

Table A7.Transportation sector key indicators and delivered energy consumption

| Key indicators and consumption | Reference case | | | | | | | Annual growth 2011-2040 (percent) | |
|---|----------------|--------------|--------------|--------------|--------------|--------------|--------------|---|--|
| | 2010 | 2011 | 2020 | 2025 | 2030 | 2035 | 2040 | | |
| Key indicators | | | | | | | | | |
| Travel indicators | | | | | | | | | |
| (billion vehicle miles traveled) | | | | | | | | | |
| Light-duty vehicles less than 8,501 pounds | 2,654 | 2,629 | 2,870 | 3,089 | 3,323 | 3,532 | 3,719 | 1.2% | |
| Commercial light trucks ¹ | 65 | 65 | 80 | 87 | 94 | 102 | 110 | 1.8% | |
| Freight trucks greater than 10,000 pounds | 235 | 240 | 323 | 350 | 371 | 401 | 438 | 2.1% | |
| (billion seat miles available) | | | | | | | | | |
| Air | 999 | 982 | 1,082 | 1,131 | 1,177 | 1,222 | 1,274 | 0.9% | |
| (billion ton miles traveled) | | | | | | | | | |
| Rail | 1,581 | 1,557 | 1,719 | 1,833 | 1,910 | 1,969 | 2,017 | 0.9% | |
| Domestic shipping | 508 | 514 | 612 | 600 | 578 | 584 | 591 | 0.5% | |
| Energy efficiency indicators | | | | | | | | | |
| (miles per gallon) | | | | | | | | | |
| New light-duty vehicle CAFE standard ² | 25.5 | 27.6 | 37.0 | 46.8 | 47.2 | 47.5 | 47.8 | 1.9% | |
| New car ² | 27.7 | 30.9 | 43.9 | 54.6 | 54.6 | 54.7 | 54.7 | 2.0% | |
| New light truck ² | 23.4 | 24.6 | 30.9 | 39.5 | 39.5 | 39.5 | 39.5 | 1.6% | |
| Compliance new light-duty vehicle ³ | 31.8 | 32.6 | 37.9 | 47.3 | 48.2 | 48.6 | 49.0 | 1.4% | |
| New car ³ | 36.1 | 37.4 | 44.4 | 55.0 | 55.6 | 55.9 | 56.1 | 1.4% | |
| New light truck ³ | 28.1 | 28.5 | 32.0 | 40.0 | 40.3 | 40.4 | 40.5 | 1.2% | |
| Tested new light-duty vehicle ⁴ | 30.8 | 31.5 | 37.9 | 47.3 | 48.1 | 48.6 | 49.0 | 1.5% | |
| New car ⁴ | 35.7 | 36.4 | 44.4 | 55.0 | 55.6 | 55.8 | 56.1 | 1.5% | |
| New light truck ⁴ | 26.9 | 27.3 | 32.0 | 40.0 | 40.3 | 40.4 | 40.4 | 1.4% | |
| On-road new light-duty vehicle ⁵ | 24.9 | 25.5 | 30.6 | 38.2 | 38.9 | 39.3 | 39.7 | 1.5% | |
| New car ⁵ | 29.1 | 29.8 | 36.3 | 44.9 | 45.4 | 45.6 | 45.8 | 1.5% | |
| New light truck ⁵ | 21.5 | 21.8 | 25.6 | 32.0 | 32.3 | 32.3 | 32.3 | 1.4% | |
| Light-duty stock ⁶ | 20.9 | 20.6 | 24.1 | 27.6 | 31.3 | 34.2 | 36.1 | 2.0% | |
| New commercial light truck ¹ | 18.2 | 18.1 | 20.0 | 23.9 | 24.1 | 24.2 | 24.2 | 1.0% | |
| Stock commercial light truck ¹ | 14.6 | 14.9 | 17.9 | 20.1 | 22.2 | 23.5 | 24.1 | 1.7% | |
| Freight truck | 6.7 | 6.7 | 7.3 | 7.7 | 8.0 | 8.1 | 8.2 | 0.7% | |
| (seat miles per gallon) | | | | | | | | | |
| Aircraft | 62.3 | 62.3 | 63.9 | 65.2 | 67.0 | 69.2 | 71.5 | 0.5% | |
| (ton miles per thousand Btu) | | | | | | | | | |
| Rail | 3.4 | 3.4 | 3.5 | 3.5 | 3.5 | 3.5 | 3.5 | 0.1% | |
| Domestic shipping | 2.4 | 2.4 | 2.5 | 2.5 | 2.5 | 2.5 | 2.6 | 0.2% | |
| Energy use by mode | | | | | | | | | |
| (quadrillion Btu) | | | | | | | | | |
| Light-duty vehicles | 15.94 | 15.56 | 14.35 | 13.48 | 12.77 | 12.44 | 12.43 | -0.8% | |
| Commercial light trucks ¹ | 0.55 | 0.54 | 0.56 | 0.54 | 0.53 | 0.54 | 0.57 | 0.2% | |
| Bus transportation | 0.25 | 0.25 | 0.27 | 0.28 | 0.29 | 0.31 | 0.32 | 0.9% | |
| Freight trucks | 4.86 | 4.95 | 6.07 | 6.24 | 6.39 | 6.76 | 7.31 | 1.4% | |
| Rail, passenger | 0.05 | 0.05 | 0.05 | 0.06 | 0.06 | 0.06 | 0.06 | 1.1% | |
| Rail, freight | 0.46 | 0.45 | 0.49 | 0.53 | 0.54 | 0.56 | 0.57 | 0.8% | |
| Shipping, domestic | 0.21 | 0.21 | 0.25 | 0.24 | 0.23 | 0.23 | 0.23 | 0.3% | |
| Shipping, international | 0.85 | 0.80 | 0.81 | 0.82 | 0.82 | 0.83 | 0.84 | 0.2% | |
| Recreational boats | 0.25 | 0.24 | 0.26 | 0.27 | 0.28 | 0.28 | 0.29 | 0.6% | |
| Air | 2.52 | 2.46 | 2.65 | 2.73 | 2.78 | 2.82 | 2.86 | 0.5% | |
| Military use | 0.76 | 0.74 | 0.63 | 0.65 | 0.68 | 0.72 | 0.77 | 0.1% | |
| Lubricants | 0.14 | 0.13 | 0.12 | 0.12 | 0.12 | 0.13 | 0.13 | -0.1% | |
| Pipeline fuel | 0.68 | 0.70 | 0.71 | 0.73 | 0.74 | 0.76 | 0.78 | 0.4% | |
| Total | 27.52 | 27.09 | 27.24 | 26.68 | 26.24 | 26.43 | 27.14 | 0.0% | |

Table A7. Transportation sector key indicators and delivered energy consumption (continued)

| Key indicators and consumption | Reference case | | | | | | | Annual growth 2011-2040 (percent) | |
|--|----------------|--------------|--------------|--------------|--------------|--------------|--------------|---|--|
| | 2010 | 2011 | 2020 | 2025 | 2030 | 2035 | 2040 | | |
| Energy use by mode | | | | | | | | | |
| (million barrels per day oil equivalent) | | | | | | | | | |
| Light-duty vehicles..... | 8.37 | 8.46 | 7.85 | 7.38 | 6.99 | 6.80 | 6.80 | -0.7% | |
| Commercial light trucks ¹ | 0.28 | 0.28 | 0.29 | 0.28 | 0.27 | 0.28 | 0.29 | 0.2% | |
| Bus transportation..... | 0.12 | 0.12 | 0.13 | 0.14 | 0.14 | 0.15 | 0.15 | 0.9% | |
| Freight trucks..... | 2.34 | 2.39 | 2.92 | 3.01 | 3.08 | 3.25 | 3.52 | 1.3% | |
| Rail, passenger..... | 0.02 | 0.02 | 0.02 | 0.03 | 0.03 | 0.03 | 0.03 | 1.1% | |
| Rail, freight..... | 0.22 | 0.22 | 0.24 | 0.25 | 0.26 | 0.27 | 0.27 | 0.8% | |
| Shipping, domestic | 0.10 | 0.10 | 0.12 | 0.11 | 0.11 | 0.11 | 0.11 | 0.3% | |
| Shipping, international | 0.37 | 0.35 | 0.35 | 0.36 | 0.36 | 0.36 | 0.37 | 0.2% | |
| Recreational boats..... | 0.13 | 0.13 | 0.14 | 0.15 | 0.15 | 0.15 | 0.16 | 0.6% | |
| Air | 1.22 | 1.19 | 1.28 | 1.32 | 1.35 | 1.36 | 1.38 | 0.5% | |
| Military use..... | 0.37 | 0.36 | 0.30 | 0.31 | 0.33 | 0.35 | 0.37 | 0.1% | |
| Lubricants | 0.07 | 0.06 | 0.06 | 0.06 | 0.06 | 0.06 | 0.06 | -0.1% | |
| Pipeline fuel | 0.32 | 0.33 | 0.34 | 0.34 | 0.35 | 0.36 | 0.37 | 0.4% | |
| Total | 13.93 | 14.00 | 14.05 | 13.73 | 13.47 | 13.53 | 13.87 | -0.0% | |

¹Commercial trucks 8,501 to 10,000 pounds gross vehicle weight rating.

²CAFE standard based on projected new vehicle sales.

³Includes CAFE credits for alternative fueled vehicle sales and credit banking.

⁴Environmental Protection Agency rated miles per gallon.

⁵Tested new vehicle efficiency revised for on-road performance.

⁶Combined "on-the-road" estimate for all cars and light trucks.

CAFE = Corporate average fuel economy.

Btu = British thermal unit.

Note: Totals may not equal sum of components due to independent rounding. Data for 2010 and 2011 are model results and may differ slightly from official EIA data reports.

Sources: 2010 and 2011: U.S. Energy Information Administration (EIA), *Annual Energy Review 2011*, DOE/EIA-0384(2011) (Washington, DC, September 2012); Federal Highway Administration, *Highway Statistics 2010* (Washington, DC, February 2012); Oak Ridge National Laboratory, *Transportation Energy Data Book: Edition 31* (Oak Ridge, TN, July 2012); National Highway Traffic and Safety Administration, *Summary of Fuel Economy Performance* (Washington, DC, October 28, 2010); U.S. Department of Commerce, Bureau of the Census, "Vehicle Inventory and Use Survey," EC02TV (Washington, DC, December 2004); EIA, Alternatives to Traditional Transportation Fuels 2009 (Part II - User and Fuel Data), April 2011; EIA, *State Energy Data Report 2010*, DOE/EIA-0214(2010) (Washington, DC, June 2012); U.S. Department of Transportation, Research and Special Programs Administration, *Air Carrier Statistics Monthly, December 2010/2009* (Washington, DC, December 2010); and United States Department of Defense, Defense Fuel Supply Center, Factbook (January, 2010). **Projections:** EIA, AEO2013 National Energy Modeling System run REF2013.D102312A.