

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	1,396,667	779,115	32,197
Commercial Harvesters	91,186	39,853	1,879
Seafood Processors and Dealers	178,671	93,080	2,514
Seafood Wholesalers and Distributors	220,121	110,169	2,082
Retail Sectors	906,689	536,014	25,722

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	101,028	113,050	108,247	118,336	119,618	123,308	130,657	160,509	155,261	109,071
Finfish & Other	46,330	59,521	47,754	47,258	42,222	38,947	39,661	43,534	48,732	40,597
Shellfish	54,698	53,530	60,492	71,078	77,395	84,361	90,996	116,975	106,529	68,474
Bass, Striped	2,107	2,559	3,088	3,266	3,250	2,823	3,389	3,665	4,482	2,907
Catfishes & Bullhead	231	355	330	389	987	1,005	372	649	900	1,570
Crab, Blue	28,404	27,195	26,525	24,115	25,600	21,083	19,130	21,823	20,579	14,067
Croaker, Atlantic	3,567	4,162	3,499	5,598	3,126	3,815	2,822	3,013	3,684	4,344
Flounder, Summer	3,073	3,316	3,067	3,131	2,973	3,150	4,220	5,376	4,817	3,460
Goosefish	1,027	1,076	940	843	700	704	879	599	1,144	688
Menhaden	30,035	40,744	30,222	27,566	25,860	22,113	22,511	24,144	25,259	22,269
Scallop, Sea	20,443	20,658	27,483	41,680	44,466	57,715	68,298	92,388	84,595	52,819
Sea Bass, Black	844	1,308	1,195	1,335	1,317	1,589	1,306	1,167	1,244	1,072
Spot	1,452	1,536	1,040	2,256	1,326	1,256	1,688	2,236	2,227	1,762

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	584,895	592,733	460,254	443,197	561,792	442,490	446,828	481,611	441,510	426,235
Finfish & Other	540,719	551,711	419,790	403,157	520,211	396,929	406,359	432,038	402,586	393,760
Shellfish	44,176	41,022	40,464	40,041	41,581	45,560	40,469	49,573	38,923	32,475
Bass, Striped	1,574	1,855	1,859	2,209	2,050	1,841	2,104	2,128	2,484	1,431
Catfishes & Bullhead	1,076	1,577	1,455	1,680	1,964	1,886	1,799	1,922	1,622	1,360
Crab, Blue	39,065	34,599	31,437	28,846	25,057	27,301	21,464	27,642	26,064	22,719
Croaker, Atlantic	12,791	12,007	12,850	12,889	12,929	12,448	10,936	9,488	9,272	7,829
Flounder, Summer	2,370	2,616	2,196	2,207	2,660	2,970	3,522	3,906	3,869	2,757
Goosefish	2,692	2,995	2,629	942	887	970	1,270	1,002	1,157	677
Menhaden	497,161	508,728	378,158	367,131	487,144	364,941	373,868	399,798	372,578	370,989
Scallop, Sea	3,278	3,548	5,572	9,176	12,654	16,189	17,536	19,674	11,435	8,311
Sea Bass, Black	506	817	740	648	661	771	507	498	475	328
Spot	3,466	4,277	2,962	3,765	3,248	3,062	3,471	4,338	3,103	1,696

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	1.34	1.38	1.66	1.48	1.59	1.53	1.61	1.72	1.80	2.03
Catfishes & Bullhead	0.22	0.23	0.23	0.23	0.50	0.53	0.21	0.34	0.55	1.15
Crab, Blue	0.73	0.79	0.84	0.84	1.02	0.77	0.89	0.79	0.79	0.62
Croaker, Atlantic	0.28	0.35	0.27	0.43	0.24	0.31	0.26	0.32	0.40	0.55
Flounder, Summer	1.30	1.27	1.40	1.42	1.12	1.06	1.20	1.38	1.25	1.26
Goosefish	0.38	0.36	0.36	0.90	0.79	0.73	0.69	0.60	0.99	1.02
Menhaden	0.06	0.08	0.08	0.08	0.05	0.06	0.06	0.06	0.07	0.06
Scallop, Sea	6.24	5.82	4.93	4.54	3.51	3.56	3.89	4.70	7.40	6.36
Sea Bass, Black	1.67	1.60	1.61	2.06	1.99	2.06	2.58	2.34	2.62	3.27
Spot	0.42	0.36	0.35	0.60	0.41	0.41	0.49	0.52	0.72	1.04

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	137	80	41	64	91	72	86	96	41	34
Private / Rental	2,296	1,976	1,904	2,291	2,579	2,255	2,068	2,415	2,432	2,555
Shore	1,279	900	749	1,036	1,458	927	958	1,083	1,368	1,310
Total Trips	3,712	2,956	2,694	3,391	4,128	3,254	3,113	3,594	3,841	3,900

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	383	302	309	388	423	337	384	504	553	578
Non-Coastal	66	38	66	68	88	73	52	69	134	90
Out of State	286	291	187	262	520	407	288	423	502	364
Total Anglers	735	631	562	717	1,031	817	724	997	1,189	1,033

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	64,006	86,027	Fishing Tackle	121,760
Shore	10,223	27,928	Other Equipment	43,765
For-Hire	1,958	2,036	Boat Expenses	225,687
Total Trip Expenditures	76,187	115,991	Vehicle Expenses	207,642
			Second Home Expenses	49,838
			Total Durable Equipment Expenditures	648,689
Total State Trip and Durable Equipment Expenditures				840,867

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	1,730	170,099	98,740
Shore Mode Trip Impacts	477	43,966	25,209
Party/Charter Mode Trip Impacts	75	5,956	3,398
Total Durable Equipment Impacts	4,557	554,358	280,036
Total State Trip and Durable Equipment Economic Impacts	6,839	774,380	407,383

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	435	294	304	335	301	321	402	477	368	523
	R	1,232	796	941	1,022	621	707	971	1,768	1,485	1,690
Cobia	H	9	4	5	10	9	3	2	3	14	8
	R	3	9	16	8	10	10	15	7	23	29
Drum (Atlantic Croaker)	H	8,067	6,730	5,882	5,486	9,335	9,129	6,695	7,293	7,791	7,069
	R	7,275	4,991	5,669	7,811	7,087	7,108	6,544	5,791	8,144	4,599
Drum, Red	H	2	13	12	23	7	50	14	5	3	15
	R	110	94	233	197	30	801	43	34	31	159
Drum (Spot)	H	3,328	2,024	569	527	1,056	1,602	1,441	2,323	2,994	3,510
	R	1,366	900	340	503	969	482	934	975	1,799	921
Drum (Spotted Seatrout)	H	93	35	138	90	13	16	102	75	31	56
	R	169	75	152	265	110	136	207	296	277	125
Drum (Weakfish) ¹	H	558	464	229	287	176	178	86	103	30	59
	R	1,404	1,245	819	936	633	888	504	528	267	456
Flounder, Summer	H	947	1,165	378	581	1,338	772	451	584	584	862
	R	3,434	3,852	2,183	2,629	4,014	2,666	2,585	3,539	2,340	2,274
Sea Bass, Black	H	636	398	536	448	231	132	265	48	75	115
	R	1,533	1,332	1,242	1,570	2,180	2,441	1,742	1,280	945	983
Wrasses (Tautog)	H	107	51	43	35	29	26	76	163	108	142
	R	76	77	66	13	27	38	55	141	107	229

¹This species may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)							
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient	
1998	172,182 (2.48%)	2,700,589 (2.50%)	81,261 (2.46%)	167,476 (2.82%) (2001) ¹	226,569 (2.61%)	0.38 (2001) ²	
2005	193,067 (2.57%)	3,060,127 (2.63%)	121,801 (2.72%)	208,354 (2.97%)	350,692 (2.83%)	0.48 (2006) ²	
% change	12.1	13.3	50.0	24.4	54.8	26.3	

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	76	73	68	89	94	88	89	80
	Receipts	3,788	4,707	5,505	10,148	8,266	7,193	8,346	8,762
Seafood product preparation & packaging	Firms	12	14	16	20	35	53	68	65
	Receipts	283	854	613	1,185	1,406	2,370	3,456	3,665

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	53	52	57	59	74	61	68	69
	Employees	F	F	243	203	259	165	297	286
	Payroll	F	F	3,262	3,104	3,662	3,146	4,479	4,865
Seafood sales, wholesale	Establishments	108	108	105	100	89	84	86	86
	Employees	1,087	1,056	1,072	875	790	742	756	675
	Payroll	20,721	22,086	21,054	21,138	21,591	20,133	22,235	21,864
Seafood product preparation & packaging	Establishments	46	42	41	42	39	38	42	39
	Employees	1,515	1,515	1,230	1,259	1,035	1,256	1,231	1,336
	Payroll	29,441	30,554	34,642	35,228	35,828	37,386	38,731	39,980

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	20	26	24	22	23	22	21	24
	Employees	895	953	1,172	F	1,254	1,087	1,124	1,090
	Payroll	49,207	71,298	72,961	F	92,591	87,099	91,978	95,871
Coastal & Great Lakes freight transportation	Establishments	16	15	15	14	13	16	13	15
	Employees	501	F	F	F	F	591	F	F
	Payroll	18,281	F	F	F	F	26,881	F	F
Marine cargo handling	Establishments	16	17	16	16	18	19	19	18
	Employees	1,387	F	1,820	1,284	F	F	F	1,516
	Payroll	52,862	F	53,584	50,553	F	F	F	52,254
Navigational services to shipping	Establishments	13	13	14	13	17	15	20	21
	Employees	374	F	F	F	F	F	F	F
	Payroll	9,359	F	F	F	F	F	F	F
Ship & boat building	Establishments	53	54	52	63	62	50	52	50
	Employees	21,711	21,176	21,429	20,198	21,240	20,720	21,022	21,230
	Payroll	853,817	765,462	856,081	989,524	963,644	901,156	920,372	938,375
Marinas	Establishments	121	119	121	129	122	136	137	141
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Port and harbor operations	Establishments	8	9	9	9	8	8	9	9
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.