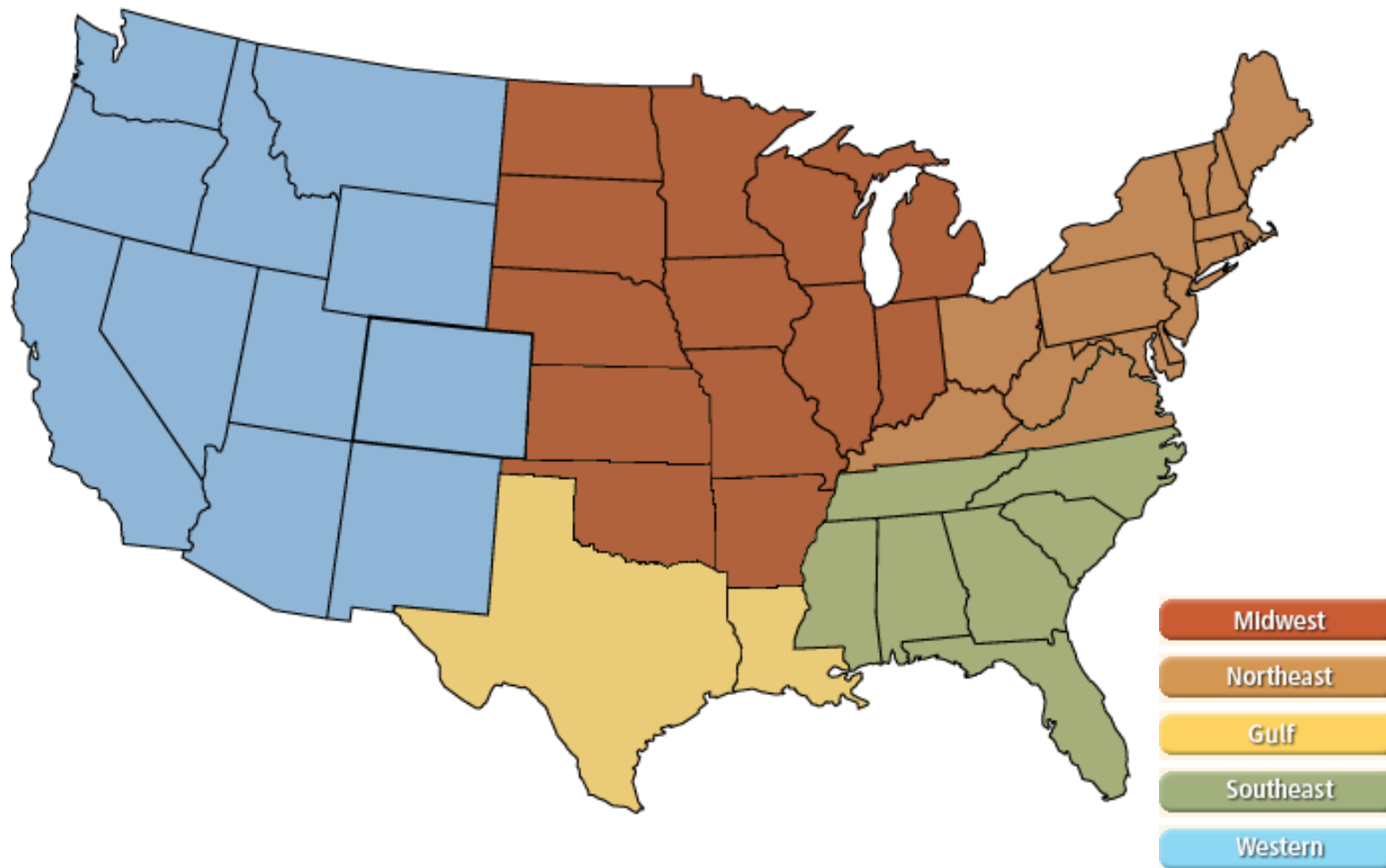
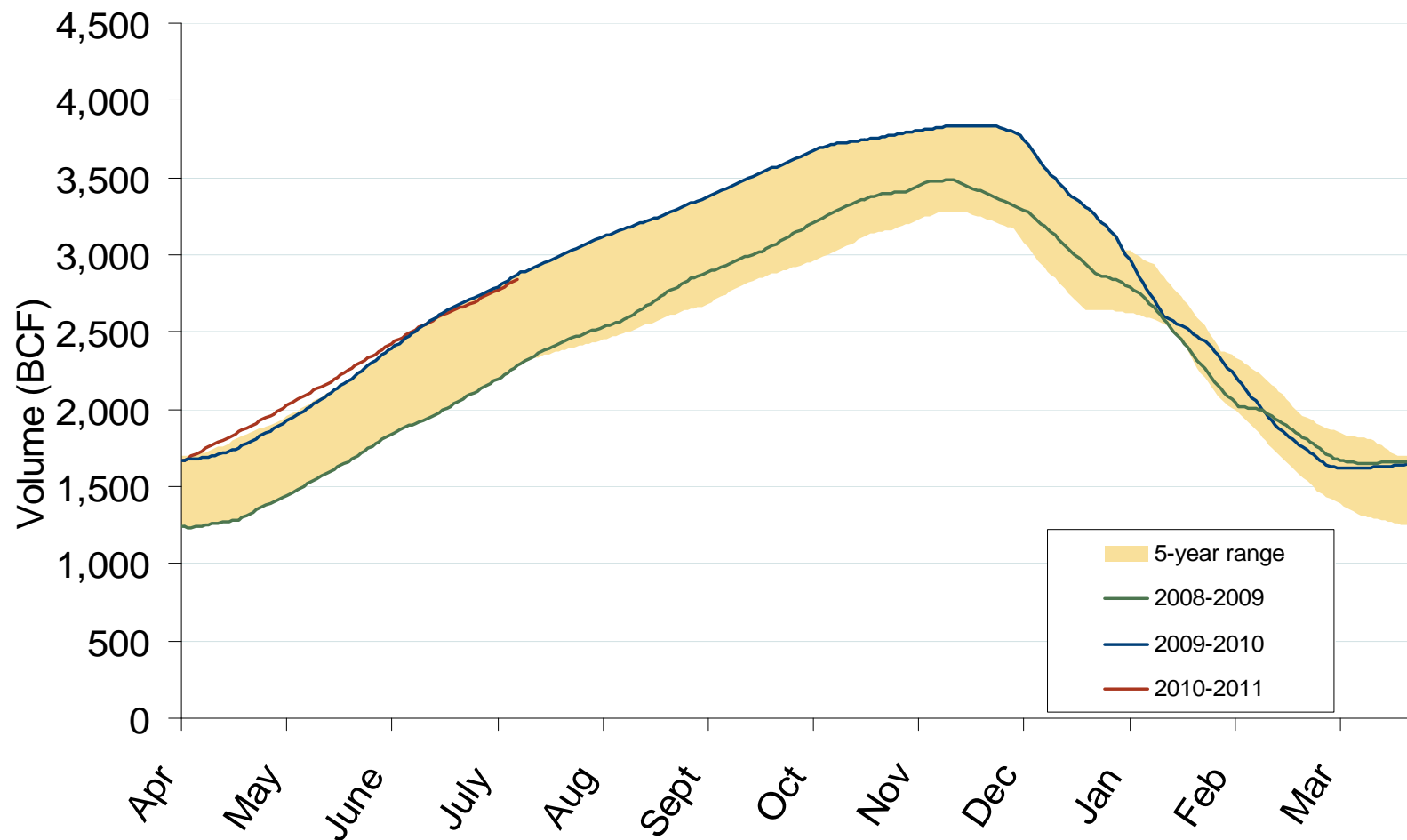


Natural Gas Market National Overview



Total U.S. Working Gas in Storage

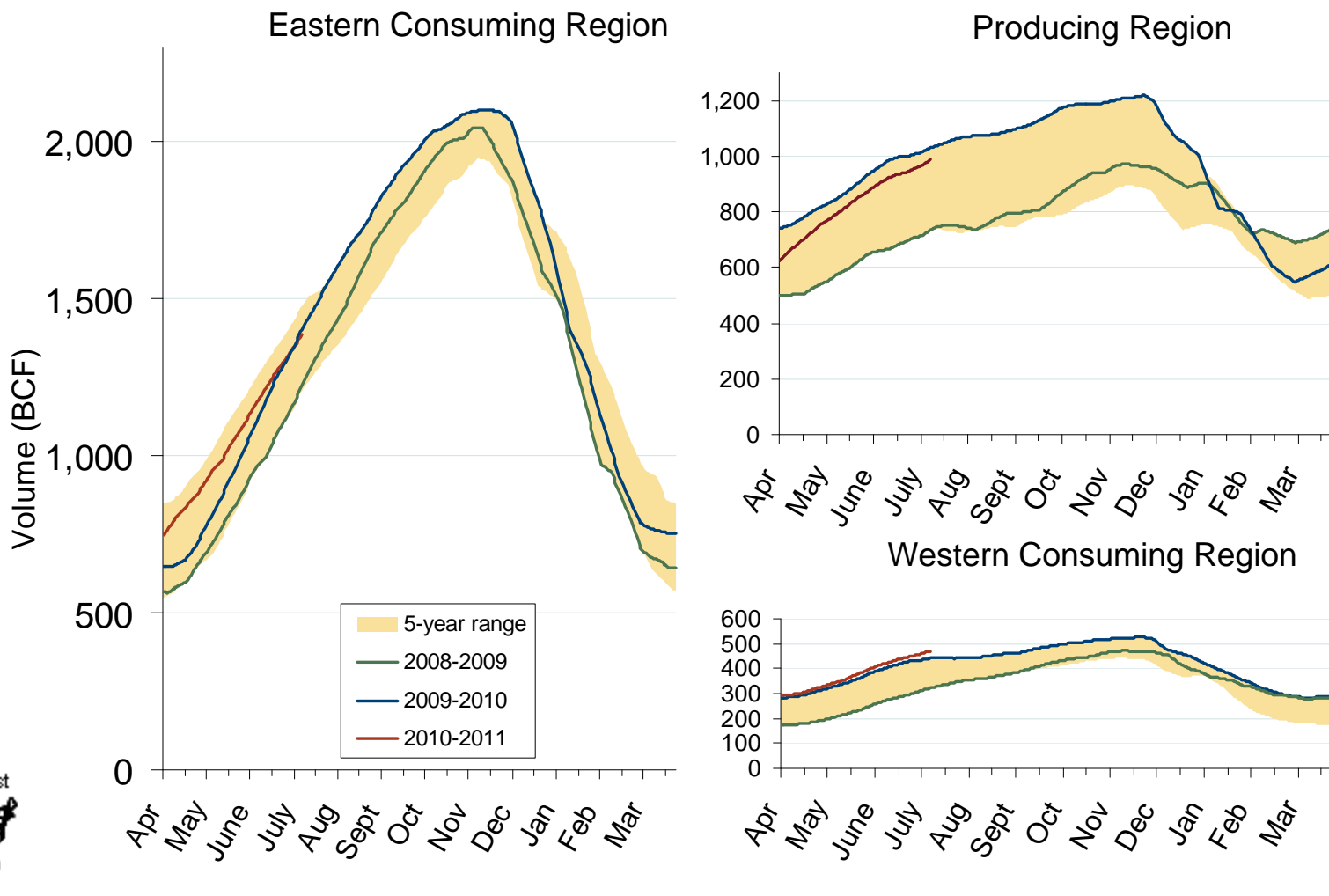


Source: Derived from EIA data.

Updated July 15, 2010

2003

Regional Totals of Working Gas in Storage

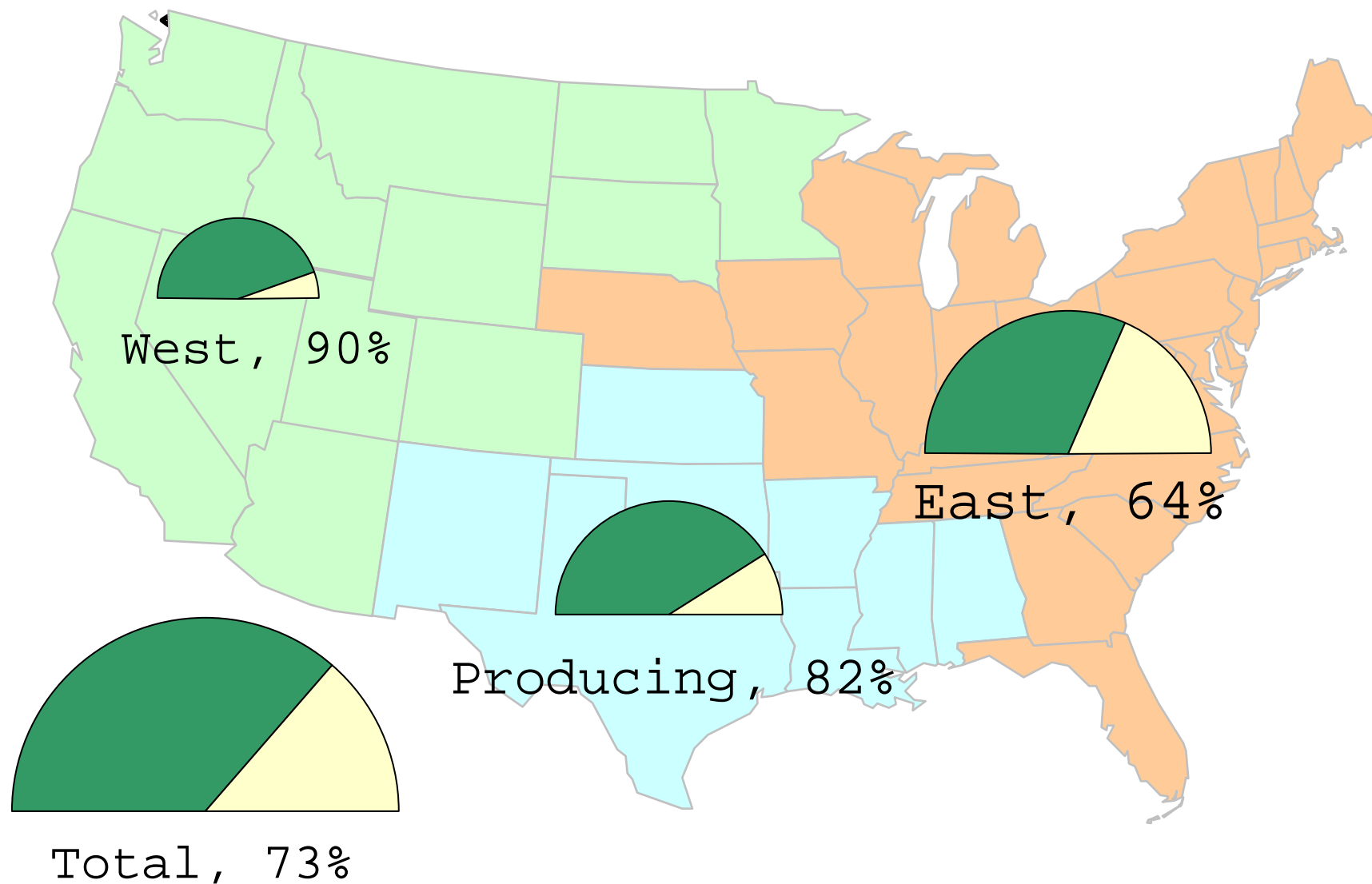


Source: Derived from EIA data.

Updated July 15, 2010

2004

Natural Gas Storage Inventories – % full on July 9, 2010

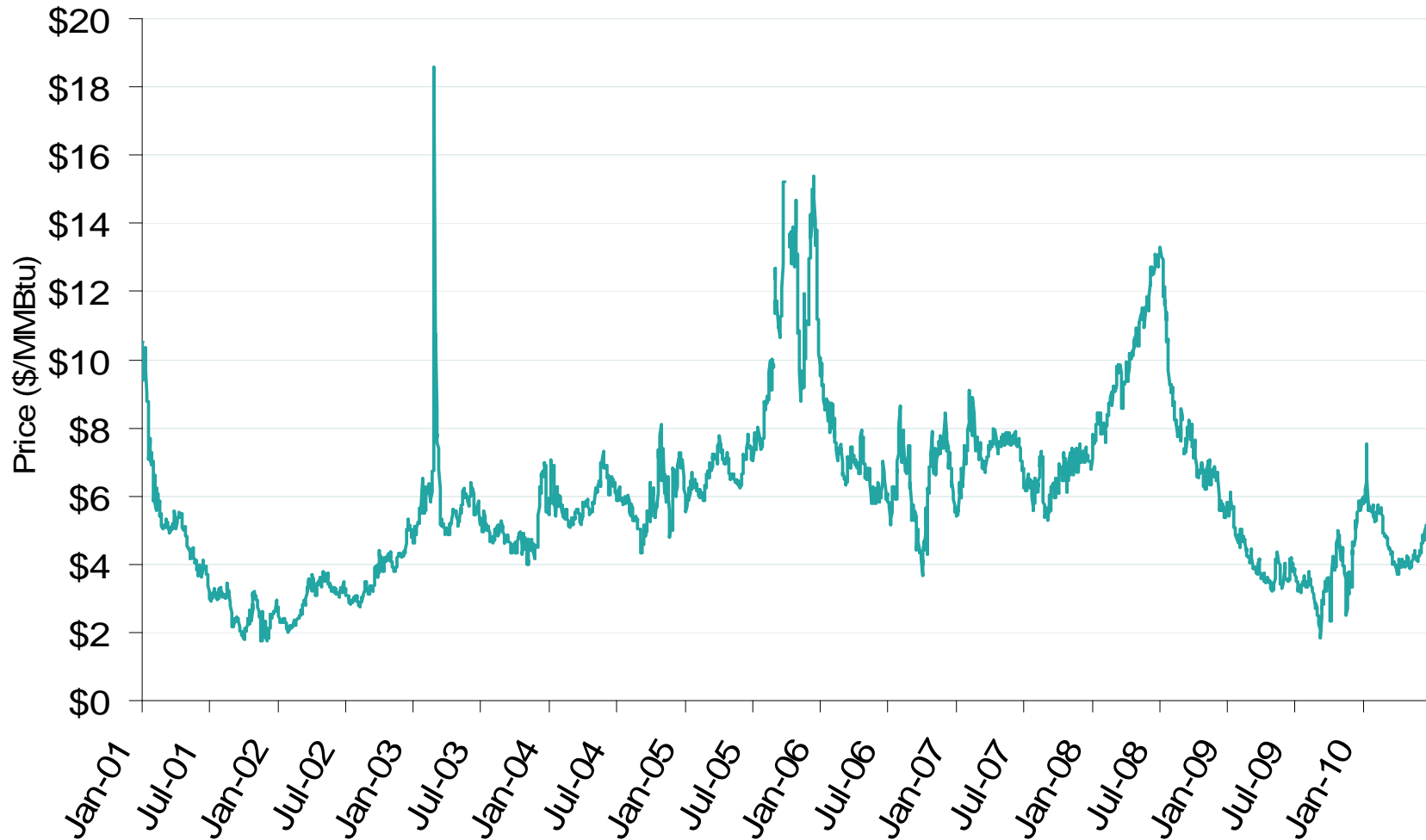


Source: Derived from EIA Weekly Storage Report and the 2009 Estimated Peak Underground Working Gas Storage Capacity. Updated July 15, 2010 20022

Natural Gas Market Overview: Henry Hub Spot Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Henry Hub Natural Gas Daily Spot Prices 2001-2010

Source: Derived from *Platts* data.

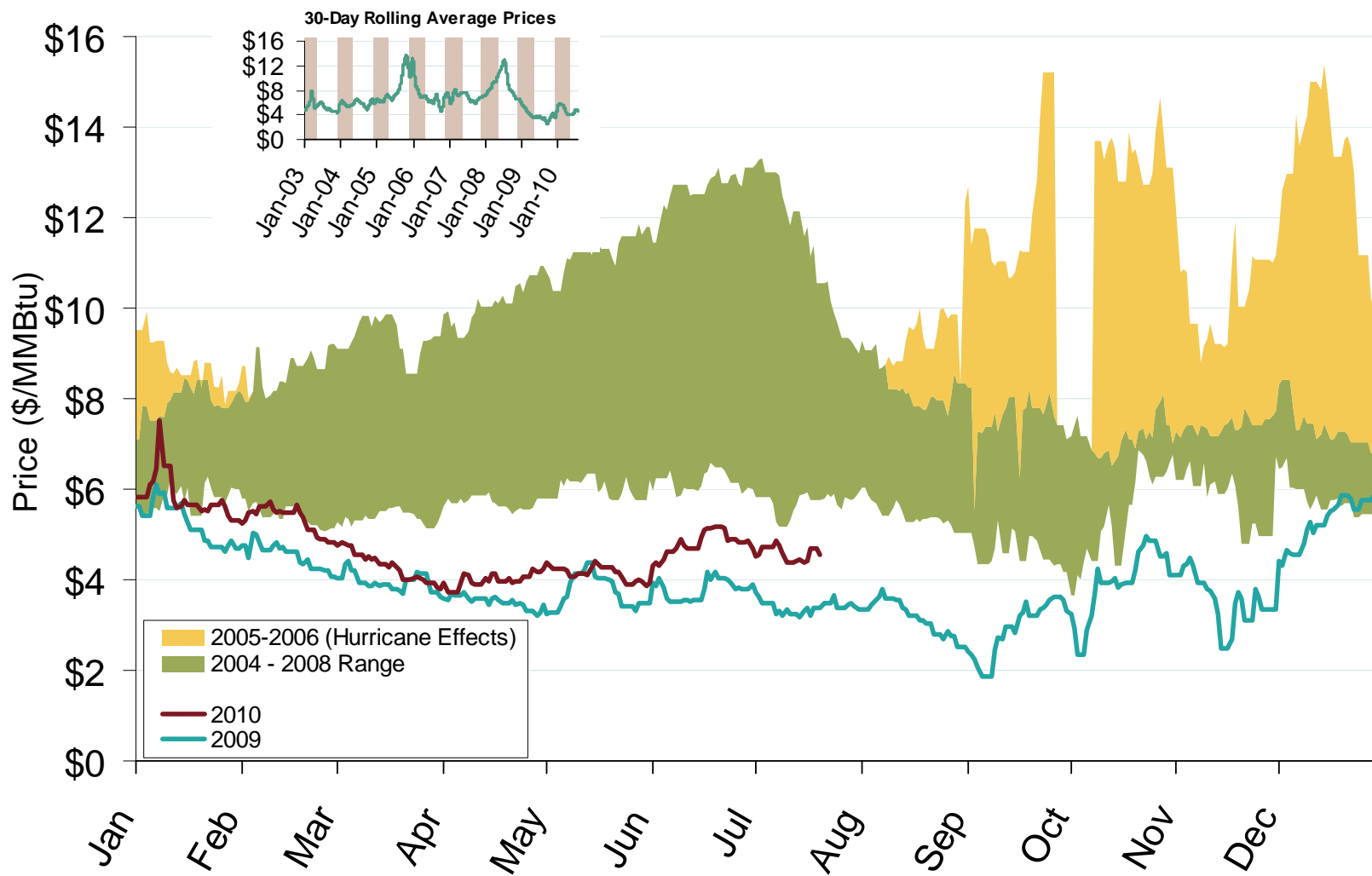
Updated July 21, 2010

2001

Natural Gas Market Overview: 5 Year Range of Henry Hub Spot Prices

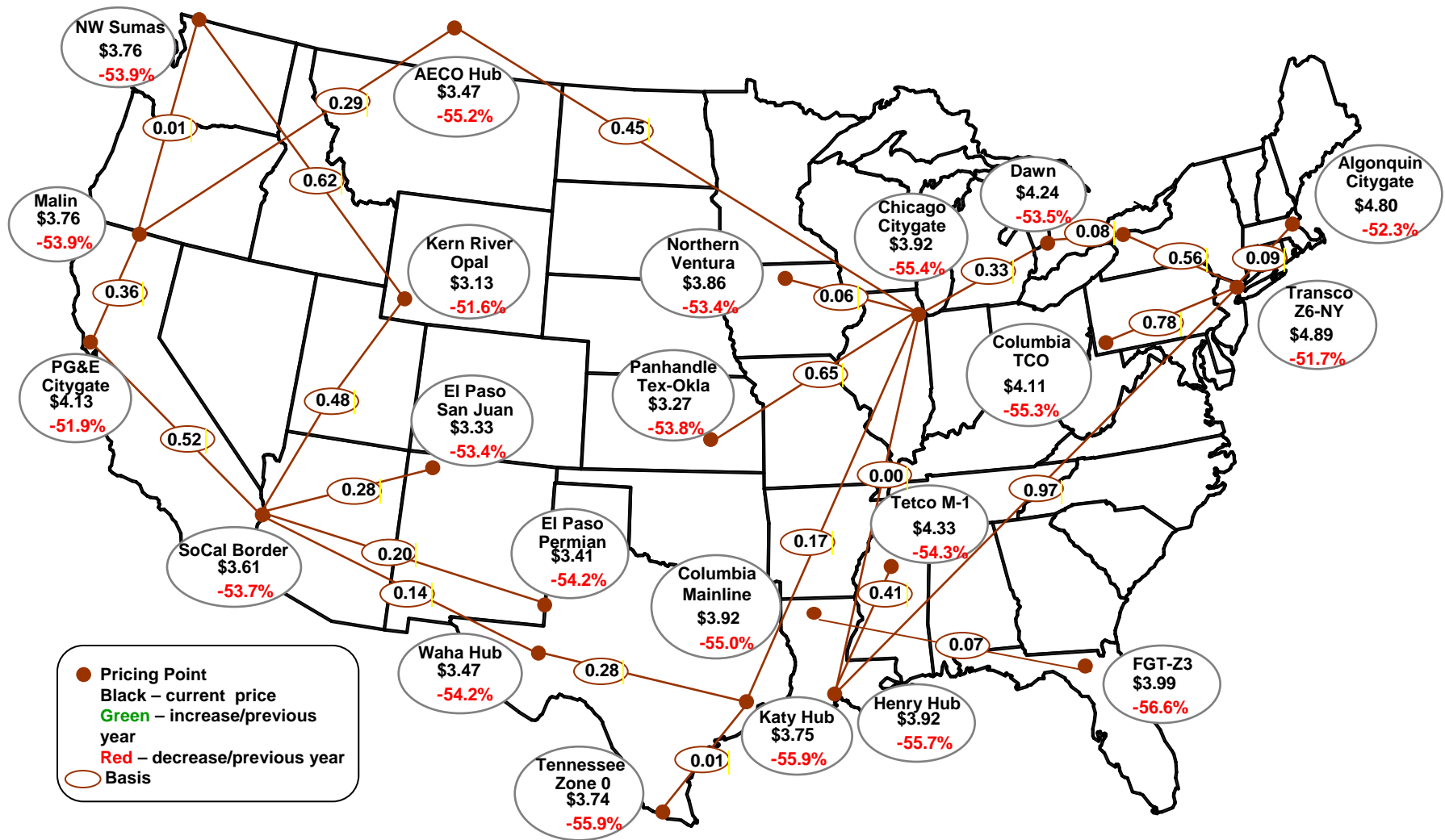
Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Henry Hub Natural Gas Daily Spot Prices



Source: Derived from *Platts* data.

Average Spot Gas Prices, 2009 (\$MMBtu)



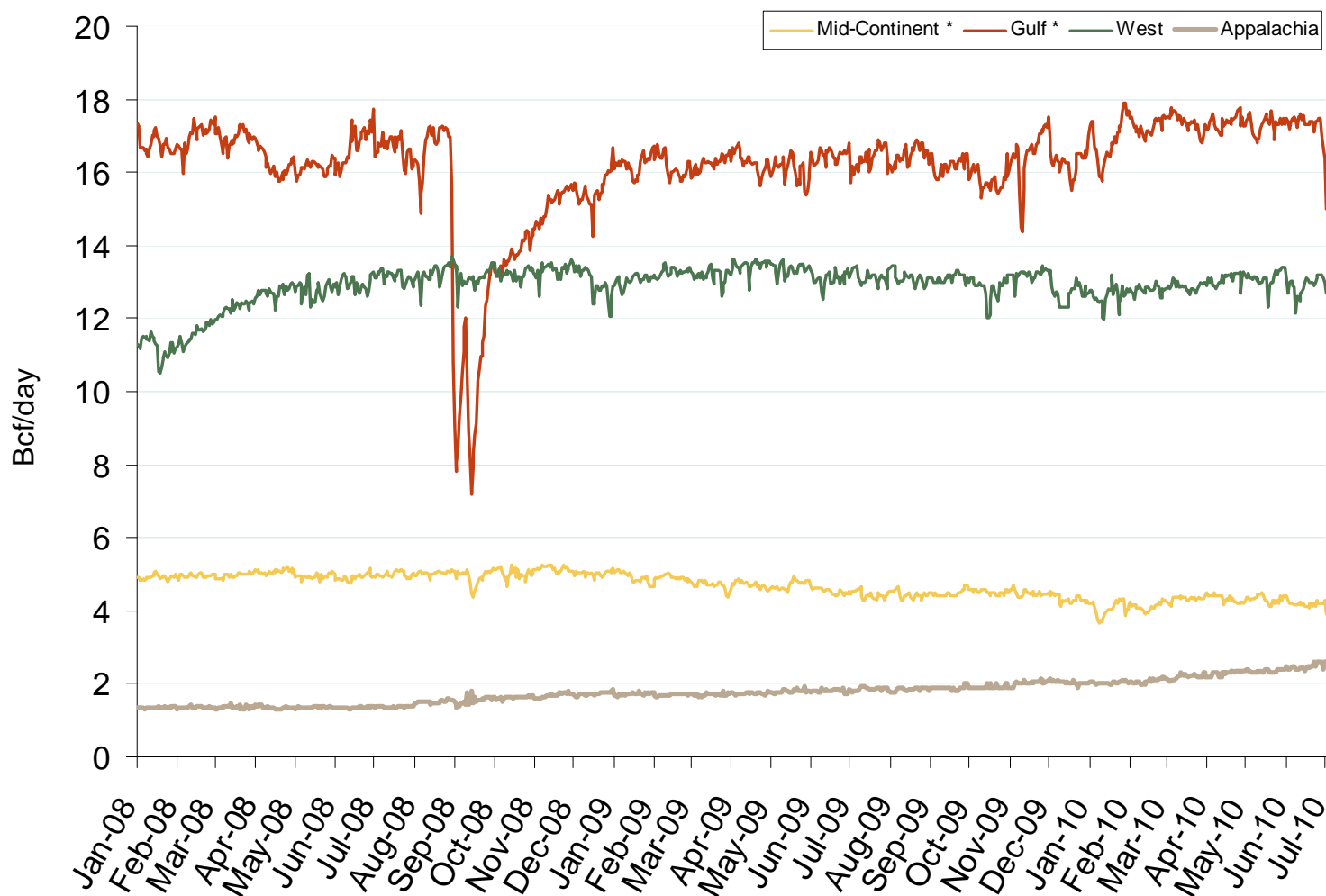
Source: Derived from Platts data.

Updated July 9, 2010

Natural Gas Market Overview: Production By Region

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Regional Natural Gas Production



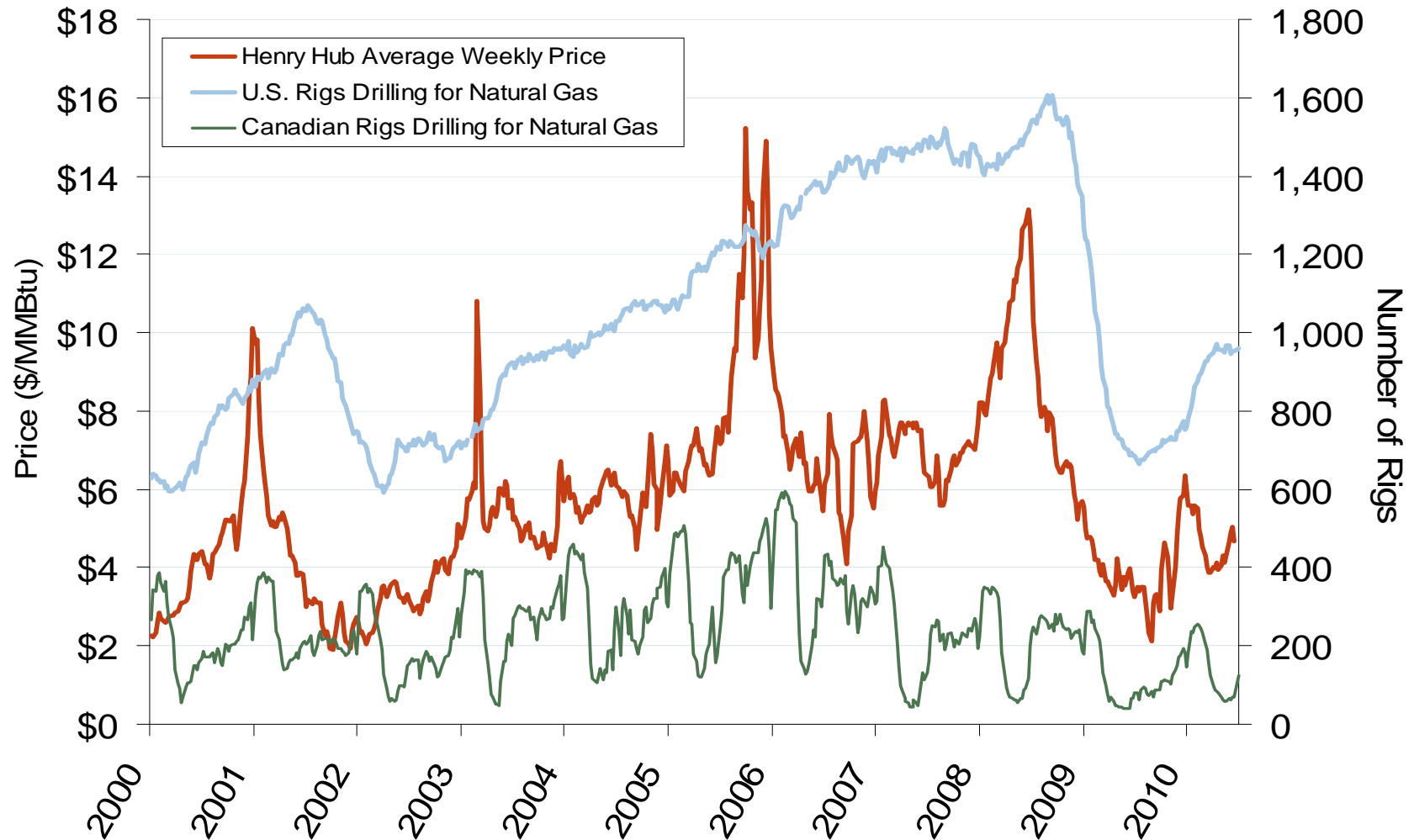
Source: Derived from *Bentek* data.

* On July 1, 2009 Bentek redefined its regions, moving some of the southern Midcontinent production to the Southeast, which is included in Gulf series.

Updated July 9, 2010

2182

U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices

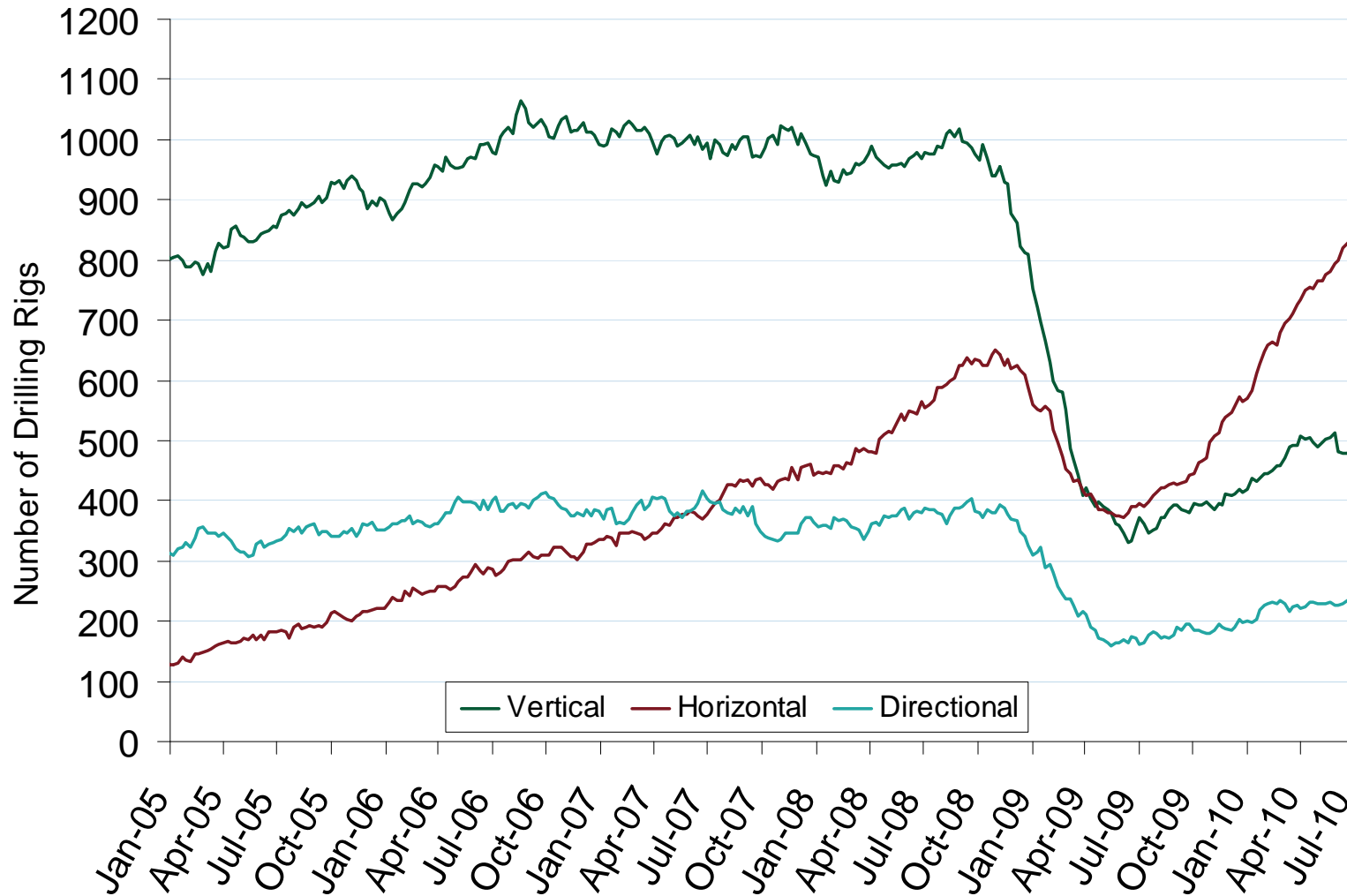


Source: Derived from *Platts* and *Baker Hughes* data.

Updated July 9, 2010

2007

U.S. Oil and Natural Gas Drilling Rig Count by Type

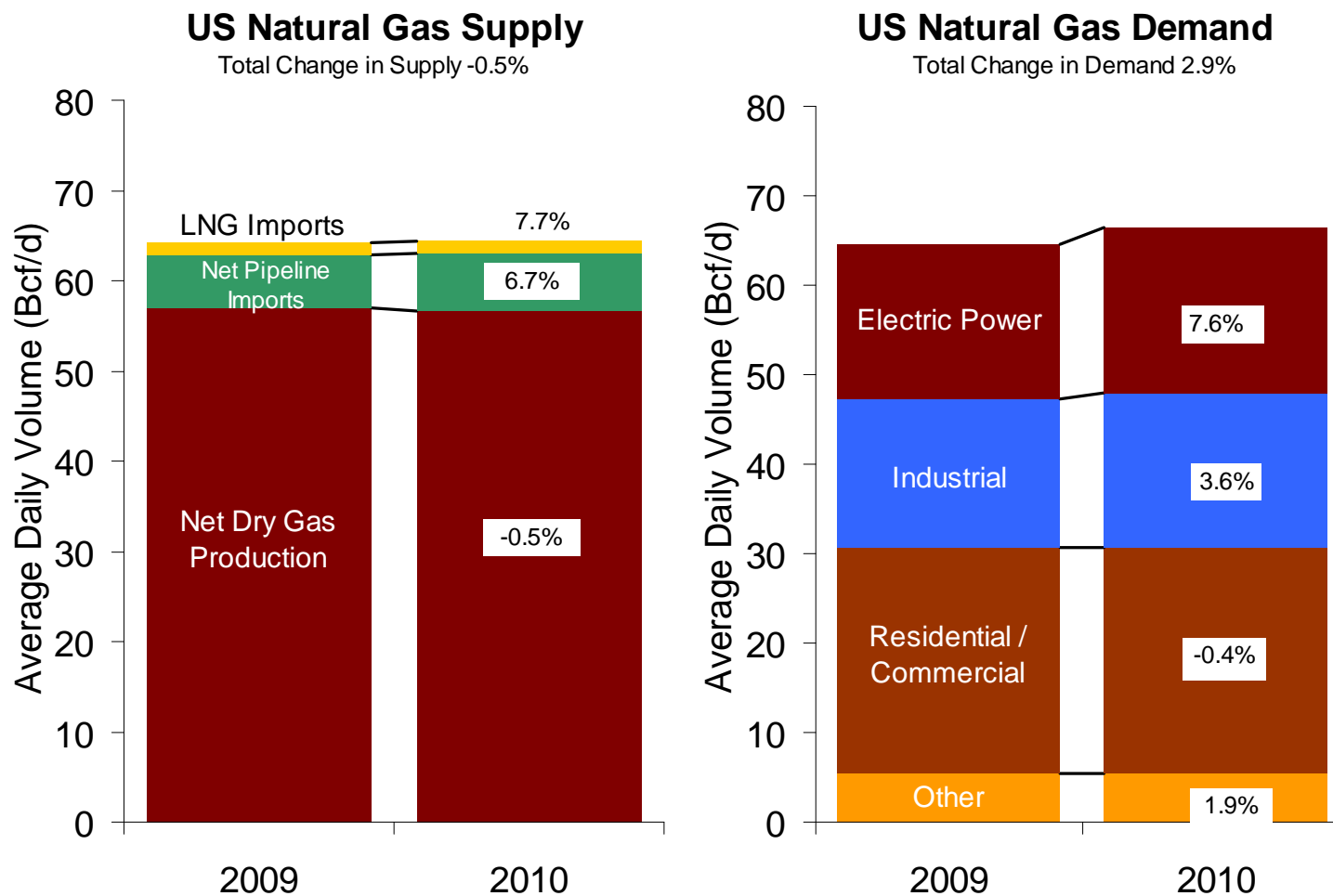


Source: Derived from *Platts* and *Baker Hughes* data.

Updated July 9, 2010

20018

U.S. Natural Gas Supply and Demand 2009 vs. 2010: January - June



Source: Derived from Bentek data.

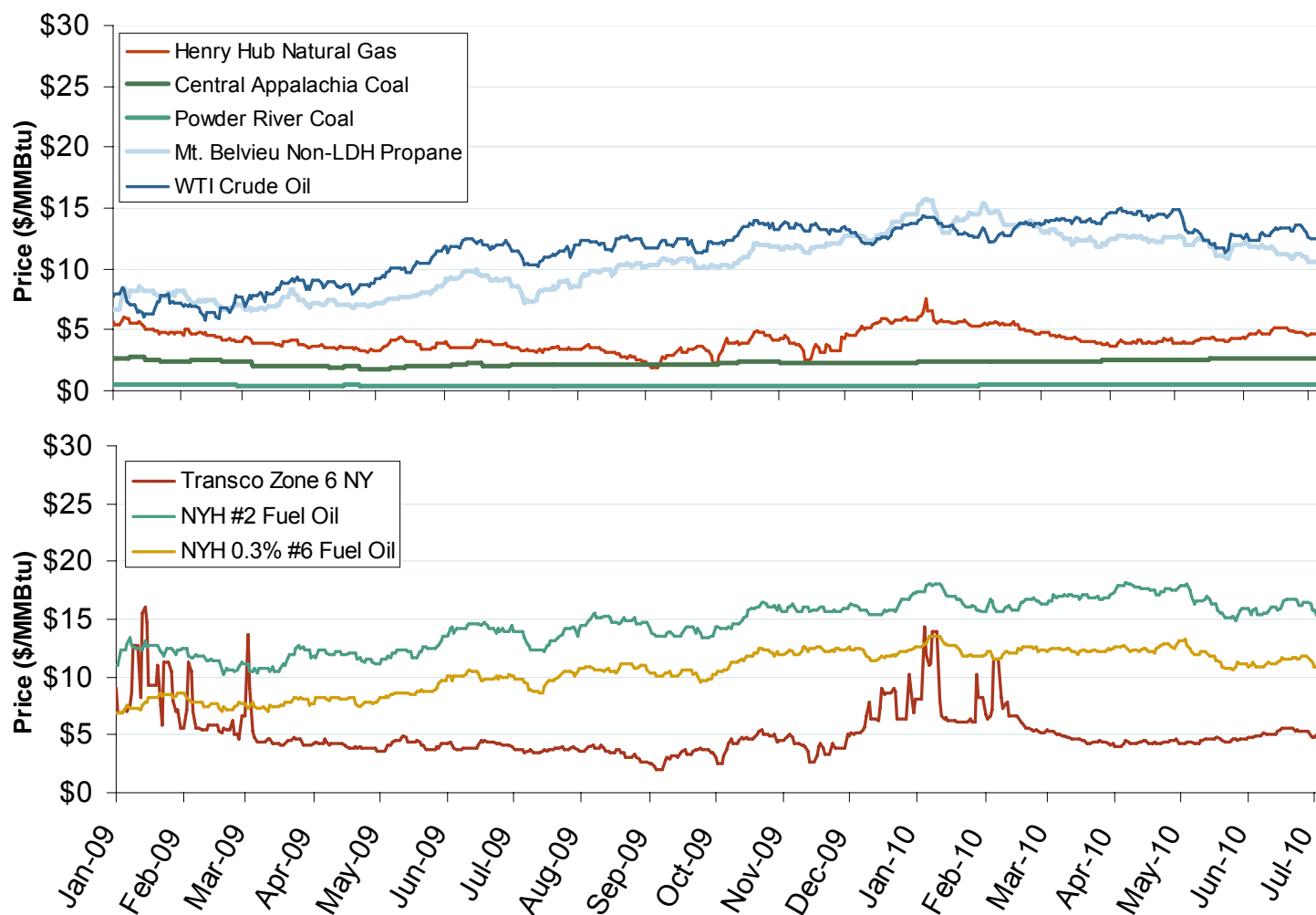
Updated July 9, 2010

2163

Natural Gas Market Overview: Oil, Coal and Natural Gas Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Oil, Coal and Natural Gas Daily Spot Prices

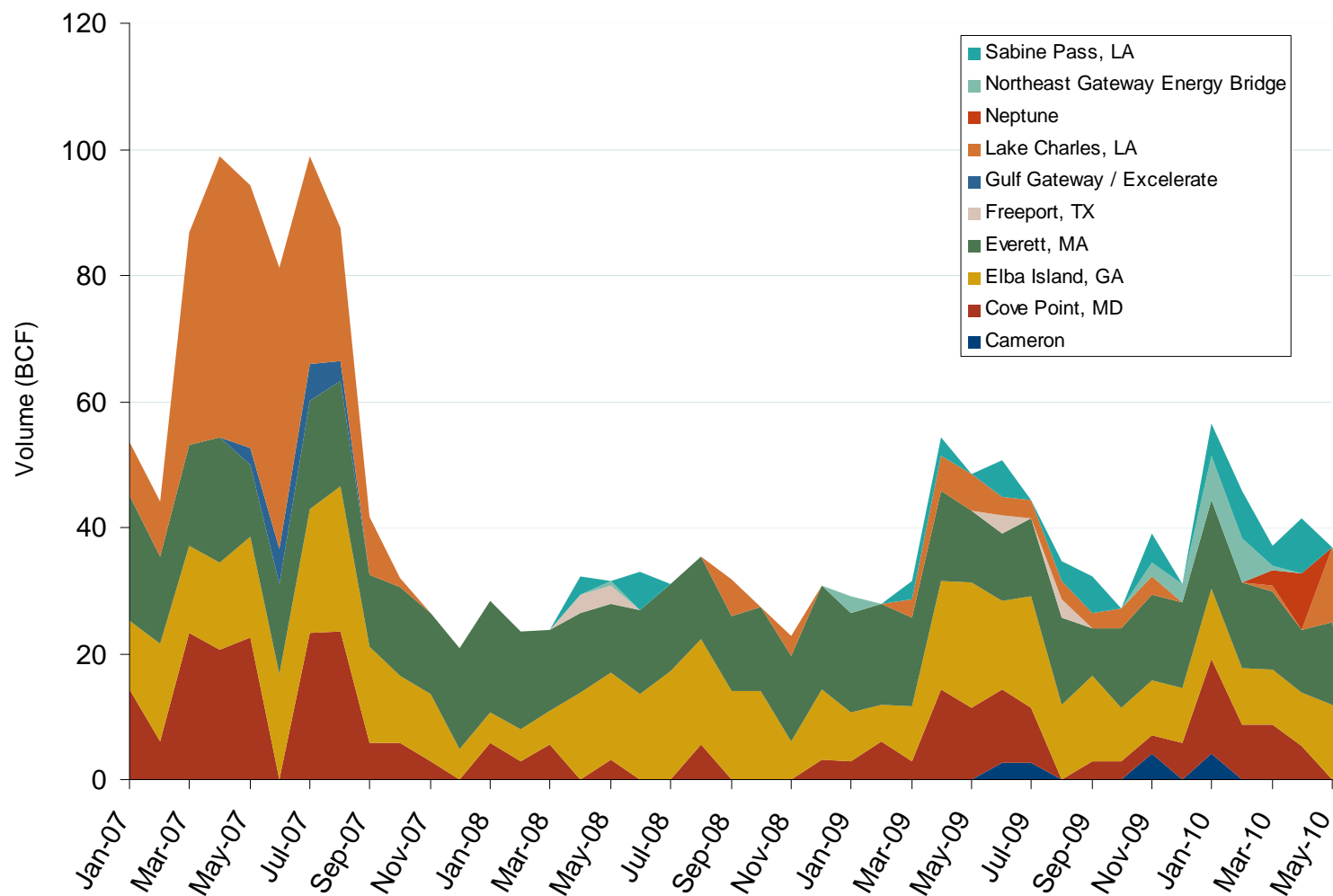
Source: Derived from *ICE* and *Bloomberg* data.

Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

Updated July 9, 2010

2160

Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data.

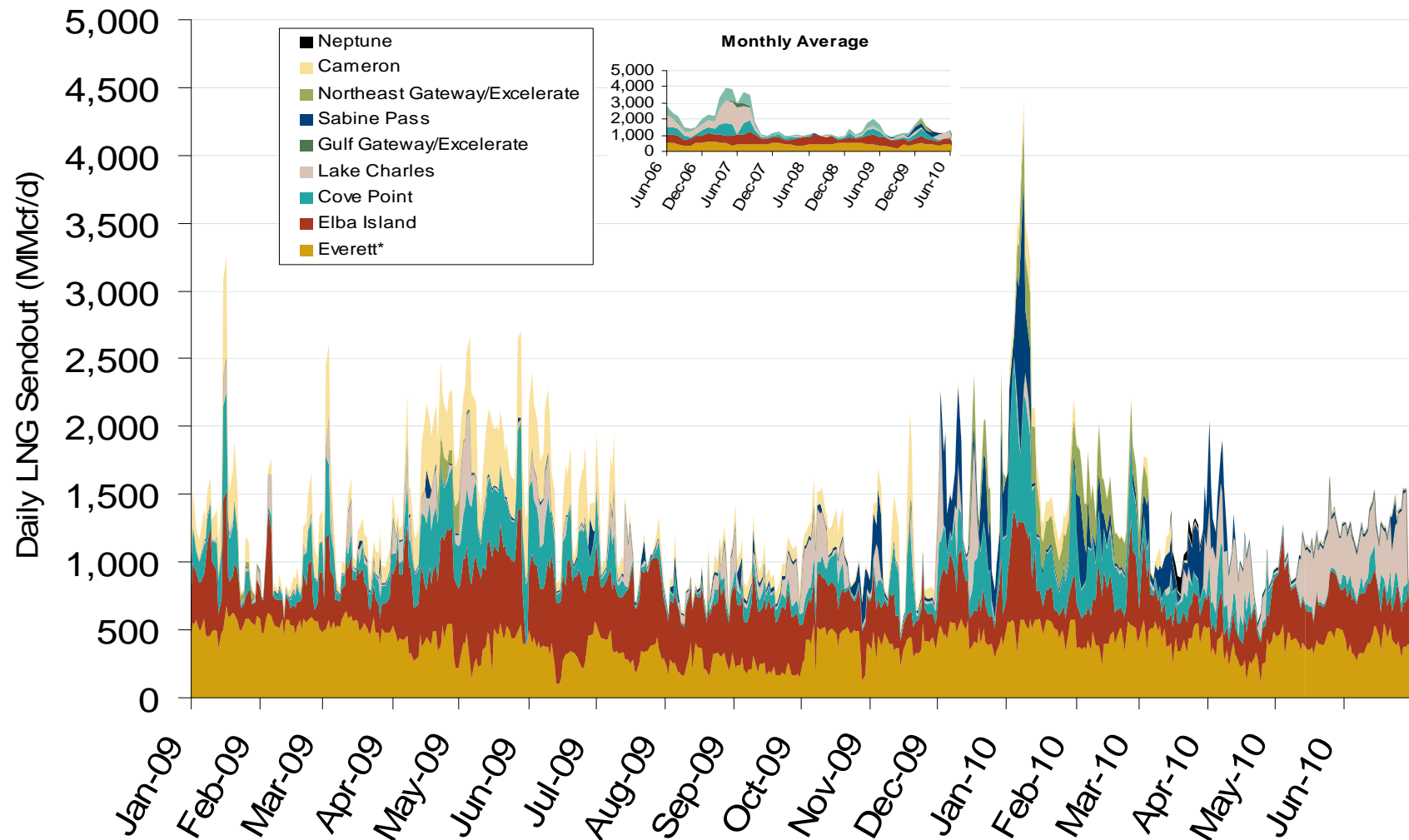
Updated July 9, 2010

2168

Natural Gas Market Overview: Daily Gas Sendout

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Daily Gas Sendout from Existing LNG Facilities



Source: Derived from Bentek data.

* Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines.

Updated July 9, 2010

2161

World LNG Estimated July 2010 Landed Prices

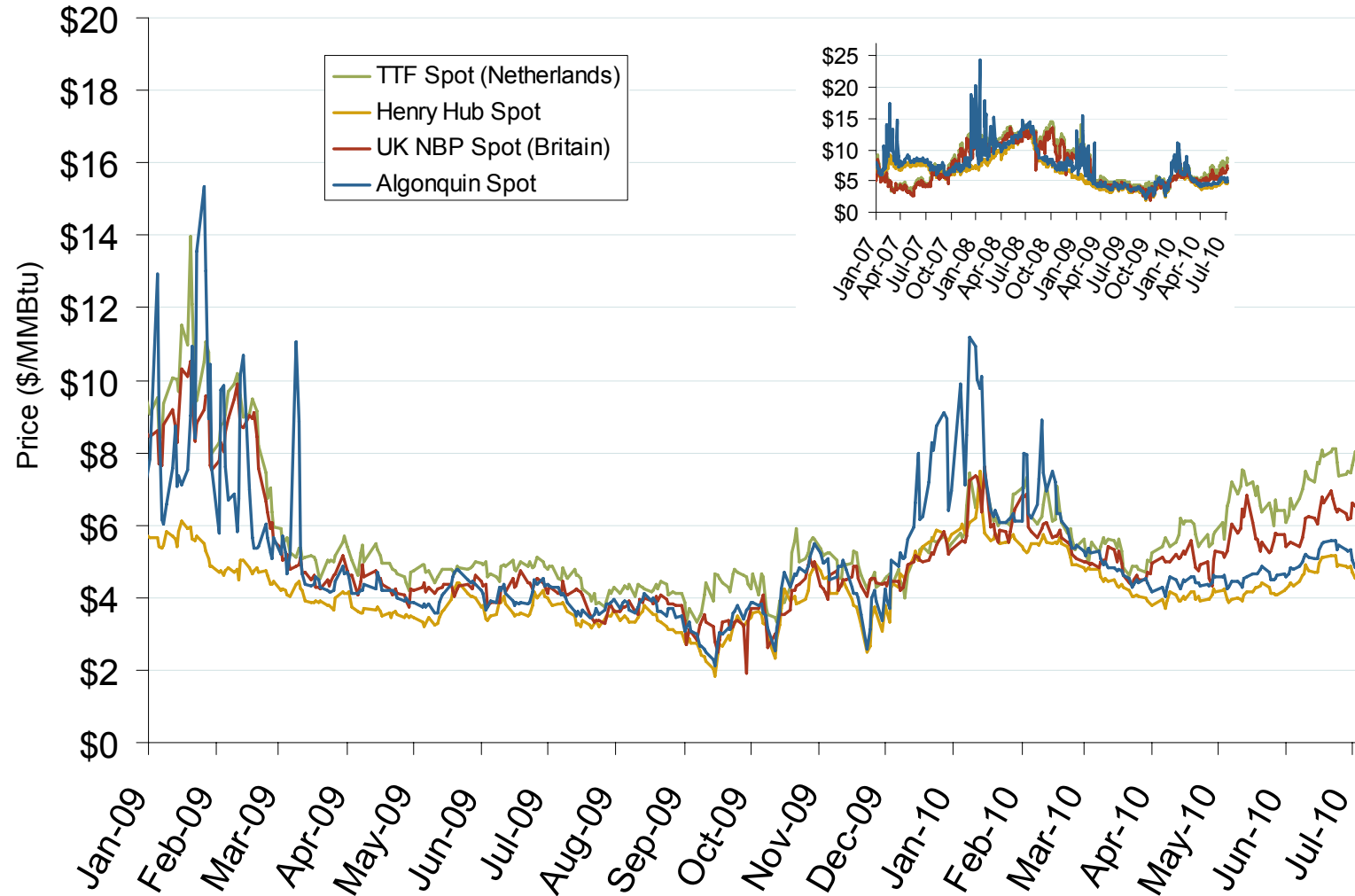


Source: *Waterborne Energy, Inc.* Data in \$US/MMBtu.

Updated July 9, 2010

2169

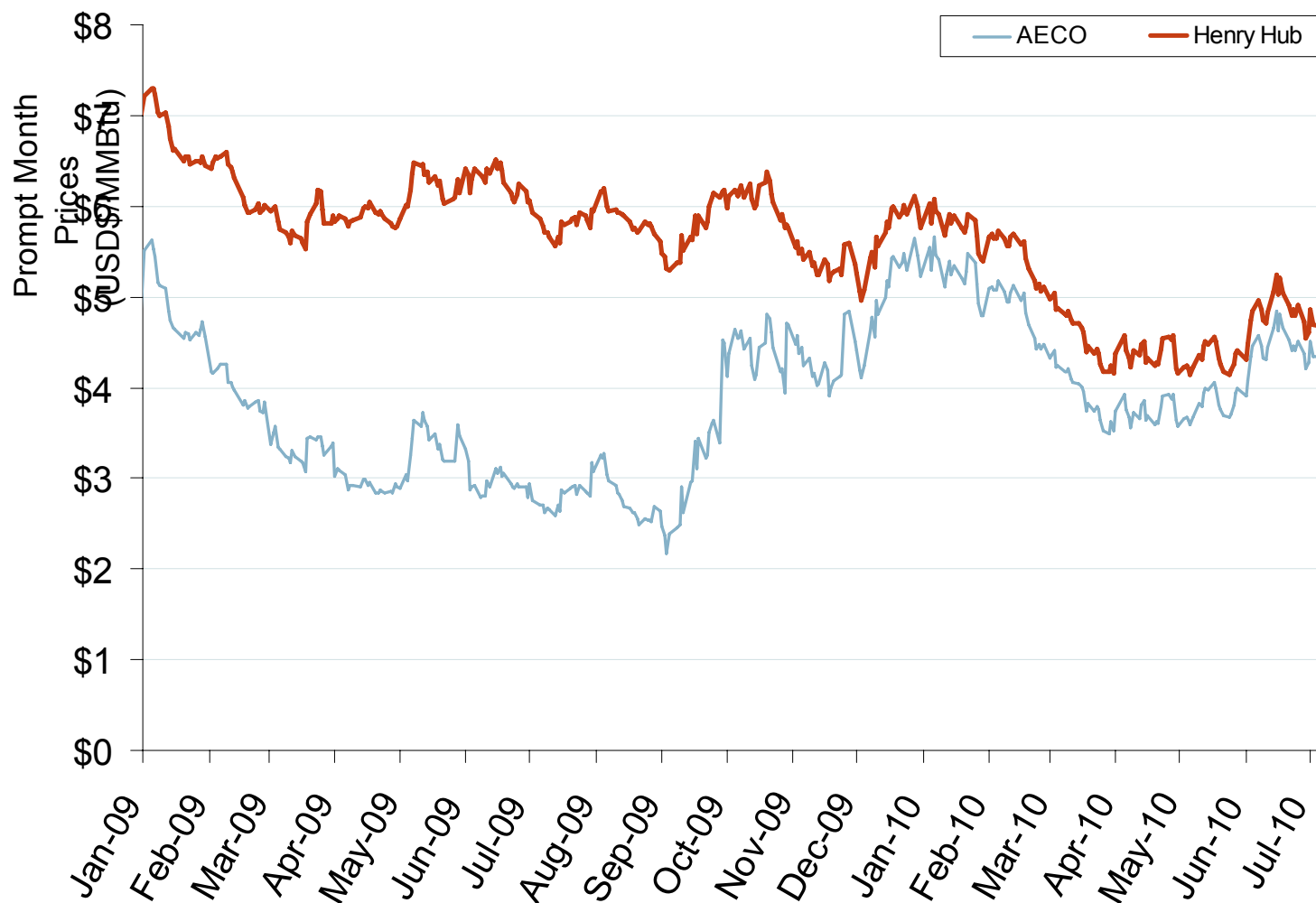
Natural Gas Market Overview: European & US Gas Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight**Atlantic Basin European and US Spot Natural Gas Prices**Source: Derived from *Bloomberg* and *ICE* data.

Updated July 9, 2010

2162

Natural Gas Market Overview: Henry Hub & AECO Futures Prices

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight**Henry Hub and AECO Prompt-Month Futures Prices**

Source: Derived from ICE data.

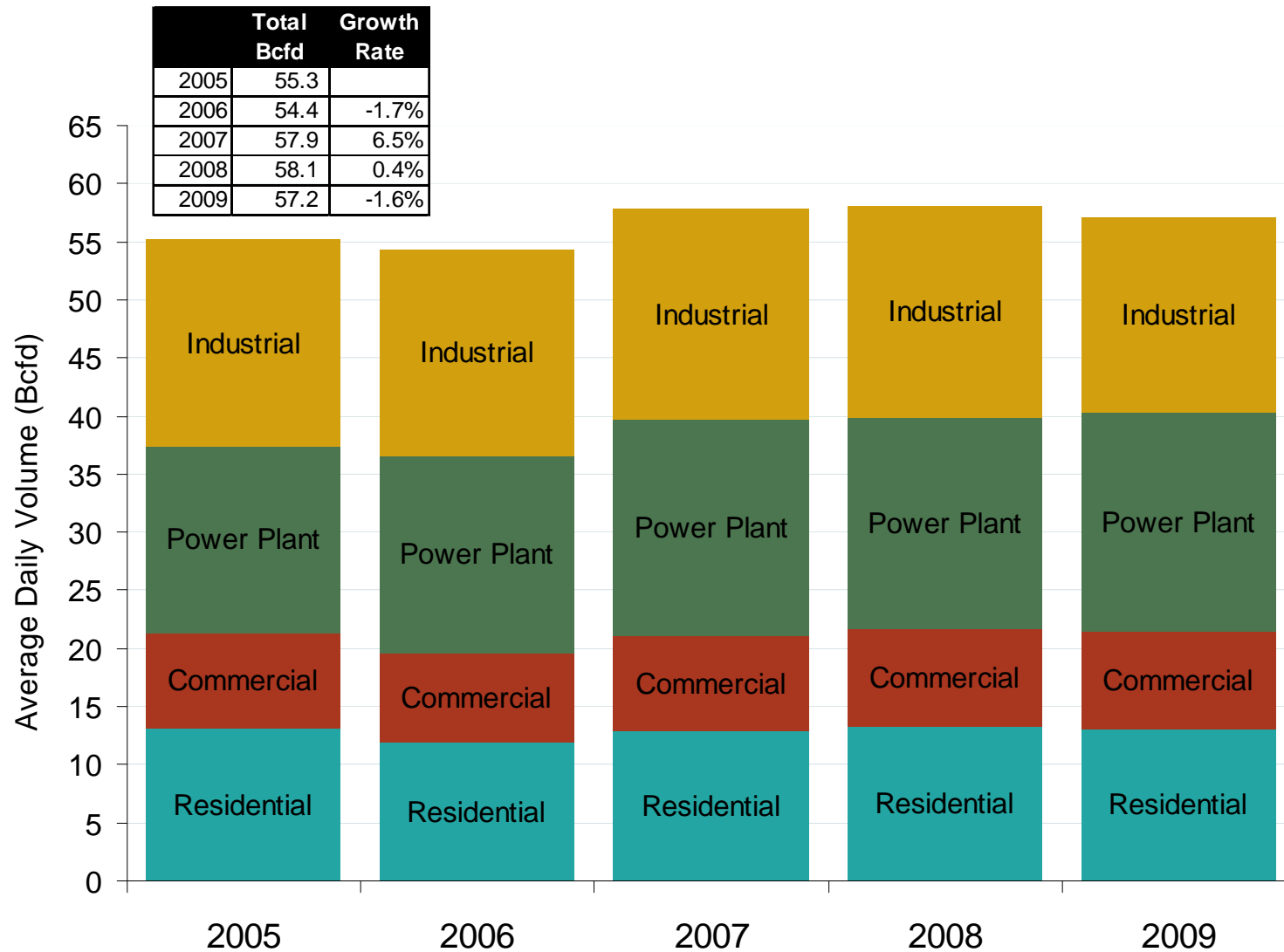
Updated July 9, 2010

2172

Natural Gas Market Overview: Annual NG Consumption

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

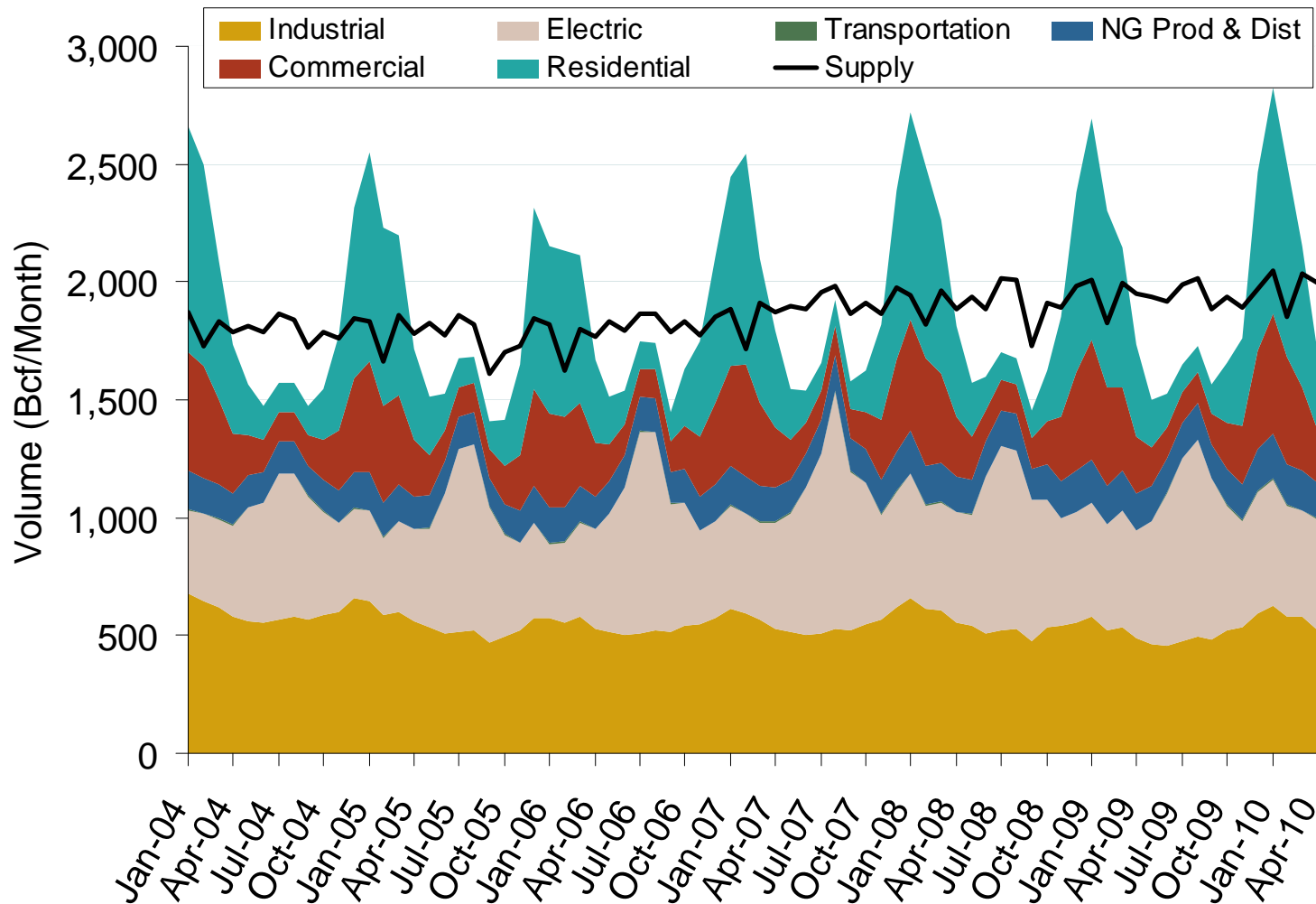
U.S. Natural Gas Consumption – Lower 48 States



Source: Derived from EIA data

Updated March 5, 2010 20012

Annual U.S. Natural Gas Consumption by Sector



Note: Supply includes lower 48 state production, net pipeline imports, and LNG imports.

Source: Derived from EIA data

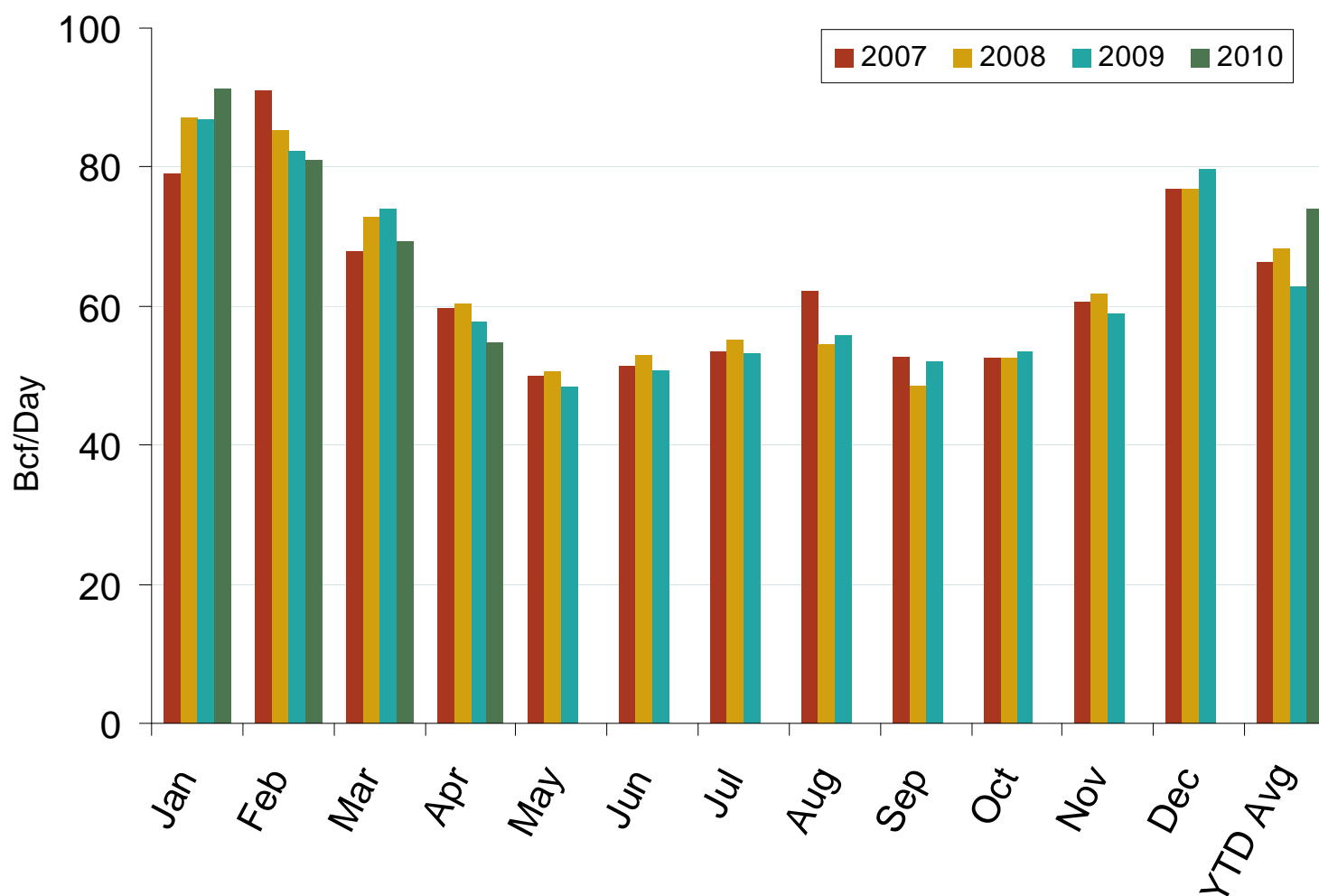
Updated July 9, 2010

20013

Natural Gas Market Overview: YTD Consumption

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Year-to-date U.S. Natural Gas Consumption



Source: Derived from EIA data.

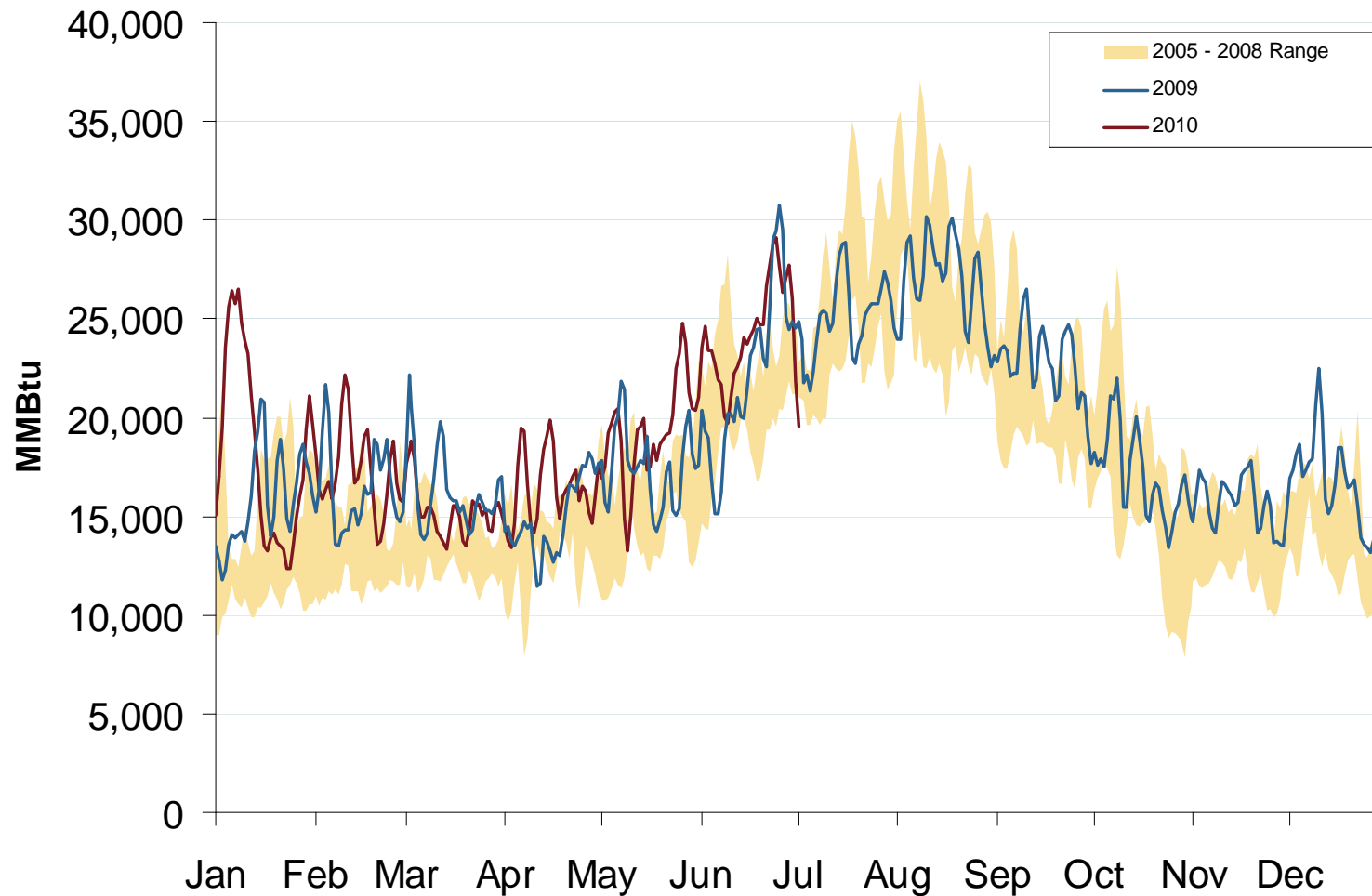
Updated July 9, 2010

20014

Natural Gas Market Overview: NG Consumption for Power Generation

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

U.S. Natural Gas Consumption for Power Generation



Source: Derived from Bentek Data

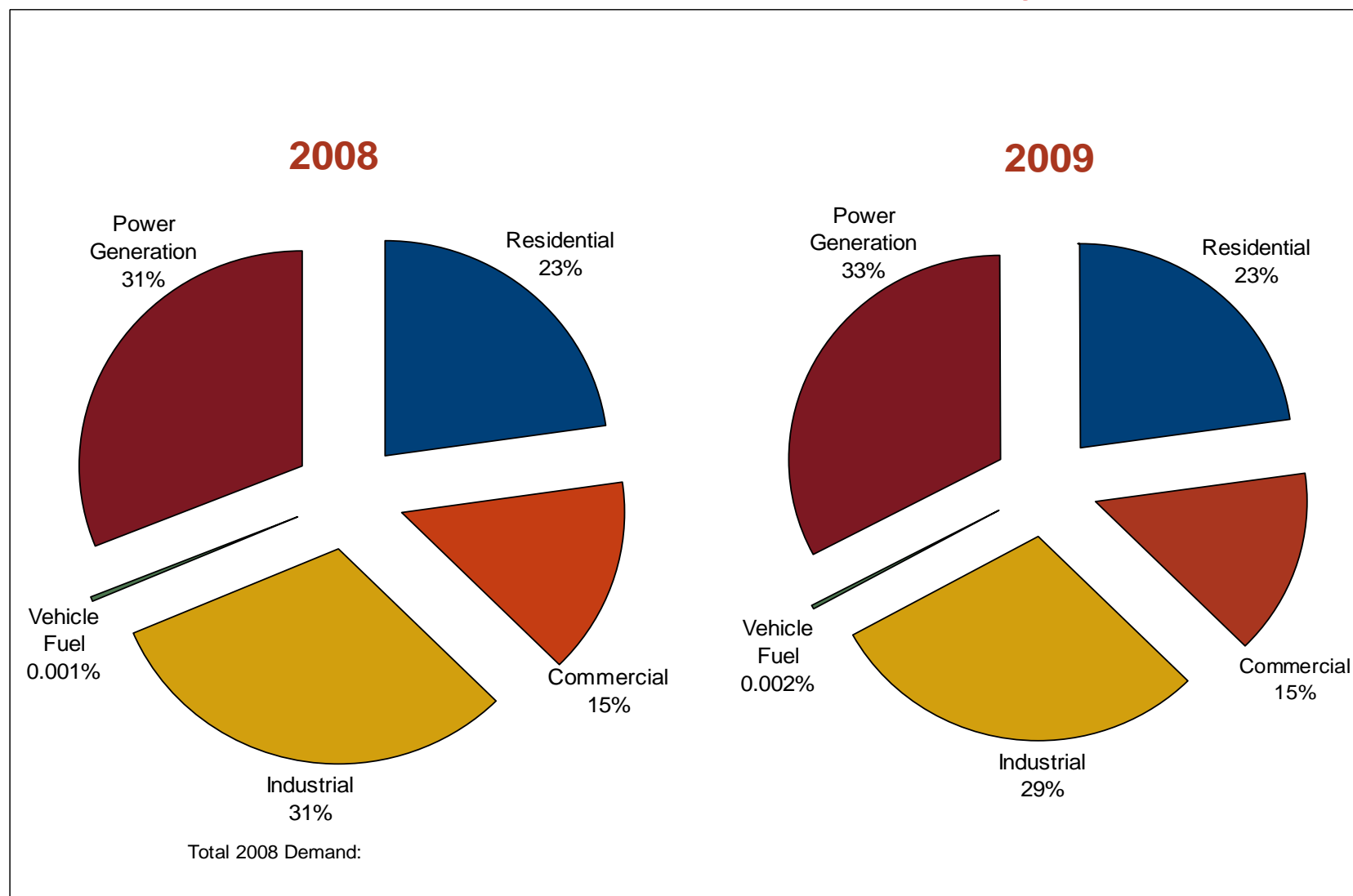
Updated July 9, 2010

20024

Natural Gas Market Overview: Demand By Sector

Federal Energy Regulatory Commission • Market Oversight @ FERC.gov

U.S. Annual Natural Gas Demand by Sector

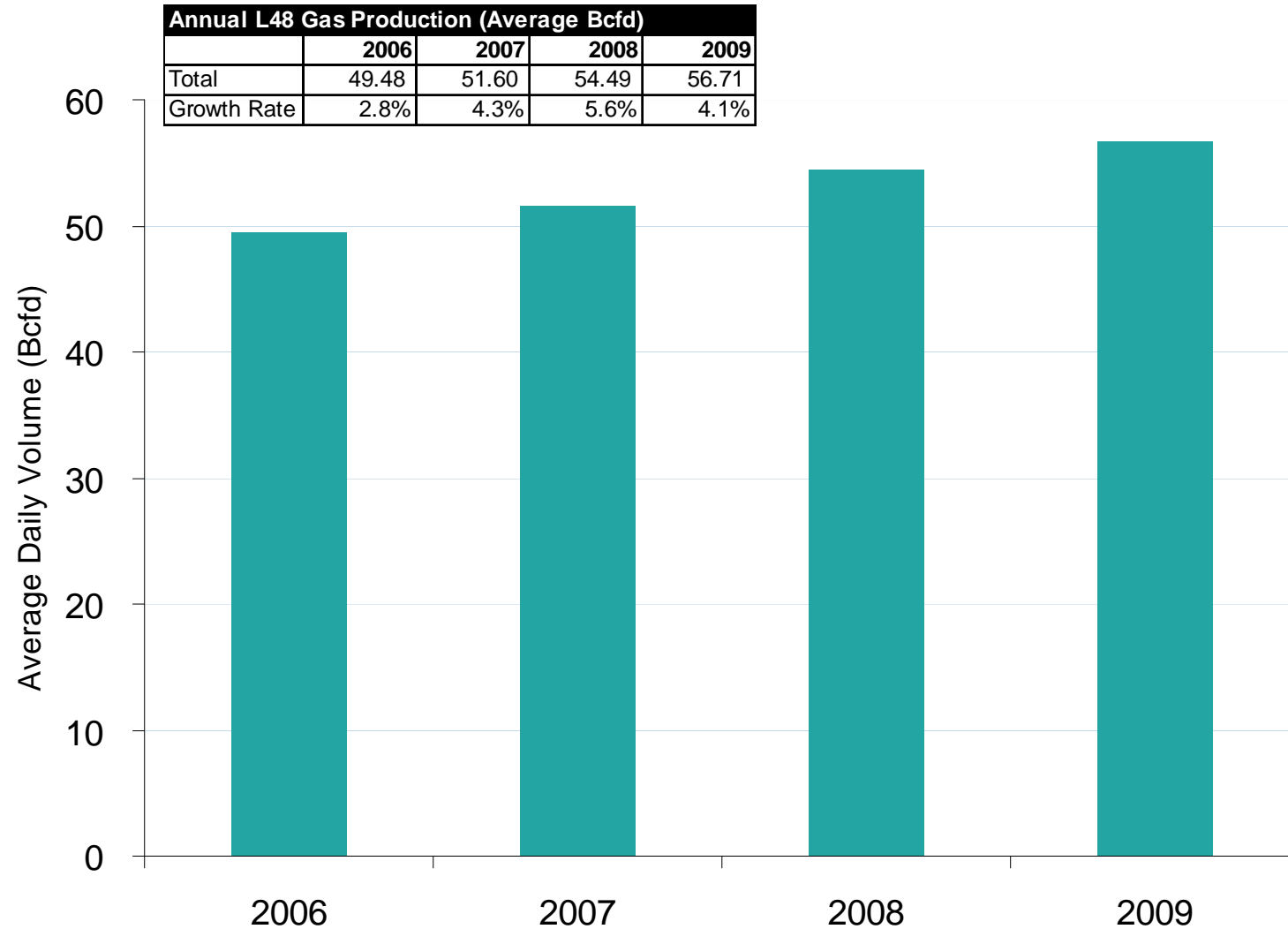


Source: Derived from EIA data.

Updated March 5, 2010

2002

U.S. Dry Gas Production – Lower 48 States



Source: Derived from EIA data.

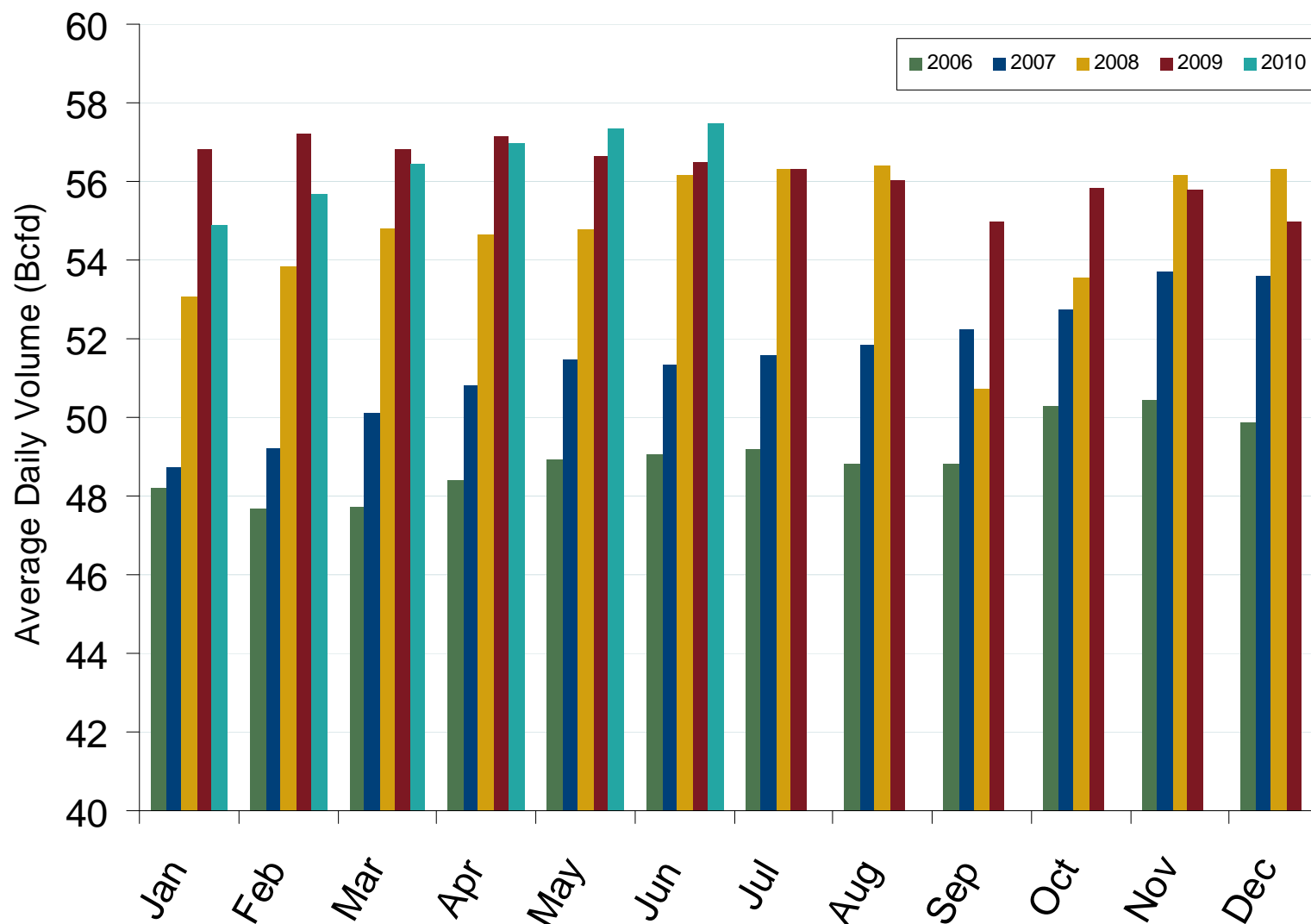
Updated March 5, 2010

20017

Natural Gas Markets: Monthly U.S. Dry Gas Production

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

Monthly U.S. Dry Gas Production – Lower 48 States

Source: Derived from *Bentek* data.

Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek data

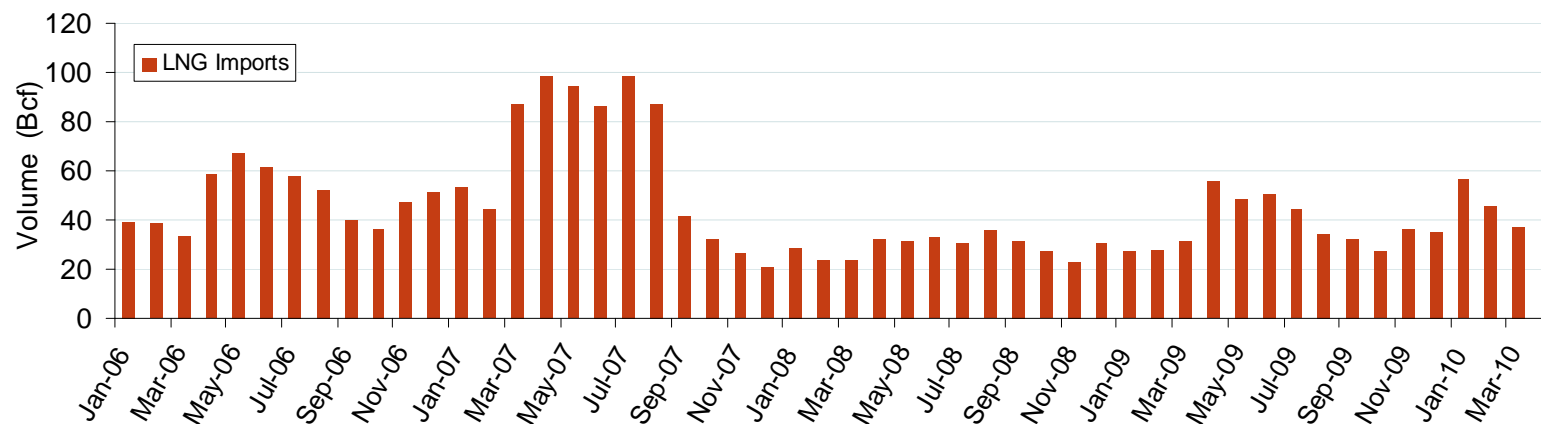
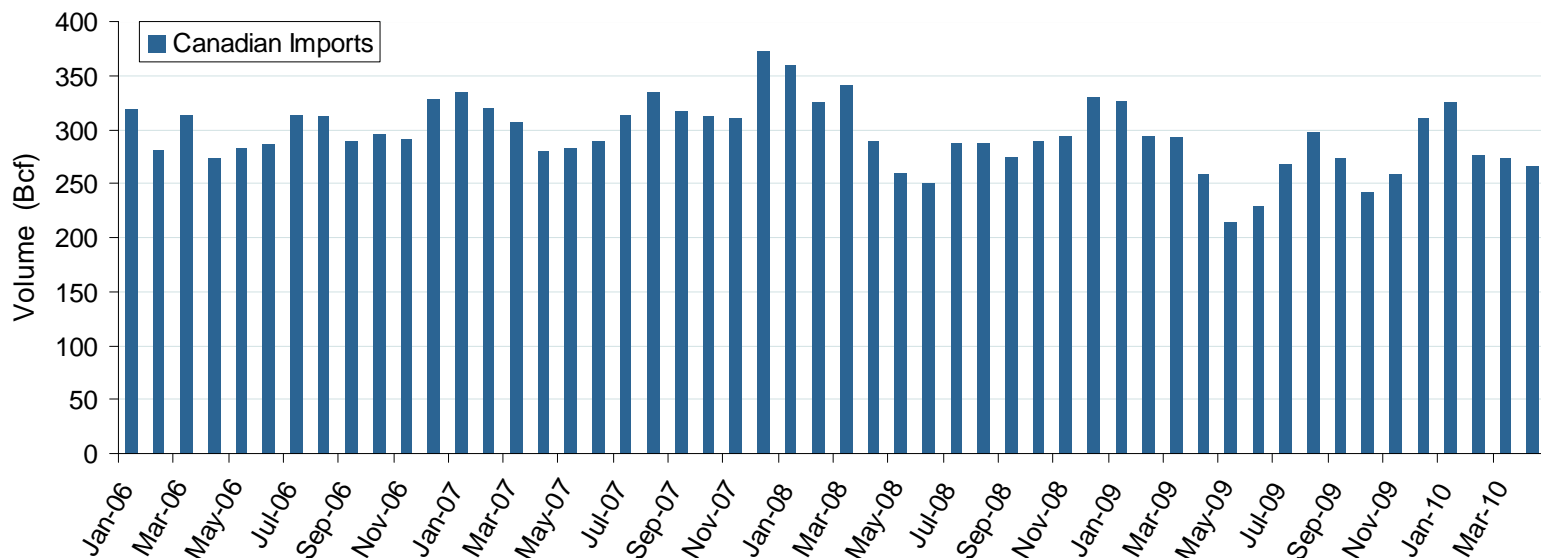
Updated July 28, 2010

20021

Natural Gas Market Overview: Natural Gas Imports

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

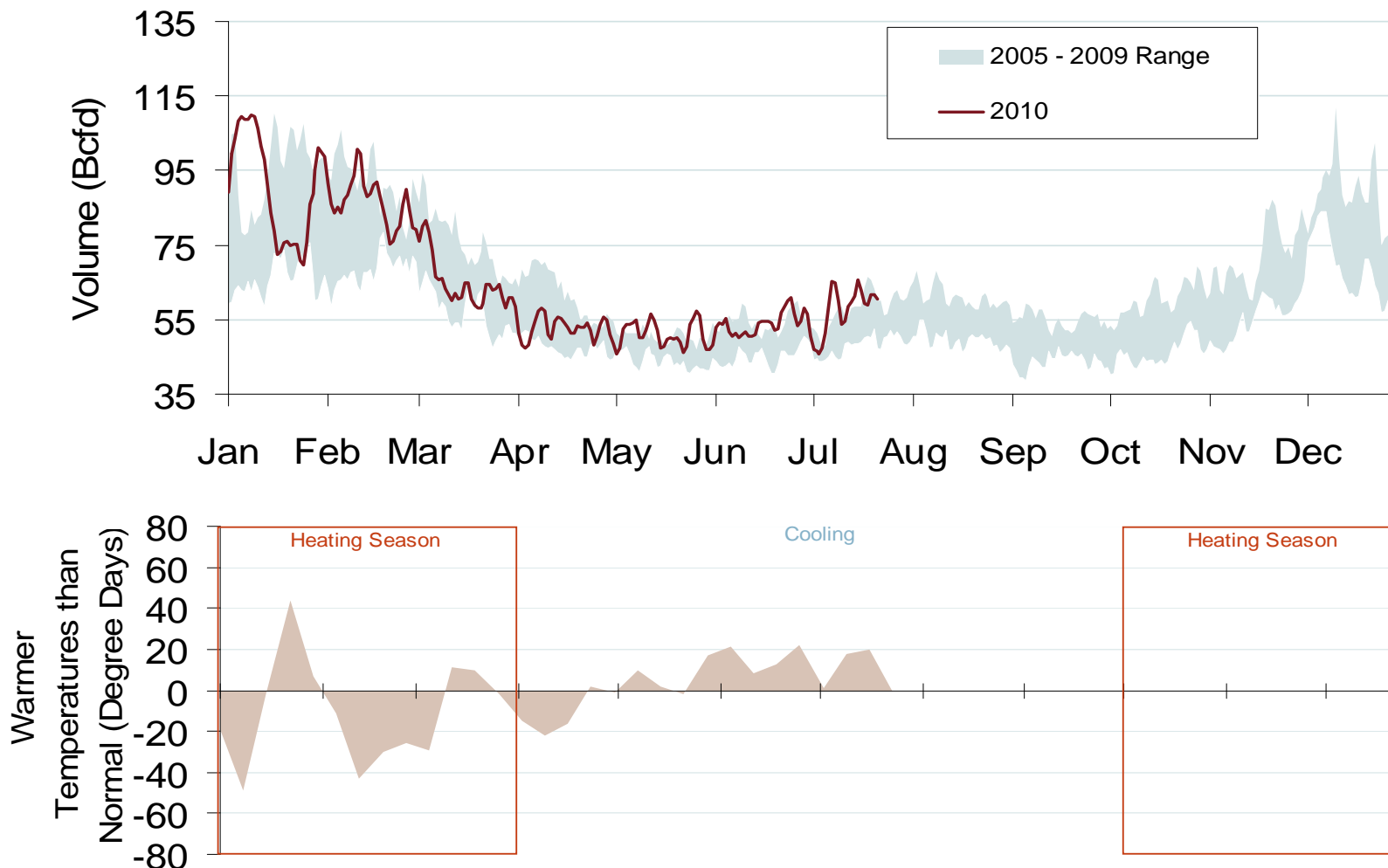
Canadian and LNG Natural Gas Imports Into the U.S.



Source: EIA Natural Gas Monthly

Updated July 9, 2010

Total U.S. Natural Gas Demand (All Sectors) and Temperatures

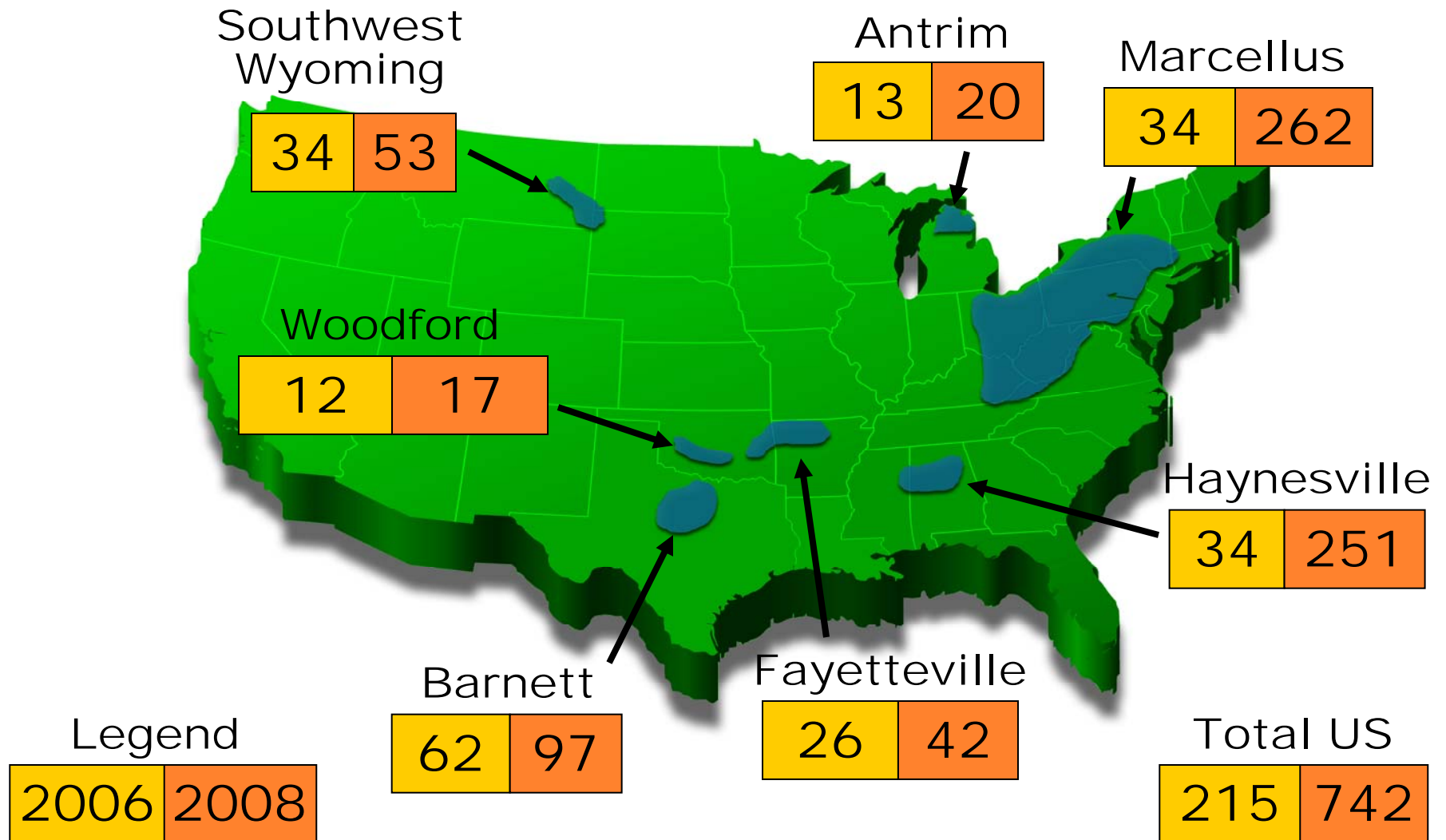


Source: Derived from Bentek Energy and Weekly NOAA data.

Updated July 21, 2010

20009

Estimated Recoverable NG For Select Shale Basins (TCF)



Source: Derived From American Clean Skies Foundation

Updated November 18, 2008

20010