

2007 Economic Impacts of the South Carolina Seafood Industry (*thousands of dollars*)

	Sales Impacts	Income Impacts	Job Impacts
Total Impacts	78,315	37,966	1,860
Commercial Harvesters	29,464	11,008	614
Seafood Processors & Dealers	5,070	1,602	59
Seafood Wholesalers & Distributors	6,781	3,403	66
Retail Sector	36,999	21,953	1,122

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (*thousands of dollars*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Revenue	28,883	32,126	30,533	23,908	21,340	21,242	18,542	17,570	17,025	16,017
Finfish & Other	4,467	5,425	5,506	5,741	5,375	4,650	5,042	4,781	4,995	4,744
Shellfish	24,416	26,701	25,027	18,166	15,965	16,592	13,499	12,789	12,031	11,274
Clams	2,633	2,798	2,625	1,744	1,399	1,537	1,238	934	834	697
Crab, Blue	5,269	4,299	5,652	6,141	4,239	5,057	3,591	3,766	3,304	3,438
Groupers	830	907	788	846	811	993	1,020	1,013	1,113	1,093
Oysters	730	986	1,092	1,074	1,025	1,199	1,229	1,471	1,369	1,375
Sea Bass, Black	190	282	143	132	95	168	302	191	168	236
Sharks	44	78	43	129	78	66	128	136	144	78
Shrimp	15,642	18,568	15,640	8,865	9,062	8,736	7,385	6,572	6,481	5,686
Snappers	537	713	1,264	1,738	1,319	725	1,237	1,190	823	774
Swordfish	ND ¹	993	803	660	670	616	555	ND ¹	ND ¹	ND ¹
Tilefish	191	265	24	292	423	287	221	143	271	5

Total Landings and Landings of Key Species / Species Groups (*thousands of pounds*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Total Landings	17,652	18,573	15,897	14,273	13,559	13,728	12,439	11,212	10,602	9,310
Finfish & Other	2,935	3,123	3,380	3,152	3,052	2,598	2,768	2,274	2,249	1,994
Shellfish	14,717	15,450	12,517	11,120	10,507	11,130	9,670	8,938	8,353	7,316
Clams	324	326	313	266	219	263	211	175	165	135
Crab, Blue	7,596	6,608	5,818	5,566	4,435	4,411	4,374	4,440	4,215	4,123
Groupers	335	374	305	323	304	366	363	319	326	276
Oysters	204	254	274	272	262	283	275	308	291	285
Sea Bass, Black	122	185	82	97	60	104	212	115	86	114
Sharks	82	123	77	150	109	124	206	174	147	105
Shrimp	6,403	8,062	6,098	4,498	5,238	6,133	4,773	3,957	3,650	2,736
Snappers	235	310	528	765	544	290	492	447	267	251
Swordfish	ND ¹	375	295	229	240	219	200	ND ¹	ND ¹	ND ¹
Tilefish	124	151	22	149	195	145	124	80	139	4

Average Annual Price for Key Species / Species Groups (*price per pound*)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Clams	8.13	8.59	8.38	6.55	6.38	5.85	5.86	5.34	5.06	5.17
Crab, Blue	0.69	0.65	0.97	1.10	0.96	1.15	0.82	0.85	0.78	0.83
Groupers	2.47	2.43	2.58	2.62	2.67	2.71	2.81	3.17	3.41	3.96
Oysters	3.59	3.89	3.99	3.95	3.91	4.24	4.46	4.78	4.71	4.82
Sea Bass, Black	1.56	1.53	1.74	1.37	1.56	1.61	1.42	1.66	1.97	2.07
Sharks	0.54	0.63	0.56	0.86	0.71	0.53	0.62	0.78	0.98	0.75
Shrimp	2.44	2.30	2.56	1.97	1.73	1.42	1.55	1.66	1.78	2.08
Snappers	2.29	2.30	2.39	2.27	2.42	2.50	2.51	2.66	3.08	3.09
Swordfish	ND ¹	2.65	2.73	2.88	2.79	2.81	2.78	ND ¹	ND ¹	ND ¹
Tilefish	1.54	1.75	1.10	1.96	2.17	1.98	1.78	1.78	1.95	1.36

¹ND = data is confidential thus not disclosable.

2007 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat	736	64,731	37,770
Shore	1,068	87,288	48,604
For-Hire	533	41,734	23,578
Total Durable Equipment Impacts	3,796	356,778	188,504
Total State Trip and Durable Equipment Economic Impacts	6,134	550,531	298,456

2007 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
Private Boat	25,066	38,225	Fishing Tackle	74,837
Shore	50,344	21,777	Other Equipment	22,611
For-Hire	24,979	5,056	Boat Expenses	298,436
Total Trip Expenditures	100,389	65,058	Vehicle Expenses	52,699
			Second Home Expenses	6,350
			Total Durable Equipment Expenditures	454,934
Total State Trip and Durable Equipment Expenditures				620,381

Recreational Anglers by Residential Area (thousands of anglers)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal	137	132	190	180	177	222	227	230	234	277
Non-Coastal	85	61	70	77	55	79	101	120	146	113
Out-of-State	416	221	250	224	161	270	334	448	617	551
Total Anglers	639	414	510	481	392	571	662	798	997	941

Recreational Fishing Effort by Mode (thousands of trips)

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
For-Hire	90	62	42	38	32	39	39	72	61	132
Private or Rental	661	587	707	954	557	1,021	1,070	989	1,118	1,483
Shore	963	565	590	684	665	1,038	1,130	1,066	1,481	961
Total Trips	1,714	1,213	1,339	1,676	1,254	2,098	2,239	2,126	2,661	2,577

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species/Groups		1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Bluefish	H	171	34	88	118	79	66	118	284	197	297
	R	200	59	182	152	163	215	349	362	907	1,020
Drum (Atlantic Croaker & Spot)	H	660	857	279	755	460	723	793	593	1,996	1,044
	R	574	204	212	269	196	672	699	455	1,289	592
Drum, Red	H	47	44	37	61	41	162	134	141	72	88
	R	84	88	94	221	143	430	401	492	607	537
Drum (Southern Kingfish)	H	224	177	166	359	226	982	1,026	1,058	1,113	1,281
	R	240	104	176	125	136	1,049	497	439	1,350	849
Drum (Spotted Seatrout)	H	125	101	220	63	85	123	247	268	294	122
	R	152	93	368	39	148	315	334	395	667	560
Flounder, Southern	H	117	48	103	82	112	111	237	104	148	136
	R	27	23	26	28	73	52	133	86	217	184
Mackerel, Spanish	H	66	27	28	44	24	25	144	70	43	105
	R	32	46	47	10	9	223	114	154	33	84
Porgies (Sheepshead)	H	15	37	173	113	31	129	107	28	88	133
	R	14	15	66	24	21	51	20	26	49	47
Sea Bass, Black	H	97	77	75	103	113	44	276	173	307	189
	R	179	225	314	421	335	289	952	680	812	1,356
Sharks ²	H	4	1	3	14	(1)	(1)	20	27	(1)	10
	R	390	177	124	520	276	380	368	339	493	252

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.²Sharks include "Requiem Shark Family" and "Unidentified Sharks." Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

South Carolina's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Location Quotient ¹
1998	94,985 (1.4%)	1,526,106 (1.4%)	38,559 (1.2%)	67,746 (1.1%) ²	102,945 (1.2%)	0.44
2006	105,296 (1.4%)	1,633,441 (1.4%)	52,189 (1.1%)	85,599 (1.2%)	146,211 (1.1%)	0.17
% change	10.9%	7.0%	35.3%	26.4%	42.0%	-61.4%

Seafood Sales & Processing - Nonemployer Firms (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Firms	7	9	13	13	20	19	22	14	12
	Receipts	185	182	1,277	304	547	1,115	1,797	2,234	1,303
Seafood sales, retail	Firms	60	56	56	59	64	74	74	61	76
	Receipts	3,261	2,491	3,014	2,848	3,484	4,599	4,612	3,588	3,427

Seafood Sales & Processing – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Seafood product preparation & packaging	Establishments	6	8	6	5	4	3	4	3	3
	Employees	19	44	54	ND ³	ND	ND	28	7	ND
	Payroll	390	969	1,206	ND	ND	ND	805	145	ND
Seafood sales, wholesale	Establishments	30	30	29	31	28	22	18	22	19
	Employees	219	230	262	177	ND	ND	ND	211	191
	Payroll	4,495	5,136	4,261	3,330	ND	ND	ND	5,818	5,542
Seafood sales, retail	Establishments	50	47	49	52	58	55	58	64	62
	Employees	179	ND	147	166	175	244	ND	206	190
	Payroll	2,228	ND	1,925	2,250	2,391	2,911	ND	2,773	2,905

Transport, Support, & Marine Operations – Employer Establishments (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal & Great Lakes freight transportation	Establishments	1	2	2	2	1	3	4	4	4
	Employees	ND	ND	ND	ND	ND	ND	ND	45	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	1,882	ND
Deep sea freight transportation	Establishments	10	12	9	8	10	8	7	10	9
	Employees	ND	ND	ND	ND	ND	ND	ND	113	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	4,600	ND
Deep sea passenger transportation	Establishments	2	3	2	1	1	3	1	1	1
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	ND
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	ND
Marinas	Establishments	64	65	61	64	62	63	69	70	71
	Employees	ND	ND	ND	343	357	365	378	398	452
	Payroll	ND	ND	ND	6,807	6,395	6,696	7,645	8,050	10,105
Marine cargo handling	Establishments	14	14	13	14	16	15	17	18	17
	Employees	2,166	2,340	2,407	2,330	1,793	2,415	2,253	1,994	2,707
	Payroll	46,635	48,245	54,198	60,755	54,609	78,941	81,691	66,767	83,142
Navigational services to shipping	Establishments	10	12	12	12	11	6	5	7	8
	Employees	ND	ND	ND	89	83	144	ND	ND	155
	Payroll	ND	ND	ND	3,051	3,422	5,716	ND	ND	7,588
Port & harbor operations	Establishments	1	1	NA ⁴	NA	NA	1	1	1	1
	Employees	ND	ND	NA	NA	NA	ND	ND	ND	ND
	Payroll	ND	ND	NA	NA	NA	ND	ND	ND	ND
Ship & boat building	Establishments	39	42	37	40	43	41	46	48	45
	Employees	1,801	2,011	2,187	1,801	1,570	2,253	2,380	2,672	2,425
	Payroll	51,598	60,415	61,246	54,654	61,045	78,963	90,974	97,087	92,098

¹The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.

²Employee Compensation data for 1998 were not available. Data from 2001 are reported here.

³ND = Data are suppressed due to confidentiality restrictions.

⁴NA = Data are not available.

