

**SBLF Transactions Report as of June 30, 2012**  
**Dividends, Interest, and Capital Repayments**

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 6/30/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	9/1/2011	Preferred Shares	16,400,000	N/A	-	-	16,400,000	Dividend	NA	-	95,667	95,667	95,667
Bank	Adbanc Inc.	Ogallala	NE	7/21/2011	Preferred Shares	21,905,000	N/A	-	-	21,905,000	Dividend	NA	-	578,685	578,685	578,685
Bank	AIM Bancshares, Inc.	Levelland	TX	9/7/2011	Senior Securities	9,100,000	N/A	-	-	9,100,000	Interest	NA	-	77,350	77,350	77,350
Bank	Alerus Financial Corporation	Grand Forks	ND	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	123,889	123,889	123,889
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	9/14/2011	Senior Securities	600,000	N/A	-	-	600,000	Interest	NA	-	25,282	25,282	25,282
Bank	Alma Bank	Astoria	NY	8/30/2011	Preferred Shares	19,000,000	N/A	-	-	19,000,000	Dividend	6/29/12	47,500	111,361	158,861	158,861
Bank	AMB Financial Corp.	Munster	IN	9/22/2011	Preferred Shares	3,858,000	N/A	-	-	3,858,000	Dividend	6/29/12	46,443	101,132	147,575	147,575
Bank	AmeriBank Holding Company	Collinsville	OK	9/15/2011	Preferred Shares	5,347,000	N/A	-	-	5,347,000	Dividend	NA	-	52,843	52,843	52,843
Bank	AmeriServ Financial, Inc.	Johnstown	PA	8/11/2011	Preferred Shares	21,000,000	N/A	-	-	21,000,000	Dividend	NA	-	670,833	670,833	670,833
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	9/15/2011	Preferred Shares	18,950,000	N/A	-	-	18,950,000	Dividend	NA	-	107,208	107,208	107,208
Bank	BancIndependent, Incorporated	Sheffield	AL	7/14/2011	Preferred Shares	30,000,000	N/A	-	-	30,000,000	Dividend	NA	-	436,450	436,450	436,450
Bank	Bancorp Financial, Inc.	Oak Brook	IL	8/18/2011	Preferred Shares	14,643,000	N/A	-	-	14,643,000	Dividend	NA	-	417,346	417,346	417,346
Bank	Bancorp of Montana Holding Company	Missoula	MT	9/8/2011	Senior Securities	1,460,000	N/A	-	-	1,460,000	Interest	6/26/12	4,002	24,356	29,831	29,831
Bank	Bank of Central Florida	Lakeland	FL	8/16/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	-	43,750	43,750	43,750
Bank	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	447,501	447,501	447,501
Bank	BankFirst Capital Corporation	Macon	MS	9/8/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	563,889	563,889	563,889
Bank	Banner County Ban Corporation	Harrisburg	NE	7/28/2011	Preferred Shares	2,427,000	N/A	-	-	2,427,000	Dividend	NA	-	16,382	16,382	16,382
Bank	Bern Bancshares, Inc.	Bern	KS	9/1/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	6/28/12	18,826	25,655	44,481	44,481
Bank	BHCB Holding Company	Rapid City	SD	9/7/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	NA	-	17,000	17,000	17,000
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	7/28/2011	Preferred Shares	4,621,000	N/A	-	-	4,621,000	Dividend	NA	-	39,372	39,372	39,372
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	8/18/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	NA	-	139,375	139,375	139,375
Bank	BMC Bancshares, Inc.	Dallas	TX	9/7/2011	Senior Securities	1,206,000	N/A	-	-	1,206,000	Interest	6/14/12	4,523	16,916	21,439	21,439
Bank	BNC Financial Group, Inc.	New Canaan	CT	8/4/2011	Preferred Shares	10,980,000	N/A	-	-	10,980,000	Dividend	NA	-	72,285	72,285	72,285
Bank	BOH Holdings, Inc.	Houston	TX	7/14/2011	Preferred Shares	23,938,350	N/A	-	-	23,938,350	Dividend	NA	-	170,893	170,893	170,893
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	9/15/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	NA	-	435,556	435,556	435,556
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	7/21/2011	Preferred Shares	3,134,000	N/A	-	-	3,134,000	Dividend	NA	-	21,764	21,764	21,764
Bank	Cache Valley Banking Company	Logan	UT	7/14/2011	Preferred Shares	11,670,000	N/A	-	-	11,670,000	Dividend	NA	-	83,311	83,311	83,311
Bank	California Bank of Commerce	Lafayette	CA	9/15/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	NA	-	59,889	59,889	59,889
Bank	Capital Bank	San Juan Capistrano	CA	9/27/2011	Preferred Shares	3,132,000	N/A	-	-	3,132,000	Dividend	NA	-	16,008	16,008	16,008
Bank	CapitalMark Bank & Trust	Chattanooga	TN	9/13/2011	Preferred Shares	18,212,000	N/A	-	-	18,212,000	Dividend	NA	-	202,508	202,508	202,508
Bank	Cardinal Bancorp II, Inc.	Washington	MO	9/8/2011	Senior Securities	6,251,000	N/A	-	-	6,251,000	Interest	NA	-	131,694	131,694	131,694
Bank	Carolina Alliance Bank	Spartanburg	SC	8/23/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	6/29/12	12,500	30,278	42,778	42,778
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	8/16/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	NA	-	30,553	30,553	30,553
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	7/21/2011	Preferred Shares	9,681,000	N/A	-	-	9,681,000	Dividend	NA	-	67,229	67,229	67,229
Bank	CB Bancshares Corp.	Weir	KS	9/7/2011	Preferred Shares	190,000	N/A	-	-	190,000	Dividend	NA	-	1,347	1,347	1,347
Bank	CBOS Bankshares, Inc.	Merritt Island	FL	8/23/2011	Preferred Shares	3,893,000	N/A	-	-	3,893,000	Dividend	6/28/12	48,663	117,871	166,534	166,534
Bank	CBT Financial Corp.	Clearfield	PA	8/23/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	-	60,556	60,556	60,556
Bank	Center Bancorp, Inc.	Union	NJ	9/15/2011	Preferred Shares	11,250,000	N/A	-	-	11,250,000	Dividend	NA	-	306,250	306,250	306,250
Bank	Central Bancorp, Inc.	Somerville	MA	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	6/29/12	125,000	300,000	425,000	425,000
Bank	Central Service Corporation	Enid	OK	9/20/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	NA	-	225,089	225,089	225,089
Bank	Central Valley Community Bancorp	Fresno	CA	8/18/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	-	216,806	216,806	216,806
Bank	Centric Financial Corporation	Harrisburg	PA	7/14/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	NA	-	53,485	53,485	53,485
Bank	Centrix Bank & Trust	Bedford	NH	7/28/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	NA	-	219,842	219,842	219,842
Bank	CIC Bancshares, Inc.	Greenwood Village	CO	9/13/2011	Preferred Shares	1,772,000	N/A	-	-	1,772,000	Dividend	NA	-	9,746	9,746	9,746
Bank	Citizens Community Bank	South Hill	VA	7/28/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	NA	-	122,245	122,245	122,245
Bank	Citizens South Banking Corporation	Gastonia	NC	9/22/2011	Preferred Shares	20,500,000	N/A	-	-	20,500,000	Dividend	NA	-	329,911	329,911	329,911
Bank	CoBiz Financial Inc.	Denver	CO	9/8/2011	Preferred Shares	57,366,000	N/A	-	-	57,366,000	Dividend	NA	-	1,617,403	1,617,403	1,617,403
Bank	Codorus Valley Bancorp, Inc.	York	PA	8/18/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	NA	-	649,918	649,918	649,918
Bank	Columbine Capital Corp.	Buena Vista	CO	9/22/2011	Preferred Shares	6,050,000	N/A	-	-	6,050,000	Dividend	NA	-	31,763	31,763	31,763
Bank	Columbus First Bancorp, Inc	Worthington	OH	8/23/2011	Preferred Shares	6,150,000	N/A	-	-	6,150,000	Dividend	NA	-	37,242	37,242	37,242
Bank	Commercial Financial Corp	Storm Lake	IA	9/20/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	NA	-	474,692	474,692	474,692

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Bank	Community Bank Delaware	Lewes	DE	8/9/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	NA	-	29,640	29,640	29,640
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	9/15/2011	Preferred Shares	28,000,000	N/A	-	-	28,000,000	Dividend	NA	-	570,676	570,676	570,676
Bank	Community First Bancorp, Inc.	Fairview Heights	IL	9/13/2011	Senior Securities	7,000,000	N/A	-	-	7,000,000	Interest	NA	-	57,750	57,750	57,750
Bank	Community First Bancshares, Inc.	Union City	TN	8/18/2011	Preferred Shares	30,852,000	N/A	-	-	30,852,000	Dividend	NA	-	955,555	955,555	955,555
Bank	Community Illinois Corporation	Rock Falls	IL	8/16/2011	Preferred Shares	4,500,000	N/A	-	-	4,500,000	Dividend	NA	-	82,229	82,229	82,229
Bank	Community Independent Bancorp Inc.	West Salem	OH	9/13/2011	Preferred Shares	2,250,000	N/A	-	-	2,250,000	Dividend	NA	-	16,598	16,598	16,598
Bank	Community Partners Bancorp	Middletown	NJ	8/11/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	NA	-	317,209	317,209	317,209
Bank	Community Southern Bank	Lakeland	FL	9/20/2011	Preferred Shares	5,700,000	N/A	-	-	5,700,000	Dividend	NA	-	30,242	30,242	30,242
Bank	Community Trust Financial Corporation	Ruston	LA	7/6/2011	Preferred Shares	48,260,000	N/A	-	-	48,260,000	Dividend	NA	-	355,247	355,247	355,247
Bank	Community Valley Bank	El Centro	CA	9/20/2011	Preferred Shares	2,400,000	N/A	-	-	2,400,000	Dividend	NA	-	12,733	12,733	12,733
Bank	Continental Bancorporation	Salt Lake City	UT	9/22/2011	Senior Securities	4,724,000	N/A	-	-	4,724,000	Interest	NA	-	190,968	190,968	190,968
Bank	County Bancorp, Inc.	Manitowoc	WI	8/23/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	NA	-	160,000	160,000	160,000
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	8/23/2011	Preferred Shares	2,500,000	N/A	-	-	2,500,000	Dividend	NA	-	68,553	68,553	68,553
Bank	Crestmark Bancorp, Inc.	Troy	MI	8/9/2011	Preferred Shares	8,250,000	N/A	-	-	8,250,000	Dividend	NA	-	53,167	53,167	53,167
Bank	D. L. Evans Bancorp	Burley	ID	9/27/2011	Preferred Shares	29,891,000	N/A	-	-	29,891,000	Dividend	NA	-	763,881	763,881	763,881
Bank	Deerfield Financial Corporation	Deerfield	WI	9/8/2011	Senior Securities	3,650,000	N/A	-	-	3,650,000	Interest	NA	-	127,636	127,636	127,636
Bank	DNB Financial Corporation	Downingtown	PA	8/4/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	6/29/12	126,755	337,855	464,610	464,610
Bank	Eagle Bancorp, Inc.	Bethesda	MD	7/14/2011	Preferred Shares	56,600,000	N/A	-	-	56,600,000	Dividend	NA	-	404,061	404,061	404,061
Bank	Emlentore Financial Corp.	Emlenton	PA	8/18/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	6/21/12	125,085	305,152	430,237	430,237
Bank	Encore Bancshares, Inc.	Houston	TX	9/27/2011	Preferred Shares	32,914,000	N/A	-	-	32,914,000	Dividend	NA	-	261,483	261,483	261,483
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	104,450	104,450	104,450
Bank	Equity Bancshares, Inc.	Wichita	KS	8/11/2011	Preferred Shares	16,372,000	N/A	-	-	16,372,000	Dividend	NA	-	380,044	380,044	380,044
Bank	Evolve Bancorp, Inc.	Cordova	TN	8/9/2011	Preferred Shares	4,699,000	N/A	-	-	4,699,000	Dividend	NA	-	30,282	30,282	30,282
Bank	F & M Bancorporation, Inc.	Tulsa	OK	9/21/2011	Preferred Shares	38,222,000	N/A	-	-	38,222,000	Dividend	NA	-	201,727	201,727	201,727
Bank	Farmers State Bankshares, Inc.	Holton	KS	7/21/2011	Preferred Shares	700,000	N/A	-	-	700,000	Dividend	NA	-	16,719	16,719	16,719
Bank	FB Bancorp	San Antonio	TX	8/25/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	NA	-	316,510	316,510	316,510
Bank	FCB Bancorp, Inc.	Louisville	KY	9/22/2011	Preferred Shares	9,759,000	N/A	-	-	9,759,000	Dividend	NA	-	256,174	256,174	256,174
Bank	Financial Security Corporation	Basin	WY	7/21/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	34,722	34,722	34,722
Bank	Financial Services of Winger, Inc.	Fosston	MN	9/1/2011	Senior Securities	4,069,000	N/A	-	-	4,069,000	Interest	NA	-	64,158	64,158	64,158
Bank	FineMark Holdings, Inc.	Fort Myers	FL	9/21/2011	Preferred Shares	5,665,000	N/A	-	-	5,665,000	Dividend	NA	-	29,899	29,899	29,899
Bank	First American Investment, Inc.	Hudson	WI	9/8/2011	Senior Securities	1,705,710	N/A	-	-	1,705,710	Interest	NA	-	14,427	14,427	14,427
Bank	First Bancorp	Troy	NC	9/1/2011	Preferred Shares	63,500,000	N/A	-	-	63,500,000	Dividend	NA	-	1,818,343	1,818,343	1,818,343
Bank	First Bank of Charleston	Charleston	WV	7/21/2011	Preferred Shares	3,345,000	N/A	-	-	3,345,000	Dividend	NA	-	116,146	116,146	116,146
Bank	First Bankers Trustshares, Inc.	Quincy	IL	9/8/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	-	62,778	62,778	62,778
Bank	First Busey Corporation	Champaign	IL	8/25/2011	Preferred Shares	72,664,000	N/A	-	-	72,664,000	Dividend	NA	-	2,179,920	2,179,920	2,179,920
Bank	First California Financial Group, Inc.	Westlake Village	CA	7/14/2011	Preferred Shares	25,000,000	N/A	-	-	25,000,000	Dividend	NA	-	892,361	892,361	892,361
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	9/22/2011	Preferred Shares	8,623,000	N/A	-	-	8,623,000	Dividend	6/28/12	21,528	180,445	201,972	201,972
Bank	First Community Financial Corporation	Elgin	IL	9/1/2011	Preferred Shares	6,100,000	N/A	-	-	6,100,000	Dividend	NA	-	144,087	144,087	144,087
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	9/7/2011	Senior Securities	3,000,000	N/A	-	-	3,000,000	Interest	NA	-	94,692	94,692	94,692
Bank	First Federal Bancorp, Inc.	Lake City	FL	8/23/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	240,232	355,556	355,556
Bank	First Financial Bancshares, Inc.	Lawrence	KS	9/22/2011	Senior Securities	3,905,000	N/A	-	-	3,905,000	Interest	NA	-	152,755	152,755	152,755
Bank	First Green Bank	Eustis	FL	9/20/2011	Preferred Shares	4,727,000	N/A	-	-	4,727,000	Dividend	NA	-	25,079	25,079	25,079
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	9/22/2011	Preferred Shares	39,435,000	N/A	-	-	39,435,000	Dividend	6/29/12	501,928	1,026,179	1,528,106	1,528,106
Bank	First Menasha Bancshares, Inc.	Neeah	WI	9/15/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	-	152,762	152,762	152,762
Bank	First Merchants Corporation	Muncie	IN	9/22/2011	Preferred Shares	90,782,940	N/A	-	-	90,782,940	Dividend	NA	-	2,383,052	2,383,052	2,383,052
Bank	First NBC Bank Holding Company	New Orleans	LA	8/4/2011	Preferred Shares	37,935,000	N/A	-	-	37,935,000	Dividend	NA	-	281,873	281,873	281,873
Bank	First Northern Community Bancorp	Dixon	CA	9/15/2011	Preferred Shares	22,847,000	N/A	-	-	22,847,000	Dividend	NA	-	621,946	621,946	621,946
Bank	First PacTrust Bancorp, Inc.	Chula Vista	CA	8/30/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	NA	-	934,188	934,188	934,188
Bank	First Resource Bank	Exton	PA	9/15/2011	Preferred Shares	5,083,000	N/A	-	-	5,083,000	Dividend	NA	-	138,371	138,371	138,371
Bank	First Robinson Financial Corporation	Robinson	IL	8/23/2011	Preferred Shares	4,900,000	N/A	-	-	4,900,000	Dividend	NA	-	29,672	29,672	29,672
Bank	First Savings Financial Group, Inc.	Clarksville	IN	8/11/2011	Preferred Shares	17,120,000	N/A	-	-	17,120,000	Dividend	NA	-	200,764	200,764	200,764
Bank	First Service Bancshares, Inc.	Greenbrier	AR	9/8/2011	Senior Securities	7,716,000	N/A	-	-	7,716,000	Interest	NA	-	335,024	335,024	335,024
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	9/7/2011	Senior Securities	12,000,000	N/A	-	-	12,000,000	Interest	NA	-	366,786	366,786	366,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	9/15/2011	Preferred Shares	29,822,000	N/A	-	-	29,822,000	Dividend	NA	-	192,459	192,459	192,459
Bank	Fisher Bancorp, Inc.	Fisher	IL	9/15/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	NA	-	41,922	41,922	41,922
Bank	Florida Business BancGroup, Inc.	Tampa	FL	9/22/2011	Preferred Shares	15,360,000	N/A	-	-	15,360,000	Dividend	NA	-	249,600	249,600	249,600
Bank	Florida Community Bankshares, Inc.	Ocala	FL	9/15/2011	Preferred Shares	17,000,000	N/A	-	-	17,000,000	Dividend	NA	-	462,778	462,778	462,778

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Bank	Florida Shores Bancorp, Inc.	Pompano Beach	FL	8/18/2011	Preferred Shares	12,750,000	N/A	-	-	12,750,000	Dividend	6/29/12	33,292	78,979	112,271	112,271
Bank	Florida Traditions Bank	Dade City	FL	7/12/2011	Preferred Shares	8,800,000	N/A	-	-	8,800,000	Dividend	NA	-	63,311	63,311	63,311
Bank	FNB Bancorp	South San Francisco	CA	9/15/2011	Preferred Shares	12,600,000	N/A	-	-	12,600,000	Dividend	NA	-	343,000	343,000	343,000
Bank	Fortune Financial Corporation	Arnold	MO	9/15/2011	Preferred Shares	3,255,000	N/A	-	-	3,255,000	Dividend	NA	-	88,608	88,608	88,608
Bank	Founders Bancorp	San Luis Obispo	CA	7/14/2011	Preferred Shares	4,178,000	N/A	-	-	4,178,000	Dividend	NA	-	98,866	98,866	98,866
Bank	Franklin Financial Network, Inc.	Franklin	TN	9/27/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	-	229,586	229,586	229,586
Bank	Franklin Security Bancorp, Inc.	Plains	PA	9/8/2011	Preferred Shares	6,955,000	N/A	-	-	6,955,000	Dividend	NA	-	191,567	191,567	191,567
Bank	Freedom Bancshares, Inc.	Overland Park	KS	7/19/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	NA	-	28,670	28,670	28,670
Bank	Freedom Bank	Oradell	NJ	9/20/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	NA	-	21,222	21,222	21,222
Bank	Frontier Bancshares, Inc.	Austin	TX	9/14/2011	Senior Securities	6,184,000	N/A	-	-	6,184,000	Interest	NA	-	50,760	50,760	50,760
Bank	FVNB Corp.	Victoria	TX	8/23/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	NA	-	372,000	372,000	372,000
Bank	GBC Holdings, Inc.	Los Angeles	CA	8/25/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	144,013	144,013	144,013
Bank	Grand Capital Corporation	Tulsa	OK	9/8/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	NA	-	146,611	146,611	146,611
Bank	GrandSouth Bancorporation	Greenville	SC	9/8/2011	Preferred Shares	15,422,000	N/A	-	-	15,422,000	Dividend	NA	-	146,831	146,831	146,831
Bank	Great Southern Bancorp, Inc.	Springfield	MO	8/18/2011	Preferred Shares	57,943,000	N/A	-	-	57,943,000	Dividend	NA	-	863,083	863,083	863,083
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	7/28/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	-	47,250	47,250	47,250
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	9/15/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	-	190,556	190,556	190,556
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	8/18/2011	Preferred Shares	7,500,000	N/A	-	-	7,500,000	Dividend	NA	-	232,292	232,292	232,292
Bank	Happy Bancshares, Inc.	Amarillo	TX	9/7/2011	Preferred Shares	31,929,000	N/A	-	-	31,929,000	Dividend	NA	-	180,931	180,931	180,931
Bank	Harmony Bank	Jackson Township	NJ	9/15/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	NA	-	19,056	19,056	19,056
Bank	Heartland Bancorp, Inc.	Bloomington	IL	9/21/2011	Senior Securities	25,000,000	N/A	-	-	25,000,000	Interest	NA	-	967,222	967,222	967,222
Bank	Heartland Financial USA, Inc.	Dubuque	IA	9/15/2011	Preferred Shares	81,698,000	N/A	-	-	81,698,000	Dividend	NA	-	2,224,001	2,224,001	2,224,001
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	9/22/2011	Senior Securities	11,000,000	N/A	-	-	11,000,000	Interest	NA	-	444,675	444,675	444,675
Bank	Heritage Bankshares, Inc.	Norfolk	VA	8/11/2011	Preferred Shares	7,800,000	N/A	-	-	7,800,000	Dividend	NA	-	121,194	121,194	121,194
Bank	Highlands Bancorp, Inc.	Vernon	NJ	9/22/2011	Preferred Shares	6,853,000	N/A	-	-	6,853,000	Dividend	NA	-	37,094	37,094	37,094
Bank	HomeBancorp, Inc.	Tampa	FL	8/25/2011	Preferred Shares	7,398,000	N/A	-	-	7,398,000	Dividend	NA	-	221,940	221,940	221,940
Bank	Hopewell Valley Community Bank	Pennington	NJ	7/28/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	NA	-	74,250	74,250	74,250
Bank	Horizon Bancorp	Michigan City	IN	8/25/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	NA	-	325,185	325,185	325,185
Bank	Howard Bancorp, Inc.	Ellicott City	MD	9/22/2011	Preferred Shares	12,562,000	N/A	-	-	12,562,000	Dividend	NA	-	329,753	329,753	329,753
Bank	Huron Valley State Bank	Milford	MI	7/19/2011	Preferred Shares	2,597,000	N/A	-	-	2,597,000	Dividend	NA	-	18,179	18,179	18,179
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	9/22/2011	Preferred Shares	18,724,000	N/A	-	-	18,724,000	Dividend	6/29/12	221,110	469,515	690,625	690,625
Bank	Illinois State Bancorp, Inc.	Chicago	IL	9/22/2011	Preferred Shares	13,368,000	N/A	-	-	13,368,000	Dividend	NA	-	326,452	326,452	326,452
Bank	Indebancorp	Oak Harbor	OH	9/21/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	NA	-	46,338	46,338	46,338
Bank	Independent Holdings, Inc.	Memphis	TN	8/16/2011	Preferred Shares	34,900,000	N/A	-	-	34,900,000	Dividend	NA	-	1,090,625	1,090,625	1,090,625
Bank	InsCorp, Inc.	Nashville	TN	9/27/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	NA	-	16,667	16,667	16,667
Bank	Insight Bank	Columbus	OH	7/19/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	NA	-	29,750	29,750	29,750
Bank	Island Bancorp, Inc.	Edgartown	MA	8/11/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	NA	-	25,556	25,556	25,556
Bank	Jefferson Bank of Florida	Oldsmar	FL	8/4/2011	Preferred Shares	3,367,000	N/A	-	-	3,367,000	Dividend	NA	-	23,692	23,692	23,692
Bank	Joaquin Bankshares Inc.	Huntington	TX	9/13/2011	Senior Securities	3,908,000	N/A	-	-	3,908,000	Interest	6/28/12	22,058	104,930	126,988	126,988
Bank	Jonestown Bank and Trust Company	Jonestown	PA	8/16/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	6/29/12	10,000	25,000	35,000	35,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	8/18/2011	Preferred Shares	11,000,000	N/A	-	-	11,000,000	Dividend	NA	-	95,639	95,639	95,639
Bank	Kerkhoven Bancshares, Inc	Kerkhoven	MN	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	NA	-	13,575	13,575	13,575
Bank	Kinderhook Bank Corp.	Kinderhook	NY	8/9/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	6/29/12	18,270	45,111	63,381	63,381
Bank	Landmark Community Bank	Collierville	TN	9/20/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	6/26/12	20,000	42,444	62,444	62,444
Bank	LCA Bank Corporation	Park City	UT	9/1/2011	Preferred Shares	2,727,000	N/A	-	-	2,727,000	Dividend	NA	-	74,701	74,701	74,701
Bank	Leader Bancorp, Inc.	Arlington	MA	8/30/2011	Preferred Shares	12,852,000	N/A	-	-	12,852,000	Dividend	NA	-	196,482	196,482	196,482
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	6/30/2011	Preferred Shares	11,301,000	N/A	-	-	11,301,000	Dividend	NA	-	85,071	85,071	85,071
Bank	Liberty Bancorp, Inc.	Liberty	MO	8/23/2011	Preferred Shares	16,169,000	N/A	-	-	16,169,000	Dividend	6/29/12	99,993	489,561	589,554	589,554
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	7/21/2011	Preferred Shares	52,500,000	N/A	-	-	52,500,000	Dividend	NA	-	1,822,917	1,822,917	1,822,917
Bank	Liberty Bancshares, Inc.	Springfield	MO	8/18/2011	Preferred Shares	22,995,000	N/A	-	-	22,995,000	Dividend	NA	-	712,206	712,206	712,206
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	9/15/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	6/27/12	5,625	13,791	19,416	19,416
Bank	Liberty Financial Services, Inc.	Sioux City	IA	9/22/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	-	91,145	91,145	91,145
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	9/13/2011	Senior Securities	6,800,000	N/A	-	-	6,800,000	Interest	NA	-	56,100	56,100	56,100
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	8/25/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	NA	-	54,998	54,998	54,998
Bank	Magna Bank	Memphis	TN	8/18/2011	Preferred Shares	18,350,000	N/A	-	-	18,350,000	Dividend	NA	-	269,067	269,067	269,067
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	9/13/2011	Senior Securities	2,000,000	N/A	-	-	2,000,000	Interest	NA	-	76,548	76,548	76,548
Bank	Marquis Bank	Coral Gables	FL	9/14/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	NA	-	19,153	19,153	19,153

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 6/30/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	8/11/2011	Preferred Shares	6,600,000	N/A	-	-	6,600,000	Dividend	NA	-	78,833	78,833	78,833
Bank	McLeod Bancshares, Inc.	Shorewood	MN	8/18/2011	Preferred Shares	6,000,000	N/A	-	-	6,000,000	Dividend	NA	-	185,833	185,833	185,833
Bank	Meadows Bank	Las Vegas	NV	9/22/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	NA	-	44,625	44,625	44,625
Bank	Medallion Bank	Salt Lake City	UT	7/21/2011	Preferred Shares	26,303,000	N/A	-	-	26,303,000	Dividend	NA	-	182,660	182,660	182,660
Bank	Mercantile Capital Corporation	Boston	MA	8/4/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	-	46,083	46,083	46,083
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	9/8/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	NA	-	11,278	11,278	11,278
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	9/8/2011	Preferred Shares	6,800,000	N/A	-	-	6,800,000	Dividend	NA	-	46,094	46,094	46,094
Bank	MidSouth Bancorp, Inc.	Lafayette	LA	8/25/2011	Preferred Shares	32,000,000	N/A	-	-	32,000,000	Dividend	NA	-	960,000	960,000	960,000
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	9/7/2011	Senior Securities	5,115,000	N/A	-	-	5,115,000	Interest	NA	-	56,946	56,946	56,946
Bank	MillStone Bank	Doylestown	PA	9/13/2011	Preferred Shares	5,100,000	N/A	-	-	5,100,000	Dividend	NA	-	28,050	28,050	28,050
Bank	Moneytree Corporation	Lenoir City	TN	9/15/2011	Preferred Shares	9,992,000	N/A	-	-	9,992,000	Dividend	NA	-	272,004	272,004	272,004
Bank	Monument Bank	Bethesda	MD	8/11/2011	Preferred Shares	11,355,000	N/A	-	-	11,355,000	Dividend	6/29/12	58,719	174,099	232,818	232,818
Bank	Monument Bank	Doylestown	PA	7/19/2011	Preferred Shares	2,970,000	N/A	-	-	2,970,000	Dividend	NA	-	20,790	20,790	20,790
Bank	Morgan Capital Corporation	Fort Morgan	CO	8/30/2011	Senior Securities	3,250,000	N/A	-	-	3,250,000	Interest	NA	-	28,573	28,573	28,573
Bank	MutualFirst Financial, Inc.	Muncie	IN	8/25/2011	Preferred Shares	28,923,000	N/A	-	-	28,923,000	Dividend	NA	-	867,690	867,690	867,690
Bank	MVB Financial Corp.	Fairmont	WV	9/8/2011	Preferred Shares	8,500,000	N/A	-	-	8,500,000	Dividend	NA	-	65,285	65,285	65,285
Bank	New England Bancorp, Inc.	Hyannis	MA	8/9/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	NA	-	25,778	25,778	25,778
Bank	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	8/25/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	583,536	583,536	583,536
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	9/1/2011	Preferred Shares	24,400,000	N/A	-	-	24,400,000	Dividend	NA	-	711,667	711,667	711,667
Bank	Northern Bankshares, Inc.	McFarland	WI	9/7/2011	Senior Securities	22,000,000	N/A	-	-	22,000,000	Interest	NA	-	959,933	959,933	959,933
Bank	Northway Financial, Inc.	Berlin	NH	9/15/2011	Preferred Shares	23,593,000	N/A	-	-	23,593,000	Dividend	NA	-	425,867	425,867	425,867
Bank	Oak Valley Bancorp	Oakdale	CA	8/11/2011	Preferred Shares	13,500,000	N/A	-	6,750,000	6,750,000	Dividend	NA	-	461,250	461,250	7,211,250
Bank	Osborne Investments, Inc.	Osborne	KS	9/7/2011	Senior Securities	1,000,000	N/A	-	-	1,000,000	Interest	NA	-	8,500	8,500	8,500
Bank	Oachita Bancshares Corp.	Monroe	LA	9/8/2011	Senior Securities	17,930,000	N/A	-	-	17,930,000	Interest	NA	-	678,323	678,323	678,323
Bank	Ovation Holdings, Inc.	Naples	FL	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	112,971	112,971	112,971
Bank	Pacific Coast Bankers' Bancshares	San Francisco	CA	7/28/2011	Preferred Shares	11,960,000	N/A	-	-	11,960,000	Dividend	NA	-	403,650	403,650	403,650
Bank	Partners Bank of California	Mission Viejo	CA	9/27/2011	Preferred Shares	2,463,000	N/A	-	-	2,463,000	Dividend	NA	-	12,589	12,589	12,589
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	9/1/2011	Preferred Shares	13,000,000	N/A	-	-	13,000,000	Dividend	NA	-	324,740	324,740	324,740
Bank	Penn Liberty Financial Corp.	Wayne	PA	9/1/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	151,053	151,053	151,053
Bank	People First Bancshares, Inc.	Pana	IL	9/15/2011	Senior Securities	9,198,000	N/A	-	-	9,198,000	Interest	NA	-	243,032	243,032	243,032
Bank	Peoples Bancorp	Lynden / Bellingham	WA	8/4/2011	Preferred Shares	18,000,000	N/A	-	-	18,000,000	Dividend	NA	-	562,623	562,623	562,623
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	8/25/2011	Preferred Shares	1,500,000	N/A	-	-	1,500,000	Dividend	NA	-	45,000	45,000	45,000
Bank	Phoenix Bancorp, Inc.	Minersville	PA	7/19/2011	Preferred Shares	3,500,000	N/A	-	-	3,500,000	Dividend	NA	-	37,886	37,886	37,886
Bank	Pioneer Bank, SSB	Drippings Springs	TX	6/30/2011	Preferred Shares	3,004,000	N/A	-	-	3,004,000	Dividend	NA	-	22,659	22,659	22,659
Bank	PlainsCapital Corporation	Dallas	TX	9/27/2011	Preferred Shares	114,068,000	N/A	-	-	114,068,000	Dividend	6/28/12	692,065	2,232,506	2,924,571	2,924,571
Bank	Planters Financial Group, Inc.	Clarksville	TN	9/13/2011	Senior Securities	20,000,000	N/A	-	-	20,000,000	Interest	NA	-	165,000	165,000	165,000
Bank	Platinum Bancorp, Inc.	Oakdale	MN	9/21/2011	Senior Securities	4,453,000	N/A	-	-	4,453,000	Interest	NA	-	35,253	35,253	35,253
Bank	Platinum Bank	Brandon	FL	9/15/2011	Senior Securities	13,800,000	N/A	-	-	13,800,000	Interest	NA	-	578,527	578,527	578,527
Bank	Premara Financial, Inc.	Charlotte	NC	9/22/2011	Preferred Shares	6,238,000	N/A	-	-	6,238,000	Dividend	NA	-	163,748	163,748	163,748
Bank	Prime Banc Corp.	Dieterich	IL	8/25/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	-	193,644	193,644	193,644
Bank	Prime Bank Group	Edmond	OK	8/30/2011	Senior Securities	4,456,000	N/A	-	-	4,456,000	Interest	NA	-	39,176	39,176	39,176
Bank	Progressive Bancorp, Inc.	Monroe	LA	7/26/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	NA	-	402,135	402,135	402,135
Bank	ProAmerica (Promerica Bank)	Los Angeles	CA	9/27/2011	Preferred Shares	3,750,000	N/A	-	-	3,750,000	Dividend	NA	-	19,167	19,167	19,167
Bank	Providence Bank	Rocky Mount	NC	9/15/2011	Preferred Shares	4,250,000	N/A	-	-	4,250,000	Dividend	NA	-	49,058	49,058	49,058
Bank	Provident Bancorp, Inc.	Amesbury	MA	9/13/2011	Preferred Shares	17,145,000	N/A	-	-	17,145,000	Dividend	6/29/12	42,981	167,918	210,898	210,898
Bank	Puget Sound Bank	Bellevue	WA	8/11/2011	Preferred Shares	9,886,000	N/A	-	-	9,886,000	Dividend	NA	-	63,161	63,161	63,161
Bank	QCR Holdings, Inc.	Moline	IL	9/15/2011	Preferred Shares	40,900,000	6/29/2012	10,223,000	10,223,000	29,867,000	Dividend	6/29/12	124,948	1,216,287	1,216,287	11,439,287
Bank	Redwood Capital Bancorp	Eureka	CA	7/21/2011	Preferred Shares	7,310,000	N/A	-	-	7,310,000	Dividend	6/28/12	43,725	132,998	127,490	NA
												6/29/12	5,508	132,998	132,998	132,998
Bank	Redwood Financial, Inc.	Redwood Falls	MN	8/18/2011	Preferred Shares	6,425,000	N/A	-	-	6,425,000	Dividend	NA	-	138,355	138,355	138,355
Bank	Regal Bank	Livingston	NJ	9/7/2011	Preferred Shares	7,000,000	N/A	-	-	7,000,000	Dividend	NA	-	39,667	39,667	39,667
Bank	Regent Capital Corporation	Nowata	OK	7/21/2011	Preferred Shares	3,350,000	N/A	-	-	3,350,000	Dividend	NA	-	65,901	65,901	65,901
Bank	Resurgens Bancorp	Atlanta	GA	9/8/2011	Senior Securities	2,967,000	N/A	-	-	2,967,000	Interest	NA	-	25,096	25,096	25,096
Bank	Rock Bancshares, Inc.	Little Rock	AR	9/7/2011	Senior Securities	6,742,000	N/A	-	-	6,742,000	Interest	6/29/12	25,283	57,307	82,590	82,590
Bank	Rockport National Bancorp, Inc.	Rockport	MA	8/11/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	NA	-	86,388	86,388	86,388
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	8/25/2011	Preferred Shares	16,000,000	N/A	-	-	16,000,000	Dividend	NA	-	185,736	185,736	185,736
Bank	SBT Bancorp, Inc.	Simsbury	CT	8/11/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	6/29/12	27,063	152,869	179,932	179,932

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 6/30/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Seacoast Commerce Bank	Chula Vista	CA	9/1/2011	Preferred Shares	4,000,000	N/A	-	-	4,000,000	Dividend	NA	-	23,333	23,333	23,333
Bank	Security Business Bancorp	San Diego	CA	7/14/2011	Preferred Shares	8,944,500	N/A	-	-	8,944,500	Dividend	NA	-	63,854	63,854	63,854
Bank	Security California Bancorp	Riverside	CA	9/15/2011	Preferred Shares	7,200,000	N/A	-	-	7,200,000	Dividend	NA	-	42,400	42,400	42,400
Bank	Security State Bancshares, Inc.	Charleston	MO	9/22/2011	Preferred Shares	22,000,000	N/A	-	-	22,000,000	Dividend	NA	-	336,098	336,098	336,098
Bank	Select Bancorp, Inc.	Greenville	NC	8/9/2011	Preferred Shares	7,645,000	N/A	-	-	7,645,000	Dividend	NA	-	49,268	49,268	49,268
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	9/15/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	46,163	46,163	46,163
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	9/13/2011	Senior Securities	5,000,000	N/A	-	-	5,000,000	Interest	NA	-	211,750	211,750	211,750
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	6/21/2011	Preferred Shares	40,000,000	N/A	-	-	40,000,000	Dividend	NA	-	311,111	311,111	311,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	9/22/2011	Preferred Shares	12,500,000	N/A	-	-	12,500,000	Dividend	NA	-	150,205	150,205	150,205
Bank	Silvergate Capital Corporation	La Jolla	CA	8/11/2011	Preferred Shares	12,427,000	N/A	-	-	12,427,000	Dividend	NA	-	396,974	396,974	396,974
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	8/4/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	NA	-	79,000	79,000	79,000
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	7/14/2011	Preferred Shares	5,200,000	N/A	-	-	5,200,000	Dividend	NA	-	37,122	37,122	37,122
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	9/8/2011	Preferred Shares	5,105,000	N/A	-	-	5,105,000	Dividend	NA	-	92,883	92,883	92,883
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	8/25/2011	Preferred Shares	9,000,000	N/A	-	-	9,000,000	Dividend	NA	-	79,764	79,764	79,764
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	7/21/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	281,218	281,218	281,218
Bank	Southern National Corporation	Andalusia	AL	9/20/2011	Senior Securities	6,000,000	N/A	-	-	6,000,000	Interest	NA	-	80,367	80,367	80,367
Bank	Southern States Bancshares, Inc.	Anniston	AL	9/22/2011	Preferred Shares	7,492,000	N/A	-	-	7,492,000	Dividend	6/28/12	18,730	39,333	58,063	58,063
Bank	Southwestern Bancorp, Inc.	Boerne	TX	9/13/2011	Senior Securities	1,500,000	N/A	-	-	1,500,000	Interest	NA	-	12,375	12,375	12,375
Bank	Sovereign Bancshares, Inc.	Dallas	TX	9/22/2011	Preferred Shares	24,500,000	N/A	-	-	24,500,000	Dividend	NA	-	643,125	643,125	643,125
Bank	Steele Holdings, Inc.	Tyler	TX	9/20/2011	Senior Securities	8,282,000	N/A	-	-	8,282,000	Interest	NA	-	331,767	331,767	331,767
Bank	Steele Street Bank Corporation	Denver	CO	9/1/2011	Senior Securities	11,350,000	N/A	-	-	11,350,000	Interest	6/29/12	42,563	99,468	142,031	142,031
Bank	Stewardship Financial Corporation	Midland Park	NJ	9/1/2011	Preferred Shares	15,000,000	N/A	-	-	15,000,000	Dividend	NA	-	125,000	125,000	125,000
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	9/20/2011	Senior Securities	13,813,000	N/A	-	-	13,813,000	Interest	NA	-	109,928	109,928	109,928
Bank	Summit State Bank	Santa Rosa	CA	8/4/2011	Preferred Shares	13,750,000	N/A	-	-	13,750,000	Dividend	NA	-	452,604	452,604	452,604
Bank	Sumner Bank & Trust	Gallatin	TN	9/26/2011	Preferred Shares	4,264,000	N/A	-	-	4,264,000	Dividend	NA	-	109,561	109,561	109,561
Bank	Sword Financial Corporation	Horicon	WI	9/15/2011	Senior Securities	17,000,000	N/A	-	-	17,000,000	Interest	NA	-	712,678	712,678	712,678
Bank	TCB Corporation	Greenwood	SC	9/8/2011	Senior Securities	8,640,000	N/A	-	-	8,640,000	Interest	NA	-	369,489	369,489	369,489
Bank	Team Capital Bank	Bethlehem	PA	7/28/2011	Preferred Shares	22,412,000	N/A	-	-	22,412,000	Dividend	NA	-	158,183	158,183	158,183
Bank	The ANB Corporation	Terrell	TX	8/25/2011	Preferred Shares	37,000,000	N/A	-	-	37,000,000	Dividend	NA	-	1,110,000	1,110,000	1,110,000
Bank	The Bank of Santa Barbara	Santa Barbara	CA	9/22/2011	Preferred Shares	1,882,380	N/A	-	-	1,882,380	Dividend	NA	-	9,883	9,883	9,883
Bank	The Elmira Savings Bank, FSB	Elmira	NY	8/25/2011	Preferred Shares	14,063,000	N/A	-	-	14,063,000	Dividend	6/28/12	175,788	413,318	589,105	589,105
Bank	The Landrum Company	Columbia	MO	8/18/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	619,444	619,444	619,444
Bank	The Nashua Bank	Nashua	NH	9/8/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	NA	-	16,917	16,917	16,917
Bank	The Peoples Bank of Talbotton	Talbotton	GA	9/8/2011	Preferred Shares	890,000	N/A	-	-	890,000	Dividend	NA	-	6,029	6,029	6,029
Bank	The Private Bank of California	Los Angeles	CA	9/1/2011	Preferred Shares	10,000,000	N/A	-	-	10,000,000	Dividend	NA	-	58,333	58,333	58,333
Bank	The State Bank of Bartley	Bartley	NE	9/22/2011	Senior Securities	2,380,000	N/A	-	-	2,380,000	Interest	NA	-	55,633	55,633	55,633
Bank	The Victory Bancorp, Inc.	Limerick	PA	9/22/2011	Preferred Shares	3,431,000	N/A	-	-	3,431,000	Dividend	NA	-	18,013	18,013	18,013
Bank	Third Coast Bank SSB	Humble	TX	8/9/2011	Preferred Shares	8,673,000	N/A	-	-	8,673,000	Dividend	NA	-	55,893	55,893	55,893
Bank	Town and Country Financial Corporation	Springfield	IL	9/8/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	116,607	116,607	116,607
Bank	TowneBank	Suffolk	VA	9/22/2011	Preferred Shares	76,458,000	N/A	-	-	76,458,000	Dividend	NA	-	1,722,625	1,722,625	1,722,625
Bank	Triad Bancorp, Inc.	Frontenac	MO	9/22/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	26,250	26,250	26,250
Bank	Tri-County Financial Corporation	Waldorf	MD	9/22/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	105,000	105,000	105,000
Bank	Tri-County Financial Group, Inc.	Mendota	IL	8/16/2011	Preferred Shares	20,000,000	N/A	-	-	20,000,000	Dividend	NA	-	323,754	323,754	323,754
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	9/1/2011	Preferred Shares	23,240,000	N/A	-	-	23,240,000	Dividend	NA	-	181,267	181,267	181,267
Bank	U&I Financial Corp	Lynnwood	WA	7/6/2011	Preferred Shares	5,500,000	N/A	-	-	5,500,000	Dividend	NA	-	40,486	40,486	40,486
Bank	UBT Bancshares, Inc.	Marysville	KS	8/11/2011	Preferred Shares	16,500,000	N/A	-	-	16,500,000	Dividend	NA	-	140,813	140,813	140,813
Bank	Union Bank & Trust Company	Oxford	NC	9/22/2011	Preferred Shares	6,200,000	N/A	-	-	6,200,000	Dividend	NA	-	39,780	39,780	39,780
Bank	United Community Bancorp, Inc.	Chatham	IL	9/15/2011	Senior Securities	22,262,000	N/A	-	-	22,262,000	Interest	NA	-	627,557	627,557	627,557
Bank	United Financial Banking Companies, Inc.	Vienna	VA	9/15/2011	Preferred Shares	3,000,000	N/A	-	-	3,000,000	Dividend	6/29/12	37,750	27,833	65,583	65,583
Bank	Valley Financial Group, Ltd.	Saginaw	MI	9/22/2011	Preferred Shares	2,000,000	N/A	-	-	2,000,000	Dividend	NA	-	11,500	11,500	11,500
Bank	Valley Green Bank	Philadelphia	PA	8/9/2011	Preferred Shares	5,000,000	N/A	-	-	5,000,000	Dividend	NA	-	32,222	32,222	32,222
Bank	Veritex Holdings, Inc.	Dallas	TX	8/25/2011	Preferred Shares	8,000,000	N/A	-	-	8,000,000	Dividend	NA	-	48,000	48,000	48,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	7/14/2011	Preferred Shares	9,740,000	N/A	-	-	9,740,000	Dividend	NA	-	69,533	69,533	69,533
Bank	Virginia Heritage Bank	Fairfax	VA	6/30/2011	Preferred Shares	15,300,000	N/A	-	-	15,300,000	Dividend	NA	-	115,175	115,175	115,175
Bank	W.T.B. Financial Corporation	Spokane	WA	9/15/2011	Preferred Shares	89,142,000	N/A	-	-	89,142,000	Dividend	NA	-	2,426,643	2,426,643	2,426,643
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	8/4/2011	Preferred Shares	17,796,000	N/A	-	-	17,796,000	Dividend	NA	-	117,157	117,157	117,157
Bank	Western Alliance Bancorporation	Phoenix	AZ	9/27/2011	Preferred Shares	141,000,000	N/A	-	-	141,000,000	Dividend	NA	-	3,603,333	3,603,333	3,603,333

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 6/30/2012	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (includes Capital Repayments)
Bank or CDFL	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Period	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	Western State Agency, Inc.	Devils Lake	ND	8/23/2011	Preferred Shares	12,000,000	N/A	-	-	12,000,000	Dividend	NA	-	153,333	153,333	153,333
Bank	Xenith Bankshares, Inc.	Richmond	VA	9/21/2011	Preferred Shares	8,381,000	N/A	-	-	8,381,000	Dividend	6/27/12	26,540	44,233	70,773	70,773
Bank	York Traditions Bank	York	PA	7/14/2011	Preferred Shares	5,115,000	N/A	-	-	5,115,000	Dividend	NA	-	182,577	182,577	182,577
CDFL	Appalachian Community Enterprises, Inc.	Cleveland	GA	9/21/2011	Equity Equivalent	188,000	N/A	-	-	188,000	Interest	NA	-	1,984	1,984	1,984
CDFL	Boston Community Loan Fund, Inc.	Roxbury	MA	9/22/2011	Equity Equivalent	4,410,000	N/A	-	-	4,410,000	Interest	NA	-	46,305	46,305	46,305
CDFL	Bridgeway Capital, Inc.	Pittsburgh	PA	9/14/2011	Equity Equivalent	1,820,000	N/A	-	-	1,820,000	Interest	6/28/12	9,100	19,919	29,019	29,019
CDFL	Building Hope... A Charter School Facilities Fund	Washington	DC	9/21/2011	Equity Equivalent	2,091,000	N/A	-	-	2,091,000	Interest	6/28/12	10,455	22,072	32,527	32,527
CDFL	California Coastal Rural Development Corporation	Salinas	CA	9/21/2011	Equity Equivalent	870,000	N/A	-	-	870,000	Interest	6/26/12	4,350	9,183	13,533	13,533
CDFL	Capital Link, Inc.	Boston	MA	9/21/2011	Equity Equivalent	198,000	N/A	-	-	198,000	Interest	6/29/12	990	2,090	3,080	3,080
CDFL	CEN-TEX Certified Development Corporation	Austin	TX	9/21/2011	Equity Equivalent	489,000	N/A	-	-	489,000	Interest	6/12/12	2,445	5,162	7,607	7,607
CDFL	Charleston Citywide Local Development Corporation	Charleston	SC	9/20/2011	Equity Equivalent	1,000,000	N/A	-	-	1,000,000	Interest	6/26/12	5,000	10,611	15,611	15,611
CDFL	Citizen Potawatomi Community Development Corporation	Shawnee	OK	9/21/2011	Equity Equivalent	490,000	N/A	-	-	490,000	Interest	6/22/12	2,450	5,172	7,622	7,622
CDFL	Coastal Enterprises, Inc.	Wiscasset	ME	9/21/2011	Equity Equivalent	2,316,000	N/A	-	-	2,316,000	Interest	6/28/12	11,580	24,447	36,027	36,027
CDFL	Colorado Enterprise Fund, Inc.	Denver	CO	9/20/2011	Equity Equivalent	463,000	N/A	-	-	463,000	Interest	6/27/12	2,315	4,913	7,228	7,228
CDFL	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	9/21/2011	Equity Equivalent	200,000	N/A	-	-	200,000	Interest	NA	-	2,111	2,111	2,111
CDFL	Community First Fund	Lancaster	PA	9/20/2011	Equity Equivalent	862,000	N/A	-	-	862,000	Interest	NA	-	9,147	9,147	9,147
CDFL	Community Loan Fund of the Capital Region, Inc.	Albany	NY	9/21/2011	Equity Equivalent	478,000	N/A	-	-	478,000	Interest	6/26/12	2,390	5,046	7,436	7,436
CDFL	Community Reinvestment Fund, Inc.	Minneapolis	MN	9/22/2011	Equity Equivalent	5,100,000	N/A	-	-	5,100,000	Interest	NA	-	53,550	53,550	53,550
CDFL	Community Ventures Corporation	Lexington	KY	9/26/2011	Equity Equivalent	1,045,000	N/A	-	-	1,045,000	Interest	NA	-	10,740	10,740	10,740
CDFL	ECDC Enterprise Development Group	Arlington	VA	9/20/2011	Equity Equivalent	320,000	N/A	-	-	320,000	Interest	6/27/12	1,600	3,396	4,996	4,996
CDFL	Economic and Community Development Institute, Inc.	Columbus	OH	9/20/2011	Equity Equivalent	203,000	N/A	-	-	203,000	Interest	6/26/12	1,015	2,154	3,169	3,169
CDFL	Enterprise Community Loan Fund, Inc.	Columbia	MD	9/21/2011	Equity Equivalent	8,817,000	N/A	-	-	8,817,000	Interest	NA	-	93,068	93,068	93,068
CDFL	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	9/15/2011	Equity Equivalent	2,063,000	N/A	-	-	2,063,000	Interest	NA	-	22,464	22,464	22,464
CDFL	Forward Community Investments, Inc.	Madison	WI	9/15/2011	Equity Equivalent	470,000	N/A	-	-	470,000	Interest	NA	-	5,118	5,118	5,118
CDFL	Greater New Haven Community Loan Fund	New Haven	CT	9/13/2011	Equity Equivalent	525,000	N/A	-	-	525,000	Interest	6/27/12	2,625	5,775	8,400	8,400
CDFL	IFF	Chicago	IL	9/15/2011	Equity Equivalent	8,294,000	N/A	-	-	8,294,000	Interest	NA	-	90,312	90,312	90,312
CDFL	Impact Seven, Incorporated	Almena	WI	9/26/2011	Equity Equivalent	4,000,000	N/A	-	-	4,000,000	Interest	NA	-	41,111	41,111	41,111
CDFL	La Fuerza Unida Community Development Corporation	East Norwich	NY	9/22/2011	Equity Equivalent	42,000	N/A	-	-	42,000	Interest	NA	-	441	441	441
CDFL	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	9/22/2011	Equity Equivalent	750,000	N/A	-	-	750,000	Interest	NA	-	7,875	7,875	7,875
CDFL	Low Income Investment Fund	San Francisco	CA	9/15/2011	Equity Equivalent	7,490,000	N/A	-	-	7,490,000	Interest	6/29/12	37,450	81,558	119,008	119,008
CDFL	Lowcountry Housing Trust, Incorporated	North Charleston	SC	9/21/2011	Equity Equivalent	392,000	N/A	-	-	392,000	Interest	NA	-	4,138	4,138	4,138
CDFL	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	9/14/2011	Equity Equivalent	4,600,000	N/A	-	-	4,600,000	Interest	NA	-	50,344	50,344	50,344
CDFL	Montana Community Development Corporation	Missoula	MT	9/15/2011	Equity Equivalent	585,000	N/A	-	-	585,000	Interest	6/28/12	2,925	6,370	9,295	9,295
CDFL	Mountain BizCapital, Inc.	Asheville	NC	9/26/2011	Equity Equivalent	197,000	N/A	-	-	197,000	Interest	6/21/12	985	2,025	3,010	3,010
CDFL	NCB Capital Impact	Arlington	VA	9/22/2011	Equity Equivalent	8,218,000	N/A	-	-	8,218,000	Interest	6/29/12	41,090	86,289	127,379	127,379
CDFL	Nebraska Enterprise Fund	Oakland	NE	9/21/2011	Equity Equivalent	197,000	N/A	-	-	197,000	Interest	6/28/12	985	2,079	3,064	3,064
CDFL	Nonprofits Assistance Fund	Minneapolis	MN	9/21/2011	Equity Equivalent	686,000	N/A	-	-	686,000	Interest	NA	-	7,241	7,241	7,241
CDFL	Northeast South Dakota Economic Corporation	Sisseton	SD	9/21/2011	Equity Equivalent	1,000,000	N/A	-	-	1,000,000	Interest	NA	-	10,556	10,556	10,556
CDFL	Northside Community Development Fund	Pittsburgh	PA	9/22/2011	Equity Equivalent	250,000	N/A	-	-	250,000	Interest	NA	-	2,625	2,625	2,625
CDFL	OBDC Small Business Finance	Oakland	CA	9/14/2011	Equity Equivalent	219,000	N/A	-	-	219,000	Interest	6/26/12	1,095	2,397	3,492	3,492
CDFL	Opportunity Fund Northern California	San Jose	CA	9/20/2011	Equity Equivalent	2,236,000	N/A	-	-	2,236,000	Interest	NA	-	23,726	23,726	23,726
CDFL	Partners for the Common Good, Inc.	Washington	DC	9/20/2011	Equity Equivalent	1,009,000	N/A	-	-	1,009,000	Interest	NA	-	10,707	10,707	10,707
CDFL	PeopleFund	Austin	TX	9/15/2011	Equity Equivalent	500,000	N/A	-	-	500,000	Interest	NA	-	5,444	5,444	5,444
CDFL	Primary Care Development Corporation	New York	NY	9/21/2011	Equity Equivalent	4,000,000	N/A	-	-	4,000,000	Interest	NA	-	42,222	42,222	42,222
CDFL	Rural Community Assistance Corporation	West Sacramento	CA	9/21/2011	Equity Equivalent	4,300,000	N/A	-	-	4,300,000	Interest	6/28/12	21,500	45,389	66,889	66,889
CDFL	Rural Electric Economic Development, Inc.	Madison	SD	9/20/2011	Equity Equivalent	1,230,000	N/A	-	-	1,230,000	Interest	6/26/12	6,150	13,052	19,202	19,202
CDFL	Seedco Financial Services, Inc.	New York	NY	9/22/2011	Equity Equivalent	2,500,000	N/A	-	-	2,500,000	Interest	6/27/12	12,500	26,250	38,750	38,750
CDFL	ShoreBank Enterprise Group, Pacific	Ilwaco	WA	9/22/2011	Equity Equivalent	1,867,000	N/A	-	-	1,867,000	Interest	6/18/12	9,335	19,604	28,939	28,939
CDFL	South Eastern Development Foundation	Sioux Falls	SD	9/21/2011	Equity Equivalent	240,000	N/A	-	-	240,000	Interest	6/29/12	1,200	2,533	3,733	3,733
CDFL	The Progress Fund	Greensburg	PA	9/21/2011	Equity Equivalent	1,052,000	N/A	-	-	1,052,000	Interest	6/29/12	5,260	11,104	16,364	16,364
CDFL	The Reinvestment Fund, Inc.	Philadelphia	PA	9/14/2011	Equity Equivalent	11,708,000	N/A	-	-	11,708,000	Interest	NA	-	128,138	128,138	128,138
CDFL	Valley Economic Development Center, Inc.	Van Nuys	CA	9/21/2011	Equity Equivalent	661,000	N/A	-	-	661,000	Interest	6/29/12	3,305	6,977	10,282	10,282
CDFL	Vermont Community Loan Fund, Inc.	Montpelier	VT	9/20/2011	Equity Equivalent	1,247,000	N/A	-	-	1,247,000	Interest	NA	-	13,232	13,232	13,232
CDFL	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	9/21/2011	Equity Equivalent	391,000	N/A	-	-	391,000	Interest	NA	-	4,127	4,127	4,127

[1] Reports cash receipts through June 30, 2012, including prepayments of subsequent period dividend and interest payments.