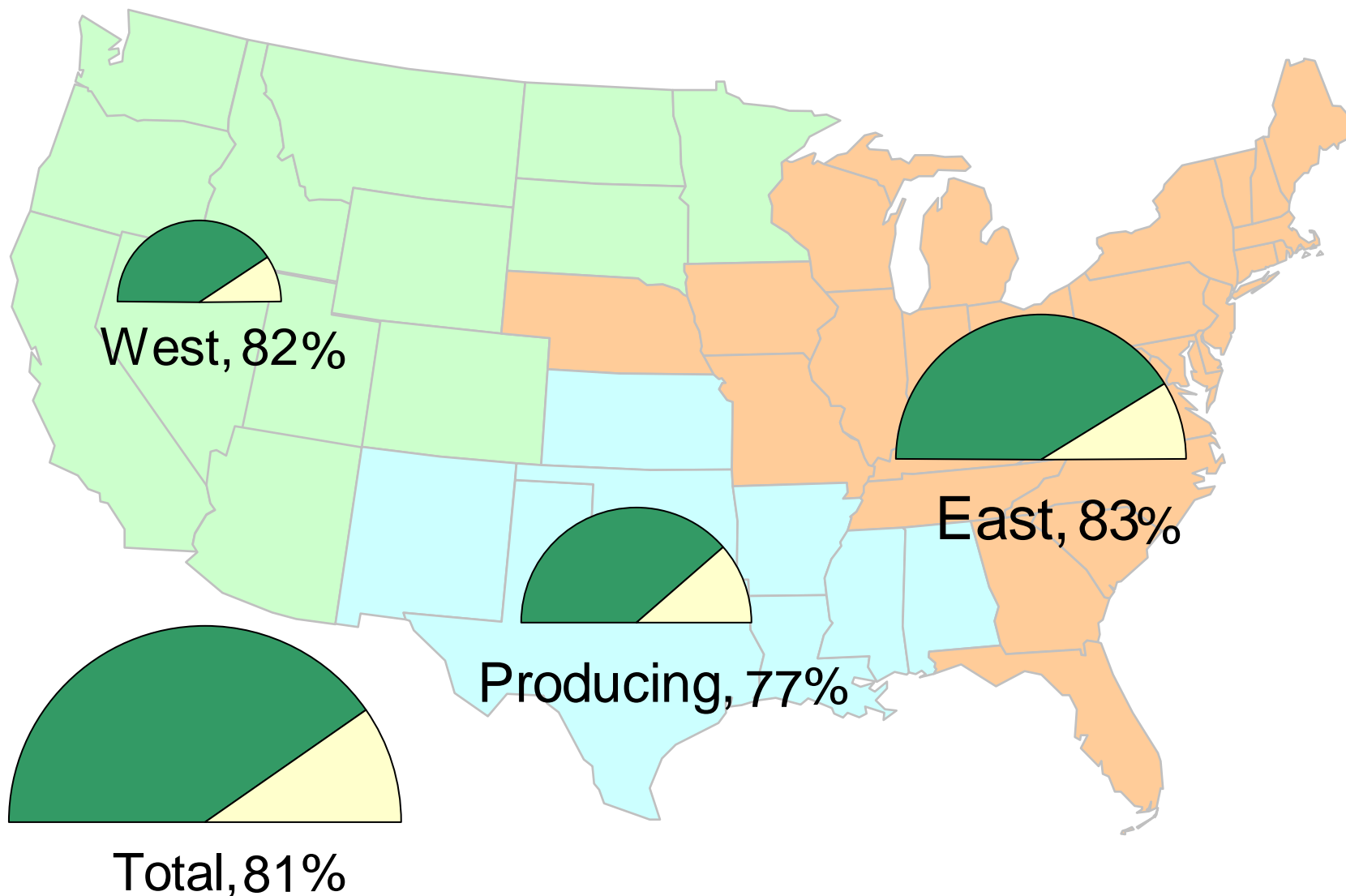
Source: Derived from *Platts* and *Baker Hughes* data
October 2011

Updated: October 04, 2011

Natural Gas Market Overview: Drilling Rig Count by Type

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight**U.S. Oil and Natural Gas Drilling Rig Count by Type**

Natural Gas Storage Inventories – September 23, 2011



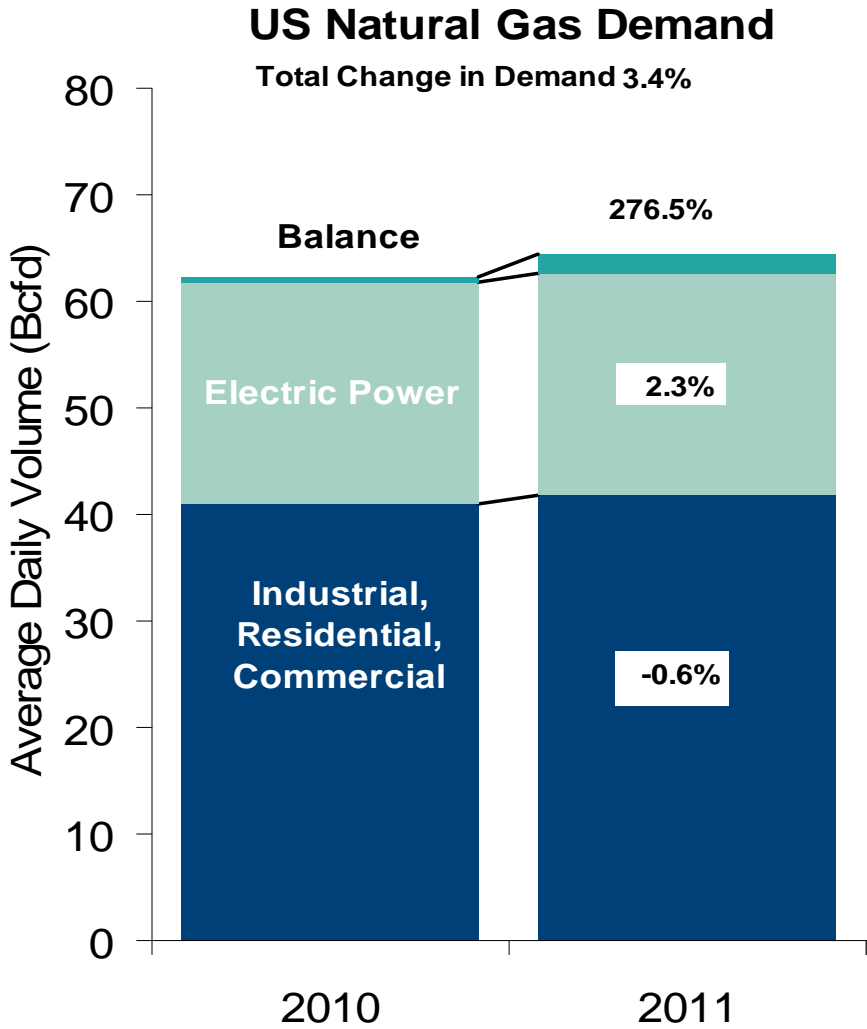
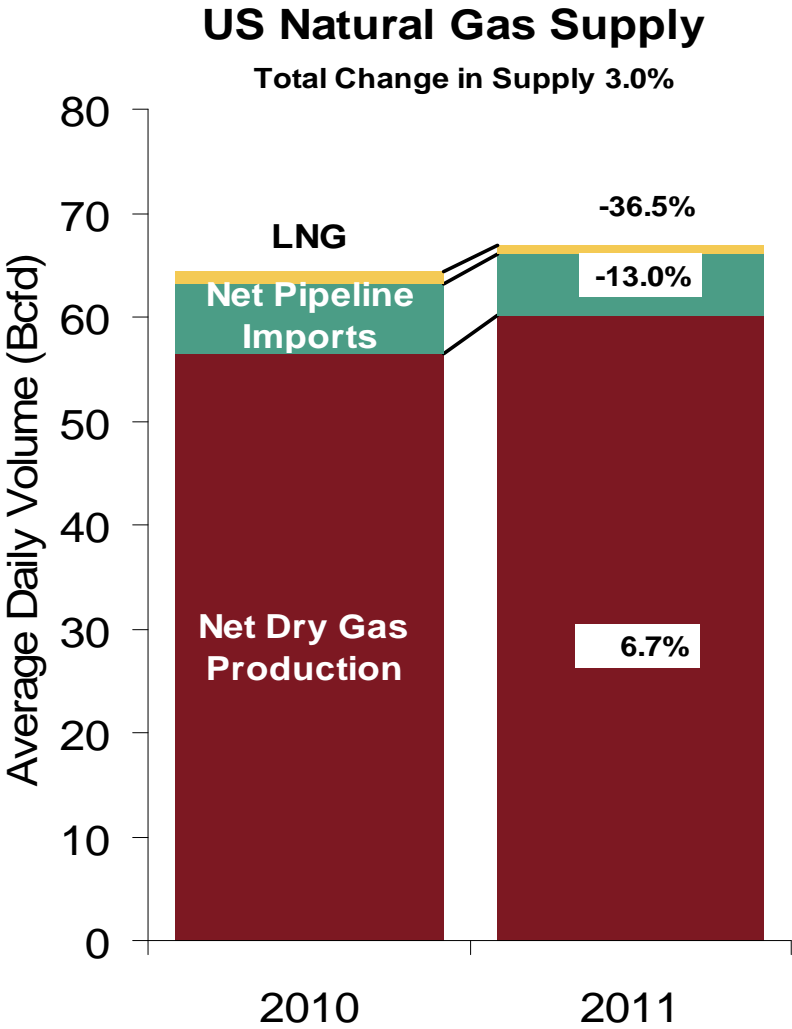
Source: Derived from *EIA Storage* and *Estimated Working Gas Capacity* data

October 2011

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U.S. NG Supply and Demand 2010 vs. 2011: January - September

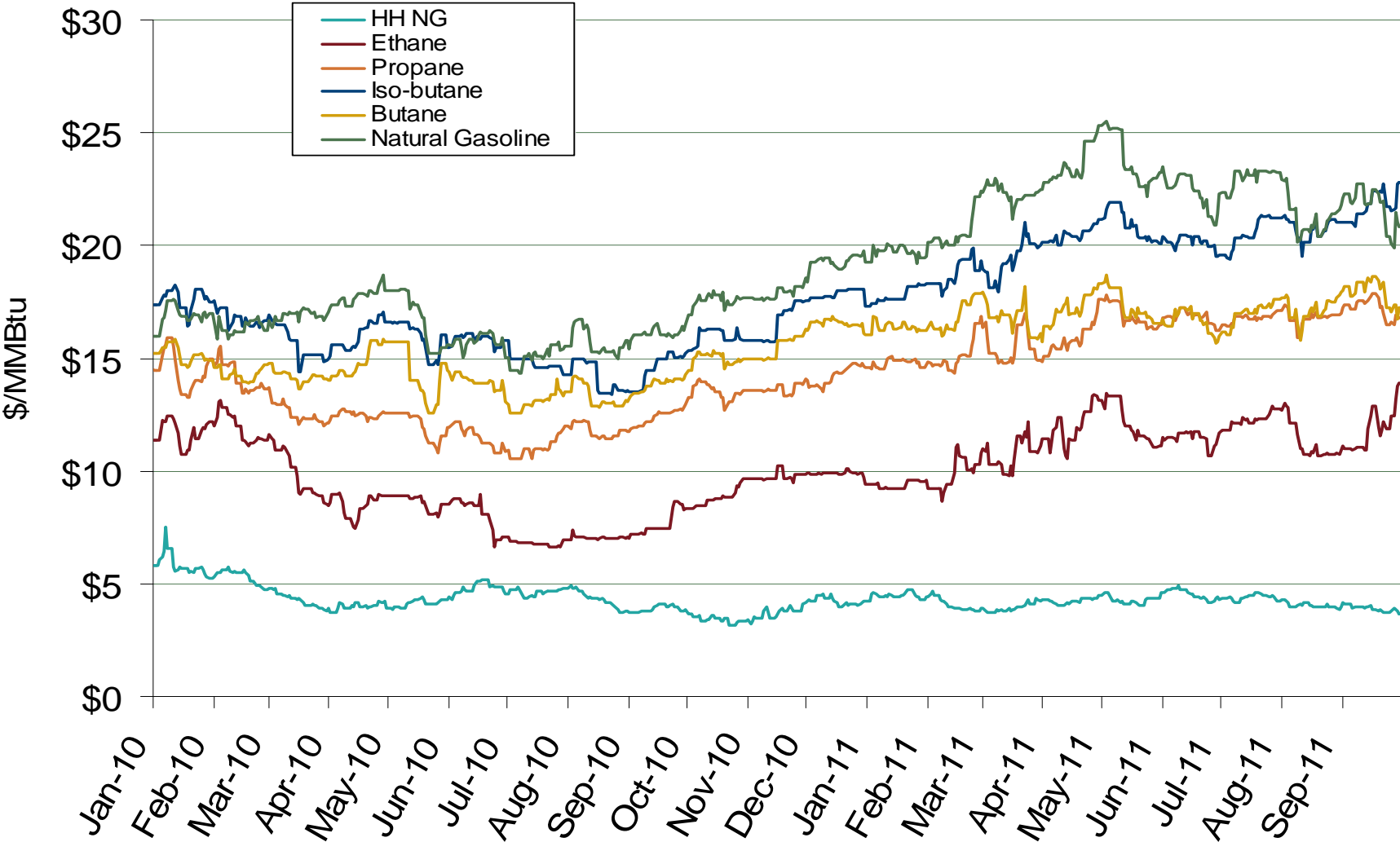


Source: Derived from *Bentek Energy* data
October 2011

Updated: October 11, 2011

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U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
October 2011

Updated: October 05, 2011

Average Spot Gas Prices, 2010 (\$MMBtu)

