

SBLF Investments

Total aggregate SBLF investment amount as of September 27, 2011:	\$ 4,027,703,880
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Transaction Date	Issuer			Transaction		
	Institution	City	State	Amount	Financial Instrument	CPP / CDCI ¹
6/21/2011	ServisFirst Bancshares, Inc.	Birmingham	AL	40,000,000	Preferred Shares	No
6/30/2011	Level One Bancorp, Inc.	Farmington Hills	MI	11,301,000	Preferred Shares	No
6/30/2011	Pioneer Bank, SSB	Drippings Springs	TX	3,004,000	Preferred Shares	No
6/30/2011	Virginia Heritage Bank	Fairfax	VA	15,300,000	Preferred Shares	No
7/6/2011	Community Trust Financial Corporation	Ruston	LA	48,260,000	Preferred Shares	Yes
7/6/2011	U&I Financial Corp	Lynnwood	WA	5,500,000	Preferred Shares	No
7/12/2011	Florida Traditions Bank	Dade City	FL	8,800,000	Preferred Shares	No
7/14/2011	Verus Acquisition Group, Inc.	Fort Collins	CO	9,740,000	Preferred Shares	No
7/14/2011	Founders Bancorp	San Luis Obispo	CA	4,178,000	Preferred Shares	No
7/14/2011	SouthCity Bank	Vestavia Hills	AL	5,200,000	Preferred Shares	No
7/14/2011	Cache Valley Banking Company	Logan	UT	11,670,000	Preferred Shares	Yes
7/14/2011	Security Business Bancorp	San Diego	CA	8,944,500	Preferred Shares	Yes
7/14/2011	BOH Holdings, Inc.	Houston	TX	23,938,350	Preferred Shares	Yes
7/14/2011	BanIndependent, Incorporated	Sheffield	AL	30,000,000	Preferred Shares	Yes
7/14/2011	First California Financial Group, Inc.	Westlake Village	CA	25,000,000	Preferred Shares	Yes
7/14/2011	Centric Financial Corporation	Harrisburg	PA	7,492,000	Preferred Shares	Yes
7/14/2011	Eagle Bancorp, Inc.	Bethesda	MD	56,600,000	Preferred Shares	Yes
7/14/2011	York Traditions Bank	York	PA	5,115,000	Preferred Shares	Yes
7/19/2011	Insight Bank	Columbus	OH	4,250,000	Preferred Shares	No
7/19/2011	Freedom Bancshares, Inc.	Overland Park	KS	4,000,000	Preferred Shares	No
7/19/2011	Phoenix Bancorp, Inc.	Minersville	PA	3,500,000	Preferred Shares	No
7/19/2011	Huron Valley State Bank	Milford	MI	2,597,000	Preferred Shares	No
7/19/2011	Monument Bank	Doylestown	PA	2,970,000	Preferred Shares	No

7/21/2011	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	3,134,000	Preferred Shares	No
7/21/2011	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	9,681,000	Preferred Shares	Yes
7/21/2011	Financial Security Corporation	Basin	WY	5,000,000	Preferred Shares	Yes
7/21/2011	Medallion Bank	Salt Lake City	UT	26,303,000	Preferred Shares	Yes
7/21/2011	Redwood Capital Bancorp	Eureka	CA	7,310,000	Preferred Shares	Yes
7/21/2011	Regent Capital Corporation	Nowata	OK	3,350,000	Preferred Shares	Yes
7/21/2011	Farmers State Bankshares, Inc.	Holton	KS	700,000	Preferred Shares	Yes
7/21/2011	First Bank of Charleston	Charleston	WV	3,345,000	Preferred Shares	Yes
7/21/2011	Liberty Bancshares, Inc.	Jonesboro	AR	52,500,000	Preferred Shares	Yes
7/21/2011	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	20,000,000	Preferred Shares	Yes
7/21/2011	Adbanc Inc.	Ogallala	NE	21,905,000	Preferred Shares	Yes
7/26/2011	Progressive Bancorp, Inc.	Monroe	LA	12,000,000	Preferred Shares	No
7/28/2011	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	4,621,000	Preferred Shares	Yes
7/28/2011	Centrix Bank & Trust	Bedford	NH	24,500,000	Preferred Shares	Yes
7/28/2011	Citizens Community Bank	South Hill	VA	4,000,000	Preferred Shares	Yes
7/28/2011	Pacific Coast Bankers' Bancshares	San Francisco	CA	11,960,000	Preferred Shares	Yes
7/28/2011	Banner County Bank Corporation	Harrisburg	NE	2,427,000	Preferred Shares	Yes
7/28/2011	Greater Rochester Bancorp, Inc.	Rochester	NY	7,000,000	Preferred Shares	No
7/28/2011	Team Capital Bank	Bethlehem	PA	22,412,000	Preferred Shares	No
7/28/2011	Hopewell Valley Community Bank	Pennington	NJ	11,000,000	Preferred Shares	No
8/4/2011	BNC Financial Group, Inc.	New Canaan	CT	10,980,000	Preferred Shares	Yes
8/4/2011	Peoples Bancorp	Lynden / Bellingham	WA	18,000,000	Preferred Shares	Yes
8/4/2011	Mercantile Capital Corporation	Boston	MA	7,000,000	Preferred Shares	Yes
8/4/2011	WashingtonFirst Bankshares, Inc.	Reston	VA	17,796,000	Preferred Shares	Yes
8/4/2011	Summit State Bank	Santa Rosa	CA	13,750,000	Preferred Shares	Yes
8/4/2011	First NBC Bank Holding Company	New Orleans	LA	37,935,000	Preferred Shares	Yes
8/4/2011	DNB Financial Corporation	Downingtown	PA	13,000,000	Preferred Shares	Yes
8/4/2011	Jefferson Bank of Florida	Oldsmar	FL	3,367,000	Preferred Shares	No
8/4/2011	SmartFinancial, Inc.	Pigeon Forge	TN	12,000,000	Preferred Shares	No
8/9/2011	Evolve Bancorp, Inc.	Cordova	TN	4,699,000	Preferred Shares	No
8/9/2011	Crestmark Bancorp, Inc.	Troy	MI	8,250,000	Preferred Shares	No
8/9/2011	Valley Green Bank	Philadelphia	PA	5,000,000	Preferred Shares	No
8/9/2011	Kinderhook Bank Corp.	Kinderhook	NY	7,000,000	Preferred Shares	No
8/9/2011	New England Bancorp, Inc.	Hyannis	MA	4,000,000	Preferred Shares	No

8/9/2011 Select Bancorp, Inc.	Greenville	NC	7,645,000	Preferred Shares	No
8/9/2011 Community Bank Delaware	Lewes	DE	4,500,000	Preferred Shares	No
8/9/2011 Third Coast Bank SSB	Humble	TX	8,673,000	Preferred Shares	No
8/11/2011 Heritage Bankshares, Inc.	Norfolk	VA	7,800,000	Preferred Shares	Yes
8/11/2011 UBT Bancshares, Inc.	Marysville	KS	16,500,000	Preferred Shares	Yes
8/11/2011 Puget Sound Bank	Bellevue	WA	9,886,000	Preferred Shares	Yes
8/11/2011 Equity Bancshares, Inc.	Wichita	KS	16,372,000	Preferred Shares	Yes
8/11/2011 SBT Bancorp, Inc.	Simsbury	CT	9,000,000	Preferred Shares	Yes
8/11/2011 Community Partners Bancorp	Middletown	NJ	12,000,000	Preferred Shares	Yes
8/11/2011 Oak Valley Bancorp	Oakdale	CA	13,500,000	Preferred Shares	Yes
8/11/2011 Monument Bank	Bethesda	MD	11,355,000	Preferred Shares	Yes
8/11/2011 AmeriServ Financial, Inc.	Johnstown	PA	21,000,000	Preferred Shares	Yes
8/11/2011 Silvergate Capital Corporation	La Jolla	CA	12,427,000	Preferred Shares	No
8/11/2011 Island Bancorp, Inc.	Edgartown	MA	4,000,000	Preferred Shares	No
8/11/2011 Rockport National Bancorp, Inc.	Rockport	MA	3,000,000	Preferred Shares	No
8/11/2011 First Savings Financial Group, Inc.	Clarksville	IN	17,120,000	Preferred Shares	No
8/11/2011 McLaughlin Bancshares, Inc.	Ralls	TX	6,600,000	Preferred Shares	No
8/16/2011 Community Illinois Corporation	Rock Falls	IL	4,500,000	Preferred Shares	No
8/16/2011 Tri-County Financial Group, Inc.	Mendota	IL	20,000,000	Preferred Shares	No
8/16/2011 Carroll Financial Services, Inc.	Huntingdon	TN	3,000,000	Preferred Shares	No
8/16/2011 Bank of Central Florida	Lakeland	FL	7,000,000	Preferred Shares	No
8/16/2011 Jonestown Bank and Trust Company	Jonestown	PA	4,000,000	Preferred Shares	No
8/16/2011 Independent Holdings, Inc.	Memphis	TN	34,900,000	Preferred Shares	No
8/18/2011 Great Southern Bancorp, Inc.	Springfield	MO	57,943,000	Preferred Shares	Yes
8/18/2011 Gulfstream Bancshares, Inc.	Stuart	FL	7,500,000	Preferred Shares	Yes
8/18/2011 McLeod Bancshares, Inc.	Shorewood	MN	6,000,000	Preferred Shares	Yes
8/18/2011 Florida Shores Bancorp, Inc.	Pompano Beach	FL	12,750,000	Preferred Shares	No
8/18/2011 Alerus Financial Corporation	Grand Forks	ND	20,000,000	Preferred Shares	No
8/18/2011 Blue Ridge Bankshares, Inc.	Luray	VA	4,500,000	Preferred Shares	No
8/18/2011 Bancorp Financial, Inc.	Oak Brook	IL	14,643,000	Preferred Shares	Yes
8/18/2011 Liberty Bancshares, Inc.	Springfield	MO	22,995,000	Preferred Shares	Yes
8/18/2011 The Landrum Company	Columbia	MO	20,000,000	Preferred Shares	Yes
8/18/2011 Codorus Valley Bancorp, Inc.	York	PA	25,000,000	Preferred Shares	Yes
8/18/2011 Central Valley Community Bancorp	Fresno	CA	7,000,000	Preferred Shares	Yes

8/18/2011 Magna Bank	Memphis	TN	18,350,000	Preferred Shares	Yes
8/18/2011 Redwood Financial, Inc.	Redwood Falls	MN	6,425,000	Preferred Shares	Yes
8/18/2011 Katahdin Bankshares Corp.	Houlton	ME	11,000,000	Preferred Shares	Yes
8/18/2011 Community First Bancshares, Inc.	Union City	TN	30,852,000	Preferred Shares	Yes
8/18/2011 Emclair Financial Corp.	Emlenton	PA	10,000,000	Preferred Shares	Yes
8/23/2011 Liberty Bancorp, Inc.	Liberty	MO	16,169,000	Preferred Shares	No
8/23/2011 FVNB Corp.	Victoria	TX	18,000,000	Preferred Shares	No
8/23/2011 First Federal Bancorp, Inc.	Lake City	FL	20,000,000	Preferred Shares	No
8/23/2011 Carolina Alliance Bank	Spartanburg	SC	5,000,000	Preferred Shares	No
8/23/2011 First Robinson Financial Corporation	Robinson	IL	4,900,000	Preferred Shares	No
8/23/2011 County Bancorp, Inc.	Manitowoc	WI	15,000,000	Preferred Shares	No
8/23/2011 CBOS Bankshares, Inc.	Merritt Island	FL	3,893,000	Preferred Shares	No
8/23/2011 CBT Financial Corp.	Clearfield	PA	10,000,000	Preferred Shares	No
8/23/2011 Western State Agency, Inc.	Devils Lake	ND	12,000,000	Preferred Shares	No
8/23/2011 Columbus First Bancorp, Inc	Worthington	OH	6,150,000	Preferred Shares	No
8/23/2011 Crest Savings Bancorp, Inc.	Wildwood	NJ	2,500,000	Preferred Shares	No
8/25/2011 Veritex Holdings, Inc.	Dallas	TX	8,000,000	Preferred Shares	Yes
8/25/2011 Horizon Bancorp	Michigan City	IN	12,500,000	Preferred Shares	Yes
8/25/2011 The ANB Corporation	Terrell	TX	37,000,000	Preferred Shares	Yes
8/25/2011 New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	20,000,000	Preferred Shares	Yes
8/25/2011 The Elmira Savings Bank, FSB	Elmira	NY	14,063,000	Preferred Shares	Yes
8/25/2011 MutualFirst Financial, Inc.	Muncie	IN	28,923,000	Preferred Shares	Yes
8/25/2011 MidSouth Bancorp, Inc.	LaFayette	LA	32,000,000	Preferred Shares	Yes
8/25/2011 Salisbury Bancorp, Inc.	Lakeville	CT	16,000,000	Preferred Shares	Yes
8/25/2011 First Busey Corporation	Champaign	IL	72,664,000	Preferred Shares	Yes
8/25/2011 PFSB Bancorporation, Inc.	Pigeon Falls	WI	1,500,000	Preferred Shares	Yes
8/25/2011 Southern Illinois Bancorp, Inc.	Carmi	IL	9,000,000	Preferred Shares	Yes
8/25/2011 Central Bancorp, Inc.	Somerville	MA	10,000,000	Preferred Shares	Yes
8/25/2011 Enterprise Financial Services Group, Inc.	Allison Park	PA	5,000,000	Preferred Shares	Yes
8/25/2011 GBC Holdings, Inc.	Los Angeles	CA	5,000,000	Preferred Shares	No
8/25/2011 HomeBancorp, Inc.	Tampa	FL	7,398,000	Preferred Shares	No
8/25/2011 FB BanCorp	San Antonio	TX	12,000,000	Preferred Shares	No
8/25/2011 Lowndes Bancshares, Inc.	Valdosta	GA	6,000,000	Preferred Shares	No
8/25/2011 Prime Banc Corp.	Dieterich	IL	10,000,000	Preferred Shares	No

8/30/2011	Leader Bancorp, Inc.	Arlington	MA	12,852,000	Preferred Shares	No
8/30/2011	First PacTrust Bancorp, Inc.	Chula Vista	CA	32,000,000	Preferred Shares	No
8/30/2011	Alma Bank	Astoria	NY	19,000,000	Preferred Shares	No
8/30/2011	Prime Bank Group	Edmond	OK	4,456,000	Subordinated Debt	No
8/30/2011	Morgan Capital Corporation	Fort Morgan	CO	3,250,000	Subordinated Debt	No
9/1/2011	The Private Bank of California	Los Angeles	CA	10,000,000	Preferred Shares	Yes
9/1/2011	Penn Liberty Financial Corp.	Wayne	PA	20,000,000	Preferred Shares	Yes
9/1/2011	1st Enterprise Bank	Los Angeles	CA	16,400,000	Preferred Shares	Yes
9/1/2011	Nicolet Bankshares, Inc.	Green Bay	WI	24,400,000	Preferred Shares	Yes
9/1/2011	Seacoast Commerce Bank	Chula Vista	CA	4,000,000	Preferred Shares	Yes
9/1/2011	Two Rivers Financial Group, Inc.	Burlington	IA	23,240,000	Preferred Shares	Yes
9/1/2011	First Bancorp	Troy	NC	63,500,000	Preferred Shares	Yes
9/1/2011	Stewardship Financial Corporation	Midland Park	NJ	15,000,000	Preferred Shares	Yes
9/1/2011	Bern Bancshares, Inc.	Bern	KS	1,500,000	Preferred Shares	Yes
9/1/2011	Pathfinder Bancorp, Inc.	Oswego	NY	13,000,000	Preferred Shares	Yes
9/1/2011	Steele Street Bank Corporation	Denver	CO	11,350,000	Subordinated Debt	Yes
9/1/2011	Financial Services of Winger, Inc.	Fosston	MN	4,069,000	Subordinated Debt	Yes
9/1/2011	LCA Bank Corporation	Park City	UT	2,727,000	Preferred Shares	No
9/1/2011	First Community Financial Corporation	Elgin	IL	6,100,000	Preferred Shares	No
9/7/2011	BMC Bancshares, Inc.	Dallas	TX	1,206,000	Subordinated Debt	No
9/7/2011	CB Bancshares Corp.	Weir	KS	190,000	Preferred Shares	No
9/7/2011	Regal Bank	Livingston	NJ	7,000,000	Preferred Shares	No
9/7/2011	Happy Bancshares, Inc.	Amarillo	TX	31,929,000	Preferred Shares	No
9/7/2011	Rock Bancshares, Inc.	Little Rock	AR	6,742,000	Subordinated Debt	No
9/7/2011	BHCB Holding Company	Rapid City	SD	2,000,000	Subordinated Debt	No
9/7/2011	Northern Bankshares, Inc.	McFarland	WI	22,000,000	Subordinated Debt	No
9/7/2011	Osborne Investments, Inc.	Osborne	KS	1,000,000	Subordinated Debt	No
9/7/2011	First Eldorado Bancshares, Inc.	Eldorado	IL	3,000,000	Subordinated Debt	No
9/7/2011	Wilber Co.	Lincoln	NE	12,000,000	Subordinated Debt	No
9/7/2011	MidWest Bancorporation, Inc.	Eden Prairie	MN	5,115,000	Subordinated Debt	No
9/7/2011	AIM Bancshares, Inc.	Levelland	TX	9,100,000	Subordinated Debt	No
9/8/2011	GrandSouth Bancorporation	Greenville	SC	15,422,000	Preferred Shares	Yes
9/8/2011	First Bankers Trustshares, Inc.	Quincy	IL	10,000,000	Preferred Shares	Yes

9/8/2011 Merchants and Planters Bancshares, Inc.	Bolivar	TN	2,000,000	Preferred Shares	Yes
9/8/2011 Merchants and Manufacturers Bank Corporation	Joliet	IL	6,800,000	Preferred Shares	Yes
9/8/2011 Grand Capital Corporation	Tulsa	OK	5,200,000	Preferred Shares	Yes
9/8/2011 Southern Heritage Bancshares, Inc.	Cleveland	TN	5,105,000	Preferred Shares	Yes
9/8/2011 CoBiz Financial Inc.	Denver	CO	57,366,000	Preferred Shares	Yes
9/8/2011 BankFirst Capital Corporation	Macon	MS	20,000,000	Preferred Shares	Yes
9/8/2011 Cardinal Bancorp II, Inc.	Washington	MO	6,251,000	Subordinated Debt	Yes
9/8/2011 TCB Corporation	Greenwood	SC	8,640,000	Subordinated Debt	Yes
9/8/2011 Deerfield Financial Corporation	Deerfield	WI	3,650,000	Subordinated Debt	Yes
9/8/2011 Franklin Security Bancorp, Inc.	Plains	PA	6,955,000	Preferred Shares	No
9/8/2011 Ouachita Bancshares Corp.	Monroe	LA	17,930,000	Subordinated Debt	No
9/8/2011 MVB Financial Corp.	Fairmont	WV	8,500,000	Preferred Shares	No
9/8/2011 The Peoples Bank of Talbotton	Talbotton	GA	890,000	Preferred Shares	No
9/8/2011 The Nashua Bank	Nashua	NH	3,000,000	Preferred Shares	No
9/8/2011 Bancorp of Montana Holding Company	Missoula	MT	1,460,000	Subordinated Debt	No
9/8/2011 Resurgens Bancorp	Atlanta	GA	2,967,000	Subordinated Debt	No
9/8/2011 First Service Bancshares, Inc.	Greenbrier	AR	7,716,000	Subordinated Debt	No
9/8/2011 First American Investment, Inc.	Hudson	WI	1,705,710	Subordinated Debt	No
9/8/2011 Town and Country Financial Corporation	Springfield	IL	5,000,000	Preferred Shares	No
9/13/2011 MileStone Bank	Doylestown	PA	5,100,000	Preferred Shares	No
9/13/2011 Kerkhoven Bancshares, Inc	Kerkhoven	MN	1,500,000	Subordinated Debt	No
9/13/2011 CIC Bancshares, Inc.	Greenwood Village	CO	1,772,000	Preferred Shares	No
9/13/2011 CapitalMark Bank & Trust	Chattanooga	TN	18,212,000	Preferred Shares	No
9/13/2011 Community Independent Bancorp Inc.	West Salem	OH	2,250,000	Preferred Shares	No
9/13/2011 Live Oak Bancshares, Inc.	Wilmington	NC	6,800,000	Subordinated Debt	No
9/13/2011 Planters Financial Group, Inc.	Clarksville	TN	20,000,000	Subordinated Debt	No
9/13/2011 Joaquin Bankshares Inc.	Huntington	TX	3,908,000	Subordinated Debt	No
9/13/2011 Magnolia Bancshares Inc.	Hodgenville	KY	2,000,000	Subordinated Debt	No
9/13/2011 Provident Bancorp, Inc.	Amesbury	MA	17,145,000	Preferred Shares	No
9/13/2011 Sequatchie Valley Bancshares, Inc.	Dunlap	TN	5,000,000	Subordinated Debt	No
9/13/2011 Southwestern Bancorp, Inc.	Boerne	TX	1,500,000	Subordinated Debt	No
9/13/2011 Community First Bancorp, Inc.	Fairview Hieghts	IL	7,000,000	Subordinated Debt	No
9/13/2011 Greater New Haven Community Loan Fund	New Haven	CT	525,000	Equity Equivalent	No
9/14/2011 Marquis Bank	North Miami Beach	FL	3,500,000	Preferred Shares	No

9/14/2011 Frontier Bancshares, Inc.	Austin	TX	6,184,000	Subordinated Debt	No
9/14/2011 OBDC Small Business Finance	Oakland	CA	219,000	Equity Equivalent	No
9/14/2011 Bridgeway Capital, Inc.	Pittsburgh	PA	1,820,000	Equity Equivalent	No
9/14/2011 Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	4,600,000	Equity Equivalent	No
9/14/2011 The Reinvestment Fund, Inc.	Philadelphia	PA	11,708,000	Equity Equivalent	No
9/14/2011 Algodon de Calidad Bancshares, Inc.	Abilene	TX	600,000	Subordinated Debt	No
9/15/2011 California Bank of Commerce	Lafayette	CA	11,000,000	Preferred Shares	Yes
9/15/2011 First Menasha Bancshares, Inc.	Neenah	WI	10,000,000	Preferred Shares	Yes
9/15/2011 Avenue Financial Holdings, Inc.	Nashville	TN	18,950,000	Preferred Shares	Yes
9/15/2011 FNB Bancorp	South San Francisco	CA	12,600,000	Preferred Shares	Yes
9/15/2011 Community Bank Shares of Indiana, Inc.	New Albany	IN	28,000,000	Preferred Shares	Yes
9/15/2011 First Resource Bank	Exton	PA	5,083,000	Preferred Shares	Yes
9/15/2011 Providence Bank	Rocky Mount	NC	4,250,000	Preferred Shares	Yes
9/15/2011 QCR Holdings, Inc.	Moline	IL	40,090,000	Preferred Shares	Yes
9/15/2011 Heartland Financial USA, Inc.	Dubuque	IA	81,698,000	Preferred Shares	Yes
9/15/2011 First Texas BHC, Inc.	Fort Worth	TX	29,822,000	Preferred Shares	Yes
9/15/2011 Florida Community Bankshares, Inc.	Ocala	FL	17,000,000	Preferred Shares	No
9/15/2011 Harmony Bank	Jackson Township	NJ	3,500,000	Preferred Shares	No
9/15/2011 Ovation Holdings, Inc.	Naples	FL	5,000,000	Preferred Shares	No
9/15/2011 Guaranty Bancorp, Inc.	Woodsville	NH	7,000,000	Preferred Shares	Yes
9/15/2011 Northway Financial, Inc.	Berlin	NH	23,593,000	Preferred Shares	Yes
9/15/2011 Brotherhood Bancshares, Inc.	Kansas City	KS	16,000,000	Preferred Shares	Yes
9/15/2011 Center Bancorp, Inc.	Union	NJ	11,250,000	Preferred Shares	Yes
9/15/2011 Moneytree Corporation	Lenoir City	TN	9,992,000	Preferred Shares	Yes
9/15/2011 Security California Bancorp	Riverside	CA	7,200,000	Preferred Shares	Yes
9/15/2011 United Community Bancorp, Inc.	Chatham	IL	22,262,000	Subordinated Debt	No
9/15/2011 AmeriBank Holding Company	Collinsville	OK	5,347,000	Preferred Shares	Yes
9/15/2011 Fortune Financial Corporation	Arnold	MO	3,255,000	Preferred Shares	Yes
9/15/2011 First Northern Community Bancorp	Dixon	CA	22,847,000	Preferred Shares	Yes
9/15/2011 United Financial Banking Companies, Inc.	Vienna	VA	3,000,000	Preferred Shares	Yes
9/15/2011 W.T.B. Financial Corporation	Spokane	WA	89,142,000	Preferred Shares	Yes
9/15/2011 Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	5,000,000	Preferred Shares	No
9/15/2011 Fisher Bancorp, Inc.	Fisher	IL	1,000,000	Subordinated Debt	No
9/15/2011 Platinum Bank	Brandon	FL	13,800,000	Subordinated Debt	No

9/15/2011	People First Bancshares, Inc.	Pana	IL	9,198,000	Subordinated Debt	No
9/15/2011	Liberty Capital Bancshares, Inc.	Addison	TX	1,500,000	Subordinated Debt	No
9/15/2011	Sword Financial Corporation	Horicon	WI	17,000,000	Subordinated Debt	Yes
9/15/2011	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	2,063,000	Equity Equivalent	No
9/15/2011	Forward Community Investments, Inc.	Madison	WI	470,000	Equity Equivalent	No
9/15/2011	IFF	Chicago	IL	8,294,000	Equity Equivalent	No
9/15/2011	Montana Community Development Corporation	Missoula	MT	585,000	Equity Equivalent	No
9/15/2011	Low Income Investment Fund	San Francisco	CA	7,490,000	Equity Equivalent	No
9/15/2011	PeopleFund	Austin	TX	500,000	Equity Equivalent	No
9/20/2011	Community Valley Bank	El Centro	CA	2,400,000	Preferred Shares	No
9/20/2011	Community Southern Bank	Lakeland	FL	5,700,000	Preferred Shares	No
9/20/2011	Commercial Financial Corp	Storm Lake	IA	18,000,000	Preferred Shares	No
9/20/2011	Landmark Community Bank	Collierville	TN	8,000,000	Preferred Shares	No
9/20/2011	First Green Bank	Eustis	FL	4,727,000	Preferred Shares	No
9/20/2011	Freedom Bank	Oradell	NJ	4,000,000	Preferred Shares	No
9/20/2011	Central Service Corporation	Enid	OK	7,000,000	Subordinated Debt	No
9/20/2011	ECDC Enterprise Development Group	Arlington	VA	320,000	Equity Equivalent	No
9/20/2011	Southern National Corporation	Andalusia	AL	6,000,000	Subordinated Debt	No
9/20/2011	Steele Holdings, Inc.	Tyler	TX	8,282,000	Subordinated Debt	No
9/20/2011	StonehamBank, A Co-operative Bank	Stoneham	MA	13,813,000	Subordinated Debt	No
9/20/2011	Economic and Community Development Institute, Inc.	Columbus	OH	203,000	Equity Equivalent	No
9/20/2011	Community First Fund	Lancaster	PA	862,000	Equity Equivalent	No
9/20/2011	Charleston Citywide Local Development Corporation	Charleston	SC	1,000,000	Equity Equivalent	No
9/20/2011	Rural Electric Economic Development, Inc.	Madison	SD	1,230,000	Equity Equivalent	No
9/20/2011	Vermont Community Loan Fund, Inc.	Montpelier	VT	1,247,000	Equity Equivalent	No
9/20/2011	Opportunity Fund Northern California	San Jose	CA	2,236,000	Equity Equivalent	No
9/20/2011	Colorado Enterprise Fund, Inc.	Denver	CO	463,000	Equity Equivalent	No
9/20/2011	Partners for the Common Good, Inc.	Washington	DC	1,009,000	Equity Equivalent	No
9/21/2011	FineMark Holdings, Inc.	Fort Myers	FL	5,665,000	Preferred Shares	No
9/21/2011	F & M Bancorporation, Inc.	Tulsa	OK	38,222,000	Preferred Shares	No
9/21/2011	Xenith Bankshares, Inc.	Richmond	VA	8,381,000	Preferred Shares	No
9/21/2011	Indebancorp	Oak Harbor	OH	2,000,000	Preferred Shares	No
9/21/2011	Community Loan Fund of the Capital Region, Inc.	Albany	NY	478,000	Equity Equivalent	No
9/21/2011	Building Hope... A Charter School Facilities Fund	Washington	DC	2,091,000	Equity Equivalent	No

9/21/2011	Platinum Bancorp, Inc.	Oakdale	MN	4,453,000	Subordinated Debt	No
9/21/2011	Heartland Bancorp, Inc.	Bloomington	IL	25,000,000	Subordinated Debt	No
9/21/2011	Common Capital, Inc. f/k/a The Western Massachusetts Enterprise Fund, Inc.	Holyoke	MA	200,000	Equity Equivalent	No
9/21/2011	Nonprofits Assistance Fund	Minneapolis	MN	686,000	Equity Equivalent	No
9/21/2011	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	391,000	Equity Equivalent	No
9/21/2011	South Eastern Development Foundation	Sioux Falls	SD	240,000	Equity Equivalent	No
9/21/2011	Enterprise Community Loan Fund, Inc.	Columbia	MD	8,817,000	Equity Equivalent	No
9/21/2011	Rural Community Assistance Corporation	West Sacramento	CA	4,300,000	Equity Equivalent	No
9/21/2011	Citizen Potawatomi Community Development Corporation	Shawnee	OK	490,000	Equity Equivalent	No
9/21/2011	Northeast South Dakota Economic Corporation	Sisseton	SD	1,000,000	Equity Equivalent	No
9/21/2011	Primary Care Development Corporation	New York	NY	4,000,000	Equity Equivalent	No
9/21/2011	Valley Economic Development Center, Inc.	Van Nuys	CA	661,000	Equity Equivalent	No
9/21/2011	Nebraska Enterprise Fund	Oakland	NE	197,000	Equity Equivalent	No
9/21/2011	Capital Link, Inc.	Boston	MA	198,000	Equity Equivalent	No
9/21/2011	The Progress Fund	Greensburg	PA	1,052,000	Equity Equivalent	No
9/21/2011	Appalachian Community Enterprises, Inc.	Cleveland	GA	188,000	Equity Equivalent	No
9/21/2011	California Coastal Rural Development Corporation	Salinas	CA	870,000	Equity Equivalent	No
9/21/2011	Lowcountry Housing Trust, Incorporated	North Charleston	SC	392,000	Equity Equivalent	No
9/21/2011	CEN-TEX Certified Development Corporation	Austin	TX	489,000	Equity Equivalent	No
9/21/2011	Coastal Enterprises, Inc.	Wiscasset	ME	2,316,000	Equity Equivalent	No
9/22/2011	FCB Bancorp, Inc.	Louisville	KY	9,759,000	Preferred Shares	Yes
9/22/2011	Columbine Capital Corp.	Buena Vista	CO	6,050,000	Preferred Shares	Yes
9/22/2011	The Victory Bancorp, Inc.	Limerick	PA	3,431,000	Preferred Shares	Yes
9/22/2011	Tri-County Financial Corporation	Waldorf	MD	20,000,000	Preferred Shares	Yes
9/22/2011	Sovereign Bancshares, Inc.	Dallas	TX	24,500,000	Preferred Shares	Yes
9/22/2011	Florida Business BancGroup, Inc.	Tampa	FL	15,360,000	Preferred Shares	Yes
9/22/2011	Howard Bancorp, Inc.	Ellicott City	MD	12,562,000	Preferred Shares	Yes
9/22/2011	TowneBank	Suffolk	VA	76,458,000	Preferred Shares	Yes
9/22/2011	Highlands Bancorp, Inc.	Vernon	NJ	6,853,000	Preferred Shares	Yes
9/22/2011	Citizens South Banking Corporation	Gastonia	NC	20,500,000	Preferred Shares	Yes
9/22/2011	Security State Bancshares, Inc.	Charleston	MO	22,000,000	Preferred Shares	Yes
9/22/2011	First Guaranty Bancshares, Inc.	Hammond	LA	39,435,000	Preferred Shares	Yes
9/22/2011	Triad Bancorp, Inc.	Frontenac	MO	5,000,000	Preferred Shares	Yes
9/22/2011	AMB Financial Corp.	Munster	IN	3,858,000	Preferred Shares	Yes

9/22/2011	Illinois State Bancorp, Inc.	Chicago	IL	13,368,000	Preferred Shares	Yes
9/22/2011	First Colebrook Bancorp, Inc.	Colebrook	NH	8,623,000	Preferred Shares	Yes
9/22/2011	Valley Financial Group, Ltd.	Saginaw	MI	2,000,000	Preferred Shares	Yes
9/22/2011	First Merchants Corporation	Muncie	IN	90,782,940	Preferred Shares	Yes
9/22/2011	Union Bank & Trust Company	Oxford	NC	6,200,000	Preferred Shares	Yes
9/22/2011	First Financial Bancshares, Inc.	Lawrence	KS	3,905,000	Subordinated Debt	Yes
9/22/2011	The State Bank of Bartley	Bartley	NE	2,380,000	Subordinated Debt	Yes
9/22/2011	The Bank of Santa Barbara	Santa Barbara	CA	1,882,380	Preferred Shares	No
9/22/2011	Liberty Financial Services, Inc.	Sioux City	IA	7,000,000	Preferred Shares	No
9/22/2011	Premara Financial, Inc.	Charlotte	NC	6,238,000	Preferred Shares	No
9/22/2011	Meadows Bank	Las Vegas	NV	8,500,000	Preferred Shares	No
9/22/2011	Southern States Bancshares, Inc.	Anniston	AL	7,492,000	Preferred Shares	No
9/22/2011	Signature Bancorporation, Inc.	Chicago	IL	12,500,000	Preferred Shares	No
9/22/2011	La Fuerza Unida Community Development Corporation	East Norwich	NY	42,000	Equity Equivalent	No
9/22/2011	Boston Community Loan Fund, Inc.	Roxbury	MA	4,410,000	Equity Equivalent	No
9/22/2011	Heritage Bancshares Group, Inc.	Willmar	MN	11,000,000	Subordinated Debt	No
9/22/2011	Hyde Park Bancorp, Inc.	Hyde Park	MA	18,724,000	Preferred Shares	No
9/22/2011	Continental Bancorporation	Salt Lake City	UT	4,724,000	Subordinated Debt	No
9/22/2011	Community Reinvestment Fund, Inc.	Minneapolis	MN	5,100,000	Equity Equivalent	No
9/22/2011	Northside Community Development Fund	Pittsburgh	PA	250,000	Equity Equivalent	No
9/22/2011	NCB Capital Impact	Arlington	VA	8,218,000	Equity Equivalent	No
9/22/2011	ShoreBank Enterprise Group, Pacific	Ilwaco	WA	1,867,000	Equity Equivalent	No
9/22/2011	Seedco Financial Services, Inc.	New York	NY	2,500,000	Equity Equivalent	No
9/22/2011	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	750,000	Equity Equivalent	No
9/26/2011	Mountain BizCapital, Inc.	Asheville	NC	197,000	Equity Equivalent	No
9/26/2011	Sumner Bank & Trust	Gallatin	TN	4,264,000	Preferred Shares	No
9/26/2011	Impact Seven, Incorporated	Almena	WI	4,000,000	Equity Equivalent	No
9/26/2011	Community Ventures Corporation	Lexington	KY	1,045,000	Equity Equivalent	No
9/27/2011	Partners Bank of California	Mission Viejo	CA	2,463,000	Preferred Shares	No
9/27/2011	Promerica Bank	Los Angeles	CA	3,750,000	Preferred Shares	No
9/27/2011	D. L. Evans Bancorp	Burley	ID	29,891,000	Preferred Shares	Yes
9/27/2011	InsCorp, Inc.	Nashville	TN	3,000,000	Preferred Shares	No
9/27/2011	Capital Bank	San Juan Capistrano	CA	3,132,000	Preferred Shares	No
9/27/2011	Bank of Commerce Holdings	Redding	CA	20,000,000	Preferred Shares	Yes

9/27/2011 Western Alliance Bancorporation	Phoenix	AZ	141,000,000	Preferred Shares	Yes
9/27/2011 Encore Bancshares, Inc.	Houston	TX	32,914,000	Preferred Shares	Yes
9/27/2011 PlainsCapital Corporation	Dallas	TX	114,068,000	Preferred Shares	Yes
9/27/2011 Franklin Financial Network, Inc.	Franklin	TN	10,000,000	Preferred Shares	No

¹ Denotes issuers that participated in the Community Development Capital Initiative ("CDCI") or the Capital Purchase Program ("CPP") and applied to redeem the CDCI or CPP investment after December 16, 2010.

Capital Ratios

Transaction Date	Issuer	Capital Ratios ^{1, 2}		
		Tier 1 Risk-Based Capital	Total Risk-Based Capital	Tier 1 Leverage
6/21/2011	ServisFirst Bancshares, Inc.	10.0%	11.5%	8.0%
6/30/2011	Level One Bancorp, Inc.	18.6%	19.6%	10.3%
6/30/2011	Pioneer Bank, SSB	18.2%	19.1%	11.6%
6/30/2011	Virginia Heritage Bank	10.3%	11.4%	9.1%
7/6/2011	Community Trust Financial Corporation	9.6%	10.8%	8.3%
7/6/2011	U&I Financial Corp	20.3%	21.6%	15.4%
7/12/2011	Florida Traditions Bank	11.9%	13.2%	10.9%
7/14/2011	Verus Acquisition Group, Inc.	12.1%	13.4%	10.8%
7/14/2011	Founders Bancorp	12.7%	14.0%	9.5%
7/14/2011	SouthCity Bank	11.6%	12.9%	9.5%
7/14/2011	Cache Valley Banking Company	14.7%	16.0%	12.7%
7/14/2011	Security Business Bancorp	14.3%	15.6%	10.9%
7/14/2011	BOH Holdings, Inc.	13.0%	14.1%	10.5%
7/14/2011	BancIndependent, Incorporated	11.9%	13.9%	9.6%
7/14/2011	First California Financial Group, Inc.	15.8%	17.1%	10.6%
7/14/2011	Centric Financial Corporation	11.5%	12.8%	9.1%
7/14/2011	Eagle Bancorp, Inc.	10.0%	11.8%	9.4%
7/14/2011	York Traditions Bank	12.5%	13.5%	10.2%
7/19/2011	Insight Bank	15.6%	16.8%	12.0%
7/19/2011	Freedom Bancshares, Inc.	10.0%	11.3%	7.8%
7/19/2011	Phoenix Bancorp, Inc.	11.7%	12.9%	8.1%
7/19/2011	Huron Valley State Bank	11.2%	12.5%	9.7%
7/19/2011	Monument Bank	14.8%	15.7%	9.9%
7/21/2011	Broward Financial Holdings, Inc.	16.5%	17.8%	11.3%
7/21/2011	Catskill Hudson Bancorp, Inc.	11.4%	13.6%	7.0%
7/21/2011	Financial Security Corporation	14.3%	15.5%	9.1%

7/21/2011 Medallion Bank	16.8%	18.1%	16.7%
7/21/2011 Redwood Capital Bancorp	11.8%	13.1%	8.2%
7/21/2011 Regent Capital Corporation	12.6%	13.9%	9.3%
7/21/2011 Farmers State Bankshares, Inc.	14.6%	15.5%	9.4%
7/21/2011 First Bank of Charleston	14.6%	15.9%	10.5%
7/21/2011 Liberty Bancshares, Inc.	14.7%	16.0%	10.8%
7/21/2011 Southern Missouri Bancorp, Inc.	10.7%	11.9%	8.1%
7/21/2011 Adbanc Inc.	14.7%	16.0%	12.2%
7/26/2011 Progressive Bancorp, Inc.	12.4%	13.6%	9.3%
7/28/2011 Birmingham Bloomfield Bancshares, Inc.	10.1%	11.3%	8.3%
7/28/2011 Centrix Bank & Trust	9.5%	11.8%	7.2%
7/28/2011 Citizens Community Bank	15.4%	16.6%	12.7%
7/28/2011 Pacific Coast Bankers' Bancshares	25.9%	28.8%	10.6%
7/28/2011 Banner County Bank Corporation	11.1%	12.1%	11.8%
7/28/2011 Greater Rochester Bancorp, Inc.	10.5%	11.4%	7.0%
7/28/2011 Team Capital Bank	11.2%	12.4%	7.7%
7/28/2011 Hopewell Valley Community Bank	11.3%	12.5%	7.9%
8/4/2011 BNC Financial Group, Inc.	10.8%	12.1%	7.8%
8/4/2011 Peoples Bancorp	13.6%	14.9%	10.5%
8/4/2011 Mercantile Capital Corporation	12.5%	13.6%	10.7%
8/4/2011 WashingtonFirst Bankshares, Inc.	10.0%	11.0%	8.7%
8/4/2011 Summit State Bank	17.4%	18.6%	14.5%
8/4/2011 First NBC Bank Holding Company	11.1%	12.1%	9.4%
8/4/2011 DNB Financial Corporation	13.3%	14.6%	9.5%
8/4/2011 Jefferson Bank of Florida	20.4%	21.7%	12.9%
8/4/2011 SmartFinancial, Inc.	13.5%	14.7%	10.8%
8/9/2011 Evolve Bancorp, Inc.	11.9%	13.0%	8.4%
8/9/2011 Crestmark Bancorp, Inc.	10.5%	11.8%	10.7%
8/9/2011 Valley Green Bank	10.6%	11.6%	9.1%
8/9/2011 Kinderhook Bank Corp.	12.5%	13.6%	7.9%
8/9/2011 New England Bancorp, Inc.	12.3%	13.4%	10.7%
8/9/2011 Select Bancorp, Inc.	11.7%	13.0%	9.1%
8/9/2011 Community Bank Delaware	11.3%	12.6%	9.6%
8/9/2011 Third Coast Bank SSB	12.1%	13.2%	10.7%

8/11/2011	Heritage Bankshares, Inc.	15.0%	15.9%	12.5%
8/11/2011	UBT Bancshares, Inc.	13.4%	14.7%	9.5%
8/11/2011	Puget Sound Bank	13.4%	14.6%	12.5%
8/11/2011	Equity Bancshares, Inc.	17.4%	18.7%	12.1%
8/11/2011	SBT Bancorp, Inc.	11.3%	12.6%	6.6%
8/11/2011	Community Partners Bancorp	11.2%	12.4%	9.9%
8/11/2011	Oak Valley Bancorp	14.4%	15.6%	11.6%
8/11/2011	Monument Bank	12.2%	13.3%	8.8%
8/11/2011	AmeriServ Financial, Inc.	15.6%	16.9%	11.4%
8/11/2011	Silvergate Capital Corporation	16.7%	18.0%	11.2%
8/11/2011	Island Bancorp, Inc.	13.6%	14.7%	9.5%
8/11/2011	Rockport National Bancorp, Inc.	11.3%	12.5%	7.5%
8/11/2011	First Savings Financial Group, Inc.	11.9%	13.0%	8.3%
8/11/2011	McLaughlin Bancshares, Inc.	11.6%	12.5%	7.1%
8/16/2011	Community Illinois Corporation	10.5%	11.7%	6.5%
8/16/2011	Tri-County Financial Group, Inc.	10.5%	11.7%	6.3%
8/16/2011	Carroll Financial Services, Inc.	13.4%	14.1%	8.6%
8/16/2011	Bank of Central Florida	13.4%	14.6%	10.3%
8/16/2011	Jonestown Bank and Trust Company	9.8%	11.0%	8.6%
8/16/2011	Independent Holdings, Inc.	9.3%	10.4%	5.6%
8/18/2011	Great Southern Bancorp, Inc.	16.9%	18.2%	9.4%
8/18/2011	Gulfstream Bancshares, Inc.	14.2%	15.5%	10.7%
8/18/2011	McLeod Bancshares, Inc.	24.3%	25.5%	12.4%
8/18/2011	Florida Shores Bancorp, Inc.	11.2%	12.5%	9.1%
8/18/2011	Alerus Financial Corporation	10.2%	11.5%	7.7%
8/18/2011	Blue Ridge Bankshares, Inc.	12.6%	13.9%	7.9%
8/18/2011	Bancorp Financial, Inc.	13.1%	14.4%	9.5%
8/18/2011	Liberty Bancshares, Inc.	12.9%	14.2%	10.6%
8/18/2011	The Landrum Company	11.3%	12.7%	8.5%
8/18/2011	Codorus Valley Bancorp, Inc.	12.6%	13.7%	9.0%
8/18/2011	Central Valley Community Bancorp	14.8%	16.1%	9.9%
8/18/2011	Magna Bank	15.2%	16.5%	12.9%
8/18/2011	Redwood Financial, Inc.	11.7%	12.9%	9.2%
8/18/2011	Katahdin Bankshares Corp.	13.4%	14.6%	10.7%

8/18/2011 Community First Bancshares, Inc.	13.9%	15.1%	9.5%
8/18/2011 Emclair Financial Corp.	14.8%	16.0%	8.5%
8/23/2011 Liberty Bancorp, Inc.	14.0%	15.2%	10.5%
8/23/2011 FVNB Corp.	9.9%	11.5%	7.7%
8/23/2011 First Federal Bancorp, Inc.	22.3%	23.6%	10.1%
8/23/2011 Carolina Alliance Bank	12.5%	13.7%	10.1%
8/23/2011 First Robinson Financial Corporation	11.4%	12.4%	6.6%
8/23/2011 County Bancorp, Inc.	11.5%	12.8%	10.0%
8/23/2011 CBOS Bankshares, Inc.	13.8%	15.1%	9.1%
8/23/2011 CBT Financial Corp.	11.2%	12.5%	7.3%
8/23/2011 Western State Agency, Inc.	11.8%	13.0%	9.5%
8/23/2011 Columbus First Bancorp, Inc.	12.6%	13.9%	9.5%
8/23/2011 Crest Savings Bancorp, Inc.	13.2%	14.1%	7.2%
8/25/2011 Veritex Holdings, Inc.	14.4%	14.5%	18.1%
8/25/2011 Horizon Bancorp	15.3%	16.5%	9.8%
8/25/2011 The ANB Corporation	12.1%	13.3%	7.6%
8/25/2011 New Hampshire Thrift Bancshares, Inc.	12.0%	12.7%	8.5%
8/25/2011 The Elmira Savings Bank, FSB	15.7%	16.7%	9.2%
8/25/2011 MutualFirst Financial, Inc.	12.9%	14.1%	8.9%
8/25/2011 MidSouth Bancorp, Inc.	21.1%	22.2%	13.9%
8/25/2011 Salisbury Bancorp, Inc.	12.9%	14.0%	8.6%
8/25/2011 First Busey Corporation	17.7%	19.0%	11.4%
8/25/2011 PFSB Bancorporation, Inc.	12.0%	13.2%	10.3%
8/25/2011 Southern Illinois Bancorp, Inc.	11.2%	12.2%	7.5%
8/25/2011 Central Bancorp, Inc.	17.2%	18.5%	10.7%
8/25/2011 Enterprise Financial Services Group, Inc.	10.6%	11.7%	8.4%
8/25/2011 GBC Holdings, Inc.	12.3%	13.8%	8.6%
8/25/2011 HomeBancorp, Inc.	20.3%	21.1%	8.6%
8/25/2011 FB BanCorp	10.1%	11.4%	8.5%
8/25/2011 Lowndes Bancshares, Inc.	13.6%	14.8%	8.6%
8/25/2011 Prime Banc Corp.	13.7%	14.5%	8.4%
8/30/2011 Leader Bancorp, Inc.	17.7%	21.3%	12.3%
8/30/2011 First PacTrust Bancorp, Inc.	16.0%	17.3%	12.1%
8/30/2011 Alma Bank	17.4%	18.6%	12.6%

8/30/2011 Prime Bank Group	10.4%	11.6%	9.5%
8/30/2011 Morgan Capital Corporation	11.0%	12.2%	9.0%
9/1/2011 The Private Bank of California	15.9%	17.2%	8.9%
9/1/2011 Penn Liberty Financial Corp.	10.3%	11.5%	8.8%
9/1/2011 1st Enterprise Bank	11.7%	12.9%	8.2%
9/1/2011 Nicolet Bankshares, Inc.	12.6%	13.9%	10.2%
9/1/2011 Seacoast Commerce Bank	17.7%	18.9%	10.3%
9/1/2011 Two Rivers Financial Group, Inc.	11.0%	12.2%	8.2%
9/1/2011 First Bancorp	15.5%	16.8%	10.0%
9/1/2011 Stewardship Financial Corporation	12.2%	13.5%	8.7%
9/1/2011 Bern Bancshares, Inc.	17.7%	18.6%	11.8%
9/1/2011 Pathfinder Bancorp, Inc.	12.5%	13.8%	8.1%
9/1/2011 Steele Street Bank Corporation	13.2%	14.4%	9.4%
9/1/2011 Financial Services of Winger, Inc.	11.6%	12.8%	9.8%
9/1/2011 LCA Bank Corporation	13.2%	14.5%	12.9%
9/1/2011 First Community Financial Corporation	14.4%	15.7%	11.0%
9/7/2011 BMC Bancshares, Inc.	22.1%	23.2%	11.5%
9/7/2011 CB Bancshares Corp.	27.6%	28.9%	12.9%
9/7/2011 Regal Bank	9.6%	10.6%	8.5%
9/7/2011 Happy Bancshares, Inc.	9.6%	10.9%	7.2%
9/7/2011 Rock Bancshares, Inc.	12.7%	13.9%	10.8%
9/7/2011 BHC Holding Company	17.3%	18.6%	13.7%
9/7/2011 Northern Bankshares, Inc.	11.2%	14.0%	10.5%
9/7/2011 Osborne Investments, Inc.	16.7%	18.0%	10.8%
9/7/2011 First Eldorado Bancshares, Inc.	12.7%	14.1%	8.8%
9/7/2011 Wilber Co.	9.7%	10.8%	6.9%
9/7/2011 MidWest Bancorporation, Inc.	10.2%	11.1%	7.6%
9/7/2011 AIM Bancshares, Inc.	10.7%	12.0%	8.2%
9/8/2011 GrandSouth Bancorporation	14.5%	15.8%	11.9%
9/8/2011 First Bankers Trustshares, Inc.	14.9%	15.8%	9.9%
9/8/2011 Merchants and Planters Bancshares, Inc.	14.2%	15.5%	9.9%
9/8/2011 Merchants and Manufacturers Bank Corporation	9.8%	11.5%	8.7%
9/8/2011 Grand Capital Corporation	14.2%	15.5%	11.6%
9/8/2011 Southern Heritage Bancshares, Inc.	16.4%	17.6%	12.1%

9/8/2011 CoBiz Financial Inc.	13.0%	15.5%	10.5%
9/8/2011 BankFirst Capital Corporation	12.5%	14.9%	9.0%
9/8/2011 Cardinal Bancorp II, Inc.	13.5%	14.8%	10.2%
9/8/2011 TCB Corporation	12.3%	13.6%	7.6%
9/8/2011 Deerfield Financial Corporation	14.3%	15.5%	13.3%
9/8/2011 Franklin Security Bancorp, Inc.	14.0%	14.9%	9.0%
9/8/2011 Ouachita Bancshares Corp.	11.3%	12.2%	8.2%
9/8/2011 MVB Financial Corp.	14.7%	15.6%	9.8%
9/8/2011 The Peoples Bank of Talbotton	16.3%	17.6%	10.1%
9/8/2011 The Nashua Bank	19.6%	20.8%	10.8%
9/8/2011 Bancorp of Montana Holding Company	12.7%	13.7%	14.0%
9/8/2011 Resurgens Bancorp	17.1%	18.3%	12.7%
9/8/2011 First Service Bancshares, Inc.	12.5%	13.7%	9.3%
9/8/2011 First American Investment, Inc.	11.8%	13.0%	8.8%
9/8/2011 Town and Country Financial Corporation	13.6%	15.6%	11.2%
9/13/2011 MileStone Bank	15.5%	16.7%	11.8%
9/13/2011 Kerkhoven Bancshares, Inc	13.9%	15.1%	10.5%
9/13/2011 CIC Bancshares, Inc.	18.7%	19.6%	9.6%
9/13/2011 CapitalMark Bank & Trust	13.0%	14.3%	10.1%
9/13/2011 Community Independent Bancorp Inc.	14.8%	16.1%	9.1%
9/13/2011 Live Oak Bancshares, Inc.	16.3%	17.6%	8.7%
9/13/2011 Planters Financial Group, Inc.	9.3%	10.5%	6.9%
9/13/2011 Joaquin Bankshares Inc.	10.4%	11.0%	7.2%
9/13/2011 Magnolia Bancshares Inc.	13.5%	14.5%	8.9%
9/13/2011 Provident Bancorp, Inc.	12.3%	14.3%	8.6%
9/13/2011 Sequatchie Valley Bancshares, Inc.	14.3%	15.5%	9.7%
9/13/2011 Southwestern Bancorp, Inc.	11.8%	13.2%	8.3%
9/13/2011 Community First Bancorp, Inc.	12.7%	14.0%	10.5%
9/13/2011 Greater New Haven Community Loan Fund	N/A	N/A	N/A
9/14/2011 Marquis Bank	25.6%	26.9%	20.0%
9/14/2011 Frontier Bancshares, Inc.	10.3%	11.5%	8.0%
9/14/2011 OBDC Small Business Finance	N/A	N/A	N/A
9/14/2011 Bridgeway Capital, Inc.	N/A	N/A	N/A
9/14/2011 Midwest Minnesota Community Development Corporation	N/A	N/A	N/A

9/14/2011 The Reinvestment Fund, Inc.	N/A	N/A	N/A
9/14/2011 Algodon de Calidad Bancshares, Inc.	16.4%	17.6%	8.4%
9/15/2011 California Bank of Commerce	12.6%	13.8%	11.0%
9/15/2011 First Menasha Bancshares, Inc.	12.6%	13.7%	8.8%
9/15/2011 Avenue Financial Holdings, Inc.	12.6%	13.9%	9.5%
9/15/2011 FNB Bancorp	14.1%	15.3%	10.9%
9/15/2011 Community Bank Shares of Indiana, Inc.	14.1%	15.4%	10.1%
9/15/2011 First Resource Bank	14.4%	15.7%	11.5%
9/15/2011 Providence Bank	13.2%	14.5%	11.4%
9/15/2011 QCR Holdings, Inc.	12.3%	13.9%	8.7%
9/15/2011 Heartland Financial USA, Inc.	14.1%	16.4%	10.2%
9/15/2011 First Texas BHC, Inc.	12.8%	16.4%	9.5%
9/15/2011 Florida Community Bankshares, Inc.	11.2%	12.4%	6.9%
9/15/2011 Harmony Bank	14.6%	15.8%	13.2%
9/15/2011 Ovation Holdings, Inc.	16.8%	18.0%	8.4%
9/15/2011 Guaranty Bancorp, Inc.	12.8%	14.0%	8.6%
9/15/2011 Northway Financial, Inc.	13.3%	15.3%	7.7%
9/15/2011 Brotherhood Bancshares, Inc.	15.0%	16.2%	9.6%
9/15/2011 Center Bancorp, Inc.	13.3%	14.3%	9.8%
9/15/2011 MONEYTREE CORPORATION	14.8%	16.0%	9.6%
9/15/2011 Security California Bancorp	15.4%	16.7%	14.0%
9/15/2011 United Community Bancorp, Inc.	12.1%	13.2%	7.5%
9/15/2011 AmeriBank Holding Company	10.4%	11.3%	8.5%
9/15/2011 Fortune Financial Corporation	12.7%	13.9%	9.2%
9/15/2011 First Northern Community Bancorp	16.1%	17.4%	9.9%
9/15/2011 United Financial Banking Companies, Inc.	12.4%	13.7%	9.5%
9/15/2011 W.T.B. Financial Corporation	15.3%	16.6%	11.8%
9/15/2011 Seneca-Cayuga Bancorp, Inc.	11.6%	12.3%	7.7%
9/15/2011 Fisher Bancorp, Inc.	13.1%	14.4%	8.4%
9/15/2011 Platinum Bank	11.3%	12.6%	8.4%
9/15/2011 People First Bancshares, Inc.	11.1%	12.2%	7.7%
9/15/2011 Liberty Capital Bancshares, Inc.	17.4%	18.7%	11.2%
9/15/2011 Sword Financial Corporation	10.1%	13.3%	9.2%
9/15/2011 Federation of Appalachian Housing Enterprises, Inc.	N/A	N/A	N/A
9/15/2011 Forward Community Investments, Inc.	N/A	N/A	N/A
9/15/2011 IFF	N/A	N/A	N/A

9/15/2011	Montana Community Development Corporation	N/A	N/A	N/A
9/15/2011	Low Income Investment Fund	N/A	N/A	N/A
9/15/2011	PeopleFund	N/A	N/A	N/A
9/20/2011	Community Valley Bank	14.6%	15.9%	11.3%
9/20/2011	Community Southern Bank	13.1%	14.2%	9.7%
9/20/2011	Commercial Financial Corp	10.0%	11.3%	9.8%
9/20/2011	Landmark Community Bank	10.3%	11.5%	7.3%
9/20/2011	First Green Bank	13.9%	15.0%	11.7%
9/20/2011	Freedom Bank	15.6%	16.9%	12.6%
9/20/2011	Central Service Corporation	10.7%	12.5%	7.8%
9/20/2011	ECDC Enterprise Development Group	N/A	N/A	N/A
9/20/2011	Southern National Corporation	10.7%	11.9%	8.8%
9/20/2011	Steele Holdings, Inc.	14.3%	15.1%	9.7%
9/20/2011	StonehamBank, A Co-operative Bank	12.4%	13.7%	8.6%
9/20/2011	Economic and Community Development Institute, Inc.	N/A	N/A	N/A
9/20/2011	Community First Fund	N/A	N/A	N/A
9/20/2011	Charleston Citywide Local Development Corporation	N/A	N/A	N/A
9/20/2011	Rural Electric Economic Development, Inc.	N/A	N/A	N/A
9/20/2011	Vermont Community Loan Fund, Inc.	N/A	N/A	N/A
9/20/2011	Opportunity Fund Northern California	N/A	N/A	N/A
9/20/2011	Colorado Enterprise Fund, Inc.	N/A	N/A	N/A
9/20/2011	Partners for the Common Good, Inc.	N/A	N/A	N/A
9/21/2011	FineMark Holdings, Inc.	14.9%	16.2%	7.9%
9/21/2011	F & M Bancorporation, Inc.	8.9%	10.4%	7.8%
9/21/2011	Xenith Bankshares, Inc.	17.5%	18.7%	14.0%
9/21/2011	Indebancorp	12.5%	13.7%	8.7%
9/21/2011	Community Loan Fund of the Capital Region, Inc.	N/A	N/A	N/A
9/21/2011	Building Hope... A Charter School Facilities Fund	N/A	N/A	N/A
9/21/2011	Platinum Bancorp, Inc.	10.4%	11.7%	8.7%
9/21/2011	Heartland Bancorp, Inc.	12.7%	14.0%	9.0%
9/21/2011	Common Capital, Inc. f/k/a The Western Massachusetts Enterprise Fund, Inc.	N/A	N/A	N/A
9/21/2011	Nonprofits Assistance Fund	N/A	N/A	N/A
9/21/2011	Wisconsin Women's Business Initiative Corporation	N/A	N/A	N/A
9/21/2011	South Eastern Development Foundation	N/A	N/A	N/A
9/21/2011	Enterprise Community Loan Fund, Inc.	N/A	N/A	N/A

9/21/2011 Rural Community Assistance Corporation	N/A	N/A	N/A
9/21/2011 Citizen Potawatomi Community Development Corporation	N/A	N/A	N/A
9/21/2011 Northeast South Dakota Economic Corporation	N/A	N/A	N/A
9/21/2011 Primary Care Development Corporation	N/A	N/A	N/A
9/21/2011 Valley Economic Development Center, Inc.	N/A	N/A	N/A
9/21/2011 Nebraska Enterprise Fund	N/A	N/A	N/A
9/21/2011 Capital Link, Inc.	N/A	N/A	N/A
9/21/2011 The Progress Fund	N/A	N/A	N/A
9/21/2011 Appalachian Community Enterprises, Inc.	N/A	N/A	N/A
9/21/2011 California Coastal Rural Development Corporation	N/A	N/A	N/A
9/21/2011 Lowcountry Housing Trust, Incorporated	N/A	N/A	N/A
9/21/2011 CEN-TEX Certified Development Corporation	N/A	N/A	N/A
9/21/2011 Coastal Enterprises, Inc.	N/A	N/A	N/A
9/22/2011 FCB Bancorp, Inc.	11.9%	12.9%	9.0%
9/22/2011 Columbine Capital Corp.	13.9%	15.1%	9.5%
9/22/2011 The Victory Bancorp, Inc.	10.2%	11.3%	9.1%
9/22/2011 Tri-County Financial Corporation	12.1%	13.1%	9.5%
9/22/2011 Sovereign Bancshares, Inc.	18.5%	19.7%	12.7%
9/22/2011 Florida Business BancGroup, Inc.	16.2%	17.5%	9.5%
9/22/2011 Howard Bancorp, Inc.	10.9%	12.2%	9.5%
9/22/2011 TowneBank	12.0%	13.6%	10.3%
9/22/2011 Highlands Bancorp, Inc.	11.3%	12.6%	9.3%
9/22/2011 Citizens South Banking Corporation	15.4%	16.7%	9.9%
9/22/2011 Security State Bancshares, Inc.	9.8%	11.1%	7.9%
9/22/2011 First Guaranty Bancshares, Inc.	12.1%	13.1%	8.3%
9/22/2011 Triad Bancorp, Inc.	11.7%	13.0%	10.0%
9/22/2011 AMB Financial Corp.	14.2%	15.2%	9.4%
9/22/2011 Illinois State Bancorp, Inc.	12.1%	13.2%	9.5%
9/22/2011 First Colebrook Bancorp, Inc.	9.7%	10.9%	7.5%
9/22/2011 Valley Financial Group, Ltd.	11.1%	12.3%	9.3%
9/22/2011 First Merchants Corporation	13.1%	15.7%	9.8%
9/22/2011 Union Bank & Trust Company	14.6%	15.8%	11.0%
9/22/2011 First Financial Bancshares, Inc.	12.0%	13.2%	9.7%
9/22/2011 The State Bank of Bartley	13.4%	17.9%	9.7%
9/22/2011 The Bank of Santa Barbara	12.3%	13.5%	8.2%
9/22/2011 Liberty Financial Services, Inc.	11.0%	12.3%	7.5%

9/22/2011	Premara Financial, Inc.	10.4%	11.7%	7.9%
9/22/2011	Meadows Bank	22.4%	23.7%	18.5%
9/22/2011	Southern States Bancshares, Inc.	17.3%	18.6%	15.1%
9/22/2011	Signature Bancorporation, Inc.	12.6%	13.8%	11.1%
9/22/2011	La Fuerza Unida Community Development Corporation	N/A	N/A	N/A
9/22/2011	Boston Community Loan Fund, Inc.	N/A	N/A	N/A
9/22/2011	Heritage Bancshares Group, Inc.	12.2%	13.5%	9.9%
9/22/2011	Hyde Park Bancorp, Inc.	35.9%	36.7%	15.3%
9/22/2011	Continental Bancorporation	21.2%	22.5%	20.1%
9/22/2011	Community Reinvestment Fund, Inc.	N/A	N/A	N/A
9/22/2011	Northside Community Development Fund	N/A	N/A	N/A
9/22/2011	NCB Capital Impact	N/A	N/A	N/A
9/22/2011	ShoreBank Enterprise Group, Pacific	N/A	N/A	N/A
9/22/2011	Seedco Financial Services, Inc.	N/A	N/A	N/A
9/22/2011	Leviticus 25:23 Alternative Fund, Inc.	N/A	N/A	N/A
9/26/2011	Mountain BizCapital, Inc.	N/A	N/A	N/A
9/26/2011	Sumner Bank & Trust	11.9%	13.2%	7.7%
9/26/2011	Impact Seven, Incorporated	N/A	N/A	N/A
9/26/2011	Community Ventures Corporation	N/A	N/A	N/A
9/27/2011	Partners Bank of California	10.9%	12.2%	8.7%
9/27/2011	Promerica Bank	20.0%	21.2%	16.1%
9/27/2011	D. L. Evans Bancorp	13.9%	15.2%	8.7%
9/27/2011	InsCorp, Inc.	12.2%	13.5%	9.8%
9/27/2011	Capital Bank	16.9%	18.2%	11.8%
9/27/2011	Bank of Commerce Holdings	15.1%	16.3%	12.6%
9/27/2011	Western Alliance Bancorporation	12.1%	13.4%	9.6%
9/27/2011	Encore Bancshares, Inc.	13.1%	14.3%	9.3%
9/27/2011	PlainsCapital Corporation	12.6%	14.3%	8.8%
9/27/2011	Franklin Financial Network, Inc.	15.1%	16.3%	8.8%

¹ Capital ratios reported as of March 31, 2011. Tier 1 risk-based capital as defined by FFIEC RC-R, line 32.

² Community Development Financial Institutions (CDFIs) do not report capital ratios.