

SBLF Investments

Total aggregate SBLF investment amount as of August 17, 2011:	\$ 1,008,062,850
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Transaction Date	Issuer			Transaction		
	Institution	City	State	Amount	Financial Instrument	CPP / CDCI ¹
6/21/2011	ServisFirst Bancshares, Inc.	Birmingham	AL	40,000,000	Preferred Shares	No
6/30/2011	Level One Bancorp, Inc.	Farmington Hills	MI	11,301,000	Preferred Shares	No
6/30/2011	Pioneer Bank, SSB	Drippings Springs	TX	3,004,000	Preferred Shares	No
6/30/2011	Virginia Heritage Bank	Fairfax	VA	15,300,000	Preferred Shares	No
7/6/2011	Community Trust Financial Corporation	Ruston	LA	48,260,000	Preferred Shares	Yes
7/6/2011	U&I Financial Corp	Lynnwood	WA	5,500,000	Preferred Shares	No
7/12/2011	Florida Traditions Bank	Dade City	FL	8,800,000	Preferred Shares	No
7/14/2011	Verus Acquisition Group, Inc	Fort Collins	CO	9,740,000	Preferred Shares	No
7/14/2011	Founders Bancorp	San Luis Obispo	CA	4,178,000	Preferred Shares	No
7/14/2011	SouthCity Bank	Vestavia Hills	AL	5,200,000	Preferred Shares	No
7/14/2011	Cache Valley Banking Company	Logan	UT	11,670,000	Preferred Shares	Yes
7/14/2011	Security Business Bancorp	San Diego	CA	8,944,500	Preferred Shares	Yes
7/14/2011	BOH Holdings, Inc.	Houston	TX	23,938,350	Preferred Shares	Yes
7/14/2011	BancIndependent, Incorporated	Sheffield	AL	30,000,000	Preferred Shares	Yes
7/14/2011	First California Financial Group, Inc	Westlake Village	CA	25,000,000	Preferred Shares	Yes
7/14/2011	Centric Financial Corporation	Harrisburg	PA	7,492,000	Preferred Shares	Yes
7/14/2011	Eagle Bancorp, Inc.	Bethesda	MD	56,600,000	Preferred Shares	Yes
7/14/2011	York Traditions Bank	York	PA	5,115,000	Preferred Shares	Yes
7/19/2011	Insight Bank	Columbus	OH	4,250,000	Preferred Shares	No
7/19/2011	Freedom Bancshares, Inc.	Overland Park	KS	4,000,000	Preferred Shares	No
7/19/2011	Phoenix Bancorp, Inc.	Minersville	PA	3,500,000	Preferred Shares	No
7/19/2011	Huron Valley State Bank	Milford	MI	2,597,000	Preferred Shares	No
7/19/2011	Monument Bank	Doylestown	PA	2,970,000	Preferred Shares	No

7/21/2011	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	3,134,000	Preferred Shares	No
7/21/2011	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	9,681,000	Preferred Shares	Yes
7/21/2011	Financial Security Corporation	Basin	WY	5,000,000	Preferred Shares	Yes
7/21/2011	Medallion Bank	Salt Lake City	UT	26,303,000	Preferred Shares	Yes
7/21/2011	Redwood Capital Bancorp	Eureka	CA	7,310,000	Preferred Shares	Yes
7/21/2011	Regent Capital Corporation	Nowata	OK	3,350,000	Preferred Shares	Yes
7/21/2011	Farmers State Bankshares, Inc.	Holton	KS	700,000	Preferred Shares	Yes
7/21/2011	First Bank of Charleston	Charleston	WV	3,345,000	Preferred Shares	Yes
7/21/2011	Liberty Bancshares, Inc	Jonesboro	AR	52,500,000	Preferred Shares	Yes
7/21/2011	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	20,000,000	Preferred Shares	Yes
7/21/2011	Adbanc Inc.	Ogallala	NE	21,905,000	Preferred Shares	Yes
7/26/2011	Progressive Bancorp, Inc.	Monroe	LA	12,000,000	Preferred Shares	No
7/28/2011	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	4,621,000	Preferred Shares	Yes
7/28/2011	Centrix Bank & Trust	Bedford	NH	24,500,000	Preferred Shares	Yes
7/28/2011	Citizens Community Bank	South Hill	VA	4,000,000	Preferred Shares	Yes
7/28/2011	Pacific Coast Bankers' Bancshares	San Francisco	CA	11,960,000	Preferred Shares	Yes
7/28/2011	Banner County Bank Corporation	Harrisburg	NE	2,427,000	Preferred Shares	Yes
7/28/2011	Greater Rochester Bancorp, Inc.	Rochester	NY	7,000,000	Preferred Shares	No
7/28/2011	Team Capital Bank	Bethlehem	PA	22,412,000	Preferred Shares	No
7/28/2011	Hopewell Valley Community Bank	Pennington	NJ	11,000,000	Preferred Shares	No
8/4/2011	BNC Financial Group, Inc.	New Canaan	CT	10,980,000	Preferred Shares	Yes
8/4/2011	Peoples Bancorp	Lynden / Bellingham	WA	18,000,000	Preferred Shares	Yes
8/4/2011	Mercantile Capital Corporation	Boston	MA	7,000,000	Preferred Shares	Yes
8/4/2011	WashingtonFirst Bankshares, Inc.	Reston	VA	17,796,000	Preferred Shares	Yes
8/4/2011	Summit State Bank	Santa Rosa	CA	13,750,000	Preferred Shares	Yes
8/4/2011	First NBC Bank Holding Company	New Orleans	LA	37,935,000	Preferred Shares	Yes
8/4/2011	DNB Financial Corporation	Downingtown	PA	13,000,000	Preferred Shares	Yes
8/4/2011	Jefferson Bank of Florida	Oldsmar	FL	3,367,000	Preferred Shares	No
8/4/2011	SmartFinancial, Inc.	Pigeon Forge	TN	12,000,000	Preferred Shares	No
8/9/2011	Evolve Bancorp, Inc.	Cordova	TN	4,699,000	Preferred Shares	No
8/9/2011	Crestmark Bancorp, Inc.	Troy	MI	8,250,000	Preferred Shares	No
8/9/2011	Valley Green Bank	Philadelphia	PA	5,000,000	Preferred Shares	No
8/9/2011	Kinderhook Bank Corp.	Kinderhook	NY	7,000,000	Preferred Shares	No
8/9/2011	New England Bancorp, Inc.	Hyannis	MA	4,000,000	Preferred Shares	No

8/9/2011	Select Bancorp, Inc.	Greenville	NC	7,645,000	Preferred Shares	No
8/9/2011	Community Bank Delaware	Lewes	DE	4,500,000	Preferred Shares	No
8/9/2011	Third Coast Bank SSB	Humble	TX	8,673,000	Preferred Shares	No
8/11/2011	Heritage Bankshares, Inc.	Norfolk	VA	7,800,000	Preferred Shares	Yes
8/11/2011	UBT Bancshares, Inc.	Marysville	KS	16,500,000	Preferred Shares	Yes
8/11/2011	Puget Sound Bank	Bellevue	WA	9,886,000	Preferred Shares	Yes
8/11/2011	Equity Bancshares, Inc.	Wichita	KS	16,372,000	Preferred Shares	Yes
8/11/2011	SBT Bancorp Inc	Simsbury	CT	9,000,000	Preferred Shares	Yes
8/11/2011	Community Partners Bancorp	Middletown	NJ	12,000,000	Preferred Shares	Yes
8/11/2011	Oak Valley Bancorp	Oakdale	CA	13,500,000	Preferred Shares	Yes
8/11/2011	Monument Bank	Bethesda	MD	11,355,000	Preferred Shares	Yes
8/11/2011	AmeriServ Financial, Inc.	Johnstown	PA	21,000,000	Preferred Shares	Yes
8/11/2011	Silvergate Capital Corporation	La Jolla	CA	12,427,000	Preferred Shares	No
8/11/2011	Island Bancorp, Inc	Edgartown	MA	4,000,000	Preferred Shares	No
8/11/2011	Rockport National Bancorp, Inc.	Rockport	MA	3,000,000	Preferred Shares	No
8/11/2011	First Savings Financial Group, Inc.	Clarksville	IN	17,120,000	Preferred Shares	No
8/11/2011	McLaughlin Bancshares, Inc	Ralls	TX	6,600,000	Preferred Shares	No
8/16/2011	Community Illinois Corporation	Rock Falls	IL	4,500,000	Preferred Shares	No
8/16/2011	Tri-County Financial Group, Inc.	Mendota	IL	20,000,000	Preferred Shares	No
8/16/2011	Carroll Financial Services, Inc.	Huntingdon	TN	3,000,000	Preferred Shares	No
8/16/2011	Bank of Central Florida	Lakeland	FL	7,000,000	Preferred Shares	No
8/16/2011	Jonestown Bank and Trust Company	Jonestown	PA	4,000,000	Preferred Shares	No
8/16/2011	Independent Holdings, Inc.	Memphis	TN	34,900,000	Preferred Shares	No

¹ Denotes issuers that participated in the Community Development Capital Initiative (“CDCI”) or the Capital Purchase Program (“CPP”) and applied to redeem the CDCI or CPP investment after December 16, 2010.

Capital Ratios

Transaction Date	Issuer	Capital Ratios ¹		
		Tier 1 Risk-Based Capital	Total Risk-Based Capital	Tier 1 Leverage
6/21/2011	ServisFirst Bancshares, Inc.	10.0%	11.5%	8.0%
6/30/2011	Level One Bancorp, Inc.	18.6%	19.6%	10.3%
6/30/2011	Pioneer Bank, SSB	18.2%	19.1%	11.6%
6/30/2011	Virginia Heritage Bank	10.3%	11.4%	9.1%
7/6/2011	Community Trust Financial Corporation	9.6%	10.8%	8.3%
7/6/2011	U&I Financial Corp	20.3%	21.6%	15.4%
7/12/2011	Florida Traditions Bank	11.9%	13.2%	10.9%
7/14/2011	Verus Acquisition Group, Inc	12.1%	13.4%	10.8%
7/14/2011	Founders Bancorp	12.7%	14.0%	9.5%
7/14/2011	SouthCity Bank	11.6%	12.9%	9.5%
7/14/2011	Cache Valley Banking Company	14.7%	16.0%	12.7%
7/14/2011	Security Business Bancorp	14.3%	15.6%	10.9%
7/14/2011	BOH Holdings, Inc.	13.0%	14.1%	10.5%
7/14/2011	BancIndependent, Incorporated	11.9%	13.9%	9.6%
7/14/2011	First California Financial Group, Inc	15.8%	17.1%	10.6%
7/14/2011	Centric Financial Corporation	11.5%	12.8%	9.1%
7/14/2011	Eagle Bancorp, Inc.	10.0%	11.8%	9.4%
7/14/2011	York Traditions Bank	12.5%	13.5%	10.2%
7/19/2011	Insight Bank	15.6%	16.8%	12.0%
7/19/2011	Freedom Bancshares, Inc.	10.0%	11.3%	7.8%
7/19/2011	Phoenix Bancorp, Inc.	11.7%	12.9%	8.1%
7/19/2011	Huron Valley State Bank	11.2%	12.5%	9.7%
7/19/2011	Monument Bank	14.8%	15.7%	9.9%
7/21/2011	Broward Financial Holdings, Inc.	16.5%	17.8%	11.3%
7/21/2011	Catskill Hudson Bancorp, Inc.	11.4%	13.6%	7.0%
7/21/2011	Financial Security Corporation	14.3%	15.5%	9.1%

7/21/2011	Medallion Bank	16.8%	18.1%	16.7%
7/21/2011	Redwood Capital Bancorp	11.8%	13.1%	8.2%
7/21/2011	Regent Capital Corporation	12.6%	13.9%	9.3%
7/21/2011	Farmers State Bankshares, Inc.	14.6%	15.5%	9.4%
7/21/2011	First Bank of Charleston	14.6%	15.9%	10.5%
7/21/2011	Liberty Bancshares, Inc	14.7%	16.0%	10.8%
7/21/2011	Southern Missouri Bancorp, Inc.	10.7%	11.9%	8.1%
7/21/2011	Adbanc Inc.	14.7%	16.0%	12.2%
7/26/2011	Progressive Bancorp, Inc.	12.4%	13.6%	9.3%
7/28/2011	Birmingham Bloomfield Bancshares, Inc.	10.1%	11.3%	8.3%
7/28/2011	Centrix Bank & Trust	9.5%	11.8%	7.2%
7/28/2011	Citizens Community Bank	15.4%	16.6%	12.7%
7/28/2011	Pacific Coast Bankers' Bancshares	25.9%	28.8%	10.6%
7/28/2011	Banner County Bank Corporation	11.1%	12.1%	11.8%
7/28/2011	Greater Rochester Bancorp, Inc.	10.5%	11.4%	7.0%
7/28/2011	Team Capital Bank	11.2%	12.4%	7.7%
7/28/2011	Hopewell Valley Community Bank	11.3%	12.5%	7.9%
8/4/2011	BNC Financial Group, Inc.	10.8%	12.1%	7.8%
8/4/2011	Peoples Bancorp Inc.	13.6%	14.9%	10.5%
8/4/2011	Mercantile Capital Corporation	12.5%	13.6%	10.7%
8/4/2011	WashingtonFirst Bankshares, Inc.	10.0%	11.0%	8.7%
8/4/2011	Summit State Bank	17.4%	18.6%	14.5%
8/4/2011	First NBC Bank Holding Company	11.1%	12.1%	9.4%
8/4/2011	DNB Financial Corporation	13.3%	14.6%	9.5%
8/4/2011	Jefferson Bank of Florida	20.4%	21.7%	12.9%
8/4/2011	SmartFinancial, Inc.	13.5%	14.7%	10.8%
8/9/2011	Evolve Bancorp, Inc.	11.9%	13.0%	8.4%
8/9/2011	Crestmark Bancorp, Inc.	10.5%	11.8%	10.7%
8/9/2011	Valley Green Bank	10.6%	11.6%	9.1%
8/9/2011	Kinderhook Bank Corp.	12.5%	13.6%	7.9%
8/9/2011	New England Bancorp, Inc.	12.3%	13.4%	10.7%
8/9/2011	Select Bancorp, Inc.	11.7%	13.0%	9.1%
8/9/2011	Community Bank Delaware	11.3%	12.6%	9.6%
8/9/2011	Third Coast Bank SSB	12.1%	13.2%	10.7%

8/11/2011	Heritage Bankshares, Inc.	15.0%	15.9%	12.5%
8/11/2011	UBT Bancshares, Inc.	13.4%	14.7%	9.5%
8/11/2011	Puget Sound Bank	13.4%	14.6%	12.5%
8/11/2011	Equity Bancshares, Inc.	17.4%	18.7%	12.1%
8/11/2011	SBT Bancorp Inc	11.3%	12.6%	6.6%
8/11/2011	Community Partners Bancorp	11.2%	12.4%	9.9%
8/11/2011	Oak Valley Bancorp	14.4%	15.6%	11.6%
8/11/2011	Monument Bank	12.2%	13.3%	8.8%
8/11/2011	AmeriServ Financial Inc.	15.6%	16.9%	11.4%
8/11/2011	Silvergate Capital Corporation	16.7%	18.0%	11.2%
8/11/2011	Island Bancorp Inc	13.6%	14.7%	9.5%
8/11/2011	Rockport National Bancorp, Inc.	11.3%	12.5%	7.5%
8/11/2011	First Savings Financial Group, Inc.	11.9%	13.0%	8.3%
8/11/2011	McLaughlin Bancshares, Inc	11.6%	12.5%	7.1%
8/16/2011	Community Illinois Corporation	10.5%	11.7%	6.5%
8/16/2011	Tri-County Financial Group, Inc.	10.5%	11.7%	6.3%
8/16/2011	Carroll Financial Services, Inc.	13.4%	14.1%	8.6%
8/16/2011	Bank of Central Florida	13.4%	14.6%	10.3%
8/16/2011	Jonestown Bank and Trust Company of Jonestown, Pennsylvania	9.8%	11.0%	8.6%
8/16/2011	Independent Holdings, Inc.	9.3%	10.4%	5.6%

¹ Capital ratios reported as of March 31, 2011. Tier 1 risk-based capital as defined by FFIEC RC-R, line 32.