

SECURITIES AND EXCHANGE COMMISSION NEWS DIGEST

A brief summary of financial proposals filed with and actions by the S.E.C.



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FOR RELEASE June 6, 1969

(Issue 69-108)

SEC RENEWS FEDERAL OIL SUSPENSION OF TRADING. The SEC today announced the renewal of its suspension of over-the-counter trading in the common stock of Federal Oil Company, Salt Lake City, Utah, for the further ten-day period June 9 through June 18, 1969. Previously, on June 2, the Commission had announced that the suspension would terminate on June 8 and that trading could resume on June 9, 1969. The Commission's decision to terminate the trading suspension was based on an understanding that the company would mail an informational letter to its shareholders at or about the same time as the Commission announced the termination of the suspension. It now appears that the company will not be able to mail its letter until Monday, June 9, 1969. The Commission deems the mailing of the company letter to shareholders to be essential for adequate dissemination of information about the company. Accordingly, the suspension will not terminate on June 8, 1969 as previously announced, but will be continued for the additional ten-day period June 9 through June 18, 1969. The suspension will now terminate on June 18, 1969, and over-the-counter trading in the common stock of Federal Oil Company may resume at the opening of business on June 19, 1969. Shareholders and prospective shareholders of Federal Oil Company and broker-dealers should refer to Release 34-8616 for information about the company.

KLONDIKE YUKON ADDED TO RESTRICTED LIST. The SEC has added Klondike Yukon Mining Company, Ottawa, Canada, to its Foreign Restricted List. The list is now comprised of 38 companies whose securities the Commission has reason to believe recently have been, or currently are being, offered for public sale and distribution in the United States in violation of the Securities Act registration provisions.

TWO TRADING SUSPENSIONS CONTINUED. The SEC today announced the suspension of trading in the securities of Bartep Industries, Inc., and Photo Mark Computer Corporation for the further ten-day period June 9 through June 18, 1969.

1969 CAPITAL SPENDING PLANS REDUCED FROM EARLIER EXPECTATIONS. Business investment in new plant and equipment this year is expected to total \$72.2 billion, 12-½ percent above 1968, according to the survey conducted in late April and May by the Department of Commerce and the Securities and Exchange Commission. Although substantially greater than last year's 4 percent increase, the currently projected rise for 1969 is somewhat below the 14 percent anticipated in February. Actual capital outlays in the opening quarter of 1969 were at a seasonally adjusted annual rate of \$68.9 billion, up 4-½ percent from the final quarter of 1968, but only half the expected 9 percent advance reported by businessmen last February. Estimated spending for the April-June period has been raised to \$72.0 billion, possibly reflecting some outlays deferred from the first quarter. This also represents a 4½ percent quarter-to-quarter gain. However, a more moderate expansion is currently scheduled for the second half of 1969 -- to \$73½ billion in the July-September period and \$74.0 billion in the final three months of the year.

The following table presents actual expenditures for the last two quarters of 1968 and the first quarter of 1969, and planned outlays for the remaining three quarters of this year:

	1968		1969			
	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr. 1/	3rd Qtr. 1/	4th Qtr. 1/
All industries	63.20	65.90	68.90	72.00	73.45	74.00
Manufacturing	26.65	26.85	28.20	30.30	30.75	30.45
Durable goods	13.65	13.90	15.00	15.85	16.00	15.50
Nondurable goods	13.05	12.95	13.20	14.45	14.75	14.90
Nonmanufacturing	36.50	39.00	40.70	41.70	42.70	43.55

1/ Anticipated.

For further details, see Statistical Release No. 2366.

Over

AMERICAN INTERNATIONAL PICTURES FILES FOR SECONDARY. American International Pictures, Inc., 7165 Sunset Blvd., Hollywood, Calif., 90046 filed a registration statement (File 2-33282) with the SEC on May 29 seeking registration of 300,000 shares of common stock, of which 162,500 are to be offered for public sale by the company and 137,500 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by C.E. Unterberg, Towbin Co., 61 Broadway, New York, N.Y. 10006; the offering price (\$15 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is engaged in the production and co-production of, and acquisition of rights to, feature pictures (pictures released initially for theatrical exhibition which run for an hour or more). Net proceeds of its sale of additional stock will be used for an expanded program of production and co-production of feature pictures and for the acquisition of rights to feature pictures produced by others and for general corporate purposes. In addition to indebtedness, the company has outstanding 1,020,000 common shares, of which Samuel Z. Arkoff, board chairman, owns 33.8%, James H. Nicholson, president, 16.9% and management officials as a group 70.1%. Sylvia Nicholson (former wife of James H. Nicholson) proposes to sell 100,000 shares and Joseph Moritz 37,500 shares.

SCHOTTENSTEIN STORES TO SELL STOCK. Schottenstein Stores Corporation, 3251 Westerville Road, Columbus, Ohio, filed a registration statement (File 2-33288) with the SEC on May 29 seeking registration of 100,000 shares of common stock, to be offered for public sale through underwriters headed by The Ohio Company, 51 North High St., Columbus, Ohio 43215. The offering price (\$27.50 per share maximum*) and underwriting terms are to be supplied by amendment.

The company operates a chain of seven discount department stores and one furniture store in Ohio and has additional stores and facilities planned. Net proceeds of its stock sale, together with \$2,000,000 from the net proceeds of 7½% debentures sold during 1968, are to be used in connection with its expansion program, estimated at \$3,200,000, and inventory and other operating capital needs resulting from the expansion program (\$1,400,000); the balance will be added to the company's working capital. In addition to indebtedness, and preferred stock, the company has outstanding 534,273 common shares, of which E.L. Schottenstein & Sons, Inc. owns 65% and management officials as a group 78.5%. All of the outstanding shares of E.L. Schottenstein & Sons, Inc. are owned by the Schottenstein family, including Alvin E. Schottenstein, president of Schottenstein Stores, who owns 23.33%.

REAL ESTATE INVESTMENT TRUST PROPOSES OFFERING. Real Estate Investment Trust of Nebraska ("REITON"), 1330 North 66th St., Lincoln, Neb. 68505, filed a registration statement (File 2-33289) with the SEC on May 29 seeking registration of 50,000 shares of beneficial interest, to be offered for public sale through Nebraska Realty Management Corporation, 1330 North 66th St., Lincoln, Neb. 68505. The offering price (\$17.50 per share maximum*) and underwriting terms are to be supplied by amendment.

Organized as a common law business trust under Nebraska law in November 1964, REITON's purpose is to provide investors with an opportunity to participate in a diversified portfolio of income-producing real estate investments, through ownership of its transferable shares of beneficial interest. It operates as a "real estate investment trust" under the Internal Revenue Code. Although the Trust may make all types of real estate and security investments, its policy has been to invest principally in all of the fee-simple ownership of improved income-producing real estate, consisting of small office buildings, shopping centers, commercial buildings and several single-family dwellings. To a lesser extent, it has invested in unimproved farmland and commercial lots suitable for subdividing or development. Net proceeds of its sale of shares will be invested in income-producing real estate consistent with the Trust's objectives and policies. In addition to indebtedness, the Trust has outstanding 102,805 shares, of which Trustees own 15.7%. Lloyd D. Hinkley is president.

INFORMATION CONTROL SYSTEMS TO SELL STOCK. Information Control Systems, Inc., 109 East Madison, Ann Arbor, Mich. 48104, filed a registration statement (File 2-33290) with the SEC on May 29 seeking registration of 400,000 shares of common stock, to be offered for public sale through John A. Kemper & Company, 32 North Ludlow St., Dayton, Ohio. The offering price (\$9 per share maximum*) and underwriting terms are to be supplied by amendment. The company has agreed to sell 8,000 shares to the Kemper firm at 10¢ per share. In January, the company issued 10,000 shares each to Alan Gelband and Harold Kellman for financial services rendered to the company since April 1968, including services incident to this underwriting.

Organized under Delaware law on February 3, the company succeeded to the business and assets subject to all liabilities of a predecessor Michigan corporation, which with its predecessor partnerships commenced business in October 1962. It is primarily engaged in developing and marketing various computer related services, such as data processing, computer programming and systems analysis, and in assembling and marketing an automatic typing system developed by the company. Net proceeds of its stock sale will be used principally in connection with its operations relating to the automatic typing equipment; the balance will be used to finance a portion of the leases of the automatic typing systems and for general working capital purposes. The company has outstanding 569,210 common shares (with a book deficit of 21¢ per share), of which Charles Newman, board chairman owns 25.2%, David M. Carlson, president, 15.8% and management officials as a group 50.7%. Purchasers of the shares being registered will acquire a 42% stock interest in the company for their investment of \$3,600,000 (they will sustain an immediate dilution of \$5.81 in per share book value from the offering price); the present stockholders will then own 58%, for which they will have made an effective cash contribution to the company of \$847,480.

ZAYRE FILES FOR SECONDARY. Zayre Corp., Framingham, Mass. 01701, filed a registration statement (File 2-33291) with the SEC on May 29 seeking registration of 242,025 outstanding shares of common stock, to be offered for public sale through underwriters headed by Lehman Brothers, One William St., New York, N.Y. 10004, and two other firms. The offering price (\$40.25 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is primarily engaged in the operation of 138 discount department stores carrying a broad line of merchandise designed to satisfy the apparel and home needs of middle income suburban families. In addition to indebtedness and preferred stock, it has outstanding 4,569,616 common shares. Morris Feldberg is board chairman and Stanley H. Feldberg president. Kodiak, Inc. proposes to sell all of its holdings of 194,025 shares and five others the remaining shares being registered. Kodiak acquired its shares in exchange for the business and assets of Shoppers' City, Inc.

KIN-ARK PROPOSES RIGHTS OFFER. Kin-Ark Corporation, University Club Tower, 1722 South Carson Ave., Tulsa, Okla. 74119, filed a registration statement (File 2-33293) with the SEC on May 29 seeking registration of 948,333 shares of common stock, to be offered for subscription by common stockholders (as well as holders of certain stock options and debentures, to the extent presently exercisable or convertible into common shares), at the rate of one additional share for each four shares held. Stifel Nicolaus & Company, Incorporated has agreed to head a group of underwriters who will solicit subscriptions. Also included in this statement are 89,281 shares of common stock, issuable upon conversion of certain convertible debentures, to be offered for sale from time to time by the recipients thereof.

The company (formerly Kin-Ark Oil Company) is engaged in the acquisition of prospective oil and gas properties and the exploration and development of such properties and the production of oil and gas; it is also engaged in real estate investments and (through a subsidiary) in machine parts and tooling and the engineering development and manufacturing of measurement devices and control systems for the oil, pipeline and related industries. Of the net proceeds of its stock sale, \$200,000 will be used to retire obligations incurred in connection with the purchase of 100,000 shares (controlling interest) in Signet Controls, Inc., \$350,000 to retire short-term indebtedness, and \$650,000 to retire a note in favor of Westinghouse Credit Corp.; the balance will be added to the company's working capital. In addition to indebtedness, the company has outstanding 3,342,929 common shares, of which management officials as a group own 4.14%. Howard K. Edwards is president and board chairman.

GREAT AMERICAN NURSING CENTERS TO SELL STOCK. Great American Nursing Centers, Inc., 228 Weybossett St., Providence, R.I., filed a registration statement (File 2-33294) with the SEC on May 29 seeking registration of 450,000 shares of common stock, to be offered for public sale at \$10 per share. The offering is to be made through underwriters headed by Suplee, Mosley, Close & Kerner, Incorporated, 1500 Walnut St., Philadelphia, Pa. 19102, which will receive an 85¢ per share commission and \$22,500 for expenses. The company has agreed to sell 30,000 shares to the Suplee firm at \$1 per share.

The company was organized under Delaware law in March 1969 by Andrew Panteleakis and Guido R. Salvadore (treasurer and president, respectively) for the purpose of engaging in the development, construction, management and operation of nursing homes and related businesses. It has contracts to acquire 16 nursing homes, containing an aggregate of 1457 beds, and an agreement to acquire an additional 120-bed home on which construction has been commenced. Of the net proceeds of its stock sale, \$1,295,120 will be used to acquire 12 of the homes, \$200,000 to purchase or complete the purchase of nursing home or other development sites in Connecticut, Rhode Island and Massachusetts and \$900,000 to construct, equip and furnish the home in North Providence, R.I.; the balance will be added to the company's general funds and used for general corporate purposes. In addition to indebtedness, the company has outstanding 821,002 common shares (with a \$3.41 per share book value), of which Panteleakis and Salvadore own 40% each. Bliss B. Clark, M.D. is board chairman. Purchasers of the shares being registered will sustain an immediate dilution of \$6.59 in per share book value from the offering price.

TOWN AND COUNTRY NURSING CENTERS TO SELL STOCK. Town and Country Nursing Centers, Inc., 16 Whitesville Road, Toms River, N.J. filed a registration statement (File 2-33296) with the SEC on May 29 seeking registration of 100,000 shares of common stock, to be offered for public sale through Spingarn, Heine & Co., 37 Wall St., New York, N.Y. The offering price (\$7 per share maximum*) and underwriting terms are to be supplied by amendment. The company has agreed to sell to the underwriter, for \$100, six-year warrants to purchase 10,000 shares, exercisable initially (after 1 year) at the offering price.

The company (formerly Country Manor Estates, Inc.) owns and operates a 100-bed extended care and nursing facility. Of the net proceeds of its stock sale, \$350,000 will be used toward construction of a 35-room senior citizens hotel, to be attached to the presently operating nursing home; the balance will be added to the company's working capital and used for general corporate purposes. In addition to indebtedness, the company has outstanding 475,200 common shares (with a 40¢ per share tangible consolidated book value), of which Eugene Friedman, president, and Equitable Small Business Investment Corporation own 42% each. David Goldberg, board chairman, and Seymour Goldberg, secretary-treasurer, own 97% of the outstanding stock of Equitable Small Business Investment Corp. Purchasers of the shares being registered will acquire 100,000 shares for their investment of \$700,000*. Friedman owns 42%, for which he paid \$20,000, and is to receive \$10,000 for 20,000 shares sold in March, and Equitable Small Business Investment Corp. owns 42%, for which it paid \$60,000, and is to receive \$10,000 for 20,000 shares sold in March.

CONNOR HOMES TO SELL STOCK. Connor Homes Corporation, Newport, N.C., filed a registration statement (File 2-33297) with the SEC on May 29 seeking registration of 300,000 shares of common stock, to be offered for public sale through underwriters headed by Dominick & Dominick, Incorporated, 14 Wall St., New York, N.Y. 10005, and Interstate Securities Corporation, 221 South Tryon St., Charlotte, N.C. 28202. The offering price (\$10 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is principally engaged in the manufacture and wholesale and retail sale of lower to medium priced mobile homes in the southeastern U.S. Of the net proceeds of its stock sale, part will be used for working capital purposes, including the retirement of its floor plan indebtedness of \$1,700,000 and \$350,000 for development of mobile home parks or mobile home subdivision in the investigation and development of a dealer franchise system for the retail sale of mobile homes. In addition to indebtedness, the company has outstanding 1,200,000 common shares (with a 93¢ per share book value), of which Wallace J. Conner, board chairman and president owns 82.2%.

BRESNAHAN COMPUTER TO SELL STOCK. Bresnahan Computer Corporation, 5615 West Cermak Road, Cicero, Ill. 60650, filed a registration statement (File 2-33299) with the SEC on May 29 seeking registration of 400,000 shares of common stock, to be offered for public sale through underwriters headed by Walston & Co., Inc., 74 Wall St., New York, N.Y. 10005. The offering price (\$10 per share maximum*) and underwriting terms are to be supplied by amendment. The underwriters will pay a finder's fee of one-half of 1% of the aggregate offering price to Sincere & Co., of which John R. Hosty, a director of the company, is a partner.

Organized under Delaware law in March 1969 as a wholly-owned subsidiary of its predecessor, Bresnahan Computer Leasing Corporation, which was merged into the Delaware corporation on May 1, the company is engaged principally in the business of leasing to others IBM System/360 computers and in offering various computer services in the areas of "software," service bureau and related activities. Of the net proceeds of its stock sale, a portion will be used to purchase IBM System/360 computer equipment for which it has lease commitments and \$300,000 for expansion of its software business and its service bureau business and for general operating purposes; the balance will be used for general corporate purposes. In addition to indebtedness, the company has outstanding 1,531,807 common shares (with a \$2.34 per share net tangible book value), of which management officials as a group own 16%. William J. Bresnahan is president. Purchasers of the shares being registered will acquire a 21% stock interest in the company for their investment of \$4,000,000* and company officials, promoters and affiliated persons will then own 25%, for a cash contribution of \$766,252.

ROCKOWER BROTHERS FILES FOR SECONDARY. Rockower Brothers, Inc. 210 East Courtland St., Philadelphia, Pa. 19120, filed a registration statement (File 2-33300) with the SEC on May 29 seeking registration of 254,600 outstanding shares of common stock, to be offered for public sale by the present holders thereof through underwriters headed by Drexel Harriman Ripley, Incorporated, 1500 Walnut St., Philadelphia, Pa. 19101. The offering price (\$30 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is engaged in selling retail men's and boys' wearing apparel and manufacturing men's and boys' sweaters and quality men's clothing. It has outstanding 1,736,780 common shares, of which I. Budd Rockower, president, owns 7.4%, Harry E. Rockower, board chairman, 9.7% and management officials as a group 23.8%. I. Budd Rockower proposes to sell 80,000 shares, Harry Rockower 60,000 and eight others the remaining shares being registered.

PANELFAB INTERNATIONAL PROPOSES EXCHANGE OFFER. Panelfab International Corporation, 1600 N.W. LeJeune Road, Miami, Fla. 33126, filed a registration statement (File 2-33301) with the SEC on May 29 seeking registration of 3,058,460 shares of common stock. It is proposed to offer these shares in exchange for all of the outstanding shares of common stock of Panelfab, Inc. (formerly United States Plastics, Inc.) on a share-for-share basis. Effectiveness of the exchange offer is contingent upon acceptance by holders of at least 80% of the outstanding shares of Panelfab, Inc.

Panelfab International (formerly Business Development Corporation) is engaged in the manufacture and sale of Panelfab panels and various types of pre-engineered and pre-fabricated buildings and structures made with such panels outside the continental United States. It has outstanding 3,758,070 common shares, of which Milton N. Fisher, president, owns 17%, Jose Rapaport, secretary-treasurer, 34% and management officials as a group 68%. Panelfab, Inc. is engaged in the manufacture and sale of lightweight structural panels and pre-engineered and pre-fabricated modular components, and various types of buildings and structures constructed with such panels and components.

RUSS TOGS FILES FOR SECONDARY. Russ Togs, Inc. 1372 Broadway, New York, N.Y., filed a registration statement (File 2-33303) with the SEC on May 29 seeking registration of 135,709 outstanding shares of common stock. These shares may be offered for sale from time to time by the present holders thereof at prices current at the time of sale (\$28 per share maximum*).

The company is a highly diversified manufacturer of feminine apparel. It has outstanding 3,958,752 common shares. Sidney Richling and Abe Aronoff propose to sell all of 19,687 shares held each and 19 others the remaining shares being registered. Such shares were acquired in connection with the sale to the company of certain businesses previously controlled by their holders.

CENTURY MORTGAGE INVESTORS PROPOSES OFFERING. Century Mortgage Investors, 11 East Forsyth St., Jacksonville, Fla. 32202, filed a registration statement (File 2-33304) with the SEC on May 29 seeking registration of 1,250,000 shares of beneficial interest and \$25,000,000 of subordinated debentures, due 1989, with warrants attached. These securities are to be offered for public sale through underwriters headed by Merrill Lynch, Pierce, Fenner & Smith, 70 Pine St., New York, N.Y. 10005, and Pierce, Wulbern, Murphey, Inc. 11 East Forsyth St., Jacksonville, Fla. 32202. The interest rate on the debentures, offering price (\$20 per share maximum*) and underwriting terms are to be supplied by amendment.

Organized as a business trust under Massachusetts law on May 14, the Trust expects to qualify as a real estate investment trust under Sections 856-858 of the Internal Revenue Code. It intends to invest principally in construction and development of first mortgage loans and, to a lesser extent, in permanent first mortgage loans. Net proceeds of its financing will be used principally to acquire construction and development first

mortgage loans and, to a lesser extent, permanent first mortgage loans, and part may be used to invest in participations, from commercial banks and others, in previously made construction, development and permanent first mortgage loans. The Trust has outstanding 75,004 shares, of which American Heritage Life Investment Corporation and American Heritage Life Insurance Company own 50% each. J.E. Davis is chairman of the trustees and board chairman of American Heritage Life Investment and American Heritage Life Insurance Companies and W. Ashley Verlander president of the trustees and of American Heritage Life Investment Corporation and of American Heritage Life Insurance Company.

DORSEY CORP. FILES FOR OFFERING AND SECONDARY. The Dorsey Corporation, 400 West 45th St., Chattanooga, Tenn. 37410, filed a registration statement (File 2-33306) with the SEC on May 29 seeking registration of 466,912 shares of common stock, of which 100,000 are to be offered for sale by the company and 366,912 (being outstanding shares) by the present holders thereof. The offering is to be made through underwriters headed by Hallgarten & Co., 44 Wall St., New York, N.Y. 10005; the offering price (\$27.625 per share maximum*) and underwriting terms are to be supplied by amendment.

The company is engaged in the manufacture and sale of a wide variety of glass containers and in the manufacture and sale of cargo trailers. Net proceeds of its sale of additional stock, together with proceeds of \$3,000,000 of 6.86% senior notes, will be used to construct a glass container plant or, if not so used, such proceeds will be used to reduce bank indebtedness and as additional working capital. In addition to indebtedness and preferred stock, the company has outstanding 2,085,972 common shares, of which J. Frank Harrison, board chairman, owns 11%, management officials as a group 17% and Louis B. Yaeger 15%. The Gardian Life Insurance Company of America proposes to sell all of 130,000 shares held, Massachusetts Mutual Life Insurance Company all of 100,000 and 13 others the remaining shares being registered.

STOCK PLANS FILED. The following companies have filed Form S-8 registration statements with the SEC seeking registration of securities to be offered under and pursuant to employee stock and related plans:

Goodall Rubber Company, Trenton, N.J. (File 2-33292) - 20,000 shares

Texaco Inc., New York, N.Y. (File 2-33305) - \$103,972,000 of participations in the Employees Savings Plan and 1,218,720 shares

Visual Electronics Corporation, New York, N.Y. (File 2-33308) - 97,100 shares

RECENT FORM 8-K FILINGS. The companies listed below have filed Form 8-K reports for the month indicated and responding to the item of the Form specified in parentheses. Photocopies thereof may be purchased from the Commission's Public Reference Section (please give News Digest "Issue No." in ordering). Invoice will be included with the requested material when mailed. An index of the captions of the several items of the form was included in the June 4 News Digest.

Carter Wallace, Inc		Robert Reis & Co	
March 1969 (2,13)	1-5910-2	March 1969 (6)	0-2175-2
Del Monte Corp		R. J. Reynolds Tobacco Co	
March 1969 (7,13)	1-502-2	March 1969 (13)	1-980-2
Diners Club, Inc		Rogers Corp	
March 1969 (4,7,13)	1-3994-2	March 1969 (11,13)	1-4347-2
Marinduque Mining & Ind. Corp		Tesoro Petroleum Corp	
(6K for March 1969(13)	1-5534-2	March 1969 (4,13)	1-3473-2
Penna. Enineering Corp		The Travelers Insur. Co	
March 1969 (7,8,13)	0-3066-2	March 1969 (11)	2-28982-2
Phila. Surburban Trans. Co		White Consol Ind., Inc	
March 1969 (11,13)	0-2655-2	March 1969(4,7,13)	1-826-2
Prudential Bldg. Maint. Corp			
Feb. 1969 (2,13)	1-5600-2	Flinkote Co	
Servo Corp of America		March 1969 (3)	1-2560-2
Feb. 1969 (7,8,12)	1-3925-2	Food Ind., Inc	
Stelber Ind., Inc		March 1969 (2,13)	0-3372-2
March 1969 (7,10,11,13)	2-27500-2	ILC Ind., Inc	
Teledyne Inc		Feb. 1969 (7,13)	2-31063-2
Feb. 1969 (7,11,13)	1-5212-2	Medic Home Enterprises, Inc	
		March 1969 (2,12,13)	0-3387-2
Brush Beryllium Co		Mobile Gas Services Corp	
March 1969 (4,7,13)	0-484-2	March 1969 (7)	0-234-2
First Equity Secur. Invst. Corp		Murphy Pacific Marine Salvage Co	
March 1969 (12,13)	2-2333-2	March 1969 (1,7,13)	0-2198-2
Fitchburg Gas & Elec. Co		Narragansett Electric Co	
March 1969 (11)	0-1038-2	March 1969(11)	0-898-2
W. T. Grant Co		Natl. Starch & Chemical Corp	
March 1969 (12)	1-3000-2	March 1969 (7)	1-3582-2
Pacific Lighting Service Co		New Yorker Magazine Inc	
March 1969 (11,12,13)	2-17024-2	March 1969(11)	0-451-2
Philip Morris Inc			
March 1969 (12,13)	1-194-2		
Raymond Engineering Inc			
March 1969 (11)	1-5622-2		

Richardson Merrell Inc March 1969 (3)	1-1029-2	Marathon Oil Co March 1969 (11)	1-451-2
Sixty Minute Systems, Inc Feb. 1969 (9)	1-5938-2	Michigan Ave Financial Group March 1969 (2,7,12)	2-30765-2
Zion Foods Corp March 1969(11)	1-5938-2	San Jose Water Works March 1969 (11,13)	0-1019-2
Zion Foods Corp March 1969 (2)	1-4560-2	Turbo Cast Ind., Inc March 1969 (13)	0-2312-2
Cayman Mgt. Corp Feb. 1969 (1)	2-30705-2	Bethlehem Steel Corp March 1969 (7,13)	1-1941-2
Computer Systems Devel. Corp March 1969(2,13)	2-30211-2	Central Power & Light Co(Texas) March 1969 (11,13)	0-346-2
Curtiss Wright Corp March 1969 (7,12)	1-134-2	Charter New York Corp March 1969 (11)	1-5717-2
GRT Corp March 1969 (4,7,11,13)	2-29297-2	Excel Invest. Co Feb. 1969 (12,13)	0-1933-2
Gulf Life Holding Co March 1969 (7,8,13)	2-29226-2	First Invstrs. Corp March 1969 (11)	0-580-2
The Hartford Fire Insur. Co March 1969 (12)	2-26153-2	Gannett Co Inc March 1969 (13)	1-5857-2
Haverhill Gas Co March 1969 (11)	0-1166-2	Greater Nebraska Corp March 1969(2)	0-537-2
Nationwide Auto Leasing System, Inc March 1969 (2,7,13)	0-2806-2	J K Ind., Inc Jan 1969 (1,13)	0-1734-2
Republic Invstrs. Life Insur. Co Nov. 1968(12)	0-2012-2	Feb. 1969 (2,13)	0-1734-2
Supermrkts. General Corp March 1969(11,13)	1-5287-2	I B. Kleinert Rubber Co March 1969 (22)	1- 1003-2
Superior Oil Co March 1969 (12)	1-4744-2	MCA, Inc March 1969 (7,8,13)	1-4343-2
Advanced Computer Techniques Corp Feb. 1969(2,13)	2-28504-2	Northern Va. Doctors Hospital Corp March 1969 (2,7,13)	0-2927-2
Power-Mate Corp Feb. 1969 (12,13)	2-30278-2	Planet Corp March 1969 (7)	0-2762-2
Central Minnesota Television Co Apr. 1968(8,11)	-2450-2	Planning Research Corp March 1969 (2,7,13)	1-4941-2
Edgewater Corp March 1969 (2,4,7,13)	0-890-2	West Texas Utilities Co March 1969 (11)	0-340-2
Gardner Denver Corp March 1969(7,8,13)	1-1182-2	Aileen Inc March 1969 (12)	1-4734-2
Greater Ohio Corp March 1969 (4,11,13)	0-3057-2	American Bank Note Co March 1969(8)	1-581-2
Harrisonburg Tel Co March 1969 (12,13)	0-724-2	First Executive Corp March 1969 (2,7,10)	0-3042-2
Koppers Co Inc March 1969 (4,7,13)	1-3224-2	Genl. Tel Co of the Southwest March 1969 (3,11)	0-1122-2
Mayflower Life Insur. Co of Michigan Mar. 1969 (11)	2-23599-2	Mastech Computer Systems, Inc March 1969 (7)	2-30869-2
Pictorial Productions Inc Apr. 1969 (2,7,13)	0-2970-2	Mississippi River Corp March 1969 (8)	1-3599-2
Re-Con Systems, Feb. 1969 (11)	2-30410-2	Northwest Engineering Co March 1969 (11)	0-572-2
H. C. Bohack, Inc March 1969 (7,8,12)	1-5304-2	Osius Organization Inc March 1969 (7,13)	2-30509-2
Dorr-Oliver Inc March 1969 (7)	1-3870-2	RPS Products, Inc Feb. 1969 (13,2)	2-30846-2
ESB, Inc March 1969 (12)	1-5427-2	Restaurant Assoc. Ind., Inc March 1969 (12,13)	1-5722-2
Economy Finance Corp March 1969 (7)	0-2352-2	Standard Kollsman Ind., Inc March 1969 (13)	1-3600-2
Greif Bros. Cooperage Corp Feb. 1969(2)	1-566-2	Sundance Oil Co March 1969 (7,9,13)	1-3524-2
		Aberle Ind., Inc Feb. 1969 (2,7,13)	2-31229-2

Berna Air King Corp March 1969 (12)	0-2772-2	Husky Oil Co of Del. March 1969 (7,13)	0-664-2
The Commodore Corp March 1969 (7,13)	1-5892-2	Intl. Leisure Corp Feb. 1969 (7,13)	2-30443-2
Cummins Engine Co March 1969(12,13)	1-494-2	Rosemount Engineering Co March 1969 (11,13)	0-2388-2
Dereco, Inc March 1969(11)	1-5638-2	Santa Fe Ind., Inc Feb. 1969 (13)	1-5708-2
Life Assurance Co of Carolina March 1969 (11)	2-22855-2	Square D Co March 1969 (12)	1-2188-2
Joseph Magnin Co Inc March 1969 (11)	0-2261-2	Summit Natl. Holding Co March 1969 (11)	0-582-2
Norfolk & Western Ry Co March 1969 (7,13)	1-546-2	Texas Oil & Gas Corp March 1969 (7)	1-4995-2
Nytronics Inc(Del) March 1969 (2,11,13)	1-5617-2	Washington Gas Light Co March 1969 (11,12)	1-1483-2
Reuter Inc March 1969 (2,13)	0-1561-2	West Chemical Products, Inc March 1969 (11,13)	1-4191-2
Shawmut Assoc., Inc March 1969 (11)	0-2151-2	ABKCO Ind., Inc March 1969 (12,13)	1-4672-2
Springfield Gas Light Co March 1969 (11)	0-721-2	Calif. Water Service Co March 1969 (8)	0-464-2
Teaching Technology Corp Feb. 1969 (2,13)	2-29913-2	Colonial Board Co March 1969 (13)	0-1137-2
Trans-Canada Pipe Lines, Ltd March 1969 (7,8)	2-12927-2	Decorator Ind., Inc March 1969 (13)	2-26440-2
United Artists Corp Amdt. #1 to 8K for Nov. 1968 (2,7)	0-3009-2	Eastern Properties Improvement Corp March 1969 (12)	2-20468-2
Wisconsin Michigan Power Co March 1969 (11)	0-319-2	Genl. Refractories, Inc March 1969(4,7,13)	1-931-2
Wisconsin Natural Gas Co March 1969 (11)	2-2066-2	Infotronics Corp Feb. 1969(12)	0-2784-2
Conchemco Inc March 1969 (12)	1-5478-2	Joslyn Mfg. & Supply Co March 1969(11,13)	0-1252-2
Chromalloy American Corp March 1969 (4,7,9,13)	1-5792-2	Heywood Wakefield Co March 1969(6)	0-1331-2
Criterion Insurance Co March 1969 (11)	2-17806-2	Movielab, Inc March 1969(12)	1-4500-2
Dr. Pepper Co March 1969 (11)	1-248-2	Phoenix Steel Corp March 1969 (1,7,12)	1-2908-2
The Educator & Executive Co March 1969 (13)	0-1161-2	Alabama Power Co March 1969 (3)	1-3164-2
Elba Systems Corp Feb. 1969(7)	2-30147-2	Atlanta Intl. Raceway, Inc March 1969 (1,2,3,4,5,7,9, 11,13)	0-1926-2
Fall River Elec. Light Co March 1969 (11)	2-3648-2	Bancohio Corp March 1969 (4,11,13)	0-1411-2
Grey Advert. Inc Sept. 1968 (9,13)	0-2113-2	Denver & Rio Grande Western Ry Co Feb. 1969 (7,8,9)	1-1129-2
Jones & Laughlin Ind., Inc March 1969 (13)	2-31642-2	Equity Funding Corp of America March 1969 (8)	1-5306-2
Monongahela Power Co March 1969 (7)	1-5164-2	Gulf Power Co March 1969 (7,11,13)	0-2429-2
Tandy Corp(Del) March 1969(7,10)	1-5571-2	Alfred Hart Co March 1969 (12,13)	1-5136-2
Varadyne Ind., Inc March 1969 (7,0)	0-3243-2	Ozark Air Lines, Inc March 1969 (7)	1-5362-2
Woods Communications Corp March 1969 (11,13)	2-29817-2	Penn Akron Corp March 1969 (1)	0-799-2
Allstate Invst. Corp March 1969 (2)	0-3051-2	Red Rope Ind., Inc March 1969 (3,7,11)	1-5547-2
Braun Engineering Co March 1969 (11,13)	1-5812-2	Valle's Steak House March 1969 (7)	1-5782-2
Harnischfger Corp March 1969 (13)	1-1288-2	Texas Intl. Petroleum Corp Amdt. #1 to 8K for Nov. 1968(1,7)	1-547-2

Texas Intl. Petroleum Corp Jan. 1969(7) Feb.'69(10,11,13)	1-547-2	Eastern Stainless Steel Corp March 1969 (7)	1-1329-2
E. L. Bruce Co Inc March 1969 (2)	1-3445-2	Maine Sugar Ind., Inc Feb. 1969(12,13)	0-2426-2
Chamberlin Co of America March 1969 (12)	1-4207-2	Natl. Video Corp-Rico Elec. Inc March 1969 (3)	1-4280-2
Clear Creek Corp March 1969 (6)	0-1739-2	Oneida, Ltd March 1969 (12,13)	1-5452-2
The Computer Exchange Inc March 1969 (11,13)	2-27789-2	Prudential Bldg. Maint. Corp March 1969 (7,13)	1-5600-2
R. R. Donnelly & Sons Co March 1969 (11)	1-4694-2	Arnav Industries, Inc March 1969 (2,12,13)	0-3158-2
First Western Fin. Corp March 1969 (12)	0-2904-2	Colonial Life & Accident Insur. Co (March 1969) (11)	2-22199-2
Glasstock Products, Inc March 1969 (2.7.11,13)	1-5413-2	Hammermill Paper Co March 1969 (11)	1-3100-2
Holly Resources Corp March 1969 (13)	1-4343-2	Holly Corp March 1969 (3)	1-3876-2
Southwestern Bell Tel. Co March 1969 (11)	1-2346-2	Kliklok Corp March 1969 (3)	1-5561-2
American Enka Corp March 1969 (11,12,13)	1-3901-2	Mack Trucks, Inc Feb. 1969 (11)	1-5526-2
Anodyne Inc March 1969 (11,13)	1-5680-2	Pacific Ind., Inc March 1969 (12)	1-1360-2
Castle & Cooke Co Inc March 1969 (7)	1-4455-2	Telautograph Corp Feb. 1969 (12)	1-632-2
Gross Telecasting Inc March 1969 (11)	1-5944-2	Union Corp Feb. 1969(7)	1-5371-2
Ideal Basic Ind., Inc March 1969 (7,8,13)	1-4070-2	March 1969 (7,11)	1-5371-2
Louisville & Nashville RR Co March 1969 (3,7)	1-1116-2	W. R. Wrigley Jr. Co March 1969 (11,13)	1-800-2
McCormick & Co Inc March 1969 (3,13)	0-748-2	Atlantic Richfield Co March 1969 (2,3,4,7,11,13)	1-1196-2
Mercantile Safe Deposit & Tr.Co March 1969 (2)	0-388-2	Acme Hamilton Mfg. Corp Feb. 1969 (11,13)	1-775-2
Rentex Services Corp March 1969 (7,11,13)	0-3477-2	K & M Electronic Co March 1969 (2,9,13)	2-24411-2
Wickes Corp March 1969 (7)	1-3447-2	Magnasync-Moviola Corp Oct. 1968(11,13)	0-2903-2
All Tech Ind., Inc March 1969 (11,13)	0-2993-2	Montgomery Ward & Co March 1969 (13)	1-5880-2
American Business Systems, Inc March 1969 (2,11,13)	1-4332-2	Tresco Inc March 1969 (1,13)	0-2681-2
Chicago Helicopter Airways, Inc March 1969 (11,13)	0-809-2	Behlen Mfg. Co March 1969 (2,11,12,13)	0-474-2
Com-Share Inc March 1969(12,13)	2-27913-2	Capitol Prod. Corp March 1969 (11)	1-5968-2

SECURITIES ACT REGISTRATIONS. Effective June 4: Metra Electronics Corporation, 2-32636 (90 days). Effective June 5: American Airlines, Inc., 2-32762; Aquitaine Company of Canada Ltd, 2-32996 (Sept. 3); The Chase Manhattan Bank, 2-32899; Chemical New York Corporation, 2-31155; Coap Systems, Inc., 2-30291 (40 days); Computer Network Sciences Corporation, 2-31992 (90 days); Daytona Beach General Hospital, Inc. 2-32259 (Sept. 3); Dictaphone Corporation, 2-33072; The Dreyfus Leverage Fund, Inc., 2-30806; EGR Communications, Inc., 2-31339 (90 days); Elizabethtown Water Company, 2-31997 (July 17); International Timesharing Corporation, 2-31764 (90 days); Kathol Petroleum, Inc., 2-31749 (July 15); Kentucky Fried Chicken Corp. 2-32718 (July 16); Pathfinder Mobilehome, Inc., 2-32180 (90 days); Pioneer Food Industries, Inc. 2-31635 (90 days); Quantronix Corporation, 2-31845 (Sept. 3); Sportsotron, Inc., 2-32441 (Sept. 3); Tech Serv, Inc., 2-31799 (Sept. 3); Texaco Inc., 2-33305.

NOTE TO DEALERS. The period of time dealers are required to use the prospectus in trading transactions is shown above in parentheses after the name of the issuer.

*As estimated for purposes of computing the registration fee.