# PURCHASERS' QUESTIONNAIRE CERTAIN PRESERVED MUSHROOMS FROM CHILE, CHINA, INDIA, AND INDONESIA

Return completed questionnaire to:

#### UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than July 15, 2004

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping review investigations concerning certain preserved mushrooms from Chile, China, India, and Indonesia (invs. Nos. 731-TA-776-779 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Amelia Preece (202-205-3250).

Name of	firm		
City		State Zi	p code
World W	Vide Web address		
	firm purchased certain preserved mushrooms (as define ) at any time since January 1, 1998?	ed in the instruction booklet	) from <u>any</u> source (domestic
$\square_{NO}$	(Sign the certification below and promptly return on	ly this page of the question	naire to the Commission)
YES	(Read the instruction booklet carefully, complete all return the entire questionnaire to the Commission)	parts of the questionnaire,	sign the certification, and
belief and unders By signing this ce provided in this q Commission on the Tacknowledge that ts employees, and records of this rev	information herein supplied in response to this question that the information submitted is subject to auditand that the information submitted is subject to auditation I also grant consent for the Commission, and questionnaire and throughout these reviews in any of the same or similar merchandise. (If you do not consent information submitted in this questionnaire responsed contract personnel who are acting in the capacity of the commission pursuant to 5 U.S.C. greements.	it and verification by the Co nd its employees and contrac ther import-injury investigo ent to such use, please note e and throughout these revie of Commission employees, n is submitted, or in interna	ommission.  or personnel, to use the information ations or reviews conducted by the the certification accordingly.)  ews may be used by the Commission, for developing or maintaining the audits and investigations relating
Name and Title	of Authorized Official	Date ( )	
Signature of Au	thorized Official	Phone	Fax

#### PART I.--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 10 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

reply to this question	nnaire and completing the form.	d the cost to your firm	n of preparing the
1 3 1	-	hours	dollars
	any comments you may have for improc questions. Please attach such comme		
	ad address of establishment(s) covered let for reporting guidelines). If your find trading symbol.		
Is your firm owned,	in whole or in part, by any other firm?		
	V Listal - C-IIin-in-Cti		
□ No □	YesList the following information.	Extent	of
□ No □  Firm name	YesList the following information. <u>Address</u>	Extent owners	
	Ç		
	Ç		
Does your firm have importing certain pro	Address  e any related firms, either domestic or feserved mushrooms from Chile, China, engaged in exporting certain preserved	owners	gaged in into the United
Does your firm have importing certain prostates or which are eand Indonesia to the	Address  e any related firms, either domestic or feserved mushrooms from Chile, China, engaged in exporting certain preserved	owners	gaged in into the United
Does your firm have importing certain prostates or which are eand Indonesia to the	Address  e any related firms, either domestic or freserved mushrooms from Chile, China, engaged in exporting certain preserved United States?	owners	gaged in into the United ile, China, India,

# PART I.--GENERAL QUESTIONS--Continued

∐ No L	YesList the following information.	
Firm name	Address	<u>Affiliation</u>
In Part III of this	uuestionnaire we request a copy of your	company's business plan. Does
company or any r	questionnaire we request a copy of your elated firm have a business plan or any e expected future market conditions for	nternal documents that describe

### PART II.--PURCHASES

II-1. Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of certain preserved mushrooms. Report based on delivery date, not order date.

( <i>Quantity</i> in 1,000 pounds	s drained v	weight, val	ue in dolla	rs)		
Item	1998	1999	2000	2001	2002	2003
PURCHASES OF PRODUCT PRODUCED IN THE UNITED STATES:						
Quantity						
Value						
PURCHASES OF PRODUCT PRODUCED IN CHILE:						
Quantity						
Value						
PURCHASES OF PRODUCT PRODUCED IN CHINA:						
Quantity						
Value						
PURCHASES OF PRODUCT PRODUCED IN INDIA:						
Quantity						
Value						
PURCHASES OF PRODUCT PRODUCED IN INDONES	IA FROM I	PRODUCE	RS <u>OTHER</u>	THAN PT	ZETA AGR	O CORP:
Quantity						
Value						
PURCHASES OF PRODUCT PRODUCED IN INDONESIA BY PT ZETA AGRO CORP:						
Quantity						
Value						
PURCHASES OF PRODUCT PRODUCED IN ALL OTHE	PURCHASES OF PRODUCT PRODUCED IN ALL OTHER COUNTRIES:1					
Quantity						
Value						
1 Please identify these countries:						

II-2. If the relative levels of your firm's purchases of certain preserved mushrooms from different sources (both domestic and foreign) have changed since 1998 (the year the antidumping duty order under review became effective), please list the country, state whether the relative share from that country has increased or decreased, and state the reason.

Country	Increase/decrease	Reason

### PART II.--PURCHASES--Continued

Please note that if your answers to any of the following questions differs depending on the country of origin of the certain preserved mushrooms (Chile, China, India, or Indonesia), or by channel of distribution (retail, food service, or industrial), please so indicate and explain.

(a)	Did your firm purchase certain preserved mushrooms from Chile, China, India, or Indonesia before 1998?
	$\square$ NoSkip to (c) $\square$ Yes
(b)	If yes, has your pattern of purchasing certain preserved mushrooms from Chile, China, India, or Indonesia changed since 1998?
	No, our pattern of purchasing is essentially unchanged.
	Yes, we discontinued purchases from Chile, China, India, or Indonesia because of the order (indicate country or countries).
	Yes, we reduced purchases from Chile, China, India, or Indonesia because of the order (indicate country or countries).
	Yes, but we changed the pattern of purchases from Chile, China, India, or Indonesia for reasons other than the order (please explain below and indicate country or countries).
(c)	Has your pattern of purchasing certain preserved mushrooms from nonsubject foreign sources changed since 1998 (please check all that apply).
	We did not purchase from nonsubject foreign sources before or after the orders.
	No, our pattern of purchasing is essentially unchanged.
	Yes, we increased purchases from nonsubject countries because of the orders.
	Yes, we increased purchases from nonsubject countries because of the orders.  Yes, but we changed our pattern of purchases from nonsubject countries for reasons other than the orders (please explain below).
•	(b)

% Food service u % Industrial user % Distributor ( % Other, please s (a) If your firm is a distypes of costomers to v	specify what your stributor or reseller which you sell cert	usiness does (	at are the major	
% Industrial user % Distributor ( % Other, please s (a) If your firm is a distypes of costomers to w	specify what your stributor or reseller which you sell cert	usiness does (	at are the major	
% Distributor ( % Other, please so the stypes of costomers to whether the stypes of costomers the stypes of costomers to whether the stypes of costomers the stype of costomers	specify what your stributor or reseller which you sell cert	usiness does (	at are the major	
% Other, please sometime (a) If your firm is a distypes of costomers to whether the costomers to whether the costomers to whether the costomers to whether the costomers are considered as a costomer of the c	specify what your stributor or reseller which you sell cert	of certain preserved mushrooms, what in preserved mushrooms?	at are the major	
(a) If your firm is a distypes of costomers to v	stributor or reseller which you sell cert or sales to your cus	of certain preserved mushrooms, what in preserved mushrooms?	at are the major	
types of costomers to v  (b) Do you compete for	which you sell cert	in preserved mushrooms?  Dimers with the manufacturers or imp		
			orters from which	
which your firm purch as a component part or	ases certain preser input. Please indi		f mushrooms used)	
	-		erved mushrooms	
1		1		
		2		
3		3		
(a) If your firm is an end user of certain preserved mushrooms, has the demand for your firm's final products incorporating certain preserved mushrooms changed since 1998?				
Increased	Unchanged	Decreased		
(b) Has this had any ef	ffect on your firm's	demand for certain preserved mushro	ooms?	
a P 1 2 3 (f)	Product you produce  a) If your firm is an einal products incorporation.  Increased	Product you produce Percent of or by certain preserved mushron Product you produce Percent of or beautiful product you produce  a) If your firm is an end user of certain principal products incorporating certain preserved Increased  Unchanged	1	

III-4.	(c) Do you anticipate any changes in demand for your final products that use certain preserved mushrooms in the future?
	No YesDiscuss how this will change your firm's future demand for certain preserved mushrooms.
III-5.	Have there been any changes in the end uses of certain preserved mushrooms since 1998?
	No YesDiscuss the changes, noting the time period in which they occurred.
III-6.	Do you anticipate any changes in terms of the end uses of certain preserved mushrooms in the future?
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-7.	(a) Are there substitutes for certain preserved mushrooms?
	No substitutes exist YesPlease list in order of importance any products that may be substituted for certain preserved mushrooms.
	(1) (2) (3)
	(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.
	(c) Have changes in the prices of these products affected the price for certain preserved mushrooms?
	□ No □ Yes–Please explain.

III-8.	Have there been any changes in the number or types of products that can be substituted for certain preserved mushrooms since 1998?
	No YesPlease explain.
III-9.	Do you anticipate any changes in terms of the substitutability of other products for certain preserved mushrooms in the future?
	No YesPlease describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
III-10.	How has demand within the United States (and outside the United States, if known) for certain preserved mushrooms changed since 1998?  ☐ Increased ☐ Unchanged ☐ Decreased
	Other (describe)
	What were the principal factors affecting changes in demand?
III-11.	Do you anticipate any future changes in certain preserved mushrooms demand in the United States and, if known, the rest of the world?
	YesPlease describe the changes and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-12.	Please provide as separate attachments to this request any studies, surveys, etc., that you are aware of that quantify and/or otherwise discuss certain preserved and fresh mushrooms demand and factors affecting certain preserved and fresh mushrooms demand in the (1) United States, (2) each of the major producing/consuming countries, including those subject to this review, and (3) the world as a whole. Of particular interest is such data on an annual basis from 1998 to the present and forecasts of these demand data.
III-13.	Have any changes occurred in any factors affecting supply (e.g., changes in availability or prices of raw materials, energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.Sproduced certain preserved mushrooms in the U.S. market since 1998?
	YesPlease note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes, prices, and quality.
III-14.	Is buying a product that is produced in the United States an important factor in your firm's purchases of certain preserved mushrooms (please check ALL that apply)?
	∐ No
	YesPurchases of domestic product are required by law or regulation (for example, government purchases under "Buy American" provisions). This involves percent of all our purchases of certain preserved mushrooms.
	YesPurchases of domestic product are not required by law or regulation, but are by our customers. This involves percent of all our purchases of certain preserved mushrooms.
	YesPurchases of domestic product are required for other reasons (please specify these reasons below). This involves percent of all our purchases of certain preserved mushrooms.
III-15.	(a) Is the certain preserved mushrooms market subject to business cycles or conditions of competition distinctive to certain preserved mushrooms?
	No YesPlease explain and provide estimates of the duration of any such cycle.

	□ No □	YesPlease explain any such changes.			
6.	Who are your majo	or competitors?			
7.		nd to the extent that you know, do your customers make purchasing decisions preserved mushrooms based on the producer of the certain preserved purchase?			
	Your firm:	Always Usually Sometimes Never			
	Your customers:	Always Usually Sometimes Never			
	If at least sometim why this informati	es, please discuss how your firm or your customers determine the producer and on is important.			
	Your firm:				
	Your customers: _				
8.		nd to the extent that you know, do your customers make purchasing decisions preserved mushrooms based on the country of origin of the certain preserved purchase?			
	Your firm:	Always Usually Sometimes Never			
	Your customers:	Always Usually Sometimes Never			
	If at least sometimes, please discuss how your firm or your customers determine the source and why this information is important.				
	Your firm:				
	Your customers:				
	Tour customers.				

# PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued III-19. (a) How frequently do you make purchases? Quarterly Annually Weekly \_\_\_ Monthly Daily Other (specify) (b) Do you expect this purchasing pattern to change in the next two years? No Yes--How and why do you expect these changes to occur? III-20. How many suppliers do you generally contact before making a purchase? III-21. (a) Do purchases of certain preserved mushrooms usually involve negotiations between supplier and purchaser? Yes--Please describe these negotiations. In your response, please comment No on whether purchasers generally quote competing prices as part of the negotiation process. (b) Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period? Yes--Specify the time period. III-22. a) Have you changed suppliers in the last 5 years? Yes--Please list the supplier or suppliers, the country the product is produced in, and indicate whether the firm was added or dropped as a supplier. Also give the reasons for the change and how frequently you change suppliers. b) Do you plan to change suppliers in the near future? Yes--Please list the supplier or suppliers, the country the product is produced in that you plan to drop or add and the reasons for the changes.

III-23.	(a) Are you aware of any new suppliers, either foreign or domestic, that have entered the market in the last 3 years?
	No YesPlease identify the firms and indicate how you become aware of them.
	(b) Do you expect new certain preserved mushrooms suppliers to enter the market in the future?
	No YesPlease provide details, noting the specific future time period in your response.
III-24.	Do you require your suppliers to become certified or prequalified with respect to the quality, chemistry, strength, or other performance characteristic of the certain preserved mushrooms they sell to your firm?
	No Yes—percent of purchases in 2003 Yes—all purchases
	Please provide a general description of the certification or qualification process and the time required.
III-25.	Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.) and estimate the time it takes to certify or qualify a new supplier.
III-26.	Since 1998, have any domestic or foreign producers failed in their attempts to certify or qualify their certain preserved mushrooms with your firm or have any producers lost their approved status?
	No YesPlease identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification process.

III-27. (a) For the factors listed below, please rate each in terms of its importance in your purchase decision for certain preserved mushrooms.

VERY IMPORTANT	SOMEWHAT IMPORTANT	NOT IMPORTANT
Product availability		
Delivery terms		
Delivery time		
Discounts offered		
Extension of credit		
Lowest price		
Minimum quantity requirements		
Packaging		
Mushroom piece size		
Product color		
Percentage of silhouettes		
Product flavor		
Product smell		
Variation in piece size		
Container/case size		
Consistency of quality among manufacturers in country		
Quality meets industry standards		
Quality exceeds industry standards		
Product range		
Reliability of supply		
Technical support/service		
U.S. transportation costs		
Other (specify):		

111-27.	firm in deciding from whom to purchase certain preserved mushrooms for any one order (examples include current availability, extension of credit, prearranged contracts, price, quality exceeding specifications or industry standards, range of supplier's product line, traditional supplier, etc.).
	1.
	2
	3
	Other factors or comments:
III-28.	What characteristics does your firm consider when determining the quality of certain preserved mushrooms?
III-29.	How often does your firm purchase the certain preserved mushrooms that are offered at the lowest price?
	Always Usually Sometimes Never
	Please comment.
III-30.	Please list the names of any firms you considered price leaders in the certain preserved mushrooms market since 1998. A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader does not necessarily have to be the lowest priced supplier. For those firms identified as a price leader, please specify the time period in which a price change was communicated, whether the price change was upward or downward, and whether it covered a specific geographic region or a specific product type.
III-31.	Please describe how the above firm(s) exhibited price leadership.

# III-32. How frequently does the price of the certain preserved mushrooms you are purchasing change? III-33. Does your firm purchase certain preserved mushrooms over the internet? Yes--Please describe, noting the estimated percentage of your firm's total purchases of certain preserved mushrooms in 2003 accounted for by internet purchases. III-34. (a) As an attachment to this questionnaire, please identify and discuss any improvements/changes in the U.S. certain preserved mushrooms industry since 1998 and explain fully, to the extent possible, the factor(s), including the order(s) under review, that was/(were) responsible for each improvement/change. (b) Please also discuss fully, to the extent possible, any improvements/changes that you anticipate in the future in the U.S. certain preserved mushrooms industry. Identify the specific future time period covered in your response, and discuss the factors that you believe would be responsible for each improvement/change. III-35. What do you think will be the likely effects of any revocation of the antidumping duty order(s) for imports of certain preserved mushrooms from Chile, China, India, and/or Indonesia? As appropriate, please discuss any potential effects of revocation of the antidumping duty order(s) (for each country separately and in the aggregate) on (1) the future activities of your firm and (2) the U.S. market as a whole. Please note the future time period to which you are referring. Attach additional pages if necessary.

### PART IV.--COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT

IV-1. Please indicate the countries of origin for certain preserved mushrooms for which your firm has actual marketing/pricing knowledge.							
	ed States	Ō	hile	China			
☐ India		Indonesia	a (not produced	d by PT Zeta Ag	gro Corp.)		
Indon	nesia (produced b	oy PT Zeta A	gro Corp.)		-		
Other	r countries (Pleas	se specify	:			)	
IV-2. Are certain preserved mushrooms produced in the United States and in other countries used interchangeably (i.e., can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are <i>always</i> interchangeable, "F" to indicate that the products are <i>frequently</i> interchangeable, "S" to indicate that the products are <i>sometimes</i> interchangeable, "N" to indicate that the products are <i>never</i> interchangeable, and "0" to indicate <i>no familiarity</i> with products from a specified country-pair.							
Country-pair	United States	Chile	China	India	Indonesia <sup>2</sup>	Other countries <sup>3</sup>	
United States							
Chile							
China							
India							
Indonesia							
<sup>1</sup> For any country-pair producing certain preserved mushrooms which is <i>sometimes or never</i> used interchangeably, please explain the factors that limit or preclude interchangeable use:							
_							
<sup>2</sup> Please note that in answering this question, you should not include as subject imports from Indonesia those certain preserved mushrooms exported since February 1, 2002 by the Indonesian producer PT Zeta Agro Corp. <sup>3</sup> Also includes those certain preserved mushrooms exported since February 1, 2002 by Indonesian producer PT Zeta Agro Corp.							

# PRODUCT--Continued

•	Do you or your customers ever specifically order certain preserved mushrooms from one country in particular over other possible sources of supply?					
	No YesPlease identify all relevant countries (including the United States and both subject and nonsubject foreign countries) from which you or your customers prefer to order, and indicate why certain preserved mushrooms from these countries is preferred over product from other countries (please note the specific product in your response).					
•	Are certain grades/types/sizes of certain preserved mushrooms available from only a single source (domestic or foreign, including both subject and nonsubject countries)?  No YesPlease identify the source and the grade/type/size.					
	Tes Trease identity the source and the grade/type/size.					
•	If you purchased certain preserved mushrooms from one source although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as length of time to fill orders, minimum order size, reliability of supply, etc.					

# PART IV.--COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT--Continued

IV-6. For the factors listed below, please rate how certain preserved mushrooms produced in each country you identified in your response to the first question in Part IV compares with certain preserved mushrooms produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries). Copy this page as necessary to cover all possible country combinations and please attach any comments you care to make concerning your responses, especially in comparisons where you rate product from one country superior or inferior to product from another.

· · · · · · · · · · · · · · · · · · ·	ompared to	(specify country)	
(specify country)			
SU	JPERIOR	COMPARABLE	INFERIOR
Product availability	. 📙		
Delivery terms	. 📙	Ц	ᆜ
Delivery time	. ∐	$\sqsubseteq$	
Discounts offered	. 🖳		
Extension of credit	. 🗆		
Lowest price	. 🗆		
Minimum quantity requirements	. 🗆		
Packaging	. 🗆		
Mushroom piece size	. 🗆		
Product color	. 🗆		
Percentage of silhouettes	. 🗆		
Product flavor	. 🗆		
Product smell	. 🗆		
Variation in piece size	. 🔲		
Container/case size	. 📙	Ш	
Consistency of quality among manufacturers in country	. 🔲		
Quality meets industry standards	. 🖳	$\sqcup$	
Quality exceeds industry standards	. ∐	Ш	
Product range	. 🔲		
Reliability of supply	. 🔲		
Technical support/service	. 🔲		
U.S. transportation costs	. $\square$		
Other (specify):			

### PART IV.--COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED PRODUCT--Continued

IV-/.	specifications f		- I		ed mushrooms meet	minimum quality	
	Always	Usua	lly 🗆 So	ometimes	☐ Rarely or never		
	Please commer	nt					
	(b) How often specifications to				shrooms meet minim	num quality	
	Country		Always	☐ Usually	☐ Sometimes	☐ Rarely or never	
	Country		Always	☐ Usually	☐ Sometimes	☐ Rarely or never	
	Country		Always	☐ Usually	☐ Sometimes	☐ Rarely or never	
	(c) How often specifications to				mushrooms meet mi	inimum quality	
	Country		Always	Usually	☐ Sometimes	☐ Rarely or never	
	Country		Always	Usually	☐ Sometimes	☐ Rarely or never	
	Country		Always	Usually	☐ Sometimes	☐ Rarely or never	
IV-8.	the price of U.S	Sproduced	certain preser	ved mushrooms	ertain preserved mus s changed more or le na, India, and Indone	ss than the price of	
	☐ No change	in price					
	Prices have changed by the same amount						
	Price of U.Sproduced certain preserved mushrooms has changed relative to the price of certain preserved mushrooms from Chile, China, India, or Indonesia						
	(b) If the price of U.Sproduced certain preserved mushrooms has changed relative to the price of certain preserved mushrooms from Chile, China, India, or Indonesia, the price of U.Sproduced certain preserved mushrooms is now relatively						
	Higher Lower -than the product from Chile						
	Higher Lower -than the product from China						
	Higher	Lower	-than the pr	oduct from Ind	ia		
	Higher	Lower	-than the pr	oduct from Ind	onesia		

Please list the suppliers from which you have purchased certain preserved mushrooms since 1998 and approximate the percentage of your certain preserved mushrooms purchases each accounted for in 2003.

No.	Firm name	Percentage of purchases	No.	Firm name	Percentage of purchases
1			6		
2			7		
3			8		
4			9		
5			10		