

2007 Economic Impacts of the Alabama Seafood Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	488,264	268,020	10,979
Commercial Harvesters	42,790	16,165	989
Seafood Processors & Dealers	94,848	47,373	1,085
Seafood Wholesalers & Distributors	17,828	8,800	171
Retail Sectors	332,798	195,682	8,734

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	47,013	50,488	64,075	44,941	35,925	36,844	37,036	39,726	48,504	48,168
Finfish & Other	1,997	2,818	2,560	3,361	3,175	3,185	3,905	3,982	4,572	3,595
Shellfish	45,016	47,670	61,515	41,580	32,751	33,658	33,131	35,744	43,933	44,573
Crab, Blue	1,948	2,079	3,086	1,744	1,490	1,715	1,774	663	1,319	1,711
Flounders	254	264	285	238	291	210	230	247	223	261
Mackerel, Spanish	134	138	229	310	371	443	554	401	573	440
Menhaden	301	198	147	130	102	104	89	63	48	70
Mulletts	840	1,656	1,072	1,448	985	772	1,187	1,117	1,171	981
Oysters	783	919	1,755	1,235	1,602	1,623	2,120	3,020	3,639	2,698
Sharks	2	1	36	14	275	337	431	478	463	204
Shrimp	42,277	44,669	56,661	38,592	29,603	30,284	29,197	32,002	38,969	40,155
Snapper, Red	126	140	218	280	368	359	382	638	536	208
Snapper, Vermilion	10	29	25	55	54	83	152	149	318	320

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	30,099	27,438	30,530	25,858	23,658	25,535	26,559	23,985	33,749	28,971
Finfish & Other	6,177	5,568	4,837	6,253	5,451	5,982	6,248	5,552	6,498	4,810
Shellfish	23,922	21,870	25,693	19,605	18,207	19,553	20,311	18,432	27,251	24,161
Crab, Blue	3,478	3,768	4,784	2,458	2,575	2,958	3,329	1,024	2,384	2,557
Flounders	148	155	159	137	176	118	138	130	118	133
Mackerel, Spanish	218	243	384	506	762	858	914	568	873	565
Menhaden	3,530	2,387	1,642	1,589	982	1,022	828	521	350	469
Mulletts	1,607	2,069	1,739	2,539	1,949	1,700	2,133	1,976	1,913	1,793
Oysters	340	377	792	575	759	816	908	1,041	940	769
Sharks	6	3	69	24	329	803	716	800	1,227	315
Shrimp	20,094	17,721	20,103	16,566	14,857	15,770	16,064	16,260	23,917	20,830
Snapper, Red	56	68	94	118	152	132	138	214	177	58
Snapper, Vermilion	5	16	13	27	28	36	66	66	122	128

Average Annual Price for Key Species / Species Groups (price per pound)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Crab, Blue	0.56	0.55	0.65	0.71	0.58	0.58	0.53	0.65	0.55	0.67
Flounders	1.72	1.70	1.79	1.74	1.65	1.78	1.67	1.91	1.89	1.97
Mackerel, Spanish	0.62	0.57	0.60	0.61	0.49	0.52	0.61	0.71	0.66	0.78
Menhaden	0.09	0.08	0.09	0.08	0.10	0.10	0.11	0.12	0.14	0.15
Mulletts	0.52	0.80	0.62	0.57	0.51	0.45	0.56	0.57	0.61	0.55
Oysters	2.30	2.44	2.22	2.15	2.11	1.99	2.33	2.90	3.87	3.51
Sharks	0.35	0.39	0.52	0.58	0.83	0.42	0.60	0.60	0.38	0.65
Shrimp	2.10	2.52	2.82	2.33	1.99	1.92	1.82	1.97	1.63	1.93
Snapper, Red	2.26	2.05	2.32	2.37	2.41	2.72	2.78	2.98	3.03	3.61
Snapper, Vermilion	1.89	1.81	2.01	2.04	1.92	2.31	2.32	2.26	2.61	2.50

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	582	55,415	30,339
Shore	903	73,520	39,549
For-Hire	495	37,018	20,377
Total Durable Equipment Impacts	4,779	488,400	247,228
Total State Trip and Durable Equipment Economic Impacts	6,759	654,353	337,493

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	12,795	41,534	Fishing Tackle	80,913
Shore	33,187	26,131	Other Equipment	35,141
For-Hire	15,297	9,407	Boat Expenses	360,597
Total Trip Expenditures	61,279	77,072	Vehicle Expenses	51,568
			Second Home Expenses	29,424
			Total Durable Equipment Expenditures	557,643
Total State Trip and Durable Equipment Expenditures				695,994

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	101	131	143	213	123	187	223	231	233	253
Non-Coastal	56	92	94	113	97	123	159	93	184	169
Out-of-State	100	143	148	227	193	214	345	161	320	291
Total Anglers	257	367	385	553	413	524	728	485	736	712

Recreational Fishing Effort by Mode (thousands of trips)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	71	80	62	63	68	67	77	55	77	74
Private or Rental	509	613	545	825	606	846	907	806	857	1,007
Shore	389	477	479	748	516	588	1,056	705	1,209	1,038
Total Trips	968	1,170	1,087	1,636	1,190	1,500	2,040	1,566	2,143	2,120

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Bluefish	H	112	86	62	89	51	45	167	24	26	33
	R	57	76	59	113	64	126	187	93	264	208
Drum (Atlantic Croaker)	H	211	212	225	360	187	244	132	159	330	289
	R	356	605	539	546	467	512	786	748	683	930
Drum (Kingfishes) ¹	H	445	386	433	1,202	412	486	813	483	572	514
	R	114	214	193	368	162	185	382	300	589	247
Drum, Red	H	80	85	58	136	84	114	119	127	112	99
	R	79	95	73	172	104	245	145	160	176	128
Drum (Sand Seatrout)	H	868	892	557	712	428	709	716	410	725	688
	R	142	269	185	180	130	225	345	333	506	428
Drum (Spotted Seatrout)	H	72	155	166	295	193	345	199	344	308	308
	R	52	250	245	356	167	431	142	367	449	418
Flounder, Southern	H	63	126	65	182	82	113	114	114	113	98
	R	10	40	16	45	16	68	58	74	51	38
Mackerel, Spanish	H	143	341	185	328	106	122	398	94	143	99
	R	19	120	57	115	16	100	253	58	89	30
Porgies (Sheepshead)	H	96	130	141	313	191	299	383	284	216	282
	R	42	18	60	109	81	88	98	89	75	33
Snapper, Red	H	363	402	267	349	473	380	411	277	197	232
	R	487	618	685	910	983	665	654	560	688	659

¹Kingfishes include southern kingfish and Gulf kingfish.

Alabama's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	100,316 (1.5%)	1,604,110 (1.5%)	40,331 (1.2%)	71,810 (1.2%) ²	106,656 (1.2%)	0.4
2006	103,460 (1.4%)	1,713,399 (1.4%)	55,942 (1.2%)	92,659 (1.2%)	158,566 (1.2%)	0.32
% change	3.1%	6.8%	38.7%	29.0%	48.7%	-20.0%

Seafood Sales and Processing - Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	27	47	46	39	44	36	43	40	34
	Receipts	1,076	2,598	3,677	2,711	3,603	1,168	3,413	3,414	1,558
Seafood Sales, retail	Firms	44	44	44	50	58	55	61	44	57
	Receipts	2,508	3,503	3,878	3,633	3,456	3,812	3,645	3,855	4,802

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishment	24	16	17	21	22	24	23	26	24
	Employees	1,799	1,776	1,725	1,880	1,951	2,057	2,037	1,925	1,629
	Payroll	28,604	29,809	33,811	32,692	36,198	36,766	36,130	38,229	34,703
Seafood sales, wholesale	Establishment	47	47	47	45	36	33	31	26	26
	Employees	577	ND ³	887	692	547	611	588	607	395
	Payroll	7,669	ND	10,252	9,597	7,062	6,148	6,752	6,345	6,195
Seafood sales, retail	Establishment	24	22	28	30	35	37	35	34	28
	Employees	47	53	ND	95	110	ND	96	95	ND
	Payroll	655	625	ND	1,244	1,589	ND	1,401	1,399	ND

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishment	9	10	8	9	6	13	10	10	6
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	15
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	754
Deep sea freight transportation	Establishment	1	4	3	2	2	5	3	3	3
	Employees	ND	ND	ND	ND	ND	53	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	3,661	ND	ND	ND
Deep sea passenger transportation	Establishment	NA ⁴	1	1	2	NA	1	1	1	1
	Employees	NA	ND	ND	ND	NA	ND	ND	ND	ND
	Payroll	NA	ND	ND	ND	NA	ND	ND	ND	ND
Marinas	Establishment	61	57	59	61	48	53	52	58	52
	Employees	263	276	ND	ND	242	287	341	347	312
	Payroll	4,981	5,153	ND	ND	4,966	6,218	7,631	8,047	8,388
Marine cargo handling	Establishment	21	22	21	19	19	17	18	17	14
	Employees	733	687	ND	617	635	445	577	672	ND
	Payroll	27,624	23,312	ND	20,809	20,592	19,642	26,201	28,458	ND
Navigational services to shipping	Establishment	19	19	16	11	15	12	16	17	18
	Employees	173	184	ND	ND	220	410	ND	ND	ND
	Payroll	6,343	5,116	ND	ND	9,317	19,602	ND	ND	ND
Port & harbor operations	Establishment	3	5	5	7	6	3	1	3	3
	Employees	ND	16	ND	ND	162	ND	ND	ND	ND
	Payroll	ND	668	ND	ND	6,321	ND	ND	ND	ND
Ship & boat building	Establishment	45	42	41	41	45	41	42	45	47
	Employees	3,201	2,954	2,421	2,575	2,901	2,781	2,195	2,591	3,027
	Payroll	86,700	83,325	78,014	105,756	92,916	81,092	83,756	86,453	121,185

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³ND = Data are suppressed due to confidentiality restrictions.

⁴NA = Data are not available.