## **Preface**

## Fisheries Economics of the U.S., 2009

Fisheries Economics of the U.S., 2009 is the fourth volume in this series which is intended to provide the public with easily accessible economic information about the Nation's commercial and recreational fishing activities, and fishing-related industries. The 2000 to 2009 time period is covered in this report and descriptive statistics are provided for the following categories: economic impacts of the seafood industry, commercial fisheries landings, revenue, and price trends; angler expenditures and economic impacts of recreational fishing, recreational fishing catch, effort, and participation rates; and employer and non-employer establishment, payroll, employees, and annual receipt information for fishing-related industries.

## Sources of Data

Information in this report came from many sources. Commercial landings, revenue, and price data, and recreational fishing effort and participation data was primarily obtained from the Fisheries Statistics Division, Office of Science and Technology, NOAA Fisheries. Other data sources included the: Alaska Fisheries Science Center, NOAA Fisheries; Alaska Department of Fish and Game; California Department of Fish and Game; Oregon Department of Fish and Wildlife; Washington Department of Fish and Wildlife; the Pacific Coast Fisheries Information Network (PacFIN); Texas Department of Parks and Wildlife Department; and Western Pacific Fisheries Information Network (WPacFIN). Economic impacts from the commercial fishing industry and recreational fisheries are from two separate national IMPLAN models of the Economics and Sociocultural Analysis Division, Office of Science and Technology, NOAA Fisheries. Fishing related industry information was obtained from the: U.S. Census Bureau, Bureau of Economic Analysis, and Bureau of Labor Statistics.

## Acknowledgments

Many people helped put this publication together. Rita Curtis is Division Chief and originator of this series. Erin Steiner served as the editor and author for this report. Primary analysts and collaborators included Sabrina Lovell, Alan Lowther, and Lauren Dolinger Few. Other analysts and contributors included Rita Curtis, Michael Lewis, Melissa Yencho, Kathy Cuff, Avi Litwack, and Shelley Arenas.

Many NOAA Fisheries staff in the regional Fisheries Science Centers and Regional Offices provided expertise: Cindy Thomson, Mark Plummer, Jim Waters, Ron Felthoven, Sarah Malloy, Dale Squires, Matthew McPherson, Todd Lee, Terry Hiatt, Jennifer Mondragon, Karen Greene, and Steve Freese. Other colleagues who provided information and expertise included: Gretchen Jennings (Alaska Department of Fish and Game), Mark Fisher and Jeremy Leitz (Texas Department of Parks and Wildlife), and Elena Besedin and Dominick Tribone (Abt Associates). Jim Kirkley (Virginia Institute of Marine Science) created the input-ouput model for generating seafood impacts and Sabrina Lovell provided the estimates of recreational impacts and expenditures.

Address all comments and questions to:

Economics and Sociocultural Analysis Division
Office of Science and Technology
NOAA Fisheries (NMFS)
1315 East-West Highway, 12th floor
Silver Spring, MD 20910-3282

Phone: 301-713-2328 / Fax: 301-713-4137

Apalachicola, FL (photo credit: Alex Miller, Gulf States Marine Fisheries Commission)