

**2008 Economic Impacts of the Georgia Seafood Industry (thousands of dollars)**

	Sales Impacts	Income Impacts	Job Impacts
<b>Total Impacts</b>	592,976	321,330	11,621
Commercial Harvesters	23,867	6,773	550
Seafood Processors & Dealers	81,161	40,115	866
Seafood Wholesalers & Distributors	102,275	50,466	927
Retail Sector	385,672	223,976	9,278

**Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)**

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
<b>Total Revenue</b>	22,958	21,674	15,440	14,703	13,685	14,374	13,465	11,534	11,035	12,523
Finfish & Other	827	926	953	960	649	747	729	574	623	366
Shellfish	22,131	20,748	14,486	13,743	13,036	13,627	12,736	10,960	10,412	12,157
Clams	153	213	187	319	521	426	658	298	404	500
Crab, Blue	2,474	2,477	2,902	2,166	1,970	2,508	3,096	2,959	3,767	3,923
Groupers	3	4	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	123	NA <sup>1</sup>
Shrimp	19,031	17,771	11,037	11,048	10,320	10,589	8,936	7,640	6,153	7,589
Snails (Conchs)	415	277	245	50	69	4	3	6	1	5
Snappers	231	517	533	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	269	NA <sup>1</sup>

**Total Landings and Landings of Key Species / Species Groups (thousands of pounds)**

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
<b>Total Landings</b>	12,219	9,841	9,308	9,177	9,437	9,659	9,638	8,293	7,180	8,639
Finfish & Other	549	557	546	596	409	420	401	285	299	161
Shellfish	11,670	9,284	8,762	8,582	9,028	9,239	9,237	8,009	6,880	8,478
Clams	25	25	25	49	75	70	112	46	47	65
Crab, Blue	3,993	3,296	2,771	1,989	1,713	2,963	4,302	4,091	3,963	4,156
Groupers	1	2	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	37	NA <sup>1</sup>
Shrimp	6,907	5,537	4,476	5,079	5,591	5,090	4,531	3,851	2,548	3,022
Snails (Conchs)	591	421	326	64	90	4	3	5	1	4
Snappers	100	229	255	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	92	NA <sup>1</sup>

**Average Annual Price for Key Species / Species Groups (price per pound)**

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Clams	6.14	8.39	7.50	6.57	6.94	6.10	5.85	6.48	5.82	7.69
Crab, Blue	0.62	0.75	1.05	1.09	1.15	0.85	0.72	0.72	0.83	0.94
Groupers	2.10	2.02	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	3.33	NA <sup>1</sup>
Shrimp	2.76	3.21	2.47	2.18	1.85	2.08	1.97	1.98	2.29	2.51
Snails (Conchs)	0.70	0.66	0.75	0.78	0.77	1.10	1.03	1.22	1.22	1.32
Snappers	2.31	2.26	2.09	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	NA <sup>1</sup>	2.89	NA <sup>1</sup>

<sup>1</sup>NA=these data are not available.

**2008 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)**

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
For-Hire	13	1,069	624
Private Boat	102	11,676	7,082
Shore	76	8,335	4,998
Total Durable Equipment Impacts	2,358	290,145	148,960
<b>Total State Trip and Durable Equipment Economic Impacts</b>	<b>2,549</b>	<b>311,224</b>	<b>161,664</b>

**2008 Angler Trip & Durable Equipment Expenditures (thousands of dollars)**

Fishing Mode	Trip Expenditures		Durable Equipment Expenditures	Expenditures
	Non-Residents	Residents		
For-Hire	192	515	Fishing Tackle	72,164
Private Boat	588	11,458	Other Equipment	26,231
Shore	1,779	6,209	Boat Expenses	128,257
Total Trip Expenditures	2,558	18,183	Vehicle Expenses	28,466
			Second Home Expenses	16,191
			Total Durable Equipment Expenditures	271,308
<b>Total State Trip and Durable Equipment Expenditures</b>				<b>292,049</b>

**Recreational Anglers by Residential Area (thousands of anglers)**

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Coastal	59	89	83	58	112	104	135	121	149	190
Non-Coastal	32	86	91	54	113	120	67	66	115	154
Out of State	20	44	38	37	42	53	43	33	45	98
<b>Total Anglers</b>	<b>111</b>	<b>219</b>	<b>212</b>	<b>148</b>	<b>268</b>	<b>278</b>	<b>245</b>	<b>219</b>	<b>308</b>	<b>441</b>

**Recreational Fishing Effort by Mode (thousands of trips)**

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
For-Hire	11	6	6	9	12	19	25	28	26	17
Private Boat	292	435	449	338	549	442	501	472	553	747
Shore	170	355	352	272	410	475	326	291	348	517
<b>Total Trips</b>	<b>473</b>	<b>796</b>	<b>807</b>	<b>619</b>	<b>971</b>	<b>936</b>	<b>852</b>	<b>791</b>	<b>926</b>	<b>1,282</b>

**Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)<sup>1</sup>**

Species/Groups		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Bluefish	H	12	20	10	2	1	1	3	3	11	7
	R	14	79	48	26	23	16	22	33	92	128
Drum (Atlantic Croaker)	H	104	129	22	36	249	45	40	40	47	46
	R	58	170	192	194	965	165	266	311	222	337
Drum, Black	H	6	63	13	23	44	26	22	23	51	104
	R	3	21	14	19	28	30	12	29	31	69
Drum, Red	H	67	94	90	91	122	140	108	82	103	143
	R	19	129	250	169	273	166	331	148	192	365
Drum (Southern Kingfish)	H	665	646	741	427	504	679	556	511	663	875
	R	32	561	598	379	847	624	547	630	670	922
Drum (Spotted Seatrout)	H	655	487	309	271	426	336	231	453	500	624
	R	161	548	365	358	738	608	678	872	958	720
Flounder, Southern	H	11	29	48	29	84	58	45	31	81	57
	R	1	15	15	11	16	29	13	25	(1)	1
Porgies (Sheepshead)	H	10	75	138	25	129	101	80	51	65	78
	R	3	13	37	39	122	38	42	61	67	93
Sea bass, Black	H	7	52	102	23	104	66	91	77	36	107
	R	9	235	177	83	238	134	222	235	231	566
Sharks <sup>2</sup>	H	3	2	3	1	3	1	2	(1)	3	2
	R	24	153	168	195	212	254	340	329	512	581

<sup>1</sup>In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = 0-999 fish were harvested or released.

<sup>2</sup>Sharks include species within the requiem shark family, blacktip sharks, and unidentified sharks. Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

## Georgia's State Economy (% of national total)

	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions) <sup>1</sup>	Gross State Product (\$ millions)	Commercial Location Quotient <sup>2</sup>
1998	194,213 (2.8%)	3,198,950 (3.0%)	94,687 (2.9%)	172,723 (2.9%)	255,612 (2.9%)	0.12
2007	231,810 (3.0%)	3,648,418 (3.0%)	142,115 (2.8%)	224,739 (2.9%)	391,241 (2.9%)	0.07
% change	19.4%	14.1%	50.1%	30.1%	53.1%	-4.17%

## Seafood Sales &amp; Processing - Nonemployer Firms (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Seafood product preparation & packaging	Firms	11	12	14	20	24	29	24	21	34
	Receipts	1,303	1,705	1,104	1,560	2,249	2,030	2,642	1,957	2,187
Seafood Sales, retail	Firms	62	61	67	77	72	69	64	78	87
	Receipts	4,503	4,651	4,516	5,027	4,668	4,855	6,625	7,180	8,671

## Seafood Sales &amp; Processing – Employer Establishment (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Seafood product preparation & packaging	Establishments	8	9	10	11	11	11	11	8	6
	Employees	1,139	ND <sup>3</sup>	1,131	1,014	994	ND	1,155	1,164	ND
	Payroll	29,175	ND	30,187	29,867	28,432	ND	39,839	43,637	ND
Seafood sales, wholesale	Establishments	56	51	50	53	39	36	29	30	42
	Employees	540	565	609	572	580	619	640	659	688
	Payroll	17,443	17,996	19,178	19,616	32,047	31,012	32,781	31,654	31,033
Seafood sales, retail	Establishments	51	48	46	52	46	50	59	55	44
	Employees	167	225	181	161	152	159	185	184	179
	Payroll	1,806	1,948	1,874	2,002	2,243	2,437	2,753	2,724	2,633

## Transport, Support, &amp; Marine Operations – Employer Establishments (thousands of dollars)

		1999	2000	2001	2002	2003	2004	2005	2006	2007
Coastal & Great Lakes freight transportation	Establishments	4	5	5	5	6	6	7	6	6
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	33
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	1,883
Deep sea freight transportation	Establishments	18	15	15	19	23	18	19	15	13
	Employees	ND	ND	ND	ND	256	185	193	ND	132
	Payroll	ND	ND	ND	ND	12,201	10,306	10,658	ND	10,090
Deep sea passenger transportation	Establishments	NA <sup>4</sup>	NA	NA	NA	NA	NA	NA	NA	1
	Employees	NA	NA	NA	NA	NA	NA	NA	NA	ND
	Payroll	NA	NA	NA	NA	NA	NA	NA	NA	ND
Marinas	Establishments	66	63	64	63	69	57	60	66	68
	Employees	ND	ND	ND	ND	642	ND	ND	ND	569
	Payroll	ND	ND	ND	ND	12,870	ND	ND	ND	12,701
Marine cargo handling	Establishments	18	18	17	15	14	18	17	17	17
	Employees	2,010	2,316	1,747	3,197	ND	2,018	2,350	3,003	2,501
	Payroll	39,257	53,102	48,346	75,368	ND	68,696	80,706	104,596	110,857
Navigational services to shipping	Establishments	12	9	7	9	9	8	8	10	11
	Employees	ND	ND	ND	107	ND	ND	136	ND	217
	Payroll	ND	ND	ND	5,109	ND	ND	7,784	ND	11,141
Port & harbor operations	Establishments	3	3	4	4	4	7	6	5	4
	Employees	ND	ND	ND	ND	ND	ND	ND	196	98
	Payroll	ND	ND	ND	ND	ND	ND	ND	3,303	3,108
Ship & boat building	Establishments	4	5	5	5	6	6	7	6	6
	Employees	ND	ND	ND	ND	ND	ND	ND	ND	33
	Payroll	ND	ND	ND	ND	ND	ND	ND	ND	1,883

<sup>1</sup>Employee Compensation data for 1998 were not available. Data from 2001 are reported here.<sup>2</sup>The U.S. Commercial Fishing Location Quotient (CFLQ) of 1.0 represents the national baseline from which state CFLQs can be compared.<sup>3</sup>ND = Data are suppressed due to confidentiality restrictions.<sup>4</sup>NA = Data are not available.