

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	1,443,039	757,752	29,352
Commercial Harvesters	252,347	95,364	3,129
Seafood Processors and Dealers	127,644	42,993	1,274
Seafood Wholesalers and Distributors	183,889	94,693	1,879
Retail Sectors	879,159	524,702	23,070

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	225,236	217,011	265,208	269,086	241,380	290,312	287,047	367,094	391,906	361,847
Finfish & Other	58,013	52,102	56,785	56,732	56,661	47,486	49,291	48,956	47,091	37,104
Shellfish	167,223	164,909	208,423	212,354	184,719	242,826	237,756	318,138	344,815	324,743
Bloodworms	2,132	2,702	2,888	1,592	4,851	5,759	5,292	7,524	6,039	5,037
Clam, Ocean Quahog	1,978	1,821	2,611	3,310	3,499	4,748	4,480	3,842	3,607	3,919
Clam, Softshell	7,325	10,082	10,465	9,546	16,609	14,370	15,859	16,628	14,081	13,165
Cod & Haddock	4,484	4,820	3,976	5,330	6,469	5,944	4,673	5,401	5,168	3,994
Goosefish	4,087	3,133	5,207	8,876	7,991	6,248	7,852	6,840	6,220	3,238
Herring, Atlantic	7,075	4,746	7,710	6,400	7,165	4,618	7,296	8,019	9,341	10,602
Lobster	138,292	137,189	184,614	187,715	153,982	210,950	205,715	289,079	317,948	297,165
Mussel, Blue	1,652	1,061	688	1,037	2,650	4,117	4,487	3,319	2,625	2,619
Pollock	1,972	3,098	3,111	3,258	2,448	2,386	2,206	2,347	3,105	2,309
Sea Urchins	21,257	17,072	20,300	17,739	12,694	7,657	8,569	7,866	5,142	3,693

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	246,246	184,088	229,597	228,210	236,236	202,480	223,531	228,386	214,344	217,714
Finfish & Other	175,298	114,013	155,588	144,480	167,018	113,131	141,619	130,404	121,160	121,340
Shellfish	70,948	70,075	74,009	83,730	69,218	89,349	81,912	97,982	93,184	96,374
Bloodworms	387	493	515	327	644	683	594	615	456	450
Clam, Ocean Quahog	754	728	948	1,208	1,083	1,287	1,194	1,013	1,001	1,214
Clam, Softshell	1,759	2,354	2,282	2,284	2,660	2,423	2,364	2,380	1,857	1,867
Cod & Haddock	4,993	4,198	3,163	4,295	5,741	5,172	3,860	4,594	4,039	2,448
Goosefish	8,107	6,237	7,629	8,601	10,983	11,127	13,291	10,567	7,115	3,666
Herring, Atlantic	123,237	68,255	111,416	100,097	115,825	67,169	96,681	90,598	87,375	96,214
Lobster	47,023	47,037	53,494	57,215	48,618	63,626	54,971	71,574	68,730	72,667
Mussel, Blue	4,348	2,795	1,809	2,838	2,749	4,793	4,287	4,102	3,357	2,898
Pollock	3,373	4,673	3,568	3,955	3,447	2,958	4,085	4,190	5,259	3,678
Sea Urchins	19,489	15,054	15,435	12,898	9,901	6,321	5,963	5,742	3,517	2,800

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bloodworms	5.50	5.49	5.61	4.87	7.53	8.43	8.91	12.24	13.24	11.20
Clam, Ocean Quahog	2.62	2.50	2.75	2.74	3.23	3.69	3.75	3.79	3.60	3.23
Clam, Softshell	4.16	4.28	4.59	4.18	6.25	5.93	6.71	6.99	7.58	7.05
Cod & Haddock	0.90	1.15	1.26	1.24	1.13	1.15	1.21	1.18	1.28	1.63
Goosefish	0.50	0.50	0.68	1.03	0.73	0.56	0.59	0.65	0.87	0.88
Herring, Atlantic	0.06	0.07	0.07	0.06	0.06	0.07	0.08	0.09	0.11	0.11
Lobster	2.94	2.92	3.45	3.28	3.17	3.32	3.74	4.04	4.63	4.09
Mussel, Blue	0.38	0.38	0.38	0.37	0.96	0.86	1.05	0.81	0.78	0.90
Pollock	0.58	0.66	0.87	0.82	0.71	0.81	0.54	0.56	0.59	0.63
Sea Urchins	1.09	1.13	1.32	1.38	1.28	1.21	1.44	1.37	1.46	1.32

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	6	3	9	17	20	13	14	38	38	31
Private / Rental	444	259	270	482	444	422	410	315	552	517
Shore	405	415	350	396	469	471	495	406	499	649
Total Trips	854	676	629	895	932	906	919	758	1,089	1,197

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	173	103	112	139	126	127	165	111	195	182
Non-Coastal	20	16	10	20	16	17	23	21	21	22
Out of State	130	115	95	150	166	172	170	155	175	285
Total Anglers	323	234	216	310	308	316	358	287	391	489

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	2,769	7,692	Fishing Tackle	30,994
Shore	44,352	3,561	Other Equipment	14,072
For-Hire	5,366	590	Boat Expenses	57,096
Total Trip Expenditures	52,487	11,843	Vehicle Expenses	26,044
			Second Home Expenses	780
			Total Durable Equipment Expenditures	128,984
Total State Trip and Durable Equipment Expenditures				193,314

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	124	10,479	6,186
Shore Mode Trip Impacts	914	65,341	36,015
Party/Charter Mode Trip Impacts	113	8,319	4,701
Total Durable Equipment Impacts	893	90,601	43,892
Total State Trip and Durable Equipment Economic Impacts	2,044	174,741	90,794

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	35	38	21	62	60	72	58	37	69	73
	R	1,418	691	650	943	871	1,392	847	748	3,024	4,063
Bluefish	H	13	2	8	(1)	15	24	14	17	19	6
	R	83	(1)	20	4	40	42	23	38	51	42
Cod, Atlantic	H	25	2	13	41	92	15	11	42	26	12
	R	37	7	30	50	73	16	25	43	43	41
Flounder, Winter	H	27	1	(1)	(1)	1	(1)	(1)	(1)	(1)	(1)
	R	(1)	(1)	1	(1)	3	(1)	1	(1)	(1)	1
Haddock	H	(1)	(1)	1	11	12	3	1	12	7	8
	R	(1)	(1)	1	16	17	4	4	3	3	4
Mackerel, Atlantic	H	1,254	571	881	1,406	1,175	1,207	616	778	761	387
	R	189	157	165	304	319	234	106	79	32	95
Pollock	H	77	45	16	74	58	76	10	57	45	78
	R	27	20	33	103	130	48	17	39	53	27
Shad, American	H	(1)	(1)	1	1	(1)	(1)	(1)	(1)	1	4
	R	(1)	(1)	(1)	1	2	(1)	1	2	(1)	20
Shark, Blue	H	(1)	(1)	1	(1)	(1)	(1)	(1)	(1)	(1)	(1)
	R	3	(1)	3	(1)	(1)	(1)	(1)	1	(1)	(1)
Tuna, Bluefin	H	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	1	(1)
	R	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	38,334 (0.55%)	456,715 (0.42%)	11,559 (0.35%)	22,035 (0.37%) (2001) ¹	31,731 (0.37%)	8.09 (2001) ²
2005	41,933 (0.56%)	497,387 (0.43%)	15,873 (0.35%)	25,869 (0.37%)	44,906 (0.36%)	12.43 (2006) ²
% change	9.4	8.9	37.3	17.4	41.5	53.6

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	53	56	60	51	62	60	55	51
	Receipts	5,782	6,602	9,505	8,486	8,980	8,365	8,621	7,331
Seafood product preparation & packaging	Firms	57	54	51	55	50	62	57	52
	Receipts	5,495	4,154	3,657	6,301	3,023	4,699	5,642	5,082

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	28	32	34	41	47	51	50	49
	Employees	138	146	F	F	173	181	189	184
	Payroll	2,119	2,512	F	F	3,971	4,663	5,112	4,678
Seafood sales, wholesale	Establishments	210	201	194	182	190	181	177	177
	Employees	1,840	1,722	1,631	1,235	1,256	985	1,048	1,152
	Payroll	33,912	34,045	36,325	32,599	36,043	29,643	30,108	30,513
Seafood product preparation & packaging	Establishments	35	43	40	36	33	35	28	27
	Employees	1,084	1,024	992	1,007	639	656	576	614
	Payroll	12,153	12,676	12,110	13,125	11,301	13,999	19,767	12,349

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	2	3	3	4	3	2	2	1
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Coastal & Great Lakes freight transportation	Establishments	6	7	6	6	4	5	4	3
	Employees	F	F	F	F	30	F	F	F
	Payroll	F	F	F	F	939	F	F	F
Marine cargo handling	Establishments	6	5	4	4	4	4	4	3
	Employees	F	F	F	F	91	F	F	F
	Payroll	F	F	F	F	3,183	F	F	F
Navigational services to shipping	Establishments	17	16	14	16	18	17	16	16
	Employees	60	55	49	45	88	106	91	88
	Payroll	2,934	3,015	3,175	3,371	4,341	5,521	4,927	5,890
Ship & boat building	Establishments	76	75	72	79	87	91	86	92
	Employees	F	F	F	8,242	F	7,630	7,753	F
	Payroll	F	F	F	300,378	F	332,332	328,179	F
Marinas	Establishments	88	91	91	89	85	79	84	84
	Employees	467	508	592	600	503	416	406	411
	Payroll	13,208	14,712	16,454	18,121	16,055	12,853	13,369	14,215
Port and harbor operations	Establishments	1	1	1	1	M	1	1	1
	Employees	F	F	F	F	M	F	F	F
	Payroll	F	F	F	F	M	F	F	F

F = Data is suppressed due to confidentiality restrictions. M = Data is not available.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.