

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)¹

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	5,210,182	2,857,846	103,230
Commercial Harvesters	198,983	85,309	3,539
Seafood Processors and Dealers	390,566	187,572	3,753
Seafood Wholesalers and Distributors	1,146,858	569,013	10,894
Retail Sectors	3,473,774	2,015,952	85,042

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	148,775	168,559	165,857	159,622	146,559	144,180	141,178	148,060	138,048	150,323
Finfish & Other	46,624	43,463	50,743	48,332	52,707	51,603	51,444	52,334	50,683	50,349
Shellfish	102,151	125,096	115,114	111,290	93,852	92,577	89,734	95,726	87,365	99,974
Clams, Quahog	4,338	4,989	6,816	5,225	4,740	3,606	3,870	2,074	1,738	807
Crab, Blue	6,899	8,027	7,863	6,154	4,855	5,644	7,061	7,316	7,043	7,037
Crab, Stone	7,113	22,856	23,914	28,353	20,136	22,874	22,913	26,507	21,079	23,948
Gag	3,772	6,074	4,837	5,521	8,050	7,380	6,855	7,615	7,099	4,151
Grouper, Red	10,497	8,751	13,286	13,324	13,519	12,859	11,695	13,281	13,383	14,382
Lobsters	26,746	19,945	29,758	25,362	14,847	18,932	17,138	20,724	15,087	24,885
Mulletts	5,772	4,762	6,727	5,121	6,126	6,059	4,755	4,891	4,362	6,019
Oyster	2,719	2,440	3,595	3,873	3,855	3,125	2,932	2,884	2,867	5,415
Shrimp	52,754	63,057	39,875	40,660	44,021	37,252	34,893	34,737	38,639	37,150
Snapper, Red	351	461	978	1,303	1,509	2,188	2,284	2,168	1,674	1,991

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	87,497	99,938	91,760	77,342	80,336	82,068	79,162	83,890	73,126	73,512
Finfish & Other	40,258	39,063	44,497	39,294	44,497	43,577	41,694	41,129	36,623	35,874
Shellfish	47,239	60,875	47,263	38,048	35,839	38,491	37,468	42,761	36,503	37,638
Clams, Quahog	396	540	755	549	509	480	558	266	196	87
Crab, Blue	9,321	12,863	11,169	6,573	4,647	5,567	7,225	8,083	7,376	8,604
Crab, Stone	6,344	6,951	5,606	6,747	6,594	6,385	5,253	5,933	4,503	4,768
Gag	1,628	2,613	2,039	2,234	3,281	3,136	2,691	3,054	2,694	1,436
Grouper, Red	5,765	4,709	7,085	6,916	7,031	6,987	5,841	6,789	6,389	6,061
Lobsters	6,538	5,312	6,880	5,184	2,966	4,080	3,886	4,565	3,061	4,372
Mulletts	7,260	7,506	8,434	7,493	8,989	8,020	6,577	6,660	5,639	7,306
Oyster	1,868	1,537	2,307	2,520	2,559	1,944	1,753	1,644	1,423	2,394
Shrimp	21,182	29,520	16,097	14,906	17,471	19,128	18,131	18,258	19,302	16,966
Snapper, Red	180	217	469	563	652	948	928	811	585	649

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clams, Quahog	10.95	9.23	9.02	9.52	9.31	7.51	6.93	7.79	8.89	9.27
Crab, Blue	0.74	0.62	0.70	0.94	1.04	1.01	0.98	0.91	0.95	0.82
Crab, Stone	1.12	3.29	4.27	4.20	3.05	3.58	4.36	4.47	4.68	5.02
Gag	2.32	2.32	2.37	2.47	2.45	2.35	2.55	2.49	2.64	2.89
Grouper, Red	1.82	1.86	1.88	1.93	1.92	1.84	2.00	1.96	2.09	2.37
Lobsters	4.09	3.75	4.33	4.89	5.01	4.64	4.41	4.54	4.93	5.69
Mulletts	0.80	0.63	0.80	0.68	0.68	0.76	0.72	0.73	0.77	0.82
Oyster	1.46	1.59	1.56	1.54	1.51	1.61	1.67	1.75	2.01	2.26
Shrimp	2.49	2.14	2.48	2.73	2.52	1.95	1.92	1.90	2.00	2.19
Snapper, Red	1.96	2.12	2.08	2.32	2.31	2.31	2.46	2.67	2.86	3.07

¹Economic impact information reported in this table is for the state of Florida, not western Florida.

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	752	733	694	628	543	581	496	590	522	560
Private / Rental	6,839	6,096	6,079	7,893	8,225	8,235	9,222	9,161	8,720	8,932
Shore	5,794	5,406	4,524	6,566	7,621	5,602	6,291	6,680	6,246	6,738
Total Trips	13,384	12,235	11,297	15,086	16,389	14,418	16,009	16,431	15,489	16,230

Recreational Anglers by Residential Area (thousands of anglers)¹

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	1,250	1,266	1,218	1,683	1,894	1,703	1,965	2,023	2,088	2,084
Non-Coastal	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Out of State	1,411	1,696	1,708	2,387	2,552	1,990	2,318	2,141	2,008	1,988
Total Anglers	2,661	2,963	2,926	4,071	4,447	3,693	4,283	4,165	4,096	4,072

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category		Expenditures
	Non-Residents	Residents			
Private Boat	161,576	220,371	Fishing Tackle		1,137,745
Shore	268,926	69,102	Other Equipment		368,380
For-Hire	81,502	20,222	Boat Expenses		5,287,580
Total Trip Expenditures	512,004	309,695	Vehicle Expenses		1,080,667
			Second Home Expenses		260,536
			Total Durable Equipment Expenditures		8,134,905
Total State Trip and Durable Equipment Expenditures					8,956,604

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	4,281	428,794	254,977
Shore Mode Trip Impacts	4,957	467,362	271,522
Party/Charter Mode Trip Impacts	1,689	164,354	97,445
Total Durable Equipment Impacts	64,330	6,763,242	3,611,142
Total State Trip and Durable Equipment Economic Impacts	75,257	7,823,752	4,235,087

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Drum, Red	H	329	274	229	377	266	292	365	323	459	378
	R	1,454	1,448	1,161	1,453	1,462	1,376	1,938	2,160	2,637	2,898
Drum (Sand and Silver Seatrouts)	H	568	639	1,961	1,841	1,047	1,354	751	571	372	412
	R	106	283	824	604	389	321	146	190	105	297
Drum (Spotted Seatrout)	H	1,188	1,439	1,497	1,610	1,080	1,532	1,629	1,841	1,964	1,506
	R	8,378	7,978	9,451	9,377	6,201	10,710	10,470	9,601	11,507	8,733
Gag	H	406	533	504	671	453	490	470	614	458	262
	R	1,718	2,066	1,437	1,416	1,905	2,449	3,359	3,530	2,377	1,793
Mackerel, King	H	413	371	285	213	212	262	196	189	175	368
	R	84	67	64	81	249	139	96	108	134	463
Mackerel, Spanish	H	914	959	1,197	1,346	2,122	1,810	1,317	1,687	985	1,754
	R	804	673	1,088	1,218	1,705	1,865	2,084	1,913	1,275	2,879
Mullet ²	H	814	900	1,210	1,109	1,436	1,010	840	1,112	1,017	1,241
	R	64	167	119	166	342	93	187	282	260	139
Porgies (Sheepshead)	H	655	697	884	725	745	686	761	871	798	732
	R	761	1,104	1,129	1,272	961	1,125	1,370	1,547	1,390	938
Snapper, Gray	H	722	795	552	682	805	655	980	881	838	654
	R	3,216	3,261	2,221	3,223	2,562	2,998	4,808	3,429	4,751	2,646
Snook, Common	H	99	63	57	42	36	50	45	69	65	38
	R	869	530	679	1,302	1,290	1,292	1,359	2,039	2,283	1,575

¹In this table, "(1)" = less than 1000 anglers.

²Mulletts include: "Mullet Genus" and Striped Mulletts. Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total) ¹						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	420,638 (6.06%)	5,756,353 (5.32%)	149,937 (4.53%)	286,753 (4.84%) (2001) ²	417,169 (4.81%)	1.36 (2001) ³
2005	504,662 (6.73%)	7,107,378 (6.11%)	239,198 (5.34%)	369,862 (5.27%)	666,639 (5.39%)	1.01 (2006) ²
% change	20.0	23.5	59.5	29.0	59.8	-25.7

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)¹

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	239	221	219	212	243	240	247	247
	Receipts	19,361	20,274	18,978	17,935	20,837	18,064	18,004	22,787
Seafood product preparation & packaging	Firms	58	65	102	104	116	142	177	164
	Receipts	4,995	7,153	8,330	6,350	5,064	8,047	8,652	8,756

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)¹

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	135	133	135	159	190	174	190	176
	Employees	595	869	575	697	908	952	977	970
	Payroll	9,841	20,664	10,359	13,403	17,186	15,673	17,575	19,192
Seafood sales, wholesale	Establishments	346	349	329	323	314	293	261	258
	Employees	2,826	2,733	2,915	2,670	2,395	1,835	1,948	1,883
	Payroll	66,264	69,139	76,363	76,717	78,160	55,874	63,276	65,339
Seafood product preparation & packaging	Establishments	47	43	41	43	33	27	24	25
	Employees	2,488	2,336	2,188	2,033	2,359	2,084	2,193	1,616
	Payroll	51,439	52,842	58,821	58,977	65,914	61,452	65,881	47,529

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)¹

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	67	69	58	51	62	61	63	69
	Employees	3,576	3,622	2,209	2,123	1,858	2,535	2,567	2,622
	Payroll	154,115	119,744	99,384	106,848	107,564	131,904	150,701	207,300
Coastal & Great Lakes freight transportation	Establishments	49	55	54	58	51	66	59	59
	Employees	772	3,404	2,391	3,208	2,856	F	1,132	1,150
	Payroll	32,288	190,731	108,638	150,964	143,185	F	80,422	71,420
Marine cargo handling	Establishments	75	67	65	71	74	68	66	63
	Employees	4,988	4,209	4,549	4,863	4,405	5,651	5,671	6,409
	Payroll	101,915	96,650	92,843	124,760	109,555	171,481	175,257	177,983
Navigational services to shipping	Establishments	139	142	142	133	141	140	149	148
	Employees	651	749	866	755	714	817	686	660
	Payroll	29,634	35,977	36,730	35,854	34,040	39,524	39,309	42,200
Ship & boat building	Establishments	291	301	300	313	291	290	306	312
	Employees	12,089	13,755	14,773	13,182	11,407	11,830	12,503	12,729
	Payroll	350,304	391,289	447,253	405,856	379,828	393,985	443,379	454,209
Marinas	Establishments	496	484	476	509	481	528	532	551
	Employees	3,536	3,750	3,799	3,876	3,449	5,079	5,067	5,069
	Payroll	74,657	82,790	88,436	88,274	90,662	111,324	125,763	133,384
Port and harbor operations	Establishments	22	18	22	25	29	26	29	31
	Employees	542	556	914	1,355	1,180	592	1,045	973
	Payroll	22,160	17,401	19,082	25,246	26,928	19,071	24,327	22,606

F = Data is suppressed due to confidentiality restrictions.

¹Information in this table is for the entire state of Florida, not just western Florida.

²Employee Compensation data is currently available from 2001-2005.

³Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.